# **HP IT Executive Scorecard**

For the Windows  $\ensuremath{\mathbb{R}}$  operating system

Software Version: 9.00 MLU SW Media

## Release Notes

Document Release Date: November 2011

Software Release Date: November 2011



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## **Documentation Updates**

The title page of this document contains the following identifying information:

- Software Version number, which indicates the software version.
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## **Release Notes**

This file provides information about Executive Scorecard 9.00 MLU SW Media.

This document is an overview of the changes made to Executive Scorecard. It contains important information that is not included in books or Help. You can find information about the following in this document:

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### What's New in Version 9.00 MLU SW Media

This section describes what's new in Version 9.00 MLU SW Media.

### **Data Source Integrations**

- New extensive integration with HP Application Lifecycle Management:
  - Extensive integration includes gathering information about all the Defects, Tests, Requirements, Cycles, and Releases from the integrated system.
  - Supports the loading of data from all or part of the projects or domains.
  - For details on the supported versions, see the Support Matrix in the <u>Support Site</u> (http://h20230.www2.hp.com/selfsolve/manuals).
- Extended integration with HP Service Manager:
  - The Integration Content Pack brings data from Problem, Interation, Change, SLAOutage, and Program.
  - All major versions of all major versions of HP Service Manager are supported. For details, see the Support Matrix in the Support Site (http://h20230.www2.hp.com/selfsolve/manuals).
- Extended integration with HP Project and Portfolio Management:
  - The Integration Content Pack brings data the request entity.
  - The updated integration content pack brings now data from Demand Management module in HP Project and Portfolio Management.
- A number of stability improvements were made to the 3-source consolidation scenarios.
- The Data Warehouse Data Source Management user interface has been stabilized and improved.

### **Data Warehouse**

• The database cleanup procedure has been added. It enables you to cleanup the data left after a POC, in case of severe data quality issues, or between the staging and the production stages.

### Installation

- This version of HP IT Executive Scorecard uses SAP BusinessObjects Data Services for IT Executive Scorecard version 12.2.3.2.
- The joint installation of Financial Planning Analysis and Executive Scorecard has been stabilized.

### **Executive Scorecard**

VP of Applications page: The VP of Applications are responsible for developing, growing, and
maintaining an organization's portfolio of business software, integration technologies, and
application disciplines to drive effective business outcome. The VP of Applications page
provides the tools that help the VP of Applications plan, expand and monitor the strategies that
help managing the business challenges of that role.

- This version provides complete language capabilities. The localization and globalization information is described in the Support Matrix document available from the <a href="Support Site">Support Site</a> (http://h20230.www2.hp.com/selfsolve/manuals).
- The JDK used internally by the Executive Scorecard Server has been upgraded to version 1.6.0 26.
- Scorecard, Perspective, Objective, and KPI templates, and Folders are out-of-the-box and readonly to support the upgrade feature.
- Improvements to the KPI calculation performance.
- Improvement to the memory consumption in the Studio.

### Universes

**Universe architecture change:** The architecture of the universes has been modified to support better customization and upgrades. The linked universes were removed. In the new release, to customize an out-of-the-box universe, you must create a new universe, customize it, and link it to the out-of-the-box universe.

### **Documentation**

- **Web Intelligence Reports:** A detailed description of the Web Intelligence reports has been added to the Reference: Web Intelligence Reports in the *IT Executive Scorecard Admin Guide*.
- List of out-of-the-box KPIs: For your convenience, the list of out-of-the-box KPIs, their description, business motivation, formula, data source, thresholds, and more, is now provided in a standalone Excel file. The file is also accessible from the online help Documentation Library.
- The Universe ERDs Guide: The guide provides the graphical representation of the universes as well as the list of classes, Fact View tables and Dimension View tables. The guide is provided as a PDF and as one of the documents in

## **Supported Environments**

The environments supported by **Executive Scorecard** are described in the Support Matrix document available from the <u>Support Site</u> (http://h20230.www2.hp.com/selfsolve/manuals).

## **Installation Requirements**

Details about the minimum hardware and software requirements are provided in the Support Matrix document in the <u>Support Site</u> (http://h20230.www2.hp.com/selfsolve/manuals)..

