## HP Test Data Management

Software version: 1.10

## Upgrade Guide

Document release date: October 2010 Software release date: October 2010



#### Legal notices

#### Warranty

The only warranties for HP products and services are set forth in the express warranty statements accompanying such products and services. Nothing herein should be construed as constituting an additional warranty. HP shall not be liable for technical or editorial errors or omissions contained herein.

The information contained herein is subject to change without notice.

#### Restricted rights legend

Confidential computer software. Valid license from HP required for possession, use or copying. Consistent with FAR 12.211 and 12.212, Commercial Computer Software, Computer Software Documentation, and Technical Data for Commercial Items are licensed to the U.S. Government under vendor's standard commercial license.

#### Licensing

The use of HP products is governed by the terms and conditions of the applicable End User License Agreement (EULA).

#### Copyright notices

© Copyright 2010 Hewlett-Packard Development Company, L.P.

#### Trademark notices

Microsoft®, Windows®, Windows NT®, Windows XP®, and Windows Vista® are U.S. registered trademarks of Microsoft Corporation.

Java<sup>TM</sup> is a U.S. trademark of Sun Microsystems, Inc.

Oracle is a registered trademark of Oracle Corporation and/or its affiliates.

UNIX® is a registered trademark of The Open Group.

## **Contents**

ended audience	
•	5
w and revised information	5
ated documentation	5
cument conventions and symbols	6
cumentation updates	7
oscription service	8
pport	9
roduction	11
out upgrading	11
grading HP Test Data Management and repository	13
fore you begin	13
talling HP Test Data Management Release 1.10	14
grading from 1.00 to 1.10 using the Web Console	14
grading with the upgrade script	16
grading business flows	20
ossary	23
ex	29
	w and revised information lated documentation cument conventions and symbols cumentation updates. becription service oport  roduction out upgrading grade overview  grading HP Test Data Management and repository fore you begin talling HP Test Data Management Release 1.10 grading from 1.00 to 1.10 using the Web Console. grading business flows.  Descary

## About this document

HP Test Data Management provides powerful tools to extract data out of your online transaction processing database and into test data files.

This guide provides information about upgrading the HP Test Data Management

#### Intended audience

This guide is intended for:

Database Administrators currently using HP Test Data Management

#### **Prerequisites**

Prerequisites for using this product include:

- Knowledge of the operating system
- Database knowledge
- Application knowledge

#### New and revised information

This document includes the following new and revised features in the HP Test Data Management:

Upgrading business flows with the installBF.groovy script.

#### Related documentation

In addition to this guide, refer to other documents for this product:

- HP Test Data Management Installation Guide
   Explains how to use the Installer to install the product.
- HP Test Data Management Concepts Guide

Explains the major concepts of HP Test Data Management.

HP Test Data Management Tutorial

Provides step-by-step instructions to build a sample test data module, deploy it, run it, and troubleshoot errors.

• HP Test Data Management Designer User Guide

Explains how to use the Designer client to design, build, test, and deploy your test data projects.

• HP Test Data Management Web Console and Query Server Guide

Explains how to use the Web Console component to run, monitor, and administer business flows that move data to and from the database. Also explains how to use the query server to access extracted data files.

• HP Test Data Management Troubleshooting Guide

Explains how to diagnose and resolve errors, and provides a list of common errors and solutions.

HP Test Data Management Release Notes

Lists any items of importance that were not captured in the regular documentation.

The latest documentation for the most recent HP Test Data Management release can be found on:

http://support.openview.hp.com/selfsolve/manuals

#### Document conventions and symbols

Convention	Element
\$	Shell system prompt
[ ]	Indicates that the enclosed element is optional and may be left out.

Element		
You must supply a value for a variable parameter.		
• Indicates a repetition of the preceding parameter.		
• Example continues after omitted lines.		
Cross-reference links and e-mail addresses		
Web site addresses		
File and directory names		
• Text displayed on the screen, such as system output and application messages		
• Code syntax		

NOTE Provides additional information.

