Service Manager Advantages of a Binary Update





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ARE YOU ON SM 7.0X OR 7.1X? DO YOU WANT TAKE ADVANTAGE **OF SOME OF THE LATEST** FEATURES IN SM 9.2? HAVE PAST UPGRADES BEEN **PAINFUL?**

IF SO, READ ON!



Topics

Overview of Upgrade Options

- SM Architecture Review
- Full Upgrade vs. Binary Update
- Benefits

Technical Details

- RTE and Applications Compatibility
- Client and Server Compatibility
- Limitations
- Update Guidelines

Features enabled with a Binary Update

• Notable Server and Client Features

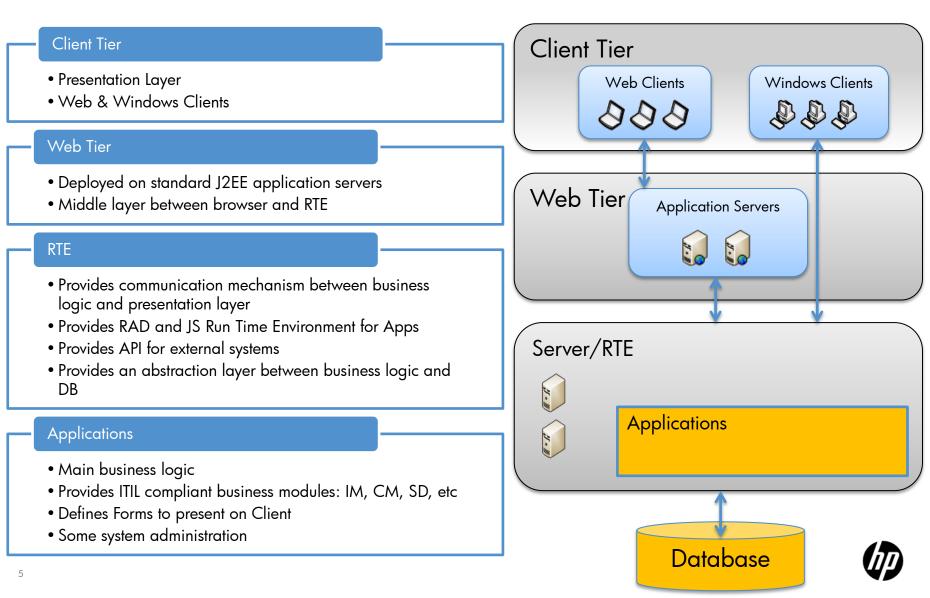






SM High Level Architecture

Understanding the SM Architectural Components



Options

Full Upgrade

- A full upgrade involves upgrading all SM components to the next version.
- Components include the Server (RTE), Web-Tier, Clients, and Applications.

Binary Update

- This is a simple process where only the Service Manager RTE, Web-Tier, and Client code is updated.
- Applications and database are not upgraded.
- Sometimes referred to as a RTE update, but the RTE, Web-Tier, and Client are normally updated together.
- This is a fully tested and supported configuration.



Full Upgrade or Binary Update?

Full Upgrade

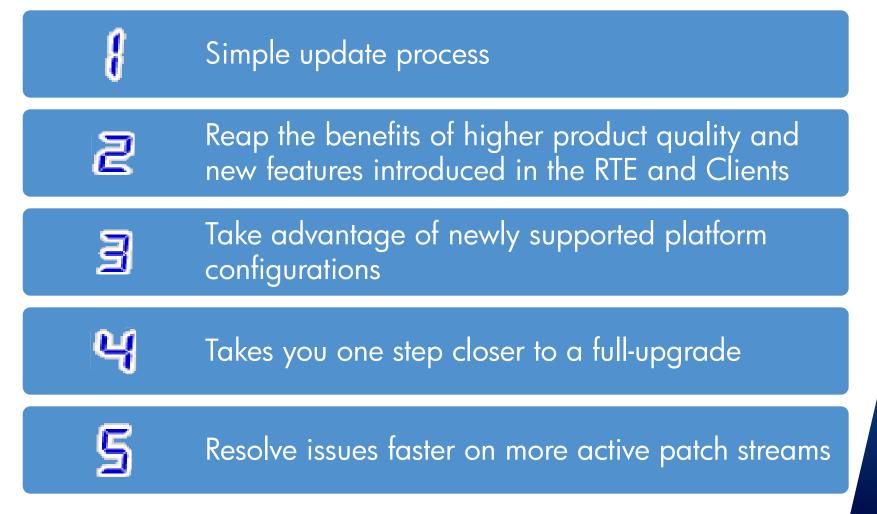
- Brings you the full power of Service Manager
- The best choice to take advantage of new functionality and integrations with other HP Software Products
- SM 9.20 represents a significant improvement over previous versions in terms of functionality and quality, and is highly recommended.