### Installation of Version 9.00 MLU SW Media

You can install Executive Scorecard version 9.00 MLU SW Media directly from the DVD. For details, see *IT Executive Scorecard Installation and Configuration Guide*.

The installation is expected to:

- 1. Install SAP BusinessObjects Data Services version 3.2 SP3.
- 2. Install the HP Application Lifecycle Management Custom Adapter

### Tip:

- All databases, servers, the SAP BusinessObjects Data Services for IT Executive Scorecard, and the SAP BusinessObjects Enterprise for IT Executive Scorecard must use the same time zone.
- If you work with a non-English language, make sure that all the installation folders and the names of the schemas are only in English.

### **Notes and Limitations**

Problems and limitations are identified with a Change Request number (QCCRxxxxxxxx). Use this number when looking for more information about the problem on the <u>HP Software Support</u> web site, or when communicating with your HP Support representative.

This section includes the following topics:

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### Installation Issues

The installation-related issues are as follows:

When running the post-installation wizard, a failure occurs (QCCR126085)

When running the post-installation wizard, the following error message is issued: Java.lang.Exception: Couldn't start the service named: HGFStartService. reason is: Timeout (60000 millisec) while running (net, start, HPGFStartService)

**Workaround:** Close the configuration wizard and start the HP Analytic Application service manually.

When the path to the SQLCMD utility includes quotes (inverted commas), the installation of the Data Warehouse fails (init\_db failed to execute) (QCCR1A127626)

When installing the SQLCMD utility, make sure that the path to the utility is not enclosed in quotes (") and does not include quotes, as this might cause the installation of Data Warehouse to fail.

Financial Planning Analysis and Executive Scorecard - When installing the Financial Planning Analysis Service Pack post installation fails when the staging and target databases are on different servers (QCCR128055)

When you install Executive Scorecard 9.0 and you create the staging and target databases on different servers using different passwords for the SQL servers, then you install the Financial Planning Analysis content pack (version 9.2), and then you install Financial Planning Analysis Service Pack (version 9.21), the post-install procedure fails.

Workaround: It is recommended to create the staging and target databases on the same server.

The path to installation logs displayed in the user interface is incorrect (QCCR131271)

The correct location of the installation log is:

<XS installation folder>\agora\confwizard\log\Confwizard.log

When integrating with data sources installed on named instance database servers, the validation of a named instance fails when the hostname starts with a number followed by letters (QCCR132452)

The problem appears in the Data Source Management user interface only for data sources installed on named instance MS/SQL database servers when you activate the data sources using a host name that starts with a number followed by letters.

**Workaround:** Use the Automation tool to activate the data source.

When integrating with data sources installed on named instance database servers, the validation of a named instance fails when the hostname is written as <database\_IP\instance\_name> (QCCR132454)

The problem appears in the Data Source Management user interface only for data sources installed on named instance MS/SQL database servers when you activate the data sources using the IP number instead of the server name.

Workaround: Use one of the following solutions:

- Use the name of the server instead of the IP number.
- Use the Automation tool to activate the data source.

To install SAP BusinessObjects Data Services for IT Executive Scorecard in non-English Operating System, where the Program Files (x86) folder does not exist, create such a folder or create another folder and select it as the installation path for SAP BusinessObjects Data Services for IT Executive Scorecard (QCCR132455)

Using XS Administration shortcuts in the Start Menu under domain user on a Windows 2008 server

If the domain account is used to manage the server, the **Configuration Wizard**, **License Renewal**, **Enable / Disable Executive Scorecard**, and **Uninstall HP Executive Scorecard**shortcuts may not work correctly because the batch files invoked in these shortcuts cannot access the relevant files when the User Access Control feature is enabled.

Workaround: Use one of the following options:

- Disable the User Access Control feature.
- To launch each shortcut, right-click it and select the Run as Administrator option.

### Installation Issues

The installation-related issues are as follows:

### **Data Warehouse Issues**

The Data Warehouse-related issues are as follows:

# The names of the users for the target or staging databases cannot be changed (QCCR120374)

You cannot change the names of the users of the target or staging databases, as currently the users are hard-coded in ETL.

