

# HP Business Service Management

for the Windows and Linux operating systems

Software Version: 9.10

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## HP SiteScope Deployment Guide

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# Welcome to This Guide

This guide provides detailed instructions on how to deploy and configure HP SiteScope.

## **This chapter includes:**

- ▶ How This Guide Is Organized on page 9
- ▶ Who Should Read This Guide on page 10
- ▶ How Do I Find the Information That I Need? on page 11
- ▶ Additional Online Resources on page 11
- ▶ Documentation Updates on page 12

## **How This Guide Is Organized**

This guide contains the following parts:

### **Part I Introduction to SiteScope**

Introduces SiteScope and provides a getting started roadmap. In addition, it provides information on deployment planning, agentless monitoring, and SiteScope licensing.

### **Part II Before Installing SiteScope**

Provides an overview of the installation, and describes the system requirements and recommended server configurations. It also describes how to upgrade existing SiteScope installations.

### **Part III Installing SiteScope**

Describes how to install and uninstall SiteScope on Windows, Linux, and Solaris platforms. It also describes how to configure SiteScope using the Configuration Tool, and size your operating system and SiteScope and to achieve optimum performance when monitoring many instances.

### **Part IV Running SiteScope Securely**

Describes how to configure options to harden the SiteScope platform, set user permissions and credentials required to access the monitor, and configure SiteScope to use Secure Sockets Layer (SSL).

### **Part V Getting Started and Accessing SiteScope**

Describes how to start and stop the SiteScope service, and log on to SiteScope for the first time. It also describes the recommended administration steps you should perform following SiteScope installation.

### **Part VI Appendixes**

Describes how to configure IIS and integrate SiteScope with SiteMinder policy-based authentication.

## **Who Should Read This Guide**

This guide is for the following users:

- SiteScope administrators
- Business Service Management administrators

Readers of this guide should be knowledgeable about enterprise system administration and HP Business Service Management data collectors.

## How Do I Find the Information That I Need?

This guide is part of the HP Business Service Management Documentation Library. This Documentation Library provides a single-point of access for all Business Service Management documentation.

You can access the Documentation Library by doing the following:

- ▶ In Business Service Management, select **Help > Documentation Library**.
- ▶ From a Business Service Management Gateway Server machine, select **Start > Programs > HP Business Service Management > Documentation**.

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**Note:** The Business Service Management Documentation Library does not include the SiteScope documentation. You can access the SiteScope documentation as follows:

- ▶ By connecting to a SiteScope instance directly and accessing the SiteScope Help.
  - ▶ By connecting to a SiteScope instance using System Availability Management and then selecting **Help > Help on this page** to open the SiteScope Help on the SiteScope server.
- 

## Additional Online Resources

**Troubleshooting & Knowledge Base** accesses the Troubleshooting page on the HP Software Support Web site where you can search the Self-solve knowledge base. Choose **Help > Troubleshooting & Knowledge Base**. The URL for this Web site is <http://h20230.www2.hp.com/troubleshooting.jsp>.

**HP Software Support** accesses the HP Software Support Web site. This site enables you to browse the Self-solve knowledge base. You can also post to and search user discussion forums, submit support requests, download patches and updated documentation, and more. Choose **Help > HP Software Support**. The URL for this Web site is [www.hp.com/go/hpsupport](http://www.hp.com/go/hpsupport).

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# Part I

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## Introduction to SiteScope



# 1

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## Introduction to SiteScope

HP SiteScope is an agentless monitoring solution designed to ensure the availability and performance of distributed IT infrastructures—for example, servers, operating systems, network devices, network services, applications, and application components.

This Web-based infrastructure monitoring solution is lightweight, highly customizable, and does not require that data collection agents be installed on your production systems. With SiteScope, you gain the real-time information you need to verify infrastructure operations, stay apprised of problems, and solve bottlenecks before they become critical.

SiteScope provides different tools, such as templates, the Publish Template Changes wizard, and automatic template deployment that enable you to develop a standardized set of monitor types and configurations into a single structure. SiteScope templates can be speedily deployed across the enterprise and quickly updated to make sure that the monitoring infrastructure is compliant with the standards set in the template.

SiteScope also includes alert types that you can use to communicate and record event information in a variety of media. You can customize alert templates to meet the needs of your organization.

SiteScope is licensed based on the number of metrics to be monitored rather than the number of servers on which it is run. A metric is a system resource value, performance parameter, URL, or similar system response. This means that you can flexibly scale a SiteScope deployment to meet the needs of your organization and the requirements of your infrastructure. You can install SiteScope using either a permanent license that you receive from HP or the evaluation license that is part of a new SiteScope installation. You can upgrade your licensing as needed to expand the monitoring capacity of your initial deployment or to expand the deployment within your infrastructure.

SiteScope also acts as a monitoring foundation for other HP offerings such as Business Service Management (BSM), Network Node Manager i (NNMi), HP Software-as-a-Service, and LoadRunner/Performance Center. By starting with SiteScope and adding other HP solutions such as BSM's Service Level Management, you can create a solid infrastructure monitoring that enables you to manage your IT infrastructure and service levels from a business point of view.

SiteScope can also work together with HP Operations Manager (HPOM) products to provide a powerful combination of agentless and agent-based infrastructure management. Serving as an agent of HPOM, SiteScope targets are automatically added to Operations Manager Service view maps, which enables HPOM to seamlessly display SiteScope data and monitor status. For event integration, SiteScope alerts and monitor metric status changes are sent directly to HPOM. The combined functionality of agentless and agent-based monitoring provides a powerful and in-depth monitoring solution. For more details on using HPOM products, refer to the HPOM documentation.



# 2

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## Getting Started Roadmap

This chapter provides a basic step-by-step roadmap for getting up and running with SiteScope.

### **1 Register your copy of SiteScope.**

Register your copy of SiteScope to gain access to technical support and information on all HP products. You are also eligible for updates and upgrades. You can register your copy of SiteScope on the HP Software Support Web site (<http://www.hp.com/go/hpsoftwaresupport>).

### **2 Read about where to get help.**

Learn about the sources of assistance, including HP Services and HP Software Support, as well as the SiteScope Help.

### **3 Plan your SiteScope deployment.**

Create a complete deployment plan prior to installing SiteScope software. Use "Deployment Methodology and Planning" on page 19 to assist you. For in-depth deployment planning best practices, consult your HP representative.

### **4 Install SiteScope.**

See "Installation Overview" on page 66 for a basic understanding of the steps involved in deploying the SiteScope application. For information on deploying SiteScope securely, see "Hardening the SiteScope Platform" on page 179.

### **5 Log on to SiteScope and initiate system administration.**

Log into the SiteScope Web interface using a Web browser. Use the checklist in "Post-Installation Administration" on page 223 to guide you through basic platform and monitor administration tasks to prepare SiteScope for operational deployment.

**6 Roll out SiteScope to business and systems users.**

After the SiteScope system is up and running with defined users and incoming monitor data, begin the process of educating business and systems users on how to access and use SiteScope monitors, reporting and alerting functionality.

For complete details on using and administering SiteScope, see the SiteScope Help.

# 3

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## Deployment Methodology and Planning

### **This chapter includes:**

- ▶ An Enterprise System Monitoring Methodology on page 19
- ▶ Business System Infrastructure Assessment on page 21
- ▶ SiteScope Server Sizing on page 22
- ▶ Network Location and Environment on page 23
- ▶ Considerations for Windows Environments on page 24
- ▶ Considerations for UNIX Environments on page 25

### **An Enterprise System Monitoring Methodology**

Deploying SiteScope is a process that requires resource planning, system architecture design, and a well-planned deployment strategy. This chapter outlines the methodology and considerations you need to take for successful deployment and use of SiteScope.

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**Note:** Use the information below to assist you in your preparations before beginning the installation. For in-depth deployment planning best practices, consult your HP Professional Services representative.

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Having a consistent methodology is essential for effective system monitoring. However, it is not always obvious how to approach, develop, and deploy an enterprise monitoring solution. The solution needs to consider the role of the IT infrastructure and how it contributes to the success of the organization. System monitoring is a tool you use to ensure the availability and function of services used by the organization to meet its key objectives. You can use the following as a guide to plan your system monitoring.

► **What to monitor**

Effective enterprise system management uses a multi-tiered monitoring approach. SiteScope gives you the tools to implement this. At one level, you want to monitor individual hardware elements in the infrastructure to see that they are running and available. You want to add to this monitoring of key services and processes on these systems. This includes low level operating system processes as well as processes indicating the health and performance of key applications. On top of this, you want to create transactional monitoring of business processes to see that key applications and services are available and function as expected.

► **What threshold level represents an event**

The availability and performance of information systems is critical to enterprise business success. The thresholds that you set for monitors is determined by the nature of the system or business process you are monitoring.

► **How often the system should be checked**

How often you have a system checked can be as important as the event threshold you set. The availability of mission critical information systems should be checked regularly during the periods that there are to be accessible. In many cases, systems need to be available 24 hours a day, 7 days a week. You control how often SiteScope checks a system with the Frequency setting for each monitor. Too much time between checks may delay detection of problems. Too frequent checking may load an already busy system unnecessarily.

► **What action to take when an event is detected**

As a monitoring application, SiteScope provides you with the tools to detect problems. You use SiteScope alerts to send timely notification when an event threshold has been triggered. An email notification is a commonly used alert action. SiteScope includes other alert types that can integrate with other systems.

You can develop an alert escalation scheme by defining multiple alert definitions with different alert trigger criteria. You use the **When** settings for alerts to customize the relation between detected events and alert actions.

Another event action may be to disable monitoring and alerting for systems that are dependent on a system that has become unavailable. SiteScope group and monitor dependency options can be used to avoid cascading series of alerts.

► **What automated response can be performed**

When problems are detected, an automated response to resolve the problem is ideal. While this is not possible for all systems, the SiteScope Script Alert type does provide a flexible and powerful tool for automating corrective actions for a variety of situations. You should consider what problems that may arise in your environment could be addressed with an automated response.

## **Business System Infrastructure Assessment**

- 1 Gather technical and business requirements before making architectural and deployment decisions. Actions for this stage include:
  - Develop a list of all business applications to be monitored. This should consider end-to-end services such as order processing, account access functions, data queries, updates and reporting.
  - Develop a list of servers that support the business applications. This must include servers supporting front-end Web interfaces, back-end databases, and applications servers.
  - Develop a list of network devices supporting the business applications. This includes network appliances and authentication services.

- ▶ Identify heartbeat elements to be monitored. Heartbeat elements are services that act as foundational indicators of the availability of a particular business system or resource.
  - ▶ Outline templates of monitors that represents the resources to be monitored for each system.
- 2** Identify stakeholders and key deliverables for the business system monitoring activity. Deliverables include:
- ▶ What reports should be generated
  - ▶ What alert actions should be taken when events are detected
  - ▶ To whom should alerts be sent
  - ▶ What users require access to view and manage SiteScope
  - ▶ What SiteScope elements need to be accessible to which stakeholders
  - ▶ What are the thresholds for any Service Level Agreements (if applicable)
- 3** Understand the constraints within which the system monitoring function must operate. This includes restrictions on the protocols that can be used, user authentication requirements, access to systems with business sensitive data, and network traffic restrictions.

## SiteScope Server Sizing

The foundation of successful monitoring deployment is proper sizing of the server where SiteScope is to run. Server sizing is determined by a number of factors including:

- ▶ The number of monitor instances to be run on the SiteScope installation
- ▶ The average run frequency for the monitors
- ▶ The types of protocols and applications to be monitored
- ▶ How much monitor data need to be retained on the server for reporting

Knowing the number of servers in the environment, their respective operating systems, and the application to be monitored is the starting point for estimating the number of monitors that may be needed.

See "Sizing SiteScope on Windows Platforms" on page 161 or "Sizing SiteScope on Solaris and Linux Platforms" on page 165 for a table of server sizing recommendations based on estimations of the number of monitors to be run.

## Network Location and Environment

The majority of SiteScope monitoring is performed by emulating Web or network clients that make requests of servers and applications in the network environment. For this reason, SiteScope must be able to access servers, systems, and applications throughout the network. This helps determine where SiteScope should be installed.

The methods used by SiteScope for monitoring systems, servers, and applications can be divided into two categories:

- ▶ Standards-based network protocols. This includes HTTP, HTTPS, SMTP, FTP, and SNMP.
- ▶ Platform-specific network services and commands. This includes NetBIOS, telnet, rlogin, and Secure Shell (SSH).

Infrastructure monitoring relies on platform-specific services. As an agentless solution, monitoring requires that SiteScope log on and authenticate frequently to many servers in the infrastructure. For performance and security reasons, it is best to deploy SiteScope within the same domain and as close to the system elements to be monitored as possible. It is also best to have SiteScope in the same subnet as the applicable network authentication service (for example Active Directory, NIS, or LDAP). The SiteScope interface can be accessed and managed remotely as needed using HTTP or HTTPS.

---

**Note:** Try to avoid deploying SiteScope in a location where a significant amount of the monitoring activity requires communication across a Wide Area Network (WAN).

---

**Tip:** For security reasons, it is recommended not to use SiteScope to monitor servers through a firewall because of the different protocols and ports required for server availability monitoring. SiteScope licensing is not server-based and supports having separate SiteScope installations for both sides of a firewall. Two or more separate SiteScope installations can be accessed simultaneously from a single workstation using HTTP or HTTPS.

---

## Considerations for Windows Environments

SiteScope must be installed using an account with administrator privileges. It is also recommended that the SiteScope service be run with a user account that has administrator privileges. A local system account can be used, but this affects the configuration of connection profiles to remote Windows servers.

The following are some additional considerations for using SiteScope in a Microsoft Windows network environment:

- ▶ **Remote Registry Service.** SiteScope uses the Windows performance registry on remote machines to monitor server resources and availability. To enable this monitoring capability, the Remote Registry Service for the remote machines must be activated.
- ▶ **Windows 2000 Service Pack 2.** There is a known issue with Windows 2000 Service Pack 2. The Remote Registry Service has a memory leak. This often causes SiteScope monitors for a remote Windows 2000 server with Service Pack 2 to work intermittently. The memory leak is fixed in Windows 2000 Service Pack 3. To avoid this problem, it is recommended that you install Service Pack 3 on all Windows 2000 servers that you plan to monitor with SiteScope.



## Considerations for UNIX Environments

SiteScope must be installed on a Solaris or Linux environment by the root user. After SiteScope has been installed, you can create a non-root user account with permissions to run SiteScope (unless the SiteScope Web server is run on a privileged port, in which case it should be run by the root user). For details on configuring a non-root user with permissions to run SiteScope, see "Configuring a Non-Root User Account with Permissions to Run SiteScope" on page 26.

The following is additional information relating to the setup of agentless monitoring of remote UNIX servers with SiteScope:

- **Remote Login Account Shells.** SiteScope as an application can run successfully under most popular UNIX shells. When SiteScope communicates with a remote UNIX server it prefers communicating with either Bourne shell (sh) or tsch shell. The relevant login account on each remote UNIX server should, therefore, have its shell set to use one of these shells.

---

**Note:** Set shell profile only for the login accounts used by SiteScope to communicate with the remote machine. Other applications and accounts on the remote machine can use their currently defined shells.

---

- **Account Permissions.** It may be necessary to resolve command permissions settings for monitoring remote UNIX servers. Most of the commands that SiteScope runs to get server information from a remote UNIX server are located in the **/usr/bin** directories on the remote server. Some commands, however, such as the command to get memory information, are located in **/usr/sbin**. The difference between these two locations is that **/usr/sbin** commands are usually reserved for root user or other highly privileged users.

**Note:** Although SiteScope requires highly privileged account permissions, for security reasons, it is recommended not to run SiteScope using the root account or to configure it to use root login accounts on remote servers.

---

If you have problems with permissions, you need to either have SiteScope log on as a different user that has permissions to run the command, or have the permissions changed for the user account that SiteScope is using.

### **Configuring a Non-Root User Account with Permissions to Run SiteScope**

SiteScope must be installed on Linux or Solaris from a root user account. After SiteScope has been installed, you can create a non-root user account with permissions to run SiteScope.

---

**Note:** While SiteScope requires highly privileged account permissions to enable the full range of server monitoring, it is recommended not to run SiteScope from the root account and not to configure SiteScope to use the root account to access remote servers.

---

**To create a non-root user account with permissions to use SiteScope:**

- 1** Add a new user:  
useradd newuser
- 2** Change permissions for the SiteScope installation folder:  
chmod 755 /opt/HP/SiteScope/ -R
- 3** Change ownership for the SiteScope installation folder:  
chown newuser /opt/HP/SiteScope/ -R
- 4** Login as the new user:  
su newuser

**5** Go to the installation folder:

```
cd /opt/HP/SiteScope
```

**6** Run SiteScope: `./start`

---

**Note:** To enable the event and metrics integration with Operations Manager (HPOM), the HP Operations agent on the SiteScope machine must run under the same user as in SiteScope, namely a non-root user. For details, see "Configure an Agent to run Under an Alternative User on UNIX" in the *HP Operations Manager for UNIX - HTTPS Agent Concepts and Configuration Guide 9.00*.

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# 4

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## Understanding Agentless Monitoring

### **This chapter includes:**

- About SiteScope Monitoring Capabilities on page 29
- Understanding the Agentless Monitoring Environment on page 31

### **About SiteScope Monitoring Capabilities**

This chapter introduces SiteScope's agentless monitoring concept. Agentless monitoring means that monitoring can be accomplished without the deployment of agent software onto the servers to be monitored. This makes deployment and maintenance of SiteScope relatively simple compared to other performance or operational monitoring solutions. Unlike agent-based monitoring approaches, SiteScope reduces total cost of ownership by:

- Gathering detailed performance data for infrastructure components.
- Eliminating the need for extra memory or CPU power on production systems to run a monitoring agent.
- Reducing the time and cost of maintenance by consolidating all monitoring components to a central server.
- Removing any requirement to take a production system offline to update its monitoring agent.
- Eliminating time needed to tune monitoring agents to coexist with other agents.

- ▶ Reducing installation time by eliminating the need to physically visit production servers or wait for software distribution operations.
- ▶ Reducing the possibility of an unstable agent causing system downtime on a production server.

SiteScope is a versatile operational monitoring solution that provides many different monitor types for monitoring systems and services at many levels. Many of the monitor types can be further customized for special environments.

Enterprises and organizations often need to deploy and maintain multiple solutions to monitor operations and availability at these different levels. Operational monitoring can be divided into several levels or layers as described in the following table:

| Monitor Type            | Description  |
|-------------------------|--|
| Server Health           | Monitors server machine resources such as CPU utilization, memory, storage space, as well as the status of key processes and services. |
| Web Process and Content | Monitors availability of key URLs, the function of key Web-based processes, and monitors key text content.                             |
| Application performance | Monitors performance statistics for mission critical applications such as Web servers, databases, and other application servers.       |
| Network                 | Monitors connectivity and availability of services.  |

## Understanding the Agentless Monitoring Environment

The majority of SiteScope monitoring is performed by emulating Web or network clients that make requests of servers and applications in the network environment. For this reason, SiteScope must be able to access servers, systems, and applications throughout the network.

This section contains the following topics:

- "SiteScope Monitoring Methods" on page 31
- "Firewalls and SiteScope Deployment" on page 34

### SiteScope Monitoring Methods

The methods used by SiteScope for monitoring systems, servers, and applications can be divided into two categories:

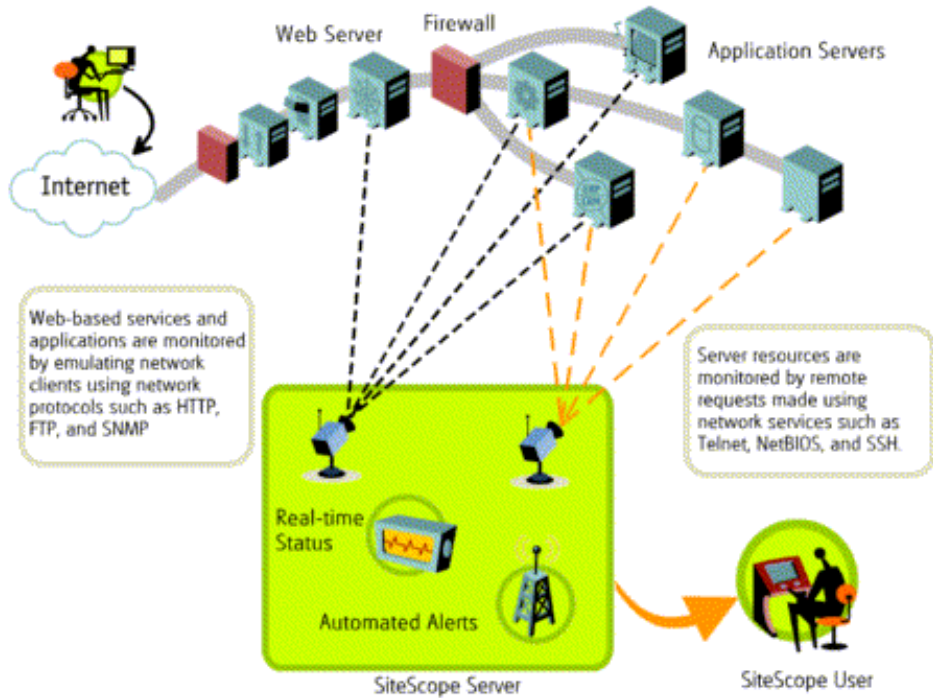
➤ **Standards-based network protocols.**

This category includes monitoring using HTTP, HTTPS, FTP, SMTP, SNMP, and UDP. These types of monitors are generally independent of the platform or operating system on which SiteScope is running. For example, SiteScope installed on Linux can monitor Web pages, file downloads, email transmission, and SNMP data on servers running Windows, HP-UX, and Solaris UNIX.

➤ **Platform-specific network services and commands.**

This category includes monitor types that log on as a client to a remote machine and request information. For example, SiteScope can use Telnet or SSH to log into a remote server and request information regarding disk space, memory, or processes. On the Microsoft Windows platform, SiteScope also makes use of Windows performance counter libraries. Some limitations exist in monitoring across different operating systems for monitor types that rely on platform-specific services. For example, SiteScope for Windows includes the Microsoft Exchange 2007/2010 and Microsoft Windows Dial-up monitors, which are not included in SiteScope for Solaris.

The following diagram shows a general overview of agentless monitoring with SiteScope. SiteScope monitors make requests of services on remote machines to gather data on performance and availability.



SiteScope Server monitors (for example, CPU, Disk Space, Memory, Service) can be used to monitor server resources on the following platforms:

- Windows NT/2000/2003/2008/XP Pro/Vista/Windows 7 (x86 and Alpha, see note below)
- Solaris (Sparc and x86)
- Linux
- AIX
- HP/UX (HP/UX 64-bit)



- Digital Unix
- SGI IRIX
- SCO
- FreeBSD

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**Note:** An SSH connection is required to monitor server resources (for example, CPU utilization, memory) on Windows machines from a SiteScope running on Solaris or Linux. A Secure Shell client must be installed on each Windows machine that you want to monitor in this way. For more information on enabling this capability, see "SiteScope Monitoring Using Secure Shell (SSH)" in SiteScope Help.

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SiteScope includes an adapter configuration template that enables you to extend SiteScope capabilities to monitor other versions of the UNIX operating system. For more information, see "UNIX Operating System Adapters" in SiteScope Help.

You need to enable login accounts on each server for which you want SiteScope to access system data remotely. The login account on the monitored servers must be configured to match the account under which SiteScope is installed and running. For example, if SiteScope is running under an account with the username **sitescope**, remote login accounts on servers that are to be monitored by this SiteScope installation need to have user login accounts configured for the **sitescope** user.

## Firewalls and SiteScope Deployment

For security reasons, it is recommended not to use SiteScope to monitor servers through a firewall because of the different protocols and ports required for server monitoring. SiteScope licensing supports separate SiteScope installations for both sides of a firewall. Two or more SiteScope installations can be accessed from a single workstation using HTTP or HTTPS.

The following table lists the ports commonly used by SiteScope for monitoring and alerting in a typical monitoring environment:

| SiteScope Function        | Default Port Used                      |
|---------------------------|--|
| SiteScope Web server      | Port 8080                              |
| FTP Monitor               | Port 21                                |
| Mail Monitor              | Port 25 (SMTP), 110 (POP3), 143 (IMAP) |
| News Monitor              | Port 119                               |
| Ping Monitor              | ICMP packets                           |
| SNMP Monitor              | Port 161 (UDP)                         |
| URL Monitor               | Port 80,443                            |
| Remote Windows Monitoring | Port 139                               |
| Email Alert               | Port 25                                |
| Post Alert                | Port 80,443                            |
| SNMP Trap Alert           | Port 162 (UDP)                         |
| Remote UNIX ssh           | Port 22                                |
| Remote UNIX Telnet        | Port 23                                |
| Remote UNIX rlogin        | Port 513                               |

# 5

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## SiteScope Licenses

### **This chapter includes:**

- Introducing SiteScope Licensing on page 35
- Understanding SiteScope License Types on page 36
- Understanding Monitor Licensing on page 40
- Estimating the Number of License Points on page 57
- Adding SiteScope Licenses on page 61

### **Introducing SiteScope Licensing**

SiteScope licensing controls the number of monitors that can be run and, in some cases, the types of monitors that can be used. Unlike software that is sold based on the number of sites, seats, or users, SiteScope licensing is based on the monitoring requirements. This provides an efficient and flexible way to scale SiteScope to your environment.

Purchasing a SiteScope license and registering your copy of SiteScope gives you important rights and privileges. Registered users can access technical support and information on all HP products and are eligible for free updates and upgrades. You are also given access to the HP Software Support Web site. You can use this access to search for technical information in the HP Software Self-solve knowledge base as well as downloading updates to the SiteScope documentation.

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**Note:** License keys from versions of SiteScope earlier than 11.00 are not compatible with this version. License key delivery can be fulfilled automatically through <http://webware.hp.com>.

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## Understanding SiteScope License Types

To use SiteScope, you must have a valid license. You can install SiteScope using a general license, or use the 60-day evaluation license that is available with each new installation or download of SiteScope. You can also purchase extension licenses to enable the use of SiteScope solution templates and optional monitors.

These are the different types of SiteScope license:

| Type                   | Description   | Duration  | Points Displayed  |
|------------------------|---|---|---|
| <b>General License</b> | Enables the standard functionality of SiteScope, based on the number of monitor points included as part of the license. It does not include monitors that require an extension license. | This license type can be temporary (time-based) or permanent. | Displays the total number of points purchased with the license. |

| Type                       | Description   | Duration   | Points Displayed   |
|----------------------------|---|--|--|
| <b>Evaluation License</b>  | <p>During the free evaluation period, enables the standard functionality of SiteScope and usage of the following additional monitors:</p> <ul style="list-style-type: none"> <li>▶ Microsoft Exchange (using the solution templates)</li> <li>▶ SAP</li> <li>▶ Siebel</li> <li>▶ Web Script</li> <li>▶ WebSphere MQ Status</li> </ul>   | <p>Fixed trial period of up to 60 days.</p> <p><b>Note:</b> The trial period terminates immediately once a permanent or time-based license is purchased.</p> | 500 points   |
|                            | <p><b>Note:</b></p> <ul style="list-style-type: none"> <li>▶ Not all monitors included in the Evaluation license are included when upgrading to a General license. For the list of monitors that require additional licensing, see "Extension License" below.</li> <li>▶ After the evaluation period expires or the license is upgraded, monitors and solution templates that are not included in the General license are no longer available.</li> </ul> |  |  |
| <b>OS Instance License</b> | <p>System monitors can be licensed by OS instance instead of points. For license details and the list of monitor types supported by this license, see "OS Instance Advanced License" on page 42.</p>  | <p>This license type can be temporary (time-based) or permanent.</p>   | <p>Displays the total number of OS/host licenses purchased.</p>                          |
| <b>Failover License</b>    | <p>While SiteScope Failover Manager is freely available out-of-the-box, it still requires a separate Failover license in case the general license is node locked on the primary SiteScope server. This license is applied on the SiteScope Failover Manager when the primary SiteScope server is down.</p>  | <p>This license type can be temporary (time-based) or permanent.</p>   | <p>Displays the total number of points purchased with the primary SiteScope license.</p> |

| Type                            | Description  | Duration  | Points Displayed  |
|---------------------------------|--|---|---|
| <p><b>Extension License</b></p> | <p>Each extension license enables a specific solution template or an optional monitor type.</p> <p><b>Solution templates:</b></p> <ul style="list-style-type: none"> <li>▶ Active Directory</li> <li>▶ HP Quality Center</li> <li>▶ HP Service Manager</li> <li>▶ Microsoft Exchange</li> <li>▶ Microsoft IIS</li> <li>▶ Microsoft Lync Server</li> <li>▶ Microsoft SharePoint</li> <li>▶ Microsoft SQL Server</li> <li>▶ JBoss</li> <li>▶ .NET</li> <li>▶ Oracle Database</li> <li>▶ Operating System (AIX Host, Linux Host, Solaris Host, Microsoft Windows Host)</li> <li>▶ Siebel</li> <li>▶ SAP</li> <li>▶ VMware Host</li> <li>▶ WebLogic Application Server</li> <li>▶ WebSphere Application Server</li> </ul> <p><b>Monitor types:</b></p> <ul style="list-style-type: none"> <li>▶ COM+ Server Monitor</li> <li>▶ SAP</li> <li>▶ Siebel</li> <li>▶ VMware Host CPU/Memory/Network/State/Storage</li> <li>▶ Web Script Monitor</li> <li>▶ WebSphere MQ Status Monitor</li> </ul> | <p>This license type can be temporary or permanent.</p> | <p>No points. Each monitor has its own point consumption. For details, see "License Point Usage For Monitors" on page 43 and "License Point Usage For Solution Templates" on page 54.</p> |

The table below summarizes the differences between General and Extension licenses.

| Topic                                   | General License  | Extension License   |
|---|--|---|
| Number of installations per license key | Each installation of SiteScope requires a distinct general license key.  | Each installation of SiteScope requires a distinct extension license to enable the optional functionality for that SiteScope server.  |
| Monitor points                          | The license key includes a preset number of monitor points. The monitor points determine how many monitor instances can be created and how many metrics can be measured on an individual SiteScope server.                     | The extension license key enables extension monitor types for the SiteScope installation on which it is used. The extension license key does not increase the total number of monitor points governed by the general license key.<br><br>The monitor points used for creation of optional monitor types are deducted from total monitor points included in the general license key. |
|   | For details on monitor point usage, see "Understanding Monitor Licensing" on page 40.  |   |
| Entering license key                    | General license keys can be imported from the license file selected in the Settings screen when installing SiteScope, or after installing SiteScope in the General Preferences page during the free evaluation period.         | Extension license keys can be imported from the license file selected in the Settings screen when installing SiteScope, or after installing SiteScope in the General Preferences page.  |
|   | For details on importing a license file when installing SiteScope, see "License file" on page 111.<br><br>For details on importing a license file in the General Preferences page, see "Adding SiteScope Licenses" on page 61. |   |

SiteScope automatically sends an email notification 7 days before your license is about to expire, and a pop-up message is displayed each time you open SiteScope.

If you need to upgrade or renew your SiteScope license, visit the HP License Key Delivery Service site (<https://webware.hp.com/licensinghome/hppwelcome.asp>).

## Understanding Monitor Licensing

Licensing for SiteScope is based on a points system. The number of points consumed by SiteScope depends on the type of license that was purchased and the number and type of monitors being used.

This section includes:

- ▶ "Point System" on page 41
- ▶ "OS Instance Advanced License" on page 42
- ▶ "License Point Usage For Monitors" on page 43
- ▶ "License Point Usage For Solution Templates" on page 54

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**Note:**

- ▶ SiteScope does not have user-based access licensing. There is no limit to the number of users that can access the SiteScope application server.
  - ▶ Each license can be node locked to avoid possible license confusion and abuse. This means that the license is only valid on a specific machine.
-



## Point System

Licensing for monitor types is based on a point system. A permanent SiteScope license provides a number of points that you use to activate a combination of monitor types.

The number of SiteScope monitors that you can create is based on two factors:

- ▶ total number of monitor points you have purchased
- ▶ types of SiteScope monitors you want to use

The monitor types are divided into categories based on how many points you need to activate them. For example, to set up one URL Monitor for a Web page, you need one monitor point per monitor instance. To set up an Apache Server Monitor, you need one monitor point for each server performance metric you want to monitor.

To set up a Microsoft Windows Resources Monitor or UNIX Resources Monitor, you need one monitor point per object instance. When you set up these monitors, you first select an object, then the relevant instances for the object, and then the relevant counters for each instance. In the following example for a Microsoft Windows Resources Monitor, the object selected is Process, the instance selected is explorer, and the counters selected are % Processor Time and % User Time. This costs one point for the explorer instance. If you selected another instance to monitor, it would cost two points, and so forth.

Available Measurements

Objects: Process

Instances:

All

- lida
- smss
- explorer
- FrameMaker

Counters:

All

- Working Set
- % User Time
- IO Other Byte
- Page File Bvt

Selected Measurements

| Object  | Instance | Counter          |
|---------|----------|------------------|
| Process | explorer | % Processor Time |
| Process | explorer | % User Time      |

Total counters: 2

## OS Instance Advanced License

System monitors can be licensed by OS instance instead of points for the number of monitors used. For example, if you are using a CPU, a Disk Space, and a Memory monitor on the same operating system or host, this is counted as one OS instance, instead of counting monitors and points. For the list of supported monitors, see "OS Instance Advanced License - Supported Monitors" on page 43.

SiteScope applies the available OS Instance Advanced licenses to the busiest servers—the ones with the highest number of points consumed by supported monitors on the server. Points consumed by those monitor instances are freed, and can be used by other monitors that are not covered by the OS license.

You can view details of OS instance license consumption in **Preferences > General Preferences > Licenses**. The OS Instance License Usage table includes the OS instances covered by the license, license points used compared to the number of points required, and the number of points saved per host using the OS Instance Advanced license.

When an OS Instance Advanced license expires or is removed, all monitors belonging to hosts that had used the OS License, start consuming points. This may lead to a situation where the number of license points used by SiteScope monitors exceeds the number of points available. In this event, SiteScope sends a message that it will shut down within 7 days. To avoid a SiteScope shutdown, you should add more license points or reduce the number of monitors being used. To add more points, contact the HP License Key Delivery Service (<http://webware.hp.com>), and request a new license.

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**Note:** The SAM license is not affected by the OS Instance Advanced license. SAM points are still counted for monitors reporting to BSM which appear under the OS Instance Advanced license. This information is displayed in the OS Instance License consumption report (total potential point usage and/or SAM point usage).

When ordering an OS Instance Advanced license in webware, the license name is **HP SiteScope <X> Pts or <Y> OS Instance included w/Operations OS Instance**.

