

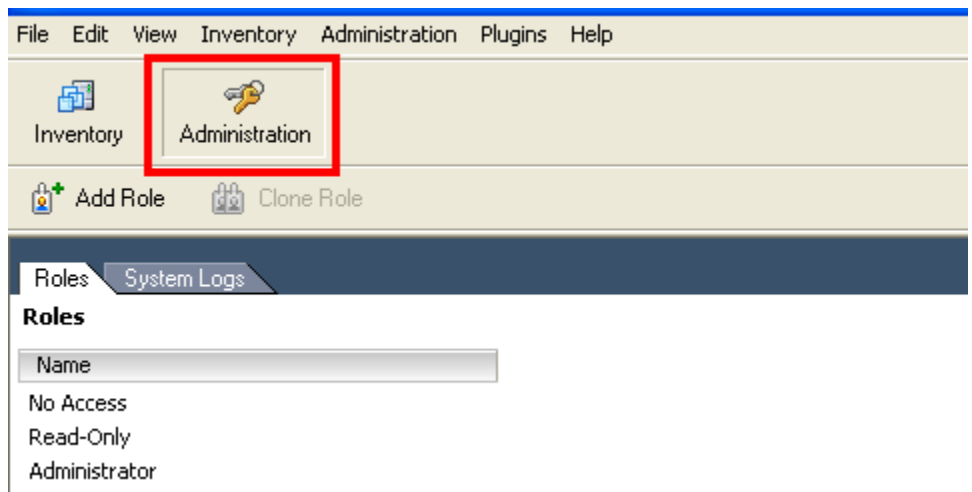


ESX 3.5 – Minimum Privileges Required for PlateSpin PowerConvert Account

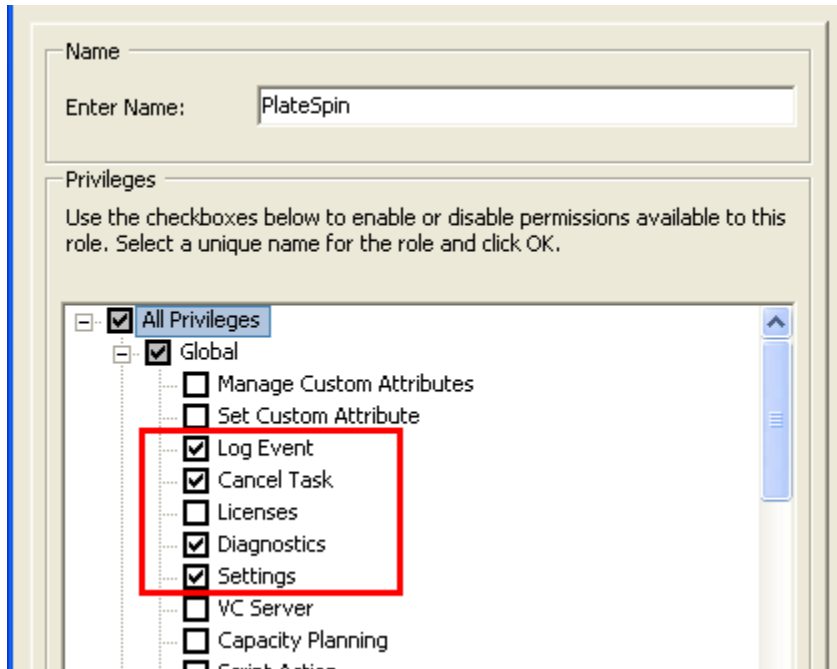
This document describes the step-by-step process used to create a user account on your ESX 3.5 server with the basic privileges and permissions needed to work with PowerConvert.

Instructions:

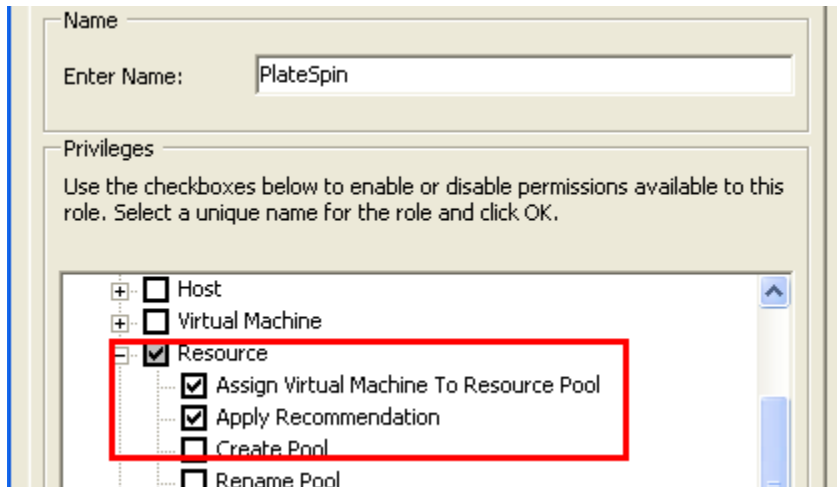
- 1- Connect to your ESX server using the corresponding version of VIC.
- 2- Login using a root account or an account with root privileges.
- 3- Click on the **Administration** button to view the server's roles:



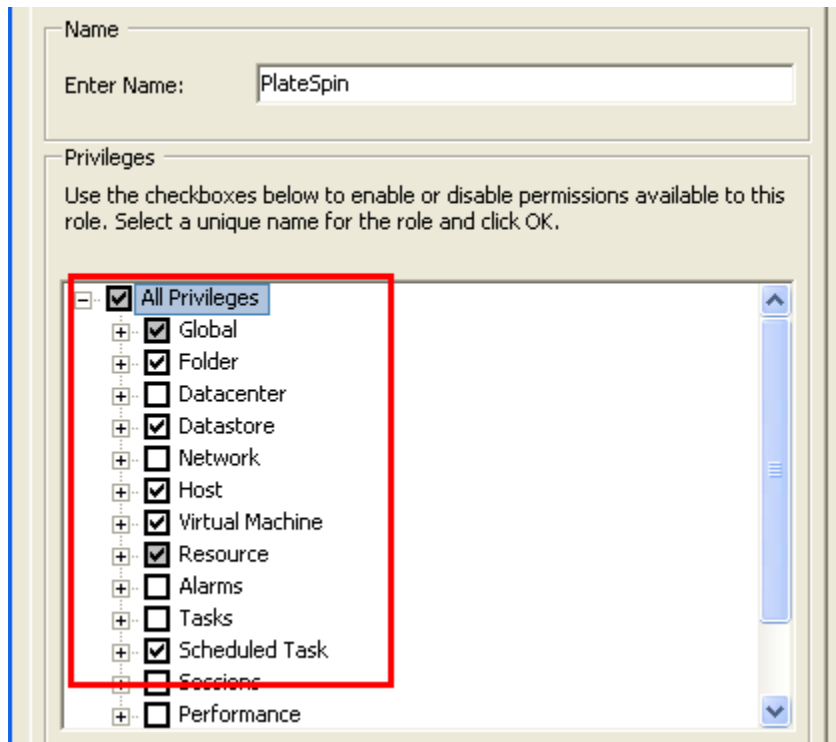
- 4- Right-click on an empty space within the “Roles” page, and select the **Add ...** option.
- 5- For the username use “PlateSpin”, as this is the role that has the permissions required by accounts used with PlateSpin products.
- 6- Under “Global” the following privileges need to be assigned:
 - Log Event
 - Cancel Task
 - Diagnostics
 - Settings



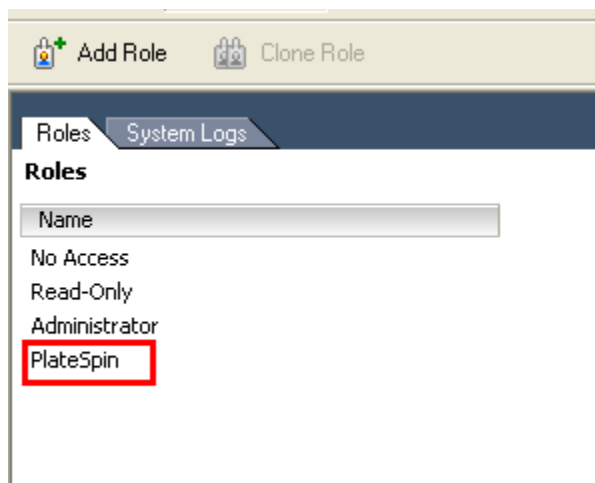
- 7- Under “Resource” the following privileges need to be assigned:
- Assign Virtual Machine to Resource Pool
 - Apply Recommendation



- 8- In addition, the role must have all privileges under the following categories:
- Folder
 - Datastore
 - Host
 - Virtual Machine
 - Scheduled Task



9- Click **OK** to confirm adding the role. “PlateSpin” is displayed as a new role.