Data Source Management user interface - the HP Asset Manager, HP Service Manager, or HP Project and Portfolio Management Schema Name (Oracle) is not validated and generates incorrect views, the views fail, and the ETL fails (QCCR124469)

Make sure that, when you activate the HP Asset Manager, HP Service Manager, or HP Project and Portfolio Management (Oracle) data source, you enter correct schema name in the relevant page of the Data Source Management User Interface.

Because the HP Asset Manager, HP Service Manager, or HP Project and Portfolio Management Schema Name is not validated, ETL will fail if an incorrect schema name is entered in the Data Source Management user interface, due to the incorrectly generated views.

### Workaround:

- 1. Change the setting (correct the Schema name in the relevant page of the Data Source Management User Interface).
- Generate the schema using the following command:
   DW\_generate\_Schemas dw\_generateschemas.bat -interface -product (<content\_pack\_name>). The full path to the batch file is:
   <DWH home directory>agora\DataWarehouse\bin\dw generateschemas.bat

# Installation of the Executive scorecard cannot work on a Named instance of SQL-server (non-default install name) (QCCR125460)

The installation of HP IT Executive Scorecard or Data Warehouse on an MS-SQL server that uses a named instance is not supported. Only the installation on the default instance of the SQL Server is supported.

In addition, the Asset Management and Service Manager data sources on named instances are not supported.

Data Warehouse Admin Reports - Trying to open SAP BusinessObjects Enterprise for IT Executive Scorecard Reports embedded in the user interface using the secure mode (HTTPS) issues the "Navigation to the webpage was canceled" error (QCCR125900)

When you open a Data Warehouse report in a component in IT Executive Scorecard Dashboard, you may get a warning that the page includes unsecured information. The component uses the https protocol to access the report.

Workaround: To see reports, select **No** in the **Do** you want to view only the webpage content that was delivered securely popup message.

## ETL: The SLA\_Name column in the SLA\_DIM table is truncated to 60 characters (QCCR129343)

If the length of the SLA name exceeds 60 characters, the ETL process truncates the name automatically. A message: (12.2) 11-07-11 15:18:51 (W) (7328:7312) DBS-070402: |Data flow

SM\_SLA\_SSI\_DF|Reader Map\_Extraction\_To\_SSI ODBC data source <xxxxx> warning message for operation <SQLFetchScroll(rowStsArray[])>: <[Microsoft][ODBC SQL Server Driver]String data, right truncation>,SQLState <01004> (where xxxxx is the name of the data source name) is issued when an SLA name is truncated.

The truncation might be a problem if two SLAs have the same name up to the 60th character.

Note that the truncation of the SLA names does not stop the ETL workflow.

# ETL: Fields that contain the 'Enter' delimiter are not handled correctly by ETL (QCCR131337)

Some fields (for example, Comments, Descriptions, and more) do not support the 'Enter' delimiter. If these fields include the 'Enter' delimiter, they are not handled correctly by ETL and they cause ETL to fail.

If this problem occurs, contact HP Support (http://www.hp.com/go/hpsoftwaresupport).

# Data Warehouse - HP Service Manager views - The generated SQL scripts used to create views for HP Service Manager versions 9.3, fail when executed on the source (QCCR131566)

When you integrate with HP Service Manager version 9.3 that is using an SQL Server RDBMS and you are running the generated **CreateInterfaces\_SM9.2-SMVIEW\_DS-mssql.sql** to deploy the relevant content packs , the following error message is issued:

```
Msg 207, Level 16, State 1, Procedure SM_PROBSUMMARY, Line 20
Invalid column name 'REOPEN_TIME'.
Msg 207, Level 16, State 1, Procedure SM_SMCM3RM1, Line 6
Invalid column name 'COMPLETION_CODE'.
Msg 207, Level 16, State 1, Procedure SM_SMCM3RM1, Line 11
Invalid column name 'COMPLETION_CODE'.
Msg 207, Level 16, State 1, Procedure SM_SMCM3RM1, Line 12
Invalid column name 'EMERGENCY'.
```

**Workaround:** If this problem occurs, contact <u>HP Support</u> (http://www.hp.com/go/hpsoftwaresupport).

# Integration of HP Service Manager - The generated Create view scripts fail when ran on the data source (QCCR131841)

If the HP Service Manager schemas were customized, the Create view scripts may fail because the core schema structure was modified.

