

HP Financial Planning and Analysis

For the Windows® operating systems

Software Version: 9.21

Release Notes

Document Release Date: September 2011

Software Release Date: September 2011



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Overview

This document is an overview of the changes made to HP Financial Planning and Analysis (FPA). It contains important information that is not included in books or Help. You can find information about the following in this document:

["What's New in This Release?" \(on page 5\)](#)

["Installation Notes" \(on page 6\)](#)

["Defect Resolution" \(on page 7\)](#)

["Known Problems, Limitations, and Workarounds" \(on page 8\)](#)

["Documentation Updates" \(on page 10\)](#)

["Accessibility Support" \(on page 11\)](#)

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["HP Software Product Integration" \(on page 13\)](#)

["HP Software Support" \(on page 14\)](#)

What's New in This Release?

HP Financial Planning and Analysis (FPA) 9.21 fixes defects and provides the following enhancements:

- Support for HP Asset Manager (AM) 9.30 as an ETL data source.
- A database clean up procedure that enables you to remove data left in the data warehouse after a proof-of-concept installation or before a move from a staging environment to a production environment. See the *Data Warehouse Administration Guide* for information about the clean up procedure.

Installation Notes

The installation wizard guides you through the steps to install the Financial Planning and Analysis (FPA) components. The Installation and Configuration guide is interactive, enabling you to select options that describe your configuration of FPA 9.21 and then view or print a customized guide that includes only the requirements and tasks that apply to you. To obtain the most current version of this guide, visit the [HP Software Product Manuals](#) web site. This site requires that you register as an HP Passport user and sign in. To register for an HP Passport ID, go to: [HP Passport Registration](#).

Support Matrix

You can find the Support Matrix for this product that lists all software and hardware requirements at this location: [HP Support matrices](#).

Note: Most of the support areas require that you register as an HP Passport user and sign in. Many also require an active support contract. To find more information about support access levels, go to: [Access levels](#).

Defect Resolution

The following issues, identified by reference number, were found in this release and fixed.

125653: The FPA allocation engine shows an error or does not run a scenario when the upstream_batch_queue is empty.

Defect: The upstream_batch_queue table in the FPA App schema contains a list of the ETL batches that have run. The allocation engine depends on this table to determine which batches to process. The last step in the ETL process populates this table. However, in an IT Executive Scorecard only installation, the upstream_batch_queue table does not exist and therefore does not get populated during ETL.

Resolution: Added a SQL script that registers and runs a stored procedure to populate upstream_batch_queue in the FPA schema during the data warehouse configuration.

Known Problems, Limitations, and Workarounds

HP makes releases available to address defects and other software problems. Contact HP Support for the available post-release fix packs that you should apply before you implement a production environment. For more information about the HP Software Support Online website, see [HP Software Support](#).

This release contains certain unresolved problems and limitations, identified by a tracking number.

126433: If you view the FPA dashboards before you run ETL, the dashboards display incomplete demonstration data.

Defect	If you view the FPA dashboards before running the initial extract, transform, and load (ETL) process, the dashboards display some data that is delivered as demonstration data in the Web Intelligence (Webi) reports.
Workaround	If you want to view the FPA dashboards without any data, schedule the reports to refresh before you run the initial ETL process so that the data warehouse remains empty. For instructions on scheduling reports to refresh, see the <i>Data Warehouse Administration Guide</i> .

128055: The FPA 9.21 installation fails if you have IT Executive Scorecard installed with the data warehouse staging and target databases on separate servers with different passwords.

Defect	The FPA 9.21 installation fails if you have IT Executive Scorecard installed and you created the data warehouse staging and target databases on separate servers using different passwords for the SQL Server instances.
Workaround	Do not create the staging and target databases on separate servers.

128062: The FPA content pack does not get updated with the correct version number after the FPA 9.21 installation.

Defect	Even though the contents of the FPA content pack are successfully updated during the FPA 9.21 installation, the version number in the content pack properties does not get updated to the latest version. The version number in the content pack properties needs to be updated to ensure that this content pack can be successfully upgraded in the future.
Workaround	Update the cp_manifest.properties file for the FPA content pack on the data warehouse server. Also, update the dwmetadata table in the data warehouse staging database. <ol style="list-style-type: none">1. Navigate to the <FPA installation directory>\agora\ContentPacks\FPA directory.2. Open the cp_manifest.properties file with a text editor.