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## OS Instance Advanced License - Supported Monitors

OS instance based licensing is used for the following monitor types.

|   |   |
|---|---|
| <ul style="list-style-type: none"> <li>➤ CPU</li> <li>➤ Directory</li> <li>➤ Disk Space</li> <li>➤ File</li> <li>➤ HP NonStop Event Log</li> <li>➤ HP NonStop Resources</li> <li>➤ Memory</li> <li>➤ Microsoft Archiving Server</li> <li>➤ Microsoft A/V Conferencing Server</li> <li>➤ Microsoft Director Server</li> <li>➤ Microsoft Edge Server</li> <li>➤ Microsoft Front End Server</li> <li>➤ Microsoft Hyper-V</li> <li>➤ Microsoft Mediation Server</li> <li>➤ Microsoft Monitoring and CDR Server</li> </ul> | <ul style="list-style-type: none"> <li>➤ Microsoft Registrar Server</li> <li>➤ Microsoft Windows Event Log</li> <li>➤ Microsoft Windows Performance Counter</li> <li>➤ Microsoft Windows Resources</li> <li>➤ Microsoft Windows Services State</li> <li>➤ Ping</li> <li>➤ Port</li> <li>➤ Service</li> <li>➤ Solaris Zones</li> <li>➤ UNIX Resources</li> <li>➤ VMware Host CPU</li> <li>➤ VMware Host Memory</li> <li>➤ VMware Host Network</li> <li>➤ VMware Host State</li> <li>➤ VMware Host Storage</li> <li>➤ VMware Performance</li> </ul> |
|---|---|

## License Point Usage For Monitors

The following lists the point usage for each instance of a SiteScope monitor type:

| Monitor (A-Z)                  | Monitor Category         | License Point Usage |
|--------------------------------|--------------------------|---------------------|
| Amazon Web Services            | Virtualization and Cloud | 1 point per metric  |
| Apache Server                  | Application              | 1 point per metric  |
| BroadVision Application Server | Application              | 1 point per metric  |
| Check Point                    | Application              | 1 point per metric  |
| Citrix                         | Application              | 1 point per metric  |

| Monitor (A-Z)     | Monitor Category | License Point Usage  |
|-------------------|------------------|--|
| ColdFusion Server | Application      | 1 point per metric   |
| COM+ Server       | Application      | 1 point per metric<br><b>Note:</b> Additional licensing is required to enable this monitor type in the SiteScope interface.  |
| Composite         | Generic          | 1 point per monitor<br><b>Note:</b> The sequence checking and compound monitoring functions provided by this monitor is used to group member monitors, which are counted at the applicable monitor point rate. This monitor can be set up at no additional cost in monitor points beyond that of the member monitors which they contain. |
| CPU               | Server           | 1 point per monitor<br><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42.   |
| Database Counter  | Database         | 1 point per metric   |
| Database Query    | Database         | 1 point per monitor  |
| DB2 8.x and 9.x   | Database         | 1 point per metric   |
| DHCP              | Server           | 1 point per monitor  |
| Directory         | Generic          | 1 point per monitor<br><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42.   |

| Monitor (A-Z)                  | Monitor Category | License Point Usage  |
|--------------------------------|------------------|--|
| Disk Space                     | Server           | 1 point per monitor<br><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42.         |
| DNS                            | Network          | 1 point per monitor  |
| e-Business Transaction         | Web Transaction  | 1 point per monitor  |
| F5 Big-IP                      | Application      | 1 point per metric   |
| File                           | Generic          | 1 point per monitor<br><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42.         |
| Formula Composite              | Network          | 1 point per monitor  |
| FTP                            | Network          | 1 point per monitor  |
| HP iLO (Integrated Lights-Out) | Server           | 1 point per metric   |
| HP NonStop Event Log           | Server           | 1 point per monitor<br><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42.         |
| HP NonStop Resources           | Server           | 1 point per object instance<br><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42. |

| Monitor (A-Z)                     | Monitor Category         | License Point Usage  |
|-----------------------------------|--------------------------|--|
| IPMI                              | Server                   | 1 point per metric (Maximum: 120)  |
| JMX                               | Generic                  | 1 point per monitor  |
| LDAP                              | Generic                  | 1 point per monitor  |
| Link Check                        | Web Transaction          | 1 point per monitor  |
| Log File                          | Generic                  | 1 point per monitor  |
| Mail                              | Network                  | 1 point per monitor  |
| MAPI                              | Network                  | 1 point per monitor  |
| Memory                            | Server                   | 1 point per monitor<br><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42. |
| Microsoft Archiving Server        | Virtualization and Cloud | 1 point per metric<br><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42.  |
| Microsoft A/V Conferencing Server | Virtualization and Cloud | 1 point per metric<br><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42.  |
| Microsoft ASP Server              | Application              | 1 point per metric   |

| Monitor (A-Z)                                     | Monitor Category         | License Point Usage   |
|---|--------------------------|---|
| Microsoft Director Server                         | Virtualization and Cloud | 1 point per metric<br><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42. |
| Microsoft Edge Server                             | Virtualization and Cloud | 1 point per metric<br><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42. |
| Microsoft Exchange 2007/2010                      | Application              | 1 point per metric  |
| Microsoft Exchange 2003 Mailbox                   | Application              | 3 points per monitor  |
| Microsoft Exchange 2000/2003/2007 Message Traffic | Application              | 5 points per monitor  |
| Microsoft Exchange 5.5 Message Traffic            | Application              | 5 points per monitor  |
| Microsoft Exchange 2003 Public Folder             | Application              | 5 points per monitor  |
| Microsoft Front End Server                        | Virtualization and Cloud | 1 point per metric<br><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42. |

| Monitor (A-Z)                       | Monitor Category         | License Point Usage  |
|-------------------------------------|--------------------------|--|
| Microsoft Hyper-V                   | Virtualization and Cloud | 1 point for each monitored VM or physical server.<br><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42. |
| Microsoft IIS Server                | Application              | 1 point per metric   |
| Microsoft Mediation Server          | Virtualization and Cloud | 1 point per metric<br><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42.                                |
| Microsoft Monitoring and CDR Server | Virtualization and Cloud | 1 point per metric<br><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42.                                |
| Microsoft Registrar Server          | Virtualization and Cloud | 1 point per metric<br><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42.                                |
| Microsoft SQL Server                | Database                 | 1 point per metric   |
| Microsoft Windows Dial-up           | Network                  | 1 point per monitor  |



| Monitor (A-Z)                         | Monitor Category | License Point Usage   |
|---------------------------------------|------------------|---|
| Microsoft Windows Event Log           | Server           | 1 point per monitor<br><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42.  |
| Microsoft Windows Media Player        | Media            | 1 point per metric  |
| Microsoft Windows Media Server        | Media            | 1 point per metric  |
| Microsoft Windows Performance Counter | Server           | 1 point per monitor<br><b>Note:</b> No points are consumed by this monitor if:<br><ul style="list-style-type: none"> <li>▶ It is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42.</li> <li>▶ If SiteScope is connected to HP Operations Manager.</li> </ul> |
| Microsoft Windows Resources           | Server           | 1 point per object instance<br><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42.  |
| Microsoft Windows Services State      | Server           | 1 point per monitor<br><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42.  |
| Network Bandwidth                     | Network          | 1 point per metric  |
| News                                  | Application      | 1 point per monitor   |

| Monitor (A-Z)                   | Monitor Category | License Point Usage  |
|---------------------------------|------------------|--|
| Oracle 10g Application Server   | Application      | 1 point per metric   |
| Oracle 9i Application Server    | Application      | 1 point per metric (maximum: 7)  |
| Oracle Database                 | Database         | 1 point per metric   |
| Ping                            | Network          | 1 point per monitor<br><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42. |
| Port                            | Network          | 1 point per monitor<br><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42. |
| Radius                          | Application      | 1 point per metric   |
| Real Media Player               | Media            | 1 point per metric   |
| Real Media Server               | Media            | 1 point per metric   |
| SAP CCMS                        | Application      | 1 point per metric   |
| SAP CCMS Alert                  | Application      | 1 point per metric   |
| SAP Java Web Application Server | Application      | 1 point per metric   |
| SAP Performance                 | Application      | 1 point per metric   |
| SAP Work Processes              | Application      | 1 point per metric   |
| Script                          | Generic          | 1 point per monitor  |

| Monitor (A-Z)             | Monitor Category         | License Point Usage   |
|---------------------------|--------------------------|---|
| Service                   | Server                   | 1 point per monitor<br><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42.  |
| Siebel Application Server | Application              | 1 point per metric  |
| Siebel Log                | Application              | 1 point per monitor   |
| Siebel Web Server         | Application              | 1 point per metric  |
| SNMP                      | Network                  | 1 point per monitor   |
| SNMP by MIB               | Network                  | 1 point per metric  |
| SNMP Trap                 | Network                  | 1 point per monitor   |
| Solaris Zones             | Virtualization and Cloud | 1 point for each monitored zone (global or non-global) or physical server.<br><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42. |
| SunONE Web Server         | Application              | 1 point per metric  |
| Sybase                    | Database                 | 1 point per metric  |
| Tuxedo                    | Application              | 1 point per metric  |
| UDDI Server               | Application              | 1 point per monitor   |
| UNIX Resources            | Server                   | 1 point per object instance selected<br><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42.                                       |

| Monitor (A-Z)  | Monitor Category         | License Point Usage  |
|--|--------------------------|--|
| URL  | Web Transaction          | 1 point per monitor  |
| URL Content  | Web Transaction          | 1 point per monitor  |
| URL List   | Web Transaction          | 1 point per URL  |
| URL Sequence   | Web Transaction          | 1 point per URL (Step)   |
| VMware Host CPU / Memory / Network / State / Storage | Virtualization and Cloud | <p>1 point for each monitored VM or physical server, and 1 point per host.</p> <p><b>Note:</b> While VMware Host monitors are supported by the OS Instance Advanced license, the license does not cover the ESX host and all VMs being monitored—it can be applied to one ESX host or VM (a separate OS license is required to cover each ESX host or VM). No points are consumed by each host or VM that is covered by the OS license.</p> <p>For details, see "OS Instance Advanced License" on page 42.</p> |
| VMware Performance                                   | Virtualization and Cloud | <p>1 point for each monitored VM or physical server.</p> <p><b>Note:</b> No points are consumed by this monitor if it is running on a host covered by the OS Instance Advanced license. For details, see "OS Instance Advanced License" on page 42.</p>  |

| Monitor (A-Z)                 | Monitor Category | License Point Usage   |
|-------------------------------|------------------|---|
| Web Script                    | Web Transaction  | 4 points per transaction run by the monitor. A transaction can include as many URLs as needed. The monitor can include up to 12 measurements per transaction.<br><b>Note:</b> A Web Script monitor can consume more than 4 points if a script run by the monitor has more than 1 transaction. |
| Web Server                    | Server           | 1 point per monitor   |
| Web Service                   | Generic          | 1 point per monitor   |
| WebLogic Application Server   | Application      | 1 point per metric  |
| WebSphere Application Server  | Application      | 1 point per metric  |
| WebSphere MQ Status           | Application      | 1 point per instance  |
| WebSphere Performance Servlet | Application      | 1 point per metric  |
| XML Metrics                   | Generic          | 1 point per metric  |

---

**Note:** Technology Integration (EMS) monitors, which are monitored using SiteScope in System Availability Management (SAM) Administration, do not require a SiteScope license and consume no SiteScope license points. Instead, they use EMS points which are counted together with SAM points under the System Availability Management Reports and Administration license in License Management. For details on License Management, see "License Management Overview" in *Platform Administration*.

---

## License Point Usage For Solution Templates

Solution templates are optimized monitor templates that include both optional and standard monitor types. Access to the template and the template-specific monitor types requires an extension license. Purchase of the extension license also includes access to Best Practices documentation for the specific solution template.

License point usage is based on the solution template cost, which is based on the number of points consumed by the monitors deployed by the template (each monitor has its own point consumption).

The table below displays the license points cost for solution templates that were configured on HP test environments. Note that license point consumption varies from one environment to another, depending on the size of the environment being monitored and the number of counters selected.

| Solution Template                                | Typical License Point Usage |
|--|-----------------------------|
| Active Directory with Global Catalog             | 34                          |
| Active Directory with no Global Catalog          | 33                          |
| AIX Host   | 13                          |
| ASP.NET  | 20                          |
| ASP.NET Applications                             | 1                           |
| HP Quality Center Application Server for UNIX    | 11                          |
| HP Quality Center Application Server for Windows | 11                          |
| HP Quality Center 10.0 License Status            | 12                          |
| HP Quality Center 9.2 License Status             | 6                           |
| HP QuickTest Professional License Server         | 3                           |
| HP Service Manager for UNIX                      | 48                          |
| HP Service Manager for Windows                   | 12                          |
| JBoss Application Server 4.x                     | 3                           |

| Solution Template                             | Typical License Point Usage  |
|---|--|
| Linux Host                                    | 13   |
| Microsoft Exchange 2000                       | 40   |
| Microsoft Exchange 2003                       | 49   |
| Microsoft Exchange 2007                       | 83   |
| Microsoft Exchange 2010                       | 83   |
| Microsoft Exchange 5.5                        | 39   |
| Microsoft IIS 6                               | 98   |
| Microsoft IIS 7.x                             | 79   |
| Microsoft Lync Server 2010                    | 106 points for one instance of each Lync Server role.<br><br>(Additional points are used when deploying subtemplates for different machines with the same role.) |
| Microsoft SharePoint 2010                     | 74   |
| Microsoft SQL Server                          | 18   |
| Microsoft SQL Server 2008 R2                  | 43   |
| Microsoft Windows Host                        | 13   |
| .NET CLR Data                                 | 1  |
| Oracle Database 9i and 10g                    | 202  |
| SAP NetWeaver Application Server              | 13   |
| SAP R/3 Application Server                    | 13   |
| Siebel Application Server 6.x-7.x for UNIX    | 93   |
| Siebel Application Server 6.x-7.x for Windows | 91   |
| Siebel Application Server 8.x for UNIX        | 98   |

| Solution Template                         | Typical License Point Usage  |
|---|--|
| Siebel Application Server 8.x for Windows | 101  |
| Siebel Gateway Server for UNIX            | 6  |
| Siebel Gateway Server for Windows         | 6  |
| Siebel Web Server for UNIX                | 19   |
| Siebel Web Server for Windows             | 19   |
| Solaris Host                              | 13   |
| VMware Host                               | <p>(Total number of hosts + Total number of VMs) * 5 (the number of monitors in the solution template).</p> <p><b>Example:</b> vCenter with 100 hosts and 1600 VMs:<br/> <math>(1600+100)*5 = 8500</math> points</p> |
| WebLogic 6.x, 7.x, 8.x Application Server | 51   |
| WebLogic 9.x-10.x Application Server      | 63   |
| WebSphere 5.x Application Server          | 20   |
| WebSphere 6.x Application Server          | 24   |



## Estimating the Number of License Points

The number of license points that you purchase depends on how you plan to deploy SiteScope and what level of systems and services you want to monitor. The following are some guidelines for estimating the number of license points you need.

This section includes the following topics:

- "Server Health Monitoring" on page 57
- "Web Process and Content Monitoring" on page 58
- "Application Performance Monitoring" on page 58
- "Network Monitoring" on page 59
- "Purchasing Monitor Points" on page 60

### Server Health Monitoring

The number of points for Server Health Monitoring is based primarily on the number of server machines you want to monitor. Each server to be monitored requires one point for each of the following:

- CPU monitoring
- each hard disk or key disk partition
- memory
- each key server process or service
- each key file, log, or directory

## Web Process and Content Monitoring

The number of points for Web process and content monitoring is based on the number of Web-based processes and pages you want to monitor. Web-based processes include any sequence of Web pages. For example, logging into a secure server to verify account balances and then logging out. In many cases, the sequences of URLs includes the same path with different destination pages. For online services, it may also be necessary to check back-end databases to confirm that data modified using the Web interface is being updated correctly. Other processes may include downloading files, and sending and receiving automated email messages.

- ▶ For monitoring each Web-based URL sequence, you need one sequence monitor instance for each Web-based process to be monitored, with one point for each URL or step in the sequence.
- ▶ For monitoring other Internet pages or processes, you need one point for each file download, email verification, or individual Web page content to be monitored.

## Application Performance Monitoring

Monitoring application performance is an important tool in assuring the availability of network-based services and detecting performance problems. Because of the complexity of many applications and systems, it is also the most difficult in terms of estimating the number of monitor points needed. SiteScope's flexible licensing model makes it easy to modify your monitoring capacity to fit your needs.

The number of points for Application Performance Monitoring is based on:

- ▶ the number of applications deployed
- ▶ the types of applications
- ▶ the number of performance metrics that are to be monitored

The performance metrics for some applications, such as some Web servers, may be available with a single monitor instance and with a metric count of less than 10 metric points. For example, an Apache Web server presents its performance metrics on a single URL that includes the total number of accesses, the server uptime, and requests per second. Other applications and systems may involve multiple server addresses, modules, and metrics that require multiple monitor instances. Some applications may also be integrated with a database application to be monitored.

The following are guidelines for estimating points for application monitoring depending on how the data is accessed:

- ▶ one application monitor instance for each application, with one point for each performance metric to be monitored
- ▶ one monitor instance for each application status URL, with one point for each performance metric to be monitored

## **Network Monitoring**

Network monitoring includes checking both connectivity and the availability of network services that permit users to access and use the network. This includes monitoring services like DNS, DHCP, LDAP, and Radius. Depending on your network hardware and configuration, you may also be able to access network performance statistics by querying network infrastructure using SNMP using the SiteScope SNMP monitor type.

The following are guidelines for estimating the number of points for network monitoring:

- ▶ one point for each key network destination
- ▶ one point for each key network service (for example, DNS or LDAP)
- ▶ one point for each metric to be monitored over SNMP

## Purchasing Monitor Points

SiteScope Monitor points are sold in sets of 50, 100, 500, and 2000 point blocks to provide flexibility in deployment of monitors. For example, a block of 100 points enables you to set up many monitoring options:

- ▶ 10 application monitors to watch five performance metrics each ( $10 \times 5 = 50$  points)
- ▶ a combination of two URL sequence monitors that traverse 10 transaction steps each ( $2 \times 10 = 20$  points)
- ▶ 30 1-point network service or server monitors ( $30 \times 1 = 30$  points)

You could also use the same block of 100 points to set up:

- ▶ 10 application monitors watching one metric each ( $10 \times 1 = 10$  points)
- ▶ one URL Sequence monitor with five steps (5 points)
- ▶ 85 Network Service or Server monitors (85 points)

When you install SiteScope, it includes a free evaluation license. To use SiteScope beyond the evaluation period, you must request and activate a general license key for your copy of SiteScope. For more information on purchasing monitor points, visit the HP License Key Delivery Service site (<https://webware.hp.com/licensinghome/hppwelcome.asp>).

## Adding SiteScope Licenses

After you install SiteScope, you can add to your licensing at any time. For information on how to obtain a new or additional monitoring licenses, visit the HP License Key Delivery Service site (<https://webware.hp.com/Welcome.asp>).

When you receive your license file from HP, import the license keys into SiteScope using the browser interface.

### To add a license in SiteScope:

- 1** From a Web browser, open the SiteScope instance you want to modify. The SiteScope service or process must be running.
- 2** Select **Preferences > General Preferences**, and expand the **Licenses** pane.
- 3** Enter the path to your SiteScope license file in the **License file** box, or click the **Select** button, and select the license file.
- 4** Click **Import**. After licenses have been successfully imported, information about the imported licenses is displayed in the licenses table. This includes the license type, description, expiration date, and the total number of monitor points permitted by the license.



# Part II

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## Before Installing SiteScope





# 6

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## Before You Install SiteScope

**This chapter includes:**

- ▶ Installation Overview on page 66
- ▶ System Requirements on page 68
- ▶ Certified Configurations on page 75
- ▶ SiteScope Capacity Limitations on page 76
- ▶ SiteScope Support Matrices on page 76

## Installation Overview

There are several planning steps and actions you should consider before you install SiteScope to facilitate the deployment and management of your monitoring environment.

The following is an overview of the steps involved in deploying the SiteScope application.

### 1 Prepare a server where the SiteScope application is to be installed and run.

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#### Note:

- ▶ It is recommended not to install more than one SiteScope on a single machine.
  - ▶ If upgrading from an earlier version of SiteScope, check the current configuration for end of life monitors and make a backup copy of key SiteScope data. For more information, see "Upgrading SiteScope" on page 77.
  - ▶ If you plan to use SiteScope Failover Manager to provide backup monitoring availability in case of a SiteScope server failure, you must install SiteScope on a shared resource. For details, see the *HP SiteScope Failover Manager Guide* PDF located in `<SiteScope root directory>\sisdocs\pdfs\SiteScopeFailover.pdf`.
- 

### 2 Obtain the SiteScope installation executable.

- 3 Create a directory where the application is installed and set user permissions as necessary.**

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**Note:** You must create a new directory for installation of SiteScope 11.10. Do not install version 11.10 into a directory used for a previous version of SiteScope.

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- 4 Run the SiteScope installation executable or installation script, directing the script to install the application into the location you have prepared.**

For more information, see "Installing SiteScope" on page 93.

- 5 Restart the server if necessary (Windows installations only).**

- 6 Confirm that SiteScope is running by connecting to it using a compatible Web browser.**

For more information, see "Getting Started with SiteScope" on page 227.

- 7 Perform post-installation steps to prepare SiteScope for production use.**

For more information, see "Post-Installation Administration" on page 223.

## System Requirements

This section describes the minimum system requirements and recommendations for running SiteScope on the supported operating systems.

---

**Note:**

- ▶ Before beginning the installation, review the information in the SiteScope Release Notes file for any last minute notes and limitations regarding the installation process.
- ▶ SiteScope can be installed as a 32-bit application over 32-bit or 64-bit environments for the supported Windows, and Solaris, and Linux operating systems. It can also be installed as a 64-bit application over a 64-bit environment for the supported Windows, and Solaris, and Linux operating systems.
- ▶ For troubleshooting and limitations for installing SiteScope on different environments, see "Troubleshooting and Limitations" on page 129.

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This section includes the following topics:

- ▶ "Server System Requirements for Windows" on page 69
- ▶ "Server System Requirements for Solaris" on page 70
- ▶ "Server System Requirements for Linux" on page 70
- ▶ "Server System Requirements for VMware" on page 71
- ▶ "Support for 64-Bit Environments" on page 74
- ▶ "Client System Requirements" on page 74

## Server System Requirements for Windows

Use these system requirements when installing SiteScope on Windows platforms:

|                                       |  |
|---------------------------------------|--|
| <b>Computer/Processor</b>             | 800 MHz or higher  |
| <b>Operating System</b>               | <p>32-bit Support:</p> <ul style="list-style-type: none"> <li>▶ Microsoft Windows 2003 SP1, SP2 Standard/Enterprise Edition</li> <li>▶ Microsoft Windows Server 2003 R2 SP1, SP2 Enterprise Edition</li> <li>▶ Microsoft Windows Server 2008 SP2 Standard/Enterprise Edition (supported on Windows Server 2008 SP2 Standard/Enterprise Edition host and Hyper-V guest (32 or 64-bit) hosted on Windows Server 2008 R2)</li> </ul> <p>64-bit Support:</p> <ul style="list-style-type: none"> <li>▶ Microsoft Windows Server 2003 SP2 Standard/Enterprise Edition</li> <li>▶ Microsoft Windows Server 2008 SP2 Enterprise Edition</li> <li>▶ Microsoft Windows Server 2008 R2 Enterprise Edition (supported on Windows Server 2008 R2 host with Hyper-V enabled, and on Windows Server 2008 SP2 (32 or 64-bit) guests on this host and on host without Hyper-V; also supported on Windows 2008 R2 Hyper-V guests)</li> </ul> |
| <b>Memory</b>                         | 1 GB minimum (2 GB or more is recommended)   |
| <b>Free Hard Disk Space</b>           | 2 GB or more (10 GB or more is recommended)  |
| <b>Java Plug-in (to view applets)</b> | JRE 1.6.0_14 or later  |

## Server System Requirements for Solaris

Use these system requirements when installing SiteScope on Solaris platforms:

|                                       |   |
|---------------------------------------|---|
| <b>Computer/Processor</b>             | Sun 400 MHz UltraSparc II Processor or higher   |
| <b>Operating System</b>               | <ul style="list-style-type: none"> <li>▶ Solaris 9 (32-bit) with latest recommended patch cluster</li> <li>▶ Solaris 10 (32 or 64-bit) with latest recommended patch cluster</li> </ul> |
| <b>Memory</b>                         | 1 GB minimum (2 GB or more is recommended)  |
| <b>Free Hard Disk Space</b>           | 2 GB or more (10 GB or more is recommended)   |
| <b>Java Plug-in (to view applets)</b> | JRE 1.6.0_14 or later   |

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**Note:** To view SiteScope Management Reports on Solaris platforms, an X Window system must be running on the SiteScope server.

---

## Server System Requirements for Linux

Use these system requirements when installing SiteScope on Linux platforms:

|                           |  |
|---------------------------|--|
| <b>Computer/Processor</b> | 800 MHz or higher  |
| <b>Operating System</b>   | <ul style="list-style-type: none"> <li>▶ Oracle Enterprise Linux 6.0 (64-bit)<br/><b>Note:</b> The environment must be manually configured before installing SiteScope. For details, see "Installing SiteScope on an Oracle Enterprise Linux Environment" on page 96.</li> <li>▶ Red Hat ES/AS Linux 4, 4.3, 5.2, 5.4 (32-bit)</li> <li>▶ Red Hat ES/AS Linux 5.5 (32 or 64-bit)</li> </ul> <p><b>Note:</b> Red Hat Linux 9 with Native POSIX Threading Library (NPTL) is not supported.</p> |

|                                       |   |
|---------------------------------------|---|
| <b>Memory</b>                         | 1 GB minimum (2 GB or more is recommended)  |
| <b>Free Hard Disk Space</b>           | 2 GB or more (10 GB or more is recommended) |
| <b>Java Plug-in (to view applets)</b> | JRE 1.6.0_14 or later                       |

## Server System Requirements for VMware

The following VMware environments are supported in SiteScope according to the configurations tested below:

|  |  |
|--|--|
| <b>Supported and Tested Environments</b> | <ul style="list-style-type: none"> <li>▶ VMware ESX 3.0</li> <li>▶ VMware VirtualCenter 3.0</li> <li>▶ vSphere 4.1</li> </ul>  |
| <b>Supported Environments Only</b>       | <ul style="list-style-type: none"> <li>▶ VMware VirtualCenter 2.x</li> <li>▶ VMware ESX 2.5 using VirtualCenter 2.x</li> <li>▶ VMware ESX 3.x</li> <li>▶ VMware ESX 3.x using VirtualCenter 3.x</li> <li>▶ VMware vCenter Server 4.0</li> <li>▶ VMware ESX 4.0</li> <li>▶ VMware ESXi 4.0</li> </ul> |

|  |  |
|--|--|
| <p><b>VMware Configuration Tested</b></p>    | <ul style="list-style-type: none"> <li>➤ 4 VMware Virtual Machines (VM) on one physical server</li> <li>➤ Each VM with 2 CPUs at 2.39GHz, 8 GB memory, and 40 GB disk space</li> <li>➤ Storage used is HP EVA 8400/22G</li> <li>➤ Physical server: ESX host is HP BL490c G6 with 8x Intel Xeon x5570 CPU, 72GB RAM with VMware ESX 4.0 U1</li> <li>➤ No other VMs resident on this physical server</li> <li>➤ VMTools installed</li> </ul> <p><b>Note:</b> The resources allocated to the SiteScope VM should not be shared with other VMs.</p>  |
| <p><b>SiteScope Configuration Tested</b></p> | <ul style="list-style-type: none"> <li>➤ Each SiteScope monitors:             <ul style="list-style-type: none"> <li>➤ 33 SUN remote servers</li> <li>➤ 2 Linux remote servers</li> <li>➤ ~100 servers in domain (Microsoft Windows Resources Monitor)</li> <li>➤ 696 Microsoft Windows remote servers</li> </ul> </li> <li>➤ Around 8880 monitors of the following type were created on each SiteScope:             <ul style="list-style-type: none"> <li>➤ CPU</li> <li>➤ Memory</li> <li>➤ Disk Space</li> <li>➤ Microsoft Windows Resources</li> <li>➤ Microsoft Windows Event Logs</li> <li>➤ Microsoft Windows Services State</li> <li>➤ Microsoft Windows Performance Counters</li> <li>➤ Ping</li> <li>➤ Post</li> <li>➤ Service</li> <li>➤ UNIX Resources</li> </ul> </li> <li>➤ Around 900 monitor runs/min.</li> </ul> |



Use these minimum system requirements when installing SiteScope on VMware environments (note that these are recommendations based on a tested environment, and are not support limitations):

|                                       |  |
|---------------------------------------|--|
| <b>Computer/Processor</b>             | 4 Intel Xeon physical processors, 2 GHz each   |
| <b>Operating System</b>               | Microsoft Windows 2003 Standard/Enterprise SP1 (all operating systems supported on the physical server are of course supported on the VM server) |
| <b>Memory (RAM)</b>                   | 4 GB   |
| <b>Free Hard Disk Space</b>           | 20 GB (Hard Disk speed: 7200 rpm)  |
| <b>Network Card</b>                   | 1 physical gigabit Network Interface Card  |
| <b>Other Software</b>                 | VMTools must be installed  |
| <b>Java Plug-in (to view applets)</b> | JRE 1.6.0_14 or later  |

---

**Note:** Monitor capacity and velocity can be significantly impacted by numerous factors including, but not limited to the following: SiteScope server hardware, operating system, patches, third-party software, network configuration and architecture, location of the SiteScope server in relation to the servers being monitored, monitor types and distribution by type, monitor frequency, monitor execution time, Business Service Management integration, and Database Logging. The published maximums should not be assumed to be possible in every environment.

---

## Support for 64-Bit Environments

The following 64-bit environments are supported in SiteScope:

|                         |   |
|-------------------------|---|
| <b>Operating System</b> | <ul style="list-style-type: none"><li>➤ Microsoft Windows Server 2003 SP2 Standard/Enterprise Edition</li><li>➤ Microsoft Windows Server 2008 SP2 Enterprise Edition</li><li>➤ Microsoft Windows Server 2008 R2 Enterprise Edition</li><li>➤ Solaris 10</li><li>➤ Linux 5.5</li><li>➤ Oracle Enterprise Linux 6.0</li></ul> |
|-------------------------|---|

---

**Note:** The following monitors do not support monitoring when SiteScope is installed on a 64-bit environment:

- Microsoft Exchange 2003 Mailbox Monitor
  - Microsoft Exchange 2003 Public Folder Monitor
  - Microsoft Windows Media Player Monitor
  - Real Media Player Monitor
  - Sybase Monitor
  - Tuxedo Monitor
  - Web Script Monitor
- 

## Client System Requirements

SiteScope client is supported by the following:

- All Microsoft Windows operating systems (including Microsoft Windows 7) using Microsoft Internet Explorer 7.x-8.0.
- Firefox 3.0x (certified on clients running on Windows environments only).

## Certified Configurations

The following configuration has been certified in a high load environment for an installation of SiteScope that was integrated with HP Business Service Management.

|                                       |   |   |
|---------------------------------------|---|---|
| <b>Operating System</b>               | Microsoft Windows Server 2003 SP2 Enterprise Edition (32-bit) | Microsoft Windows Server 2003 SP2 Enterprise Edition (64-bit) |
| <b>System Type</b>                    | x86-based PC  | ACPI Multiprocessor x64-based PC                              |
| <b>CPU</b>                            | 4 Intel® Xeon® 5160 physical processors, 3 GHz each           | 4 Intel® Xeon® 5160 physical processors, 3 GHz each           |
| <b>Total Physical Memory (RAM)</b>    | 16 GB   | 16 GB   |
| <b>Java Heap Memory</b>               | 1024 MB   | 2048 - 3072 MB  |
| <b>Total Number of Monitors</b>       | 16,000  | 24,000  |
| <b>Total Number of Remote Servers</b> | 1,250   | 2,500   |
| <b>Monitor Runs per Minute</b>        | 2,000   | 3,500   |

---

### Note:

- Negative Topaz ID errors in the log should be ignored.
  - When working under high load, you should suspend all monitors before connecting to HP Business Service Management for the first time.
-

## SiteScope Capacity Limitations

When SiteScope is integrated with BSM, performing very high load operations might cause problems in SiteScope. Use the following guidelines:

- ▶ Do not run the Publish Template Changes Wizard for over 3,000 monitors at once.
- ▶ Do not run the Monitor Deployment Wizard to create over 3,000 monitors at once.
- ▶ Do not copy/paste over 3,000 monitors in a single action.
- ▶ Do not perform a Global Search and Replace to modify Business Service Management integration properties for over 2,500 monitors at one time.

SiteScope includes a tool that helps you predict system behavior and perform capacity planning for SiteScope. For details, see "SiteScope Capacity Calculator" on page 158.

## SiteScope Support Matrices

For the HP Business Service Management, HP Business Process Monitor, and HP Operations Manager versions supported in this release, refer to the HP SiteScope Support Matrices section in the SiteScope release notes (in SiteScope, select **Help > What's New?**).

# 7

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## Upgrading SiteScope

**This chapter includes:**

- Before Performing the Upgrade on page 78
- Upgrading an Existing SiteScope Installation on page 79
- Using the End of Life Monitor Viewer on page 80
- Naming the SiteScope Directory on page 83
- Backing Up SiteScope Configuration Data on page 83
- Importing Configuration Data on page 84
- Converting Custom Properties to Search/Filter Tags on page 85
- Troubleshooting and Limitations on page 87

## Before Performing the Upgrade

This chapter describes how to upgrade existing SiteScope installations to SiteScope 11.10 with the minimum possible interruption to your system and operations.

SiteScope is designed for backward compatibility. This means you can install newer versions of SiteScope and transfer monitor configurations from an existing SiteScope installation with a minimum of disruption to your monitoring environment.

Before upgrading SiteScope, you should consider the following:

- ▶ Before beginning the upgrade, review the information in the SiteScope Release Notes file for any last minute notes and limitations regarding the upgrade process. Failure to follow procedures listed in the Release Notes could result in unexpected data loss or failure of the upgrade process.
- ▶ You can upgrade to SiteScope 11.10 directly from SiteScope 10.x or later versions by exporting SiteScope configuration data using the Configuration Tool. For versions of SiteScope earlier than 10.00, you must first upgrade to SiteScope 10.x. For versions of SiteScope earlier than 9.00, you must first upgrade to SiteScope 9.x.
- ▶ If your SiteScope configuration contains a group with more than 100 large subgroups, a memory overflow may occur during upgrade to SiteScope 11.10. Before you up, you must grade, you should split the problematic level of subgroups to contain less than 100 subgroups.
- ▶ Since SiteScope version 10.10, the HTTP method for connecting to a UNIX remote server is no longer supported. If during an upgrade, SiteScope finds a UNIX remote server that uses the HTTP method, the upgrade process fails. To avoid this, change the method property in the version to be upgraded to one of the other valid options (ssh, telnet, or rlogin). For a list of affected UNIX remote servers, see the **<SiteScope root directory>\logs\upgrade.log** file.
- ▶ The custom properties mechanism for adding custom property settings to SiteScope monitors was removed from SiteScope version 10.00, and the filtering functionality was replaced by the Tags mechanism. When upgrading from versions of SiteScope earlier than 10.00, you can convert custom properties to Search/Filter Tags. For details, see "Converting Custom Properties to Search/Filter Tags" on page 85.

