Peregrine

AssetCenter



Automatic software mechanisms



AssetCenter

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AssetCenter

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Introduction

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Who is this guide intended for?

This guide is intended for all enterprises using AssetCenter.

It is intended for engineers who require detailed information concerning the automatic data-processing mechanisms in AssetCenter:

- Database administrators.
- Those in charge of implementation or customization.

What does this guide offer?

This guide offers an overview of the different types of automatic mechanisms used in AssetCenter and gives an exhaustive listing of the different conditions governing these mechanisms. It also describes in detail the mechanisms associated with certain core tables in the database.

How to use this guide



Warning:

Broad and in-depth knowledge of AssetCenter is required to make proper use of this guide. In particular, mastery of the following areas is assumed: Database structure, Portfolio organization, Basic language and scripting.

Chapter Overview

This chapter explains the underlying principles related to automatic mechanisms in AssetCenter.

Read this chapter for an overview of automatic mechanisms.

Chapter Presentation of the automatic mechanisms

This chapter explains and categorizes all the automatic mechanisms operating in AssetCenter.

Chapter Automatic mechanisms in AssetCenter Server

This chapter presents the automatic mechanisms in AssetCenter Server.

Chapters Assets table (amAsset), Computers table (amComputer) and Portfolio Items table (amPortfolio)

These chapters detail every automatic mechanism in the tables concerned.

Chapter Glossary

This glossary contains the definitions of several key terms related to automatic mechanisms.

Appendix Extracting all the scripts from a database

This appendix explains how to extract all scripts from your database.

Appendix Determining the workflows used for a table

This appendix explains how to list all the workflows in a given table.

1 Overview

AssetCenter uses a set of automatic mechanisms with three objectives in mind:

- 1 To maintain the structural and logical integrity of the data stored in the database. For example, integrity rules to maintain the relationship between the values of multiple fields.
- 2 To facilitate data entry. For example, scripted default values to populate certain fields automatically on creating a record.
- 3 To apply business rules globally or specifically. For example, workflows to trigger archival of past expense lines.

The use of the term **automatic mechanism** as used in this guide is large. It covers any sort of automatic modification to the database by a component of AssetCenter, triggered by an event (entering information in the user interface, updating a record, deletion of data by a workflow, etc.). All other external mechanisms outside of AssetCenter or its components, is not covered in this guide. This is the case, for example, of automatic mechanisms defined at the database level, such as triggers and stored procedures.

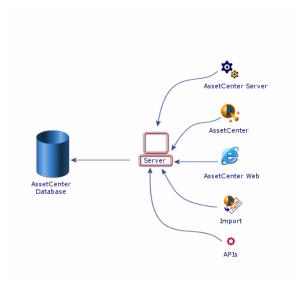
Concepts linked to automatic mechanisms

This section contains reminders of important general information concerning databases and specific information concerning the AssetCenter database.

Database access

The automatic mechanisms apply to all types of database access. The following diagram summarizes the different components that access that database:

Figure 1.1. Database access



Sequence of modification

The modification of data in the database, whether it be an elementary operation (update, insert, delete) or a series of elementary operations, always follows the same sequence within a transaction.



A transaction may be made up of several SQL queries. A database manipulation involving read and write operations may be consistent once finished but pass through intermediate stages that are not.

The typical sequence of modification is as follows:

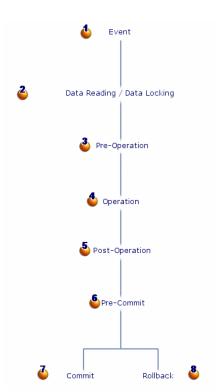


Figure 1.2. Sequence within a transaction

- **b**: The event is not part of the transaction. It is at the origin of it. An event therefore means a manipulation that will potentially lead to a modification of the data in the database.
- **3**: In order to maintain the consistency of the transaction, a data-locking mechanism is used. In practice, the first transaction to use a data item locks it. The other transactions in progress may therefore not use it until it is unlocked.
- $\stackrel{\bullet}{\bullet}$, $\stackrel{\bullet}{\bullet}$ and $\stackrel{\bullet}{\bullet}$ constitute the sequential steps followed in all database operations be they INSERT, DELETE or UPDATE.



There may be several operations and therefore several Pre-Operation / Operation / Post-Operation cycles within the same transaction.

- represents an interim step: The operations have been performed but the modifications have not yet been committed to the database.
- **6**: The modifications have been committed to the database.
- 4: All the modifications have been cancelled. The database has not been modified by the transaction.



Each database engine has its individual characteristics, in particular with regard to **Rollback** operations. Refer to the documentation provided with your DBMS for more information.

Presentation of the automatic mechanisms

Several automatic mechanisms are used in AssetCenter:

- Scripts
- Integrity rules
- Agents
- Synchronous and asynchronous workflows
- Automatic mechanisms handled by AssetCenter Server

The objective of this chapter is to provide you with the most exhaustive list possible of these automatic mechanisms.

Categories of automatic mechanisms

As a convention, we have chosen to classify the different automatic mechanisms in AssetCenter using three major groups. The categories depend on the persistence of the automatic mechanisms:

1 Permanent automatic mechanisms, as their name suggests, are permanently activated for all database access methods (Windows client, APIs, etc.) as well as at the transaction level. Scripts and integrity rules enter into this category.

- 2 Synchronous automatic mechanisms, which are only triggered as the result of an event (modification of a record, specific step in a transaction, etc.). Agents and asynchronous workflows enter into this category.
- 3 Asynchronous automatic mechanisms, which are triggered in an uncorrelated manner with reference to events. This category includes automatic mechanisms managed by AssetCenter Server and asynchronous workflows, which are not dealt with in detail in this chapter. For a complete description of workflows, refer to the Advanced use guide, Workflow chapter.

Definition of automatic mechanisms

Basic scripts

In AssetCenter, Basic scripts are used to define and control automatic behavior. AssetCenter ships with a standard set of predefined scripts (and automatic mechanisms). The administrators and users may create their own scripts.

Scripts work:

- at the record level, or
- at the field and link level

The following table summarizes the different types of scripts.

Script name	Field of application	Definition
Validity	Record	This script applies to all records in a table and makes it possible to define conditions for validating new or modified records. For example, you can define an automatic mechanism to forbid the creation of numeric type features if the maximum value is less than the minimum value.
Historized	Field or Link	This script enables you to define conditions for historizing modifications made to a field or link.

Script name	Field of application	Definition
Read only	Field or Link	This script enables you to define the conditions under which a field or link can be modified.
Mandatory	Field or Link	This script enables you to define the conditions making a field or link mandatory.
Default	Field or Link	This script enables you to define the value that is automatically proposed for a field or a link when a new record is created.
Irrelevance	Field or Link	This script conditions whether a field or a link is displayed.

Integrity rules

AssetCenter permanently checks the consistency between certain field before authorizing insert or update operations in the database.

In practice, an integrity rule is made up of three elements:

- 1 The list of monitored objects (fields and links)
- 2 The rule concerning the objects monitored to be verified
- 3 The list of objects (fields and links) that can be modified in order to check the rule



Warning:

An integrity rule constantly checks the rule for which it is created. It sometimes has to perform arbitrations and modify values to maintain database integrity.

The integrity rules work recursively. For example, if an integrity rule, A, triggered by the modification of a field, C, modifies a field D, which in turn is monitored by a second integrity rule, B, then integrity rule B will execute when field D is modified without waiting for rule A to finish working.

Agents

An agent is an automatic mechanism that is triggered at the same time as a transaction. This can be before (Pre), during or after (Post) one of the following operations:

- Insert
- Update
- Delete



An agent can also be triggered before the database **Commit** operation.

An agent is made up of three elements:

- 1 The list of objects (fields and links) monitored by the agent with for each object the step of the transaction during which it is monitored.
- 2 The list of operations performed by the agent.
- 3 The list of objects (fields and links) updated by the process.

Agents work in cooperative mode. The are triggered once only and declare beforehand which objects are going to be modified by the process, thus allowing other agents to work.

Synchronous workflows

A synchronous workflow is a specific type of workflow used to implement behaviors that do not exist by default in AssetCenter. Unlike agents and integrity roles, workflows can be created and modified by the user. They are particularly suited to the needs of implementers who require company-specific or line-of-business-specific automatic mechanisms. In this type of workflow, events are processed immediately and the appropriate transitions are activated by AssetCenter Server.

For example, a synchronous workflow may be used to automatically propagate a changed cost center at the location level to the sub-locations.

There is no major functional difference between a synchronous workflow and an agent. Only their nature differs: An agent is hard coded in AssetCenter and cannot be modified, a synchronous workflow is part of the data in the database and may not be modified at will. Additionally, synchronous workflows are only executed after one of the operations previously mentioned (Insert, Update, Delete).

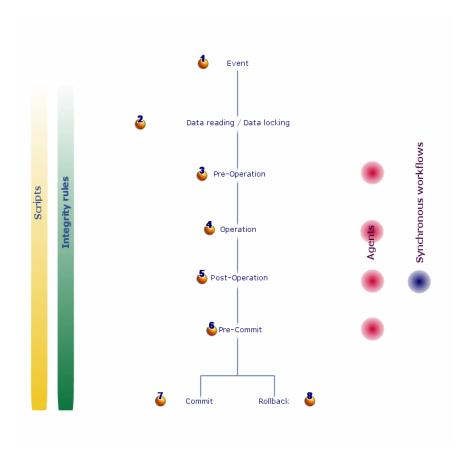


We invite you to read the documentation on workflows, the **Advanced use** guide, **Workflow** chapter.

Overview

The following diagram gives an overview of how the different mechanisms fit together to modify data.

Figure 2.1. Positioning of automatic mechanisms



Automatic mechanisms in AssetCenter Server

This chapter includes reminders of the automatic mechanisms processed by AssetCenter Server.



For further information, refer to the **Administration** guide, AssetCenter Server chapter.

Overview of AssetCenter Server

AssetCenter includes a system to monitor deadlines and automatically trigger actions: This program, called AssetCenter Server, operates independently of AssetCenter and automatically monitors all designated database deadlines. In particular:

- Alarms (end of term dates of contracts for example).
- Purchase request approvals.
- Stock line reorder levels.
- Rent calculations at the asset and the contract level.
- Lease contract loss value calculations.

- Expense line split operations associated with cost centers.
- Verification of history lines.
- Workflow deadlines.
- Searches for new workflow execution groups.
- Execution of workflow rules.
- Verification of time zones.

If justified to do so by the deadlines, AssetCenter Server performs actions, such as issuing reminder messages in the AssetCenter database via the internal messaging system. If necessary, it calculates contract rent, lease contract loss-values, etc.

Each automatic mechanism carried out by AssetCenter Server is defined as a module.

AssetCenter Server modules

Add the computers listed in the NT domain to the database module (AddCpu)

AssetCenter Server enables you to program the recovery of those computers declared in the NT domain.

The domain to analyze is specified at the Connect-It **addcpu.scn** scenario.

Add NT users to the database module (AddUser)

AssetCenter Server enables you to program the recovery of the users declared on the NT domain.

This is essentially used to populate the **Departments and employees** table with the information useful for connecting to an AssetCenter database that uses integrated NT security.

The domain to analyze is specified at the Connect-It **adduser.scn** scenario.

Calculate rents module (Rent)

AssetCenter Server monitors periodic rent payments for contracts and assets. It calculates and/recalculates the amounts involved.

The Calculate rents module defines:

- Certain parameters concerning the generation of costs for contracts and asset-level rent payments.
- The frequency of updates.

Overview

AssetCenter Server verifies at regular intervals whether it needs to generate expense lines. If this is so, it generates them.

After checking and generating the expense lines relative to a periodic rent, AssetCenter Server stores the date of the last expense line (past or present) in the **Recalculation effective from** field (SQL name: dRecalcul).

- If the contract-level rent is distributed to the assets, AssetCenter Server modifies the Recalculation effective from field that is found in the rent sub-tabs of the Acquis. tab of the assets detail.
- If the contract-level rent is not distributed to asset level, AssetCenter Server modifies the Recalculation effective from field, which is found in the rent sub-tabs of the Rents tab of the contract detail.

AssetCenter Server does not recalculate every single expense line each time.

- Projected expense lines associated with a periodic rent are always recalculated.
- The Recalculation effective from field, proper to each rent, sets the date from which past and present expense lines associated with a periodic rent are recalculated.

The lessee may directly modify the recalculation date of the non-projected expense lines by directly modifying the **Recalculation effective from** field. This flexibility enables you to recalculate erroneous expense lines in case of a change in tax rates, for example.

Parameters

The **User data item** field is used to set the rent generation parameters. The syntax of this field is as follows:

<duration>j</duration>		

This duration set the number of days for which the calculation is made. For example, if you want to calculate rent over a period of 90 days, enter the following value:

90d



The maximum number of rent calculations made per transaction is specified by the UserData entry in the Amsrv.cfg configuration file.

Location of this file: ▶ AssetCenter - Installation guide, chapter .ini and .cfg files.

Projected rent

The **User data item** field enables you to specify the number of days for which you calculate project rent payments.

AssetCenter Server generates the projected expense lines for the specified period. In order to not generate any, you just need to set this field to **0**.

Example

Let's consider the following configuration:

- The contract is effective from July 1, 2001 through July 1, 2004.
- The rent is payable monthly on the first day of the month.
- AssetCenter Server verifies rent payments every 2 months and generates projected rent payments for the next 12 months.

On July 1, 2002, AssetCenter Server is launched for the first time: it generates:

- Past rents from July 1, 2001 through July 1, 2002.
- The present rent on July 1, 2002.
- The projected rents from August 1, 2002 through July 1, 2003.

Following these calculations, the Recalculation effective from field indicates the date of the last non-projected expense line, i.e. July 1, 2002.

AssetCenter Server runs in the background: 2 months later on September 1, 2002, it generates:

- The projected rents from October 1, 2002 through September 1, 2003.
- Past or present rents for which the payment date is later than that contained in the Recalculation effective from field, i.e. the rents from August 1, 2002 through October 1, 2002.

Calculate stipulated loss values module (LostVal)

AssetCenter Server recalculates, at regular intervals, the loss values for lease contracts whose calculation method is set to **Calculate for all periods** (**Calculation** field (SQL name: seLossValCalcMode) in **Leasing** tab of the lease contract detail). In this way, loss values pertaining to any loss value rules that have been modified since the last time AssetCenter Server accessed the database are updated.

Create assets, consumables, etc. corresponding to items received module (Delivery)

Prerequisites

This module cannot be executed unless you have already done the following:

- Execute AssetCenter.
- Select the Administration/ Database options menu.
- Select the Procurement/ Let AssetCenter Server create the items received in the portfolio option.
- Set this option to Yes.

Task performed by the module

This module is used to process the records from the **Items received** table in order to create received items (assets, consumptions, etc.) in their respective tables.

Utility of this mode

Assigning this task to AssetCenter Server rather than the AssetCenter application can increase the performances of those users receiving orders.

Frequency of execution

We recommend that you execute this module several times a day if you want the users to be able to quickly access the items received in their respective tables.

Execute workflow rules for execution group modules

Once a workflow execution group (Example: **ADMIN**) is detected, AssetCenter Server executes the appropriate workflow rules.

Monitoring of workflow execution groups

AssetCenter Server monitors the deadlines specific to workflow instances associated with the execution group.

Deadlines to be monitored by AssetCenter Server as soon as the activity is triggered are defined in the **Alarms** tab of the detail of the workflow activity.

These deadlines are defined by the time limits defined for the set tasks to be carried out.



In the case of deadlines specific to workflow, business calendars specified in the **Time limit** tab in the activity detail are taken into account. When calculating deadlines, these time limits are converted to business hours.

Processing of Periodical type events

According to the frequency defined in the **Parameters** tab in the detail of a **Periodical** type event, AssetCenter Server triggers the event if the activation conditions are met.

Then, the role of AssetCenter Server depends on the event's processing mode as indicated in the **General** tab of the event detail:

- Log event and process by server: As soon as the event occurs, AssetCenter
 Server saves it to the table with SOL name "amWfOccurEvent".
 - Then, AssetCenter Server activates the transition according to the frequency of verification as defined in the configuration screen of AssetCenter Server.
- Log event and process immediately: As soon as the event occurs, AssetCenter Server saves it to the table with SQL name "amWfOccurEvent", and activates the transition.
- Process event immediately without logging: As soon as the event occurs,
 AssetCenter Server activates the transition.

Activation of transitions

AssetCenter Server activates the transitions for events according to the frequency defined in the configuration screen. The following events are concerned:

- System events.
- Database and Periodical type events whose processing mode is set to Log event and process by server.

Execution of tasks

AssetCenter Server executes tasks resulting from **Automatic action** or **Test** / **script** type activities, except in the possible case of tasks resulting from activities whose **Execute actions immediately** (SQL name: bExecImmediately) box is selected.

The frequency with which AssetCenter Server verifies and performs the tasks it has to carry out is indicated in the configuration screen of AssetCenter Server.

In the case of a task originating from an **Automatic action** or **Test / script** type activity whose **Execute actions immediately** box (SQL name: bExecImmediately) is checked:

- This task is executed by AssetCenter Server if it is AssetCenter Server that activates the transition creating the task. In this case, AssetCenter Server performs the task as soon as the transition it creates is activated.
- Otherwise, the AssetCenter client machine executes the task.

Update the database with the results of the scanners module (IddAc)

AssetCenter Server enables you to program the recovery of the .fsf files produced by Desktop Inventory (these files store the results of the machine scan).

The folder containing the .fsf files is specified at the level of the Connect-It iddac.scn scenario.



This module is based on the assumption that the machine scan has already been performed.

Update the database with the results of the scanners module (PdiAc)

This module enables you to program the recovery of .xml.gz files by Desktop Inventory. These files store the results of each computer scan.

The folder that contains the .xml.gz files is specified at the level of the Connect-It scenario addcpu.scn.

Update statistics for tables module (Stats)

This module updates the database statistics.

These statistics are used by all the DBMSs supported by AssetCenter to optimize SQL query plans.

If these statistics are not updated, the DBMS will not know which indexes are the most efficient.

We recommend that you execute this module once a week, or every night if your database is heavily modified.

Purge the input-events table module (PurgeEventInTable)

This module deletes the records from the **Input events** table according to the information in the:

- Status field (seStatus) of the Input events table (amInputEvent).
- Deletion field (seStatus) of the Input events table (amInputEvent).
- Expiration time defined by the Events management/ Expiration time for input events (hours), accessible via the Administration/ Database options menu in the AssetCenter application.

Purge the outgoing-events table module (PurgeEventOutTable)

This module deletes the records from the **Input events** table according to the information in the:

- Status field (seStatus) of the Output events table (amOutputEvent).
- Deletion field (seStatus) of the Output events table (amOutputEvent).
- Expiration time defined by the Events management/ Expiration time for output events (hours), accessible via the Administration/ Database options menu in the AssetCenter application.

Search for new workflow execution groups module (WorkflowFinder)

AssetCenter Server monitors the creation of new workflow execution groups. As soon as AssetCenter Server detects a new workflow execution group **G**, it creates a new monitoring module **Execution of workflow rules for execution group G**.

This mechanism has the following advantages:

- It enables you to define verification timetables for each workflow execution group.
- Different workflow execution groups can be monitored by different instances of AssetCenter Server.

Signal presence of database server module (UpdateToken)

AssetCenter Server regularly sends a signal to the database server in order to indicate that it is functioning.

If the database server does not receive a signal from AssetCenter Server for over one hour, a message is displayed when a user connects to the database in AssetCenter.

This message indicates that AssetCenter Server has not been launched on this database for over one hour and that without this process, monitoring functions will be interrupted.

If the database server goes without receiving a signal from AssetCenter Server for over a week, it is no longer possible to connect to the database.

Split expense lines in cost centers module (CostCenter)

AssetCenter Server handles split operations for expense lines.

General overview

AssetCenter Server searches the expense lines to be split: These are the expense lines whose **Split operation status** field (SQL name: seSplitStatus) is set to **Not split**.

By default, all expense lines are to be split, regardless of their status (**Status** field (SQL name: seStatus) of an expense line).

AssetCenter Server splits the designated expense lines. When an expense line is split:

- A debit expense line, equivalent to the split expense line is created in the parent cost center.
- Expense lines are created in the target cost centers, according to the split percentage values. By default, these are Not split.

Specific example: Managing the removal of a cost center

When you decide to delete a cost center, and the cost center contains expense lines, AssetCenter will not allow you to perform the operation unless the **Authorize extended deletions** option in the **Edit** category of the **Edit/ Options** menu is checked.

In this case, AssetCenter gives you three possibilities:

- Delete all the linked records.
- Detach the linked records.
- Attach the linked records to another record.

What happens next depends on the option you choose:

Delete all linked records

When a cost center is deleted, AssetCenter deletes:

- The expense lines of the deleted cost center.
- The expense lines resulting from split operations on the deleted cost center.

An AssetCenter agent modifies the **Split operation status** field (seSplitStatus) so it displays "Not split" at the level of the expense lines highest up in the split operation. When these high-level expense lines were split, they generated the expense lines belonging to the deleted cost center (after any intermediate split operations).

When AssetCenter Server finds these expense lines, which are not split but have generated split expense lines, it deletes all the expense lines resulting from their split operations. In doing this, AssetCenter Server deletes the expense lines that, when split, generated the expense lines belonging to the deleted cost center.

Then AssetCenter Server performs the split operations on those expense lines, which have not yet been split. It thus recalculates, using new parameters, all the expense lines that, when split, generated the expense lines of the deleted cost center.

Detach all linked records

In this case:

- The expense lines of the deleted cost center are no longer associated with a cost center.
- The expense lines, which when split generated the expense lines for the deleted cost center, are split again.
- The expense lines, resulting from split operations on the deleted cost center, are not modified.

Attach linked records to another record

In this case, you select another cost center X, which takes the place of the deleted cost center:

- The expense lines of the deleted cost center are attached to cost center X.
- The expense lines, which when split generated the expense lines for the deleted cost center, are split again; cost center X is considered as the new target cost center.
- The expense lines resulting from split operations on the deleted cost center are deleted and the expense lines of cost center X are split.

Verify database server time zone module (TimeZone)

This module verifies the delay between the local time of the server and the client machines. This is useful if you specified a time zone for a client machine (menu **Administration/ Time zones**).