TIP Provides helpful hints and shortcuts.

**RECOMMENDATION** Provides guidance from HP for a best practice or for optimum performance.

#### Documentation updates

The latest documentation for the most recent HP Test Data Management release can be found on the Information Management Digital Hub:

http://www.hp.com/go/imhub/dbadoc

For documentation for all other versions of HP Test Data Management, you can go to:

http://support.openview.hp.com/selfsolve/manuals

NOTE This documentation is written to the latest patch version. If you have not installed the latest patch, there may be items in this documentation that do not apply to your environment.

## Subscription service

HP strongly recommends that customers sign up online using the Subscriber's choice web site:

http://www.hp.com/go/e-updates

- Subscribing to this service provides you with e-mail updates on the latest product enhancements, newest versions of drivers, and firmware documentation updates as well as instant access to numerous other product resources.
- After signing up, you can quickly locate your products under Product Category.

#### Support

You can visit the HP Software Support web site at:

http://www.hp.com/go/hpsoftwaresupport

HP Software Support Online provides an efficient way to access interactive technical support tools. As a valued support customer, you can benefit by using the support site to:

- Search for knowledge documents of interest
- Submit and track support cases and enhancement requests
- Download software patches
- Manage support contracts
- Look up HP support contacts
- Review information about available services
- Enter into discussions with other software customers
- Research and register for software training

Most of the support areas require that you register as an HP Passport user and sign in. Many also require a support contract.

To find more information about access levels and register for HP Passport, go to:

http://support.openview.hp.com/new access levels.jsp

## 1 Introduction

To upgrade your HP Test Data Management installation, you must upgrade the software itself, your repository, and your target database to match any changes you make in your source database.

- About upgrading (page 11)
- Upgrade overview (page 11)

## About upgrading

You can upgrade from any of the following earlier versions of HP Test Data Management to version 1.10.

Database or application	Version
Oracle database	1.00 HP Test Data Management
Microsoft SQL Server	1.00 HP Test Data Management

## Upgrade overview

To upgrade from an earlier version of Test Data Management, you need to complete the following tasks:

- Prepare your installation for the upgrade according to the instructions in Before you begin (page 13).
- Install the new version of HP Test Data Management according to the instructions in the HP Test Data Management Installation Guide.

NOTE If you plan to use the scripted upgrade process for Oracle or SQL Server, do not start the Web Console or launch it in your browser at the end of the installation.

- 3 Upgrade the Test Data Management repository using the Web Console or the scripted upgrade according to the instructions in the applicable section:
  - Upgrading from 1.00 to 1.10 using the Web Console (page 14)
  - Upgrading with the upgrade script (page 16)

The upgrade process upgrades the source environment, repositories, and the query server. It does not upgrade business flows. You need to upgrade the business flows after you run the upgrade. You can upgrade the business flows by doing one of the following:

- Redeploy your business flows manually through the Web Console.
- Import your 1.00 Designer projects and redeploy.
- Use the reinstall BF. groovy script to upgrade business flows.

In 1.10, the destLocation parameter in a database to file business flow is a configuration parameter. In version 1.00, it was a a runtime parameter. To obtain this change, you need to either run reinstallBF.groovy or reload your 1.00 Designer project into a 1.10 Designer client and redeploy the business flow.

## 2

# Upgrading HP Test Data Management and repository

To upgrade your HP Test Data Management and repository, you need to perform the following tasks:

- Before you begin on page 13
- Installing HP Test Data Management Release 1.10 on page 14
- Upgrading from 1.00 to 1.10 using the Web Console on page 14
- Upgrading with the upgrade script on page 16
- Upgrading business flows on page 20

## Before you begin

Before you perform the upgrade procedures, you must complete the following steps:

1 Make sure you have collected the following information.

#### Required information

**Complete** 

The encryption key of the previous installation

**Note:** When you upgrade, the encryption key used for your previous installation is used by default for the version 1.10 installation. To change the encryption key, use the password manager utility. Refer to the *HP Test Data Management Web Console User Guide* for more information.