## Upgrading an Existing SiteScope Installation

It is recommended that you perform the following steps for upgrading:

- 1 Run the End of Life Monitor Viewer to ensure that end of life monitors do not exist in the current deployment.**

For more information, see "Using the End of Life Monitor Viewer" on page 80.

- 2 Install newer versions of SiteScope in a clean directory structure.**

For information on naming the directory, see "Naming the SiteScope Directory" on page 83.

For information on installing SiteScope, see "Installing SiteScope" on page 93.

- 3 Make a backup copy of key SiteScope data using the Configuration Tool from SiteScope 11.10.**

For more information, see "Backing Up SiteScope Configuration Data" on page 83.

- 4 After installation, import monitor configuration data from earlier versions of SiteScope using the Configuration Tool from SiteScope 11.10.**

For more information, see "Importing Configuration Data" on page 84.

- 5 After importing data from earlier versions of SiteScope, start SiteScope by running the batch file/start command shell script.**

To avoid SiteScope restarting itself after an upgrade if it takes longer than 15 minutes for the monitors to run, start SiteScope by running the **go.bat** file from the **<SiteScope root directory>\bin** directory (on Windows platforms), or by running the start command shell script using the syntax **<installpath>/SiteScope/start** (on Solaris or Linux platforms).

## Using the End of Life Monitor Viewer

The End of Life Monitor Viewer is an external tool that you can run on SiteScope configurations on any platform before an upgrade to check if the current configuration has any end of life monitors. Using the End of Life Monitor Viewer, you can prepare the SiteScope configuration for upgrade as follows:

- ▶ View details of end of life monitors (including template monitors). You can see monitor properties, monitor paths, and the recommended alternative monitor for the monitor type.
- ▶ Export this list of monitors with their properties to a .txt file.

---

**Note:** You cannot add, edit, or delete end of life monitors using the End Of Life Monitor Viewer.

---

### Running the End of Life Monitor Viewer

Run the End of Life Monitor Viewer on the SiteScope configuration to ensure that end of life monitors do not exist in the current deployment.

**To run the End of Life Monitor Viewer:**

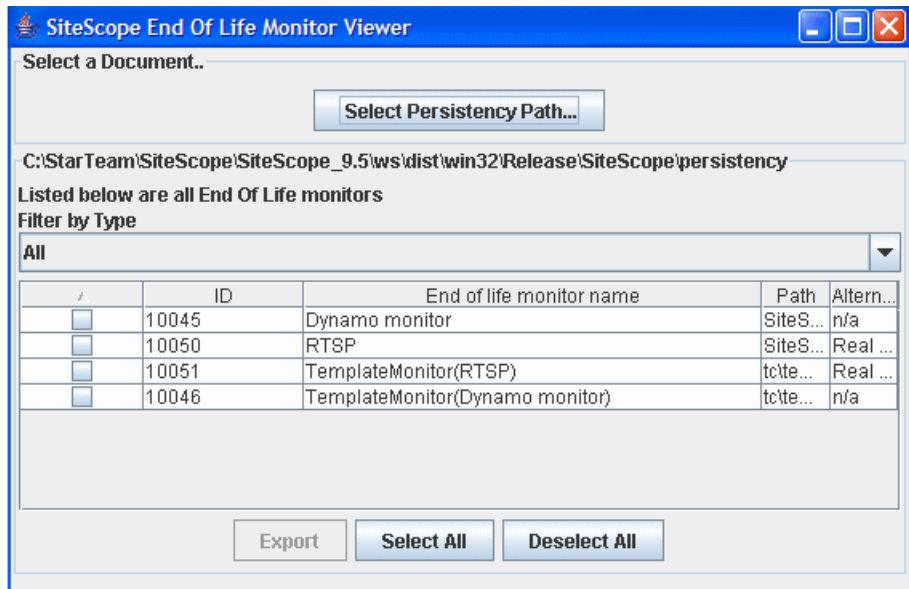
- 1** Insert the installation media containing the SiteScope 11.10 software into the drive on the SiteScope machine you want to upgrade.
- 2** In the `\EndOfLifeMonitorViewer\<platform>` folder, extract the contents of the `upgrade.tools.zip` file to the `<SiteScope root directory>`.
- 3** From the `<SiteScope root directory>\upgrade` folder, run `EndOfLifeMonitorsViewer.bat` on Windows platforms, or `EndOfLifeMonitorsViewer.sh` file on Solaris or Linux platforms. The End of Life Monitor Viewer opens.
- 4** Click the **Select Persistency Path** button. The Open dialog box opens.
- 5** Enter the path to the persistency folder and click **Open**.



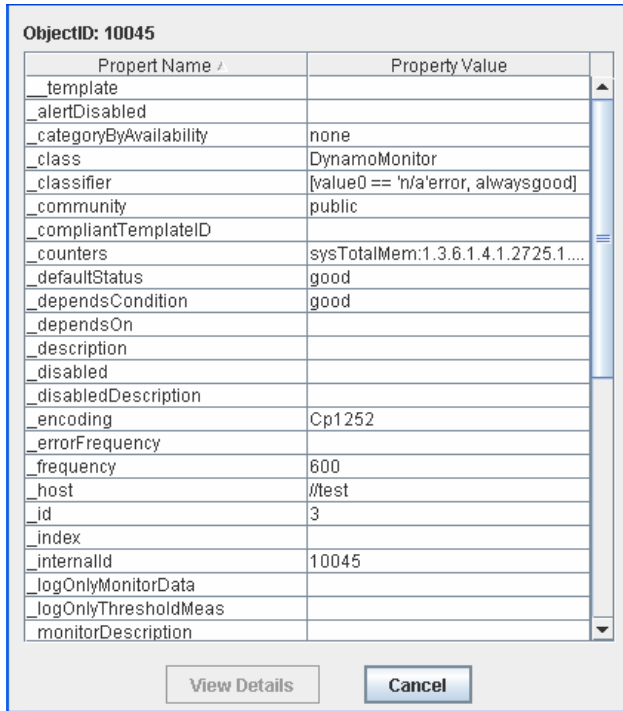
- 6 The End of Life Monitor Viewer checks the SiteScope configuration for end of life monitors, and displays the results.

If the configuration has end of life monitors, the following properties are displayed:

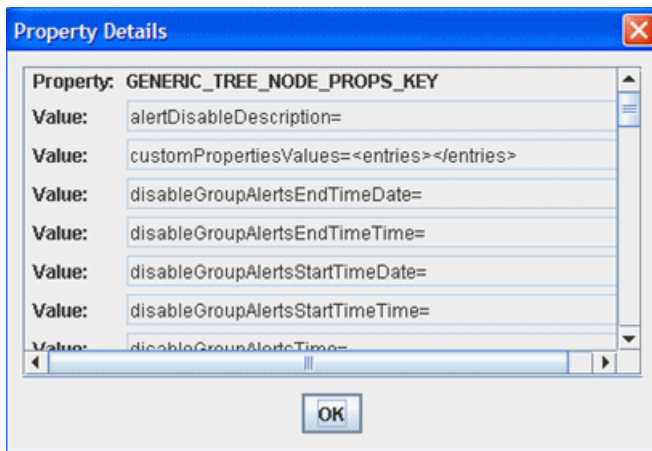
- Monitor ID
- End of life monitor name
- Full Path of the monitor
- Alternative monitor (if one exists)



Double-click a monitor row to display monitor details.



To view property details, select a property and click the **View Details** button.



- 7 To export information about the end of life monitors, select the monitors that you want to include in the .txt file and click **Export**. Enter the file name and location to which you want to save the file, and click **Save**. The selected monitors with their properties are saved in .txt format.
- 8 In the current SiteScope user interface, replace any end of life monitors with the recommended alternative monitors, and delete the end of life monitors.

For the lists of end of life and replacement monitors, see "List of Deprecated SiteScope Monitors" and "List of Deprecated Integration Monitors" in SiteScope Help.

## Naming the SiteScope Directory

The new directory you create for installing SiteScope must be named **SiteScope** and be located in a different directory path. For example, if the original SiteScope directory was C:\SiteScope, the new directory could be C:\11.10\SiteScope.

## Backing Up SiteScope Configuration Data

The simplest way to prepare for a SiteScope upgrade is to use the Configuration Tool to make a backup of your current SiteScope installation directory and all of the subdirectories within the directory. Using the Configuration Tool, you can export SiteScope data such as templates, logs, monitor configuration files, server certificates, scripts, and so forth from your current SiteScope for later import into SiteScope. The user data is exported to a ZIP file.

---

**Note:** When upgrading from earlier versions of SiteScope, it is recommended to export data using the SiteScope 11.10 Configuration Tool to ensure that server certificates and scripts are also included (since earlier versions of the tool did not support exporting server certificates and script).

---

Alternatively, you can manually back up your SiteScope installation. For details, see "Backing up and recovering a SiteScope installation if unable to start SiteScope" on page 235.

---

**Note:** You should make a backup of the <SiteScope>\htdocs directory and copy it to the SiteScope 11.10 directory after an upgrade so that you can see old reports, since this directory is not copied when you export SiteScope data.

---

For details on exporting SiteScope data using the Configuration Tool, see "Using the SiteScope Configuration Tool" on page 135.

Alternatively, you can have SiteScope export SiteScope data as part of the installation process. For details, see "Installing SiteScope" on page 93.

## Importing Configuration Data

After upgrading SiteScope, monitor configuration data can be copied from earlier versions of SiteScope using the Configuration Tool. To ensure that server certificates and scripts are also included, you should import data into SiteScope using the Configuration Tool from SiteScope 11.10. For details, see "Using the SiteScope Configuration Tool" on page 135.

Alternatively, if you manually created a back up, you must delete from the new installation directory all the folders and files that you backed up, and then copy the backed up folders and files to the installation directory. For details, see "Backing up and recovering a SiteScope installation if unable to start SiteScope" on page 235.

## Converting Custom Properties to Search/Filter Tags

Custom properties are no longer supported in SiteScope. When upgrading from SiteScope versions earlier than 10.00, you can convert custom properties to Search/Filter Tags by creating a mapping file, and then running the custom properties conversion tool.

### To convert custom properties to search/filter tags:

- 1 In a text editor, create a mapping file by mapping custom properties to search/filter tags using the following format:

```
<Custom Property Name>,<Custom Property Value>-><Tag Name>,<Tag Value>
```

Where:

<Custom Property Name> is the custom property configured in the **master.config** file.

<Custom Property Value> is the value of the given custom property name above.

<Tag Name> is the name of the tag to add to the monitor (the tag must already exist as a Search/Filter Tag in your system).

<Tag Value> is the value of the tag name above that corresponds to the custom property value.

For example:

```
_custPropSeverity,MINOR->Severity,MINOR
_custPropServiceGroup,Sales->Notification Group,Sales
```

---

**Note:** You must not leave empty spaces between the , < > -> characters in the mapping file.

---

- 2 Save the file.
- 3 Open a command line, and enter the following:
  - For Windows environments:  
<SiteScope root directory>\tools\CustomPropertyToTagTool.bat  
<path to mapping file> <path to SiteScope persistency folder>
  - For UNIX, Linux or Solaris environments:  
<SiteScope root directory>\tools\CustomPropertyToTagTool.sh  
<path to mapping file> <path to SiteScope persistency folder>

For example (on a Windows platform):

```
C:\SiteScope\tools\CustomPropertyToTagTool.bat C:\Desktop\configFile2.txt  
C:\SiteScope\persistency
```

## Troubleshooting and Limitations

This section describes troubleshooting and limitations for SiteScope upgrades.

This section includes:

- "First SiteScope Restart After Upgrade Can Take a Long Time" on page 88
- "SiteScope Fails to Get the Customer ID" on page 88
- "Default Alert Action Is Named According to Action Type" on page 89
- "Business Service Management/ServiceCenter or Service Manager Integration" on page 89
- "Moving SiteScope to a Different Server When Integrated with Business Service Management" on page 90
- "SiteScope Fails to Upgrade" on page 90

---

**Note:** You can also check for other information relating to upgrading SiteScope in the HP Software Self-solve knowledge base (<http://h20230.www2.hp.com/selfsolve/documents>). To enter the knowledge base, you must log on with your HP Passport ID.

---

## First SiteScope Restart After Upgrade Can Take a Long Time

**Problem:** The first SiteScope restart after an upgrade might take a long time (more than 15 minutes). If the monitors have not started to run after 15 minutes, SiteScope restarts itself.

### Possible Solution:

- ▶ To avoid SiteScope restarting itself if it takes longer than 15 minutes for the monitors to run, start SiteScope by running the **go.bat** file from the **<SiteScope root directory>\bin** directory (on Windows platforms), or by running the start command shell script using the syntax **<installpath>/SiteScope/start** (on Solaris or Linux platforms).
- ▶ Disable any monitors that are targeting environments that are not running. This saves time waiting for the system to reply.

## SiteScope Fails to Get the Customer ID

**Problem:** In versions of SiteScope earlier than 9.0, when SiteScope is connected to Business Service Management, SiteScope stores the customer ID in a settings file under **<SiteScope root directory>\cache\persistent\TopazConfiguration**.

When loading SiteScope for the first time after upgrading to 9.x, SiteScope attempts to read the settings file and retrieve the HP Business Service Management connection details. If this file is corrupt (this could be caused by in correctly performing the export configuration), SiteScope might not be able to get the customer ID and tries to retrieve it from HP Business Service Management. If Business Service Management is down during the restart, SiteScope is unable to retrieve the customer ID, and SiteScope restarts itself again.

**Possible Solution:** Make sure that any HP Business Service Management that is connected to SiteScope is up and running before starting SiteScope after an upgrade.



## Default Alert Action Is Named According to Action Type

**Problem:** Alert actions were added to SiteScope 9.0. When upgrading to any version of SiteScope 9.0 or later, a default alert action is created that is named according to the action type (for example, Email, Pager, or SMS). This might be a problem if you want the default name to be concatenated with the alert holding the action.

**Possible Solution:** Before upgrading, open the **master.config** file located in `<SiteScope root directory>\groups` and change the `_AlertActionCompositeNameDelimiter` key to contain the delimiter you want to have in the concatenation.

## Business Service Management/ServiceCenter or Service Manager Integration

This note is relevant if you are upgrading SiteScope from a pre-10.00 version and are working with the Business Service Management/ServiceCenter or Service Manager integration. When setting up the ServiceCenter monitor in SiteScope, a file called **peregrine.jar** is created and placed in the **WEB-INF\lib** directory on the SiteScope machine. This file must be backed up before upgrading SiteScope or it will be deleted during the upgrade. After the upgrade is complete, copy the backed up **peregrine.jar** file back to the **WEB-INF\lib** directory.

## Moving SiteScope to a Different Server When Integrated with Business Service Management

This process is relevant if you are moving your SiteScope server to new hardware (with a new host name and IP address) and you are working with the Business Service Management integration. Perform the following steps to minimize the impact on the integration:

- 1 Make a backup of your current SiteScope installation. For details, see "Backing Up SiteScope Configuration Data" on page 83.
- 2 Install SiteScope on the new hardware, and import the SiteScope configuration data to the SiteScope installation directory. For details, see "Importing Configuration Data" on page 84.
- 3 Configure the SiteScope server with the same port number that was used on the old hardware.
- 4 If you are working with SiteScope versions earlier than 10.10, perform the following in Business Service Management:
  - ▶ Update the relevant fields for the SiteScope profile in the New SiteScope page.
  - ▶ Update the information about the SiteScope machine in the HOSTS table.

### SiteScope Fails to Upgrade

If the upgrade process fails, check the **upgrade.log** file located in the **<SiteScope root directory>\logs** directory for reasons for the upgrade failure.

If the upgrade process fails when installing SiteScope on a Windows environment, SiteScope keeps trying to perform a restart.

**Possible Solution:** Perform the SiteScope installation again.

# Part III

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## Installing SiteScope



# 8

---

## Installing SiteScope

### **This chapter includes:**

- ▶ Installation Flow on page 93
- ▶ Preparing for Solaris or Linux Installation on page 95
- ▶ Installing SiteScope on an Oracle Enterprise Linux Environment on page 96
- ▶ Preparing for a 64-Bit Installation on page 96
- ▶ Installing Using the Installation Wizard on page 97
- ▶ Installing on Solaris or Linux Using Console Mode on page 121
- ▶ Troubleshooting and Limitations on page 129

### **Installation Flow**

SiteScope is available as a self-extracting executable file and packages folder that can be downloaded from the HP Web site and is also available on DVD. SiteScope is installed on a single server, and run as a single application on Windows platforms, or as a single application or various processes on Solaris or Linux platforms.

#### **1 Prepare for the SiteScope 11.10 installation (for SiteScope installations on Solaris or Linux only).**

For details, see "Preparing for Solaris or Linux Installation" on page 95.

## 2 Install SiteScope 11.10.

- ▶ For details on installing on Windows, see "Installing Using the Installation Wizard" on page 97.
  - ▶ SiteScope for Solaris and SiteScope for Linux have the following installation options:
    - ▶ User interface executable (installation wizard). For details, see "Installing Using the Installation Wizard" on page 97.
    - ▶ Console mode installation script using command line input. For details, see "Installing on Solaris or Linux Using Console Mode" on page 121.
  - ▶ You can also install SiteScope using a silent installation. For details, see "Installing SiteScope in Silent Mode" on page 133.
- 

### Note:

- ▶ If there is an existing version of SiteScope installed, you must uninstall it before installing SiteScope 11.10.
  - ▶ If you previously exported SiteScope data using the Configuration Tool (for details, see "Using the SiteScope Configuration Tool" on page 135), you can import the user data ZIP file.
  - ▶ If you have third-party middleware and drivers, you must copy or install them manually.
- 

## 3 Connect to SiteScope.

For details, see "Connecting to SiteScope" on page 230.

## Preparing for Solaris or Linux Installation

Depending on your environment, preparation for installation of SiteScope on Solaris or Linux involves selecting a suitable installation location and setting account permissions.

### To prepare for installation of SiteScope on Solaris or Linux:

- 1 Verify that the installation location for the SiteScope application (`/opt/HP/SiteScope`) has access to sufficient disk space for the installation and operation of SiteScope.
- 2 Create a non-root user account that runs the SiteScope application, and set account permissions to `/opt/HP/SiteScope` for this user. Set the default shell for the account. For details, see "Configuring a Non-Root User Account with Permissions to Run SiteScope" on page 26.

---

### Note:

- The Solaris and Linux installation directory cannot be changed during installation, and it is not recommended to change it after installation is complete.
  - While SiteScope requires highly privileged account permissions to enable the full range of server monitoring, it is recommended not to run SiteScope from the root account and not to configure SiteScope to use the root account to access remote servers.
  - You can also install SiteScope using a silent installation. For details, see "Installing SiteScope in Silent Mode" on page 133.
-

## Installing SiteScope on an Oracle Enterprise Linux Environment

Before SiteScope (64-bit) can be installed on Oracle Enterprise Linux 6.0 (64-bit), the following dependencies must be installed on the environment:

- ▶ glibc-2.12-1.25.el6.i686.rpm
- ▶ glibc-common-2.12-1.25.el6.i686.rpm
- ▶ nss-softokn-freebl-3.12.9-3.el6.i686.rpm
- ▶ libXau-1.0.5-1.el6.i686.rpm
- ▶ libxcb-1.5-1.el6.i686.rpm
- ▶ libX11-1.3-2.el6.i686.rpm

You can install the dependencies, using the yum package manager provided in Oracle Enterprise Linux, by running the command:

```
yum install -y glibc glibc-common nss-softokn-freebl libXau libxcb libX11 libXext
```

These dependencies can be found in the default repositories (`/etc/yum.repos.d`) for all Red Hat-based systems.

## Preparing for a 64-Bit Installation

Before you install SiteScope be aware that:

- ▶ The Microsoft Exchange 2003 Mailbox, Microsoft Exchange 2003 Public Folder, Microsoft Windows Media Player, Real Media Player, Sybase, Tuxedo, and Web Script monitors do not support working with the 64-bit version of SiteScope, so if you plan to work with any one of these monitors, it is recommended to install the SiteScope 32-bit version.
- ▶ The 32-bit processes can only access 4 GB of virtual memory, while 64-bit processes can access 8 TB of virtual memory address space and increase the monitoring capacity of SiteScope.



- ▶ The SiteScope 64-bit version consumes up to 3 times more memory than the SiteScope 32-bit version. Accordingly, if you are using a SiteScope 64-bit version you should manually increase the JVM heap size on the server, as described in "Using the SiteScope Configuration Tool" on page 135.
- ▶ The installation limitations are as follows:

| Installer\Operating System | 32-bit    | 64-bit    |
|----------------------------|-----------|-----------|
| 32-bit                     | Supported | Supported |
| 64-bit                     | N/A       | Supported |

## Installing Using the Installation Wizard

Use the following steps to install SiteScope on supported Windows, Solaris, or Linux environments using the installation wizard. For the list of supported environments, see "System Requirements" on page 68.

The installation wizard automatically executes if X11 libraries have already been installed on the server. If these libraries are not installed, you can either:

- ▶ Install SiteScope in graphic mode on a machine without an X11 server. For details, see "Installing SiteScope Using the Installation Wizard on a Machine Without X11 Server" on page 120.
- ▶ Install SiteScope on Solaris or Linux platforms in console mode. For details, see "Installing on Solaris or Linux Using Console Mode" on page 121.

---

**Note:** You can also install SiteScope using a silent installation. For details, see "Installing SiteScope in Silent Mode" on page 133.

---

**To install SiteScope:**

- 1** Insert the installation media containing the SiteScope software into the drive on the machine where you want to install SiteScope. (Alternatively, you can download the SiteScope archive from the HP Downloads site.)
- 2** Run the SiteScope installation according to your operating system.

**For Windows:**

Enter the location from which you are installing SiteScope according to your operating system and architecture, followed by:

**HPSiteScope\_11.10\_setup.exe.**

For example, to install SiteScope on a Windows 32-bit operating system, run

<DVD\_ROOT>\Windows\_Setup\32bit\HPSiteScope\_11.10\_setup.exe.

**For Solaris or UNIX:**

---

**Note:** SiteScope installation using the installation wizard is not supported for a 64-bit installation on Solaris or Linux.

---

- a** Log in to the server as user **root**.
  - b** Move to the directory of the DVD drive where the installation files can be found according to your operating system and architecture.
  - c** Run the script **./HPSiteScope\_11.10\_setup.bin**.
- 

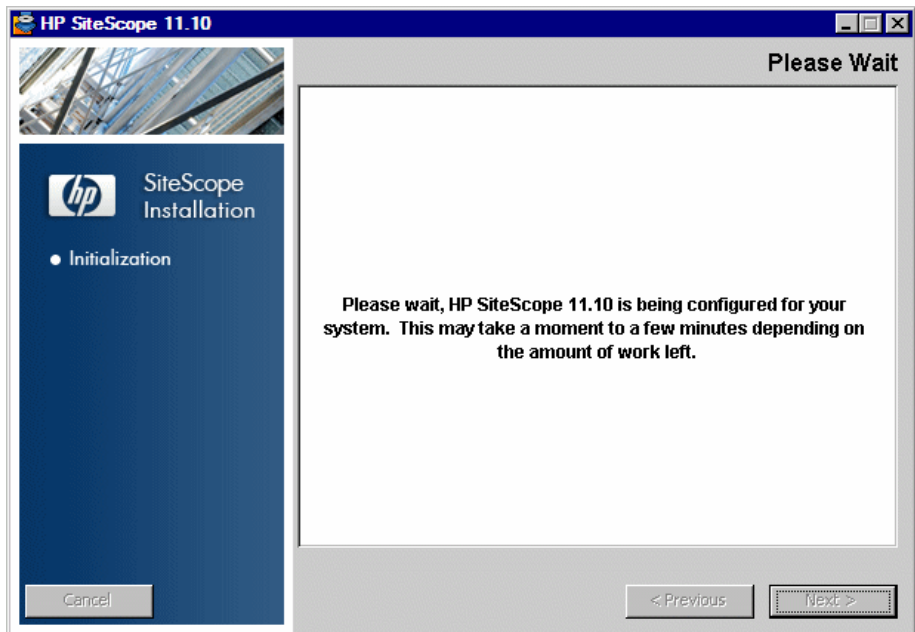
**Note:** If your server has Microsoft Terminal Server service running, the service must be in **Install Mode** when you install SiteScope. If the service is not in the correct mode, the wizard gives you an error message and then exits the installation. Change to install mode using the **change user** command. For details, refer to the Microsoft support site (<http://support.microsoft.com/kb/320185>).

---

3 The Choose Locale screen is displayed.

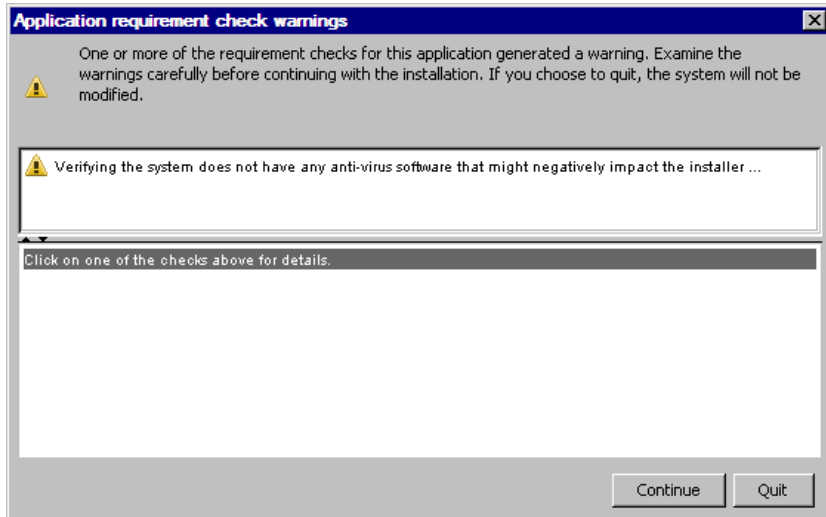


Click **OK** to continue with the installation. The Initialization screen is displayed.



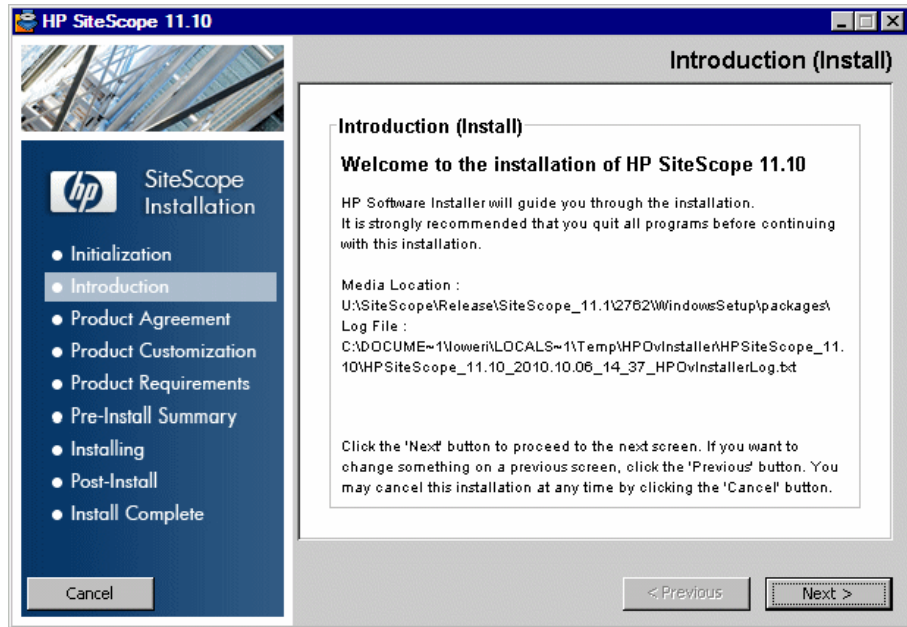
If the Installer detects any anti-virus program running on your system, it prompts you to examine the warnings before you continue with the installation.

- 4 Read the warnings, if any, that appear in the **Application requirement** check warnings screen and follow the instructions as described in the screen.

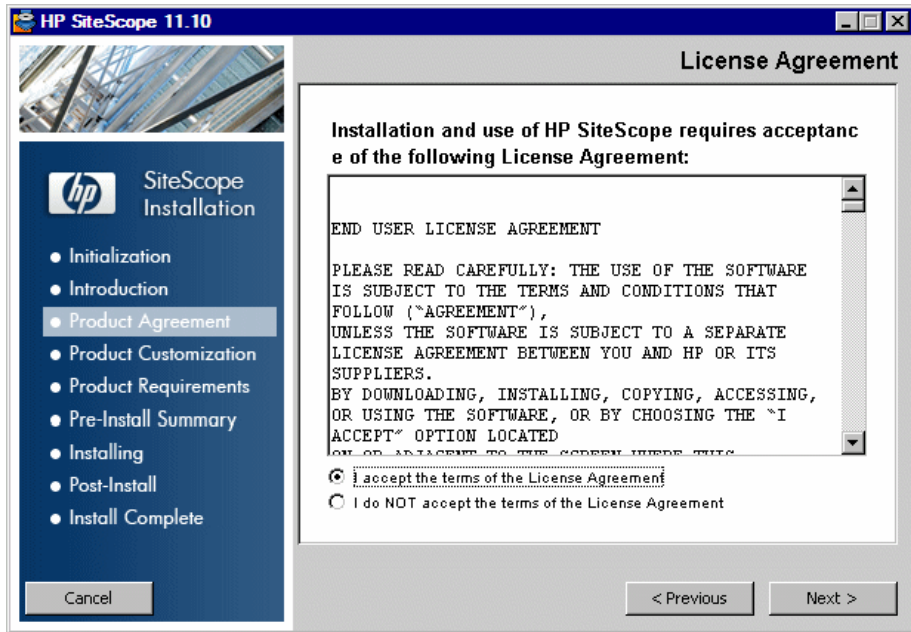


Click **Continue** to continue with the installation.

5 In the Introduction (Install) screen that opens, click **Next**.



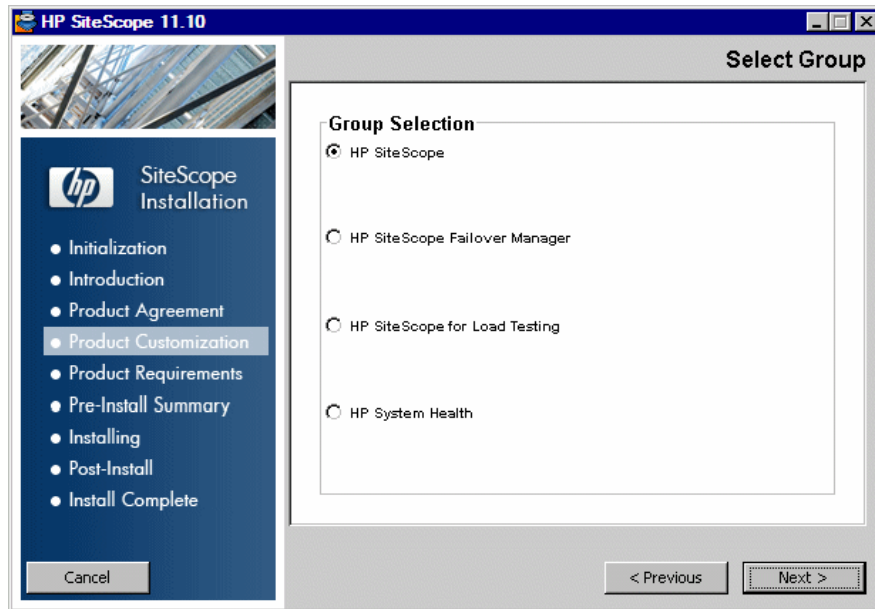
6 The license agreement screen opens.



Read the SiteScope License Agreement.

To install SiteScope, select **I accept the terms of the License Agreement**, and then click **Next**.

- 7 In the Product Customization screen, select the SiteScope setup type.



- **HP SiteScope.** This is the standard SiteScope installation.
- **HP SiteScope Failover Manager.** This setup type enables you to use SiteScope Failover Manager as a backup for monitoring infrastructure availability if a primary SiteScope server fails.
- **HP SiteScope for Load Testing.** This setup type is used with an HP LoadRunner or HP Performance Center installation only. It enables users to define and use SiteScope monitors on a LoadRunner or Performance Center application. SiteScope provides additional monitoring that complements the native LoadRunner and Performance Center monitors. For more details, see the relevant LoadRunner or Performance Center documentation.

---

**Note:** This installation option is not available when installing on Solaris or Linux platforms.

---

- **HP System Health.** This setup type is used with an HP Business Service Management installation only. It uses the SiteScope monitoring system to check configurations and ensure the system health of a Business Service Management installation. For details, see "System Health" in *Platform Administration* in the HP Business Service Management Documentation Library.

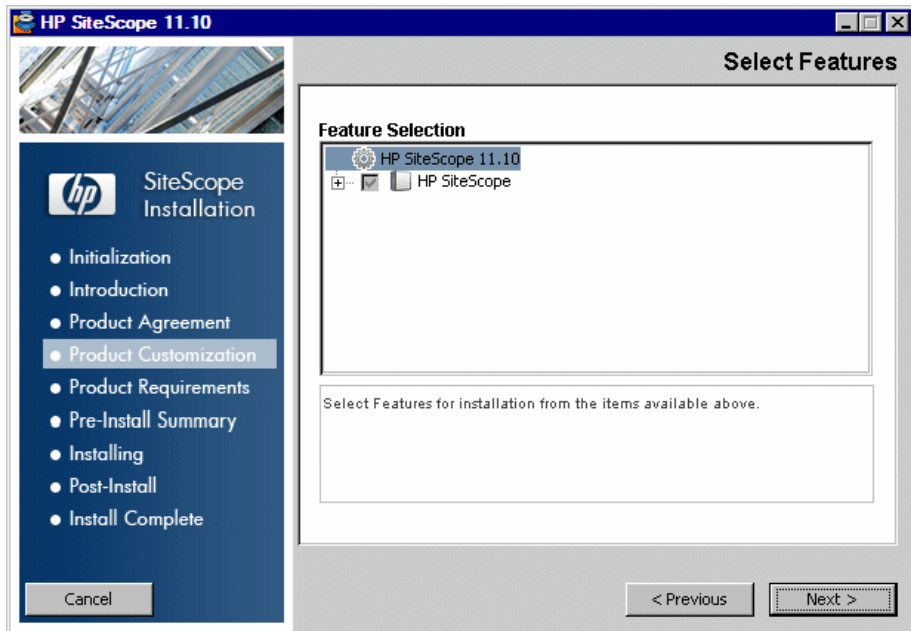
---

**Note:** This installation option is not available when installing on Solaris or Linux platforms.

---

Click **Next** to continue.

- 8 The Select Features screen opens, displaying the HP SiteScope folder.