Verify alarms module (Alarms)

List of alarms monitored

At the asset level

Several key dates are monitored:

- The end-of-reservation date of an asset: This is shown in the Reserv. end date field (SQL name: dtEnd) in the Portfolio/Reservations tab of the asset detail.
- The warranty expiration date of an asset: Asset detail, Maint. tab, Expiration field (SQL name: dWarrEnd).
- End-of-term date for lease, rental, loan of an asset: This alarm can only be defined if the acquisition method of the asset (Asset detail, Acquis. tab, Acq. method field (SQL name: seAcquMethod)) is set to Lease, Rental or Loan. In this case the Price and conditions sub-tab of the Acquis. tab shows an End date field (SQL name: dEndAcqu).
- End-of-rent dates of an asset: Alarms can be attached to end of validity dates
 (Acquis. tab, rent descriptions sub-tabs, Schedule frame).

At the consumable level

AssetCenter Server monitors the end-of-reservation date for consumables: This is shown in the **Reserv. end date** field (SQL name: dReservEnd) in the reservation detail of a consumable. To access the reservation detail of a consumable:

- Launch AssetCenter.
- 2 Select Procurement/ Purchase requests.
- 3 Select the purchase request reserving the consumable.
- 4 Display the composition of this purchase request.
- 5 Display the request line corresponding to the consumable.
- **6** Display the **Reservations** tab of the request line. This tab shows the list of reservations for consumables.
- 7 Display the detail of the reservation.
 The monitored field is **Date fin** (SQL name: dtEnd).

At the project level

AssetCenter Server monitors the end dates of project: Project detail, **General** tab, **End** field (SQL name: dEnd).

At the contract level

Several key dates are monitored:

- The end-of-term date: Contract detail, General tab, End field (SQL name: dEnd).
- If the contract Type (SQL name: seType) is Lease schedule or Master lease: Alarms can be attached to the notification dates for possible end of lease. These dates are shown to the right of the notification field in the sub-tabs describing the possible end of term options: Renewal, Purchase, Return.
- If the contract Type (SQL name: seType) is Lease schedule: Alarms can be attached to the end dates of validity for rent items as shown in the individual rent-description sub-tabs of the Rent tabs.

At the purchase request level

If the acquisition method of the purchase request (Purchase request detail, Financing tab, Acq. method field (SQL name: seAcquMethod)) is set to Lease, Rental or Loan, it is possible to define an alarm associated with the rental, lease or loan end dates (Acq. method field in Financing tab of purchase request detail). The same is true for estimates and orders.

What happens in two-level alarms when the first level action has been triggered?

In the case of alarms with 2 levels, the triggering of the second level alarm depends on the action carried out at the first level.

- If the first-level alarm triggers an action other than the sending of a message via AssetCenter's internal messaging system (such as sending a message via a third-party messaging system), the second-level alarm will always be triggered at the defined moment.
- If the first level-alarm sends a message to a group of AssetCenter users via the internal messaging system, the action defined at the second level will not be triggered if one or more of the recipients has read the message.

Verify null-identifier records module (History)

This module verifies integrity of the records whose primary keys are null. These records are automatically created in all the tables when the database is created.

They are used by AssetCenter to perform certain administrative tasks (which is transparent to you).

This module verifies that these records still exists, and will recreate them if necessary.

We recommend that you execute this module at least once every day to maintain the integrity of the database.

Verify history lines module (History)

Sometimes when a record is destroyed in the database, the corresponding history lines are not destroyed. AssetCenter Server verifies if there are any such history lines; if it finds any it destroys them.

Verify stocks module (Stock)

AssetCenter Server monitors stock reorder levels.

For each stock, AssetCenter Server refers to the stock rules defined in the **Manage** tab of the stock detail.

For each stock rule concerning a model:

- AssetCenter Server calculates the quantity of items actually available from the Assignments field in the detail of a portfolio item.
- When the quantity falls below the value specified in the Reorder level (SQL name: IReordLevel) field of the stock rule detail, AssetCenter Server automatically creates a purchase request.
 - The parameters of the purchase request can be found in the Auto-request and Management tabs of the detail of the stock.
 - The purchase request specifies the quantity to be reordered (To order field (SQL name: IQtyToOrder) in the detail of the stock rule).
- For as long as the request is not fully received, AssetCenter Server does not verify the stock rule that it has generated. Therefore, no new request is sent.
- As soon as delivery of the request is taken in full, AssetCenter Server:
 - Readjusts the stock levels.
 - Erases the contents of the Request line field (SQL name: ReqLine) in the stock rule detail.
 - Reactivates the stock rule.

Assets table (amAsset) **CHAPTER**

This chapter provides an exhaustive list of all the mechanisms dealing with the Portfolio Items table. Each section deals with a different type of automatic mechanism.

Scripts

The following tables summarize the objects to which the scripts are attached and describe the operations performed by the scripts.



Warning:

Table 4.1. Validity scripts on the table

Script	Description
If Not IsEmpty([dEndAcqu]) and Not IsEmpty([dStartAcq u]) and [dStartAcqu] > [dE ndAcqu] Then Err.Raise(-2009, "The end date (dEnd) must be greate r than or equal to the sta rt date (dStart).") RetVal = FALSE Else RetVal = TRUE End If	If the acquisition start date of the asset comes after the ac- quisition end date, the record is rejected.

Table 4.2. Default value scripts

Object concerned	Script	Description
AcctCode	RetVal = [Model.AcctCode]	By default, the accounting
		code of the asset is that of the
	D	model.
AssetTag	<pre>RetVal = [Model.Prefix] + AmCounter("amAsset AssetTa</pre>	By default, the asset tag of the
	g", 6)	asset is the concatenation of
		the prefix of the model and the
		value of the amAsset_As-
		setTag counter on 6 figures.
dAcquisition	RetVal = [dStartAcqu]	By default,, the purchase date
		is set to the start of lease, loan
		or rental date.
dDeprRecalc	<pre>RetVal = AmDate()</pre>	By default, this field is set to
		the current system date.
DeprBasisCur	RetVal = [PriceCur]	By default, the currency in
		which the depreciation basis
		of an asset is expressed is
		identical to the one used to
		express its purchase value.
DeprValCur	<pre>RetVal = AmDefaultCurrency</pre>	By default, this field is set to
	()	the value of the default cur-
		rency.
dinstall	<pre>RetVal = AmDate()</pre>	By default, this field is set to
		the current system date.
dStartAcqu	RetVal = AmDate()	By default, this field is set to
		the current system date.

Object concerned	Script	Description
dtDeprBasisCv	RetVal = AmDate()	By default, this field is set to
		the current system date.
dtDeprValCv	RetVal = AmDate()	By default, this field is set to
		the current system date.
dtIntPayCv	RetVal = AmDate()	By default, this field is set to
		the current system date.
dtIntPayTaxCv	RetVal = AmDate()	By default, this field is set to
		the current system date.
dtListPriceCv	RetVal = AmDate()	By default, this field is set to
		the current system date.
dtMarketValCv	RetVal = AmDate()	By default, this field is set to
		the current system date.
dtNetValueCv	RetVal = AmDate()	By default, this field is set to
		the current system date.
dtPaymentsCv	RetVal = AmDate()	By default, this field is set to
		the current system date.
dtPriceCv	RetVal = AmDate()	By default, this field is set to
		the current system date.
dtPurchOptValCv	RetVal = AmDate()	By default, this field is set to
		the current system date.
dtResalePriceCv	<pre>RetVal = AmDate()</pre>	By default, this field is set to
		the current system date.
dtTaxCv	<pre>RetVal = AmDate()</pre>	By default, this field is set to
		the current system date.
fTotalQty	RetVal = 1	By default, the total quantity
		of the batch is 1.
IntPayCur	RetVal = AmDefaultCurrency	By default, this field is set to
	()	the value of the default cur-
		rency.
IntPayTaxCur	<pre>RetVal = AmDefaultCurrency</pre>	By default, this field is set to
	()	the value of the default cur-
		rency.
Label	RetVal = [AssetTag]	By default, the label of an asset
		is set to the asset tag. This is
		only relevant when the asset
		is a cable device.
lDeprSchId	<pre>RetVal = [Model.lDeprSchId]</pre>	By default, the depreciation
	J	type of an asset is that of its
		model.

Object concerned	Script	Description
liconid	RetVal = [Model.lIconId]	By default, this field, which contains the identifier of the icon used to represent the asset, inherits the same value as that of the model from which it is derived.
ListPriceCur	<pre>RetVal = AmDefaultCurrency ()</pre>	By default, this field is set to the value of the default currency.
lLabelRuleId	<pre>RetVal = [Model.lLabelRule Id]</pre>	By default, the label rule of an asset is set to the model. This is only relevant when the asset is a cable device.
lLessorId	RetVal = [POrdLine.POrder. lSuppId]	By default, the lessor of an asset is the supplier of the purchase order line at the origin of the creation of the asset.
lModelId	RetVal=[PortfolioItem.lMod elId]	By default, the model associated with the asset is that of the associated portfolio item.
IPhotoId	RetVal = [Model.lPhotoId]	By default, the photo of the asset is that of the model.
lSoftLicUseRights	<pre>RetVal = [Model.lSoftLicUs eRights]</pre>	By default, the installation and utilization rights are that of the model.
Suppld	RetVal = [POrdLine.POrder. lSuppId]	By default, the supplier of an asset is the supplier of the purchase order line at the origin of the asset.
MarketValCur	RetVal = [PriceCur]	By default, the initial value of the asset is its purchase price.
m Depr Basis	RetVal = [mPrice]	By default, the depreciation basis of the asset is set to its purchase value.
mMarketVal	RetVal = [mPrice]	By default, the initial value of the asset is its purchase price.
NetValueCur	<pre>RetVal = AmDefaultCurrency ()</pre>	By default, this field is set to the value of the default currency.
PaymentsCur	<pre>RetVal = AmDefaultCurrency ()</pre>	By default, this field is set to the value of the default currency.

Object concerned	Script	Description
PriceCur	<pre>RetVal = AmDefaultCurrency ()</pre>	By default, this field is set to the value of the default currency.
PurchOptValCur	<pre>RetVal = AmDefaultCurrency ()</pre>	By default, this field is set to the value of the default currency.
ResalePriceCur	<pre>RetVal = AmDefaultCurrency ()</pre>	By default, this field is set to the value of the default currency.
sePeriodicity	RetVal = 30	By default, the frequency of associated rent payments is monthly (30 days).
seSoftLicMulti	<pre>RetVal = [Model.seSoftLicM ulti]</pre>	By default, the software license type is that of the associated model.
seSoftLicType	<pre>RetVal = [Model.seSoftLicT ype]</pre>	By default, the software utilization license type is that of the associated model.
SoftMedia	RetVal = [Model.SoftMedia]	By default, the installation media is that of the associated model.
SoftOS	RetVal = [Model.SoftOS]	By default, the operating system is that of the associated model.
TaxCur	<pre>RetVal = AmDefaultCurrency ()</pre>	By default, this field is set to the value of the default currency.

Table 4.3. Read-Only scripts

Object concerned	Script	Description
fTotalQty	<pre>RetVal = (2=[Model.Nature. seMgtConstraint] OR [lMode lId]=0 OR [lAstId]<>0)</pre>	

Table 4.4. Irrelevance scripts

Object concerned	Script	Description
dAcquisition	<pre>RetVal = (0<>[seAcquMethod])</pre>	This field, containing the acquisition date of the asset, is only relevant if the acquisition method of the asset is Purchase .
dDeprRecalc	<pre>RetVal = (0<>[seAcquMethod])</pre>	This field, containing the estimation date of depreciations and the residual value of the asset, is only relevant if the acquisition method of the asset is Purchase .
dEndAcqu	RetVal = (1<>[seAcquMethod] AND 2<>[seAcquMethod] AND 3<>[seAcquMethod])	This field, containing the end of acquisition date of the asset, is only relevant if the acquisition method of the asset is Rental, Lease, or Loan.
dIntPay	<pre>RetVal = (1<>[seAcquMethod] AND 2<>[seAcquMethod])</pre>	This field, containing the initial payment date of the asset, is only relevant if the acquisition method of the asset is Rental , Lease .
FixedAstNo	<pre>RetVal = (0<>[seAcquMethod])</pre>	This field, containing the fixed asset number of the asset, is only relevant if the acquisition method of the asset is Purchase .
Label	<pre>RetVal = 1 ' Must be an asset and a d evice if [Model.Nature.seBasis] = 1 and [Model.Nature.bDe vice] > 0 then RetVal = 0 end if</pre>	This field, which contains the label of the asset, is only relevant if the asset is a cable device.
IAcquCntrld	RetVal = (1<>[seAcquMethod] AND 2<>[seAcquMethod] AND 3<>[seAcquMethod])	The link to a rental or leasing contract is only relevant if the acquisition method is Rental , Lease or Loan .
Language	<pre>RetVal = (0=[Model.Nature. bSoftLicense])</pre>	This field, containing the language version of the software, is only relevant if the asset is a software item.

Object concerned	Script	Description
lDeprSchId	<pre>RetVal = (0<>[seAcquMethod])</pre>	The link to a depreciation type is only relevant if the acquisition method of the asset is Purchase .
LessorCode	<pre>RetVal = (1<>[seAcquMethod]] AND 2<>[seAcquMethod])</pre>	This field, containing the lessor code, is only relevant if the acquisition method of the asset is Rental or Lease .
ILabelRuleId	<pre>RetVal = 1 ' Must be an asset and a d evice if [Model.Nature.seBasis] = 1 and [Model.Nature.bDe vice] > 0 then RetVal = 0 end if</pre>	This link to the label rule of the asset is only relevant if the asset is a cable device.
lLessorId	RetVal = (1<>[seAcquMethod] AND 2<>[seAcquMethod] AND 3<>[seAcquMethod])	The link to a lessor is only relevant if the acquisition method is Rental , Lease or Loan .
lLicCntrld	<pre>RetVal = (0=[Model.Nature. bSoftLicense])</pre>	The link to a license contract is only relevant if the asset is a software item.
lSoftLicUseRights	<pre>RetVal = (0=[Model.Nature. bSoftLicense])</pre>	This field, containing the number of utilization or installation rights, is only relevant if the asset is a software item.
m Depr Basis	<pre>RetVal = (0<>[seAcquMethod])</pre>	This field, containing the depreciation basis of the asset, is only relevant if the acquisition method of the asset is Purchase .
m Depr Val	<pre>RetVal = (0<>[seAcquMethod])</pre>	This field, containing the depreciation value of the asset, is only relevant if the acquisition method of the asset is Purchase .
mintPay	RetVal = (1<>[seAcquMethod] AND 2<>[seAcquMethod])	This field, containing the initial payment for the asset, is only relevant if the acquisition method of the asset is Rental , Lease .

Object concerned	Script	Description
mIntPayTax	RetVal = (1<>[seAcquMethod] AND 2<>[seAcquMethod])	This field, containing the total amount of taxes on the initial payment made when acquiring the asset, is only relevant if the acquisition method of the asset is Rental , Lease .
mListPrice	<pre>RetVal = (0<>[seAcquMethod] AND 1<>[seAcquMethod] AN D 2<>[seAcquMethod])</pre>	This field, containing list price of the asset, is only relevant if the acquisition method of the asset is Purchase , Rental or Lease .
mNetValue	<pre>RetVal = (0<>[seAcquMethod])</pre>	This field, containing the residual value of the asset, is only relevant if the acquisition method of the asset is Purchase .
mPrice	<pre>RetVal = (0<> [seAcquMethod])</pre>	This field, containing the purchase price of the asset, is only relevant if the acquisition method of the asset is Purchase .
mPurchOptVal	<pre>RetVal = (2<>[seAcquMethod])</pre>	This field, containing purchase option value of the asset, is only relevant if the acquisition method of the asset is Lease .
mTax	<pre>RetVal = (0<>[seAcquMethod])</pre>	This field, containing the purchase price of the asset, is only relevant if the acquisition method of the asset is Purchase .
pDiscount	RetVal = (0<>[seAcquMethod] AND 1<>[seAcquMethod] AND 2<>[seAcquMethod])	This field, containing the standard discount price of the asset, is only relevant if the acquisition method of the asset is Purchase , Rental or Lease .
sCnxCount	<pre>RetVal = 1 ' Must be connectable if [Model.Nature.seBasis] = 1 and [Model.Nature.bIs CnxClient] > 0 then RetVal = 0 end if</pre>	This field is only relevant for cable devices.

Object concerned	Script	Description
seCnxStatus	<pre>RetVal = 1 ' Must be connectable if [Model.Nature.seBasis] = 1 and [Model.Nature.bIs CnxClient] > 0 then RetVal = 0 end if</pre>	This field is only relevant for cable devices.
seSoftLicType	<pre>RetVal = (0=[Model.Nature. bSoftLicense])</pre>	This link, containing the utiliz- ation license type, is only relev- ant if the asset is a software item.
SharingName	<pre>RetVal = 1 ' Must be connectable if [Model.Nature.seBasis] = 1 and [Model.Nature.bIs CnxClient] > 0 then RetVal = 0 end if</pre>	This field is only relevant for cable devices.
sMaxCnxCount	<pre>RetVal = 1 ' Must be connectable if [Model.Nature.seBasis] = 1 and [Model.Nature.bIs CnxClient] > 0 then RetVal = 0 end if</pre>	This field is only relevant for cable devices.
SoftMedia	<pre>RetVal = (0=[Model.Nature. bSoftLicense])</pre>	This field, containing the installation media, is only relevant if the asset is a software item.
SoftOS	<pre>RetVal = (0=[Model.Nature. bSoftLicense])</pre>	This link, containing the operating system, is only relevant if the asset is a software item.
TerminOpt	<pre>RetVal = (1<> [seAcquMethod] AND 2<> [seAcquMethod])</pre>	This field, containing the termination option of the rental or leasing contract, is only relevant if the acquisition method is Rental or Lease .
VersionLevel	<pre>RetVal = (0=[Model.Nature. bSoftLicense])</pre>	This link is only relevant if the asset is a software item.
AcquContract	RetVal = (1<>[seAcquMethod] AND 2<>[seAcquMethod] AND 3<>[seAcquMethod])	The link to a rental contract is only relevant if the acquisition method is Rental , Lease or Loan .

Object concerned	Script	Description
AssetSlots	<pre>RetVal = 1 ' Must be an asset and a d evice if [Model.Nature.seBasis] = 1 and [Model.Nature.bDe vice] > 0 then RetVal = 0 end if</pre>	This field is only relevant for cable devices.
DeprScheme	<pre>RetVal = (0<>[seAcquMethod])</pre>	The link to a depreciation type is only relevant if the acquisition method of the asset is Purchase .
FixedAssets	<pre>RetVal = ((0<>[seAcquMetho d]) And (3<>[seAcquMethod]))</pre>	The link to the associated fixed assets is only relevant if the acquisition method of the asset is Purchase or Loan .
LabelRule	<pre>RetVal = 1 ' Must be an asset and a d evice if [Model.Nature.seBasis] = 1 and [Model.Nature.bDe vice] > 0 then RetVal = 0 end if</pre>	This field is only relevant for cable devices.
Lessor	RetVal = (1<>[seAcquMethod] AND 2<>[seAcquMethod] AN D 3<>[seAcquMethod])	The link to a lessor is only relevant if the acquisition method is Rental, Lease or Loan.
LicenseContract	<pre>RetVal = (0=[Model.Nature. bSoftLicense])</pre>	The link to a license contract is only relevant if the asset is a software item.
Link	<pre>RetVal = 1 ' Must be an asset and a d evice if [Model.Nature.seBasis] = 1 and [Model.Nature.bDe vice] > 0 then RetVal = 0 end if</pre>	This field is only relevant for cable devices.
Pins	<pre>RetVal = 1 ' Must be an asset and a d evice if [Model.Nature.seBasis] = 1 and [Model.Nature.bDe vice] > 0 then RetVal = 0 end if</pre>	This field is only relevant for cable devices.

Object concerned	Script	Description
Ports	RetVal = 1 ' Must be connectable if [Model.Nature.seBasis] = 1 and [Model.Nature.bIs CnxClient] > 0 then RetVal = 0 end if	This field is only relevant for cable devices.
Rents	RetVal = (1<>[seAcquMethod] AND 2<>[seAcquMethod] AND 3<>[seAcquMethod])	The link to the rent payments is only relevant if the acquisition method is Rental , Lease or Loan .

Integrity rules

Name of the rule	List of monitored objects	Rule(s) verified	List of any modified objects
CAsset Deprinteg	 SyncRead on object: mDeprBasis SyncRead on object: mDeprVal SyncRead on object: mNetValue SyncRead on object: DeprBasisCur SyncRead on object: DeprValCur SyncRead on object: NetValueCur 	The rule forces the following relationship: mNetValue = DeprBas is - mDeprVal The residual value of an asset is always equal to the depreciation basis minus all amortizations.	 DeprValCur mDeprVal mNetValue NetValueCur

Name of the rule	List of monitored objects	Rule(s) verified	List of any modified objects
CBiSoftInteg	 ASyncRead on object: Model.Nature.bSoftLicense SyncRead on object: ISoftLicUseRights SyncRead on object: seSoftLicType SyncRead on object: seSoftLicMulti 	The following rules are enforced for an asset for which the nature of the model is a software license: If the license is not Multiple-user (seSoftLicMulti, the number of users for the license (ISoftLicUser-Rights) is forced to 1. The license type (seSoftLicType) is forced to Per named workstation. If the number of users of the license is greater than 1, the license becomes Multipleuser.	 ISoftLicUseRights seSoftLicMulti seSoftLicType

Name of the rule	List of monitored objects	Rule(s) verified	List of any modified objects
CDeprScriptInteg	 SyncRead on object: mDeprBasis SyncRead on object: dDeprRecalc SyncRead on object: dStartAcqu SyncRead on object: lDeprSchld SyncRead on object: DeprBasisCur 	If one of the mon- itored objects is up- dated, the rule runs the depreciation calcu- lation script.	

Agents

SQL name of the agent	List ject	of monitored ob-	Operations per- formed	List of any modified objects
CAssetPinAgent		Insert on object: amAsset	This agent creates the pins/terminals for the asset depending on the specified number in the model.	
CAssetPortAgent		Insert on object: amAsset PreUpdate on object: IModelId	This agent maintains the integrity of any connections between an asset and another asset.	
CAssetSlotAgent		Insert on object: amAsset	This agent takes the list of slots defined in the model and creates the corresponding slots for the asset.	