If this happens, it is recommended to request assistance from <u>HP Software Support Online</u>, or to contact your HP Support representative directly, so that the views can be adapted to the customer's specific customization.

Error issued during the Data Warehouse post-install procedure - The SAP BusinessObjects Data Services for IT Executive Scorecard installation fails on German operating system for single-server installation (QCCR131871)

When the error message is issued during the post-install procedure, click **OK** and run the post-install procedure once more.

# The SM\_INCIDENTSM1 source view is created with capital letters because of inconsistencies in the HP Service Manager version 7.11 source model (QCCR131974)

If the HP Service Manager source database is installed with case sensitive collation, the creation of the SM\_INCIDENTSM1 view fails as all the names inside the source database use uppercase letters.

**Workaround:** Manually change the name of the source column that is used to create the SM\_INCIDENTSM1 view to uppercase.

# Data Warehouse- Data Source Management User Interface does not pass validation if SQL is configured with a non-default port (1433) (QCCR132105)

The Data Source Management user interface does not pass validation if you enter the syntax of a non-default SQL server in the hostname/IP field, in order to activate a source that is located on a non-default SQL server port.

**Workaround:** To configure the hostname with the non-default port, the syntax of the hostname IP field should be: (assuming the port is 3821):

MySqlServer.MyDomain.com,3821

When you configure via the back-end tool with this hostname/IP syntax, the ETL passes successfully. For details, see The Automation Tool in *Data Warehouse Admin Guide*.

## XS Application Issues

The Executive Scorecard application-related issues are as follows:

### SAP BusinessObjects Enterprise for IT Executive Scorecard Ports (QCCR124707)

In a typical installation, SAP BusinessObjects Enterprise for IT Executive Scorecard ports must be the default ports: 8080 and 6400. SAP BusinessObjects Data Services for IT Executive Scorecard does not support changes to the SAP BusinessObjects Enterprise for IT Executive Scorecard ports when Tomcat is shared.

# ProjectPortfolioManagement - The definition of the "Avg Delivery Time of New Products or Services" KPI may not be accurate (QCCR131120)

The definition of the **Avg Delivery Time of New Products or Services** KPI does not always provide the correct information since it uses date fields that may not represent the actual dates and times of the project.

**Workaround:** Modify the views to extract the rollout and initiation dates instead of current dates, or change the formula to use start and end dates. For specific details on how to perform this, can contact HP Software Support Online web site (http://www.hp.com/go/hpsoftwaresupport).

Do not enter double quotes (") in the name or description of a page in the Dashboard. If you do, the Executive Scorecard logo and the online help links disappear. (QCCR131634)

### **Content Issues**

The content-related issues are as follows:

Localized date in SERVICESTATUS\_FACT is not converted from UTC (QCCR122359)

Workaround: Edit the SERVICESTATUS\_CON\_ALT\_WF and change the mapping for all \_LOC dates to UTC\_DATE\_TO\_DW(<Date>\_UTC).

**Note:** This is problematic only for the alternate source. It is working correctly for HP Business Service Management.

### Service Manager Data Source CI ORG Information (QCCR125922)

When integrating the HP Service Manager data into the Data Warehouse, KPIs relying on the Organization hierarchies assigned to the Configuration Items (CI) from HP Service Manager may be incorrect.

Workaround: Execute the CreateInterfaces\_SM9.2-SMVIEW\_DS-mssql\_UpdateCIView.sql script which is located in the <DWH\_Home>Agora\DataWarehouse\Generated\ directory, after the HP Service Manager content pack is initially deployed. This should be executed before ETL is run.

### Foundation Issues

The Foundation-related issues are as follows:

# The SAP BusinessObjects Enterprise for IT Executive Scorecard installation folder may remain after an uninstall operation (QCCR119971)

If the SAP BusinessObjects Enterprise for IT Executive Scorecard installation folder remains after an uninstall operation, remove it manually. Also remove the SAP BusinessObjects Data Services for IT Executive Scorecard folder. Note that SAP BusinessObjects Data Services for IT Executive Scorecard is installed on the Data Warehouse machine.