10- Return to “Inventory”.



11- Select “Users & Groups”

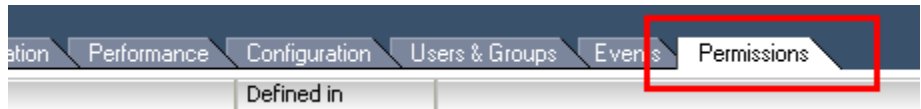


12- Right-click with the **Users** page and select **Add...** to add a new user. Ensure that the **Grant shell access to this user** checkbox is selected (checked).

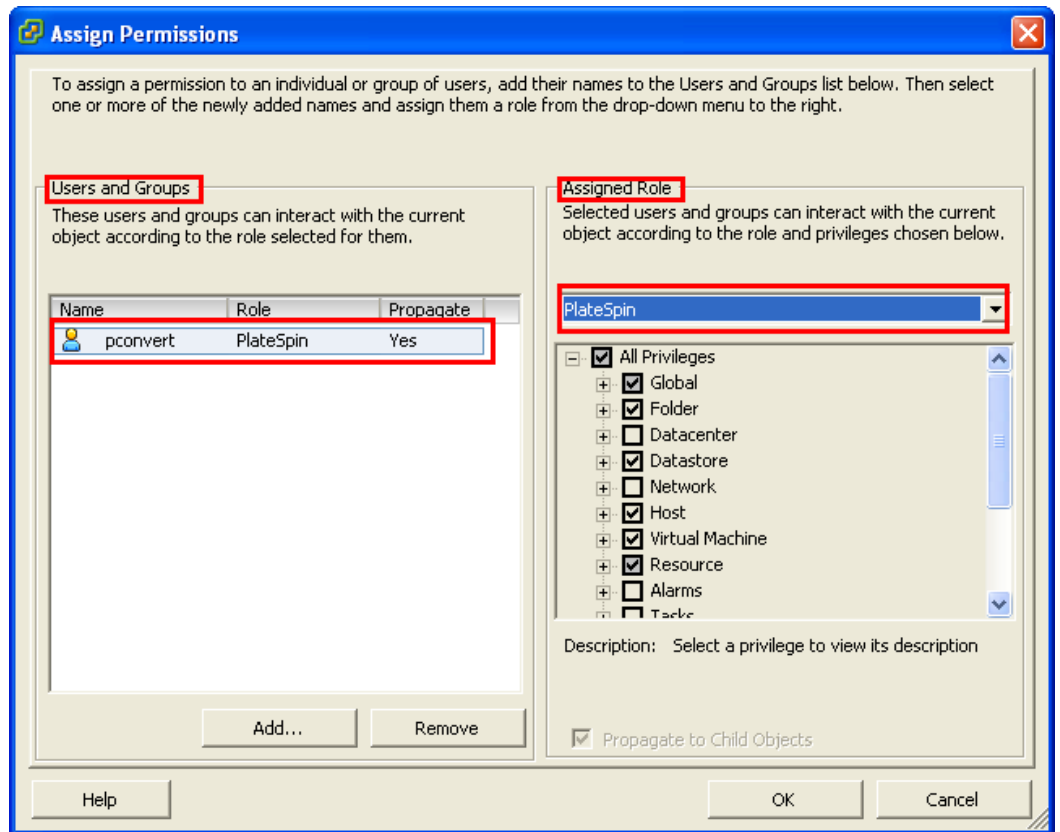
A screenshot of the 'Add New User' dialog box. The dialog has a blue title bar with the text 'Add New User' and a close button. It is divided into several sections: 'User Information' with fields for 'Login' (containing 'pconvert') and 'UID'; 'Enter password' with 'Password' and 'Confirm' fields (both containing asterisks); 'Shell Access' with a checked checkbox labeled 'Grant shell access to this user'; and 'Group membership' with a 'Group' field, an 'Add' button, and a 'Remove' button. At the bottom right, there are 'OK' and 'Cancel' buttons. Red rectangular boxes highlight the 'Login' and 'UID' fields, the password fields, the 'Grant shell access to this user' checkbox, and the 'OK' button.

Caution: *If the user account contains capital letters, ESX will not allow you to create the user.*

13- Click the “Permissions” tab.



- 14- Right-click within the **Permissions** page and select **Add permissions**. Under "Assigned Role" select the "PlateSpin" Role. Under "Users and Groups" select the newly created user.



The account is now configured to be used with PowerConvert.