SQL name of the agent CBatchQtyAgent	List of monitored objects Insert on object: amPortfolio PostUpdate on object: fTotalQty PostUpdate on object: fQty PostUpdate on object: lAstId PreDelete on object: amPortfolio PreDelete on object: amAsset	Operations performed This agent maintains the consistency between the total quantity of a batch (fTotalQty) and the sum of the quantities of the batch items (fQty).	List of any modified objects
CComputeNex- tRntStepAgent	 PostUpdate on object: dAccept 	This agent adjusts the rent recalculation date according to the acceptance date of the asset.	dRecalcul in the amAssetRent table.
CD ate Alarm Agent	 PostUpdate on object: dEndAcqu 	This agent recalculates if necessary the alarms associated with the end of acquisition date of an asset.	None in the amAsset table.
CD ate Alarm Agent	PostUpdate on object: dWarrEnd	This agent recalculates if necessary the alarms associated with the end of warranty date of an asset.	None in the amAsset table.
CDateAlarmAgent	PostUpdate on object: dEndCnx	This agent recalculates if necessary the alarms associated with the end of connection date of an asset.	None in the amAsset table.

SQL name of the agent CGbAcquiDepAgent	List of monitored objects Insert on object: amAsset Insert on object: amPortfolio PostUpdate on object: dAcquisition PostUpdate on object: mPrice PostUpdate on object: mTax PostUpdate on object: dIntPay PostUpdate on object: mIntPay PostUpdate on object: mIntPay PostUpdate on object: mIntPayTax PostUpdate on object: seAcquMethod	Operations performed This agent updates the expense lines associated with the asset. It functions when an asset is created or the following data items are updated for an existing asset: seAcquMethod dAcquisition mPrice mTax mIntPay mIntPayTax dIntPay Note: The agent takes into account the distribution (split-billing) of expenses to the cost	List of any modified objects None in the amAsset table.
		account the distribution (split-billing) of	

SQL name of the agent	List of monitored objects	Operations per- formed	List of any modified objects
CGbAssetAssigne-ment	 Insert on object: amCable Insert on object: amContract Insert on object: amComputer Insert on object: amSoftInstall Insert on object: amSoftInstall Insert on object: amPortfolio Insert on object: amPortfolio Insert on object: amTraining Insert on object: amWorkOrder Insert on object: amPhone PostDelete on object: amPhone PreUpdate on object: IModelld 	In case of creation of a portfolio item, if necessary this agent creates the corresponding record in the Assets table and the appropriate record in the overflow table matching the management constraint associated with the model of the portfolio item.	objects
CGbAssetPriceAgent	 PreUpdate on object: seAcquMethod 	If the acquisition method of the asset is not Purchase , the agent empties the Purchase date and Purchase price fields of the asset.	dAcquisitionmPrice

SQL name of the agent CGbBienContratAgent	List of monitored objects Insert on object: amAsset PostDelete on object: amAstCntr- Desc PostUpdate on object: ICntrld PostUpdate on object: IAstld PostUpdate on object: IMaintCntrld PostUpdate on object: IMaintCntrld	Operations performed This agent maintains the synchronization of the data between the Contracts tab of an asset and the Schedule and Maint. contract fields in the asset detail: If one of these two fields is populated with a contract, then it is added to the list contracts in the Contracts tab. If a rental or maintenance contract is removed from the list of contracts in the Contracts in the Contracts tab, the corresponding field is emptied.	List of any modified objects Schedule Maint. contract
CompteConnexions	 Insert on object: amPort PostDelete on object: amPort PostUpdate on object: IPortId PostUpdate on object: IAstId PreUpdate on object: sCnxCount 	This agent counts the number of ports linked to the asset (number of items listed in the Ports tab of the asset detail) and stores the information in the sCnxCount field.	

SQL name of the	List of monitored ob-	Operations per-	List of any modified
	iects	formed	objects
CRedundancyAgent	 Insert on object: amAsset Insert on object: amPortfolio PostUpdate on object: AssetTag PostUpdate on object: AssetTag PostUpdate on object: AssetTag PostUpdate on object: IAstId 	This agent makes sure that the AssetTag fields of an asset and its associated portfolio item are identical: If the AssetTag field of a record in the amAsset table is modified, the agent propagates this change to the AssetTag field of the record in the corresponding amPortfolio table. If the AssetTag field of the agent propagates this change to the AssetTag field of a record in the amPortfolio table is modified, the agent propagates this change to the AssetTag field of the record in the corresponding amAsset table.	♦ AssetTag

SQL name of the	List of monitored ob-	Operations per-	List of any modified
agent	jects	formed	objects
CRedundancyAgent	 Insert on object: amAsset Insert on object: amPortfolio PostUpdate on object: IModelId PostUpdate on object: IModelId PostUpdate on object: IAstId 	This agent makes sure that an asset and its associated portfolio item always point to the same model: If the IModelId link of a record in the amAsset table is modified, the agent propagates this change to the IModelId field of the record in the corresponding amPortfolio table. If the IModelId link of a record in the amPortfolio table is modified, the agent propagates this change to the IModelId link of the record in the corresponding amAsset table.	♦ IModelid

SQL name of the	List of monitored ob-	Operations per-	List of any modified
agent	jects	formed	objects
FinContAst	PreUpdate on ob-		dEndAcqu
	ject: lAcquCntrld		dStartAcqu
	PreUpdate on object: lReturnEnvld		ILessorId
	•		seAcquMethod
	PreUpdate on object: dAccept		seAcquStatus

		Auto	matic software mechanisms
SQL name of the agent	List of monitored objects	Operations per- formed	List of any modified objects
		The agent performs the following operations: In case of modification of an asset's acquisition contract, it propagates the following information from the new contract to the asset: dEndAcqu, dStartAcqu, lLessorld, seAcquMethod. If the acquisition status of the asset is Not defined, On order or Received and an acceptance date is set, then the acquisition status is automatically set to Received. If the asset is assigned to a return envelope, the acquisition status of the asset is set to To be returned. If the asset was To be returned and then removed from a return envelope, its acquisition status is set to Accepted if the	

acceptance date is populated. Otherwise, the acquisition status is set to

SQL name of the agent	List of monitored objects	Operations per- formed Not defined.	List of any modified objects
LeaseSumAgent	 Insert on object: amAstCntrDesc Insert on object: amAsset PostDelete on object: amAstCntrDesc PostUpdate on object: lAstId PostUpdate on object: lCntrId PostUpdate on object: mMarketVal PostUpdate on object: MarketValCur PostUpdate on object: mIntPay PostUpdate on object: mIntPay PostUpdate on object: IntPayCur 	 Makes sure that a contract expressed in one currency cannot be linked to assets expressed in another. If this case arises, an error is returned. Updates the following fields in the contract associated with the asset: mMarketVal, mIntPay, mIntPayTax, depending on the assets linked to the contract. If a link between the asset and a contract is deleted, it recalculates the same information (mMarketVal, mIntPay, mIntPay, mIntPay, mIntPay, mIntPay, mIntPayTax) for the asset. 	 mMarketVal mIntPay mIntPayTax

SQL name of the agent	List of monitored objects	Operations per- formed	List of any modified objects
RentAsset	 Insert on object: amAssetRent Insert on object: amAsset PostUpdate on object: sePeriodicity PostUpdate on object: bMainRent PostUpdate on object: mPayments PostUpdate on object: mPayments PostUpdate on object: mPayments PostUpdate on object: sePeriodicity 	This agent updates the Periodicity and the asset rents associ- ated with the asset us- ing the same informa- tion stored at the asset level and vice versa. In addition, it creates an asset rent if this is not already the case.	None in the amAsset table.

Assets Included in Projects table (amAstProjDesc)

This chapter provides an exhaustive list of all the mechanisms dealing with the Assets Included in Projects table. Each section deals with a different type of automatic mechanism.



There are no automatic mechanisms other than the default script values on this table.

Scripts

The following tables summarize the objects to which the scripts are attached and describe the operations performed by the scripts.



Table 5.1. Default value scripts

Object concerned	Script	Description
dincluded	RetVal = AmDate()	By default, the inclusion date of the asset in the project is the current date.
dRemoved	RetVal = [Project.dEnd]	By default, the removal date of the asset from the project is the project end date.
sSequenceNumber	<pre>If [lAstProjDescId] = 0 Th en RetVal = 1 Else RetVal = AmDbGetLong("SELE CT ISNULL(MAX(sSequenceNum ber),0)+1 FROM amAstProjDe sc where lAstProjDescId =" &[lAstProjDescId]) End If</pre>	By default, the sequence number of the first asset ad- ded tp the project is set to 1. Otherwise, the sequence number of the asset is the last sequence number incremen- ted by 1.

Brands table (amBrand) **CHAPTER**

This chapter provides an exhaustive list of all the mechanisms dealing with the Brands table. Each section deals with a different type of automatic mechanism.

Scripts

The following tables summarize the objects to which the scripts are attached and describe the operations performed by the scripts.



Warning:

Table 6.1. Default value scripts

Object concerned	Script	Description
BarCode	<pre>RetVal = "B" + AmCounter(" amBrand_BarCode", 6)</pre>	By default, the barcode associated with a brand is the concatenation of the string "B" and the value of the amBrand_BarCode counter on 6 figures.

Table 6.2. Mandatory scripts

Object concerned	Script	Description
BarCode	RetVal = (0<>[bInvent])	If the brand is defined as to be inventoried at barcode inventories (blnvent field set to 1), the Barcode field becomes mandatory.

Integrity rules

There are no integrity rules on the Brands table (amBrand).

Agents

SQL name of the agent	List of monitored objects	Operations per- formed	List of any modified objects
FullName agent	 Insert in the am-Brand table Post-Update on the Name field Post-Update on the IParentId link Pre-Update on Name field Pre-Update on IParentId link 	This agent manages tree structures in hierarchic tables. In the Brands table, it maintains hierarchical integrity in the case of sub-brands. The full name of the brand and its hierarchical level are recalculated if: A brand is created The name of the brand is modified The parent brand is modified	■ FullName ■ sLvl

AssetCenter	

Catalogs table (amCatalog) **CHAPTER**

This chapter provides an exhaustive list of all the mechanisms dealing with the Catalogs table. Each section deals with a different type of automatic mechanism.

Scripts

The following tables summarize the objects to which the scripts are attached and describe the operations performed by the scripts.



Warning:

Table 7.1. Default value scripts

Object concerned	Script	Description
bExternal	RetVal = 0	By default, the catalog is not accessible externally.
Code	<pre>RetVal = AmCounter("amCata log_Code",6)</pre>	By default, the internal catalog code takes the value of the amCatalog_Code counter on 6 figures
Description	RetVal = [Name]	By default, the description inherits the name of the catalog.
l Def Cat Suppld	RetVal = [Contract.lCpyId]	The default supplier of a catalog is the company with which the associated contract was signed.
lLocald	<pre>RetVal = [DefSuppCat.lMain Site]</pre>	The default location of the catalog is the main location of the default supplier.

Table 7.2. Irrelevance scripts

Object concerned	Script	Description
IDefCatSuppId	<pre>RetVal = 1 if amDbGetLong("SELECT COU NT(Distributors.lCpyId) FR OM amCatalog where lCatalo gId = " & [lCatalogId]) > 0 then Retval = 0 end if</pre>	This link is only relevant if there are distributor companies for the catalog.
DefSuppCat	<pre>RetVal = 1 if amDbGetLong("SELECT COU NT(Distributors.lCpyId) FR OM amCatalog where lCatalo gId = " & [lCatalogId]) > 0 then Retval = 0 end if</pre>	This field is only relevant in the case of a department or if the user has administration rights.

Integrity rules

There are no integrity rules on the Catalogs table ($\mathbf{amCatalog}$).

Agents

SQL name of the agent	st of monitored ob- cts	Operations per- formed		t of any modified jects
CCatalogDefSupplier	Post-Update on link IDefCatSuppld Pre-Delete on table amRelCatalogSuppliers	Makes sure the default catalog supplier is in the list of catalog suppliers. If this is not the case, the supplier is added on the fly to this list.	*	amRelCatalogSup- pliers

Products table (amCatProduct)

This chapter provides an exhaustive list of all the mechanisms dealing with the Products table. Each section deals with a different type of automatic mechanism.

Scripts

CHAPTE

The following tables summarize the objects to which the scripts are attached and describe the operations performed by the scripts.



Warning:

Table 8.1. Validity scripts on the table

Script	Description
'Check that we have 1 def ault option per group RetVal = TRUE if [lProdOptId] <> 0 and [bDefaultOption] <> 0 Then if amDbGetLong("SELECT COU NT(1) FROM amCatProduct WH ERE lCatProductId <> " & [lCatProductId] & " AND lPa rentId = " & [lParentId] & " AND OptionGroup.lProdOpt Id = " & [lProdOptId] & " AND bDefaultOption <> 0 ") <> 0 then Err.Raise(-2009, "There mu st be one and only one def ault option per option gro up for a product.") RetVal = FALSE end if end if	If there is more than one default option per option group for the product, the record is rejected.

Table 8.2. Default value scripts

Object concerned	Script	Description
bls Packaged	RetVal = 0	By default, the product is not packaged. Orders for such products are not expressed in packaged units.
bPreinstalled	RetVal = 0 if [lParentId]<>0 then RetVal = 1 end if	If the product has a parent then, by default, it is pre-installed on the product it is a component of.
Certification	<pre>RetVal = [Model.Certificat ion]</pre>	By default, the certification associated with the product is inherited from the model of the product.
dCertification	RetVal = [Model.dCertifica tion]	By default, the certification date associated with the product is inherited from the model of the product.

Object concerned	Script	Description
Description	RetVal = [Model.Name]	By default, the description of the takes the value of the name of the associated model.
dtPriceCv	RetVal = AmDate()	By default, the conversion date of the average price for the product corresponds to the date of creation of the record.
fPkgQty	RetVal = 1	By default, the quantity per item (expressed in the purchase unit) is set to 1.
fUnitConv	<pre>If [1ModelId] <> 0 And [Pu rchUnit.Dimension] <> [Mod el.UseUnit.Dimension] Then RetVal = 0 ElseIf [1PurchUnitId] = 0 Then RetVal = 1 Else RetVal = [PurchUnit.fConv] End If</pre>	 If the product has an associated model and the dimension (mass, temperature, etc.) in which its unit is expressed is different from that expressed at the model level, then the conversion coefficient for the purchase unit to the unit in which the model is used is zero. If no unit of measurement or packaging is defined for the product, then the coefficient is set to 1. In the other cases, this coefficient is identical to the conversion coefficient defined for the unit of measurement or packaging.
InternalRef	<pre>RetVal = AmCounter("Intern alRef", 6)</pre>	By default, the internal reference of the product takes the value of the InternalRef counter, truncated to 6 figures.
l BrandId	RetVal = [Model.lBrandId]	By default, the brand of the product is inherited from the associated model.
llconId	RetVal = [Model.lIconId]	By defaut, the icon associated with the product is that of its associated model.

Object concerned	Script	Description
PurchUnitld	<pre>RetVal = [Model.lUseUnitId]</pre>	By default, the unit of measure- ment or packaging of the product is inherited from the associated model.
lSetQty	RetVal = 1	By default, the number of items in the product packaging is 1.
PriceCur	<pre>RetVal = AmDefaultCurrency ()</pre>	By default, the currency in which the average price of the product is expressed, is the default currency.

Table 8.3. Irrelevance scripts

Object concerned	Script	Description
bDefault Option	<pre>RetVal = (0=[lParentId] or 0=[bOption])</pre>	This field, which designates the default option, is only relevant if the product has a parent and the product is an option of its parent product.
bOption	<pre>RetVal = (0=[lParentId])</pre>	This field is irrelevant if the product does not have a parent.
bPreinstalled	<pre>RetVal = (0=[lParentId])</pre>	This field is irrelevant if the product does not have a parent.
fPkgQty	'Package Qty is not releva nt if lSetQty is irrelevan t or fUnitConv is irreleva nt RetVal = (0=[lPurchUnitId]) OR (0=[bIsPackaged]) OR (0=[lSetQty])	 This field is only relevant in the following cases: A unit of measurement or packaging is defined for the product The product is packaged The number of items in the packaged product is not zero
fUnitConv	<pre>RetVal = (0=[lPurchUnitId] OR amEvalScript("Irrelevan t", "PurchUnit", "")=TRUE)</pre>	This field is only relevant if a unit of measurement or packaging is defined for the product

Object concerned	Script	Description
IProdOptId	<pre>RetVal = (0=[lParentId] or 0=[bOption])</pre>	This field, which designates the default option, is only relevant if the product has a parent and the product is an option of its parent product.
lSetQty	<pre>RetVal = (0=[bIsPackaged])</pre>	This field is only relevant if the product is packaged.
OptionGroup	<pre>RetVal = (0=[lParentId] or 0=[bOption])</pre>	This field, which designates the default option, is only relevant if the product has a parent and the product is an option of its parent product.

Agents

SQL name of the agent FullName agent	List of monitored objects Insert on object: amCatProduct PostUpdate on object: InternalRef PostUpdate on object: IParentId PreUpdate on object: InternalRef PreUpdate on object: InternalRef PreUpdate on object: IParentId	Operations performed This agent manages tree structures in hierarchic tables. In the Products table, it maintains the integrity of the hierarchical structure. The full name of the product and its hierarchical level are recalculated if:	List of any modified objects FullName sLvl
	PreUpdate on ob-	and its hierarchical level are recalculated	

AssetCenter		

Catalog References table (amCatRef) **CHAPTER**

This chapter provides an exhaustive list of all the mechanisms dealing with the Catalog References table. Each section deals with a different type of automatic mechanism.



There are no automatic mechanisms other than the default script values on this table.

Scripts

The following tables summarize the objects to which the scripts are attached and describe the operations performed by the scripts.



Table 9.1. Default value scripts

Object concerned	Script	Description
Certification	<pre>RetVal = [CatProduct.Certi fication]</pre>	By default, the certification of a catalog reference is inherited from the product.
Description	<pre>RetVal = [CatProduct.Descr iption]</pre>	By default, the description of a catalog reference is inherited from the product.
dPriceUpdate	RetVal = AmDate()	By default, the price update date of the catalog reference is the date of creation of the catalog reference.
dtEndValidity	<pre>RetVal = [Catalog.dtEndVal idity]</pre>	By default, the end date of validity of the reference is that of the catalog containing the reference.
dtStartValidity	<pre>RetVal = [Catalog.dtStartV alidity]</pre>	By default, the validity start date of the reference is that of the catalog containing the reference.
fMinQty	RetVal = 1	By default, the minimum order- able quantity for the reference is set to 1.
fPrice	<pre>If [CatProduct.PriceCur] = [Catalog.Currency.Name] Th en RetVal = [CatProduct.mPric e] Else RetVal = 0 End If</pre>	 If the currency used for the product is identical to that used for the catalog then the purchase price in the catalog reference is inherited from the product. Otherwise, the purchase price is set to 0.

Object concerned	Script	Description
Ref	<pre>RetVal = [CatProduct.Descr iption] + " (" + [Catalog. Name] + ")"</pre>	By default, the catalog reference number corresponds to the product description.

Table 9.2. Mandatory scripts

IClassCodeld RetVal = (""<>[Catalog.Pro This field, which design dClass]) This field, which design the classification codes	
mandatory if the produ a classification used as ence.	, is ıct has

Integrity rules

There are no integrity rules on the Catalog References table (amCatRef).

Agents

The following table lists the active agents on the Catalog References table (amCatRef).

SQL name of the	List of monitored ob-	Operations per-	List of any modified
agent	jects	formed	objects
CDate Alarm Agent	 Post-Update on the dtEndValidity field 	This agent recalculates alarms associated with the End of Validity date of the catalog reference.	None in the amCatRef table.

1 (Companies table (amCompany)

This chapter provides an exhaustive list of all the mechanisms dealing with the Companies table. Each section deals with a different type of automatic mechanism.



There are no automatic mechnisms other than the scripts on this table.

Scripts

The following tables summarize the objects to which the scripts are attached and describe the operations performed by the scripts.



Warning:

Table 10.1. Default value scripts

Object concerned	Script	Description
Code	<pre>RetVal = "S" + AmCounter(" amCompany_Code", 6)</pre>	By default, the unique code associated with the company is the concatentation of the letter C and the value of the amCompany_Code counter on 6 figures.

Table 10.2. Irrelevance scripts

Object concerned	Script	Description
Card Types Accepted	<pre>RetVal = (1=[sePayment])</pre>	This link, which points to the card types accepted by the company, is irrelevant if the company does not accept payment cards.
Contacts	RetVal = (0=[lCpyId])	This link, which points to the contracts defined for the company, is irrelevant if the identifier of the company is zero.

1 1 Computers table (amComputer) **CHAPTER**

This chapter provides an exhaustive list of all the mechanisms dealing with the Computers table. Each section deals with a different type of automatic mechanism.

Scripts

The following tables summarize the objects to which the scripts are attached and describe the operations performed by the scripts.



Warning:

Table 11.1. Default value scripts

SQL name of the object concerned	Script	Description
СРИТуре	RetVal = [Portfolio.Model. CPUType]	By default, this field, which contains the processor type of the computer, inherits the same value as that of the portfolio item model from which it is derived.
ICPUSpeedMHz	RetVal = [Portfolio.Model. lCPUSpeedMHz]	By default, this field, which contains the processor speed of the computer, inherits the same value as that of the portfolio item model from which it is derived.
lDiskSizeMb	RetVal = [Portfolio.Model. lDiskSizeMb]	By default, this field, which contains the hard disk size of the computer, inherits the same value as that of the portfolio item model from which it is derived.
liconid	RetVal = [Portfolio.lIconI d]	By default, this field, which contains the identifier of the icon used to represent the computer, inherits the same value as that of the model from which it is derived.
l Memory Size Mb	RetVal = [Portfolio.Model. lMemorySizeMb]	By default, this field, which contains the RAM size of the computer, inherits the same value as that of the portfolio item model from which it is derived.

SQL name of the object concerned	Script	Description
Name	<pre>if [bGroup] = 0 then RetVal = "CPU" + AmCounter ("amComputer_Name", 6) else RetVal = "GRP" + AmCounter ("amComputer_Group", 6) end if</pre>	This script enables you to automatically name a computer or computer group: If it is not a computer group ([bGroup] = 0), the name assigned by default is the result of concatenating the "CPU" string and the value of the am-Computer_Name counter on 6 figures. If it is a computer group, the name assigned by default is the result of concatenating the string "GRP" and the value of the am-Computer_Group counter on 6 figures.
		Note:
		For further information on the AmCounter() , refer to the AssetCenter Program- mer's Reference.
		For further information on counter, refer to the Administration guide, chapter Standard database description files, section Customizing the database/Counters in field default values.
TcplpAddress	<pre>if [bGroup] <> 0 then RetVal = "" else RetVal = [Name] end if</pre>	This script is useful for computer groups. In this case, it populates the field that usually contains the IP address of the computer with the name of the computer group. If it is not a group ([bGroup] <> 0), the field is left empty.