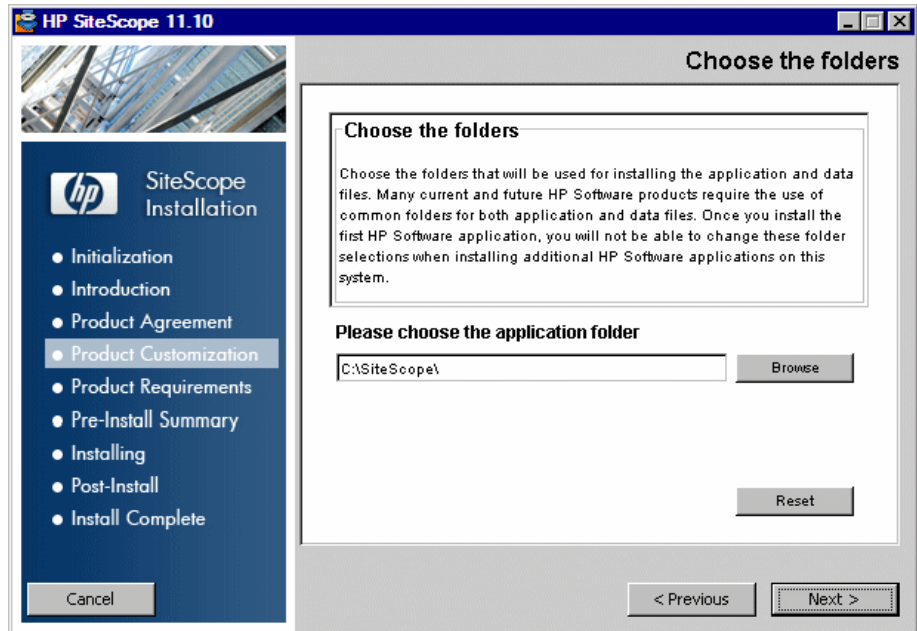


Click **Next** to continue.



- 9 If installing on Solaris or Linux platforms, SiteScope is automatically installed in the `/opt/HP/SiteScope/` folder. Skip to step 10 on page 107.

The Choose the folders screen opens.



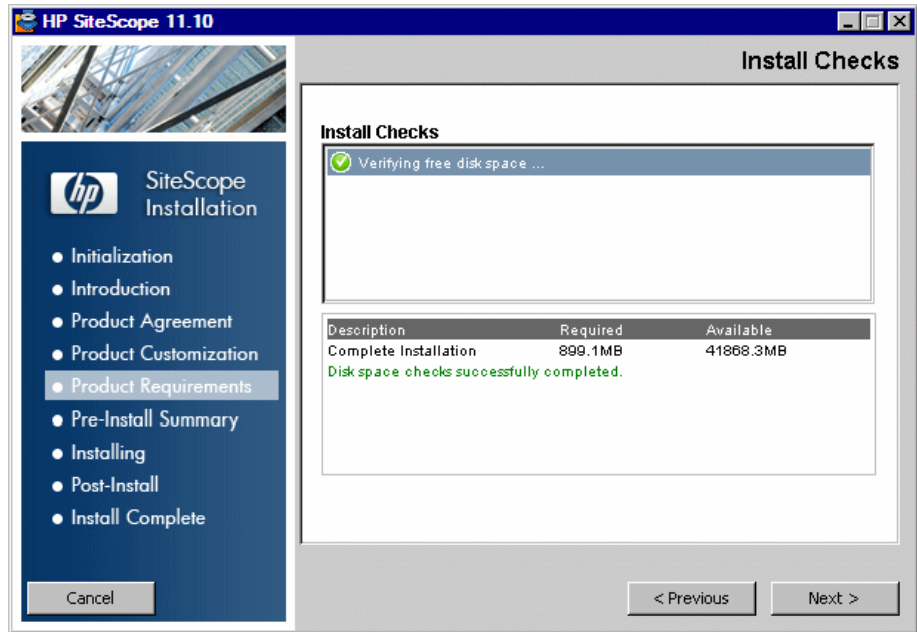
Accept the default directory location, or click **Browse** to select another directory. If you select another directory, the installation path must not contain spaces or non-Latin characters in its name, and must end with a folder named **SiteScope** (the folder name is case sensitive). To restore the default installation path, click **Reset**.

**Note if using SiteScope Failover Manager:** If you plan to use SiteScope Failover Manager to provide a backup monitoring availability, you must install SiteScope as a shared resource.

- ▶ On Windows, you must install SiteScope using the UNC path of the SiteScope installation folder. For example,  
    \\lab1\users\SiteScopes\Version\_11.10\Build\_2000\SiteScope
  - ▶ On Linux or Solaris, you must mount the shared resource to the  
    /opt/HP/SiteScope folder.
- 

Click **Next** to continue.

- 10 The Install Checks screen opens and runs verification checks.



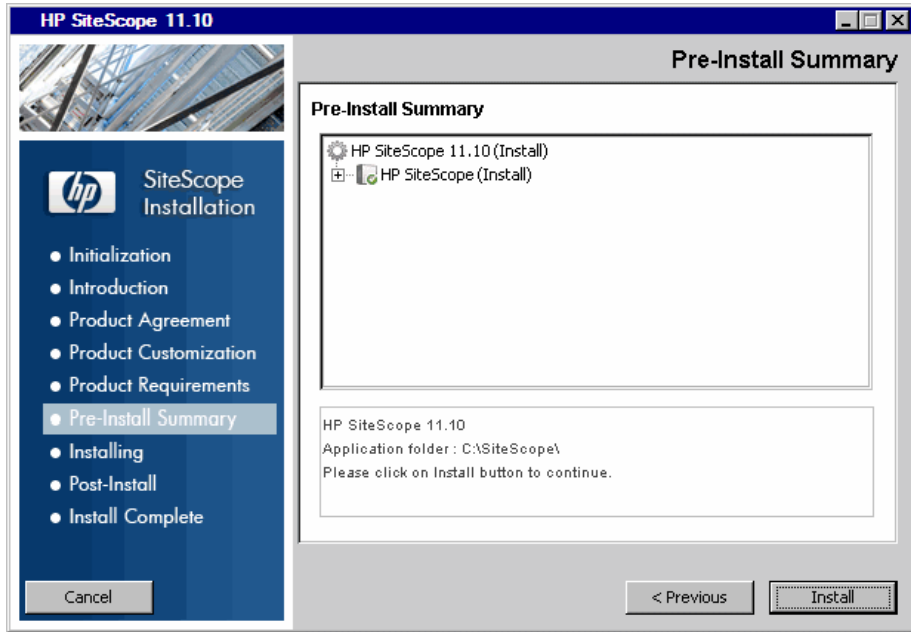
Click **Next** after the free disk space verification is completed successfully.

If the free disk space verification is not successful, do the following:

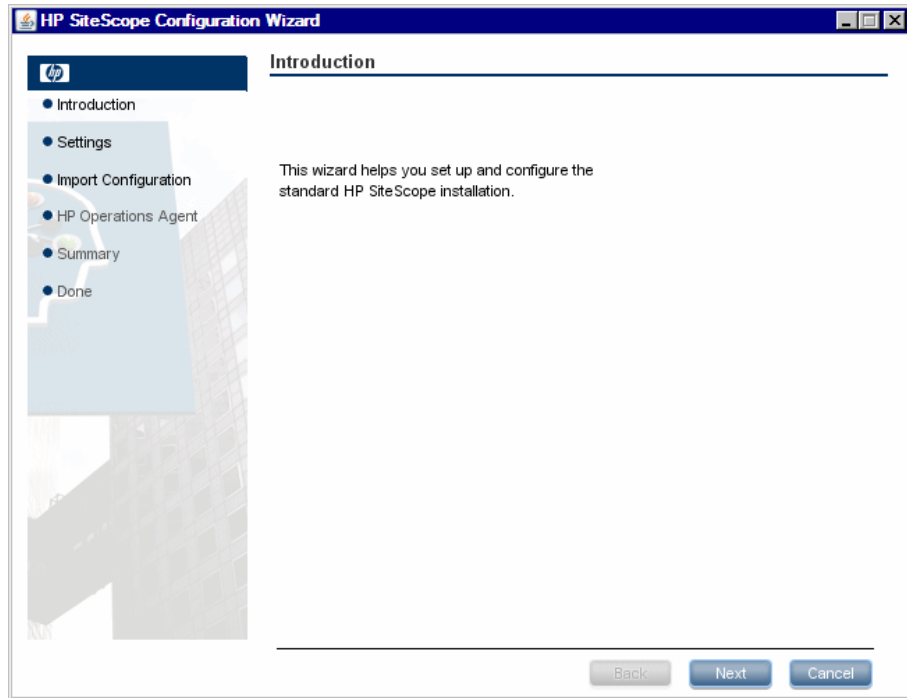
- Free disk space, for example by using the Windows Disk Cleanup utility.
- Repeat steps 9 and 10.

**11** In the Pre-Install Summary screen, click **Install**.

The Installer selects and installs the required SiteScope software components. Each software component and its installation progress is displayed on your screen during installation.

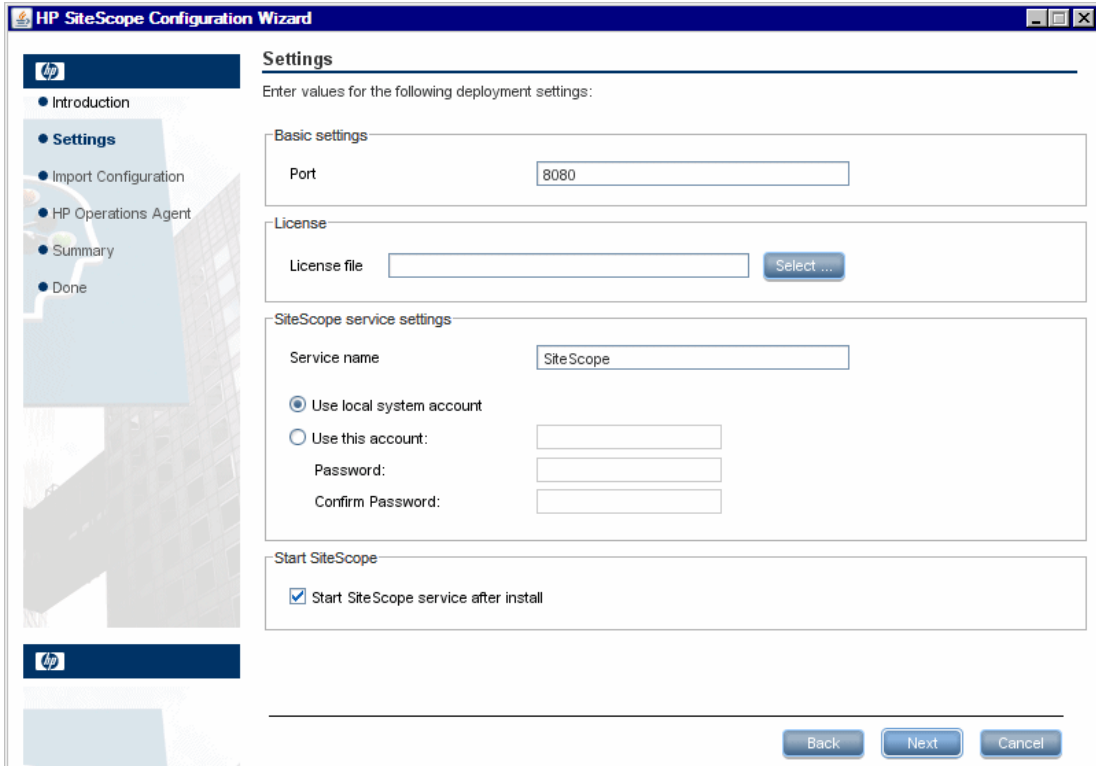


- 12** After installing the SiteScope components, the Introduction screen of the SiteScope Configuration Wizard opens.



Click **Next**.

**13** The Settings screen of the SiteScope Configuration Wizard opens.



Enter the required configuration information and click **Next**:

- **Port.** The SiteScope port number. If the port number is already in use (an error message is displayed), enter a different port. If necessary, you can change the port later using the Configuration Tool. The default port is 8080.

---

**Note:** If you plan to use SiteScope Failover Manager to monitor more than one primary SiteScope from a single Failover machine, each primary SiteScope installation must be configured to answer on a unique port number. You can check the ports used by the SiteScope server using the SiteScope Configuration Wizard. For details, see "Running the Configuration Tool on Windows Platforms" on page 135.

---

- **License file.** Enter the path to the license file, or click **Select** and select the SiteScope license key file. A license must be purchased if intending to use SiteScope beyond the 60-day trial period. It is not necessary to enter license information at this point to use SiteScope during the free evaluation period.

---

**Note:** License keys from versions of SiteScope earlier than 11.00 are not compatible with this version. License key delivery can be fulfilled automatically through <http://webware.hp.com>.

---

- **Use local system account** (not applicable for Solaris or Linux installations). By default, SiteScope is installed to run as a **Local System account**. This account has extensive privileges on the local computer, and has access to most system objects. When SiteScope is running under a Local Systems account, it attempts to connect to remote servers using the name of the server.

- ▶ **Use this account** (not applicable for Solaris or Linux installations). Select to change the user account of the SiteScope service. You can set the SiteScope service to log on as a user with domain administration privileges. This gives SiteScope access privileges to monitor server data within the domain. Enter an account and password (and confirm the password) that can access the remote servers.

---

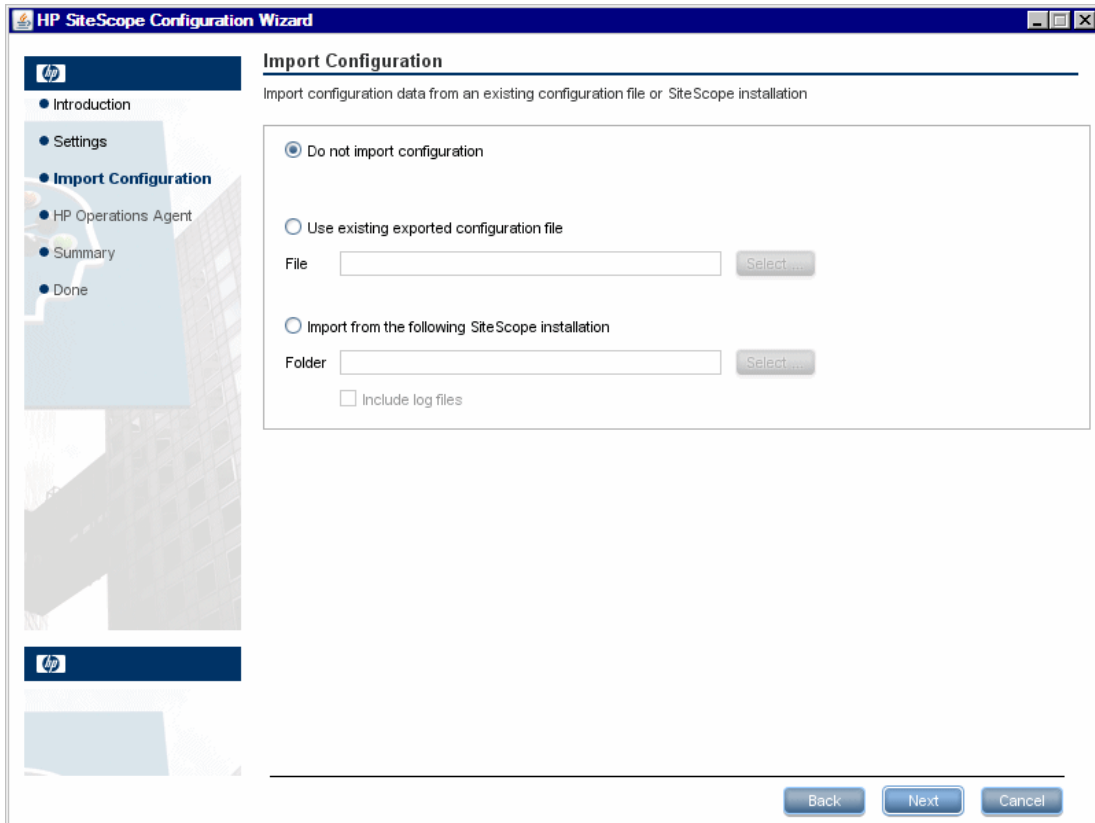
**Note:** When SiteScope is installed to run as a custom user account, the account used must have **Log on as a service** rights. To grant a user logon service access:

1. In Windows Control Panel, double-click **Administrative Tools**.
2. Double-click **Local Security Policy**, and select **Local Policies > User Rights Assignment > Log On as a Service**.
3. Click **Add User or Group**, and select the user you want to grant logon service access to, and click **OK**.
4. Click **OK** to save the updated policy.

- 
- ▶ **Service name** (not applicable for Solaris or Linux installations). The name of the SiteScope service. If the machine has a previous version of SiteScope installed, enter another name for the SiteScope service. The default service name is SiteScope.
  - ▶ **Start SiteScope service after install** (not applicable for Solaris or Linux installations). Automatically starts the SiteScope service after the installation is complete.



- 14** The Import Configuration screen opens, enabling you to import existing SiteScope configuration data to the new SiteScope installation.



Select one of the following options and click **Next**:

- ▶ **Do not import configuration data.**
- ▶ **Use existing exported configuration file.** Enables you to use SiteScope data such as templates, logs, monitor configuration files, and so forth, from an existing exported configuration file. SiteScope data is exported using the Configuration Tool, and is saved in ZIP format. Click the **Select** button and navigate to the user data file that you want to import.

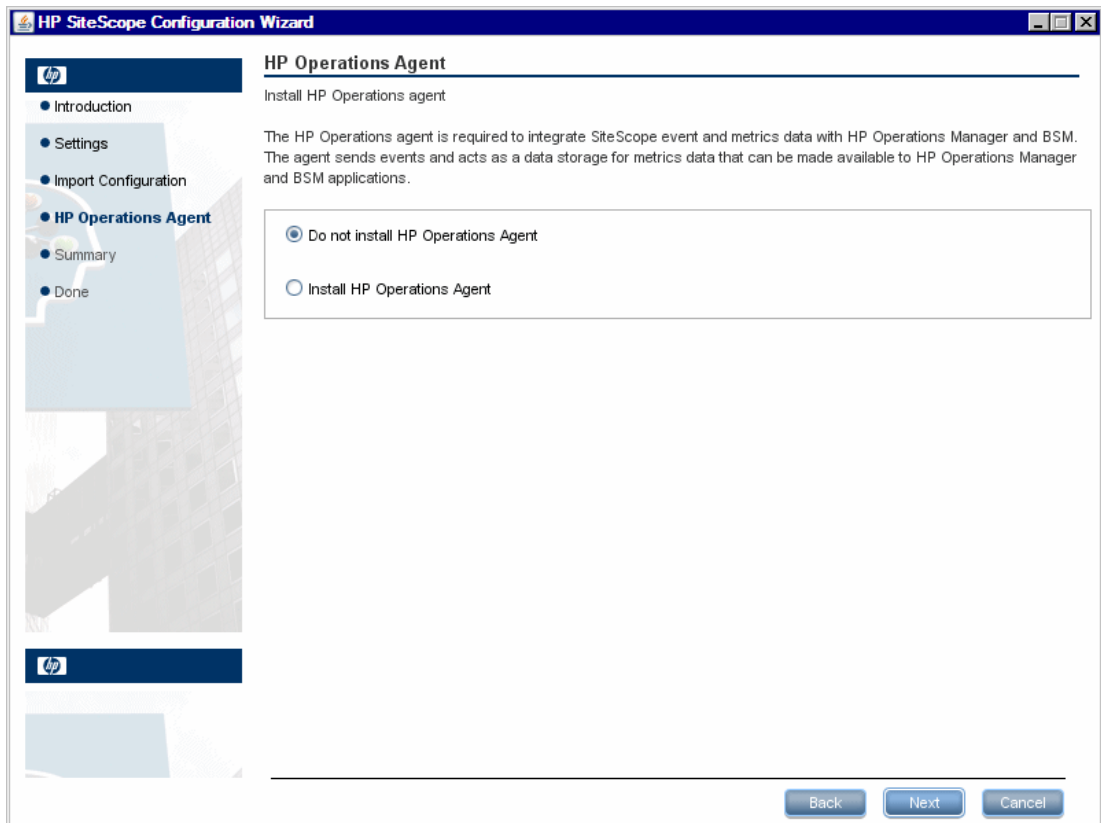
- ▶ **Import from the following SiteScope installation.** Click the **Select** button and navigate to the SiteScope installation folder from which you want to import configuration data.
- ▶ **Include log files.** Enables you to import log files from the selected SiteScope installation folder.

---

**Note:** When moving configuration data from one SiteScope installation to another, make sure that SiteScope server from which you are taking configuration data is in the same time zone as the SiteScope server to which the data is being imported.

---

- 15** The HP Operations Agent screen opens. The HP Operations agent is required if SiteScope is integrated to send events and metrics to an HP Operations Manager or BSM Gateway server.

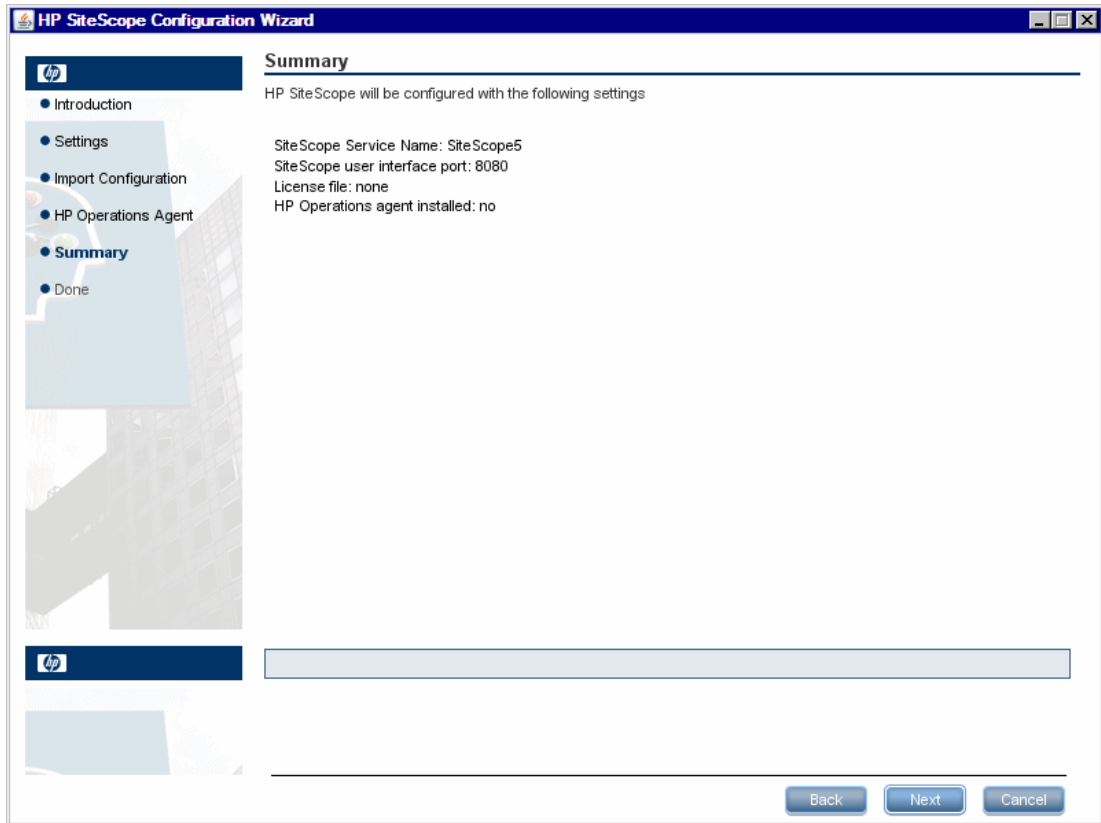


Select one of the following options and click **Next**:

- **Do not install HP Operations Agent.** The HP Operations agent is not installed.
- **Install HP Operations Agent.** Select to install the HP Operations agent on the SiteScope server. The agent enables SiteScope to send events and act as a data storage for metrics data when SiteScope is integrated with an HP Operations Manager or BSM Gateway server.

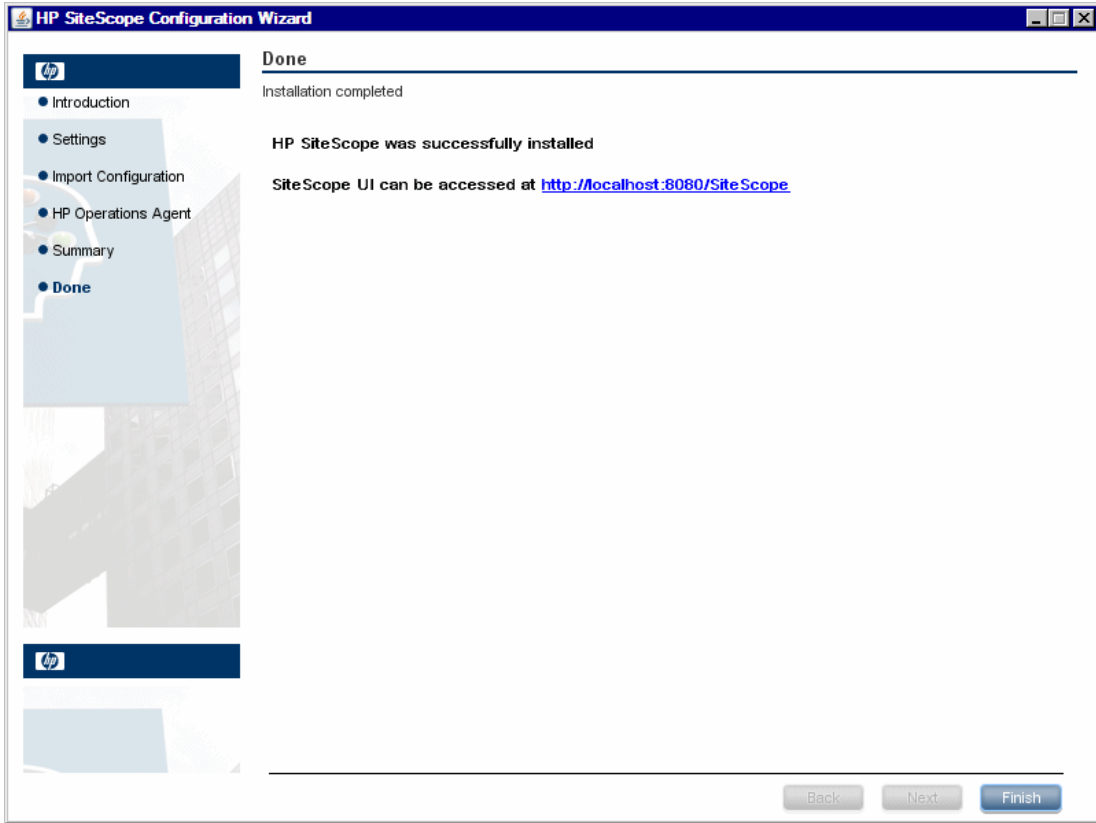
**Note:**

- If you install SiteScope and the HP Operations agent on a machine that already has the agent installed, SiteScope overrides it and upgrades the current agent.
  - The HP Operations agent is supported on SiteScopes running on the environments listed in the HP SiteScope Support Matrices section in the release notes (in SiteScope, select **Help > What's New?**). Consequently, the SiteScope integration with HPOM and BSM is only supported on these environments.
  - If you encounter problems installing the HP Operations agent on a 32-bit Windows machine, see "Troubleshooting and Limitations" on page 129.
-

**16** The Summary screen opens.

Check that the information is correct and click **Next** to continue, or **Back** to return to previous screens to change your selections.

17 The Done screen opens.



To access the SiteScope user interface, click the connection address for this installation of SiteScope.

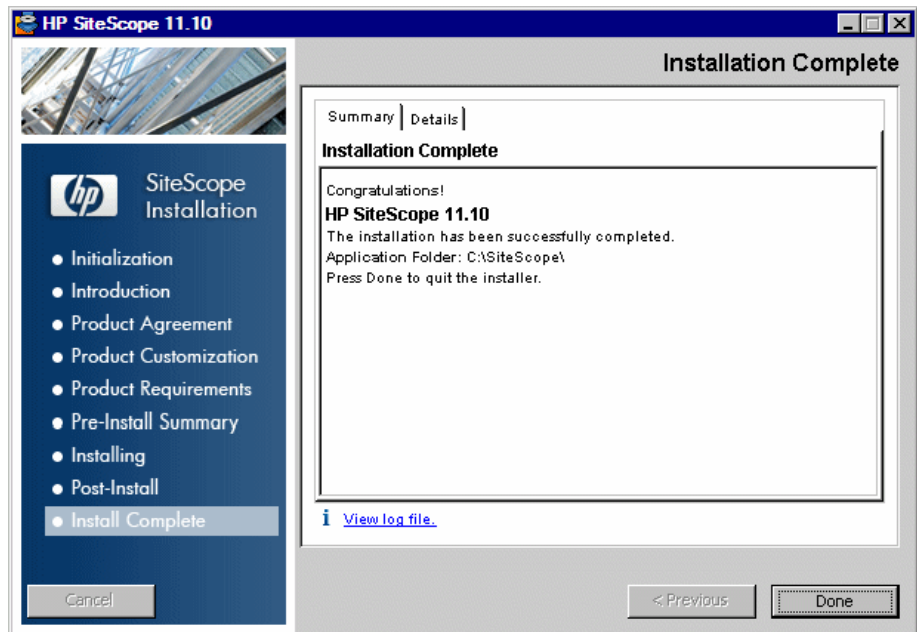
---

**Note:** If you did not select **Start SiteScope service after install** in the Configuration Settings screen, you need to start the SiteScope service before you can connect to SiteScope. For details, see "Getting Started with SiteScope" on page 227.

---

Click **Finish** to close the SiteScope Configuration Wizard.

- 18** When the installation finishes, the Installation Complete window opens displaying a summary of the installation paths used and the installation status.



If the installation was not successful, review the installation log file for any errors by clicking the **View log file** link in the **Installation Complete** window to view the log file in a web browser.

For more information about the installed packages, click the **Details** tab.

Click **Done** to close the installation program.

If the installation program determines that the server must be restarted, it prompts you to restart the server.

- 19** For the latest available functionality, download and install the latest SiteScope service pack from the same location from which you installed SiteScope. For information on accessing the SiteScope interface, see "Connecting to SiteScope" on page 230.

- 20 After installing SiteScope on a Linux or Solaris environment, set the permissions for the SiteScope installation directory to have read, write, and execute permissions for the user account that is used to run the SiteScope application. The permissions must also be set for all subdirectories within the SiteScope installation directory.

## **Installing SiteScope Using the Installation Wizard on a Machine Without X11 Server**

You can install SiteScope using the installation wizard on a machine that does not have an X11 server either by:

- ▶ Using a VNC server (on many Linux and Solaris systems, a VNC server is installed by default).
- ▶ Editing the DISPLAY environment variable to make the programs use X server on another machine.

### **To install SiteScope on a machine without X11 using a VNC server:**

- 1 In command line, run `vncserver`. If it runs, select a password and note the display that the VNC server uses (usually `:1`).
- 2 Connect to your SiteScope machine using VNC client using the format: `hostname:display`. For example, `sitescope.company.name:1`
- 3 In the console that opens, navigate to the SiteScope installation directory and run the installation as usual.

### **To install SiteScope on a machine without X11 by redirecting X:**

- 1 Run any Linux or Solaris system with an X server, or install an X server on Windows (for example, `xming`).
- 2 Check that X access control permits your SiteScope machine to connect. On Linux or Solaris platforms, consult `man xhost`. On Windows platforms, see the documentation for X server implementation.
- 3 Run **`export DISPLAY=x-server.machine.name:display`** on your SiteScope machine (display is usually `0`).
- 4 Navigate to the SiteScope installation directory in the same shell, and run the installation as usual.



## Installing on Solaris or Linux Using Console Mode

You can install SiteScope using a command line or console mode. Use this option if you are installing SiteScope on a remote server, or for any other reason that prevents the use of the installation option using the user interface.

**To install SiteScope on Solaris or Linux using the console mode:**

- 1 Download the SiteScope setup file to the machine where you want to install SiteScope.

Alternatively, copy the SiteScope setup file to a disk or network location where it is accessible to the user account that is to be used to install SiteScope.

- 2 Run the following command:

```
HPSiteScope_11.10_setup.bin -i console
```

The installation script initializes the Java Virtual Machine to begin the installation.

- 3 The Choose Locale screen is displayed.

```
Preparing to install...
Extracting the JRE from the installer archive...
Unpacking the JRE...
Extracting the installation resources from the installer archive...
Configuring the installer for this system's environment...
Preparing CONSOLE Mode Installation...

=====
Choose Locale...
-----

->1- English
CHOOSE LOCALE BY NUMBER: █
```

Enter the number 1 to select English or the number 2 to select non-English, and press ENTER to continue.

- 4 A confirmation screen is displayed.

Press ENTER to continue.

- 5 The Introduction screen is displayed.

```
Introduction
-----

Welcome to the installation for HP SiteScope 11.10
HP Software Installer will guide you through the installation. It is strongly
recommended that you quit all programs before continuing with this
installation.

Application Media Location : /opt/SiteScopeBuild/packages/
Installation Log File : /tmp/HPOvInstaller/HPSiteScope_11.10/HPSiteScope_11.10_
2011.01.03_18_10_HPOvInstallerLog.txt
Respond to each prompt to proceed to the next step in the installation.
If you want to change something on a previous step, type 'back'.
You may cancel this installation at any time by typing 'quit'.

PRESS <ENTER> TO CONTINUE: 
```

Press ENTER to continue with the installation.

- 6 The text of the license agreement is displayed. The SiteScope License Agreement requires several pages to display. Read each page as it is presented. Press ENTER to continue to the next page. When you have viewed all the pages of the license agreement, you have the option to accept or not accept the license agreement.

```
I accept the terms of the License Agreement (Y/N): Y
```

To install SiteScope, you must accept the terms of the license agreement. The default selection is to not accept the agreement. To accept the license agreement and continue the installation, enter Y.

---

**Note:** To cancel the installation after viewing the SiteScope License Agreement, enter N.

---

**7** The SiteScope setup type screen opens.

```

->1- HP SiteScope: ()
    2- HP SiteScope Failover Manager: ()

Please select one of the following groups ...: 1

```

Choose the type that is suitable for your site. Enter the number of the setup type, and then press ENTER to continue.

**8** The Select Features screen opens.

```

=====
Select Features
-----

Install Features represent a group of functionality
If you want to change something on a previous step, type 'back'.
You may cancel this installation at any time by typing 'quit'.

->1- HP SiteScope(Required)

Please Select Features(Use a comma to separate your choices)
:

```

Enter the number 1 (required) to install SiteScope.

Press ENTER to continue with the installation.

**9** The Install Requirements screen opens.

```

=====
Install Requirements Checks
-----

=====
Verifying : Verifying free disk space ... [Completed]
=====

Performing checks ...
Details : performing checks ... please wait
Install check requirements successfully completed
If you want to change something on a previous step, type 'back'.
You may cancel this installation at any time by typing 'quit'.

Please hit Enter to continue:

```

Press ENTER to continue with the installation.