All user names, schema names, database names, and passwords used for the previous software installation

The installation directory used for the previous software installation

The installation directory to be used for 1.10 HP Test Data Management

2 Ensure that all business flows and jobs using the previous version of HP Test Data Management have been successfully completed or cancelled. You can cancel business flows and jobs from the Web Console.

See

HP Test Data Management Web Console User Guide

3 If your earlier version is 1.x, perform the following:

- Ensure that you have applied the latest patches to your installation before upgrading it.
- Open the Designer client and export any projects that you wish to upgrade to the newer version.
- 4 If you are using SQL Server as one of your source databases, perform the following additional steps:
  - Go to the directory <10install\_directory>/obt/config, where <10install\_directory> is the directory where you installed HP Test Data Management.
  - b Open the outerbay properties file, using a text editor.
  - c Set Dasl.sqlserver.connection.use\_instance\_name to false

Example

DASL.SQLSERVER.CONNECTION.USE\_INSTANCE\_NAME=false

#### Installing HP Test Data Management Release 1.10

Obtain and install the 1.10 version of HP Test Data Management according to the instructions in the *HP Test Data Management Installation Guide*. You should install the 1.10 version in a different location than the earlier version so that you do not overwrite the earlier version. You will need the earlier version to perform the upgrade.

NOTE If you plan to use the scripted upgrade process for Oracle or SQL Server, do not start the Web Console or launch it in your browser at the end of the installation

## Upgrading from 1.00 to 1.10 using the Web Console

If your repository is hosted on an Oracle or Microsoft SQL Server database, and you are upgrading your repository from 1.00 to 1.10, you can use the Web Console to perform the upgrade. You can also upgrade a repository hosted on an embedded database.

You will also want to redeploy your business flows. For more information, see Upgrading business flows on page 20

To upgrade using the Web Console:

1 If you are upgrading a repository hosted on an embedded database, make sure the embedded database has been started before you start this procedure.

See HP Test Data Management Installation Guide

2 Open a command window and navigate to the directory that contains the Web Console script webConsole.

cd <install\_directory>/obt/bin

where <install\_directory> is the location where you installed HP Test Data Management 1.10.

3 To start the Web Console server, enter the following command:

On Windows:

webConsole start

On UNIX:

./webConsole.sh start

TIP On MS Windows, you can also start the Web Console server from the Start menu program group for HP Test Data Management.

4 Launch a Web browser, and connect to the Web Console using the following default URL:

http://<hostname>:<port>/WebConsole

where <hostname> is the name of the machine on which you installed HP Test Data Management, and <port> is the port for the Web Console.

The first time you start the Web Console after installing HP Test Data Management, you are prompted to either install a new repository or upgrade an existing one. Make sure the Web Console server has been started.

See also

HP Test Data Management Web Console and Query Server User Guide

5 Click Upgrade from a Previous Release.

The Repository Database: Administrator page displays.

6 Enter the path of the previous release. For example:

Example

C:\Program Files\HPTDM\1.00

- 7 Click Next.
- 8 Enter the encryption key and administrator user information:
  - Enter the existing administrator user names and password for the Web Console.
  - Database user name and password for the repository.
- 9 Click **Next**. The Summary page displays for your review.
- 10 Upgrade to the new version of HP Test Data Management.
  - a Click **Upgrade** to start the upgrade process.
  - b When the upgrade finishes, click **Restart** to restart the Web Console server.
  - c After the upgrade completes, log in to the Web Console and review the historical data to confirm that the upgrade preserved your previous metadata.
  - d Use the 1.10 Designer client to:

- Open or import your 1.00 Designer projects and modify them.
- Create new projects.
- Deploy your business flows.