SQL name of the object concerned	Script	Description
TcplpHostName	<pre>if [bGroup] <> 0 then RetVal = "" else RetVal = [Name] end if</pre>	This script is useful for computer groups. In this case, it populates the field that usually contains the IP name of the computer with the name of the computer group. If it is not a group ([bGroup] <> 0), the field is left empty.

Table 11.2. Irrelevance scripts

Object concerned	Script
BIOSAssetTag	<pre>RetVal = (0<>[bGroup])</pre>
BIOSSource	<pre>RetVal = (0<>[bGroup])</pre>
bTcplpRouting	<pre>RetVal = (0<>[bGroup])</pre>
ComputerDesc	<pre>RetVal = (0<>[bGroup])</pre>
ComputerType	<pre>RetVal = (0<>[bGroup])</pre>
CPUInternal	<pre>RetVal = (0<>[bGroup])</pre>
СРИТуре	<pre>RetVal = (0<>[bGroup])</pre>
dtBIOS	<pre>RetVal = (0<>[bGroup])</pre>
dtHardScan	<pre>RetVal = (0<>[bGroup])</pre>
dtLastScan	<pre>RetVal = (0<>[bGroup])</pre>
dtNetworkScan	<pre>RetVal = (0<>[bGroup])</pre>
dtNextScan	<pre>RetVal = (0<>[bGroup])</pre>
dtSoftScan	<pre>RetVal = (0<>[bGroup])</pre>
IpxSpxAddress	<pre>RetVal = (0<>[bGroup])</pre>
IpxSpxServer	<pre>RetVal = (0<>[bGroup])</pre>
lColorDepth	<pre>RetVal = (0<>[bGroup])</pre>
ICPUNumber	<pre>RetVal = (0<>[bGroup])</pre>
ICPUSpeedMHz	RetVal = (0<>[bGroup])
lDiskSizeMb	<pre>RetVal = (0<>[bGroup])</pre>
lHorizontalRes	<pre>RetVal = (0<>[bGroup])</pre>
litemid	<pre>RetVal = (0<>[bGroup])</pre>
lMemorySizeMb	<pre>RetVal = (0<>[bGroup])</pre>
lScanHistId	<pre>RetVal = (0<>[bGroup])</pre>
ISwapSizeMb	<pre>RetVal = (0<>[bGroup])</pre>
lVerticalRes	<pre>RetVal = (0<>[bGroup])</pre>
OperatingSystem	<pre>RetVal = (0<>[bGroup])</pre>
OSBuildNumber	<pre>RetVal = (0<>[bGroup])</pre>
OSDirectory	RetVal = (0<>[bGroup])

Object concerned	Script
OSLocale	RetVal = (0<>[bGroup])
OSServiceLevel	RetVal = (0<>[bGroup])
Physical Address	RetVal = (0<>[bGroup])
ScannerDesc	RetVal = (0<>[bGroup])
ScannerVersion	RetVal = (0<>[bGroup])
SoundCard	RetVal = (0<>[bGroup])
TcplpAddress	RetVal = (0<>[bGroup])
TcplpDomain	RetVal = (0<>[bGroup])
TcplpHostName	<pre>RetVal = (0<>[bGroup])</pre>
VideoCard	<pre>RetVal = (0<>[bGroup])</pre>
Workgroup	RetVal = (0<>[bGroup])
Agents	RetVal = (0<>[bGroup])
DaTracking	RetVal=(0<>[bGroup])
ExtensionCards	<pre>RetVal = (0<>[bGroup])</pre>
LogicalDrives	<pre>RetVal = (0<>[bGroup])</pre>
NetworkCards	RetVal = (0<>[bGroup])
PhysicalDrives	RetVal = (0<>[bGroup])
Portfolio	RetVal = (0<>[bGroup])
ScanHistory	RetVal = (0<>[bGroup])
SubGroups	RetVal = (0=[bGroup])

The following objects share the same irrelevance script:

```
RetVal = (0=[bGroup])
```

In the case of a computer group, they are not relevant. There are therefore not displayed.

Integrity rules

There are no integrity rules on the Computers table (amComputer).

Agents

The following table lists the agents working on the Computers table (amComputer).

SQL name of the agent	List of monitored objects	Operations per- formed	List of any modified objects
CGbAssetAssignement	 Insert in amComputer table. Pre-Commit of a transaction when it impacts the am-Computer table. 	The Computers table is an overflow table of the Portfolio Items table. When a record is created in the amComputer table, a record is created in the reference table - in this case the Portfolio Items table (amPortfolio) - except if the overflow link is irrelevant, which is the case for computer groups. A record is also created in the Assets table (amAsset).	None in the amComputer table.
		Note:	
		For further information on overflow tables, refer to the Portfolio guide, chapter Overview (Portfolio), section Overflow tables.	

SQL name of the	List of monitored ob-	Operations per-	List of any modified
CRedundancyAgent	 Insert in the am-Computer table Insert in the am-Portfolio table Post-Update on the IltemId link in the amComputer table. Post-Update on the AssetTag field in the amComputer table. Post-Update on the AssetTag field in the AssetTag field in the amPortfolio table. 	This agent makes sure that the AssetTag fields of a computer and its associated portfolio item are identical: If the AssetTag field of a record in the amComputer table is modified, the agent propagates this change to the AssetTag field of the record in the corresponding amPortfolio table. If the AssetTag field of a record in the amPortfolio table. If the AssetTag field of a record in the amPortfolio table is modified, the agent propagates this change to the AssetTag field of the record in the corresponding amComputer table.	 AssetTag field in the amComputer table. AssetTag field in the amPortfolio table.

SQL name of the agent FullName	 List of monitored objects Insert in the am-Computer table Post-Update on the Name field Post-Update on the bGroup field Post-Update on the IParentId link Pre-Update on the Name field Pre-Update on the bGroup field Pre-Update on the IParentId link 	Operations performed This agent manages tree structures in hierarchic tables. In the Computers table, it maintains hierarchical integrity in the case of computer groups. The full name of the computer and its hierarchical level are recalculated if: the name of the computer or its parent group is modified the group of the computer (of its parent) is modified the computer is	List of any modified objects FullName field SLvI field
	•		

Workflows

The following tables summarize the workflows dealing with the Computers table (amComputer).



Warning:

Workflow reference	Workflow type	Description
BST_SAM20	Synchronous	This workflow updates the in-
		stalled software not detected
		at the last scan by setting their
		Assignment (seAssignment)
		field to Missing . It is automat-
		ically triggered when the Last
		software inventory (dtSoftS-
		can) field is updated.
STD_PROCUR_POPULATED	Synchronous	This workflow updates the in-
		formation on a computer. It is
		triggered automatically when
		a record is created in the am -
		Computer table.
DA_SCAN	Asynchronous	This workflow, triggered at
		regular intervals, starts the
		computer scan according to
		the options specified in the
		database.

12 Contacts table (amContact) **CHAPTER**

This chapter provides an exhaustive list of all the mechanisms dealing with the Contracts table. Each section deals with a different type of automatic mechanism.



There are no automatic mechanisms other than the default script values on this table.

Scripts

The following tables summarize the objects to which the scripts are attached and describe the operations performed by the scripts.



Warning:

Table 12.1. Default value scripts

Object concerned	Script	Description
Fax	RetVal = [Company.Fax]	By default, the fax number of a contact is that of their company.
Phone	RetVal = [Company.Phone]	By default, the telephone number of a contact is that of their company.

13 Contracts table (amContract) **CHAPTER**

This chapter provides an exhaustive list of all the mechanisms dealing with the Contracts table. Each section deals with a different type of automatic mechanism.

Scripts

The following tables summarize the objects to which the scripts are attached and describe the operations performed by the scripts.



Warning:

Table 13.1. Validity scripts on the table

Script	Description
<pre>If Not IsEmpty([dEnd]) and Not IsEmpty([dStart]) and [dStart] > [dEnd] Then Err.Raise(-2009, "The end date (dEnd) must be greate r than or equal to the sta rt date (dStart).") RetVal = FALSE Else RetVal = TRUE End If</pre>	If the start and end dates of the contract are not empty and the end date comes before the start date, the record is rejec- ted.

Table 13.2. Default value scripts

Object concerned	Script	Description
AmountCur	<pre>RetVal = AmDefaultCurrency ()</pre>	By default, the amount of the contract is expressed in the default currency.
AssignCond	<pre>RetVal = [Parent.AssignCon d]</pre>	By default, the assignment conditions of a contract are inherited from its parent contract.
AstIntPayTaxCur	<pre>RetVal = AmDefaultCurrency ()</pre>	By default, the tax on the interim rents of the assets on the contract are expressed in the default currency.
b Assignable	<pre>RetVal = [Parent.bAssignab le]</pre>	By default, the possibility of assigning a contract is inherited from its parent.
bPurchOpt	<pre>RetVal = [Parent.bPurchOpt]</pre>	By default, the possibility of purchasing the assets on a contract is inherited from its parent.
bRenOpt	RetVal = [Parent.bRenOpt]	By default, the possibility of renewing the assets on a contract is inherited from its parent.
bRetOpt	RetVal = [Parent.bRetOpt]	By default, the possibility of returning the assets on a contract is inherited from its parent.

Object concerned	Script	Description
bUpgOpt	RetVal = [Parent.bUpgOpt]	By default, the possibility of upgrading the contract is inherited from its parent.
dEnd	<pre>If [lParentId]<>0 OR [Mode l.tsCntrDuration]=0 Then RetVal = [Parent.dEnd] Else RetVal = AmDateAddLogical([dStart], [Model.tsCntrDur ation]) End If</pre>	If the contract has a parent contract, or the planned duration of the contracts at the model level is zero, then the default end date of the contract is that of the parent contract. Otherwise, the contract end date is calculated by adding the length specified at the model level to the contract start date.
dPurchNotice	<pre>RetVal = [Parent.dPurchNot ice]</pre>	By default, the purchase notice date for the contract is inherited from its parent.
dRenNotice	RetVal = [Parent.dRenNotic e]	By default, the renewal notice date for the contract is inherited from its parent.
dRetNotice	<pre>RetVal = [Parent.dRetNotic e]</pre>	By default, the return notice date for the contract is inherited from its parent.
dStart	<pre>If [lParentId]<>0 Then RetVal = [Parent.dStart] Else RetVal = Date() End If</pre>	If the contract has a parent contract, the contract start date is inherited from the parent. Otherwise, it is contract creation date.
dtAmountCv	RetVal = AmDate()	By default, the conversion date for the amount of the contract is the creation date of the record.
dtAstIntPayTaxCv	RetVal = AmDate()	By default, the conversion date for the tax on the interim rent for the assets on the contract is the record creation date.
dtIntPayAstCv	RetVal = AmDate()	By default, the conversion date for the interim rent for the assets on the contract is the record creation date.

Object concerned	Script	Description
dtIntPayCv	RetVal = AmDate()	By default, the conversion date for the interim rent of the contract is the record creation date.
dtIntPayTaxCv	RetVal = AmDate()	By default, the conversion date for the tax on the interim rent of the contract is the record creation date.
dtMarketValCv	RetVal = AmDate()	By default, the conversion date for the total value of the assets on the contract is the record creation date.
dtPOCommitmentCv	RetVal = AmDate()	By default, the conversion date for the contract commitment is the creation date of the record.
IntPayAstCur	<pre>RetVal = AmDefaultCurrency ()</pre>	the assets on the contract are expressed in the default currency.
IntPayCur	<pre>RetVal = AmDefaultCurrency ()</pre>	By default, the interim rent for the contract is expressed in the default currency.
IntPayTaxCur	<pre>RetVal = AmDefaultCurrency ()</pre>	By default, the tax on the inter- im rent for the contract is ex- pressed in the default cur- rency.
lAssigneeld	RetVal = [Parent.lAssignee Id]	By default, the contact assignee is inherited from its parent.
IBillAddrld	RetVal = [Parent.lBillAddr Id]	By default, the billing address of a contract is inherited from its parent.
BillCnctId	RetVal = [Parent.lBillCnct Id]	By default, the billing contact of a contract is inherited from its parent.
ICntrCnctId	RetVal = [Parent.lCntrCnct Id]	By default, the contact of a contract is inherited from its parent.
lCostCatId	<pre>If [lParentId]<>0 Then RetVal = [Parent.lCostCatI d] Else RetVal = [Model.lCostCatId] End If</pre>	If the contract has a parent contract, the cost category of the contract is inherited from its parent. Otherwise, it is inherited from its model.

Object concerned	Script	Description
lCostId	RetVal = [Parent.lCostId]	By default, the cost center of a contract is inherited from its parent.
lCpyld	<pre>RetVal = [POrdLine.POrder. lSuppId] If RetVal=0 Then RetVal = [Parent.lCpyId] End If</pre>	If the contract has a parent contract, the company associated with the contract is inherited from the parent. Otherwise, the company is taken from the supplier specified in the order line giving rise to the contract.
liconid	RetVal = [Model.lIconId]	By default, the icon used to represent the contract is identical to that used for the model.
linsurCnctld	<pre>RetVal = [Parent.lInsurCnc tId]</pre>	By default, the insurance contract of a contract is inherited from its parent.
lLessorId	<pre>RetVal = [Parent.lLessorId]</pre>	By default, the lessor associated with a contract is inherited from its parent.
lLossValRuleId	RetVal = [Parent.lLossValR uleId]	By default, the loss value rule associated with a contract is inherited from its parent.
INotifAddrld	RetVal = [Parent.lNotifAdd rId]	By default, the notification address of a contract is inherited from its parent.
LossCond	RetVal = [Parent.LossCond]	By default, the lessor indemni- fication conditions in case of loss or destruction of assets are inherited from the parent.
lSupervld	<pre>RetVal = [Parent.lSupervId]</pre>	By default, the contact supervisor is inherited from its parent.
lTechCnctld	RetVal = [Parent.lTechCnct Id]	By default, the technical contact of a contract is inherited from its parent.
MarketValCur	<pre>RetVal = AmDefaultCurrency ()</pre>	By default, the total value of the assets on the contract is expressed in the default cur- rency.

Object concerned	Script	Description
Nature	If [Parent] <> 0 Then	By default, the nature of a
	<pre>RetVal = [Parent.Nature] End If</pre>	contract is inherited from its
		parent.
pDefLRF	<pre>RetVal = [Parent.pDefLRF]</pre>	By default, the lease rate factor
		for a contract is inherited from
		its parent.
pDefRenPercent	<pre>RetVal = [Parent.pDefRenPe</pre>	By default, the percentage to
	rcent]	apply to the previous rent to
		determine the renewed rent
		payments, is inherited from
		the parent contract.
pIntRentPercent	<pre>RetVal = [Parent.pIntRentP</pre>	By default, the percentage as-
	ercent]	sociated with a contract is in-
		herited from its parent.
POCommitmentCur	<pre>RetVal = AmDefaultCurrency</pre>	By default, the commitment
	()	amount associated with the
		contract is expressed in the
		default currency.
PurchOptType	RetVal = [Parent.PurchOptT	By default, the purchase op-
	ype]	tion type of a contract is inher-
		ited from its parent.
Purpose	RetVal = [Model.Name]	By default, the contract pur-
		pose takes the value of the
		name of the model associated
		with the contract.
Ref	<pre>RetVal = "C" + AmCounter(" amContract Ref", 6)</pre>	By default, the contract refer-
	amcontract_ker , 6)	ence is the concatentation of
		the letter C and the value of
		the amContract_Ref counter
		on 6 figures.
RenOptType	<pre>RetVal = [Parent.RenOptTyp e]</pre>	By default, the renewal option
	C1	type of a contract is inherited
	D . W 1	from its parent.
RetOptType	<pre>RetVal = [Parent.RetOptTyp e]</pre>	By default, the return option
	C1	type of a contract is inherited
		from its parent.
seAcquMethod	RetVal = 2	By default, the acquisition
		method for the assets on the
	Detited Deve : D ! ? .	contract is Lease .
se Freight Out Payer	<pre>RetVal = [Parent.seFreight OutPayer]</pre>	By default, whether freight out
		costs are payable by the lessor
		or the lessee is inherited from
		the parent contract.

Object concerned	Script	Description
selnstallCountType	<pre>if [lModelId] > 0 Then Ret Val=[Model.seSoftLicType]</pre>	By default, software installa- tions count type is inherited from the license type defined at the model level.
selnsurPayer	<pre>RetVal = [Parent.seInsurPa yer]</pre>	By default, whether the insur- ance costs are payable by the lessor or by the lessee is inher- ited from the parent contract.
seIntRentType	<pre>RetVal = [Parent.seIntRent Type]</pre>	By default, the calculation method for interim rent is inherited from the parent contract.
seLossValCalcMode	RetVal = [Parent.seLossVal CalcMode]	By default, the calculation method for loss values is inherited from the parent contract.
sePayType	<pre>RetVal = [Parent.sePayType]</pre>	By default, the nature of pay- ments of a contract is inherited from its parent.
sePeriodicity	RetVal = 360	By default, the frequency of payment for contract rents is annual.
sePlannedOpt	<pre>RetVal = [Parent.sePlanned Opt]</pre>	By default, the planned end- of-contract option is inherited from the parent contract.
seShipCostPayer	RetVal = [Parent.seShipCos tPayer]	By default, whether the ship- ping costs are payable by the lessor or by the lessee is inher- ited from the parent contract.
seStatus	RetVal = 0	By default, the contract is In preparation.
seType	<pre>If [lModelId] <> 0 Then RetVal = [Model.seContract Type] ElseIf [Parent.seType] = 1 Then RetVal = 2 Else RetVal = 0 End If</pre>	 If there is a model associated with the contract, then the contract type is derived from that specified at the model level. If no model is associated with the contract and the parent contract type is Master lease, then, by default, the contract is Lease schedule. In the other cases, the contract type is Other.

Object concerned	Script	Description
Status	RetVal = [Parent.Status]	By default, the status of a con-
		tract is inherited from its par-
tsDefRenDur	RetVal = [Parent.tsDefRenD	ent. By default, the renewal period
ts Demendu	ur]	of a contract is inherited from
		its parent.
tsLessorNotice	RetVal = [Parent.tsLessorN	By default, the notification
	otice]	period for any modifications
		to the contract is inherited
		from the parent contract.
tsNotice	<pre>RetVal = [Parent.tsNotice]</pre>	By default, the notice period
		of a contract is inherited from
		its parent.
tsPurchNotice	<pre>RetVal = [Parent.tsPurchNo tice]</pre>	By default, the minimum pur-
		chase notice period for assets
		before the end of a contract is
		inherited from the parent contract.
tsRenNotice	RetVal = [Parent.tsRenNoti	By default, the minimum re-
ishemvotice	ce]	newal notice period for assets
		before the end of a contract is
		inherited from the parent con-
		tract.
tsRetNotice	RetVal = [Parent.tsRetNoti	By default, the minimum re-
	ce]	turn notice period for assets
		before the end of a contract is
		inherited from the parent con-
	Dette 1 Decemb Hard 17	tract.
UpgOptType	<pre>RetVal = [Parent.UpgOptTyp e]</pre>	By default, the upgrade option
		type is inherited from the parent contract.
		ent contract.

Table 13.3. Read-Only scripts

Object concerned	Script	Description
seType		If the parent contract is a Mas -
	n Datus	ter lease, then the field con-
	RetVal = 1	taining the contract Type is
	Else	· · · · · · · · · · · · · · · · · · ·
	RetVal = 0	read only.
	End If	

Table 13.4. Irrelevance scripts

Object concerned	Script	Description
AssignCond	<pre>RetVal = 0 if [seType]<>1 and [seType]<>2 then RetVal = 1 end if</pre>	This field is only relevant if the contract is a Master lease or Lease schedule .
b Assignable	<pre>RetVal = 0 if [seType]<>1 and [seType]<>2 then RetVal = 1 end if</pre>	This field is only relevant if the contract is a Master lease or Lease schedule .
bPurchOpt	RetVal = ([seType]<>1 and [seType]<>2)	This field is only relevant if the contract is a Master lease or Lease schedule .
bRenOpt	<pre>RetVal = ([seType]<>1 and [seType]<>2)</pre>	This field is only relevant if the contract is a Master lease or Lease schedule .
bRetOpt	RetVal = ([seType]<>1 and [seType]<>2)	This field is only relevant if the contract is a Master lease or Lease schedule .
bUpgOpt	RetVal = ([seType]<>1 and [seType]<>2)	This field is only relevant if the contract is a Master lease or Lease schedule .
dPurchNotice	<pre>if amEvalScript("Irrelevan t", "PurchOptType", "")<>0 OR [seType]<>2 then RetVal = 1 else RetVal =0 end if</pre>	This field is irrelevant if the Purchase option type is irrelevant or if the contract is not a Lease schedule .
dRenNotice	<pre>if amEvalScript("Irrelevan t", "RenOptType", "")<>0 0 R [seType]<>2 then RetVal = 1 else RetVal = 0 end if</pre>	This field is irrelevant if the Renewal option type is irrelevant or if the contract is not a Lease schedule.
dRetNotice	<pre>if amEvalScript("Irrelevan t", "RetOptType", "")<>0 0 R [seType]<>2 then RetVal = 1 else RetVal = 0 end if</pre>	This field is irrelevant if the Return option type is irrelevant or if the contract is not a Lease schedule.
lAssigneeld	<pre>RetVal = 0 if [seType]<>1 and [seType]<>2 then RetVal = 1 end if</pre>	This field is only relevant if the contract is a Master lease or Lease schedule .

Object concerned	Script	Description
lCpyld	<pre>RetVal = (amEvalScript("Ir relevant", "Lessor", "")=F ALSE)</pre>	This field is only relevant if the Lessor link is irrelevant.
lDefPOrdId	RetVal = [seType]<>6	This field is only relevant if the contract Type is Blanket PO .
lLessorId	<pre>RetVal = 0 if [seType]<>1 and [seType]<>2 then RetVal = 1 end if</pre>	This field is only relevant if the contract is a Master lease or Lease schedule .
ILossValRuleId	<pre>RetVal = 0 if [seType]<>1 and [seType]<>2 then RetVal = 1 end if</pre>	This field is only relevant if the contract is a Master lease or Lease schedule .
lOptCmtld	<pre>RetVal = ([seType]<>1 and [seType]<>2)</pre>	This field is only relevant if the contract is a Master lease or Lease schedule .
LossCond	<pre>RetVal = 0 if [seType]<>1 and [seType]<>2 then RetVal = 1 end if</pre>	This field is only relevant if the contract is a Master lease or Lease schedule .
IPurchOptCmtld	<pre>RetVal = 0 if amEvalScript("Irrelevan t", "bPurchOpt", "")<>0 or [bPurchOpt]=0 then RetVal = 1 end if</pre>	This field is irrelevant if the Purchase field is irrelevant or the assets on the contract cannot be purchased (bPurch-Opt =0).
RenOptCmtld	<pre>RetVal = 0 if amEvalScript("Irrelevan t", "bRenOpt", "")<>0 or [bRenOpt]=0 then RetVal = 1 end if</pre>	This field is irrelevant if the Renewal field is irrelevant or the assets on the contract cannot be renewed (bRen-Opt=0).
RetOptCmtld	<pre>RetVal = 0 if amEvalScript("Irrelevan t", "bRetOpt", "")<>0 or [bRetOpt]=0 then RetVal = 1 end if</pre>	This field is irrelevant if the Return field is irrelevant or the assets on the contract cannot be returned (bRetOpt =0).
UpgOptCmtld	<pre>RetVal = 0 if amEvalScript("Irrelevan t", "bUpgOpt", "")<>0 or [bUpgOpt]=0 then RetVal = 1 end if</pre>	This field is irrelevant if the Upgrade field is irrelevant or the assets on the contract cannot be upgraded (bUpg-Opt=0).
mMarketVal	RetVal = [seType]<>2	This field is only relevant if the contract Type is Lease schedule .