- 10 The Pre-Installation Summary screen opens.

```
Application Name
  HP SiteScope

Application Shortname
  HPSiteScope

Application Revision
  11.10

Application Directory
  /opt/HP/SiteScope/

Data Directory
  /var/opt/HP/SiteScope/

If you want to change something on a previous step, type 'back'.
You may cancel this installation at any time by typing 'quit'.

PRESS <ENTER> TO CONTINUE: █
```

Press ENTER to continue with the installation.

- 11 The Install Features screen opens and the installation process starts.

```
=====
Install Features
-----

Checking the status of packages

Checking the installation status of selected packages

Processing of 6 packages (Using Native pkg) scheduled.
Completed checking the installation status of all packages.
This process might take a while. Please do not interrupt...
```

When the installation process is complete, the post-installation configuration screen opens.

**12** The port prompt is displayed.

```
Installing...
-----
[=====|=====|=====|=====]
[------|-----|-----|-----]
: =====
==
-----
Enter the HP SiteScope port number
Port [8080]
PRESS <1> to accept the value [8080], or <2> to change the value
|
```

Enter the number 1 to accept the default port 8080, or enter number 2 to change the port, and then enter a different number in the change port prompt.

---

**Note:** If you plan to use SiteScope Failover Manager to monitor more than one primary SiteScope from a single Failover machine, each primary SiteScope installation must be configured to answer on a unique port number. You can check the ports used by the SiteScope server using the SiteScope Configuration Wizard. For details, see "Running the Configuration Tool on Solaris or Linux Platforms" on page 143.

---

Press ENTER to continue with the installation.

- 13** The license file path prompt is displayed.

```
Enter the path to license file
File name []
PRESS <1> to accept the value [], or <2> to change the value
1
: -----
```

Enter the number 1 to leave the license file path empty (it is not necessary to enter license information at this point to use SiteScope during the free evaluation period), or enter the number 2, and then enter the license file path in the next text box.

---

**Note:** License keys from previous versions of SiteScope are not compatible with this version. License key delivery can be fulfilled automatically through <http://webware.hp.com>.

---

Press ENTER to continue with the installation.

- 14** The Import Configuration Data screen opens.

```
: -----
Import configuration data from an existing configuration file or SiteScope
installation
->1 - Do not import: ()
   2 - Import from file: ()
   3 - Import from folder: ()
1
```

Enter the number 1 if you do not want to import data.

Enter the number 2 to use SiteScope data such as templates, logs, monitor configuration files, and so forth, from an existing exported configuration file. If you select this option, enter the path to the configuration file in the next text box.

Enter the number 3 to import configuration data from a SiteScope installation directory. If you select this option, enter the path to the SiteScope installation folder from which you want to import configuration data.

Press ENTER to continue with the installation.

---

**Note:** When moving configuration data from one SiteScope installation to another, make sure that SiteScope server from which you are taking configuration data is in the same time zone as the SiteScope server to which the data is being imported.

---

**15** The Install HP Operations Agent screen opens.



```
: :
-----
Install HP Operations Agent
->1 - Do not install: ()
   2 - Install: ()
1
: :
```

Enter the number 1 if you do not want to install the HP Operations agent.

Enter the number 2 to install the HP Operations agent on the SiteScope server. The agent is required to enable SiteScope to send events and act as a data storage for metrics data when SiteScope is integrated with an HP Operations Manager or BSM Gateway server.

---

**Note:**

- ▶ If you install SiteScope and the HP Operations agent on a machine that already has the agent installed, SiteScope overrides it and upgrades the current agent.
- ▶ The HP Operations agent is supported on SiteScopes running on the environments listed in the HP SiteScope Support Matrices section in the release notes (in SiteScope, select **Help > What's New?**). Consequently, the SiteScope integration with HPOM and BSM is supported on these environments only.

---

Press ENTER to continue with the installation.

- 16 The console displays the installation parameters for confirmation.

```
HP SiteScope will be configured with the following settings
SiteScope user interface port: 8080
License file: none
HP Operations agent will not be installed
Press <1> to continue, or <2> to change values:
```

Enter 1 to proceed with the installation using the parameters indicated or enter 2 to return to make changes, and then press ENTER.

The installation process starts. An installation status message is displayed.

```
=====  
Installation Complete  
-----  
  
Congratulations!  
HP SiteScope 11.10  
The installation has been successfully completed.  
Application Directory: /opt/HP/SiteScope/
```

- 17 After installing SiteScope, set the permissions for the SiteScope installation directory to have read, write, and execute permissions for the user account that is used to run the SiteScope application. The permissions must also be set for all subdirectories within the SiteScope installation directory.

For details on creating a non-root user that runs the SiteScope application, and setting account permissions, see "Configuring a Non-Root User Account with Permissions to Run SiteScope" on page 26.

- 18 To connect to SiteScope, follow the steps in the section "Starting and Stopping the SiteScope Process on Solaris and Linux Platforms" on page 229.



## Troubleshooting and Limitations

This section describes the following troubleshooting and limitations for installing SiteScope.

- "SiteScope might not install on 64-bit Linux using console mode" on page 129
- "SiteScope does not install on 64-bit Linux in graphic mode" on page 129
- "SiteScope service not installed when SiteScope is installed on a 64-bit Microsoft Windows Server 2003" on page 130
- "SiteScope might not install on Windows if %TEMP% and %TMP% point to a directory containing an empty space" on page 130
- "HP Operations agent does not install on 32-bit Windows" on page 131
- "After uninstalling SiteScope, a subsequent SiteScope installation fails" on page 132
- "HP Operations agent fails to install when using UNC path" on page 132

### **SiteScope might not install on 64-bit Linux using console mode**

Installing SiteScope on Linux Red Hat 64-bit environments using console mode may fail if there are too many X sessions opened.

**Workaround:** Close some of the X sessions, or clear the DISPLAY variable.

### **SiteScope does not install on 64-bit Linux in graphic mode**

The SiteScope installer might not work on Linux Red Hat 64-bit environments using the installation wizard.

**Workaround:** Install SiteScope using the console mode instead.

### **SiteScope service not installed when SiteScope is installed on a 64-bit Microsoft Windows Server 2003**

The SiteScope service fails to install on a 64-bit Microsoft Windows Server 2003 on which McAfee Antivirus software is running.

**Workaround:** Shut down the McAfee Antivirus software and then reinstalled SiteScope.

### **SiteScope might not install on Windows if %TEMP% and %TMP% point to a directory containing an empty space**

Installing SiteScope on a Microsoft Windows machine might fail if the environment variables %TEMP% and %TMP% point to a directory containing an empty space. For example, C:\Documents and Settings\Default User\Local Settings\Temp.

**Workaround:** Change the environment variables %TEMP% and %TMP% to point to a directory path that does not contain an empty space. For example, C:\Temp.

## HP Operations agent does not install on 32-bit Windows

If the HP Operations agent fails to install on a 32-bit Windows machine, rename all the .msi files in <SiteScope root directory>\install\components\oa\win32 to their original names (see list below), and then reinstall the agent.

For example, HPOvAgtEx-06.20.105-WinNT4.0-release.msi should be renamed HPOvAgtEx.msi.

|                 |                   |
|-----------------|-------------------|
| ➤ HPOvAgtEx.msi | ➤ HPOvLcja.msi    |
| ➤ HPOvBbc.msi   | ➤ HPOvLcko.msi    |
| ➤ HPOvConf.msi  | ➤ HPOvLczC.msi    |
| ➤ HPOvCtrl.msi  | ➤ HPOvPacc.msi    |
| ➤ HPOvDepl.msi  | ➤ HPOvPCO.msi     |
| ➤ HPOvEaAes.ms  | ➤ HPOvPerlA.msi   |
| ➤ HPOvEaAgt.msi | ➤ HPOvSecCC.msi   |
| ➤ HPOvEaAja.msi | ➤ HPOvSecCo.msi   |
| ➤ HPOvEaAko.msi | ➤ HPOvXalanA.msi  |
| ➤ HPOvEaAzC.msi | ➤ HPOvXercesA.msi |
| ➤ HPOvLces.msi  | ➤ HPOvXpl.msi     |

## **After uninstalling SiteScope, a subsequent SiteScope installation fails**

After uninstalling SiteScope, a subsequent installation cannot be completed and the following message is displayed: "Please enable windows scripting host". This occurs because Windows is unable to resolve the %SystemRoot% variable in the PATH environment variable (even though %SystemRoot% does appear in the path).

**Workaround:** Replace the %SystemRoot% variable in the PATH environment variable with the actual path to **C:\Windows\system32**.

## **HP Operations agent fails to install when using UNC path**

The HP Operations agent fails to install if SiteScope is installed into a remote location using a UNC path (for example, when installing SiteScope Failover Manager on a Windows platform).

**Workaround:**

- 1** After installing SiteScope, copy the <SiteScope root directory>\install\components\oa\win32 or \win64 folder locally.
- 2** Install the HP Operations agent manually by running the command: cscript opc\_inst.vbs from the win32 or \win64 folder.

# 9

---

## Installing SiteScope in Silent Mode

### **This chapter includes:**

- About Installing SiteScope in Silent Mode on page 133
- Running a Silent Installation on page 134

### **About Installing SiteScope in Silent Mode**

You can install SiteScope using a silent installation. A silent installation runs the entire setup process in the background without requiring you to navigate through the setup screens and input your selections. Instead, all configuration parameters are allocated values you define in a response file. To run silent installations for different configurations, you can create multiple response files.

### **Notes and Limitations**

Before running a silent installation, consider the following issues:

- When running an installation in silent mode, no messages are displayed. Instead, you can view installation information in the log files, including information on whether the installation was successful. The installation log files can be found under:
  - `%tmp%\HPOvInstaller\HPSiteScope_11.10` on Windows platforms
  - `/var/tmp/HPOvInstaller/HPSiteScope_11.10` on Solaris platforms
  - `/tmp/HPOvInstaller/HPSiteScope_11.10` on Linux platforms
- The SiteScope installation path (`prodInstallDir=<Installation_path>`) must not contain spaces or non-Latin characters in its name, and must end with a folder named **SiteScope** (the folder name is case sensitive).

## Running a Silent Installation

You run a silent installation using the **ovinstallparams.ini** file. Since this file has a very specific format, you should create the silent installation file using the sample **ovinstallparams.ini** file.

---

**Note:** The sample **ovinstallparams.ini** file is available only after installing SiteScope from the **<SiteScope installation directory>\examples\silent\_installation** folder.

---

### To run a silent installation for SiteScope 11.10:

- 1** Navigate to the **ovinstallparams.ini** file located in the **<SiteScope installation directory>\examples\silent\_installation** folder.
- 2** Make a copy of the file, and then modify it to meet your installation needs.
- 3** Copy the file to the setup folder where **HPSiteScope\_11.10\_setup.exe** or **HPSiteScope\_11.10\_setup.bin** is located.
- 4** Run the installer from the command line with **-i silent** flag. For example:  
HPSiteScope\_11.10\_setup.exe -i silent (Windows), or  
HPSiteScope\_11.10\_setup.bin -i silent (UNIX).

---

**Note:** To uninstall, run the uninstall command:  
**/opt/HP/SiteScope/installation/bin/uninstall.sh -i silent**

---

# 10

---

## Using the SiteScope Configuration Tool

### **This chapter includes:**

- ▶ Running the Configuration Tool on Windows Platforms on page 135
- ▶ Running the Configuration Tool on Solaris or Linux Platforms on page 143
- ▶ Running the Configuration Tool on Solaris or Linux Using Console Mode on page 150

### **Running the Configuration Tool on Windows Platforms**

The Configuration Tool is a convenient utility for moving configuration data from one SiteScope installation to another. You can export SiteScope data such as templates, logs, monitor configuration files, scripts, server certificates, and so forth from your current SiteScope for later import into SiteScope. You can also use the wizard to optimize SiteScope's performance by making sizing changes in the Windows Registry keys, to change the ports assigned to SiteScope, and to install and uninstall the HP Operations agent.

If you exported SiteScope data during the installation process, you can import the data using the Configuration Tool. Alternatively, you can export data from your current SiteScope independently using the Configuration Tool. If you have created or modified monitor configuration files in previous versions of SiteScope, you may need to import them to the current SiteScope directory.

**Note:**

- ▶ You must stop the SiteScope service before exporting or importing the data, and restart the service after exporting or importing the data. For details, see "Starting and Stopping the SiteScope Service on Windows Platforms" on page 228.
  - ▶ When moving configuration data from one SiteScope installation to another, make sure that SiteScope server from which you are taking configuration data is in the same time zone as the SiteScope server to which the data is being imported.
  - ▶ When importing configurations to the same version of SiteScope, you must rename or delete all template example containers so as to import the new template examples.
  - ▶ Support for including server certificates and scripts when exporting data was added to the Configuration Tool in SiteScope 11.10. For details on how to include server certificates and scripts when exporting data from earlier versions of SiteScope, see "Upgrading an Existing SiteScope Installation" on page 79.
- 

**To run the SiteScope Configuration Tool:**

- 1** On the SiteScope server, select **Start > All Programs > HP SiteScope > Configuration Tool**. The SiteScope Configuration Wizard opens.



## 2 Select the actions that you want to perform, and then click **Next**.

### Introduction

---

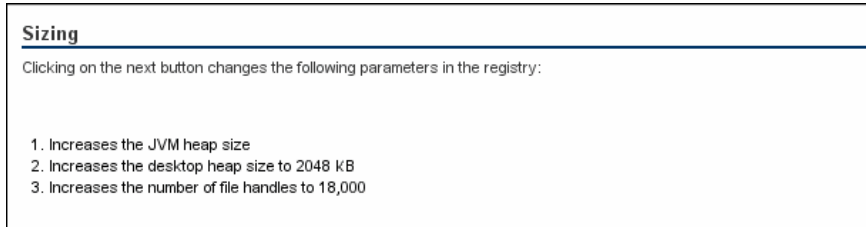
This wizard enables you to make sizing changes to the SiteScope server, change the ports assigned to SiteScope, move configuration data from one SiteScope installation to another, and install/uninstall the HP Operations agent.

Select the actions that you want to perform.

- Sizing
- Change ports
- Import configuration
- Export configuration
- HP Operation Agent
- Change to classic SiteScope Failover Mode

- **Sizing.** Enables optimizing SiteScope's performance by increasing JVM heap size, desktop heap size, and the number of file handles in the Windows Registry keys. For details, see step 3 on page 138.
- **Change port.** Enables changing any of the ports used by the SiteScope server. For details, see step 4 on page 139.
- **Import configuration.** Enables importing configuration data from an exported configuration data (.zip) file, or from an existing SiteScope installation. For details, see step 5 on page 140.
- **Export configuration.** Enables exporting SiteScope data such as templates, logs, and monitor configuration files from your current SiteScope for later import into SiteScope. For details, see step 6 on page 141.
- **HP Operations Agent.** Enables installing and uninstalling the HP Operations agent. The agent enables SiteScope or SiteScope Failover Manager to send events and act as a data storage for metrics data when SiteScope is integrated with an HP Operations Manager or BSM Gateway server. For details, see step 7 on page 142.

- ▶ **Change to classic SiteScope Failover Mode** (available in SiteScope 11.11 or later). Enables changing SiteScope to classic SiteScope Failover mode. The classic SiteScope Failover solution can be used as an alternative to the SiteScope Failover Manager solution for providing automated failover functionality. For details, see step 8 on page 142.
- 3** If you selected the **Sizing** option, the Sizing screen opens listing the parameters in the Windows Registry (the example below is for a 32-bit installation).



You can optimize SiteScope's performance by making changes in the following Windows Registry keys:

- ▶ **JVM heap size.** The value is changed from 512 MB to 1024 MB for 32-bit installations, and to 4096 MB for 64-bit installations. For more details on JVM heap size, refer to <http://java.sun.com/j2se/1.5.0/docs/guide/vm/gc-ergonomics.html>.
- ▶ **Desktop heap size.** The value is changed from 512 KB to 2048 KB for 32-bit installations, and to 8192 KB for 64-bit installations. For more details on Desktop heap size, refer to <http://support.microsoft.com/kb/126962>.
- ▶ **Number of File Handles.** If Microsoft Windows 2000 SP4 is installed on the machine, changes the number of file handles from 10,000 to 18,000. For more details on changing file handles, refer to <http://support.microsoft.com/kb/326591>.

Click **Next** to complete the sizing operation.

**4** If you selected the **Change ports** option, the Change Ports screen opens.

**Change Ports**

---

You can change any of the ports used by the SiteScope server

It is recommended to use ports in the 28000-28100 range so as not to interfere with ports used by other Business Service Management products.

|                                 |   |
|---------------------------------|---|
| SiteScope user interface        | <input style="width: 50px;" type="text" value="8080"/>  |
| Tomcat shutdown                 | <input style="width: 50px;" type="text" value="28005"/> |
| Tomcat AJP connector            | <input style="width: 50px;" type="text" value="28009"/> |
| SSL                             | <input style="width: 50px;" type="text" value="8443"/>  |
| JMX console                     | <input style="width: 50px;" type="text" value="28006"/> |
| Classic user interface          | <input style="width: 50px;" type="text" value="8888"/>  |
| Classic user interface (secure) | <input style="width: 50px;" type="text"/>               |

Modify the ports used by the SiteScope server as required. Port numbers must be numeric and should be in the 1-65534 range. A port is mandatory for all components except Classic user interface.

---

**Note:** It is recommended to use ports in the 28000-28100 range so as not to interfere with ports used by other Business Service Management products.

---

Click **Next** to complete the change port operation.

---

**Note:** After completing the port change operation, the port is updated in the **Start > All Programs > HP SiteScope > Open HP SiteScope** link.

---

- 5 If you selected the **Import Configuration** option, the Import Configuration screen opens.

### Import Configuration

---

Import configuration data from an existing configuration file or SiteScope installation.

It is recommended that you stop the target SiteScope.

The screenshot shows a web form with two radio button options. The first option, 'Use existing exported configuration file', is selected. It has a text input field labeled 'File' and a blue 'Select ...' button. The second option, 'Import from the following SiteScope installation', is unselected. It has a text input field labeled 'Folder' and a greyed-out 'Select ...' button. Below the second option is a checkbox labeled 'Include log files' which is also unselected.

---

**Note:** You must stop the SiteScope service before importing the data, and restart the service after importing the data. For details, see "Starting and Stopping the SiteScope Service on Windows Platforms" on page 228

---

- If you select **Use existing exported configuration file**, enter the name of the user data file to import.
- If you select **Import the following SiteScope installation**, enter the SiteScope installation directory from which to import the user data file. If you also want to import log files, select **Include log files**.

Click **Next** to complete the import operation.

- 6 If you selected the **Export Configuration** option, the Export Configuration screen opens.

**Export Configuration**

Export configuration data from an existing SiteScope.

It is recommended that you stop SiteScope before processing.

From SiteScope folder

To file

Include log files

- In **From SiteScope folder**, accept the default directory given in the box, or enter the full path of the SiteScope installation directory. For example, if you do not want to accept the directory path as listed and the installation directory path is D:\SiteScope11\_0\SiteScope, enter D:\SiteScope11\_0\SiteScope.
- In **To file**, enter the directory to which to export the user data file (the directory must already exist) and the name for the exported user data file. The name must end in **.zip**. If you also want to export log files, select **Include log files**.

---

**Note:**

- You must stop the SiteScope service before exporting the data, and restart the service after exporting the data. For details, see "Starting and Stopping the SiteScope Service on Windows Platforms" on page 228.
  - Since the **\htdocs** directory is not copied when you export SiteScope data, you should make a backup of this directory and copy it to the SiteScope 11.10 directory after an upgrade, so that you can see old reports.
- 

Click **Next** to complete the export operation.

- 7 If you selected the **HP Operations Agent** option, the Install/Uninstall HP Operations Agent screen opens.

#### HP Operations Agent

---

Install/Uninstall HP Operations Agent

The HP Operations agent is required to integrate SiteScope event and metrics data with HP Operations Manager and BSM. The agent sends events and acts as a data storage for metrics data that can be made available to HP Operations Manager and BSM applications.

Install HP Operations Agent

Uninstall HP Operations Agent

- **Install HP Operations Agent.** Select to install the HP Operations agent on the SiteScope server. The agent is required to enable SiteScope to send events and act as a data storage for metrics data when SiteScope is integrated with an HP Operations Manager or BSM Gateway server.
- **Uninstall HP Operations Agent.** Select to uninstall the HP Operations agent from the SiteScope server.

Click **Next** to complete the install/uninstall operation.

---

**Note:** If you install the HP Operations agent on a machine that already has the agent installed, SiteScope overrides it and upgrades the current agent.

---

- 8 If you selected the **Change to classic SiteScope Failover Mode** option (available in SiteScope 11.11 or later), the Set Up Classic High Availability screen opens.

#### Change to classic SiteScope Failover Mode

---

Clicking on the next button will set up the Classic HA.

Click **Next** to complete the change from SiteScope to SiteScope Failover mode.

- 9 The Summary screen opens, displaying the configuration status.



Click **Finish** to close the wizard.

---

**Tip:** After an upgrade, you can start SiteScope by running the **go.bat** file from the <SiteScope root directory>\bin directory. This avoids SiteScope automatically restarting itself if it takes longer than 15 minutes for the monitors to run.

---

## Running the Configuration Tool on Solaris or Linux Platforms

The Configuration Tool is a convenient utility for moving configuration data from one SiteScope installation to another. You can export SiteScope data such as templates, logs, monitor configuration files, scripts, server certificates, and so forth from your current SiteScope for later import into SiteScope. You can also use the wizard to change any of the ports used by the SiteScope server, and to install and uninstall the HP Operations agent.

If you exported SiteScope data during the installation process, you can import the data using the Configuration Tool. Alternatively, you can export data from your current SiteScope independently using the Configuration Tool. If you have created or modified monitor configuration files in previous versions of SiteScope, you may need to import them to the current SiteScope directory.

**Note:**

- ▶ You can also run the configuration Tool on Solaris or Linux platforms in console mode. For details, see "Running the Configuration Tool on Solaris or Linux Using Console Mode" on page 150.
  - ▶ When moving configuration data from one SiteScope installation to another, make sure that SiteScope server from which you are taking configuration data is in the same time zone as the SiteScope server to which the data is being imported.
  - ▶ Support for including server certificates and scripts when exporting data was added to the Configuration Tool in SiteScope 11.10. For details on how to include server certificates and scripts when exporting data from earlier versions of SiteScope, see "Upgrading an Existing SiteScope Installation" on page 79.
  - ▶ The SiteScope 64-bit version consumes up to 3 times more memory than the SiteScope 32-bit version. Accordingly, if you are using a SiteScope 64-bit version you should manually increase the JVM heap size on the server:
    - 1). Open the **SiteScope/bin/start-service** file for editing.
    - 2). In the last line, increase parameter **-Xmx512m** to **-Xmx2048m** (for 2GB) or to a higher value, as required, up to a maximum of **-Xmx8192m** (for 8GB).
- 

**To run the SiteScope Configuration Tool:**

- 1** On the SiteScope server, do either of the following:
  - a** In graphic mode, run `<SiteScope install Directory>/bin/config_tool.sh`
  - b** In console mode, run `<SiteScope install Directory>/bin/config_tool.sh -i console`

The SiteScope Configuration Wizard opens.

Click **Next**.



- 2 Select the actions that you want to perform in the Introduction screen, and then click **Next**.

### Introduction

This wizard enables you to change the ports assigned to SiteScope, move configuration data from one SiteScope installation to another, and install/uninstall the HP Operations Agent.

Select the actions that you want to perform.

- Change ports
- Import configuration
- Export configuration
- HP Operations Agent

- **Change port.** Enables changing any of the ports used by the SiteScope server. For details, see step 3 on page 146.
- **Import Configuration.** Enables importing configuration data from an exported configuration data (.zip) file, or from an existing SiteScope installation. For details, see step 5 on page 148.
- **Export Configuration.** Enables exporting SiteScope data such as templates, logs, and monitor configuration files from your current SiteScope for later import into SiteScope. For details, see step 4 on page 147.
- **HP Operations Agent.** Enables installing and unstalling the HP Operations agent. The agent enables SiteScope or SiteScope Failover Manager to send events and act as a data storage for metrics data when SiteScope is integrated with an HP Operations Manager or BSM Gateway server. For details, see step 6 on page 149.
- **Change to classic SiteScope Failover Mode** (available in SiteScope 11.11 or later). Enables changing SiteScope to classic SiteScope Failover mode. The classic SiteScope Failover solution can be used as an alternative to the SiteScope Failover Manager solution for providing automated failover functionality. For details, see step 7 on page 149.

- 3 If you selected the **Change ports** option, the Change Ports screen opens.

### Change Ports

You can change any of the ports used by the SiteScope server

It is recommended to use ports in the 28000-28100 range so as not to interfere with ports used by other Business Service Management products.

|                                 |                                    |
|---------------------------------|------------------------------------|
| SiteScope user interface        | <input type="text" value="8080"/>  |
| Tomcat shutdown                 | <input type="text" value="28005"/> |
| Tomcat AJP connector            | <input type="text" value="28009"/> |
| SSL                             | <input type="text" value="8443"/>  |
| JMX console                     | <input type="text" value="28006"/> |
| Classic user interface          | <input type="text" value="8888"/>  |
| Classic user interface (secure) | <input type="text"/>               |

Modify the ports used by the SiteScope server as required. Port numbers must be numeric and should be in the 1-65534 range. A port is mandatory for all components except Classic user interface.

---

**Note:** It is recommended to use ports in the 28000-28100 range so as not to interfere with ports used by other Business Service Management products.

---

Click **Next** to complete the change port operation.

- 4 If you selected the **Export Configuration** option, the Export Configuration screen opens.

**Export Configuration**

Export configuration data from an existing SiteScope.

It is recommended that you stop SiteScope before processing.

From SiteScope folder

To file

Include log files

---

**Note:** You must stop the SiteScope service before exporting the data, and restart the service after exporting the data. For details, see "Starting and Stopping the SiteScope Process on Solaris and Linux Platforms" on page 229.

---

- In **From SiteScope folder**, accept the default directory given in the box, or enter the full path of the SiteScope installation directory. For example, if you do not want to accept the directory path as listed and the installation directory path is `/opt/9_0/SiteScope`, enter `/opt/9_0/SiteScope`.
- In **To file**, enter the directory to which to export the user data file (the directory must already exist) and the name for the exported user data file. The name must end in **.zip**.
- If you also want to export log files, select **Include log files**.

Click **Next** to complete the export operation.

- 5 If you selected the **Import Configuration** option, the Import Configuration screen opens.

### Import Configuration

---

Import configuration data from an existing configuration file or SiteScope installation.

It is recommended that you stop the target SiteScope.

The screenshot shows a web form with two radio button options. The first option, 'Use existing exported configuration file', is selected. Below it is a text input field labeled 'File' and a blue 'Select ...' button. The second option, 'Import from the following SiteScope installation', is unselected. Below it is a text input field labeled 'Folder' and a greyed-out 'Select ...' button. At the bottom of the form is a checkbox labeled 'Include log files' which is currently unchecked.

---

**Note:** You must stop the SiteScope service before importing the data, and restart the service after importing the data. For details, see "Starting and Stopping the SiteScope Process on Solaris and Linux Platforms" on page 229.

---

- If you select **Use existing exported configuration file**, enter the name of the user data file to import.
- If you select **Import the following SiteScope installation**, enter the SiteScope installation directory to which to import the user data file.
- If you also want to import log files, select **Include log files**.

Click **Next** to complete the import operation.

- 6** If you selected the **HP Operations Agent** option, the HP Operations Agent screen opens.

#### HP Operations Agent

---

Install/Uninstall HP Operations Agent

The HP Operations agent is required to integrate SiteScope event and metrics data with HP Operations Manager and BSM. The agent sends events and acts as a data storage for metrics data that can be made available to HP Operations Manager and BSM applications.

Install HP Operations Agent

Uninstall HP Operations Agent

- **Install HP Operations Agent.** Select to install the HP Operations agent on the SiteScope server. The agent is required to enable SiteScope to send events and act as a data storage for metrics data when SiteScope is integrated with an HP Operations Manager or BSM server.
- **Uninstall HP Operations Agent.** Select to uninstall the HP Operations agent from the SiteScope server.

Click **Next** to complete the install/uninstall operation.

---

**Note:** If you install the HP Operations agent on a machine that already has the agent installed, SiteScope overrides it and upgrades the current agent

---

- 7** If you selected the **Change to classic SiteScope Failover Mode** option (available in SiteScope 11.11 or later), the Set Up Classic High Availability screen opens.

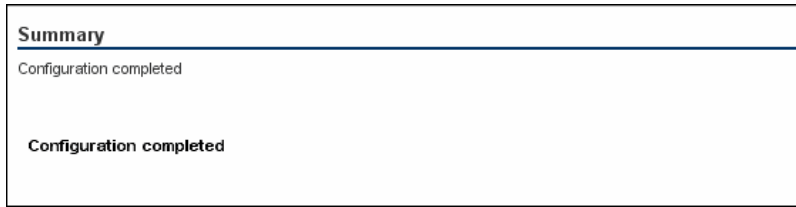
#### Change to classic SiteScope Failover Mode

---

Clicking on the next button will set up the Classic HA.

Click **Next** to complete the change from SiteScope to SiteScope Failover mode.

- 8 The Summary screen opens.



Click **Finish** to close the wizard.

## Running the Configuration Tool on Solaris or Linux Using Console Mode

You can run the Configuration Tool using a command line or console mode. Use this option if you are configuring SiteScope on a remote server, or for any other reason that prevents the use of the user interface.

**To run the Configuration Tool on Solaris or Linux using the console mode:**

- 1 Run the following command:

```
/bin/config_tool.sh -i console
```

- 2 The configuration selection screen is displayed.

```
[root@VMAMRND159 bin]# ./config_tool.sh -i console
This wizard enables you you to change the ports assigned to SiteScope,
move configuration data from one SiteScope installation to another,
and install/uninstall the HP Operations agent

Select the actions that you want to perform.
-----
Please select one of the options

->1 - Export: ()
   2 - Import: ()
   3 - Change ports: ()
   4 - HP Operations Agent: ()
: █
```

Choose the configuration action that you want to perform.

- Enter the number 1 to export SiteScope data.
- Enter the number 2 to import configuration data from an exported configuration data (.zip) file, or from an existing SiteScope installation.
- Enter the number 3 to change any of the ports used by the SiteScope server.
- Enter the number 4 to install or uninstall the HP Operations agent.

Press ENTER to continue.

- 3 If you selected the **Export** option, the Export Configuration screen opens.

```

Please select one of the options

->1 - Export: ( )
   2 - Import: ( )
   3 - Change ports: ( )
   4 - HP Operations Agent: ( )

: 1
-----
SiteScope source folder
Folder name [ ]
PRESS <1> to accept the value [ ], or <2> to change the value
2
Folder name:
/opt/HP/SiteScope
Folder name [/opt/HP/SiteScope]:
PRESS <1> to accept the value [/opt/HP/SiteScope], or <2> to change the value
1
-----
Exported configuration target file name
File Name [SiteScope.zip]
PRESS <1> to accept the value [SiteScope.zip], or <2> to change the value
1
Configuration completed

```

- For the **SiteScope source folder**:
  - Enter the number 1 to accept the default directory given in [ ].
  - Enter the number 2 to change the value, and then enter the full path of the SiteScope installation directory. For example, if you do not want to accept the directory path as listed and the installation directory path is /opt/HP/SiteScope, enter /opt/HP/SiteScope.

Press ENTER to continue with the installation.

► For **Exported configuration target file name:**

- Enter the number 1 to export the data to a file named **SiteScope.zip**.
- Enter the number 2 to change the name for the exported user data file. The name must end in **.zip**.

Press ENTER to complete the export operation.

**4** If you selected the **Import** option, the Import Configuration screen opens.

```
-----
Please select one of the options
->1 - Export: ()
   2 - Import: ()
   3 - Change ports: ()
   4 - HP Operations Agent: ()

: 2
-----
Import configuration data from an existing configuration file or SiteScope installation
->1 - Do not import: ()
   2 - Import from file: ()
   3 - Import from folder: ()

: 2
-----
Enter the name of the imported configuration file
File name []
PRESS <1> to accept the value [], or <2> to change the value
2
File name:
SiteScope.zip
File name [SiteScope.zip]:
PRESS <1> to accept the value [SiteScope.zip], or <2> to change the value
1
```

Select the configuration data option:

- Enter the number 1 if you do not want to import configuration data.
- Enter the number 2 to import configuration data from a file. If you select this option:
  - Enter the number 1 to accept the default file name given in [ ].
  - Enter the number 2 to change the value, and enter the name of the file from which to import configuration data. Enter the number 1 to accept the name.



- Enter the number 3 to import configuration data from a SiteScope installation directory. If you select this option:
  - Enter the number 1 to accept the default directory given in [ ].
  - Enter the number 2 to change the value, and enter the SiteScope installation directory from which to import the user data file. Enter the number 1 to accept the name.

Press ENTER to complete the import operation.

- 5** If you selected the **Change Ports** option, the Change Ports screen opens.

```

: 3
-----
SiteScope user interface port
Port [8080]
PRESS <1> to accept the value [8080], or <2> to change the value
1
-----
Tomcat shutdown port
Port [28005]
PRESS <1> to accept the value [28005], or <2> to change the value
1
-----
Tomcat AJP connector port
Port [28009]
PRESS <1> to accept the value [28009], or <2> to change the value
1
-----
SSL port
Port [8443]
PRESS <1> to accept the value [8443], or <2> to change the value
1
-----
JMX console port
Port [28006]
PRESS <1> to accept the value [28006], or <2> to change the value
1
-----

```

Modify the ports used by the SiteScope server as required. Port numbers must be numeric and should be in the 1-65534 range. A port is mandatory for all components except Classic user interface.

---

**Note:** It is recommended to use ports in the 28000-28100 range so as not to interfere with ports used by other Business Service Management products.

---

Press ENTER to complete the change port operation.

- 6 If you selected the **HP Operations Agent** option, the HP Operations Agent screen opens.

```
-----
Please select one of the options

->1 - Export: ()
   2 - Import: ()
   3 - Change ports: ()
   4 - HP Operations Agent: ()

: 4
-----

Please select one of the options

->1 - Install HP Operation Agent: ()
   2 - Uninstall HP Operation Agent: ()

: 1
-----

Install HP Operations Agent

->1 - Do not install: ()
   2 - Install: ()

: 2
-----

Configuration completed
```

Select one of the following options:

- ▶ Enter the number 1 to install the HP Operations agent on the SiteScope server. The agent is required to enable SiteScope to send events and act as a data storage for metrics data when SiteScope is integrated with an HP Operations Manager or BSM Gateway server.
- ▶ Enter the number 2 to uninstall the HP Operations agent from the SiteScope server.

**Note:** If you install the HP Operations agent on a machine that already has the agent installed, SiteScope overrides it and upgrades the current agent.

---

Press ENTER to complete the HP Operations agent install/uninstall operation.