NOTE If your 1.00 business flows used string parameters for dates in your dynamic SQL query list of values, you can remove the to\_date function on the parameter and change its type to Date.

See HP Test Data Management Designer User Guide

- e Use the Web Console to:
  - Create environments and users.
  - Deploy business flows.
  - Run and monitor business flows.

See HP Test Data Management Web Console and Query Server User Guide

## Upgrading with the upgrade script

The upgrade script enables you to upgrade the repository in cases where you require a batch process rather than an interactive one.

You will also want to redeploy your business flows.

*In this section* 

- Upgrading the repository on Oracle on page 16
- Upgrading the repository on SQL Server on page 18

#### Upgrading the repository on Oracle

The instructions in this section apply to upgrading the repository on Oracle from 1.00 HP Test Data Management.

To perform the upgrade:

1 Navigate to the following directory:

```
<install_directory>/obt/config
```

where <install\_directory> is the location where you installed the 1.10 software.

2 Create a text file called upgrade.properties. The file must contain the following properties

Property	Description
encryption.key	The encryption key. If you omit this property, you will be prompted for the encryption key.
repository.dbadmin.username	The database administrator user name for the repository.
repository.dbadmin.password	The database administrator password for the repository. If you omit this property, you will be prompted for the password.
from.obt	The path for the obt directory of the previous installation.
from.version	The version number of the software you are upgrading from. Acceptable value is 1.0.0.0.

WARNING! If you choose to include any passwords or the encryption key in the properties file, they are stored in plain text, uninterrupted in the file. For security purposes, omit the entire password property line from the properties file. You will then be prompted for the passwords, and they will not be stored in the properties file.

#### Example

The following is an example of a properties file that could be used for either single instance database to database or database to file:

```
repository.dbadmin.username=system
from.obt=C:/HPTDMSoftware/obt
```

- 3 Save the upgrade properties file.
- 4 Navigate to the following directory:

```
<install_directory>/obt/install
```

where <install\_directory> is the location where you installed the 1.10 software.

5 Run the upgrade script using the appropriate syntax:

NOTE if the upgrade.properties file is in the obt\config directory, you do not need to specify <upgrade.properties\_path>.

<b>Operating System</b>	Syntax
UNIX	./upgrade.sh <upgrade.properties_path></upgrade.properties_path>
	where <upgrade.properties_path> is the path to the upgrade.properties file. For example:</upgrade.properties_path>
	./upgrade.sh "/config/upgrade.properties"
DOS	upgrade.bat <upgrade.properties_path></upgrade.properties_path>
	where <upgrade.properties_path> is the path to the upgrade.properties file. For example:</upgrade.properties_path>
	upgrade.bat "\config\upgrade.properties"

- 6 Use the 1.10 Designer client to:
  - Open or import your 1.00 Designer projects and modify them.
  - Create new projects.
  - Deploy your business flows.

NOTE If any of your 1.00 business flows used string parameters for dates in your dynamic SQL query list of values, you can remove the to\_date function on the parameter and change its type to Date.

See HP Test Data Management Designer User Guide

- 7 Use the Web Console to:
  - Create environments and users.
  - Deploy business flows.
  - Run and monitor business flows.

HP Test Data Management Web Console and Query Server User Guide

#### Upgrading the repository on SQL Server

See

The instructions in this section apply to upgrading the repository on SQL Server from 1.00 to 1.10.

To perform the upgrade:

1 Navigate to the following directory:

<11install\_directory>/obt/config

where <11install\_directory> is the location where you installed the 1.10 software.

2 Create a text file called upgrade.properties. The file must contain the following properties:

Property	Description
encryption.key	The encryption key. If you omit this property, you will be prompted for the encryption key.
repository.dbadmin.username	The database administrator user name for the 1.00 upgrade.
repository.dbadmin.password	The database administrator password for the 1.00 upgrade. If you omit this property, you will be prompted for the password.
from.obt	The path for the obt directory of the previous installation.