Object concerned	Script	Description
mPOCommitment	RetVal = [seType]<>6	This field is only relevant if the contract Type is Blanket PO .
pDefLRF	RetVal = 0 if [seType]<>1 and [seType]<>2 then RetVal = 1 end if	This field is only relevant if the contract is a Master lease or Lease schedule .
pDefRenPercent	<pre>RetVal = 0 if amEvalScript("Irrelevan t", "bRenOpt", "")<>0 or [bRenOpt]=0 then RetVal = 1 end if</pre>	This field is irrelevant if the Renewal field is irrelevant or the assets on the contract cannot be renewed (bRen-Opt=0).
pIntRentPercent	RetVal = [seType]<>1	This field is only relevant if the contract Type is Master lease .
PurchOptType	<pre>RetVal = 0 if amEvalScript("Irrelevan t", "bPurchOpt", "")<>0 or [bPurchOpt] = 0 then RetVal = 1 end if</pre>	This field is irrelevant if the Purchase field is irrelevant or the assets on the contract cannot be purchased (bPurch-Opt =0).
RenOptType	<pre>RetVal = 0 if amEvalScript("Irrelevan t", "bRenOpt", "")<>0 or [bRenOpt]=0 then RetVal = 1 end if</pre>	This field is irrelevant if the Renewal field is irrelevant or the assets on the contract cannot be renewed (bRen-Opt=0).
RetOptType	<pre>RetVal = 0 if amEvalScript("Irrelevan t", "bRetOpt", "")<>0 or [bRetOpt]=0 then RetVal = 1 end if</pre>	This field is irrelevant if the Return field is irrelevant or the assets on the contract cannot be returned (bRetOpt =0).
seAcquMethod	RetVal = ([seType]<>1 and [seType]<>2)	This field is only relevant if the contract is a Master lease or Lease schedule .
se Freight Out Payer	RetVal = 0 if [seType]<>1 and [seType]<>2 then RetVal = 1 end if	This field is only relevant if the contract is a Master lease or Lease schedule .
selnsurPayer	RetVal = 0 if [seType]<>1 and [seType] <>2 then RetVal = 1 end if	This field is only relevant if the contract is a Master lease or Lease schedule .
seIntRentType	<pre>RetVal = 0 if [seType]<>1 and [seType]<>2 then RetVal = 1 end if</pre>	This field is only relevant if the contract is a Master lease or Lease schedule .

Object concerned	Script	Description
seLoss Val Calc Mode	RetVal = 0 if [seType]<>1 and [seType]<>2 then RetVal = 1 end if	This field is only relevant if the contract is a Master lease or Lease schedule .
sePlannedOpt	<pre>RetVal = ([seType]<>1 and [seType]<>2)</pre>	This field is only relevant if the contract is a Master lease or Lease schedule .
seShipCostPayer	RetVal = 0 if [seType]<>1 and [seType]<>2 then RetVal = 1 end if	This field is only relevant if the contract is a Master lease or Lease schedule .
tsDefRenDur	<pre>RetVal = 0 if amEvalScript("Irrelevan t", "bRenOpt", "")<>0 or [bRenOpt]=0 then RetVal = 1 end if</pre>	This field is irrelevant if the Renewal field is irrelevant or the assets on the contract cannot be renewed (bRen-Opt=0).
tsLessorNotice	<pre>RetVal = 0 if [seType]<>1 and [seType]<>2 then RetVal = 1 end if</pre>	This field is only relevant if the contract is a Master lease or Lease schedule .
tsPurchNotice	<pre>RetVal = 0 if amEvalScript("Irrelevan t", "bPurchOpt", "")<>0 or [bPurchOpt]=0 then RetVal = 1 end if</pre>	This field is irrelevant if the Purchase field is irrelevant or the assets on the contract cannot be purchased (bPurch-Opt =0).
tsRenNotice	<pre>RetVal = 0 if amEvalScript("Irrelevan t", "bRenOpt", "")<>0 or [bRenOpt]=0 then RetVal = 1 end if</pre>	This field is irrelevant if the Renewal field is irrelevant or the assets on the contract cannot be renewed (bRen-Opt=0).
tsRetNotice	<pre>RetVal = 0 if amEvalScript("Irrelevan t", "bRetOpt", "")<>0 or [bRetOpt]=0 then RetVal = 1 end if</pre>	This field is irrelevant if the Return field is irrelevant or the assets on the contract cannot be returned (bRetOpt =0).
UpgOptType	<pre>RetVal = 0 if amEvalScript("Irrelevan t", "bUpgOpt", "")<>0 or [bUpgOpt]=0 then RetVal = 1 end if</pre>	This field is irrelevant if the Upgrade field is irrelevant or the assets on the contract cannot be upgraded (bUpg-Opt=0).

Object concerned	Script	Description
Assignee	<pre>RetVal = 0 if [seType]<>1 and [seType]<>2 then RetVal = 1 end if</pre>	This field is only relevant if the contract is a Master lease or Lease schedule .
AstCntrDescs	<pre>RetVal = ([seType]=1 or [s eType]=2 or [seType]=6)</pre>	This field is irrelevant if the contract Type is Master lease , Lease schedule or Blanket PO .
Company	<pre>RetVal = (amEvalScript("Ir relevant", "Lessor", "")=F ALSE)</pre>	This field is only relevant if the Lessor link is irrelevant.
DefPOrder	RetVal = [seType]<>6	This field is only relevant if the contract Type is Blanket PO .
ExpenseLines	RetVal = ([seType]=1)	This field is irrelevant if the contract Type is Master lease .
Leased Assets	RetVal = [seType]<>2	This field is only relevant if the contract Type is Lease schedule .
Lessor	<pre>RetVal = 0 if [seType]<>1 and [seType]<>2 then RetVal = 1 end if</pre>	This field is only relevant if the contract is a Master lease or Lease schedule .
Licenses	RetVal = [seType]<>5	This field is only relevant if the contract Type is License .
Loans	<pre>RetVal = ([seType]=1 or [s ePayType]=-1 or [sePayType]=0)</pre>	This field is irrelevant if the contract Type is Master lease, or if the Nature of payments is None or Rents.
LossValRule	<pre>RetVal = 0 if [seType]<>1 and [seType]<>2 then RetVal = 1 end if</pre>	This field is only relevant if the contract is a Master lease or Lease schedule .
OptCmt	<pre>RetVal = ([seType]<>1 and [seType]<>2)</pre>	This field is only relevant if the contract is a Master lease or Lease schedule .
POrdersBlanketPO	RetVal = [seType]<>6	This field is only relevant if the contract Type is Blanket PO .
PurchOptCmt	<pre>RetVal = 0 if amEvalScript("Irrelevan t", "bPurchOpt", "")<>0 or [bPurchOpt] = 0 then RetVal = 1 end if</pre>	This field is irrelevant if the Purchase field is irrelevant or the assets on the contract cannot be purchased (bPurch-Opt =0).

Object concerned RenOptCmt	<pre>Script RetVal = 0 if amEvalScript("Irrelevan t", "bRenOpt", "")<>0 or [bRenOpt]=0 then RetVal = 1 end if</pre>	Description This field is irrelevant if the Renewal field is irrelevant or the assets on the contract cannot be renewed (bRen-Opt=0).	
Rents	<pre>RetVal = ([seType]=1 or [s ePayType]=-1 or [sePayType]=1)</pre>	This field is irrelevant if the contract Type is Master lease , or if the Nature of payments is None or Rents .	
RetOptCmt	<pre>RetVal = 0 if amEvalScript("Irrelevan t", "bRetOpt", "")<>0 or [bRetOpt]=0 then RetVal = 1 end if</pre>	This field is irrelevant if the Return field is irrelevant or the assets on the contract cannot be returned (bRetOpt =0).	
Schedules	RetVal = [seType]<>1	This field is only relevant if the contract Type is Master lease .	
UpgOptCmt	<pre>RetVal = 0 if amEvalScript("Irrelevan t", "bUpgOpt", "")<>0 or [bUpgOpt]=0 then RetVal = 1 end if</pre>	This field is irrelevant if the Upgrade field is irrelevant or the assets on the contract cannot be upgraded (bUpg-Opt=0).	
WorkOrders	RetVal = [seType]<>4	This field is only relevant if the contract Type is Maintenance .	

Integrity rules

Name of the rule	List of monitored objects	Rule(s) verified	List of any modified objects
CNotifContDateInteg	 SyncRead on object: dEnd SyncRead on object: dPurchNotice SyncRead on object: tsPurchNotice 	Ensures the consistency between the End date, the Purchase notif. date and the Purchase notice period of the contract. The contract end date is always kept. The last value entered by the user is the kept to the detriment of the remaining value.	 dPurchNotice tsPurchNotice

Name of the rule	List of monitored objects	Rule(s) verified	List of any modified objects
CNotifContDateInteg	 SyncRead on object: dEnd SyncRead on object: dRenNotice SyncRead on object: tsRenNotice 	Ensures the consistency between the End date, the Renewal notice. date and the Renewal notice period of the contract. The contract end date is always kept. The last value entered by the user is the kept to the detriment of the remaining value.	dRenNoticetsRenNotice
CNotifContDateInteg	 SyncRead on object: dEnd SyncRead on object: dRetNotice SyncRead on object: tsRetNotice 	Ensures the consistency between the End date, the Return notice. date and the Return notice period of the contract. The contract end date is always kept. The last value entered by the user is the kept to the detriment of the remaining value.	dRetNoticetsRetNotice

SQL name of the agent	List of monitored objects	Operations per- formed	List of any modified objects
CContDateInteg	 SyncRead on object: dStart SyncRead on object: dEnd SyncRead on object: tsDuration 	Ensures the consistency between the start and end dates of the contract and its length. The last value entered by the user is kept to the detriment of the others.	dEnddStarttsDuration

SQL name of the agent	List of monitored objects	Operations per- formed	List of any modified objects
CContractInherit3rd- PartyAgent	 Insert on object: amContract 	On creating a contract, the information on third-party companies is copied over from the parent, if there is one.	
CContractLink3rd-	■ PostUpdate on ob-	Makes sure that these	
PartyAgent	ject: lLessorld	two links belong to	
, , ,	PostUpdate on ob-	the list of third-party	
	ject: lAssigneeld	companies of the con-	
	,	tract.	
CDateAlarmAgent	 PostUpdate on ob- 	This agent, if neces-	
	ject: dRenNotice	sary, recalculates the	
		alarms associated with	
		the contract renewal	
		notification date.	
CDateAlarmAgent	 PostUpdate on ob- 	This agent, if neces-	
	ject: dRetNotice	sary, recalculates the	
		alarms associated with the contract return	
		notification date.	
CDateAlarmAgent	♦ PostUpdate on ob-	This agent, if neces-	
CDateAlailiiAgeiit	ject: dEnd	sary, recalculates the	
	jeet. alia	alarms associated with	
		the contract end date.	
CDateAlarmAgent	PostUpdate on ob-	This agent, if neces-	
J	ject: dPurchNotice	sary, recalculates the	
	-	alarms associated with	
		the contract purchase	
		(buyout) notification	
		date.	

SQL name of the	List of monitored ob-	Operations per-	List of any modified
agent	jects	formed	objects
CGbAssetAssignement	 Insert on object: amCable Insert on object: amContract Insert on object: amComputer Insert on object: amSoftInstall Insert on object: amAsset Insert on object: amPortfolio Insert on object: amPortfolio Insert on object: amTraining Insert on object: amWorkOrder Insert on object: amPhone PostDelete on object: amPhone PreUpdate on object: IModelld PreUpdate on object: IModelld PreUpdate on object: IModelld 	In case of creation of a portfolio item, if necessary this agent creates the corresponding record in the Assets table and the appropriate record in the overflow table matching the management constraint associated with the model of the portfolio item.	objects
	 PreUpdate on object: IModelId 		
	PreUpdate on object: IModelId		

SQL name of the agent	List of monitored objects	Operations per- formed	List of any modified objects
CLSLossLineAgent	 Insert on object: amContract PostDelete on object: amPortfolio PostUpdate on object: dStart PostUpdate on object: dEnd PostUpdate on object: mMarketVal PostUpdate on object: lLossValRuleld 	Applies the loss-value rule according to the monitored fields. The contract loss-value records are created.	
ContCompany	 PreUpdate on object: seType PreUpdate on object: ICpyId PreUpdate on object: ILessorId 	If the contract Type is neither Master lease, nor Lease schedule, the link to the lessor is deleted. For other contract types, any change to the lessor is carried over to the Company with which the contract is signed.	■ ICpyId ■ ILessorId
ContVersInit	 PreUpdate on object: mIntPayAst 	Propagates modifications to the total of initial payments for assets financed by the contract to the initial payment of the contract.	IntPayCurmIntPay
COverflow- ChangeAgent	 PreUpdate on object: IModelId 	This agent stops a contract model from being changed if this means changing the associated overflow table.	

SQL name of the agent FullName agent	List of monitored objects Insert on object: amContract PostUpdate on object: Ref PostUpdate on object: IParentId PreUpdate on object: Ref PreUpdate on object: Ref	Operations performed This agent manages tree structures in hierarchic tables. In the Contracts table, it maintains the integrity of the hierarchical structure. The full name of the contract and its hierarchical level are recalculated if: the contract reference code is modified its parent is modified	List of any modified objects FullName sLvl
RentContract	 Insert on object: amContract Insert on object: amCntrRent PostUpdate on object: sePeriodicity PostUpdate on object: mAmount PostUpdate on object: mPayments PostUpdate on object: sePeriodicity PostUpdate on object: bMainRent 	Ensures the consistency of the frequency of payment and the full amount between the contract and the main rent.	

SQL name of the agent	List of monitored objects	Operations per- formed	List of any modified objects
VersInitExpLine	 Insert on object: amContract PostUpdate on object: mIntPay PostUpdate on object: mIntPayAst PostUpdate on object: dStart 	If the initial payment of the contract, the total of initial payments for the assets on the contract or the contract start date is modified, this agent updates or creates the expense line corresponding to the initial payment of the contract. In particular, if there is a difference between the initial payment of the contract and the sum of initial payments of the assets on the contract a compensating expense line is created or updated.	

Cost Centers table (amCostCenter) **CHAPTER**

This chapter provides an exhaustive list of all the mechanisms dealing with the Cost Centers table. Each section deals with a different type of automatic mechanism.

Scripts

The following tables summarize the objects to which the scripts are attached and describe the operations performed by the scripts.



Warning:

Table 14.1. Validity scripts on the table

Script	Description
If Not IsEmpty([dEnd]) and Not IsEmpty([dStart]) and [dStart] > [dEnd] Then Err.Raise(-2009, "The end date (dEnd) must be greate r than or equal to the sta rt date (dStart).") RetVal = FALSE Else RetVal = TRUE End If	If the creation and end dates of the cost center are not empty and the end date comes before the creation date, the record is rejected.

Table 14.2. Default value scripts

Object concerned	Script	Description
Code	<pre>RetVal = "C" + AmCounter(" amCostCenter_Code", 6)</pre>	By default, the unique code of a cost center is the concatentation of the letter C and the value of the amCostCenter_Code counter on 6 figures.
dRecalcFrom	<pre>RetVal = AmDate()</pre>	By default, the date from which the expense lines of the cost center are to be split is the record creation date.
dRecalcTo	RetVal = AmDate()	By default, the date up until which the expense lines of the cost center are to be split is the record creation date.
dStart	RetVal = AmDate()	By default, the cost center cre- ation date is the record cre- ation date.

Integrity rules

There are no integrity rules on the Cost Centers table (amCostCenter).

SQL name of the agent	List of monitored objects	Operations per- formed	List of any modified objects
FullName agent	 Insert in the am-CostCenter table Post-Update on the Code field Post-Update on the IParentId link Pre-Update on the Code field Post-Update on the IParentId link 	This agent manages tree structures in hierarchic tables. In the Brands table, it maintains hierarchical integrity in the case of sub-cost centers. The full name of the brand and its hierarchical level are recalculated if: A cost center is created The code of the cost center is modified The parent cost center is modified	■ FullName ■ sLvl

AssetCenter

Departments and Employees table (amEmplDept)

This chapter provides an exhaustive list of all the mechanisms dealing with the Departments and Employees table. Each section deals with a different type of automatic mechanism.

Scripts

The following tables summarize the objects to which the scripts are attached and describe the operations performed by the scripts.



Warning:

Table 15.1. Default value scripts

Object concerned	Script	Description
BarCode	<pre>RetVal = "U" + AmCounter(" amEmplDept_BarCode", 6)</pre>	By default, the barcode associated with a the employee or department is the concatenation of the letter U and the value of the amEmplDept_BarCode counter on 6 figures.
dHire	RetVal = AmDate()	By default, the hire date is the record creation date.
EMail	RetVal = [Parent.EMail]	By default, this field, which contains the e-mail of the employee or department, takes the same value as the e-mail of its parent.
Fax	RetVal = [Parent.Fax]	By default, this field, which contains the fax number of the employee or department, takes the same value as the fax number of its parent.
IDNo	<pre>if [bDepartment] = 0 Then RetVal = "U" + AmCounter(" amEmplDept_BarCode", 6) End If</pre>	In the case of employees only, by default, the employee ID is the concatenation of the letter U and the value of the amEmplDept_BarCode counter on 6 figures.
ICostId	RetVal = [Parent.lCostId]	By default, this field, which contains the identifier of the cost center of the employee or department, takes the same value as the identifier of its parent.
liconid	RetVal = [Parent.lIconId]	By default, this field, which contains the identifier of the icon used to represent the department or employee, takes the same value as the identifier of its parent.

Object concerned	Script	Description
ILocald	RetVal = [Parent.lLocaId]	By default, this field, which contains the identifier of the location of the employee or department, takes the same value as the identifier of its parent.
Supervid	<pre>RetVal = [Parent.lSupervId]</pre>	By default, this field, which contains the identifier of the supervisor of the employee or department, takes the same value as the identifier of its parent.
Phone	RetVal = [Parent.Phone]	By default, this field, which contains the telephone number of the employee or department, takes the same value as the telephone number of its parent.

Table 15.2. Irrelevance scripts

Object concerned	Script	Description
bAdminRight	RetVal=(0<>[bDepartment])	This field is irrelevant in the
		case of a department.
bCanReadArchive	<pre>RetVal=(0<>[bDepartment])</pre>	This field is irrelevant in the
		case of a department.
bHDAdmin	RetVal=(0<>[bDepartment])	This field is irrelevant in the
		case of a department.
blsRCHotliner	RetVal=(0<>[bDepartment])	This field is irrelevant in the
		case of a department.
blsRCManager	RetVal=(0<>[bDepartment])	This field is irrelevant in the
		case of a department.
dHire	RetVal=(0<>[bDepartment])	This field is irrelevant in the
		case of a department.
dLeave	RetVal=(0<>[bDepartment])	This field is irrelevant in the
		case of a department.
FirstName	RetVal=(0<>[bDepartment])	This field is irrelevant in the
		case of a department.
FirstName2	RetVal=(0<>[bDepartment])	This field is irrelevant in the
		case of a department.
HomePhone	RetVal=(0<>[bDepartment])	This field is irrelevant in the
		case of a department.

Object concerned	Script	Description
Identifier	RetVal=(0<>[bDepartment])	This field is irrelevant in the
		case of a department.
lDefCurId	RetVal=(0<>[bDepartment])	This field is irrelevant in the
		case of a department.
lLoginActId	RetVal = (0<>[bDepartment]	This field is only relevant in the
) OR (""=[UserLogin])	case of a department or if the
		user login is empty.
Login Password	<pre>RetVal=(0<>[bDepartment])</pre>	This field is irrelevant in the
		case of a department.
lPhotoId	RetVal=(0<>[bDepartment])	This field is irrelevant in the
		case of a department.
l ProfileId	RetVal = (0<>[bDepartment]	This field is only relevant in the
	OR 0<>[bAdminRight])	case of a department or if the
		user has administration rights.
l Supervid	RetVal = (0=[bDepartment])	This field is only relevant in the
		case of a department.
MailLogin	RetVal=(0<>[bDepartment])	This field is irrelevant in the
		case of a department.
MailPassword	RetVal=(0<>[bDepartment])	This field is irrelevant in the
		case of a department.
MobilePhone	<pre>RetVal=(0<>[bDepartment])</pre>	This field is irrelevant in the
		case of a department.
MrMrs	<pre>RetVal=(0<>[bDepartment])</pre>	This field is irrelevant in the
		case of a department.
se Login Class	<pre>RetVal=(0<>[bDepartment])</pre>	This field is irrelevant in the
		case of a department.
Title	<pre>RetVal=(0<>[bDepartment])</pre>	This field is irrelevant in the
		case of a department.
UserDesc	RetVal=(0<>[bDepartment])	This field is irrelevant in the
		case of a department.
UserDomain	RetVal=(0<>[bDepartment])	This field is irrelevant in the
		case of a department.
UserLogin	RetVal=(0<>[bDepartment])	This field is irrelevant in the
		case of a department.
UserName	<pre>RetVal=(0<>[bDepartment])</pre>	This field is irrelevant in the
		case of a department.
Absences	RetVal=(0<>[bDepartment])	This field is irrelevant in the
		case of a department.
DefCurrency	RetVal=(0<>[bDepartment])	This field is irrelevant in the
		case of a department.
EmplGroups	<pre>RetVal = (0<>[bDepartment])</pre>	This field is irrelevant in the
	,	case of a department.