---

**Note:** The SiteScope 64-bit version consumes up to 3 times more memory than the SiteScope 32-bit version. Accordingly, if you are using a SiteScope 64-bit version you should manually increase the JVM heap size on the server:

- 1). Open the **SiteScope/bin/start-service** file for editing.
  - 2). In the last line, increase parameter **-Xmx512m** to **-Xmx2048m** (for 2GB) or to a higher value, as required, up to a maximum of **-Xmx8192m** (for 8GB).
-



# 11

---

## Sizing SiteScope

### **This chapter includes:**

- About Sizing SiteScope on page 157
- SiteScope Capacity Calculator on page 158
- Sizing SiteScope on Windows Platforms on page 161
- Sizing SiteScope on Solaris and Linux Platforms on page 165
- Troubleshooting and Limitations on page 170

### **About Sizing SiteScope**

While the default SiteScope configuration permits running thousands of monitors, sizing the server where SiteScope is installed may be necessary to achieve optimum performance. Since each configuration is different, you should use the SiteScope Capacity Calculator to verify if your configuration requires sizing.

Proper sizing of the server where SiteScope is to run is the foundation of successful monitoring deployment. To ensure optimal sizing, HP strongly recommends the following SiteScope server environment:

- SiteScope runs as a stand-alone server. For best results, SiteScope should be the only program running on a server. Business Service Management, BMC, LoadRunner, databases, Web servers, and so forth, should not be on the SiteScope server.
- Only one instance of SiteScope exists and it runs on a single server. Running multiple instances of SiteScope on a single server can cause severe resource problems. This recommendation includes instances of SiteScope used for System Health.

- ▶ SiteScope Failover Manager needs to be sized just like the primary SiteScope server.

## SiteScope Capacity Calculator

SiteScope includes a tool that helps you predict system behavior and perform capacity planning for SiteScope. You enter the CPU and memory details of the system on which SiteScope is running, and the number of monitors of each type and the frequency that they are to run. The calculator then displays the expected CPU usage and memory usage for each monitor type, and the recommended system requirements for the given workload. This enables you to determine whether your configuration requires tuning.

---

**Note:** The SiteScope Capacity Calculator is supported in SiteScopes running on Windows versions only, and for monitors and solution templates listed in "Supported Monitors and Solution Templates" on page 160.

---

### To use the SiteScope Capacity Calculator:

- 1** Before using the calculator, estimate the load on the SiteScope server and use the system requirement recommendations in this guide for determining your hardware needs.

For details, see "System Requirements" on page 68 and "Certified Configurations" on page 75.

- 2** Open the SiteScope Capacity Calculator which is available either from:
  - ▶ The <SiteScope root directory>\tools folder. For SiteScope 32-bit, use **SiteScopeCapacityCalculator\_32\_bit.xls**; for SiteScope 64-bit, use **SiteScopeCapacityCalculator.xls**.
  - ▶ Product Manuals page on the HP Software Support site (under Product **SiteScope**, Product version **11.10**).

- 3** In the **Monitor Usage** tab, enter the following information in the **Requirements** section:
  - Average % CPU usage
  - CPU type
  - Memory heap size (in megabytes)
  - For a 64-bit installation, select TRUE if SiteScope is integrated with BSM, or FALSE for a standalone SiteScope.
- 4** In the **Monitors** section, enter the number of monitors for each type, and the update frequency for each monitor.
- 5** The results and recommendations are displayed in the **Results and Recommendations** section. A difference of 30-40% between the expected results and the actual results should be considered as acceptable.

## Supported Monitors and Solution Templates

The following monitors and solution templates are supported by the SiteScope Capacity Calculator:

|                           |  |
|---------------------------|--|
| <b>Monitors</b>           | <ul style="list-style-type: none"> <li>➤ CPU</li> <li>➤ Database Counter</li> <li>➤ Database Query (64-bit only)</li> <li>➤ Directory Monitor (64-bit only)</li> <li>➤ Disk Space</li> <li>➤ DNS Monitor</li> <li>➤ File Monitor (64-bit only)</li> <li>➤ JMX Monitor (64-bit only)</li> <li>➤ Log File Monitor (32-bit only)</li> <li>➤ Memory Monitor</li> <li>➤ Microsoft IIS Server Monitor</li> <li>➤ Microsoft SQL Server Monitor (32-bit only)</li> <li>➤ Microsoft Windows Event Log Monitor (32-bit only)</li> <li>➤ Microsoft Windows Resources Monitor</li> <li>➤ Ping Monitor</li> <li>➤ SAP CCMS Monitor (32-bit only)</li> <li>➤ Script Monitor (32-bit only)</li> <li>➤ Service Monitor</li> <li>➤ Siebel Application Server Monitor (32-bit only)</li> <li>➤ SNMP by MIB Monitor</li> <li>➤ UNIX Resources Monitor (64-bit only)</li> <li>➤ URL Monitor</li> <li>➤ URL List Monitor (64-bit only)</li> <li>➤ WebLogic Application Server Monitor (32-bit only)</li> <li>➤ WebService Monitor (64-bit only)</li> <li>➤ WebSphere Application Server Monitor(32-bit only)</li> </ul> |
| <b>Solution Templates</b> | <ul style="list-style-type: none"> <li>➤ Microsoft Exchange 2003 Solution Template (32-bit only)</li> <li>➤ Siebel Solution Templates (32-bit only)</li> </ul>   |



## Sizing SiteScope on Windows Platforms

When sizing SiteScope installed on a Windows platform, you should perform the following sizing steps on SiteScope and on the Windows operating system:

### 1 Size SiteScope.

We recommend sizing SiteScope first and letting SiteScope run for at least 24 hours before proceeding to the next step. For details, see the procedure "Sizing SiteScope" on page 162.

### 2 Tune the Windows Operating System.

After sizing SiteScope and waiting at least 24 hours, you need to tune the Windows operating system and then restart the SiteScope server for the parameter changes to take effect. For details, see the procedure "Tuning Microsoft Windows Operating System" on page 163.

### 3 General Maintenance Recommendations.

In addition, certain general maintenance recommendations should be followed to ensure optimal tuning. For details, see "General Maintenance Recommendations" on page 164.

---

#### Caution:

- ▶ We recommend making backups of any file or parameter that you change, so that it can be restored from that backup if needed.
  - ▶ If the settings are not effective, do not randomly increase or decrease them. Contact HP Software Support for further analysis and troubleshooting.
-

## Sizing SiteScope

Sizing SiteScope involves checking that monitors use the **Verify error** option only when absolutely necessary. This option should be used on a very small number of monitors, and for monitors with a history of false **no data** alerts due to network issues or server load problems on the remote machine being monitored.

When this feature is enabled, a monitor that fails is immediately run again, bypassing the scheduler before the alert conditions are checked. Large numbers of these extra runs can significantly disrupt the scheduler and cause SiteScope performance to degrade. For monitors failing due to connection problems, verify error can take up to the connection timeout amount of time before the monitor is terminated. During this time, it locks the monitor thread and connection for 2 minutes, by default. This delay can cause other monitors to wait and the failing monitor to skip.

### To size SiteScope:

- 1 For each monitor, select the **Properties** tab, open the **Monitor Run Settings** panel, and check whether **Verify error** is selected. Clear the check box for monitors that do not require this option.

---

**Tip:** For multiple monitors, we recommend using **Global Search and Replace** to perform this task.

---

- 2 Let SiteScope run for at least 24 hours before tuning the Windows operating system.

## Tuning Microsoft Windows Operating System

Tuning Microsoft Windows operating systems involves changing a number of parameters using the Configuration Tool. In addition, certain general maintenance recommendations should be followed to ensure optimal tuning.

### To tune Microsoft Windows operating systems:

- 1** Check that the appropriate Windows Service Pack or Hotfix has been installed on the SiteScope server:
  - ▶ For Windows 2000, Service Pack 4 must already be installed. For details about increasing file handles on Windows 2000 and for downloading the Service Pack, see <http://support.microsoft.com/kb/326591/en-us>.
  - ▶ For Windows XP, Hotfix 327699 must already be installed. For details about increasing file handles on Windows XP and for downloading the Hotfix, see <http://support.microsoft.com/kb/327699/en-us>.
- 2** Run the Configuration Tool, and select the **Sizing** option.

This tool increases JVM heap size to 1024 MB, desktop heap size to 2048 KB, and the number of file handles to 18,000. It also disables pop-up warnings for SiteScope executables. For details, see "Running the Configuration Tool on Windows Platforms" on page 135.

---

**Note:** The Configuration Tool supports the default **SiteScope** service name only. If you changed the service name, contact HP Software Support instead of running the Configuration Tool.

---

- 3** Restart the SiteScope server for the parameter changes to take effect.

## General Maintenance Recommendations

Follow these general maintenance recommendations to size SiteScope on Windows.

► **Determine appropriate monitor frequency.**

Check the monitor run frequency and ensure that monitors are running at an appropriate interval. For example, most disk monitors do not need to run every 5 minutes. Generally every 15, 30, or even 60 minutes is adequate for all volumes except, perhaps, `/var`, `/tmp`, and `swap`. Reducing monitor frequencies lowers the number of monitor runs per minute, and improves performance and capacity.

► **Optimize group structure.**

Group structure should take into account ease of use with SiteScope, and performance optimization for SiteScope. Ideally, the number of top-level groups should be minimized as should the depth of the structure.

Performance can degrade if a group structure has more than 50 top-level groups, or if it is more than 5 levels deep.

► **Resolve SiteScope configuration errors.**

Use the health monitors to resolve monitor configuration errors. Even a small number of errors can lead to performance and stability degradation. For more information on resolving these errors, contact HP Software Support.

► **Plan the physical location of SiteScope servers.**

SiteScope servers should be physically located as close as possible on the local network to the machines they are monitoring. It is not recommended to monitor over a WAN connection, although in some cases where the connection has sufficient capacity and low latency, this may be acceptable.

## Sizing SiteScope on Solaris and Linux Platforms

Sizing SiteScope on Solaris and Linux operating systems involves changing a number of parameters. In addition, certain general maintenance recommendations should be followed to ensure optimal tuning.

### 1 Tune the Operating System.

Configure the appropriate number of threads for the SiteScope instance and configure the Solaris or Linux operating system parameters. For details, see the procedure "Tuning the Operating System" on page 165.

### 2 Tune the Java Virtual Machine.

Configure the JVM heap size, thread stack size, and implement parallel garbage collection. For details, see the procedure "Tuning the Java Virtual Machine" on page 167.

### 3 General Maintenance Recommendations.

In addition, certain general maintenance recommendations should be followed to ensure optimal tuning. For details, see "General Maintenance Recommendations" on page 168.

## Tuning the Operating System

Tuning the operating system involves configuring the appropriate number of monitors for the SiteScope instance and configuring the Solaris or Linux operating system parameters.

### Configuring the Maximum Number of Running Monitors

You can configure the **Maximum monitor running** setting in **Preferences > Infrastructure Preferences > Server Settings**. For details, see "Infrastructure Preferences" in SiteScope Help.

### Configuring Solaris or Linux Operating System Parameters

The Solaris or Linux operating system can support large numbers of threads. To enable this feature, perform the following on the SiteScope server.

**To configure the Solaris or Linux operating system parameters:**

**1 Modify the kernel file descriptor limits.**

- a** Edit the `/etc/system` file and add the following line:

```
set rlim_fd_max=8192
```

---

**Note:** 1024 is the default (this limit does not apply to user root). The value 8192 is sufficient for even the largest instance of SiteScope. Use this high value rather than experiment with lower values. This avoids the need to restart the machine later if the lower value is not sufficient.

---

- b** Restart the server.

**2 Modify the user runtime limits.**

- a** In `<SiteScope root directory>\bin` directory, add the following line to the SiteScope startup scripts `start-monitor` and `start-service`:

```
ulimit -n 8192
```

- b** Check that the following parameters have the following minimum values. Contact your UNIX system administrator for more information.

| Parameter               | Minimum Value |
|-------------------------|---------------|
| core file size (blocks) | unlimited     |
| data seg size (kbytes)  | unlimited     |
| file size (blocks)      | unlimited     |
| open files              | 8192          |
| pipe size (512 bytes)   | 10            |
| stack size (kbytes)     | 8192          |
| cpu time (seconds)      | unlimited     |
| max user processes      | 8192          |
| virtual memory (kbytes) | unlimited     |

You do not need to restart the SiteScope application or the server after modifying the runtime limits.

## Tuning the Java Virtual Machine

You should configure the JVM as follows for optimal performance.

**To configure the JVM:**

### 1 Increase heap space.

By default, the Java heap space for SiteScope is set to 512 MB. This is insufficient for the normal operation of large instances.

The java heap space can be increased up to 1024 MB (this is the recommended heap size for large loads) by modifying **start-service** and **start-monitor** scripts in **<SiteScope root directory>\bin** directory.

### 2 Decrease thread stack size (-Xss).

Each thread created by SiteScope instantiates a stack with -Xss amount of allocated memory. The default UNIX JRE maximum thread stack size, -Xss, is 512 KB memory per thread.

Unless specified on the Java command line in **<SiteScope root directory>\bin\start-monitor**, the default maximum thread stack size is used. The default size can limit the number of threads by exceeding the available memory.

Instances of 4000 or more monitors can benefit from a -Xss of 128 KB.

## General Maintenance Recommendations

There are general maintenance recommendations to size SiteScope on Solaris and Linux platforms.

► **Use health monitors.**

Use health monitors with **Depends on** wherever possible, but especially for all monitors using remote UNIX connections. The health monitor can prevent server performance degradation by detecting if multiple machines become unavailable and lock SSH connection threads.

► **Minimize the use of the Verify error feature.**

When the **Verify error** option is enabled in the **Monitor Run Settings** panel, a monitor that fails is immediately run again, bypassing the scheduler before the alert conditions are checked. Large numbers of these extra runs can significantly disrupt the scheduler and cause SiteScope performance to degrade. For monitors failing due to connection problems, verify error can take up to the connection timeout amount of time before the monitor is terminated. During this time, it locks the monitor thread and connection for 2 minutes, by default. This delay can cause other monitors to wait and the failing monitor to skip.

► **Use SSH and internal Java libraries.**

Wherever possible, use SSH and Internal Java Libraries option when defining a remote preference with a SSH connection method. Internal Java Libraries is a third-party, Java-based, SSH client. This client significantly improves performance and scalability over Telnet and the host operating system's SSH client. This client supports SSH1, SSH2, Public Key Authentication, and so forth.

In SSH, set **Connection caching enabled**. The **Connection limit** should be adjusted to enable all monitors running against a particular server to execute in a timely manner.



► **Determine appropriate monitor frequency.**

Check the monitor run frequency and ensure that monitors are running at an appropriate interval. For example, most disk monitors do not need to run every 5 minutes. Generally every 15, 30, or even 60 minutes is adequate for all volumes except, perhaps, `/var`, `/tmp`, and `swap`. Reducing monitor frequencies lowers the number of monitor runs per minute, and improves performance and capacity.

► **Optimize group structure.**

Group structure should take into account ease of use with SiteScope, and performance optimization for SiteScope. Ideally, the number of top-level groups should be minimized as should the depth of the structure.

Performance can degrade if a group structure has more than 50 top-level groups, or if it is more than 5 levels deep.

► **Resolve SiteScope configuration errors.**

Use the health monitors to resolve monitor configuration errors. Even a small number of errors can lead to performance and stability degradation. For more information on resolving these errors, contact HP Software Support.

► **Plan the physical location of SiteScope servers.**

SiteScope servers should be physically located as close as possible on the local network to the machines they are monitoring. When monitoring across WAN or slow network links, the network usually becomes the bottleneck. This can require additional time for the monitors to run. It is not recommended to monitor over a WAN connection, although in some cases where the connection has sufficient capacity and low latency, this may be acceptable.

► **Use local user accounts.**

Local user accounts are preferred over Directory Service accounts for UNIX Remote Authentication. Local user accounts avoid dependency on a Directory Service server for authentication. This ensures rapid authentication and prevents connection failures if the Directory Service server goes down.

In some cases, very large instances of SiteScope can negatively impact the performance of the Directory Services server. It is recommended that this server be physically close to the servers being monitored.

## Troubleshooting and Limitations

**Problem:** JVM crashes with an "out of swap space" error.

You can detect an out of swap space error by:

- 1 Creating a Microsoft Windows Resources monitor to monitor the virtual bytes counter on the target SiteScope server.
- 2 Configuring the following threshold settings:

| 32-bit Operating System                           | 64-bit Operating System                           |
|---|---|
| Error if >= 1.9 GB                                | Error if >= 7.9 GB                                |
| Warning if >= 1.8 GB                              | Warning if >= 7.8GB                               |
| (The process crashes when its value reaches 2 GB) | (The process crashes when its value reaches 8 GB) |

**Solution:**

- 1 Reduce the JVM heap size. For details on changing the JVM heap size, see "Running the Configuration Tool on Windows Platforms" on page 135.
- 2 Reduce the number of threads SiteScope uses by reducing the number of concurrent monitors running (in **Preferences > Infrastructure Preferences > Server Settings > Maximum monitor processes**).

# 12

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## Uninstalling SiteScope

### **This chapter includes:**

- Uninstalling SiteScope on a Windows Platform on page 171
- Uninstalling SiteScope on a Solaris or Linux Platform on page 176

### **Uninstalling SiteScope on a Windows Platform**

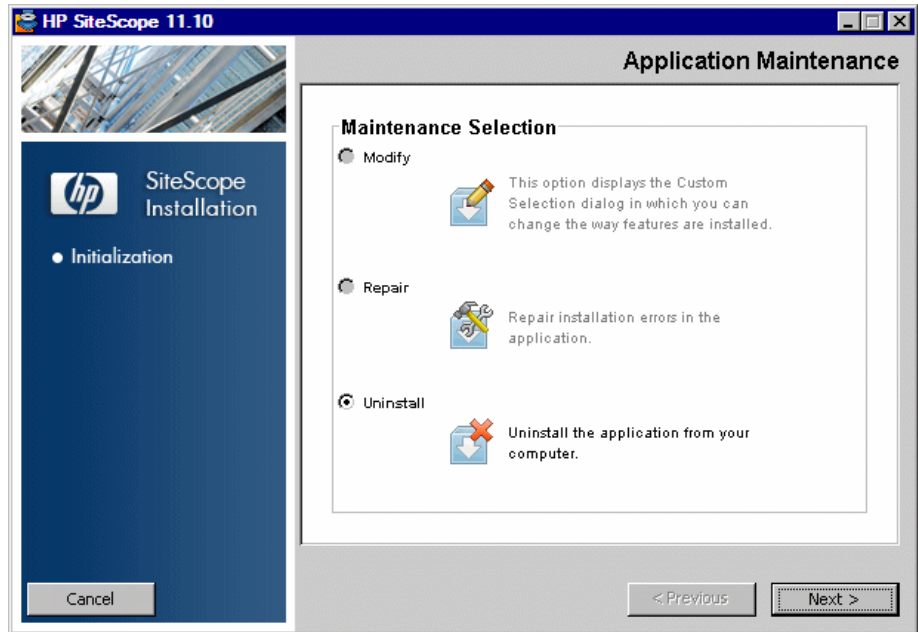
You can uninstall SiteScope from your server machine. For SiteScope running on Windows platforms, the SiteScope installation includes a program to uninstall the SiteScope software from your computer.

#### **To uninstall SiteScope on a Windows platform:**

- 1** Choose **Start > All Programs > Administrative Tools > Services**. The Services dialog box opens.

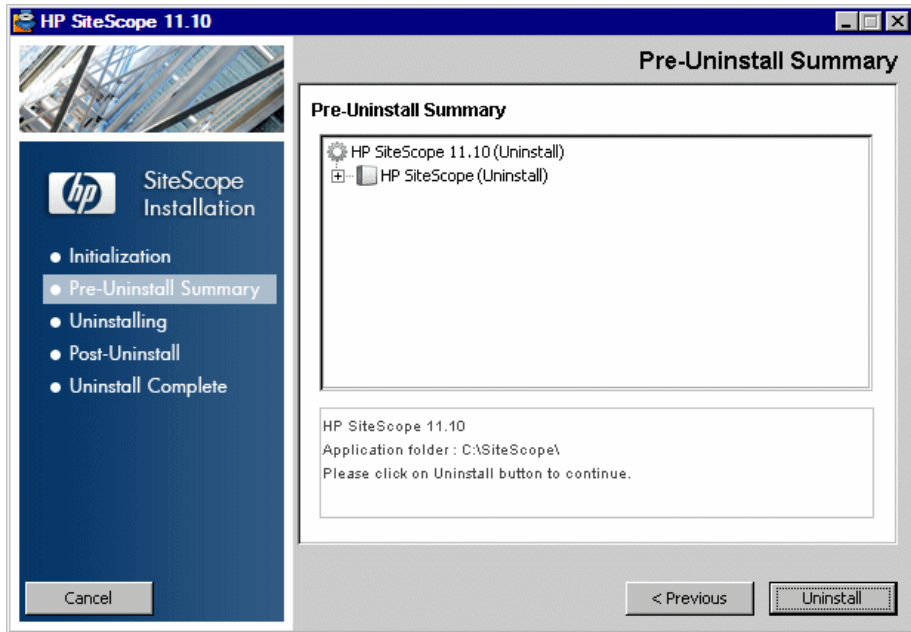


- 3 Click **Start > All Programs > HP SiteScope > Uninstall HP SiteScope** to start the HP Software Installer.



Select **Uninstall** and click **Next**.

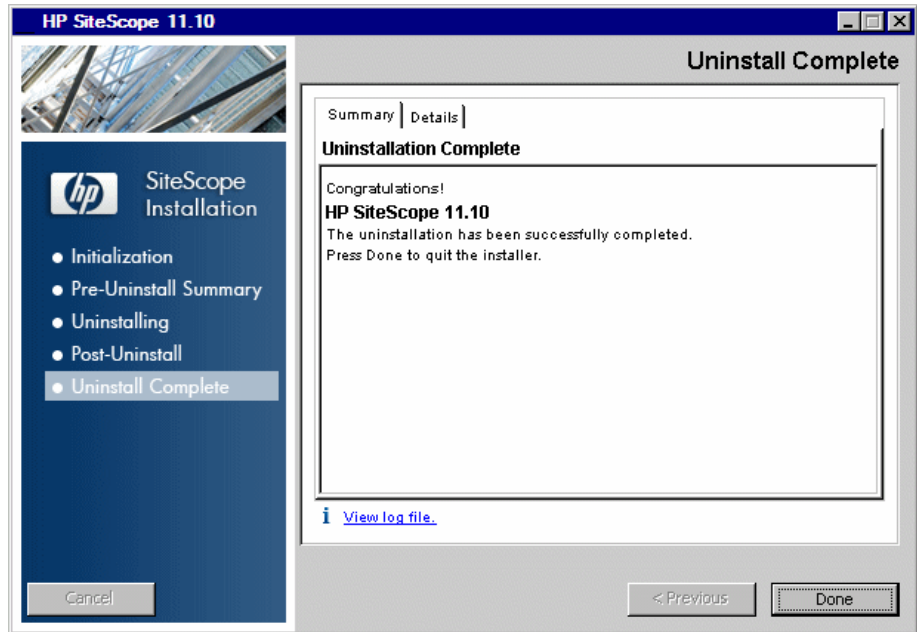
4 In the Pre-Uninstall Summary screen, click **Uninstall**.



The Installer selects and uninstalls the SiteScope software components. Each software component and its uninstallation progress are displayed on your screen during the uninstallation operation.

After the uninstallation process is complete, the Uninstall Complete window opens showing you a summary of the uninstallation process.

- 5 In the Uninstall Complete window, click **Done** to close the uninstallation program.



From the **View log file** link, you can access the uninstallation log file that opens in a Web browser. For details on the removed packages, click the **Details** tab.

- 6 Restart your system to apply the changes made to it. Failure to restart may lead to unexpected problems for other applications.

## Uninstalling SiteScope on a Solaris or Linux Platform

For SiteScope running on Solaris or Linux platforms, the SiteScope installation includes a script to uninstall the SiteScope software from your computer. If you are unable to run the script, you can delete the SiteScope files and directories manually.

### To uninstall SiteScope on a Solaris or Linux platform:

- 1 Log on to the machine where SiteScope is running using the account authorized to execute scripts in the SiteScope directory. Normally this should be the account under which SiteScope is running.
- 2 Stop SiteScope by running the `stop` shell script included in the `<install_path>/SiteScope` directory. An example command line to run the script is:

```
SiteScope/stop
```

A message is displayed indicating that SiteScope is stopped.

```
SiteScope/stop
$ ./stop
Stopped SiteScope process (6252)
Stopped SiteScope monitoring process (6285)
$
```

- 3 Run the `uninstall` command.
  - ▶ If you work in X Windows mode, run the following command:  
`/opt/HP/SiteScope/installation/bin/uninstall.sh`
  - ▶ If you work in console mode, run the command:  
`/opt/HP/SiteScope/installation/bin/uninstall.sh -i console`

---

**Note:** To uninstall using silent mode, run the `uninstall` command:  
`/opt/HP/SiteScope/installation/bin/uninstall.sh -i silent`

---

- 4 The HP Software Installer starts. Select **Uninstall** and click **Next** to confirm that you want to uninstall SiteScope.
- 5 Complete steps 4 - 6 of "Uninstalling SiteScope on a Windows Platform" on page 171.



# Part IV

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## Running SiteScope Securely



# 13

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## Hardening the SiteScope Platform

### **This chapter includes:**

- ▶ About Hardening the SiteScope Platform on page 179
- ▶ Setting SiteScope User Preferences on page 180
- ▶ Password Encryption on page 180
- ▶ Using Secure Socket Layer (SSL) to Access SiteScope on page 180
- ▶ Configuring SiteScope to Send Bulk Data to the Run-time Service Model on page 181

### **About Hardening the SiteScope Platform**

This chapter describes several configuration and set up options that can be used to harden the SiteScope platform.

Network and system security has become increasingly important. As a system availability monitoring tool, SiteScope might have access to some system information which could be used to compromise system security if steps are not taken to secure it. You should use the configurations and set up options in this section to protect the SiteScope platform.

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**Caution:** There are two Web servers that are active and serving two versions of the SiteScope product interface. To limit all access to SiteScope, you must apply the applicable settings to both the SiteScope Web server and the Apache Tomcat server supplied with SiteScope.

---

## Setting SiteScope User Preferences

SiteScope user profiles are used to require a user name and password to access the SiteScope interface. After installation, SiteScope is normally accessible to any user that has HTTP access to the server where SiteScope is running.

By default, SiteScope is installed with only one user account and this account does not have a default user name or password defined for it. This is the administrator account. You should define a user name and password for this account after installing and accessing the product. You can also create other user account profiles to control how other users may access the product and what actions they may perform. For more information on creating user accounts, see "User Management Preferences" in the SiteScope Help.

## Password Encryption

All SiteScope passwords are encrypted using a method called Triple Data Encryption Standard, or TDES. TDES applies the Data Encryption Algorithm on each 64-bit block of text three successive times, using either two or three different keys. As a result, unauthorized users cannot reproduce the original password in a reasonable amount of time.

## Using Secure Socket Layer (SSL) to Access SiteScope

SiteScope can be configured to use SSL to control access to the product interface. Enabling this option requires that users are authenticated using a certificate. For more information, see "Configuring SiteScope to Use SSL" on page 205.

## Configuring SiteScope to Send Bulk Data to the Run-time Service Model

SiteScope results can be sent to BSM's Run-time Service Model (RTSM) either zipped or unzipped. The request includes a parameter that indicates to RTSM whether the results being sent are in zipped or unzipped format.

**To send SiteScope results in a zipped format:**

- 1** Open the following file: **<SiteScope root directory>\discovery\discovery\_agent.properties**.
- 2** Locate the line beginning `appilog.agent.probe.send.results.zipped`. If the line does not exist, add it to the file.
- 3** Change the value to `=true`.
- 4** Restart SiteScope. SiteScope results are zipped before being sent to RTSM.



# 14

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## Permissions and Credentials

This chapter contains a table of SiteScope monitors. Each monitor is listed with its corresponding protocol, the user permissions and credentials needed to access the monitor, and any further notes.

The purpose of this chapter is to provide you with basic information about the permissions needed to secure your SiteScope monitors.

| Monitor Name        | Protocol      | User Permissions and Credentials                                  | Notes   |
|---------------------|---------------|---|---|
| Amazon Web Services | HTTPS         | AWS AccessKey ID, AWS SecretKey                                   | This monitor uses secret access keys provided by Amazon. User can find them at Amazon's official site under the user's profile. The HTTP connection is secured. |
| Apache Server       | HTTP<br>HTTPS | None needed unless required to access the server statistics page. |   |
| BroadVision         | Proprietary   |   |   |

| Monitor Name          | Protocol | User Permissions and Credentials | Notes  |
|-----------------------|----------|----------------------------------|--|
| CheckPoint Firewall-1 | SNMP     | Community string.                | This monitor does not support SNMP V3, so the community string passes plain text over the network. The target's SNMP agent may be configured so that the community string can only be used to read a subset of the MIB. The implication for such a configuration is that if an unauthorized person obtained the community string, he would only be able to read OIDs from the agent (but not be able to set them). |



| Monitor Name  | Protocol   | User Permissions and Credentials                                   | Notes  |
|---------------|------------|--|--|
| Cisco Works   | SNMP       | Community string or user name/password, depending on SNMP version. | <p>The safest possible configuration for this monitor is running it against an agent configured to use SNMP V3 with authentication (SHA or MD5) and DES encryption for privacy. In this configuration, no unencrypted SNMP data passes over the network. This greatly reduces the risk that a malicious user could compromise the monitored device. It does not take into account security vulnerabilities from implementation bugs in the monitored device's SNMP agent.</p> <p>The riskiest configuration of this monitor is to use SNMP V1 with a community string that has both read and write access on the entire MIB implemented by the agent on the monitored device. In this configuration, a malicious user could obtain the community string by eavesdropping on the network, and then use that community string to reconfigure the device.</p> |
| Citrix Server | PDH/Perfex | Same as Microsoft ASP Server monitor.                              |  |
| ColdFusion    | Perfex     | Same as Microsoft ASP Server monitor.                              |  |

| Monitor Name     | Protocol       | User Permissions and Credentials      | Notes  |
|------------------|----------------|---------------------------------------|--|
| COM+             | HTTP/<br>HTTPS |                                       |  |
| CPU<br>(Windows) | Perfex         | Same as Microsoft ASP Server monitor. | <p>Add the server where SiteScope is running to the Domain Admin group in Active Directory (for Windows 2000 or later). With this option, the SiteScope service is set to log on as a local system account, but the machine where SiteScope is running is added to a group having domain administration privileges.</p> <p>Edit the registry access permissions for all machines in the domain to enable non-admin access. For details on enabling non-admin users to remotely monitor machines with perfmon, see Microsoft Knowledge Base article <a href="http://support.microsoft.com/kb/164018/en-us">http://support.microsoft.com/kb/164018/en-us</a>. This option requires changes to the registry on each remote machine that you want to monitor. This means that while the list of servers in the domain includes all machines in the domain, only those whose registry has been modified can be monitored without use of a connection profile.</p> |

| Monitor Name                     | Protocol              | User Permissions and Credentials   | Notes  |
|----------------------------------|-----------------------|--|--|
| CPU<br>(Solaris/<br>Linux)       | UNIX/<br>Linux Shell  | Need shell access to the remote server. Supported access protocols are telnet, SSH, and rlogin. It is also necessary for the logged-in user to have permissions to run specific executable programs. | It is possible to restrict logged-in users' access by using UNIX group permissions for the commands that SiteScope would run. A list of the relevant commands for a particular operating system can be found in the <b>templates.os</b> files. |
| Database Counter                 | JDBC                  | User credentials are needed to authenticate access to the particular database. Each database has a particular method for providing access control to the particular tables that need to be accessed. | The user needs sufficient permission to execute any specified SQL statements.  |
| Directory                        | Shell/Perfex          | Need shell access to the remote server. Supported access protocols are telnet, SSH, and rlogin. It is also necessary for the logged-in user to have permissions to run specific executable programs. | It is possible to restrict logged-in users' access by using UNIX group permissions for the commands that SiteScope would run. A list of the relevant commands for a particular operating system can be found in the <b>templates.os</b> files. |
| Directory<br>(Windows)           | Netbios               | Read-only file system access.  | Permissions for specific files can be controlled at the operating system level.  |
| Directory<br>(Solaris/<br>Linux) | File System<br>Access | Read-only file system access to the particular files.  | Permissions for specific files can be controlled at the operating system level.  |

| Monitor Name               | Protocol | User Permissions and Credentials  | Notes  |
|----------------------------|----------|---|--|
| Disk Space (Windows)       | Perfex   | Same as Microsoft ASP Server monitor.   | For Windows 2000, disk counters must be enabled in perfex.   |
| Disk Space (Solaris/Linux) | Shell    | Need shell access to the remote server. Supported access protocols are telnet, SSH, and rlogin. It is also necessary for the logged-in user to have permission to run specific executable programs. | It is possible to restrict logged-in users' access by using UNIX group permissions for the commands that SiteScope would run. A list of the relevant commands for a particular operating system can be found in the <b>templates.os</b> files. |

| Monitor Name | Protocol | User Permissions and Credentials                                  | Notes  |
|--------------|----------|---|--|
| F5 Big-IP    | SNMP     | Community string or user name/password depending on SNMP version. | <p>The safest possible configuration for this monitor is running it against an agent configured to use SNMP V3 with authentication (SHA or MD5) and DES encryption for privacy. In this configuration, no unencrypted SNMP data passes over the network. This greatly reduces the risk that a malicious user could compromise the monitored device. It does not take into account security vulnerabilities from implementation bugs in the monitored device's SNMP agent.</p> <p>The riskiest configuration of this monitor is to use SNMP V1 with a community string that has both read and write access on the entire MIB implemented by the agent on the monitored device. In this configuration, a malicious user could obtain the community string by eavesdropping on the network, and then use that community string to reconfigure the device.</p> |

| Monitor Name                   | Protocol           | User Permissions and Credentials   | Notes  |
|--------------------------------|--------------------|--|--|
| File (Windows)                 | Netbios            | Windows permissions for read-only access to log file.  |  |
| File (Solaris/Linux)           | File System Access | Read-only file permission to the target file system.   |  |
| FTP                            | FTP                | Valid user name and password for the FTP site with read-only permission to copy the user-specified file. The customer site may permit anonymous logon.   |  |
| HP iLO (Integrated Lights-Out) | SSH                | Should be configured by the HP iLO system administrator.   | When configuring the remote server, select <b>SSH version 2 only</b> in the Advanced Settings pane (to make it work faster). |
| LDAP                           | LDAP               | Valid user name and password on the LDAP server to do simple authentication. Query or search operations require appropriate permissions. Anonymous authentication also supported in version 7.9. |  |
| Link Check                     | HTTP/HTTPS         | None needed unless the HTTP/HTTPS site requires a user name/password.  | User needs sufficient permission to click on links.  |
| Log File (Windows)             | Netbios            | Windows permissions for read-only access to log file.  |  |