WARNING! If you choose to include any passwords or the encryption key in the properties file, they are stored in plain text, unencrypted in the file. For security purposes, omit the entire password property line from the properties file. You will then be prompted for the passwords, and they will not be stored in the properties file.

#### Example

The following is an example of a properties file.

repository.dbadmin.username=system
from.obt=C:/HPTDMSoftware/obt

#### Example

- 3 Save the upgrade properties file.
- 4 Navigate to the following directory:

<11install\_directory>/obt/install

where <11install\_directory> is the location where you installed the 1.10 software.

5 Run the upgrade script using the appropriate syntax:

NOTE If the upgrade.properties file is in the obt\config directory, you do not need to specify the <upgrade.properties\_path>.

#### **Operating System Syntax**

UNIX	./upgrade.sh <upgrade.properties_path></upgrade.properties_path>			
	where <upgrade.properties_path> is the path to the upgrade.properties file. For example:</upgrade.properties_path>			
	./upgrade.sh "/config/upgrade.properties"			
DOS	upgrade.bat <upgrade.properties_path></upgrade.properties_path>			
	where <upgrade.properties_path> is the path to the upgrade.properties file. For example:</upgrade.properties_path>			
	upgrade.bat "\config\upgrade.properties"			

- 6 Use the 1.10 Designer client to:
  - Open or import 1.00 projects and modify them.
  - Create new projects.
  - Deploy your business flows.

NOTE If any of your 1.00 business flows used string parameters for dates in your dynamic SQL query list of values, you can remove the to\_date function on the parameter and change its type to Date.

See HP Test Data Management Designer User Guide

- 7 Use the Web Console to:
  - Create environments and users.
  - Deploy business flows.
  - Run and monitor business flows.

See HP Test Data Management Web Console User's Guide

## Upgrading business flows

After you upgrade of the repository and the runtime environments, you need to upgrade your business flows first, then redeploy them.

You can upgrade your business flows by doing one of the following:

- Run the 1.10 version of the Designer client to retrieve your projects from the workspace directory where you keep your earlier project files, then redeploy your business flows.
- Redeploy your business flows from the Web Console manually.
- Use the reinstallBF.groovy script to perform a bulk redeployment of your business flows without having to use the Designer client.

For more information about Designer client, refer to the *HP Test Data Management Designer User Guide* 

NOTE In 1.10, the destLocation parameter in a database to file business flow is a configuration parameter. In version 1.00, it was a a runtime parameter. However, to obtain this change, you have to reload the 1.00 Designer project into a 1.10 Designer client and redeploy the business flow if you do not run reinstallBF.groovy.

#### Redeploying business flows using the Designer client

To redeploy business flows with the Designer client:

- As a precaution, create a backup of your workspace directory.
- 2 Launch the Designer client.
  - On Microsoft Windows, from the Start menu, open the Designer client by selecting HP Test Data Management > Designer.
  - On Linux, navigate to <install\_directory>/obt/bin and type:
    - ./designer.sh
- 3 Import your project from a previous version.
  - Select File > Import. The Import screen displays.
  - b Select Existing Designer Project from the drop-down list.
  - c Click **Next**. The Import Existing Project screen displays.
  - d Select the project file you want to import and click **Open**.
- 4 Redeploy the business flows in your project.

#### Redeploying business flows with the reinstallBF Groovy script

To redeploy your business flows when upgrading from version 1.00, you can use the reinstallBF Groovy script, instead of upgrading by importing them into the Designer client.