Object concerned	Script	Description
Entitlement	<pre>RetVal = (0<>[bDepartment]</pre>	This field is irrelevant in the
)	case of a department.
LoginAction	<pre>RetVal = (0<>[bDepartment]</pre>	This field is only relevant in the
) OR (""=[UserLogin])	case of a department or if the
		user login is empty.
Photo	RetVal=(0<>[bDepartment])	This field is irrelevant in the
		case of a department.
Profile	RetVal = (0<>[bDepartment]	This field is only relevant in the
	OR 0<>[bAdminRight])	case of a department or if the
		user has administration rights.
Supervisor	RetVal = (0=[bDepartment])	This field is only relevant in the
		case of a department.
Trainings	RetVal=(0<>[bDepartment])	This field is irrelevant in the
		case of a department.

Integrity rules

Name of the rule	List of monitored objects	Rule(s) verified	List of any modified objects
CPasswordInteg	 SyncRead on object: UserLogin SyncRead on object: LoginPassword 	When an employee's login is updated, this integrity rule empties the password.	LoginPassword

Name of the rule	List of monitored objects	Rule(s) verified	List of any modified objects
CPasswordInteg	SyncRead on object: MailLoginSyncRead on object: MailPassword	When an employee's mail is updated, this integrity rule empties the password.	♦ MailPassword

SQL name of the agent	List of monitored objects	Operations per- formed	List of any modified objects
CAdminLoginAgent	 PreDelete on object: amEmplDept PreUpdate on object: UserLogin PreUpdate on object: seLoginClass PreUpdate on object: bAdminRight 	Forbids the Admin user from doing the following operations:	
CGBLoginNumber- Check	 PreUpdate on object: UserLogin PreUpdate on object: seLoginClass 	Makes sure the number of named users is not exceeded. If this the case, the login being edited is turned into a concurrent user.	seLoginClass
CGbPerson2Service	 Insert on object: amEmplDept PreUpdate on object: IParentId 	Changes an employee, created on the fly or imported, into a de- partment if another employee or depart- ment is attached to them.	

SQL name of the	List of monitored ob-	Operations per-	List of any modified
agent	jects	formed	objects
FullName agent	 Insert on object: amEmplDept PostUpdate on object: Name PostUpdate on object: FirstName PostUpdate on object: IDNo PostUpdate on object: bDepartment PostUpdate on object: IParentld PreUpdate on object: Name PreUpdate on object: FirstName PreUpdate on object: IDNo PreUpdate on object: bDepartment PreUpdate on object: bParentld 	This agent manages tree structures in hierarchic tables. In the Departments and Employees table, it ensures the consistency of the hierarchy. The full name of the employee or the service and their hierarchical level are recalculated if: the name of the employee or department is modified the first name of the employee is modified the Employee ID of the employee is modified the employee record is converted to a department or vice-versa its parent is modified	■ FullName ■ sLvl

16 Locations table (amLocation)

This chapter provides an exhaustive list of all the mechanisms dealing with the Locations table. Each section deals with a different type of automatic mechanism.

Scripts

The following tables summarize the objects to which the scripts are attached and describe the operations performed by the scripts.



Warning:

Table 16.1. Default value scripts

Object concerned	Script	Description
Address1	RetVal = [Parent.Address1]	By default, the address of a location is identical to that of its parent location.
Address2	RetVal = [Parent.Address2]	By default, the address of a location is identical to that of its parent location.
BarCode	<pre>RetVal = "L" + AmCounter(" amLocation_BarCode", 6)</pre>	By default, the unique code of the location is the concatenta- tion of the letter L and the value of the amLocation_Bar- Code counter on 6 figures.
City	<pre>RetVal = [Parent.City]</pre>	By default, the city of a location is identical to that of its parent location.
lCostId	RetVal = [Parent.lCostId]	By default, the cost center of a location is identical to that of its parent location.
lCountryld	<pre>RetVal = [Parent.lCountryI d]</pre>	By default, the country of a location is identical to that of its parent location.
liconid	<pre>RetVal = [Parent.lIconId]</pre>	By default, this field, which contains the identifier of the icon used to represent the location, inherits the same value from its parent location.
lStockUsedId	<pre>RetVal = [Parent.lStockUse dId]</pre>	By default, the stock serving a location is identical to that of its parent location.
lTaxJurisId	RetVal = [Parent.lTaxJuris Id]	By default, the jurisdiction of a location is identical to that of its parent location.
Name	RetVal = "" if 0<>[lSocId] then RetVal = [Company.Name] end if	By default, if the location is a company site, it inherits its name from the company. Otherwise, the name is left empty.
State	RetVal = [Parent.State]	By default, the state of a location is identical to that of its parent location.

Object concerned	Script	Description
ZIP	RetVal = [Parent.ZIP]	By default, the postal code of a location is identical to that of its parent location.

Integrity rules

There are no integrity rules on the Locations table (amLocation).

Agents

The following table lists the agents working on the Locations table (amLocation).

SQL name of the agent	List of monitored objects	Operations per- formed	List of any modified objects
FullName agent	 Insert in the am-Location table Post-Update on the Name field Post-Update on the IParentId link Pre-Update on the Name field Pre-Update on IParentId link 	This agent manages tree structures in hierarchic tables. In the Locations table, it maintains hierarchical integrity in the case of sub-locations. The full name of the location and its hierarchical level are recalculated if: A location is created The name of the location is modified The parent location is modified	■ FullName ■ sLvl

Workflows

The following table summarizes the workflows operating on the Locations table (amLocation).



Warning:

Workflow reference	Workflow type	Description
PROP_ADDR	Synchronous	This workflow is triggered if the address of a location is modified (Address1, Address2, City, Country, State, ZIP fields). It propagates the modifications to the sub-locations.

Models table (amModel) **CHAPTER**

This chapter provides an exhaustive list of all the mechanisms dealing with the Models table. Each section deals with a different type of automatic mechanism.

Scripts

The following tables summarize the objects to which the scripts are attached and describe the operations performed by the scripts.



Warning:

Table 17.1. Default value scripts

Object concerned	Script	Description
AcctCode	<pre>RetVal = [Parent.AcctCode]</pre>	By default, the accounting code of the model is that of the model.
BarCode	<pre>RetVal = "M" + AmCounter(" amModel_BarCode", 6)</pre>	By default, the barcode of the model is the concatentation of the letter M and the value of the amModel_BarCode counter on 6 figures.
blnvent	RetVal = 1	By default, the model is invent- ories during barcode inventor- ies.
Certification	<pre>RetVal = [Parent.Certifica tion]</pre>	By default, the certification is inherited from the parent model.
fCountFactor	RetVal = 1	By default, the number of points to be counted by installation or utilization of the model is set to 1.
fRoundingQty	RetVal = 0	By default, no roundings are tolerated for the quantities linked to the model.
fUseQty	RetVal = 1	By default, the indivisible quantity of the model is set to 1. This quantity enables you to specify the fraction used to divide batches created from the model.
IBrandId	RetVal = [Parent.lBrandId]	By default, this field, which contains the identifier of the brand of the model, takes the same value as the identifier of the brand of the parent model.
liconid	RetVal = [Parent.lIconId]	By default, this field, which contains the identifier of the icon used to represent the model, takes the same value as the identifier of the icon of the parent model.

Object concerned	Script	Description
I NatureId	<pre>RetVal = [Parent.lNatureId]</pre>	By default, this field, which contains the identifier of the nature of the model, takes the same value as the identifier of the nature of the parent model.
lUseUnitId	<pre>RetVal = [Parent.lUseUnitI d]</pre>	By default, this field, which contains the identifier of the unit of the model, takes the same value as the identifier of the unit of the parent model.
Prefix	<pre>RetVal = [Parent.Prefix]</pre>	By default, the prefix of the model is that of the model.
pTaxRate	RetVal = 19.6/100 if [lParentId] <> 0 then RetVal = [Parent.pTaxRate] end if	By default, the applicable tax rate for the model is 7.75%. If the model has a parent model, it inherits its tax rate.
seContractType	<pre>RetVal = [Nature.seCntrTyp e]</pre>	By default, the contract type associated with the model is inherited from the nature of the model.
seDevSdType	RetVal = 0	Used for Cable only. In this case, by default, the model represents a single-sided device.
seDevType	RetVal = 0	Used for Cable only. In this case, by default, the model represents an active device.
seSoftLicMulti	RetVal = 0	By default, software based on this model can be installed on one single computer.
seSoftLicType	RetVal=3	By default, the license type associated with the model is Not defined .

Table 17.2. Mandatory scripts

Object concerned	Script	Description
BarCode	<pre>RetVal = (0<>[bInvent])</pre>	This field must be populated if the model is to be inventoried in barcode inventories.

Table 17.3. Irrelevance scripts

Object concerned	Script	Description
bSpeaker	<pre>RetVal = ("amPhone"<>[Natu re.OverflowTbl])</pre>	This field is only relevant if the nature of the model creates a telephone.
bVoiceMail	<pre>RetVal = ("amPhone"<>[Natu re.OverflowTbl])</pre>	This field is only relevant if the nature of the model creates a telephone.
CableType	<pre>RetVal = (8<>[Nature.seBas is])</pre>	This field is only relevant if the model is intended to create a cable.
Certification	<pre>RetVal = (0=[bRequestable])</pre>	This field is only relevant if the model can be included in a purchase request.
ContractNature	<pre>RetVal = (4<>[Nature.seBas is])</pre>	This field is only relevant if the model is intended to create a contract.
CPUType	<pre>RetVal = (1<>[Nature.seBas is]) OR ("amComputer"<>[Na ture.OverflowTbl])</pre>	This field is only relevant if the model is intended to create a portfolio item or if the nature of the model creates a computer.
dCertifEnd	<pre>RetVal = (0=[bRequestable])</pre>	This field is only relevant if the model can be included in a purchase request.
dCertification	<pre>RetVal = (0=[bRequestable])</pre>	This field is only relevant if the model can be included in a purchase request.
DeviceType	RetVal = 1 ' Must be an Asset and a D evice if [Nature.seBasis] = 1 an d [Nature.bDevice] = 1 the n RetVal = 0 end if	This field is only relevant if the model is intended to create a porfolio item that is a cable device.
fCountFactor	<pre>RetVal = ("amSoftInstall"< >[Nature.OverflowTbl])</pre>	This field is only relevant if the nature of the model creates a software installation.

Object concerned	Script	Description
fRoundingQty	<pre>RetVal = 1 ' Must be a bulk asset or a Cable (length) if ([Nature.seBasis] = 1 a nd [Nature.seMgtConstraint]<>2) or ([Nature.seBasis] = 8) then RetVal = 0 end if</pre>	This field is only relevant if the model is intended to create a portfolio item whose management constraint is Free or Unique asset tag , or is a cable.
fUseQty	<pre>RetVal = 1 ' Must be a bulk asset or a Cable (length) if ([Nature.seBasis] = 1 a nd [Nature.seMgtConstraint]<>2) or ([Nature.seBasis] = 8) then RetVal = 0 end if</pre>	This field is only relevant if the model is intended to create a cable or a porfolio item that is a cable device.
InstLanguage	<pre>RetVal=([Nature.seOverflow Tbl]<>3)</pre>	This field is only relevant if the nature of the model creates a software installation.
lColorCodeld	<pre>RetVal = (8<>[Nature.seBas is])</pre>	This field is only relevant if the model is intended to create a cable.
ICPUSpeedMHz	<pre>RetVal = (1<>[Nature.seBas is]) OR ("amComputer"<>[Na ture.OverflowTbl])</pre>	This field is only relevant if the model is intended to create a portfolio item or if the nature of the model creates a computer.
lDiskSizeMb	<pre>RetVal = (1<>[Nature.seBas is]) OR ("amComputer"<>[Na ture.OverflowTbl])</pre>	This field is only relevant if the model is intended to create a portfolio item or if the nature of the model creates a computer.
LicLanguage	<pre>RetVal=([Nature.bSoftLicen se]=0)</pre>	This field is only relevant if the nature of the model creates a software license.
ILabelRuleId	<pre>RetVal = 1 ' Must be a cable or (an a sset and a device) if ([Nature.seBasis] = 8) or ([Nature.seBasis] = 1 a nd [Nature.bDevice] = 1) t hen RetVal = 0 end if</pre>	This field is only relevant if the model is intended to create a cable or a porfolio item that is a cable device.

Object concerned	Script	Description
lMemorySizeMb	<pre>RetVal = (1<>[Nature.seBas is]) OR ("amComputer"<>[Na ture.OverflowTbl])</pre>	This field is only relevant if the model is intended to create a portfolio item or if the nature of the model creates a computer.
lPins	<pre>RetVal = 1 ' Must be an Asset and a D evice if [Nature.seBasis] = 1 an d [Nature.bDevice] = 1 the n RetVal = 0 end if</pre>	This field is only relevant if the model is intended to create a porfolio item that is a cable device.
ISoftLicUseRights	<pre>RetVal = (0=[Nature.bSoftL icense])</pre>	This field is only relevant if the nature of the model creates a software license.
lUseUnitId	<pre>RetVal = 1 ' Must be a bulk asset or a Cable (length) if ([Nature.seBasis] = 1 a nd [Nature.seMgtConstraint]<>2) or ([Nature.seBasis] = 8) then RetVal = 0 end if</pre>	This field is only relevant if the model is intended to create a portfolio item whose management constraint is Free or Unique asset tag , or is a cable.
lWOCalendarId	<pre>RetVal = (3<>[Nature.seBas is])</pre>	This field is only relevant if the model is intended to create a work order.
se Authorization	<pre>RetVal = ("amSoftInstall"< >[Nature.OverflowTbl])</pre>	This field is only relevant if the nature of the model creates a software installation.
seContractType	<pre>RetVal = (4<>[Nature.seBas is])</pre>	This field is only relevant if the model is intended to create a contract.
seDevSdType	<pre>RetVal = 1 ' Must be an Asset and a D evice if [Nature.seBasis] = 1 an d [Nature.bDevice] = 1 the n RetVal = 0 end if</pre>	This field is only relevant if the model is intended to create a porfolio item that is a cable device.
seDevType	<pre>RetVal = 1 ' Must be an Asset and a D evice if [Nature.seBasis] = 1 an d [Nature.bDevice] = 1 the n RetVal = 0 end if</pre>	This field is only relevant if the model is intended to create a porfolio item that is a cable device.

Object concerned	Script	Description
seSoftLicType	<pre>RetVal = (0=[Nature.bSoftL icense])</pre>	This field is only relevant if the nature of the model creates a software license.
seWOType	<pre>RetVal = (3<>[Nature.seBas is])</pre>	This field is only relevant if the model is intended to create a work order.
SoftMedia	<pre>RetVal = (0=[Nature.bSoftL icense])</pre>	This field is only relevant if the nature of the model creates a software license.
SoftOS	<pre>RetVal = (0=[Nature.bSoftL icense])</pre>	This field is only relevant if the nature of the model creates a software license.
tsCntrDuration	<pre>RetVal = (4<>[Nature.seBas is])</pre>	This field is only relevant if the model is intended to create a contract.
tsTrngDuration	<pre>RetVal = (6<>[Nature.seBas is])</pre>	This field is only relevant if the model is intended to create a training.
tsWOSchedFixDelay	<pre>RetVal = (3<>[Nature.seBas is])</pre>	This field is only relevant if the model is intended to create a work order.
tsWOSchedFixDur	<pre>RetVal = (3<>[Nature.seBas is])</pre>	This field is only relevant if the model is intended to create a work order.
VersionLevel	<pre>RetVal = ("amSoftInstall"< >[Nature.OverflowTbl])</pre>	This field is only relevant if the nature of the model creates a software installation.
WOPriority	<pre>RetVal = (3<>[Nature.seBas is])</pre>	This field is only relevant if the model is intended to create a work order.
ColorCode	<pre>RetVal = (8<>[Nature.seBas is])</pre>	This field is only relevant if the model is intended to create a cable.
Field Adjust Templs	<pre>RetVal = (99=[Nature.seBas is])</pre>	This field is only relevant if the model creates nothing.
LabelRule	<pre>RetVal = 1 ' Must be a cable or (an a sset and a device) if ([Nature.seBasis] = 8) or ([Nature.seBasis] = 1 a nd [Nature.bDevice] = 1) t hen RetVal = 0 end if</pre>	This field is only relevant if the model is intended to create a cable or a porfolio item that is a cable device.

Object concerned	Script	Description
LicenseSoftInfos	<pre>RetVal = (0=[Nature.bSoftL icense])</pre>	This field is only relevant if the nature of the model creates a software license.
ModelSlots	RetVal = 1 ' Must be an Asset and a D evice if [Nature.seBasis] = 1 an d [Nature.bDevice] = 1 the n RetVal = 0 end if	This field is only relevant if the model is intended to create a porfolio item that is a cable device.
Pairs	<pre>RetVal = (8<>[Nature.seBas is])</pre>	This field is only relevant if the model is intended to create a cable.
Ports	<pre>RetVal = 1 ' Must be connectable if [Nature.seBasis] = 1 an d [Nature.bIsCnxClient] > 0 then RetVal = 0 end if</pre>	This field is only relevant if the model is intended to create a porfolio item that can be connected
SoftwareSoftInfos	<pre>RetVal = ("amSoftInstall"< >[Nature.OverflowTbl])</pre>	This field is only relevant if the nature of the model creates a software installation.
UseUnit	RetVal = 1 ' Must be a bulk asset or a Cable (length) if ([Nature.seBasis] = 1 a nd [Nature.seMgtConstraint] <> 2) or ([Nature.seBasis] = 8) then RetVal = 0 end if	This field is only relevant if the model is intended to create a portfolio item whose management constraint is Free or Unique asset tag , or is a cable.
WOCalendar	<pre>RetVal = (3<>[Nature.seBas is])</pre>	This field is only relevant if the model is intended to create a work order.

SQL name of the agent	List of monitored objects	Operations per- formed	List of any modified objects
CBiSoftInteg	 ASyncRead on object: Nature.bSoft-License SyncRead on object: ISoft-LicUseRights SyncRead on object: seSoftLicType SyncRead on object: seSoftLicMulti 	The following rules are enforced for a model for which the nature is a software license: If the license is not Multiple-user (seSoftLicMulti, the number of users for the license (ISoftLicUser-Rights) is forced to 1. The license type (seSoftLicType) is forced to Per named workstation. If the number of users of the license is greater than 1, the license becomes Multipleuser.	 ISoftLicUseRights seSoftLicMulti seSoftLicType
COverflow- ChangeAgent	PreUpdate on object: INatureId	This agent stops the nature of a model from being changed if doing so implies the associated overflow table being changed also.	

SQL name of the agent	List of monitored objects	Operations per- formed	List of any modified objects
FullName agent	 Insert on object: amModel PostUpdate on object: Name PostUpdate on object: IParentId PreUpdate on object: Name PreUpdate on object: IParentId 	This agent manages tree structures in hierarchic tables. In the Models table, it maintains the integrity of the hierarchical structure. The full name of the product and its hierarchical level are recalculated if: the name of the model is modified its parent is modified	■ FullName ■ sLvl

Portfolio Items table (amPortfolio) **CHAPTER**

This chapter provides and exhaustive list of all the mechanisms dealing with the Portfolio Items table. Each section deals with a different type of automatic mechanism.

Scripts

The following tables summarize the objects to which the scripts are attached and describe the operations performed by the scripts.



Warning:

Table 18.1. Validity scripts on the table

Script	Description
<pre>If IsEmpty([dAssignment]) and [seAssignment] = 0 Then Err.Raise(-2009, "Since it is no longer in stock, you must specify an assignment (in-service date) for this asset.") RetVal = FALSE Else RetVal = TRUE End If</pre>	If the item is In use ([seAssignment] = 0), you must specify an in-service date. Otherwise the record is rejected.

Table 18.2. Default value scripts

Object concerned	Script	Description
AssetTag	RetVal = [Asset.AssetTag]	By default, the asset tag of a portfolio item is that of the associated asset.
AvgPriceCur	<pre>RetVal = AmDefaultCurrency ()</pre>	By default, this field is set to the value of the default currency.
bUseQty	<pre>if [Model.Nature.seMgtCons traint]=2 OR [lModelId]=0 Then RetVal = 0 else RetVal = 1 End if</pre>	If the management constraint of the nature of the model associated with the portfolio item is set to Unique asset tag or the identifier of the associated model is null, then the portfolio item does not have an associated quantity.
Code	<pre>RetVal = AmCounter("amAssi gnment_Code", 6)</pre>	By default, this field is set to the value of the amAssign-ment_Code counter on 6 figures.
dAssignment	' Do we assign it now ? if 1<>[seAssignment] then RetVal = AmDate() end if	If the portfolio item is not set to In stock , it is in service and the in-service date is popu- lated with the current date.
dtAvgPriceCv	RetVal = AmDate()	By default, the conversion date of the unit value is the current date.

Object concerned	Script	Description
fQty	<pre>RetVal = 1 if 0<>[lAstId] then RetVal = (amDbGetDouble("S elect SUM(fTotalQty) FROM amAsset WHERE lAstId=" & [lAstId])) - (amDbGetDouble ("Select SUM(fQty) FROM am Portfolio WHERE lAstId=" & [lAstId])) end if</pre>	 When no asset is associated with the portfolio item, the number of units in the batch is set to 1. When an asset is associated with the portfolio item, this field is set to the difference between the total quantity of units in the batch and the number of units in the batch.
ICostCatId	<pre>RetVal = [Model.lCostCatId]</pre>	By default, the cost category associated with the portfolio item is that of the model.
ICostId	<pre>if [lParentId] = 0 Then RetVal = [User.lCostId] else RetVal = [Parent.lCostId] End if</pre>	 If the portfolio item has a parent item, its cost center is that of the parent. Otherwise, the cost center is that of the user of the portfolio item.
liconid	RetVal = [Model.lIconId]	By default, this field, which contains the identifier of the icon used to represent the portfolio item, inherits the same value as that of the model from which it is derived.

Object concerned	Script	Description
ILocald	<pre>if (0<>[ParentId]) AND (0 <>[Parent.lLocaId]) then RetVal = [Parent.lLocaId] elseif (0<>[IUserId]) AND (0<>[User.lLocaId]) then RetVal = [User.lLocaId] elseif (0<>[IStockId]) AND (0<>[Stock.lStockId]) then</pre> RetVal = [Stock.lLocaId] end if	 If the portfolio item has a parent item and a location is defined for the parent, then the location of the portfolio item is that if its parent. If this is not the case and the portfolio item has a user with a defined location, then the location of item is set to that of its user. Otherwise, if the item has a stock that is associated with a location, then the location of the item is that of the stock.
lModelId	RetVal = [Asset.lModelId]	By default, the model is that of the asset associated with the portfolio item.
lStockId	RetVal = [Location.1StockU sedId]	By default, the stock is that of the location of the portfolio item.
lSupervId	<pre>RetVal = [Parent.lSupervId]</pre>	By default, the supervisor is that of the parent portfolio item.
lUserId	RetVal = [Parent.lUserId]	By default, the user is that of the parent portfolio item.