| Monitor Name               | Protocol | User Permissions and Credentials   | Notes  |
|----------------------------|----------|--|--|
| Log File (Solaris/Linux)   | Shell    | Need shell access to the remote server. Supported access protocols are telnet, SSH, and rlogin. It is also necessary for the logged-in user to have permissions to run specific executable programs. Read-only file permissions to the target file system. | It is possible to restrict logged-in users' access by using UNIX group permissions for the command that SiteScope would run. A list of the relevant commands for a particular operating system can be found in the <b>templates.os</b> files.  |
| Mail                       | SMTP     | A valid email account and password.  |  |
| MAPI                       | MAPI     | User name/password of one or two email accounts to send and receive test emails.   | SiteScope must run as local administrator on the SiteScope server. Test email accounts must have local administrator authority in the SiteScope server.  |
| Memory (Windows)           | Perfex   | Same as Microsoft ASP Server monitor.  |  |
| Memory (Solaris/Linux)     | Shell    | Need shell access to the remote server. Supported access protocols are telnet, SSH, and rlogin. It is also necessary for the logged-in user to have permissions to run specific executable programs.   | It is possible to restrict logged-in users' access by using UNIX group permissions for the commands that SiteScope would run. A list of the relevant commands for a particular operating system can be found in the <b>templates.os</b> files. |
| Microsoft Archiving Server | Perfex   | Same as Microsoft ASP Server monitor.  |  |

| Monitor Name                      | Protocol | User Permissions and Credentials   | Notes  |
|-----------------------------------|----------|--|--|
| Microsoft A/V Conferencing Server | Perfex   | Same as Microsoft ASP Server monitor.  |  |
| Microsoft ASP Server              | Perfex   | <p>Monitoring performance objects on Windows requires that a user have specific access permissions as described in the Microsoft Knowledge Base for article <a href="http://support.microsoft.com/kb/300702/en-us">http://support.microsoft.com/kb/300702/en-us</a> and article <a href="http://support.microsoft.com/kb/164018/en-us">http://support.microsoft.com/kb/164018/en-us</a>. These articles describe the permissions and security policies that should be granted to the user on the monitored server.</p> | <p><b>Perfmon User.</b> A user that was granted the required privileges to be able to monitor performance objects on Windows servers.</p> <p><b>Note:</b> The <b>Performance Monitor Users</b> (on Windows 2000 and Windows 2003), <b>Power Users</b>, and <b>Administrators</b> groups on Windows servers are already associated with the set of permissions and security policies that are required for a Perfmon User. In other words, any user that belongs to these groups has all required permissions to monitor the performance objects and automatically becomes a Perfmon User. The <b>Performance Monitor Users</b> group contains the exact set of privileges whereas the <b>Power Users</b> and <b>Administrators</b> groups are associated with multiple additional privileges that are not required for performance monitoring.</p> |



| Monitor Name                     | Protocol           | User Permissions and Credentials      | Notes  |
|----------------------------------|--------------------|---------------------------------------|--|
| Microsoft ASP Server (continued) | Perfex (continued) |                                       | <p><b>SiteScope User.</b> The user that the SiteScope service logs on as.</p> <p>For SiteScope monitors to be able to collect perfmon data from remote servers, connections must be established to these servers using the credentials of a user defined as a Perfmon User. These connections can be established with the following options:</p> <p>Configure the SiteScope user to be a domain user that is also a user on the remote machines.</p> <p>In the case that the SiteScope User is not defined as a Perfmon User on remote machines, a Remote NT object must be configured in SiteScope using the credentials of a user that is defined as a Perfmon User on the remote machine. Monitors are then configured to use the Remote NT object.</p> |
| Microsoft Director Server        | Perfex             | Same as Microsoft ASP Server monitor. |  |
| Microsoft Edge Server            | Perfex             | Same as Microsoft ASP Server monitor. |  |
| Microsoft Front End Server       | Perfex             | Same as Microsoft ASP Server monitor. |  |

| Monitor Name                          | Protocol           | User Permissions and Credentials  | Notes |
|---------------------------------------|--------------------|---|-------|
| Microsoft IIS Server                  | Perfex             | Same as Microsoft ASP Server monitor.   |       |
| Microsoft Mediation Server            | Perfex             | Same as Microsoft ASP Server monitor.   |       |
| Microsoft Monitoring and CDR Server   | Perfex             | Same as Microsoft ASP Server monitor.   |       |
| Microsoft Registrar Server            | Perfex             | Same as Microsoft ASP Server monitor.   |       |
| Microsoft SQL Server                  | Perfex             | Same as Microsoft ASP Server monitor.   |       |
| Microsoft Windows Dialup              | MODEM              | User name/password to the ISP account being contacted. The account needs sufficient authority to execute its specified test monitors. |       |
| Microsoft Windows Event Log           | Perfex             | Same as Microsoft ASP Server monitor.   |       |
| Microsoft Windows Media Player        | File System Access | Read-only file permission to the target file system.  |       |
| Microsoft Windows Media Server        | Perfex             | Same as Microsoft ASP Server monitor.   |       |
| Microsoft Windows Performance Counter | Perfex             | Same as Microsoft ASP Server monitor.   |       |

| Monitor Name                | Protocol | User Permissions and Credentials                                  | Notes   |
|-----------------------------|----------|---|---|
| Microsoft Windows Resources | PDH      | Same as Microsoft ASP Server monitor.                             |   |
| Network Bandwidth           | SNMP     | Community string or user name/password depending on SNMP version. | <p>The safest possible configuration for this monitor is running it against an agent configured to use SNMP V3 with authentication (SHA or MD5) and DES encryption for privacy. In this configuration no unencrypted SNMP data passes over the network. This greatly reduces the risk that a malicious user could compromise the monitored device. It does not take into account security vulnerabilities from implementation bugs in the monitored device's SNMP agent.</p> <p>The riskiest configuration of this monitor is to use SNMP V1 with a community string that has both read and write access on the entire MIB implemented by the agent on the monitored device. In this configuration, a malicious user could obtain the community string by eavesdropping on the network, and then use that community string to reconfigure the device.</p> |

| Monitor Name                 | Protocol           | User Permissions and Credentials  | Notes   |
|------------------------------|--------------------|---|---|
| News                         | NNTP               | A valid user name and password if the news server requires it, with read-only permission to query total number of messages in the news groups.                    |   |
| Oracle 9i Application Server | HTTP/HTTPS         |   |   |
| Oracle Database              | JDBC               | An Oracle user logs in with the ability to execute all the SQL statements found in <SiteScope root directory>\ <b>templates.applications\commands.oraclejdbc.</b> |   |
| Ping                         | ICMP               | N/A   |   |
| Port                         | TCP                | N/A   |   |
| Radius                       | Radius             | A valid user name and password on the Radius server. No other permissions are needed.   | SiteScope's IP must be added to the list of servers enabled to communicate with the Radius server. It must also be configured to do PAP authentication. |
| Real Media Player            | File System Access | Read-only file permission on the target file system.  |   |
| Real Media Server            | Perfex             | Same as Microsoft ASP Server monitor.   |   |
| SAP CCMS                     | Proprietary        | XMI authorization.  | Profiles that have XMI authorization are S_A.SYSTEM, PD_CHICAGO, S_WF_RWTEST, and SAP_ALL.  |

| Monitor Name  | Protocol                  | User Permissions and Credentials   | Notes  |
|---|---------------------------|--|--|
| SAP CCMS Alert  | Proprietary               |  |  |
| SAP Performance or SAP Work Processes                 | Proprietary               | Still being researched.  |  |
| Script (Windows)                                      | Remote shell              | Same as Microsoft ASP Server monitor.  |  |
| Script (Solaris/Linux)                                | Shell                     | Need shell access to the remote server. Supported access protocols are telnet, SSH, and rlogin. It is also necessary for the logged-in user to have permissions to run specific executable programs. | It is possible to restrict logged-in users' access by using UNIX group permissions for the commands that SiteScope would run. A list of the relevant commands for a particular operating system can be found in the <b>templates.os</b> files. |
| Script on local machine (Solaris, Linux, and Windows) | File System Access/Perfex | Read-only file permission to the target file system.   |  |
| Service (Windows)                                     | Perfex                    | Same as Microsoft ASP Server monitor.  |  |

| Monitor Name   | Protocol           | User Permissions and Credentials   | Notes  |
|--|--------------------|--|--|
| Service (Solaris/Linux)                                      | Shell              | Need shell access to the remote server. Supported access protocols are telnet, SSH, and rlogin. It is also necessary for the logged-in user to have permissions to run specific executable programs. | It is possible to restrict logged-in users' access by using UNIX group permissions for the commands that SiteScope would run. A list of the relevant commands for a particular operating system can be found in the <b>templates.os</b> files. |
| Siebel Application Server (previously Siebel Server Manager) | CmdLine            | User account must have Siebel Administrator Responsibility privileges to issue Siebel server manager (srvmgr) commands.  | If the srvmgr client is remote, then a Remote (Windows or UNIX) must be set up with the appropriate user name and password credentials for executing the remote srvmgr command.  |
| Siebel Log   | File System Access | File read-only permission to the target Siebel server file system.   |  |
| Siebel Web Server  | HTTP/HTTPS         | User name and password are needed if target Siebel Extensions Page is behind third-party, HTML, form-based authentication software.  | User must have permission to retrieve the Siebel SWE page.   |

| Monitor Name | Protocol | User Permissions and Credentials                                       | Notes  |
|--------------|----------|--|--|
| SNMP         | SNMP     | Community string or user name/password, depending on the SNMP version. | <p>The safest possible configuration for this monitor is running it against an agent configured to use SNMP V3 with authentication (SHA or MD5) and DES encryption for privacy. In this configuration, no unencrypted SNMP data passes over the network. This greatly reduces the risk that a malicious user could compromise the monitored device. It does not take into account security vulnerabilities from implementation bugs in the monitored device's SNMP agent.</p> <p>The riskiest configuration of this monitor is to use SNMP V1 with a community string that has both read and write access on the entire MIB implemented by the agent on the monitored device. In this configuration, a malicious user could obtain the community string by eavesdropping on the network, and then use that community string to reconfigure the device.</p> |

| Monitor Name | Protocol | User Permissions and Credentials   | Notes  |
|--------------|----------|--|--|
| SNMP by MIB  | SNMP     | Community string or user name and password, depending on the SNMP version. | <p>The safest possible configuration for this monitor is running it against an agent configured to use SNMP V3 with authentication (SHA or MD5) and DES encryption for privacy. In this configuration, no unencrypted SNMP data passes over the network. It greatly reduces the risk that a malicious user could compromise the monitored device. It does not take into account security vulnerabilities from implementation bugs in the monitored device's SNMP agent.</p> <p>The riskiest configuration of this monitor is to use SNMP V1 with a community string that has both read and write access on the entire MIB implemented by the agent on the monitored device. In this configuration, a malicious user could obtain the community string by eavesdropping on the network, and then use that community string to reconfigure the device.</p> |



| Monitor Name | Protocol       | User Permissions and Credentials  | Notes   |
|--------------|----------------|---|---|
| SNMP Trap    | SNMP           | None, although permissions to configure agents on the network to send traps to SiteScope are required. SiteScope must be running as a privileged user so that it can bind to port 162, a reserved port. | The security risk associated with SNMP V1 and V2 traps is that a malicious user could eavesdrop on the data that is passed in the traps.<br><br>Using V3 traps with authentication and privacy greatly reduces the chance that data can be used maliciously by eavesdroppers. |
| SunONE       | HTTP/<br>HTTPS | None, unless using a proxy that requires authentication.  |   |
| Tuxedo       | Proprietary    | PeopleSoft Tuxedo comes with two preconfigured users, <b>PS</b> and <b>VP</b> , that are monitor-only accounts. No other user can be created or used for SiteScope monitoring.                          |   |
| URL          | HTTP/<br>HTTPS | None needed for SiteScope.<br>The server may require a valid user name and password.  |   |
| URL Content  | HTTP/<br>HTTPS | None needed for SiteScope.<br>The server may require a valid user name and password.  |   |
| URL List     | HTTP/<br>HTTPS | None needed for SiteScope.<br>The server may require a valid user name and password.  |   |

| Monitor Name                                     | Protocol           | User Permissions and Credentials   | Notes   |
|--|--------------------|--|---|
| URL Sequence                                     | HTTP/HTTPS         | None needed for SiteScope. The server may require a valid user name and password.      |   |
| VMware Host CPU/ Memory/ Storage/ Network/ State | HTTPS              | Valid username and password for vCenter/Host.  | User needs sufficient permissions to view hosts and VMs. These monitors also require importing server certificates from vCenter/Host. This can be done manually or by using Certificate Management in SiteScope (either before or during monitor configuration, using the Import Certificate option). |
| Web Server                                       | Perfex             | Same as Microsoft ASP Server monitor.  |   |
| Web Server (Solaris, Linux, and Windows)         | File System Access | Read-only file permission to the target file system.                                   |   |
| Web Service                                      | HTTP/HTTPS         | Supports basic, digest, and NTLM authentication if required by the target Web service. |   |
| WebLogic Application Server 5.x                  | SNMP               | Community string credential must match the string in the SNMP agent.                   |   |
| WebLogic Application Server 6.x and above        | RMI                | Requires a user that belongs to a group with at least monitor role privilege.          |   |

| Monitor Name                                      | Protocol    | User Permissions and Credentials  | Notes |
|---|-------------|---|-------|
| WebSphere Application Server 3.5x                 | RMI         |   |       |
| WebSphere Application Server 4.5                  | RMI         | Requires a user that belongs to a group with at least monitor role privilege.   |       |
| WebSphere Application Server 5.x (SOAP over HTTP) | HTTP/HTTPS  | Requires a user that belongs to a group with at least monitor role privilege.   |       |
| WebSphere MQ Status                               | Proprietary | <p>SiteScope account must be a member of mqm group in the MQ Windows server.</p> <p>In MQ UNIX, the server connection channel used must not require SSL authentication.</p> |       |
| WebSphere Performance Servlet                     | HTTP/HTTPS  | HTTP authentication through user name and password to the URL of the servlet. Credentials can be customized by the user.  |       |



# 15

---

## Configuring SiteScope to Use SSL

### **This chapter includes:**

- ▶ About Using SSL in SiteScope on page 205
- ▶ Preparing SiteScope for Using SSL on page 206
- ▶ Configuring SiteScope for SSL on page 210
- ▶ Configuring SiteScope to Connect to a BSM Server That Requires a Client Certificate on page 212
- ▶ Configuring the Topology Discovery Agent in SiteScope When BSM Server Requires a Client Certificate on page 216

### **About Using SSL in SiteScope**

SiteScope can be configured to use Secure Sockets Layer (SSL) to restrict access to the SiteScope interface. You set a SiteScope server to support SSL by configuring the Web server used to serve the SiteScope interface to support SSL. You do this by importing a digital certificate to a key store file and then changing sever configuration settings to have SiteScope only respond to HTTPS requests. SiteScope can also be configured to connect to a BSM server that requires SSL with or without a client certificate.

---

**Caution:** To limit all access to SiteScope to HTTPS client connections, you must configure both the SiteScope Web server and the Tomcat server supplied with SiteScope to use SSL using the steps in this section.

---

## Preparing SiteScope for Using SSL

SiteScope is shipped with **Keytool.exe**. Keytool is a key and certificate management utility. It enables users to administer their own public/private key pairs and associated certificates for authentication using digital signatures. It also enables users to cache the public keys of other persons and organizations they communicate with. This is installed in the `<SiteScope install path>\SiteScope\java\bin` directory.

---

**Caution:** When you create, request, and install a digital certificate, make a note of the parameters and command line arguments that you use in each step of the process. It is very important that you use the same values throughout the procedure.

---

You can find out more about keytool at <http://java.sun.com/j2se/1.3/docs/tooldocs/win32/keytool.html>.

This section includes the following topics:

- "Using a Certificate from a Certificate Authority" on page 206
- "Using a Self-Signed Certificate" on page 209

### Using a Certificate from a Certificate Authority

You can use a digital certificate issued by a Certificate Authority. To use this option, you need a digital certificate that can be imported into the key storage file used by keytool. If your organization does not currently have a digital certificate for this purpose, you need to make a request to a Certificate Authority to issue you a certificate.

You use the following steps to create a KeyStore file and a digital certificate request.

**To create a certificate request file for a Certificate Authority:**

- 1** Remove the **serverKeystore** file that is located in the `<SiteScope root directory>\groups` directory. You can delete it or simply move it to a different directory.
- 2** Create a key pair by running the command line listed below from the `<SiteScope root directory>\java\bin` directory.

---

**Note:** This command and all others you use must be entered on a single line. The line is divided here to fit on this page.

---

```
keytool -genkey -dname "CN=www.yourDomain.com, OU=yourDepartment,
O=yourCompanyName, L=yourLocation, S=yourState, C=yourCountryCode" -
alias yourAlias -keypass keypass -keystore ..\..\groups\serverKeystore -
storepass passphrase -keyalg "RSA" -validity valdays
```

This command creates a file called **serverKeystore** in the `<SiteScope root directory>\groups` directory. SiteScope uses this file to store the certificates used in your secure sessions. Make sure you keep a backup copy of this file in another location.

**Guidelines and Limitations**

- The value of a `-dname` option must be in the following order where the italicized values are replaced by values of your choosing. The keywords are abbreviations for the following:

CN = *commonName* - Common name of a person (for example, Warren Pease)

OU = *organizationUnit* - Small organizational unit (for example, NetAdmin)

O = *organizationName* - Large organization name (for example, ACME-Systems, Inc.)

L = *localityName* - Locality (city) name (for example, Palo Alto)

S = *stateName* - State or province name (for example, California)

C = *country* - Two-letter country code (for example, US)

- ▶ The subcomponents within the `-dname` (distinguished name string) variable are case-insensitive and they are order-sensitive, although you do not have to include all of the subcomponents. The `-dname` variable should represent your company and the CN is the domain name of the Web server on which SiteScope is installed.
- ▶ The value of `-storepass` is a password used to protect the KeyStore file. This password must be at least 6 characters long. You need to use this password to import to and remove certificate data from the KeyStore file.
- ▶ The `-alias` variable is an alias or nickname you use to identify an entry in your KeyStore.

After you receive your certificate from a Certificate Authority (the reply message should include a file called **cert.cer**), you need to import this certificate into the KeyStore file you created using the steps above. The file should be called **serverKeystore**. You use the following steps to import the certificate for use with SiteScope.

**To import a certificate from a Certificate Authority:**

- 1** Import the certificate data into the KeyStore file by running the following command from the `<SiteScope root directory>\java\bin` directory:  

```
keytool -import -trustcacerts -alias yourAlias -file cert.cer -keystore  
..\..\groups\serverKeystore
```
- 2** To change SiteScope to use a secure connection, you need to add or modify certain settings or configuration files in SiteScope. For details, see "Configuring SiteScope for SSL" on page 210.



## Using a Self-Signed Certificate

Alternatively, you can generate a self-signed certificate for use with SiteScope. To do this, you use the `-selfcert` option to have the Keytool utility generate a self-signed certificate using the following steps.

### To use a self-signed certificate:

- 1** Remove the `serverKeystore` file that is located in the `<SiteScope root directory>\groups` directory. You can delete it or simply move it to a different directory.
- 2** Run the following command from the `<SiteScope root directory>\java\bin` directory. The values in italics are variables that you fill in with information specific to your organization.

---

**Note:** This command and all others you use must be entered on a single line. The line is divided here to fit on this page.

---

```
keytool -genkey -dname "CN=www.yourDomain.com, OU=yourDepartment,
O=yourCompanyName, L=yourLocation, S=yourState, C=yourCountryCode" -
alias yourAlias -keypass keypass -keystore ..\..\groups\serverKeystore -
storepass passphrase -keyalg "RSA" -validity valdays
```

- 3** Run the following command, also from the `<SiteScope root directory>\java\bin` directory:

```
keytool -selfcert -alias yourAlias -sigalg "MD5withRSA" -keypass password -
dname "CN=www.yourDomain.com, OU=yourDepartment,
O=yourCompanyName, L=yourLocation, S=yourState, C=yourCountryCode" -
keystore ..\..\groups\serverKeystore
```
- 4** To change SiteScope to use a secured connection, you need to add or modify certain settings or configuration files in SiteScope. For details, see "Configuring SiteScope for SSL" on page 210.
- 5** Optionally, you can export the certificate for use in BSM by running the following command:

```
keytool -exportcert -alias yourAlias -file <SiteScope root dir>\
certificate_name.cer -keystore ..\..\groups\serverKeystore
```

When prompted, enter your keystore password.
- 6** For details on importing a certificate into BSM, see "Using SSL with SiteScope" in the *HP BSM Hardening Guide* PDF.

## Configuring SiteScope for SSL

To enable SSL on Tomcat you need to make changes to the configuration files used by the Tomcat server.

- 1 Open the **server.xml** file that is located in the **<SiteScope root directory>\Tomcat\conf** directory.
- 2 Locate the section of the configuration file that looks like the following:

```
<!-- Define a SSL Coyote HTTP/1.1 Connector on port 8443 -->
<!--
<Connector port="8443"
maxThreads="150" minSpareThreads="25" maxSpareThreads="75"
enableLookups="false" disableUploadTimeout="true"
acceptCount="100" debug="0" scheme="https" secure="true"
clientAuth="false" sslProtocol="TLS" />
-->
```

- 3 Change this section to the following:

```
<!-- Define a SSL Coyote HTTP/1.1 Connector on port 8443 -->

<Connector port="8443"
maxThreads="150" minSpareThreads="25" maxSpareThreads="75"
enableLookups="false" disableUploadTimeout="true"
acceptCount="100" debug="0" scheme="https" secure="true"
clientAuth="false" sslProtocol="TLS"
keystoreFile="<SiteScope_install_path>\SiteScope\groups\serverKeystore"
keystorePass="testing"
/>
```

Where **<SiteScope\_install\_path>** is the path to your SiteScope installation.

**Note:**

- ▶ If there are other HP products installed on the same server as SiteScope, you might need to change port 8443 to another port to avoid conflict.
  - ▶ Tomcat log output is written to the `<SiteScope root dir>\logs\tomcat.log` file. Settings for the log file can be configured from the `<SiteScope root dir>\Tomcat\common\classes\log4j.properties` file.
- 

By default, Tomcat looks for a `.keystore` file in the SiteScope user's home directory.

For more information on enabling SSL for the Tomcat server, see <http://tomcat.apache.org/tomcat-5.5-doc/ssl-howto.html>.

After enabling Tomcat to use SSL using this example, the SiteScope interface is available at a URL with the following syntax:

`https://<sitescope_server>:8443/SiteScope` ("SiteScope" is case sensitive)

## Configuring SiteScope to Connect to a BSM Server That Requires a Client Certificate

To connect SiteScope to a BSM server that requires a client certificate, perform the following:

- 1 Connect to the SiteScope server.
- 2 Import the CA or BSM server certificate into SiteScope using Certificate Management in the SiteScope user interface. For details, see "Certificate Management Overview" in *Using SiteScope*.

---

**Note:** The machine name in the certificate must be a fully qualified domain name that is exactly the same name (including case sensitive) as the one used in the New SiteScope page in System Availability Management Administration (in step 14).

---

- 3 If you obtained the client certificate in JKS format, copy it to the `<SiteScope root directory>\templates.certificates` folder, and then continue from step 11.

---

**Note:**

- ▶ Make sure that the private key password is at least 6 characters long, and that the private key and keystore passwords are the same.
  - ▶ In addition, make sure that the above keystore contains the CA certificate that issued it.
- 

Otherwise, perform the steps below (if you did not obtain the client certificate in JKS format).

- 4** Create a keystore under **<SiteScope root directory>/templates.certificates** by running the following command from the **<SiteScope root directory>\java\bin** directory:

```
keytool -genkey -keyalg RSA -alias sis -keystore
<SiteScope root directory>\templates.certificates\ks -storepass
<your_keystore_password>
```

For example:

```
keytool -genkey -keyalg RSA -alias sis -keystore
C:\SiteScope\templates.certificates\ks -storepass changeit
What is your first and last name?
[Unknown]: domain.name
What is the name of your organizational unit?
[Unknown]: dept
What is the name of your organization?
[Unknown]: XYZ Ltd
What is the name of your City or Locality?
[Unknown]: New York
What is the name of your State or Province?
[Unknown]: USA
What is the two-letter country code for this unit?
[Unknown]: US
Is CN=domain.name, OU=dept, O=XYZ Ltd, L=New York, ST=USA, C=US correct?
[no]: yes

Enter key password for <SiteScope>
```

Press ENTER to use the same password as the keystore password.

- 5** Create a certificate request for this keystore by running the following command from the **<SiteScope root directory>\java\bin** directory:

```
keytool -certreq -alias sis -file c:\sis.csr -keystore
<SiteScope root directory>\templates.certificates\ks -storepass
<your_keystore_password>
```

For example:

```
keytool -certreq -alias sis -file c:\sis.csr -keystore
C:\SiteScope\templates.certificates\ks -storepass changeit
```

- 6 Have your Certificate Authority sign the certificate request. Copy/paste the contents of the `.csr` file into your Certificate Authority Web form.
- 7 Download the signed client certificate in BASE-64 format to `<SiteScope root directory>\templates.certificates\clientcert.cer`.
- 8 Download the Certificate Authority certificate in BASE-64 format to `c:\.`
- 9 Import the Certificate Authority certificate into the JKS keystore by running the following command:

```
keytool -import -alias ca -file c:\ca.cer -keystore
<SiteScope root directory>\templates.certificates\ks -storepass
<your_keystore_password>
```

For example:

```
keytool -import -alias ca -file c:\ca.cer -keystore
C:\SiteScope\templates.certificates\ks -storepass changeit
Owner: CN=dept-CA, DC=domain.name
Issuer: CN=dept-CA, DC=domain.name
Serial number: 2c2721eb293d60b4424fe82e37794d2c
Valid from: Tue Jun 17 11:49:31 IDT 2008 until: Mon Jun 17 11:57:06 IDT 2013
Certificate fingerprints:
    MD5: 14:59:8F:47:00:E8:10:93:23:1C:C6:22:6F:A6:6C:5B
    SHA1: 17:2F:4E:76:83:5F:03:BB:A4:B9:96:D4:80:E3:08:94:8C:D5:4A:D5
Trust this certificate? [no]: yes
Certificate was added to keystore
```

- 10 Import the client certificate into the keystore by running the following command:

```
keytool -import -alias sis -file
<SiteScope root directory>\templates.certificates\certnew.cer -keystore
<SiteScope root directory>\templates.certificates\ks -storepass
<your_keystore_password>
```

For example:

```
keytool -import -alias sis -file c:\SiteScope\templates.certificates\certnew.cer -
keystore C:\SiteScope\templates.certificates\ks -storepass changeit
```

The certificate reply is installed in the keystore `<SiteScope root directory>\java\bin` directory.

- 11** Check the keystore contents by running the following command from the **<SiteScope root directory>\java\bin** directory, and enter the keystore password:

```
keytool -list -keystore <SiteScope root directory>\templates.certificates\ks
```

For example:

```
keytool -list -keystore C:\SiteScope\templates.certificates\ks
Enter keystore password: changeit

Keystore type: jks
Keystore provider: SUN

Your keystore contains 2 entries

ca, Mar 8, 2009, trustedCertEntry,
Certificate fingerprint (MD5): 14:59:8F:47:00:E8:10:93:23:1C:C6:22:6F:A6:6C:5B
sis, Mar 8, 2009, keyEntry,
Certificate fingerprint (MD5): C7:70:8B:3C:2D:A9:48:EB:24:8A:46:77:B0:A3:42:E1

C:\SiteScope\java\bin>
```

- 12** To use this keystore for client certificate, add the following lines to the **<SiteScope root directory>\groups\master.config** file:

```
_urlClientCert=<keystoreName>
_urlClientCertPassword=<keystorePassword>
```

For example:

```
_urlClientCert=ks
_urlClientCertPassword=changeit
```

- 13** In SiteScope **Preferences > Integration Preferences > BSM Preferences Available Operations**, click **Reset** to delete all BSM related settings from the SiteScope server and all SiteScope configurations from BSM.

- 14 In BSM, select **Admin > System Availability Management Administration**, and click the **New SiteScope** button to add the SiteScope instance.

---

**Note:** If the connection between SiteScope and BSM fails, check the `<SiteScope root directory>\log\bac_integration.log` for errors.

---

## Configuring the Topology Discovery Agent in SiteScope When BSM Server Requires a Client Certificate

After configuring SiteScope to connect to the BSM Gateway server using a client certificate (see "Configuring SiteScope to Connect to a BSM Server That Requires a Client Certificate" on page 212), you need to perform the following steps for discovery to report topology to the BSM server.

- 1 Create a folder named **security** in `<SiteScope root directory>\WEB-INF\classes` (if it does not exist).
- 2 Move **MAMTrustStoreExp.jks** and **ssl.properties** from `<SiteScope root directory>\WEB-INF\classes` to the `<SiteScope root directory>\WEB-INF\classes\security` folder.
- 3 Import the CA certificate (or BSM server certificate) into Discovery trustStore (**MAMTrustStoreExp.jks**) with password (the default password for Discovery is *logomania*, which encrypted, is: [22,-8,116,-119,-107,64,49,93,-69,57,-13,-123,-32,-114,-88,-61]):

```
keytool -import -alias <your_CA> -keystore <SiteScope root directory>\WEB-INF\classes\security\MAMTrustStoreExp.jks -storepass <your_keystore_password>
```

For example:

```
keytool -import -alias AMQA_CA -file c:\ca.cer -keystore C:\SiteScope\WEB-INF\classes\security\MAMTrustStoreExp.jks -storepass logomania
```



---

**Note:** The private key password must be at least 6 characters, and the password for the private key and password for the keystore must be the same.

---

- 4** Check the contents of trustStore using the following command:

```
<SiteScope root directory>\java\bin>keytool -list -keystore
<SiteScope root directory>\WEB-INF\classes\security\MAMTrustStoreExp.jks
-storepass <your_keystore_password>
Keystore type: <Keystore_type>
Keystore provider: <Keystore_provider>
Your keystore contains 2 entries
mam, Nov 4, 2004, trustedCertEntry, Certificate fingerprint (MD5):
<Certificate_fingerprint>
amqa_ca, Dec 30, 2010, trustedCertEntry, Certificate fingerprint (MD5):
<Certificate_fingerprint>
```

For example:

```
C:\SiteScope\java\bin>keytool -list -keystore C:\SiteScope\WEB-
INF\classes\security\MAMTrustStoreExp.jks -storepass logomania

Keystore type: JKS
Keystore provider: SUN

Your keystore contains 2 entries

mam, Nov 4, 2004, trustedCertEntry,
Certificate fingerprint (MD5): C6:78:0F:58:32:04:DF:87:5C:8C:60:BC:58:75:6E:F7
amqa_ca, Dec 30, 2010, trustedCertEntry,
Certificate fingerprint (MD5): 5D:47:4B:52:14:66:9A:6A:0A:90:8F:6D:7A:94:76:AB
```

- 5** Copy the SiteScope client keyStore (.ks) from  
 <SiteScope root directory>\templates.certificates to  
 <SiteScope root directory>SiteScope\WEB-INF\classes\security\.
- 6** In the `ssl.properties` file, update the `javax.net.ssl.keyStore` property to the keyStore name. For example, `javax.net.ssl.keyStore=.ks`.

- 7 Change the SiteScope client keyStore password to match the Discovery password for keystore (default is logomania).

```
keytool -storepasswd -new <Discovery_keystore_password> -keystore  
<SiteScope root directory>\WEB-INF\classes\security\ks -storepass  
<your_keystore_password>
```

For example:

```
keytool -storepasswd -new logomania -keystore C:\SiteScope\WEB-  
INF\classes\security\ks -storepass changeit
```

- 8 Change private key password to match Discovery password for keyStore:

```
keytool -keypasswd -alias sis -keypass <your_keystore_password> -new  
<Discovery_keystore_password> -keystore <SiteScope root directory>\WEB-  
INF\classes\security\ks -storepass <your_keystore_password>
```

For example:

```
keytool -keypasswd -alias sis -keypass changeit -new logomania -keystore  
C:\SiteScope\WEB-INF\classes\security\ks -storepass logomania
```

- 9 Verify keystore using new password:

```
keytool -list -v -keystore <SiteScope root directory>\WEB-  
INF\classes\security\ks -storepass <your_keystore_password>
```

For example:

```
keytool -list -v -keystore C:\SiteScope\WEB-INF\classes\security\ks -  
storepass logomania
```

- 10 Restart the SiteScope server.
- 11 In BSM, select **Admin > System Availability Management Administration**, and click the **New SiteScope** button to add the SiteScope instance. In the Profile Settings pane, make sure to select the **Web Server Use SSL** check box.
- 12 Check the topology appears in **BSM > Admin > RTSM Administration > IT Universe Manager > System Monitors** view.

## Troubleshooting

- Check the **bac-integration.log** located in **<SiteScope root directory>\logs\bac\_integration\** for the following errors:

```
2010-12-30 11:03:06,399 [TopologyReporterSender]
(TopologyReporterSender.java:364) ERROR - failed to run main topology agent.
topologyCommand=TopologyCommand{commandType=RUN_SCRIPT, ...
java.lang.IllegalArgumentException: cannot find script with name=create_monitor.py
at
com.mercury.sitescope.integrations.bac.topology.dependencies.DependenciesCraw
ler.findDependencies(DependenciesCrawler.java:60)
at
com.mercury.sitescope.integrations.bac.topology.dependencies.ScriptDependencie
sFinder.find(ScriptDependenciesFinder.java:80)
at
com.mercury.sitescope.integrations.bac.topology.TopologyReporterSender.getDepe
ndencies(TopologyReporterSender.java:552)
at
com.mercury.sitescope.integrations.bac.topology.TopologyReporterSender.send(To
pologyReporterSender.java:347)
at
com.mercury.sitescope.integrations.bac.topology.TopologyReporterSender.run(Topo
logyReporterSender.java:304)
at java.lang.Thread.run(Thread.java:619)
```

- Verify that the certificate and keyStore passwords are identical.