### SAP BusinessObjects Enterprise for IT Executive Scorecard Reports (QCCR121798)

When connecting to SAP BusinessObjects Enterprise for IT Executive Scorecard via https, select a non-secured connection, otherwise an error message is issued when opening SAP BusinessObjects Enterprise for IT Executive Scorecard reports and the reports are not displayed.

### Problem with the HP Analytic MQ Broker service (QCCR122859)

If you have one of the following problems:

- A KPI calculation starts successfully but you receive a SharedUIException error message.
- You see a JMS connection refused in the server log.
- The calculations stop and there is a message in the event viewer that the MQ broker was stopped and started.

You must stop and start Executive Scorecard from the menu options on the Executive Scorecard and Data Warehouse servers, as follows:

- On the Windows taskbar click Start > All Programs > HP Executive Scorecard >
   Administration > Disable HP Executive Scorecard. Stopping Executive Scorecard may
   take some time after the Disable HP Executive Scorecard window fades away.
- On the Windows taskbar click Start > All Programs > HP Executive Scorecard >
   Administration > Enable HP Executive Scorecard.

# Setting mechanism - Some settings are not editable if the login is performed with an administrator user after login with limited user (QCCR127842)

If an administrator user logs in after a user with "view settings" permission, then some settings became read only even for the administrator user.

Workaround: Restart Executive Scorecard.

### 118n Issues

The I18n-related issues are as follows:

# The names of the out-of-the-box components in the out-of-the-box executive pages are not translated into Japanese (QCCR129599)

The names of out-of-the-box components that appear in the out-of-the-box Executive pages in the Dashboard are not translated into Japanese.

### Workaround:

- You can recreate the Executive pages using the out-of-the-box components. The names of the components will then appear in Japanese.
- Due to this problem, the export of components does not execute correctly. The workaround is to reimport only the original out-of-the-box Executive pages (in English). After this import operation, the export operation works correctly for the customer-created Executive pages.

# ETL cannot get the correct non-English characters from the HP Service Manager/HP Project and Portfolio Management data source database (QCCR130740)

ETL cannot extract the correct non-English characters from the HP Service Manager/HP Project and Portfolio Management data source database to the **SMVIEW\_DS\_SM\_SMLOCATION\_6\_ EXTRACT\_FF** file when running ETL from the Oracle HP Service Manager/HP Project and Portfolio Management data source with a non-English language, as Oracle databases use the **AL32UTF8** character set.

#### Workaround:

- 1. Add the environment parameter as:
  - Name: NLS\_LANG
  - Value: AMERICAN\_AMERICA.AL32UTF8
- 2. Restart SAP BusinessObjects Data Services for IT Executive Scorecard service.

### Only English character credentials are supported (QCCR130433)

Do not use non-English characters for user credentials as these characters are not supported.		

### **Fixed Issues**

Problems and limitations are identified with a Change Request number (QCCRxxxxxxxx). Use this number when looking for more information about the problem on the <u>HP Software Support</u> web site, or when communicating with your HP Support representative.

The following issue has been fixed: Connection to the database that was lost hasn't been restored and caused the DSM to fail. (QCCR125458)

The following issue has been fixed: The read-only fields that were part of the Admin tab have been restored to read-write but it is recommended to contact Support if you want to modify them.(QCCR126046)

The following issue has been fixed: The XFR\_DIM job failed due to a fractional truncation error (QCCR126149)

When you reran the XFR\_DIM\_JB for the same batch, the job was failing with an error similar to the following:

DBS-070401: |Data flow COSTCENTER\_XFRN\_UPDATE\_DF|Loader MO\_NORMAL\_TO\_UPDATE\_COSTCENTER\_DIM\_XFRN ODBC data source <Database\_Server> error message for operation <SQLExecute>: <[Microsoft][ODBC SQL Server Driver]Fractional truncation>.

