

HP Executive Scorecard

For the Windows® operating systems

Software Version: XS1.00.001-HF1

Release Notes

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Overview

This document is an overview of the changes made to HP Executive Scorecard. It contains important information that is not included in books or Help. You can find information about the following in this document:

["What's New in This Release?" \(on page 4\)](#)

["Installation and Configuration Notes" \(on page 5\)](#)

["Documentation Updates" \(on page 11\)](#)

["Accessibility Support" \(on page 12\)](#)

["Localization Support" \(on page 13\)](#)

["HP Software Product Integration" \(on page 14\)](#)

["HP Software Support" \(on page 15\)](#)

["Legal Notices" \(on page 16\)](#)

What's New in This Release?

HP Executive Scorecard Hotfix 1 (XS1.00.001-HF1) provides support for using Project and Portfolio Management (PPM) 8.00 or PPM 9.10 as a data source.

Installation and Configuration Notes

Follow the instructions in this section to install and configure the Executive Scorecard 1.00 hotfix. After you import the SAP BusinessObjects (BO) Business Intelligence Archive Resource (BIAR) file for the hotfix, change the universe connection information in the XD_PPM universe and the System DSN in Open Database Connectivity (ODBC). Then schedule the imported Web Intelligence (Webi) reports to refresh.

Complete instructions for installing Executive Scorecard are documented in the *Executive Scorecard Installation and Configuration Guide* provided in PDF (.pdf) format. You can find the guide on the HP Software Product Manuals web site:

<http://h20230.www2.hp.com/selfsolve/manuals>

This site requires that you register for an HP Passport and sign in. To register for an HP Passport ID, go to:

<http://h20229.www2.hp.com/passport-registration.html>

Support Matrix

You can find the Support Matrix for this product that lists all software and hardware requirements at this location: [HP Support matrices](#).

Note: Most of the support areas require that you register as an HP Passport user and sign in. Many also require an active support contract. To find more information about support access levels, go to: [Access levels](#).

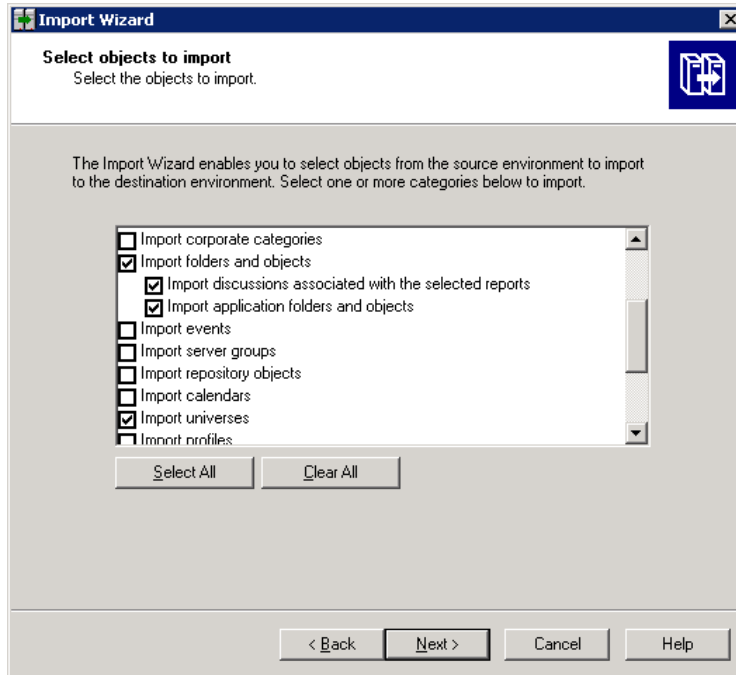
To register for an HP Passport ID, go to: [HP Passport Registration](#).