# Part V

---

## Getting Started and Accessing SiteScope



# 16

---

## Post-Installation Administration

### **This chapter includes:**

- Post-Installation Administration Checklist on page 223

### **Post-Installation Administration Checklist**

This section includes recommended steps you should perform after installing SiteScope.

| ✓ | Step   |
|---|--|
|   | Register for SiteScope support. For more information, see "Getting Started Roadmap" on page 17.  |
|   | Log on to the SiteScope Web interface using a Web browser. For more information, see "Connecting to SiteScope" on page 230.  |
|   | If you are upgrading to SiteScope 11.10 from an earlier version of SiteScope, use the Configuration Tool to transfer monitor and group configuration data from the older SiteScope installation to the new installation. For more information on using the Configuration Tool, see "Using the SiteScope Configuration Tool" on page 135. |
|   | If you did not enter your SiteScope license information during installation, enter it in the General Preferences page, as described in "General Preferences" of SiteScope Help. New installations operate with a 60 day evaluation license. For license details, see "SiteScope Licenses" on page 35.                                    |

| ✓ | Step  |
|---|---|
|   | <p>Create a user name and password for the SiteScope administrator account. This is the default account that is active when the product is installed. It has full privileges to manage SiteScope and is the account that all users who access the product use unless you restrict the account. Create and configure other user accounts based on the requirements of the organization. For details, see "User Management Preferences" in SiteScope Help. If no user name and password are defined for the administrator user, SiteScope skips the Login page and logs in automatically.</p> |
|   | <p>Configure the SiteScope Email Preferences email server with an administrators email address and specify a mail server that SiteScope can use to forward email messages and alerts to users. For details, see "Email Preferences" in SiteScope Help.</p>  |
|   | <p>Configure connection profiles for the remote servers you want to be able to monitor. Specify the connection method to use in accordance with your security requirements. For details, see "How to Configure SiteScope to Monitor a Remote Microsoft Windows Server" and "How to Configure SiteScope to Monitor a Remote UNIX Server" in SiteScope Help.</p>  |
|   | <p>If necessary, adjust Log Preferences to set how many days of monitor data are retained on the SiteScope server. By default, SiteScope deletes logs older than 40 days. If you plan to have monitor data exported to an external database, prepare the database, the necessary drivers, and configure the Log Preferences as applicable. For details, see "Log Preferences" in SiteScope Help.</p>  |
|   | <p>Install middleware drivers for connectivity with remote databases and applications for those monitors that require drivers.</p>  |
|   | <p>When using SiteScope as a data collector for Business Service Management (BSM), configure the BSM integration. For details, see "Configuring the Connection" in SiteScope Help.</p>  |
|   | <p>When using SiteScope to send events or report metrics for use in HP Operations Manager (HPOM) or Operations Management in BSM, configure the HP Operations Manager integration. For details, see "Understanding How SiteScope Communicates with HPOM and BSM" in the SiteScope Help.</p>   |



| ✓ | Step  |
|---|---|
|   | Outline group and monitor organization based on the requirements and constraints identified in your assessment of the business system infrastructure.   |
|   | Create and develop templates to help speed the deployment of monitoring using standardized group structure, naming conventions, and configuration settings. For details, see "SiteScope Templates" in SiteScope Help. |
|   | Build dependencies between groups and key monitors to help control redundant alerting. For details, see "How to Manage a Group" in SiteScope Help.  |
|   | Roll out SiteScope to business stakeholders and system administrators.  |

After the SiteScope system is up and running with defined users and incoming monitor data, begin the process of educating business and systems users on how to access and use SiteScope reporting and alerting functionality.



# 17

---

## Getting Started with SiteScope

### **This chapter includes:**

- ▶ About Starting the SiteScope Service on page 227
- ▶ Starting and Stopping the SiteScope Service on Windows Platforms on page 228
- ▶ Starting and Stopping the SiteScope Process on Solaris and Linux Platforms on page 229
- ▶ Connecting to SiteScope on page 230
- ▶ SiteScope Classic Interface on page 231
- ▶ Troubleshooting and Limitations on page 231

### **About Starting the SiteScope Service**

The SiteScope process is started on all platforms during installation.

- ▶ On Windows platforms, SiteScope is added as a service that is set to restart automatically if the server is rebooted.
- ▶ On Solaris and Linux platforms, whenever you reboot the server where SiteScope is installed, you must restart the SiteScope process.

You can start and stop the SiteScope process manually as necessary using the steps described in this section.

## Starting and Stopping the SiteScope Service on Windows Platforms

SiteScope is installed as a service on Microsoft Windows platforms. By default, the SiteScope Service is set to restart automatically whenever the server is rebooted. You can start and stop the SiteScope service manually by using the Services control panel.

**To start or stop the SiteScope service using Services control panel:**

- 1** Open the Services control panel by selecting **Start > Settings > Control Panel > Administrative Tools > Services**.
- 2** Select **SiteScope** in the list of services and right-click to display the action menu.
- 3** Select **Start** or **Stop** as applicable from the action menu.

### Netstart and Netstop Commands

You can also start and stop the SiteScope service by using the netstart and netstop commands.

**To start the SiteScope service using netstart:**

- 1** Open a command line window on the server where SiteScope is installed.
- 2** Run the netstart utility using the following syntax:

```
net start SiteScope
```

**To stop the SiteScope service using netstop:**

- 1** Open a command line window on the server where SiteScope is running.
- 2** Run the netstop utility using the following syntax:

```
net stop SiteScope
```

## Starting and Stopping the SiteScope Process on Solaris and Linux Platforms

You can start and stop SiteScope manually by using the shell scripts supplied with the product. You can automatically restart SiteScope when a server is rebooted by using an init.d script.

---

**Note:** While SiteScope must be installed on Solaris or Linux from a root user account, after it has been installed it can be run from a non-root user account. For details, see "Configuring a Non-Root User Account with Permissions to Run SiteScope" on page 26.

---

### To start the SiteScope process on Solaris and Linux:

- 1 Open a terminal window on the server where SiteScope is installed.
- 2 Run the start command shell script using the following syntax:  
`<installpath>/SiteScope/start`

### To stop the SiteScope process on Solaris and Linux:

- 1 Open a terminal window on the server where SiteScope is running.
- 2 Run the stop command shell script using the following syntax:  
`<installpath>/SiteScope/stop`

In each of the commands above, replace `<installpath>` with the path where SiteScope is installed. For example, if you installed SiteScope in the `/usr` directory, the command to stop SiteScope would be:

```
/usr/SiteScope/stop
```

## Connecting to SiteScope

SiteScope is designed as a Web application. This means that you view and manage SiteScope using a Web browser with access to the SiteScope server.

SiteScope is installed to answer on two ports: 8080 and 8888. If there is another service configured to use these ports, the installation process attempts to configure SiteScope to answer on another port.

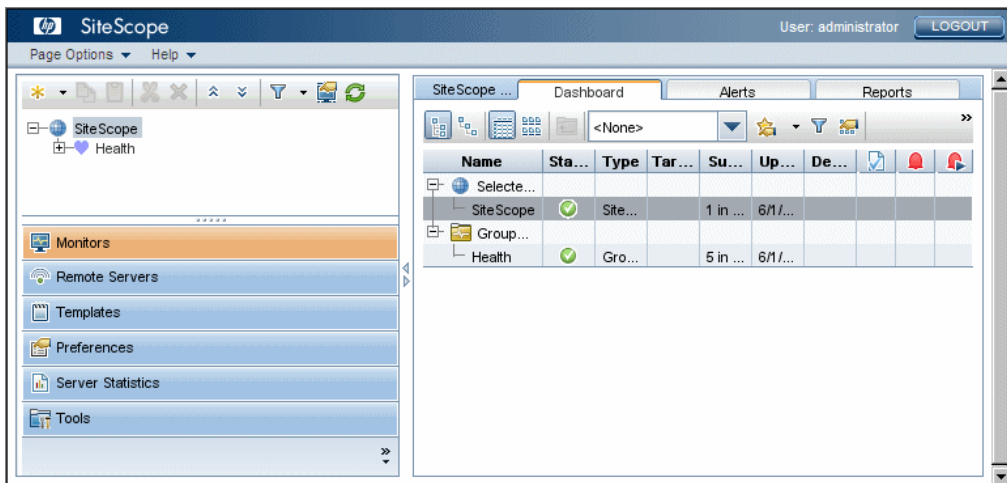
On Windows platforms, the installation process also adds a link to SiteScope in the **Start > All Programs** menu for SiteScope. The Start menu folder is selected during the installation procedure.

## Accessing SiteScope

To access SiteScope, enter the SiteScope address in a Web browser. The default address is: `http://localhost:8080/SiteScope`.

On Windows platforms, you can also access SiteScope from the Start menu by clicking **Start > All Programs > HP SiteScope > Open HP SiteScope**. If the SiteScope port is changed after installing SiteScope, the port is updated in the **Open HP SiteScope** link.

The first time SiteScope is deployed, there is a delay for initialization of the interface elements. SiteScope opens to the Dashboard view, as shown below.



**Note:**

- ▶ To restrict access to this account and its privileges, you need to edit the administrator account profile to include a user login name and password. SiteScope then displays a login dialogue before SiteScope can be accessed. For information on editing the administrator account profile, see "User Management Preferences" in SiteScope Help.
  - ▶ When viewing SiteScope from another machine, it is recommended to use a machine that has Java Runtime Environment 1.6.0\_14 or later installed.
- 

## SiteScope Classic Interface

The SiteScope Classic interface that was available in earlier versions of SiteScope using the URL `http://<sitescope_host>:8888`, is no longer available for managing SiteScope.

You can still access specific pages in the Classic interface if they are listed in the `_serverFilter` property in the `master.config` file. Pages listed by default include the Monitor Summary and Alert Report pages.

---

**Note:** You should not remove SiteScope Classic interface pages that are enabled by default, as this may cause some functionality to fail.

---

## Troubleshooting and Limitations

This section contains troubleshooting and limitations for the following issues when logging on to SiteScope:

- ▶ "SiteScope does not start and an error message is displayed" on page 232

- "SiteScope applet loading fails with a "NoClassDefFound" exception" on page 233
- "Problems loading applet from a 64-bit machine" on page 233
- "For SiteScope installed on Solaris: "SiteScope failed to start as a background process" error is displayed when the stop and start commands are used" on page 234
- "SiteScope hangs when opening the same SiteScope server on more than one tab in a browser window" on page 234
- "The SiteScope menu bar opens but the applet fails to start, and you see a blank screen, an error, or an "x" image" on page 235
- "Backing up and recovering a SiteScope installation if unable to start SiteScope" on page 235

### **SiteScope does not start and an error message is displayed**

If you encounter an error message such as "The Java Runtime Environment cannot be loaded", or any other unknown error while starting the SiteScope applet, perform the steps below.

After each step, try to reopen SiteScope. If SiteScope fails again, proceed to the next step.

- 1** Close all the browser's windows.
- 2** End all remaining browser processes (if any remained) using Windows Task Manager.
- 3** Clean the local Java applet cache. Select **Start > Control Panel > Java**. In the **General** tab, click **Settings > Delete Files** and then click **OK**.
- 4** Clean the local Java applet cache by deleting the content of the following folder: C:\Documents and Settings\\Application Data\Sun\Java\Deployment\cache.



## SiteScope applet loading fails with a "NoClassDefFound" exception

If applet loading fails with a "NoClassDefFound" exception, select the **Keep temporary files on my computer** option in your client Java configuration (**Control Panel > Java > General Tab > Temporary Internet Files > Settings**).

If security issues require it, delete the temporary files manually when you finished using the SiteScope applet:

- 1** Close the SiteScope applet.
- 2** Select **Start > Control Panel > Java > General** tab.
- 3** In the **Temporary Internet Files** section, click **Settings**, and then click **Delete Files**.

## Problems loading applet from a 64-bit machine

When running SiteScope on a 64-bit machine, make sure to use a browser version that matches your JRE bit:

| JRE        | Browser  |
|------------|--|
| 64-bit JRE | <ul style="list-style-type: none"> <li>▶ Internet Explorer (64-bit)</li> <li>▶ FireFox (64-bit)</li> </ul> |
| 32-bit JRE | <ul style="list-style-type: none"> <li>▶ Internet Explorer (32-bit)</li> <li>▶ FireFox (32-bit)</li> </ul> |

## **For SiteScope installed on Solaris: "SiteScope failed to start as a background process" error is displayed when the stop and start commands are used**

This issue could occur because SiteScope was not shut down properly before you try to start it again. In some environments, if you start SiteScope and then immediately stop it, SiteScope is not stopped properly.

There are two possible solutions to this issue:

### **Possible solution 1 (to avoid this issue before starting SiteScope):**

- 1** Manually kill the SiteScope process.
- 2** Run `ps -e | grep SiteScop` to get the SiteScope process ID.
- 3** Run `kill -9 <SiteScope's process ID>`.

### **Possible solution 2 (if you started SiteScope, and immediately want to stop it):**

- 1** Before you stop SiteScope, go to the `<SiteScope root directory>\groups` folder and make sure that a file named `monpid` appears there.
- 2** If it does not appear, wait a couple of minutes until it is created.
- 3** Stop SiteScope.

## **SiteScope hangs when opening the same SiteScope server on more than one tab in a browser window**

When opening the same SiteScope server user interface in more than one tab of a browser window, SiteScope hangs when trying to navigate between the SiteScope server tabs.

### **Possible solution:**

- Close the redundant tabs, and make sure that only one tab is open for the same SiteScope server user interface.
- Alternatively, open a new browser window.

## **The SiteScope menu bar opens but the applet fails to start, and you see a blank screen, an error, or an "x" image**

This may occur if the Java control panel is not configured to use the Web browser.

### **Possible solution:**

- 1** Click **Start > Control Panel > Java**. In the **General** tab, click **Network Settings**, select the **Direct Connection** option, and then click **OK**.
- 2** In the **Advanced** tab, expand the **Default Java for browsers** folder (or **<APPLET> tag support** if you are using Java 5). Make sure that **Microsoft Internet Explorer** and **Mozilla family** are selected. Click **Apply** and then click **OK**.
- 3** Restart your browser.

## **Backing up and recovering a SiteScope installation if unable to start SiteScope**

To recover the SiteScope configuration data if SiteScope goes down and you are unable to restart it, you should make a backup of your current SiteScope installation directory and all of the subdirectories within the directory before installing a new version of SiteScope. You can back up the current SiteScope installation using the Configuration Tool to export SiteScope data to a ZIP file, or you can manually back up the required files.

After reinstalling SiteScope, the monitor configuration data can be copied into SiteScope using the Configuration Tool (if you used the tool to make a backup of your installation directory), or by deleting from the new installation directory all the folders and files that you backed up, and then copying the backed up folders and files to the installation directory.

**To back up the SiteScope installation:**

- 1** Stop SiteScope.

**Note:** Although it is not mandatory to stop SiteScope, it is recommended to do so before making a back up.

- 2** Make a backup of your current SiteScope installation directory either by:
  - ▶ Using the Configuration Tool to export your configuration into a zip file. For details, see "Using the SiteScope Configuration Tool" on page 135.
  - ▶ Copy the following folders and files from the SiteScope installation to your backup destination:

| Directory                 | Description  |
|---------------------------|--|
| \cache                    | Contains data samples that were not reported to Business Service Management if Business Service Management was down.   |
| \conf\ems                 | Contains key configuration and control files used with Integration monitor types. This is only applicable if you use SiteScope as an agent reporting to another Business Service Management application. |
| \conf\integration         | Contains topology files used for integrations with Business Service Management.  |
| \discovery\scripts\custom | Contains custom discovery scripts.   |
| \groups                   | Contains monitor, alert, report, and other critical configuration data needed for SiteScope operation.   |

| Directory                  | Description  |
|----------------------------|--|
| \htdocs                    | Contains scheduled reports and user-customized style sheets for the SiteScope interface. Backup this directory and copy it to the SiteScope directory (within the same SiteScope versions) to avoid damaging the report pages and to see old reports. This folder cannot be backed up when the configuration is imported into a newer SiteScope version.               |
| \logs                      | Contains a number of logs including date coded logs of monitoring data. Selectively back up the most recent monitoring data log files along with the other log types in this directory. You may also want to back up the <b>error.log</b> , <b>RunMonitor.log</b> , <b>access.log</b> , <b>alert.log</b> , and <b>monitorCount.log</b> logs for historical continuity. |
| \persistence               | This is the main persistence directory of the product. All the defined monitors, groups, alerts, templates, and many other SiteScope entities are found in this directory.   |
| \scripts                   | Contains scripts used by Script monitors.  |
| \scripts.remote            | Contains command scripts used by Script monitors to trigger other scripts on remote servers.   |
| \templates.*               | Includes data and templates used to customize monitor function, alert content, and other features. The group of subdirectories all begin with the name templates.<br><b>Example:</b> templates.mail, templates.os, templates.webscripts  |
| \WEB-INF\lib\peregrine.jar | File that might have been altered (regenerated) when configuring the HP Service Manager integration.   |

**To recover the SiteScope installation:**

- 1** Perform a new installation of SiteScope. For details, see "Installing SiteScope" on page 93.
- 2** After installing SiteScope:
  - If you used the Configuration Tool to make a backup of your current SiteScope installation directory, use the Configuration Tool to import the previously created zip file. For details, see "Using the SiteScope Configuration Tool" on page 135.
  - If you manually created a back up, delete all the folders and files listed above from the new installation directory, and then copy the backed up folders and files to the installation directory.

# **Part VI**

---

## **Appendixes**





# A

---

## Integrating IIS with SiteScope's Tomcat Server

To integrate Internet Information Server (IIS) with the Apache Tomcat server included with SiteScope, you need to make changes to the configuration files used by the Apache Tomcat server and create the virtual directory in the corresponding Web site object in the IIS configuration.

### **This chapter includes:**

- Configuring the Apache Tomcat Server Files on page 241
- Configuring IIS on page 245

### **Configuring the Apache Tomcat Server Files**

To enable IIS integration with the Apache Tomcat server, you must edit the configuration files for the Apache Tomcat server included with SiteScope.

#### **To configure the Apache Tomcat server files:**

- 1** Download the latest version of Java Connector jk from the Apache download site for connector files from:  
<http://tomcat.apache.org/download-connectors.cgi>
- 2** Copy the `isapi_redirect.dll` file to the `<Tomcat installation>\bin\win32` directory. By default, a Tomcat server is installed as part of the SiteScope installation at `C:\SiteScope\Tomcat`. Create the `win32` directory if it does not exist.

**3** Perform one of the following:

- ▶ Create a configuration file in the same directory as the **isapi\_redirect.dll** file, and name it **isapi\_redirect.properties**. This is an example of the file:

```
# Configuration file for the Jakarta ISAPI Redirector

# The path to the ISAPI Redirector Extension, relative to the website
# This must be in a virtual directory with execute privileges
extension_uri=/jakarta/isapi_redirect.dll

# Full path to the log file for the ISAPI Redirector
log_file=C:\SiteScope\Tomcat\logs\isapi.log

# Log level (debug, info, warn, error or trace)
log_level=info

# Full path to the workers.properties file
worker_file=C:\SiteScope\Tomcat\conf\workers.properties.minimal

# Full path to the uriworkermap.properties file
worker_mount_file=C:\SiteScope\Tomcat\conf\uriworkermap.properties
```

This configuration points to the log file, which is recommended to put under the **<SiteScope root directory>\Tomcat\logs** directory, and the worker and worker mount files, which should be stored under the **<SiteScope root directory>\Tomcat\conf** directory.

- ▶ Add the same configuration entries (see above) to the registry at path: **HKEY\_LOCAL\_MACHINE\SOFTWARE\Apache Software Foundation\Jakarta Isapi Redirector\1.0**

- 4 Create the SiteScope workers file, named **workers.properties.minimal**, under the **<SiteScope root directory>\Tomcat\conf** directory. This is an example of the SiteScope workers file:

```
# workers.properties.minimal -
#
# This file provides minimal jk configuration
# properties needed to
# connect to Tomcat.
#
# Defining a worker named ajp13w and of type ajp13
# Note that the name and the type do not have to
# match.
worker.list=ajp13w
worker.ajp13w.type=ajp13
worker.ajp13w.host=localhost
worker.ajp13w.port=8009
#END
```

---

**Note:** If IIS and Tomcat are not on the same machine, change the host attribute in **workers.properties.minimal** to point to the other machine.

---

- 5 Create the SiteScope workers mount file under the **<SiteScope root directory>\Tomcat\conf** directory. This is the example of SiteScope's worker mount file, named **uriworkermap.properties**, as in the configuration example above:

```
# uriworkermap.properties - IIS
#
# This file provides sample mappings for example:
# ajp13w worker defined in workermap.properties.minimal
# The general syntax for this file is:
# [URL]=[Worker name]
/SiteScope=ajp13w
/SiteScope/*=ajp13w
#END
```

The new syntax combines the two rules for SiteScope into one rule:  
`/SiteScope/*=ajp13w`

---

**Note:** Tomcat log output is written to the `<SiteScope root dir>\logs\tomcat.log` file. Settings for the log file can be configured from the `<SiteScope root dir>\Tomcat\common\classes\log4j.properties` file.

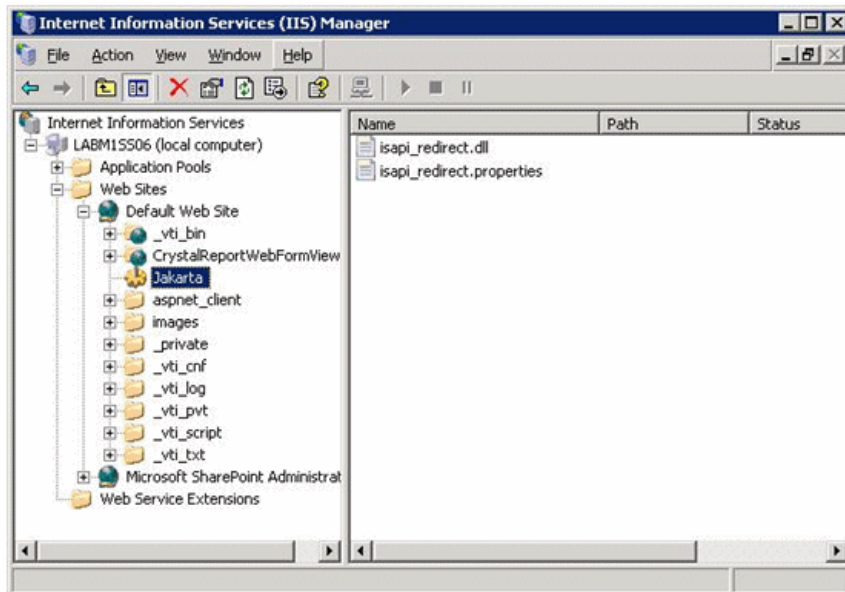
---

## Configuring IIS

After you make changes to the configuration files used by the Tomcat server, you need to create the virtual directory in the corresponding Web site object in the IIS configuration.

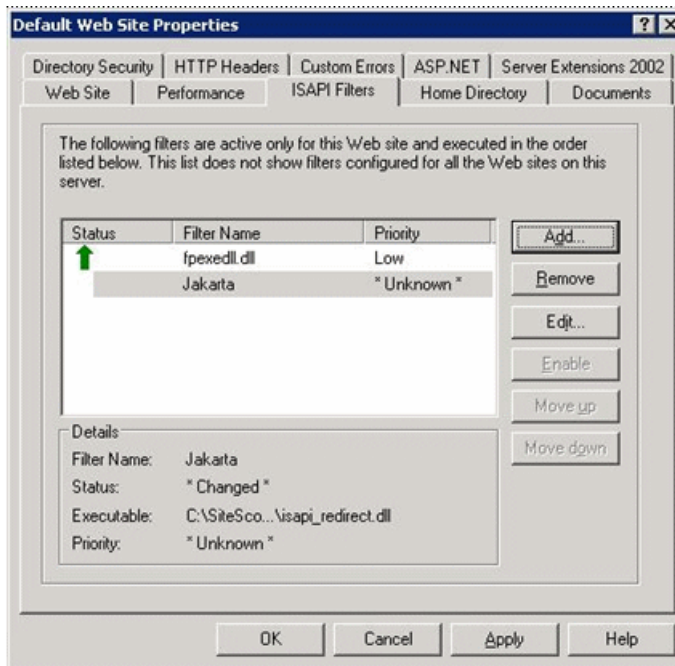
To configure IIS:

- 1 From the Windows Start menu, click **Settings > Control Panel > Administrative Tools > Internet Information Services (IIS) Manager**.
- 2 In the right pane, right-click <Local Computer name>\Web Sites\<Your Web Site name>, and click **New\Virtual Directory**. Rename it **Jakarta**, and set **local path** to the directory with **isapi\_redirect.dll**.



- 3 Right click <Your Web Site name> and click **Properties**.

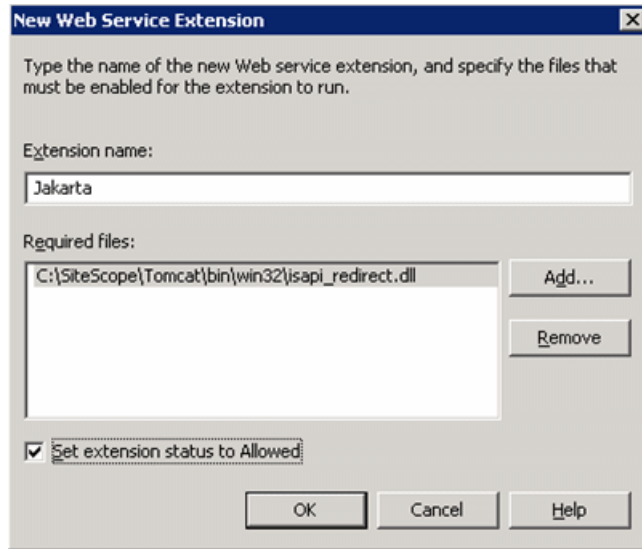
- 4 Click the **ISAPI Filters** tab, and then click **Add**. In the **Filter Name** column, select **Jakarta**, and browse to **isapi\_redirect.dll**. The filter is added, but at this stage it is still inactive.



Click **Apply**.

- 5 Right-click <Local Machine name>\Web Service extensions and click **Add new Web Service Extension**. The New Web Service Extension dialog box opens.

- 6 In the **Extension name** box, enter the name Jakarta, and under **Required files** browse to the **isapi\_redirect.dll** file. Select **Set Extension Status to Allowed**.



Click **OK**.

- 7 Restart the IIS Web Server, and try to access the application through the Web Service.





# B

---

## Integrating SiteScope with SiteMinder

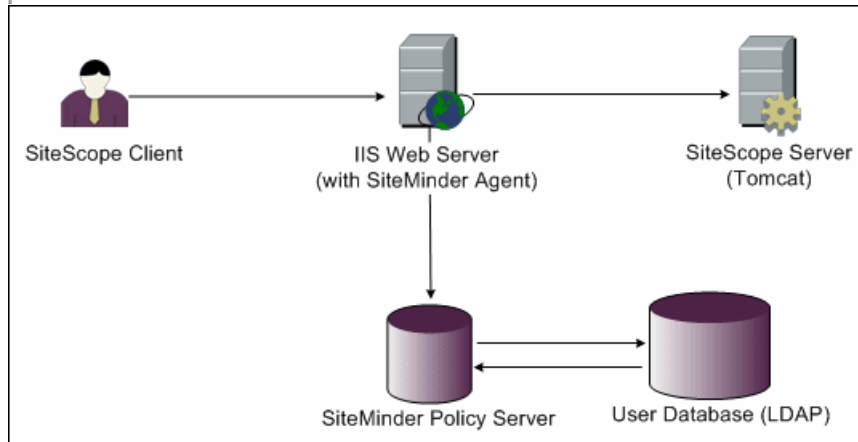
SiteScope can be integrated with SiteMinder, a security access management solution, to leverage customer's user and access management configurations.

**This chapter includes:**

- ▶ Understanding Integration with SiteMinder on page 250
- ▶ Integration Requirements on page 251
- ▶ The Integration Process on page 251
- ▶ Configuring the SiteMinder Policy Server on page 252
- ▶ Configuring SiteScope for Using SiteMinder on page 254
- ▶ Configuring IIS on page 254
- ▶ Defining Permissions for the Different SiteScope Roles on page 255
- ▶ Logging On to SiteScope on page 255
- ▶ Notes and Guidelines on page 256

## Understanding Integration with SiteMinder

The following diagram illustrates how SiteScope integrates with SiteMinder to authenticate and authorize SiteScope users.



In this architecture, a SiteMinder agent is configured on the IIS Web server which is placed in front of SiteScope's Tomcat application server. The SiteMinder agent must reside on a Web server. The IIS Web server is connected to the SiteMinder policy server that manages all SiteScope users (over a LDAP or any other similar repository).

The SiteMinder agent intercepts all SiteScope's related traffic, and checks the user's credentials. The user's credentials are sent to the SiteMinder policy server for authentication and authorization. If SiteMinder authenticates the user, it sends SiteScope a token (using a special HTTP header) that describes the exact user that managed to log on and pass SiteMinder's authorization.

---

**Note:** It is recommended that the SiteScope client, IIS Web server, and the SiteScope's Tomcat application server are configured on the same machine.

---

## Integration Requirements

This section displays the system requirements for integrating SiteScope with SiteMinder.

|                           |  |
|---------------------------|--|
| <b>Operating System</b>   | Windows 2000, Windows 2003 Standard/Enterprise SP1 |
| <b>Web Server</b>         | IIS 5.0, IIS 6.0                                   |
| <b>Application Server</b> | Tomcat 5.0.x                                       |
| <b>Java Connector</b>     | Java Connector jk-1.2.21 or later                  |

## The Integration Process

This section describes the SiteMinder integration process.

### To integrate SiteScope with SiteMinder:

#### 1 Prepare and configure the SiteMinder Policy Server.

Your SiteMinder administrator needs to prepare the SiteMinder policy server for installing the Web agent, install the Web agent on the IIS Web server, and configure the Web agent.

In addition, your SiteMinder administrator needs to configure the SiteMinder policy server. For the recommended SiteMinder configuration details, see "Configuring the SiteMinder Policy Server" on page 252.

#### 2 Configure SiteScope for using SiteMinder.

To enable SiteScope to integrate with SiteMinder, you need to make changes to the configuration files used by the Tomcat server. For details, see "Configuring the Apache Tomcat Server Files" on page 241.

#### 3 Configure IIS.

You need to create the virtual directory in the corresponding Web site object in the IIS configuration. For details, see "Configuring IIS" on page 245.

#### 4 Define permissions for the different SiteScope roles.

After you enable the SiteMinder integration, you must define the permissions for the different roles in SiteScope. For details, see "Defining Permissions for the Different SiteScope Roles" on page 255.

## Configuring the SiteMinder Policy Server

You configure the SiteMinder policy server by creating a SiteScope realm object, two SiteScope rules objects for authentication and forwarding the cookie with additional attributes, a SiteScope response object that transfers the additional LDAP attributes to SiteScope, and by adding SiteScope rules and responses to the Security policy object.

Before creating a SiteScope realm object on the policy server, make sure that:

- ▶ A special administrator above a domain (that in turn is bound to one or more User Directories) has been configured.
- ▶ One or more User Directories objects have been configured. These objects represent the users in the LDAP directory, or any other repository.
- ▶ You have defined an authentication scheme.

A domain is connected to one or more of User Directory objects. There is no need to create a special domain for the realm. You can use an existing domain.

#### To configure the SiteMinder policy server:

- 1 Log on to SiteMinder Administration.
- 2 Create a realm and enter the following information:
  - ▶ **Name.** Enter a name for the realm. For example, **SiteScope realm**.
  - ▶ **Resource Filter.** Enter **/SiteScope**. Everything under SiteScope is part of our realm.

- 3 Right-click the new realm and click **Create rule under realm**.
  - Create a rule for authentication purposes. Enter a meaningful name for the rule, such as **SiteScope rule**. In the **Action** section, select the **Web Agent Action** option and choose all HTTP request schemes (**Get**, **Post** and **Put**).
  - Create a second rule for forwarding cookies and other attributes to SiteScope. Enter a meaningful name for the rule, such as **Users role**. In the **Action** section, select the **Authentication events** option and select **OnAuthAccept** from the drop-down list.
- 4 Create a SiteScope response object to transfer the additional LDAP attributes to SiteScope with the relevant authentication information.
  - a Right-click **Responses** to open the Response Properties window.
  - b Enter a meaningful name for the Response. For example, **SiteScope Role**.
  - c Under the **Attribute List** section, click the **Create** button to open a new window to configure an attribute list.
  - d In the **Attribute Kind** section, select the **User Attribute** option.
  - e In the **Attribute Fields** section, choose **SITESCOPE\_ROLE** as a variable name, and choose the attribute name to be the chosen field from the predefined User Directory to be sent in the header to SiteScope. This is the User Directory attribute to be sent on authentication.

---

**Note:** If you are using LDAP group objects or a nested group object to define the SiteScope role, special SiteMinder variables should be used for the **Attribute Name** field. You should use the **SM\_USERGROUPS** variable for regular groups and **SM\_USERNESTEDGROUPS** if you want the **SITESCOPE\_ROLE** HTTP header to contain the nested groups' information.

---

- 5 Add SiteScope rules and responses to the Security policy object.
  - a Click the **Policies** option to create a new security policy.
  - b Enter a meaningful name for the policy. For example, **SiteScope Policy**.
  - c Click the **Users** tab and add or remove the entities to which the policy applies. (You can choose entities only from the User Directories that are part of the same domain of the realm.)
  - d Click the **Rules** tab and choose the two rules described in step 3, **Users Role** and **SiteScope Rule**. In addition, add the **SiteScope Role** response that was defined earlier to be the response of the Users Role in step 4.

## Configuring SiteScope for Using SiteMinder

To enable SiteScope to integrate with SiteMinder, you need to make changes to the configuration files used by the Tomcat server. For information on configuring the Tomcat server files, see "Configuring the Apache Tomcat Server Files" on page 241.

## Configuring IIS

After you make changes to the configuration files used by the Tomcat server, you need to configure IIS. For information on configuring IIS, see "Configuring IIS" on page 245.

## Defining Permissions for the Different SiteScope Roles

After you enable the SiteMinder integration, you must define the permissions for the different roles in SiteScope (using the SiteScope regular users permissions model). The association of the users to these roles is done outside of SiteScope, such as in LDAP groups. When a new SiteScope user is added, it only has to be defined in SiteMinder, since the user automatically inherits the permissions from the relevant SiteScope role.

---

**Note:** You must ensure that the SiteScope user account used by SiteMinder does not require a password, otherwise SiteMinder is unable to log on. For details on creating user accounts, see "User Management Preferences" in SiteScope Help.

---

## Logging On to SiteScope

When a user attempts to log on to SiteScope, SiteMinder intercepts the request. If it authenticates the user's credentials, it sends an assigned SiteScope user name and role (group) to SiteScope (for example, User: Fred, Role: Accounting). If SiteScope fails to recognize the name as a valid user name, but it recognizes the role, the user is logged on to SiteScope using the role (in this instance, User: Accounting).

### To logon to SiteScope:

Open your Web browser and type the following URL:  
`http://<IIS_machine_name>/SiteScope.`

---

**Note:** If IIS and SiteScope reside on the same machine, you should connect to the default port 80, and not port 8080.

---

After SiteMinder successfully authenticates the user and logs on to SiteScope, SiteScope opens directly to the Dashboard view.

## Notes and Guidelines

- ▶ The names of all users logged in to SiteScope are listed in the audit log, which is located in the <**SiteScope root directory**>\logs directory. This is the case even when a user is logged in under a role name. For example, if user Fred is logged on under a role because SiteScope did not recognize Fred as a valid user but recognized the role, all operations are still listed with user name Fred in the audit log.
- ▶ You can specify a page where the browser is redirected after logging out the SiteMinder environment (this is the page that opens after you click the **LOGOUT** button in SiteScope). To enable the logout page, open the **master.config** file located in <**SiteScope root directory**>\groups, and add the following line:  

```
_siteMinderRedirectPageLogout=<url_to_go_to_after_logout>
```
- ▶ The user account that SiteMinder uses to log on to SiteScope must not require a password, otherwise SiteMinder is unable to log on. For details on setting up a user account in SiteScope, see "User Management Preferences" in SiteScope Help.
- ▶ To prevent users trying to access SiteScope directly using the SiteScope URL, you should consider disabling HTTP port 8080 and 8888 on the Tomcat server during SiteScope installation.



---

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