To run the groovy script to redeploy your business flows:

- 1 Open a command line window.
- 2 Launch the script reinstallBF.groovy using the following job launch syntax:

<b>Operating System</b>	Command syntax
UNIX	launch_groovyscript.sh [-e <environment_name>] -f <install_directory>/obt/scripts/reinstallBF.groovy <cmd> [<deploy_props_file>]</deploy_props_file></cmd></install_directory></environment_name>
Windows	launch_groovyscript.bat [-e <environment_name>] -f <install_directory>/obt/scripts/reinstallBF.groovy <cmd> [<deploy_props_file>]</deploy_props_file></cmd></install_directory></environment_name>

Parameter	Description  The name of the environment, as defined in the Web Console, to be redeployed. If you do not specify and environment, the script runs			
environment_name				
install_directory	The directory where the software is installed.			
cmd	The mode in which the script is to run. The modes are:			
	• interactive—prompts you for any missing properties for each environment then reruns the install, looping through each environment that you provided.			
	• createfile—prompts you for any missing properties for each environment. The properties are stored in a properties file. You can rerun the script, specifying this file.			
	<ul> <li>readfile—reads the properties file specified by <deploy_props_file>. You can create this file by running the script with in the createfile mode.</deploy_props_file></li> </ul>			
deploy_props_file	The properties file that contains the password entries that are missing from the business flow properties file. If this file is missing, the script prompts you for those values.			

- 3 Enter the encryption key when prompted. The encryption key is case sensitive.
- 4 Enter any administration passwords when prompted if you specified interactive or createfile as the mode for the script.

TIP If you run installBF.groovy with the createfile option, you can insert the output into the upgrade.properties file before running the upgrade. When you run the upgrade, the repository all the environment products are updated as well as looping through and redeploying all the business flows.

## Glossary

**active database** The database from which you plan to extract data. Typically, this database is your

online transaction processing (OLTP) or production database. In a two-tiered configuration, the active database resides on tier one and is the source for data

movement operations.

**active environment** The Web Console views and acts upon only one environment at a time, the active

environment. To switch the active environment, you use the Change Active option

in the Web Console.

**activity** In Designer, a component of a business flow, which is added by using the toolbar.

Note, activities in a business flow are different from what you see at runtime and

therefore do not necessarily map directly to what you see in Console.

**advanced selection** A method of data selection that discovers all of the interrelated rows from

multiple tables and conceptually places them in the same application partition for

extraction.

**annotation** In Designer, a comment associated with the project, or one of its objects or

components. These comments are collected and published in a PDF file when you

right click a project or business flow and select Generate Documentation.

**application partitioning** The concept of partitioning related rows together during data selection, regardless

of whether they are in one or more tables. Application partitioning is unique to HP Test Data Management and contrasts with the more common table partitioning offered by the database management software, which only groups related rows

from one table.

**business flow** A series of activities, such as extraction operations and scripts, that run in

sequence. You build business flows in Designer.

**business flow status**The Web Console shows the last run of each business flow. The states are

Complete/Error/Running.

**cartridge** An instance of model- or schema-based eligibility criteria used to copy data from

one location to another. Cartridges capture the application and business rules to ensure referential integrity of the data. For any one model in your project, you

may have many cartridges that use it.

**chaining table**The lower level table in a many-to-one or a many-to-many relationship between

higher level and lower level tables in the model hierarchy.

**collection** The configuration of a directory location and file pattern to match a set of

extracted XML files, thus allowing SQL access to the extracted data.

HP Test Data Management 23

comma separated values

(CSV)

A database to file output format that stores the data as values separated by commas and a metadata file. Each line in the CSV file corresponds to a row in a table. Within a line, fields are separated by commas, each field belonging to one table column. CSV files provide a simple format that many applications can import.

command

Command files or JavaScript files launched by the Web Console on your behalf with status displays.

condition

In Designer, the way you branch your business flow to run or skip an activity based on some criteria.

configuration parameter

A type of parameter that has its values set by an administrator (someone who has repository privileges from Console) through the administrator interface. Typically, this type of parameter represents values that should be changed very infrequently, perhaps only at deployment time.

console user

The Web Console identifies individual users, who are distinct from database users. The properties for a Console user are User Name, Full Name, Password, Enabled, Description, Email, Phone, and Privileges.