Table 18.3. Mandatory scripts

Object concerned	Script	Description
lStockId		If the Assignment of the port-
	t])	folio item is In stock then is
		mandatory to specify a stock
		for the portfolio item.

Table 18.4. Read-Only scripts

Object concerned	Script	Description
fQty	<pre>RetVal = (2=[Model.Nature. seMgtConstraint] OR [1Mode lId] = 0 OR [1AstId] <> 0)</pre>	If the management constraint of the nature of the model associated with the portfolio item is set to Unique asset tag , then the number of units in the batch cannot be modified.

Table 18.5. Irrelevance scripts

Object concerned	Script	Description
AssetTag	<pre>RetVal = (2<>[Model.Nature .seMgtConstraint] OR [lMod elId]=0)</pre>	This field is irrelevant if the item is not managed with a Unique asset tag . It is not displayed in this case.
bUseQty	RetVal = (2=[Model.Nature. seMgtConstraint] OR [1Mode 1Id]=0)	This field is irrelevant if the item is not managed with a Unique asset tag . It is not displayed in this case.
Folder	<pre>if [Model.Nature.OverflowT bl] = "amSoftInstall" then RetVal = 0 else RetVal = 1 end if</pre>	This field, which stores the name of the installation folder of the software, is irrelevant if the corresponding item is not a software installation.
IAstId	<pre>RetVal = (0=[lAstId] OR [f Qty] <> [Asset.fTotalQty])</pre>	If there is not asset associated with the portfolio item or the number of units in the batch is different from the total number of units in a batch then the link to an asset is irrelevant.
ILocald	'Relevant when in stock or assigned RetVal = 0 if [seAssignment]<>0 and [seAssignment]<>1 then RetVal = 1 end if	The link to a reservation is only relevant if the portfolio item is In stock or In use.

Object concerned	Script	Description
lStockId	'Relevant when in stock or waiting to enter stock RetVal = 0 if [seAssignment]<>1 and [seAssignment]<>3 then RetVal = 1 end if	The link to a stock is only relevant if the portfolio item is In stock or Awaiting receipt.
lUserId	<pre>RetVal = (amEvalScript("Ir relevant", "Stock", "")=FA LSE OR [seAssignment]=2)</pre>	The link to a user is only relevant if the portfolio item is not In stock or Retired .
lWorkOrderld	<pre>RetVal = (1<> [Model.Nature .bConsumable])</pre>	The link to a work order is only relevant if the portfolio item is a consumable.
RMANumber	<pre>RetVal = [seAssignment]<>4</pre>	This field, which contains the RMA number, is only relevant if the Assignment field of the portfolio item is Return for maintenance .
AddOn	<pre>RetVal = (2<> [Model.Nature .seMgtConstraint] OR [lMod elId] = 0)</pre>	This field is irrelevant if the item is not managed with a Unique asset tag . It is not displayed in this case.
Asset	<pre>RetVal = (0=[lAstId] OR [f Qty] <> [Asset.fTotalQty])</pre>	If there is not asset associated with the portfolio item or the number of units in the batch is different from the total number of units in a batch then this link is irrelevant.
Batch	<pre>RetVal = (0=[lAstId] OR [f Qty] <> [Asset.fTotalQty])</pre>	If there is not asset associated with the portfolio item or the number of units in the batch is different from the total number of units in a batch then the link is irrelevant.
Computer	<pre>RetVal = ("amComputer"<>[M odel.Nature.OverflowTbl])</pre>	This link is only relevant if the portfolio item is a computer.
Location	'Relevant when in stock or assigned RetVal = 0 if [seAssignment]<>0 and [seAssignment]<>1 then RetVal = 1 end if	The link to a reservation is only relevant if the portfolio item is In stock or In use.
Phone	RetVal = ("amPhone"<> [Mode 1.Nature.OverflowTbl])	This link is only relevant if the portfolio item is a telephone.

Object concerned	Script	Description
Reservation	'Relevant when in stock or waiting to enter stock RetVal = 0 if [seAssignment]<>1 and [seAssignment]<>3 then RetVal = 1 end if	The link to a reservation is only relevant if the portfolio item is In stock or Awaiting receipt.
Slot	<pre>RetVal = 1 ' Must be an asset and a d evice if [Model.Nature.seBasis] = 1 and [Model.Nature.bDe vice] > 0 then RetVal = 0 end if</pre>	This link to the available slots of a portfolio item is only relevant if the portfolio item is a cable device.
SoftInstall	<pre>RetVal = ("amSoftInstall"< >[Model.Nature.OverflowTbl])</pre>	This link is only relevant if the portfolio item is a software installation.
Stock	'Relevant when in stock or waiting to enter stock RetVal = 0 if [seAssignment]<>1 and [seAssignment]<>3 then RetVal = 1 end if	The link to a stock is only relevant if the portfolio item is In stock or Awaiting receipt.
User	<pre>RetVal = (amEvalScript("Ir relevant", "Stock", "")=FA LSE OR [seAssignment]=2)</pre>	The link to a user is only relevant if the portfolio item is not In stock or Retired.
WorkOrder	<pre>RetVal = (1<> [Model.Nature .bConsumable])</pre>	The link to a work order is only relevant if the portfolio item is a consumable.

Integrity rules

There are no integrity rules on the Portfolio Items table (amPortfolio).

Agents

SQL name of the	List of monitored ob-		List of any modified
agent	jects	formed	objects
CAssignment-			None in records in the
MergeAgent			amPortfolio table. De- pending on the opera- tions performed by the agent, record may however be created or deleted.

		riaton	latic software meenamsms
SQL name of the	List of monitored ob-	Operations per-	List of any modified
agent	jects	formed	objects
		This agent makes sure	
		there are no two identical portfolio	
		items in the database.	
		The comparison is	
		performed on all fields	
		except the following:	
		■ fQty	
		 IPortfolioItemId 	
		■ Code	
		■ FullName	
		dtLastModif	
		mAvgPrice	
		bCreatedOn-	
		TheFly	
		On the basis of this	
		comparison, if two	
		identical portfolio	
		items are found, the	
		agents merges them	
		into one single portfo-	
		lio item and updates	
		the quantity (fQty)	
		and unit price (mAvg - Price).	
		•	
		Note:	
		The comparison also	
		takes into account	
		the features linked	
		to the portfolio	
		items. Two portfolio	

items that only differ in terms of a feature value are not considered to be

the same.

SQL name of the	List of monitored ob-	Operations per-	List of any modified objects
agent	 Insert on object: amPortfolio PostUpdate on object: AssetTag PostUpdate on object: bUseQty PostUpdate on object: dAssignment PostUpdate on object: dtInvent PostUpdate on object: Folder PostUpdate on object: AvgPriceCur PostUpdate on object: RMANumber PostUpdate on object: seAssignment PostUpdate on object: seAssignment PostUpdate on object: lSatId PostUpdate on object: IAstId PostUpdate on object: ICommentId PostUpdate on object: ICostCatId PostUpdate on object: ICostId PostUpdate on object: ICostId PostUpdate on object: ILocald PostUpdate on object: ILocald PostUpdate on object: ILocald PostUpdate on object: ILocald 	formed Sper-	objects objects
	ject: IModelId PostUpdate on object: IStockId		
	PostUpdate on ob-		

SQL name of the	List of monitored ob-	Operations per-	List of any modified
CAssignmentParentAgent	List of monitored objects ject: SupervId PostUpdate on object: UserId PostUpdate on object: WorkOrderId Insert on object: amPortfolio PostUpdate on object: ParentId	This agent performs the following operations: It makes sure that the parent of a portfolio item is always an asset. An error is returned if this is not the case. If the portfolio item has software installations as child records, it makes sure that the nature of the model of the portfolio item is flagged Has software installed. An error is returned if this is not the case.	 seAssignment dAssignment
		ware installed. An error is returned if	

SQL name of the agent	List of monitored objects	Operations per- formed	List of any modified objects
CBatchQtyAgent	 Insert on object: amPortfolio PostUpdate on object: fTotalQty PostUpdate on object: fQty PostUpdate on object: lAstId 	This agent maintains the consistency between the total quantity of a batch (fTotalQty) and the sum of the quantities of the batch items (fQty).	
	PreDelete on object: amPortfolioPreDelete on object: amAsset		

SQL name of the	List of monitored ob-	Operations per-	List of any modified
agent	jects	formed	objects
CGbAcquiDepAgent	 Insert on object: amAsset Insert on object: amPortfolio PostUpdate on object: dAcquisition PostUpdate on object: mPrice PostUpdate on object: mTax PostUpdate on object: dIntPay PostUpdate on object: mIntPay PostUpdate on object: mIntPayTax PostUpdate on object: seAcquMethod 	This agent updates the expense lines associated with the portfolio item. It functions when a portfolio item is created or the following data items are updated for an existing portfolio item: seAcquMethod dAcquisition mPrice mTax mIntPay mIntPayTax dIntPay Note: The agent takes into account the distribution (split-billing) of	None in the amPortfolio table.
		expenses to the cost centers and cost categories. It may therefore create multiple expense	
		lines.	
CGbAssetAssigne- ment	 Insert on object: amPortfolio PostDelete on object: amPortfolio PreUpdate on object: IModelld 	In case of creation of a portfolio item, if necessary this agent creates the corresponding record in the Assets table and the appropriate record in the overflow table matching the management constraint associated with the model of the portfolio item.	None in the amPortfolio table.

SQL name of the agent	List of monitored objects	Operations per- formed	List of any modified objects
CGbSous Bien Integrite Agent	 PostUpdate on object: ILocald PostUpdate on object: IUserId PostUpdate on object: ISupervId PostUpdate on object: IStockId PostUpdate on object: seAssignment 	If one of the objects monitored for a portfo- lio item is updated, the agent propagates the modifications to all the child records.	None in the amPortfolio table.
CGbSousBienInteg- riteAgent2	 PreUpdate on object: IParentId 	If the parent record of a portfolio item is modified, then the agent propagates the values of the following fields from the new parent record to the portfolio item: ILocald IStockId ISupervId IUserId seAssignment	 ILocald IStockId ISupervld IUserld seAssignment

SQL name of the agent	List of monitored objects	Operations per- formed	List of any modified objects
CGbStockInOutAgent	PreUpdate on object: seAssignment		■ fQty ■ lLocald
	PreUpdate on object: IStockId		IStockIdISupervId
	PreUpdate on object: lUserId		IUserIdseAssignment

SQL name of the	List of monitored ob-	Operations per-	List of any modified
SQL name of the agent	List of monitored objects	The agent performs the following operations: If the assignment of the portfolio item changes from In stock, the link pointing to the stock is emptied. If the item has a stock and its assignment is In use, the agent changes it to In stock. If the item has a stock and its assignment is set to Return for maintenance, Return to supplier or Missing, the agent returns an error. If the item is In stock or Awaiting receipt and has no assigned stock, the agent changes the assignment to In use. If the item is In stock or Awaiting	List of any modified objects
		assignment to In use . If the item is In	

SQL name of the agent	List of monitored objects	Operations per- formed	List of any modified objects
		use and gives it the location of the user. If the assignment of the asset is not In use, the agent empties the User and Supervisor fields. If the assignment of the asset changes from In stock to In use, the agent propagates the User from the reservation. If the assignment of the portfolio item is set to In stock, the agent deletes any remaining reservations associated with the portfolio item.	
COverflow- Change Agent	PreUpdate on object: IModelId	This agent stops the model of a portfolio item from being	
		changed if doing so implies the associated	
		overflow table being changed also.	

SQL name of the agent	List of monitored objects	Operations per- formed	List of any modified objects
CRedundancyAgent	 Insert on object: amComputer Insert on object: amPortfolio PostUpdate on object: IltemId PostUpdate on object: AssetTag PostUpdate on object: AssetTag 	This agent makes sure that the AssetTag fields of a computer and its associated portfolio item are identical: If the AssetTag field of a record in the amComputer table is modified, the agent propagates this change to the AssetTag field of the record in the corresponding amPortfolio table. If the AssetTag field of a record in the amPortfolio table is modified, the agent propagates this change to the AssetTag field of the record in the corresponding amComputer table.	♦ AssetTag

			11.6
SQL name of the	List of monitored ob-	Operations per-	List of any modified
CRedundancyAgent	 Insert on object: amAsset Insert on object: amPortfolio PostUpdate on object: IModelId PostUpdate on object: IModelId PostUpdate on object: IAstId 	This agent makes sure that an asset and its associated portfolio item always point to the same model: If the IModelId link of a record in the amAsset table is modified, the agent propagates this change to the IModelId field of the record in the corresponding amPortfolio table. If the IModelId link of a record in the amPortfolio table is modified, the agent propagates this change to the IModelId link of a record in the amPortfolio table is modified, the agent propagates this change to the IModelId link of the record in the corresponding amAsset table.	objects ♦ IModelId

SQL name of the agent	List of monitored objects	Operations per- formed	List of any modified objects
CRedundancyAgent	 Insert on object: amAsset Insert on object: amPortfolio PostUpdate on object: AssetTag PostUpdate on object: AssetTag PostUpdate on object: IAssetTag 	This agent makes sure that the AssetTag fields of an asset and its associated portfolio item are identical: If the AssetTag field of a record in the amAsset table is modified, the agent propagates this change to the AssetTag field of the record in the corresponding amPortfolio table. If the AssetTag field of a record in the amPortfolio table is modified, the agent propagates this change to the AssetTag field of the record in the AssetTag field of the record in the AssetTag field of the record in the corresponding amAsset table.	♦ AssetTag
CReturnAssignmentA- gent	 PostUpdate on object: seAssignment 	When the assignment of a portfolio item (which is not a consumable) is set to Return to supplier or Retired (or consumed), this item is de-hierarchized.	

SQL name of the agent	List of monitored objects	Operations per- formed	List of any modified objects
FullName agent	 Insert on object: amPortfolio PostUpdate on object: Code PostUpdate on object: IParentId PreUpdate on object: Code PreUpdate on object: IParentId 	This agent manages tree structures in hierarchic tables. In the Portfolio items table, it maintains hierarchical integrity. The full name of the portfolio item and its hierarchical level are recalculated if: the portfolio item's code is changed its parent is modified	■ FullName ■ sLvl

Workflows

The following tables summarize the workflows dealing with the Assets table (amAsset).



Warning:

This section lists all the standard scripts touching upon the objects in the table concerned. This list cannot include any customizations and modifications specific to your own implementation of AssetCenter. To learn how to extract the scripts really used in your implementation concerning this table, refer to the appendix Determining the workflows used for a table [page 183] at the end of this document.

Workflow reference	Workflow type	Description
BST_SAM04	Synchronous	When a portfolio item is retired (its assignment changes to Retired), this workflow asks the administrator if the licenses that were linked to this item can be freed up or not. A wizard is available to help in selecting the licenses to be freed.

19 Projects table (amProject) **CHAPTER**

This chapter provides an exhaustive list of all the mechanisms dealing with the Projects table. Each section deals with a different type of automatic mechanism.

Scripts

The following tables summarize the objects to which the scripts are attached and describe the operations performed by the scripts.



Warning:

This section lists all the standard scripts touching upon the objects in the table concerned. This list cannot include any customizations and modifications specific to your own implementation of AssetCenter. To learn how to extract the scripts really used in your implementation concerning this table, refer to the appendix Extracting all the scripts from a database [page 173] at the end of this document.

Table 19.1. Validity scripts on the table

Script	Description
If Not IsEmpty([dEnd]) and Not IsEmpty([dStart]) and [dStart] > [dEnd] Then Err.Raise(-2009, "The end date (dEnd) must be greate r than or equal to the sta rt date (dStart).") RetVal = FALSE Else RetVal = TRUE End If	If the start and end dates of the project are not empty and the end date comes before the start date, the record is rejec- ted.

Table 19.2. Default value scripts

Object concerned	Script	Description
Code	<pre>RetVal = "C" + AmCounter(" amProject_Code", 6)</pre>	By default, the unique code of a project is the concatentation of the letter C and the value of the amProject_Code counter on 6 figures.
dStart	RetVal = AmDate()	By default, the start date of the project is the date of creation of the record.

Agents

SQL name of the	List of monitored ob-		List of any modified
agent	jects	formed	objects
CDate Alarm Agent	 Post-Update on the dEnd object 	This agent recalculates the alarms associated with the project end date.	None in the amProject table.

20 Stocks table (amStock)

This chapter provides an exhaustive list of all the mechanisms dealing with the Stocks table. Each section deals with a different type of automatic mechanism.



There are no automatic mechanisms other than the default script values on this table.

Scripts

The following tables summarize the objects to which the scripts are attached and describe the operations performed by the scripts.



Warning:

This section lists all the standard scripts touching upon the objects in the table concerned. This list cannot include any customizations and modifications specific to your own implementation of AssetCenter. To learn how to extract the scripts really used in your implementation concerning this table, refer to the appendix Extracting all the scripts from a database [page 173] at the end of this document.

Table 20.1. Default value scripts

Object concerned	Script	Description
Code	<pre>RetVal = "C" + AmCounter(" amStock_Code", 6)</pre>	By default, the unique code of the stock is the concatentation of the letter C and the value of the amStock_Code counter on 6 figures.
DeliveryAddr	RetVal = [Location.Address 1] + " " + [Location.Addre ss2] + " " + [Location.ZIP] + " " + [Location.City] + " " + [Location.State] + " " + [Location.Country.Na me]	By default, the delivery address for the stock is the concatentation of the address, postal code, city, state and country of the location associated with the stock.
dtValueCv	<pre>RetVal = AmDate()</pre>	By default, the conversion date for the stock value is the stock creation date.
ValueCur	<pre>RetVal = AmDefaultCurrency ()</pre>	By default, the currency used to express the value of the stock is the default currency.

Third-Party Companies table (amThirdParty)

This chapter provides an exhaustive list of all the mechanisms dealing with the Third-Party Companies table. Each section deals with a different type of automatic mechanism.



There are no automatic mechnisms other than the agents on this table.

Integrity rules

There are no integrity rules on the Third-Party Companies table (amThirdParty).

Agents

SQL name of the agent	List of monitored objects	Operations per- formed	List of any modified objects
IContactId_ICpyId	SyncRead on object: Contact dSyncRead on object: Cpy d		IContactIdICpyId

22 Glossary

Database terms

Stored procedure

Stored procedures enable you to move the burden of certain processes to the database engine rather than issue SQL statements from the client application. In practice, a stored procedure is unit of processing that receives parameters, executes operations and returns a result. They are written in a procedural language that includes SQL and are saved at the database server level.

Transaction

A transaction may be defined as a series of operations that are performed in full, or not at all, but never in part. If one of the operations fails then all the operations are cancelled. For example, if you wish to transfer a person from the Departments and Employees table to the Contracts table, the person must be first inserted into the Contracts table then deleted from the Employees table. It cannot be allowed for the second operation to be neglected otherwise the database would become inconsistent. From a practical point of view, a transaction is initiated by

a SQL statement and any modifications made to the database or only visible inside the transaction. They only become effective once the transaction has been validated by SQL operation called a **Commit**. If an anomaly occurs, all modifications can be cancelled by finishing the transaction with a **Rollback** command.

A transaction has the four following properties, which are universally recognized the domain of database engines:

- 1 Atomicity: A transaction is a unit of processing that so called atomic. Either it is performed in full, or not at all.
- 2 Integrity: A transaction changes the database from one consistent state to another. During the time of the transaction, the database remains unchanged.
- 3 Isolation: Modifications made as part of a transaction are invisible (in particular, to other transactions) for so long as they are not committed.
- 4 Permanence: After the **Commit** is reached in a transaction, the modifications are permanent and cannot be cancelled.

Trigger

A trigger associates a process with a specific action on the database. When the action is performed and the data matches a certain condition, the process is executed automatically by the database server. A systematic process is generally linked with an integrity constraint.

A trigger is specific type of stored procedure.

Exclusive lock

An exclusive lock is held by a transaction in order to exclude any other manipulations of the object or data locked.

Extracting all the scripts from a database

This appendix aims to help you extract all the scripts included in your AssetCenter implementation.

AssetCenter Database Administrator, shipped with AssetCenter provides a template-based method to extract information (.tpl extension files).

Among the standard templates provided with AssetCenter, one of them, the **dbdict.tp1** file, enables you to export all the customization information from your database (including information on features, calculated featues, configuration scripts, etc.) to a standard text-formatted file. Used along with a source control tool, this description file can be very useful for keeping a trace of all customization modifications made to the database.

This appendix includes a simplified template that just extracts information related to the script. You can copy the contents to a file with the .tpl extension and execute it in AssetCenter Database Administrator.



For further information on templates, refer to the **Administration** guide, chapter Standard database description files.

Executing a template in AssetCenter Database Administrator

To execute a template in AssetCenter Database Administrator, use the following procedure:

- 1 Start AssetCenter Database Administrator if it is not already running and connect to your database,
- 2 Select Action/ Templates/ Select folder and select the folder containing the template or templates you wish to execute,
- 3 Select Action/ Templates/ Refresh list. The list of available templates is displayed in the second section of the Action/ Templates menu.
- 4 Execute the script of you choice by selecting **Action/ Templates**, and then the name of the script.

Examples of templates

The two following templates extract the information related to scripts. The first template saves the information in the form of an XML file (one XML file per table) using the DocBook format, the second in classic HTML format (one HTML file per table).