Release Notes

Known Problems, Limitations, and Workarounds

	<p>3. Change the version value to 2.01. For example:</p> <pre>description=FPA Content Pack display_name=FPA version=2.01 type=APPLICATION autostart=false autostartpriority=1</pre> <p>4. Save and close cp_manifest.properties.</p> <p>5. Run the following script on your data warehouse Staging database:</p> <pre>UPDATE [dwmetadata].[CONTENT_PACK] SET [VERSION] = 2.01 WHERE NAME = 'FPA'</pre>
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128073: The FPA_ADMIN role cannot export to Excel the consolidated data from a published budget.

Defect	A user with FPA_ADMIN rights can export to Excel a budget with the status Accepted. However, the user cannot export a the consolidated data from a budget with the status Published.
Workaround	None

Documentation Updates

The title page of this document contains the following identifying information:

- Software Version number, which indicates the software version.
- Document Release Date, which changes each time the document is updated.
- Software Release Date, which indicates the release date of this version of the software.

To check for recent updates or to verify that you are using the most recent edition of a document, go to:

<http://h20230.www2.hp.com/selfsolve/manuals>

This site requires that you register for an HP Passport and sign in. To register for an HP Passport ID, go to:

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Accessibility Support

Hewlett-Packard is committed to providing products and services, including enterprise software products that are accessible to users with disabilities. As part of that commitment, HP uses the Voluntary Product Accessibility Template (VPAT) to describe the conformance of our products to Section 508 standards, and help Federal Agencies comply with Section 508.

We are continuing to develop the HP BTO Software suite for usability, functionality, compatibility with third-party assistive technology software and conformance with international accessibility standards as well as Section 508.

Although Hewlett-Packard is committed to delivering products that are accessible and conform to Section 508 standards, HP will take all practical steps to ensure that future releases conform to Section 508 standards. Conformance to Section 508 standards by HP Financial Planning & Analysis is also dependent upon a third-party technology that today does not conform in some areas. Hewlett-Packard is working with our third-party vendor and internal development to resolve currently identified conformance issues.

For more information, see www.hp.com/accessibility.

Accessible Documentation

You can request accessible electronic manuals for this product at: [HP Software Product Manuals](#)

1. Select your search criteria for the product and click **Search**.
2. Click **Provide feedback on these search results** near the bottom of the page.
3. Specify the product name, product version, operating system, and document names, and indicate that you would like to obtain them in fully accessible form.
4. Click **Send Feedback**.

Configuring HP Financial Planning & Analysis Accessibility

Browser options in Microsoft Internet Explorer enable you to increase your viewing experience.

To activate accessibility support, perform the following actions:

1. From Internet Explorer, click **Tools > Internet Options**.
2. On the **General** tab, click **Accessibility**.
3. Select your formatting preferences and click **OK**.

To change the text size:

1. From Internet Explorer, click **View > Text Size**.
2. Select your text size preference.

Localization Support

Localization adapts the Financial Planning and Analysis application software for your region or your country by translating all visible text into a local language. HP currently supplies Financial Planning and Analysis localized software and documentation for English.

HP Software Product Integration

Financial Planning and Analysis integrates with these HP Software products:

- Asset Manager 5.10, 5.20, or 9.30
- Project and Portfolio Management 9.10

You can also integrate data from alternate data sources by providing data in Microsoft Excel spreadsheets that are delivered with FPA.

HP Software Support

Visit the HP Software Support Online web site at:

<http://www.hp.com/go/hpsoftwaresupport>

This web site provides contact information and details about the products, services, and support that HP Software offers.

HP Software online support provides customer self-solve capabilities. It provides a fast and efficient way to access interactive technical support tools needed to manage your business. As a valued support customer, you can benefit by using the support web site to:

- Search for knowledge documents of interest
- Submit and track support cases and enhancement requests
- Download software patches
- Manage support contracts
- Look up HP support contacts
- Review information about available services
- Enter into discussions with other software customers
- Research and register for software training

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To find more information about access levels, go to:

http://h20230.www2.hp.com/new_access_levels.jsp