console user name

The login name associated with a Console user.

constraint

A column or a list of columns that enables you to identify rows in the database and relate them to one another.

customization

A change that an administrator or DBA makes to a project provided by a third party, typically for a packaged application like Oracle PeopleSoft or Oracle E-Business Suite. As long as the customization is allowable by the project, the user can merge the customization into newer revisions of the third party project.

customization mode

A Designer mode that provides visual cues to indicate customizations in the model. In a project with locked files, customization mode is on by default, but you can toggle it on and off from the toolbar in the model editor.

data masking

The process of replacing private or confidential data during movement with a specified mask. You can choose from pre-defined masks that are part of HP Test Data Management or create your own mask.

data movement

The method used by HP Test Data Management to actually copy data.

database constraint

A constraint that exists in the database and can be discovered and referenced from Designer.

database to file

A movement in which data goes from an active database to a file (XML or CSV format).

**Deployment Assistant** 

The user interface component used to deploy or generate business flows. You invoke Deployment Assistant from within Designer.

**description** A technical description created by the developer for her own reference. These

descriptions do not appear in the generated PDF file for the cartridge or business

flow.

**Designer** The user interface component used to develop, test, and deploy your extraction

solution. Designer is a powerful graphical development environment for

extraction solutions.

**driving table** A driving object is a root of a model hierarchy. Its relationship to the child tables

drives the selection of transactions.

**dynamic list of values** A list of values for a parameter that obtains its members from a SELECT

statement that returns identifiers and labels.

**dynamic parameter** A type of parameter that has its value set by a Groovy script that runs at

deployment time to obtain a value. For example, this type of parameter can supply

the type or version of a database or application, which can be obtained

programmatically at deployment time.

**embedded repository** A Java database, installed with HP Test Data Management, that can act as your

repository database, where you store your HP Test Data Management metadata. Alternatively, your source database or another database can act as the repository

database.

**environment** The source and (optional) target credentials against which you plan to run

commands. You can define multiple environments within your installation to

identify various source databases.

**error** One of the ways in which you can interrupt a business flow. Error indicates that

the business flow failed for some reason.

**exclusive rules**One of the ways in which HP Test Data Management determines whether to

include or exclude rows from the extract operation. Exclusive rules require all rows in the constraint table to match for inclusion. Exclusive rules exclude the

instance if the condition on any child is false, like STATUS='CLOSED'.

**exit** One of the ways in which you can interrupt a business flow. You can exit

successfully or with a warning.

**export** The way that you save an HP Test Data Management project to an exchange

format (.hdp) from the File menu. See also *import*.

**export data**The way that a user can send data to CSV format from Preview using the toolbar

item.

**extract data store** The location where the data is to be copied. Can be an XML or CVS file.

**generate documentation** The process of collecting and grouping all annotations into a PDF file that also

describes the business flow or cartridge structure.

HP Test Data Management 25

**import** The way that you transfer projects from exchange format (.hdp) into the Project

Navigator.

inclusive rules One of the ways in which HP Test Data Management determines whether to

include or exclude rows from the extract operation. Inclusive rules require only one row in the constraint table to match the rule and be included. Inclusive rules

include the instance if the condition on any child is true, like

PRODUCT\_RECALLED='Y'.

**interrupt** The way to stop or pause a business flow (pause, error, exit with warning, exit

successfully).

**local cache** A capture of the metadata for your databases, schemas, and tables used when

working offline in Designer.

**local deployment**The generation and deployment of your cartridge or business flow to an

environment on your local, Designer client. Deployment files are generated

locally and then deployed to the designated, local environment.

**lookup table** A table that contains helpful non-transactional information. For example,

non-transactional information could be status definitions, or the name of the sales

representative.

**model** A model identifies the tables and table relationships representing a business entity

or related business entities. A project can have multiple models. Each model

contains a driving table and all of its child and descendent tables.