Install the Hotfix

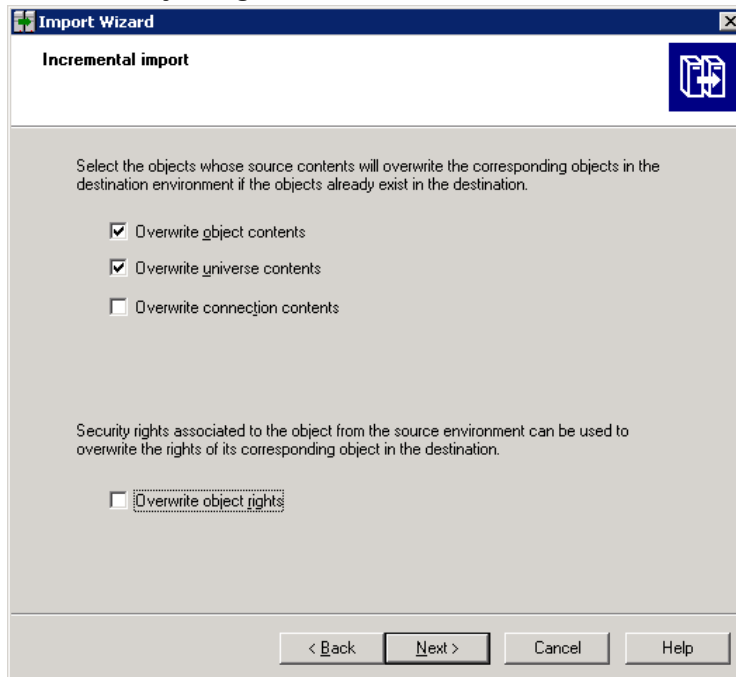
HP recommends that you back up your BusinessObjects CMS database before you install the hotfix. To install the hotfix, follow these instructions to import XS_PPM91_Hotfix.biar or XS_PPM80_Hotfix.biar using the SAP BusinessObjects (BO) Import Wizard.

1. From the Windows **Start** menu, click **Programs > BusinessObjects XI 3.1 > BusinessObjects Enterprise > Import Wizard**.
2. On the Welcome screen, select your language from the Language drop-down list, and then click **Next**.
3. Select **Business Intelligence Archive Resource (BIAR) File** from the Source drop-down list. Then type or browse to the location of the biar file that you want to import. If you use Project and Portfolio Management (PPM) 8.00, import **XS_PPM80_Hotfix.biar**. If you use PPM 9.10, import **XS_PPM91_Hotfix.biar**.
4. Click **Next**.
5. Provide the BO Central Management Sever (CMS) Name, administrator login, and authentication information for your CMS.
6. Click **Next**. The Import Wizard loads the .biar file.

7. On the Select objects to import screen, click **Clear All** to clear the check boxes for all items. Then select **Import folders and objects** and **Import universes**.

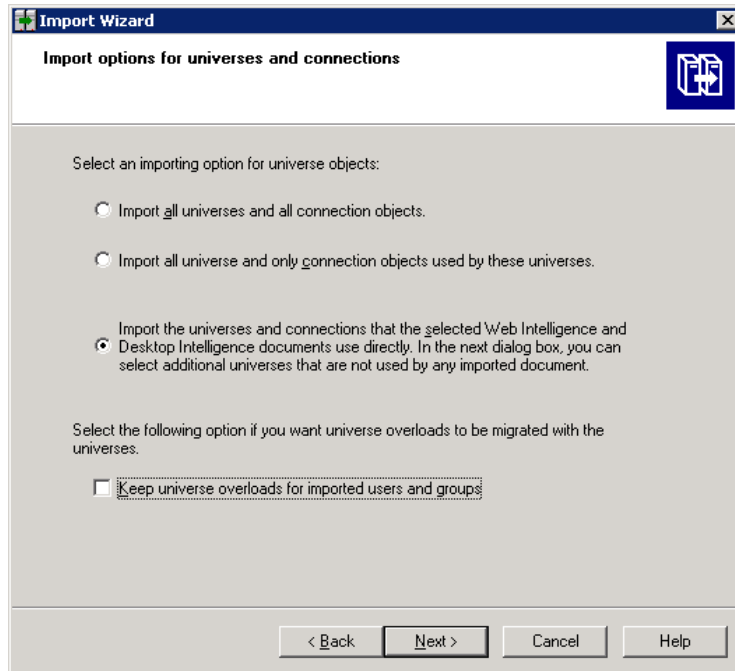


8. Click **Next**.
9. On the Import scenario screen, accept the default settings and click **Next**.
10. On the Incremental import screen, if necessary, click **Overwrite connection contents** and **Overwrite object rights** to clear the check boxes.



11. Click **Next**.
12. On the A note on importing object rights screen, click **Next**.

13. On the Folders and objects screen, click **Select All**, and then click **Next**.
14. On the Select application folders and objects screen, click **Next**.
15. On the Import options for universes and connections screen, select **Import the universes and connections that the selected Web Intelligence and Desktop Intelligence documents use directly. In the next dialog box, you can select additional universes that are not used by any imported document.**
16. Clear the **Keep universe overloads for imported users and groups** check box.