The following issue has been fixed: The Executive Scorecard cost views are not recreated to point to Financial Planning Analysis tables (QCCR126239)

If you had installed Financial Planning Analysis after you installed IT Executive Scorecard (including the Data Warehouse), some of the Executive Scorecard views in the Executive Scorecard schema should have pointed to the **itaapp** schema to obtain the allocated data available for Executive Scorecard KPIs. The update of the view was supposed to occur as part of the Financial Planning Analysis Content Pack post-install phase but did not.

**The following issue has been fixed:** - Oracle source views script cannot be executed for HP Asset Manager (QCCR128131)

Executing CreateInterfaces\_AM<AM\_version>-AMVIEW\_DS-oracle.sql was failing with the following error: SQL Error: ORA-00904: "SUBSTRING": invalid identifier 00904. 00000 - "%s: invalid identifier".

The integration with data sources installed on named instance SQL servers is supported. (QCCR131234)

### **Documentation Updates**

The first page of this document identifies the:

- · Version number for the software.
- Software release date.

### Set of available documents

The set of documents available for this release is provided in the Welcome page of the online documentation library that is accessed by clicking the Help link in the top right-hand side of the Executive Scorecard application.

You must have Adobe® Reader installed to view files in PDF format (\*.pdf). To download Adobe Reader, go to the Adobe web site.

### **Check for recent updates**

To check for recent updates or to verify that you are using the most recent edition, visit the <u>HP</u> Software Product Manuals web site.

To retrieve a document, select the:

- 1. Product name.
- Version list.
- 3. Operating System.
- 4. Preferred Language.
- 5. Document title.
- 6. Click Open or Download.

### **Documentation Errata**

The following documentation items have changed or added to the documentation.

**Tip:** For customers integrating with the HP Project and Portfolio Management data source, note that Demand Management is referred to in the documentation and the Executive Scorecard user interface as Request Management.

**Note:** To access the documentation in PDF format and to access the list of KPIs (in Excel format), access the <**HP XS>\agora\docs\pdfs**.

### **Data Warehouse Admin Guide**

In the Integrate the ALM Data Source section please read the **Connect to ALM on a Secured Connection** subsection as follows:

### Connect to ALM on a Secured Connection

- 1. Export the ALM SSL certificate to a file. For details, see the ALM Hardening Guide.
- 2. After the post-install procedure is finished, reveal the ALM certificate to Data Warehouse, by importing the SSL certificate trusted by the ALM server into the JDK key store using a tool provided by the JDK called **keytool.exe** by running the command:
  - a. On the server side (glassfish): Run the "%BTOA\_HOME%\jdk\jre\bin\keytool" importcert -alias <alias> -file <path\_to\_certificate>" -keystore "<JRE>\lib\security\cacerts" -trustcacerts -storepass changeit command.
    - For example: "c:\HPXS\agora\jdk\jre\bin\keytool" -importcert -alias hpxs -file "c:\Program Files (x86)\Business Objects\BusinessObjects Data Services\ext\Jre\lib\security\vmbtoarnd09.cer" -keystore "c:\HPXS\agora\jdk\jre\lib\security\cacerts" -trustcacerts
  - b. On the client side (SAP BusinessObjects Data Services for IT Executive Scorecard: Run the "%BODS\_HOME%\jdk\jre\bin\keytool" -import -alias <alias> -file <path\_to\_certificate>" -keystore "<JRE>\lib\security\cacerts" -storepass changeit command.

For example: "c:\Program Files (x86)\Business Objects\BusinessObjects Data Services\ext\Jre\bin\keytool" -import -alias jboss6 -keystore "c:\Program Files (x86)\Business Objects\BusinessObjects Data Services\ext\Jre\lib\security\cacerts" -file "c:\Program Files (x86)\Business Objects\BusinessObjects Data Services\ext\Jre\lib\security\vmbtoarnd09.cer" -storepass changeit

### Note:

■ The default password for JVM keystore is a 'changeit'. If this password was not changed before, use the default keystore password for certificate import.

- In Data Source Management, the specified machine name must be identical to the name of the machine forwhich the certificate is issue.
- 3. Select the **Is secured** toggle-button in the activation parameters screen.
- 4. Change the port to a secured port (default is 8443).

## **Localization and Globalization**

The localization and globalization information is described in the Support Matrix document available from the <u>Support Site</u> (http://h20230.www2.hp.com/selfsolve/manuals).