**model compatibility** Each model in your project can have one or more dynamic parameters associated

with it to verify the compatibility with the target environment. If the compatibility parameter returns false, then the cartridge referencing the model will not deploy or run and throw an error. For example, the script could return false for Oracle 10.2 and true for Oracle 11.1 to indicate that a cartridge referencing the model can

only deploy and run against Oracle 11.1.

**model-based cartridge** A cartridge that moves data based upon a defined data model with relationships.

This type of cartridge is typically used for ongoing extract operations.

**OLTP database** The online transaction processing database that typically is your active or source

database.

One of the ways in which you can interrupt a business flow. Pausing suspends the

business flow while awaiting operator intervention.

**query server** The component that provides SQL access to XML or CVS files.

**remote deployment** The generation and deployment of your cartridge or business flow to an

environment on a system that is remote from your Designer client. Deployment

files are generated locally and then deployed to the designated, remote

environment.

repository The location that holds business flow metadata, product configuration data, and

data collected during runtime. The repository can be located on your active

database, another logical database, or can be embedded database.

rule Qualifications added to the model in order to include or exclude data based on

certain criteria. For example, you might add a rule to exclude from extracting any

orders that are not yet closed.

runtime parameter A type of parameter that has its values set by the operator executing the job in

> Console or on the command line. Typically, this type of parameter represents operational values that tend to change frequently and therefore need to be set each

time the job is run.

schema-based cartridge A cartridge that moves data based upon the database schema rather than a defined

data model with relationships. This type of cartridge is typically used for database

retirement or the cleanup of orphan tables.

selection The form of data selection to use (standard or advanced) for choosing data. When

creating a cartridge or adding it to a business flow, you must specify the selection

method.

The location (database) from which you are copying or moving data. source

standard selection A method of data selection that restricts itself to the rows identified by the model.

Unlike advanced selection, it does not attempt to traverse related rows across

multiple tables.

table use A database table, view, or synonym that is referenced in Designer, for example, in

> the model. The same table can be used multiple times in a model. For example, a table could be appear as a transactional table and a lookup table in the same

model.

target The location (XML) to which you are copying data.

movement

transactional data Transactional movement uses set-based data movement and is the default method

of movement

transactional table A table that contains information about the business transaction. For example, a

transactional table might contain detailed tax or payment information related to

each business transaction.

unique identifiers (UIDs) A 16 hexadecimal identifier calculated based on the content of a Designer file.

This value is used to determine if the user has customized key pieces of a project.

virtual constraint A constraint that you define in Designer that only exists within HP Test Data

Management as opposed to a database constraint, which exists within the

database.

Web Console A browser-based interface where you can create and manage your deployment

environments, and deploy, run, administer, and monitor your business flows.

27 HP Test Data Management

## Index

A	R
audience, intended, 5	repository upgrading, 13 upgrading from Web Console, 15
	upgrading from web Console, 13
before you begin, 13	S
conventions document, 6	software upgrading, 13 version, 1
D documentation	Subscriber's choice, HP, 8 subscription service Subscriber's choice, 8
conventions, 6 HP web site, 6 related, 5 updates, 7	support web site, 9
H HP Subscriber's choice web site, 8  I installing HP Database Archiving, 14 introduction, 11  L licensing, HP end user license agreement, 2	upgrade.properties, 16 upgrading before you begin, 13 from 6.0 or 6.1, 14 from Web Console, 15 introduction, 11 Oracle from 5.1 or 6.x by script, 16 overview, 11 properties file, 16 repository, 13 running script, 17 script, 16 software, 13 SQL Server from 6.x by script, 18 supported versions, 11
overview upgrading, 11	W Web Console
P	starting, 14 upgrading repository, 15
prerequisites, 13	
prerequisites, product, 5	
prorequisites, product, 3	

web sites
HP documentation, 6
HP Subscriber's choice, 8
support, 9

30 Index