17. Click **Next**.
18. On the Universe folder and universes screen, click **Select All**, and then click **Next**.
Note: The .biar file includes the XD_Financial Web Intelligence report, which causes the FPA universe, XD_FPA, to appear in the webi universes folder. However, this auto-inclusion of XD_FPA does not affect the XD_FPA universe in your CMS.
19. On the Import options for publications screen, accept the default settings and click **Next**.
20. On the A note on importing reports screen, click **Next**.
21. On the Ready to import screen, click **Finish**. The Import Wizard imports into your CMS the files included in the .biar file.
22. Click **Done**.

Change the Connection in the PPM Universe and ODBC

Follow the instructions in this section to change the ODBC and universe connection to point to your PPM 8.00 or 9.10 database.

1. Import the universe into BusinessObjects Designer:
 - a. From the Windows **Start** menu, click **Programs > BusinessObjects XI 3.1 > BusinessObjects Enterprise > Designer**.
 - b. Log in to Universe Designer.
 - c. From the Designer File menu, select **Import**.
 - d. From the Folder drop-down list, select **webi universes**. The Available Universes list becomes populated with the available universes.
 - e. If not already selected, select the **Open the selected universes** check box so that Designer opens the universes that you import.
 - f. Select **XD_PPM**.
 - g. Click **OK**.
 - h. Click **OK** to close the Universe successfully imported message. Designer opens the PPM universe.
2. From the File menu, select **Parameters**.
3. Make sure that **XD_PPM** appears in the Name field. XD_PPM_DSN is selected in the Connection drop-down list.
4. Click **Edit**.
5. Type the user name for the PPM database.
6. Type the password for this user for the PPM database.
7. In the Service field, type the tnsnames value for your PPM database.
8. Click **Test Connection** to make sure that the connection works. Click **OK** to close the Server is responding message.
9. Click **Next**, and then click **Next** again.
10. Click **Finish**, and then click **OK**.
11. Save the universe changes. Do not close Designer.
12. Change the ODBC connection:
 - a. From the Windows **Start** menu, click **Control Panel > Administrative Tools > Data Sources (ODBC)**.
 - b. Click the **System DSN** tab.
 - c. Double-click the **XD_PPM_DSN** connection.
 - d. Change the appropriate connection parameters and click **Test Connection**.
 - e. Type the password and click **OK**.
 - f. Click **OK** to close the Connection successful message.
13. Return to Designer and export the PPM universe to your CMS database:
 - a. From the Designer File menu, select **Export**.
 - b. Select **XD_PPM** in the bottom pane.

- c. Click **OK**.
- d. Click **OK** to close the Universe successfully exported message.

Schedule the Imported Web Intelligence Reports to Refresh

Follow the instructions in this section to schedule the imported Web Intelligence (Webi) reports to refresh.

1. From the Windows **Start** menu, select **Programs > BusinessObjects XI 3.1 > BusinessObjects Enterprise > BusinessObjects Enterprise Java InfoView**.
2. Log in to InfoView.
3. Click **Document List**.
4. Expand **Public Folders**.
5. Click **XD_PPM**. The reports in XD_PPM appear in the right pane.
6. Schedule a report to refresh:
 - a. Select a report in the right pane.
 - b. Right-click and select **Schedule**.
 - c. Click **Recurrence** in the left pane.
 - d. From the Run object drop-down list, select a recurrence value according to how often your business needs to refresh data.
 - e. Depending on the recurrence value that you choose, InfoView displays additional fields to enable you to enter specifics about when to refresh the report. Provide the information for these fields, then click **Schedule**.
7. Repeat step 6 for each report in the folder.
8. Click the **XD_Program** folder.
9. Schedule the **XD_Program_Metadata** and **XD_Program_KPI** reports to refresh by following steps a – e in step 6.
10. Click the **XD_Financial** folder.
11. Select the **XD_Financial_Metadata** report and schedule it to refresh by following steps b – e in step 6.
12. Do **ONE** of the following:
 - **If you use BOTH FPA and PPM as data sources:** Select the **XD_Financial_KPI** report and schedule it to refresh by following steps a – e in step 6.
 - **If you use PPM and do NOT use FPA,** follow these steps:
 - i. Right-click **XD_Financial_KPI** and select **Modify**. InfoView opens the report in the Edit Report panel.
 - ii. Right-click the **Report 1** tab at the bottom of the report and select **Delete Report**. Click **Yes**.
 - iii. Right-click the **Report 2** tab at the bottom of the report, and select **Delete Report**. Click **Yes**.