XML version

```
$ Desc: Scripts catalog XML - English - AssetCenter/InfraCenter
$ Type: XML
$ (c) Peregrine Systems, Inc. Documentation Team - 2004
$ Maintainer: Stéphane Bline
$ Warning: Do not modify this file directly. Send a formal change request
to me.
$ OutputDir = $ (Output.Path)
$ MkDir($ (OutputDir) + "tables")
$ for Tables sort (SqlName ASC)
$ SetOutput($ (OutputDir) + "\tables\" + $ (SqlName) + ".xml")
$ TableSQLName=$ (SqlName)
$ Output for the tables
< ?xml version="1.0" encoding="ISO-8859-1"?>
< !DOCTYPE sect1 PUBLIC "-//Norman Walsh//DTD DocBk XML V3.1.7//EN" "docboo"</pre>
```

```
kx.dtd">
sectl lang="en" id="$(SqlName)"><title id="$(SqlName).Title">Scripts on t
able $(SqlName) ($(Label))</title>
$if ($(IsValidScript.CalcMode) = 2)
sect2 id="SB-190919"><title id="SB-190920">Validity script on table $(Sql
Name)</title>
<programlisting id="SB-190921">$ReplaceChars($ReplaceChars($ScriptFormat($
(IsValidScript.Source),4), "&", "&"), "<", "<")</pre>/programlisting id="SB-1909
22">
</sect2>
$endif
<sect2 id="SB-190923"><title id="SB-190924">Scripts on fields</title>
$TableSQLName=$(SqlName)
$TableLabel=$(Label)
$for Fields sort (SqlName ASC)
$if ($(ReadOnlyScript.CalcMode) = 2) or ($(HistoryScript.CalcMode) = 2) o
($(MandatoryScript.CalcMode) = 2) or ($(DefaultScript.Source) < id="SB-1909"
25">"") or ($(RelevantScript.CalcMode)
<sect3 lang="en" id="$(TableSQLName).$(SqlName)"><title id="$(TableSQLName</pre>
).$(SqlName).Title">Field $(SqlName) ($(Label))</title>
<informaltable id="SB-190926">
<tgroup cols="2" id="SB-190927">
<colspec colnum="1" colname="col1" colwidth="1*"/>
<colspec colnum="2" colname="col2" colwidth="1*"/>
<thead id="SB-190928">
<row id="SB-190929">
entry colname="col1" align="center" id="SB-190930"><emphasis>Property</em
phasis></entry>
entry colname="col2" align="center" id="SB-190931"><emphasis>Value</empha>
sis></entry>
</row>
</thead>
<row id="SB-190933">
<entry colname="col1" id="SB-190934"><emphasis>SQL name</emphasis></entry>
<entry colname="col2" align="center" id="SB-190935">$(SqlName)</entry>
</row>
crow id="SB-190936">centry colname="col1" id="SB-190937">cemphasis>Name</e
mphasis></entry>
<entry colname="col2" align="center" id="SB-190938">$(Label)</entry>
</row>
$if ($(ReadOnlyScript.Source) < id="SB-190939">"")
<row id="SB-190940"><entry colname="col1" id="SB-190941"><emphasis>Read-on
ly script</emphasis></entry>
entry colname="col2" align="left" id="SB-190942"><programlisting id="SB-1</pre>
90943">$ReplaceChars($ReplaceChars($(ReadOnlyScript.Source),"&", "&"), "<"
, "<")</programlisting id="SB-190944"></entry>
</row>
$endif
$if ($(HistoryScript.Source) < id="SB-190945">"")
<row id="SB-190946"><entry colname="col1" id="SB-190947"><emphasis>History
```

```
script</emphasis></entry>
entry colname="col2" align="left" id="SB-190948"><programlisting id="SB-1<
90949">$ReplaceChars($ReplaceChars($(HistoryScript.Source),"&", "&"), "<",
"<")</pre>gramlisting id="SB-190950"></entry>
</row>
$endif
$if ($(MandatoryScript.Source) < id="SB-190951">"")
<row id="SB-190952"><entry colname="col1" id="SB-190953"><emphasis>Mandato
ry script</emphasis></entry>
<entry colname="col2" align="left" id="SB-190954">cprogramlisting id="SB-1
90955">$ReplaceChars($ReplaceChars($(MandatoryScript.Source),"&", "&"), "<
", "<")</programlisting id="SB-190956"></entry>
</row>
$endif
$if ($(DefaultScript.Source) < id="SB-190957">"")
<row id="SB-190958"><entry colname="col1" id="SB-190959"><emphasis>Default
value script</emphasis></entry>
entry colname="col2" align="left" id="SB-190960"><programlisting id="SB-1</pre>
90961">$ReplaceChars($ReplaceChars($(DefaultScript.Source),"&", "&"), "<",
"<")</programlisting id="SB-190962"></entry>
</row>
$endif
$if ($(RelevantScript.Source) < id="SB-190963">"")
<row id="SB-190964"><entry colname="col1" id="SB-190965"><emphasis>Relevan
ce script</emphasis></entry>
<entry colname="col2" align="left" id="SB-190966">programlisting id="SB-1
90967">$ReplaceChars($ReplaceChars($(RelevantScript.Source),"&", "&"), "<"
, "<")</pre>capture id="SB-190968"></entry>
</row>
$endif
</tgroup>
</informaltable>
</sect3>
$endif
Sendfor
</sect2>
<sect2 id="SB-190969"><title id="SB-190970">Scripts on links</title>
$TableSQLName=$(SqlName)
$TableLabel=$(Label)
$for Links sort (SqlName ASC)
$if ($(RelevantScript.CalcMode) = 2)
<sect3 lang="en" id="$(TableSQLName).$(SqlName)"><title id="$(TableSQLName)</pre>
).$(SqlName).Title">Link $(SqlName) ($(Label))</title>
<informaltable id="SB-190971">
<tgroup cols="2" id="SB-190972">
<colspec colnum="1" colname="col1" colwidth="1*"/>
<colspec colnum="2" colname="col2" colwidth="1*"/>
<thead id="SB-190973">
<row id="SB-190974">
<entry colname="col1" align="center" id="SB-190975"><emphasis>Property</em</pre>
phasis></entry>
entry colname="col2" align="center" id="SB-190976"><emphasis>Value</empha>
sis></entry>
</row>
```

```
</thead>
<row id="SB-190978">
entry colname="col1" id="SB-190979"><emphasis>SQL name</emphasis></entry>
entry colname="col2" align="center" id="SB-190980">$(SqlName)</entry>
</row>
<row id="SB-190981"><entry colname="col1" id="SB-190982"><emphasis>Name</e
mphasis></entry>
entry colname="col2" align="center" id="SB-190983">$(Label)</entry>
</row>
$if ($(RelevantScript.Source) < id="SB-190984">"")
row id="SB-190985"><entry colname="col1" id="SB-190986"><emphasis>Relevan
ce script</emphasis></entry>
<entry colname="col2" align="left" id="SB-190987">col2" align="SB-1
90988">$ReplaceChars($ReplaceChars($(RelevantScript.Source),"&", "&"), "<"
, "<")</pre>programlisting id="SB-190989"></entry>
</row>
$endif
</tgroup>
</informaltable>
</sect3>
$endif
Sendfor
</sect2>
</sect1>
$endfor
$script
·-----
' Format a script to put it in a cfg
Function ScriptFormat(strMemos as String, iSpace as Integer) as String
ScriptFormat = ReplaceChars(strMemos, Chr(10), Chr(10) + Space(iSpace))
End Function
·-----
' Replaces a string with another one
Function ReplaceChars(strMemos as String, strToRep as String, strReplaceme
nt as String) as String
Dim I as Integer
ReplaceChars = strMemos
I = InStr(0, ReplaceChars, strToRep)
While (I < id="SB-190990"> 0)
ReplaceChars = Left(ReplaceChars, I - 1) + strReplacement + Mid(ReplaceCha
rs, I +
Len(strToRep), Len(ReplaceChars))
I = InStr(I + Len(strToRep), ReplaceChars, strToRep)
Wend
End Function
$endscript
```

HTML version

```
$ Desc: Scripts catalog HTML - English - AssetCenter/InfraCenter
$ Type: HTML
$ (c) Peregrine Systems, Inc. Documentation Team - 2004
S Maintainer: Stéphane Bline
$ Warning: Do not modify this file directly. Send a formal change request
$OutputDir = $(Output.Path)
$MkDir($(OutputDir) + "tables")
$for Tables sort (SqlName ASC)
$SetOutput($(OutputDir) + "\tables\" + $(SqlName) + ".htm")
$TableSQLName=$(SqlName)
$ Output for the tables
<!DOCTYPE html PUBLIC "-//W3C//DTD HTML 4.0 Transitional//EN">
<html>
<head id="SB-190994">
<title id="SB-190995">Scripts on table $(SqlName) ($(Label))</title>
<meta http-equiv="Content-Type" content="text/html; charset=iso-8859-1" id</pre>
="SB-190996">
</head>
<body id="SB-190997">
$if ($(IsValidScript.CalcMode) = 2)
<h1 style="FONT-WEIGHT: bold; FONT-SIZE: 18pt; COLOR: #000066; FONT-FAMILY</pre>
: Verdana" id="SB-190998">Validity script on table $(SqlName)</hl>
<p style="font-family : Courier New; text-align : left; border : thin groo
ve" id="SB-190999">$ReplaceChars($ReplaceChars($ScriptFormat($(IsValidScri
pt.Source),4),"&", "&"), "<", "<")</pre>
$endif
<h1 style="FONT-WEIGHT: bold; FONT-SIZE: 18pt; COLOR: #000066; FONT-FAMILY</pre>
: Verdana" id="SB-191001">Scripts on fields</h1>
$TableSQLName=$(SqlName)
$TableLabel=$(Label)
$for Fields sort (SqlName ASC)
$if ($(ReadOnlyScript.CalcMode) = 2) or ($(HistoryScript.CalcMode) = 2) o
r ($(MandatoryScript.CalcMode) = 2) or ($(DefaultScript.Source)< id="SB-19
1002">"") or ($(RelevantScript.CalcMode) = 2)
<h2 style="FONT-WEIGHT: bold; FONT-SIZE: 10pt; COLOR: #000066; FONT-FAMILY</pre>
: Verdana; align: left" id="SB-191003">Field $(SglName) ($(Label))</h2>
id; MARGIN-BOTTOM: 10px; BORDER-LEFT: #000066 1px solid; WIDTH: 400px; BOR
DER-BOTTOM: #000066 1px solid; table-width: 400px" id="SB-191004">
tr style="PADDING-RIGHT: 2px; PADDING-LEFT: 2px; FONT-WEIGHT: bold; FONT-
SIZE: 8pt; PADDING-BOTTOM: 2px; COLOR: #ffffff; PADDING-TOP: 2px; FONT-FAM
ILY: Verdana, Helvetica, sans-serif; BACKGROUND-COLOR: #000066" id="SB-191
005">
Property
Value</emphasis>
ktr style="PADDING-RIGHT: 2px; PADDING-LEFT: 2px; FONT-SIZE: 8pt; PADDING-
BOTTOM: 2px; VERTICAL-ALIGN: top; COLOR: #000066; PADDING-TOP: 2px; FONT-F
AMILY: Verdana, Tahoma, Helvetica, sans-serif; BACKGROUND-COLOR: #ffffff"
```

```
id="SB-191008">
SQL name
$(SqlName)
tr style="PADDING-RIGHT: 2px; PADDING-LEFT: 2px; FONT-SIZE: 8pt; PADDING-
BOTTOM: 2px; VERTICAL-ALIGN: top; COLOR: #000066; PADDING-TOP: 2px; FONT-F
AMILY: Verdana, Tahoma, Helvetica, sans-serif; BACKGROUND-COLOR: #ffffff"
id="SB-191011">
Name
$(Label)
$if ($(ReadOnlyScript.Source) < id="SB-191014">"")
tr style="PADDING-RIGHT: 2px; PADDING-LEFT: 2px; FONT-SIZE: 8pt; PADDING-
BOTTOM: 2px; VERTICAL-ALIGN: top; COLOR: #000066; PADDING-TOP: 2px; FONT-F
AMILY: Verdana, Tahoma, Helvetica, sans-serif; BACKGROUND-COLOR: #ffffff"
id="SB-191015">
Read-only script
<p style="font-family : Courier New; text-align : left;
border : thin groove" id="SB-191018">$ReplaceChars($ReplaceChars($(ReadOnl
yScript.Source),"&", "&"), "<", "<")</p id="SB-191019">
$endif
$if ($(HistoryScript.Source) < id="SB-191020">"")
tr style="PADDING-RIGHT: 2px; PADDING-LEFT: 2px; FONT-SIZE: 8pt; PADDING-
BOTTOM: 2px; VERTICAL-ALIGN: top; COLOR: #000066; PADDING-TOP: 2px; FONT-F
AMILY: Verdana, Tahoma, Helvetica, sans-serif; BACKGROUND-COLOR: #ffffff"
id="SB-191021">
History script
<p style="font-family : Courier New; text-align : left;
border : thin groove" id="SB-191024">$ReplaceChars($ReplaceChars($(History
Script.Source),"&", "&"), "<", "<")</p id="SB-191025">
$endif
$if ($(MandatoryScript.Source) < id="SB-191026">"")
BOTTOM: 2px; VERTICAL-ALIGN: top; COLOR: #000066; PADDING-TOP: 2px; FONT-F
AMILY: Verdana, Tahoma, Helvetica, sans-serif; BACKGROUND-COLOR: #ffffff"
id="SB-191027">
Mandatory script
<p style="font-family : Courier New; text-align : left;
border : thin groove" id="SB-191030">$ReplaceChars($ReplaceChars($(Mandato
ryScript.Source),"&", "&"), "<", "<")</p id="SB-191031">
$endif
$if ($(DefaultScript.Source) < id="SB-191032">"")
BOTTOM: 2px; VERTICAL-ALIGN: top; COLOR: #000066; PADDING-TOP: 2px; FONT-F
AMILY: Verdana, Tahoma, Helvetica, sans-serif; BACKGROUND-COLOR: #ffffff"
id="SB-191033">
Default value script
<p style="font-family : Courier New; text-align : left;
border : thin groove" id="SB-191036">$ReplaceChars($ReplaceChars($(Default
Script.Source),"&", "&"), "<", "<")</p id="SB-191037">
$endif
$if ($(RelevantScript.Source) < id="SB-191038">"")
```

```
BOTTOM: 2px; VERTICAL-ALIGN: top; COLOR: #000066; PADDING-TOP: 2px; FONT-F
AMILY: Verdana, Tahoma, Helvetica, sans-serif; BACKGROUND-COLOR: #ffffff"
id="SB-191039">
Relevance script
border : thin groove" id="SB-191042">$ReplaceChars($ReplaceChars($(Relevan
tScript.Source), "&", "&"), "<", "<") </pre>
$endif
$endif
Sendfor
<h1 style="FONT-WEIGHT: bold; FONT-SIZE: 18pt; COLOR: #000066; FONT-FAMILY</p>
: Verdana" id="SB-191044">Scripts on links</h1>
$TableSQLName=$(SqlName)
$TableLabel=$(Label)
$for Links sort (SqlName ASC)
$if ($(RelevantScript.CalcMode) = 2)
<h2 style="FONT-WEIGHT: bold; FONT-SIZE: 10pt; COLOR: #000066; FONT-FAMILY</pre>
: Verdana" id="SB-191045">Link $(SqlName) ($(Label))</h2>
id; MARGIN-BOTTOM: 10px; BORDER-LEFT: #000066 1px solid; WIDTH: 400px; BOR
DER-BOTTOM: #000066 1px solid; table-width: 400px" id="SB-191046">
SIZE: 8pt; PADDING-BOTTOM: 2px; COLOR: #ffffff; PADDING-TOP: 2px; FONT-FAM
ILY: Verdana, Helvetica, sans-serif; BACKGROUND-COLOR: #000066" id="SB-191
047">
Property
Value
BOTTOM: 2px; VERTICAL-ALIGN: top; COLOR: #000066; PADDING-TOP: 2px; FONT-F
AMILY: Verdana, Tahoma, Helvetica, sans-serif; BACKGROUND-COLOR: #ffffff"
id="SB-191050">
SQL name
$(SqlName)
BOTTOM: 2px; VERTICAL-ALIGN: top; COLOR: #000066; PADDING-TOP: 2px; FONT-F
AMILY: Verdana, Tahoma, Helvetica, sans-serif; BACKGROUND-COLOR: #ffffff"
id="SB-191053">
Name
$(Label)
$if ($(RelevantScript.Source) < id="SB-191056">"")
BOTTOM: 2px; VERTICAL-ALIGN: top; COLOR: #000066; PADDING-TOP: 2px; FONT-F
AMILY: Verdana, Tahoma, Helvetica, sans-serif; BACKGROUND-COLOR: #ffffff"
id="SB-191057">
Relevance script
border : thin groove" id="SB-191060">$ReplaceChars($ReplaceChars($(Relevan
tScript.Source), "&", "&"), "<", "<") </pre>
```

```
$endif
$endif
$endfor
Sendfor
$script
' Format a script to put it in a cfg
·-----
Function ScriptFormat(strMemos as String, iSpace as Integer) as String
ScriptFormat = ReplaceChars(strMemos, Chr(10), Chr(10) + Space(iSpace))
End Function
' Replaces a string with another one
Function ReplaceChars(strMemos as String, strToRep as String, strReplaceme
nt as String) as String
Dim I as Integer
ReplaceChars = strMemos
I = InStr(0, ReplaceChars, strToRep)
While (I < id="SB-191062"> 0)
ReplaceChars = Left(ReplaceChars, I - 1) + strReplacement + Mid(ReplaceCha
rs, I + Len(strToRep), Len(ReplaceChars))
I = InStr(I + Len(strToRep), ReplaceChars, strToRep)
Wend
End Function
$endscript
```

B Determining the workflows used for a table

This appendix aims to help you determine which workflows concern a given table in your AssetCenter implementation.

Workflows have a general context, also called the context of the start object. It is the table which is monitored for an event. The event can be a record inserted/deleted or a field updated, etc.

This context can change as the workflow progresses. Thus, each workflow activity can have its own context, different from the start context.

When searching for workflows operating on a given table, we can thus take the two following cases into account:

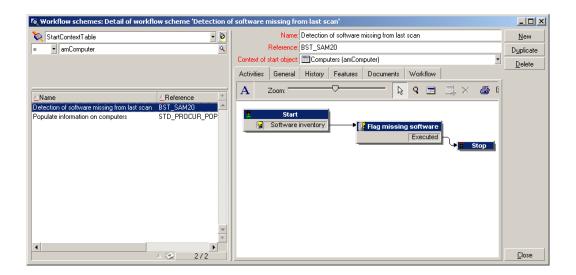
- The workflows whose start context is the table in question,
- The workflows with activities whose context is table in question.

In the following example, we are going list all workflows concerning the Computers table (amComputer).

First, look for the workflows whose start context is the Computers table. To do this:

- 1 Start AssetCenter if it not already running and then select **Tools/ Workflows/ Workflow schemes**.
- 2 Create a simple filter as shown below. Only those workflows whose start context is the amComputer table are displayed in the list. The list of workflows is as follows:
 - Detection of software missing from last scan

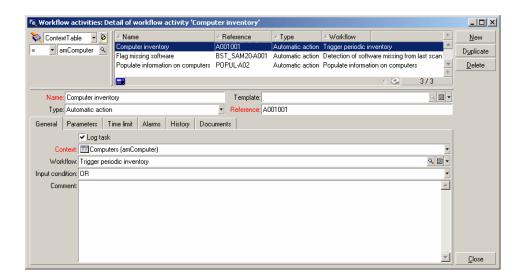
Populate information on computers



Let's now look for workflows with one or more activities whose context is the Computers table. To do this:

- Start AssetCenter if it not already running and then select Administration/ List of screens.
- 2 Select the **Workflow activities (sysamWfActivity)** screen from the list. AssetCenter displays the list of all the workflow activities.
- 3 Create a simple filter as shown below. Only those activities whose context is the amComputer table are displayed in the list with their associated workflow names. These are the following workflows:
 - Detection of software missing from last scan
 - Populate information on computers

Trigger periodic inventory





The two workflows found earlier are of course included in this list since they have an activity (start activity) whose context matches our filter.

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AssetCenter	

Extracting the list of fields and links of the screens

This appendix aims to help you extract the list of fields and links of a screen of a given table.

AssetCenter Database Administrator, shipped with AssetCenter provides a template-based method to extract information (.tpl extension files).

This appendix includes a simplified and commented template that just extracts the list of the objects of the screens defined for the tables. This resulting list uses the pipe character "|" as a separator; You can change this by modifying the template. You can copy the contents to a file with the . tpl extension and execute it in AssetCenter Database Administrator.



For further information on templates, refer to the **Administration** guide, chapter Standard database description files.

Executing a template in AssetCenter Database Administrator

To execute a template in AssetCenter Database Administrator, use the following procedure:

- 1 Start AssetCenter Database Administrator if it is not already running and connect to your database,
- 2 Select Action/ Templates/ Select folder and select the folder containing the template or templates you wish to execute,
- 3 Select Action/ Templates/ Refresh list. The list of available templates is displayed in the second section of the Action/ Templates menu.
- 4 Execute the script of you choice by selecting **Action/ Templates**, and then the name of the script.

Template example

```
$ Desc: Helper template (Tables - Screen - Fields)
$ Type: TXT
$ (c) Peregrine Systems, Inc. Documentation Team - 2004
$ Maintainer: Stéphane Bline
$ Warning: Do not modify this file directly. Send a formal change request
to me.
$ Specify the output folder for the list. A folder named fieldlist is crea
ted to store the result of the template execution
$OutputDir = $(Output.Path)
$MkDir($(OutputDir) + "fieldlist")
$ The output will be dumped to a text file name fields.txt
$SetOutput($(OutputDir) + "\fieldlist\fields.txt")
$ A first line containing the column titles is created
Table|Table Label|Field|Field Label|Screen|Screen Name|Tab|Tab Label
$ The template iterates on the screens defined within the database. For ea
ch one, the screen SQL name is retrieved
$for Screens sort (SqlName ASC)
$ScreensSQLName=$(SqlName)
S The SOL Name and the label of the table attached to this screen is also
retrieved
$TableSOLName=$(Table.SglName)
$TableLabel=$(Table.Label)
$ Now that the context is the screen, the script iterates on the tabs cont
ained in the screen and retrieves the tab SQL Name and label
```

```
$for Pages sort (SqlName ASC)
$PageSQLName=$(SqlName)
$PageLabel=$(Label)
$ If tab label is empty, then we are not inside a tab and the tab label an
d SQL names are not meaningful anymore
$if ($(PageLabel)="")
$PageLabel="N/A"
$PageSQLName="N/A"
$endif
$ Now that the context is the tab, the script iterates on the elements con
tained in this tab (fields, links, ...)
$ The script also retrieves the SQL Name and label of the object
$for Fields sort (SqlName ASC)
$FieldSQLName=$(SqlName)
$FieldLabel=$(Label)
$ For the sake of the example we are going to limit the output to a list o
f fields and links.
$ If the Islink or Isfield conditional block below is removed then ALL obj
ects will be retrieved (features, screen geometry, calculated fields,...)
$if $(IsLink) or $(IsField)
$ A line containing all the information is sent to the output file
$ (TableSQLName) | $ (TableLabel) | $ (FieldSQLName) | $ (FieldLabel) | $ (ScreensSQLNa
me)|$(PageSQLName)|$(PageLabel)
Sendif
Sendfor
Sendfor
$endfor
$script
```

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