- iv. Right-click the **Report 3** tab at the bottom of the report, and select **Delete Report**. Click **Yes**.
- v. Click **Edit Query** in the toolbar on the top left side of InfoView.
- vi. Right-click the **Query 1** tab at the bottom of the report, and select **Delete Query**. Click **Yes**.
- vii. Right-click the **Query 2** tab at the bottom of the report, and select **Delete Query**. Click **Yes**.
- viii. Right-click the **Query 3** tab at the bottom of the report, and select **Delete Query**. Click **Yes**.
- ix. Click **Run Queries** in the toolbar on the top right of InfoView. InfoView refreshes the report.
- x. Click **Save** to save your changes, and then close the report.
- xi. Select the **XD_Financial_KPI** report and schedule it to refresh by following steps b – e in step 6.

Documentation Updates

The title page of this document contains the following identifying information:

- Software Version number, which indicates the software version.
- Document Release Date, which changes each time the document is updated.
- Software Release Date, which indicates the release date of this version of the software.

To check for recent updates or to verify that you are using the most recent edition of a document, go to:

<http://h20230.www2.hp.com/selfsolve/manuals>

This site requires that you register for an HP Passport and sign in. To register for an HP Passport ID, go to:

<http://h20229.www2.hp.com/passport-registration.html>

Or click the **New users - please register** link on the HP Passport login page.

You will also receive updated or new editions if you subscribe to the appropriate product support service. Contact your HP sales representative for details.

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Accessibility Support

Hewlett-Packard is committed to providing products and services, including enterprise software products that are accessible to users with disabilities. As part of that commitment, HP uses the Voluntary Product Accessibility Template (VPAT) to describe the conformance of our products to Section 508 standards, and help Federal Agencies comply with Section 508.

We are continuing to develop the HP BTO Software suite for usability, functionality, compatibility with third-party assistive technology software and conformance with international accessibility standards as well as Section 508.

Although Hewlett-Packard is committed to delivering products that are accessible and conform to Section 508 standards, HP will take all practical steps to ensure that future releases conform to Section 508 standards. Conformance to Section 508 standards by HP Executive Scorecard is also dependent upon a third-party technology that today does not conform in some areas. Hewlett-Packard is working with our third-party vendor and internal development to resolve currently identified conformance issues.

For more information, see www.hp.com/accessibility.

Accessible Documentation

You can request accessible electronic manuals for this product at: [HP Software Product Manuals](#)

1. Select your search criteria for the product and click **Search**.
2. Click **Provide feedback on these search results** near the bottom of the page.
3. Specify the product name, product version, operating system, and document names, and indicate that you would like to obtain them in fully accessible form.
4. Click **Send Feedback**.

Configuring HP Executive Scorecard Accessibility

Browser options in Microsoft Internet Explorer enable you to increase your viewing experience.

To activate accessibility support, perform the following actions:

1. From Internet Explorer, click **Tools > Internet Options**.
2. On the **General** tab, click **Accessibility**.
3. Select your formatting preferences and click **OK**.

To change the text size:

1. From Internet Explorer, click **View > Text Size**.
2. Select your text size preference.

Localization Support

Localization adapts the Executive Scorecard application software for your region or your country by translating all visible text into a local language. HP currently supplies Executive Scorecard localized software and documentation for English.

HP Software Product Integration

Executive Scorecard integrates with these HP Software products:

- HP Business Service Management 8.00
- HP DecisionCenter 2.0.xx
- HP IT Analytics 2.0.x
- HP Project and Portfolio Management (PPM) 7.50

Note: After you install Executive Scorecard 1.00 Hotfix 1 (XS1.00.001-HF1), you can use the Executive Scorecard with PPM 8.00 or PPM 9.10.

HP Software Support

Visit the HP Software Support Online web site at:

<http://www.hp.com/go/hpsoftwaresupport>

This web site provides contact information and details about the products, services, and support that HP Software offers.

HP Software online support provides customer self-solve capabilities. It provides a fast and efficient way to access interactive technical support tools needed to manage your business. As a valued support customer, you can benefit by using the support web site to:

- Search for knowledge documents of interest
- Submit and track support cases and enhancement requests
- Download software patches
- Manage support contracts
- Look up HP support contacts
- Review information about available services
- Enter into discussions with other software customers
- Research and register for software training

Most of the support areas require that you register as an HP Passport user and sign in. Many also require a support contract. To register for an HP Passport ID, go to:

<http://h20229.www2.hp.com/passport-registration.html>

To find more information about access levels, go to:

http://h20230.www2.hp.com/new_access_levels.jsp

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