Binary Update

- Brings you the latest Service Manager RTE, web-tier, and client
- The best choice when a full upgrade is not possible due to complexity or time
- It is best to update web-tier, clients, and RTE together on the same version.
- SM 9.20 RTE, web-tier, and clients are highly recommended over earlier versions.



Benefits of a Binary Update vs. Not Upgrading





Technical Details



RTE and Applications Compatibility

SM RTE supports all earlier Apps versions down to 7.00.

- For example, SM 7.11 RTE supports 7.0x Applications
- Likewise, SM 9.20 RTE supports 7.1x and 7.0x Applications
- Older Application versions can be considered forward compatible with later RTEs.

This enables a RTE update, where:

- The SM Application Layer is not touched
- The SM Database is left intact
- All Server APIs are left backward compatible

Note: Occasionally minor schema changes or apps component changes are made to support the newer RTE. It is a relatively small impact.

Applications are not backward compatible. Newer Applications require the same version of the RTE.

Client and Server Compatibility

A Binary Update should update the Client as well with these guidelines.

Same Version of the Client and Server

- Tier-1 configuration
- Officially certified
- Highly recommended!

Different client and server versions

- Supported as a Tier-2 configuration for combinations between 7.11.x and 9.20.x
- Expected to work but **only recommended temporarily** as a stepping stone to a Tier-1 configuration
- Compatibility exists to ease the adoption of newer SM releases



How Simple is a Binary Update?

At a high-level the process looks like the following:

Updating the Server Binaries

• Performing a new install of the RTE and pointing sm.ini and sm.cfg back to the existing Applications and Database.

Updating the Web-Tier

- Removing existing web-tier war/ear files followed by installing the new war/ear files on the Web Application Server
- Configuring the Web App Servers

Installing the new Windows Client

• Launching the windows install or following standard deployment methods

The complete steps are fully documented in the patch and SM installation notes.

Limitations of Binary Update

- All features that rely on the Applications Layer will not be available.
 - This typically represents a large majority of any feature release.
- Application Fixes are only made to the next release and will not be available.

Update/ Upgrade Guidelines

Release Type	Component	Example	Relative Size/ Complexity	Update Frequency by Customer
Hot Fixes	RTE, Web-Tier, Client	Hot Fix	Very Small	As Needed
	Apps	Apps Unload	Very Small	As Needed
Patch/ Maintenance	RTE, Web-Tier, Client	7.02.046, 7.11.210	Small	As Needed 2/year
	Apps	Not yet available	n/a	n/a
Minor-Minor	RTE, Web-Tier, Client	7.02, 7.11	Small	2/year
	Apps	7.11.000	Medium	1/year
Minor	RTE, Web-Tier, Client	7.10, 9.20	Medium	1 - 2/year
	Apps	7.10, 9.20	Large	1/year
Major	RTE, Web-Tier, Client	7.00	Very Large	Every 2-3 years
	Apps	7.00	Very Large	Every 2-3 years

Minor & Minor-Minor RTE/Web-Tier/Client Updates as notably smaller in complexity and size. It is recommended to take updates more frequently to take advantage of wider platform support and the highest quality base platform.

SM 9.20 is highly recommended over all previous versions.

Features What comes with a Binary Update



Notable Client & RTE Features and Fixes

When a full upgrade is not possible, there are many compelling reasons to perform a Binary Update to Service Manager 9.20!

The Information here is provided to evaluate this option.

Ver	Highlights
7.11 and latest 7.11 Patches	 Horizontal scaling IR Memory management improvements Logging when native or java server memory is low Restrict access to servlets when java memory is too high Web client performance - Up to 30% improvement in SM web client login for high latency networks Numerous fixes to reduce JGroups traffic and reduce "login lock" issues. (Some still in progress). JGroups Updates Various fixes to prevent Signal 11 / core dumps

Notable Client & RTE Features and Fixes

(continued)

Ver	Highlights
9.2	 Usability and Client Fixes Menu Navigator has been improved to expand and collapse, allowing for intuitive navigation New mandatory field indicator Improved Web client brandability Record list view improvements: Users have a choice of selecting 25, 50, or 100 records per record list page More intuitive paging control and records count

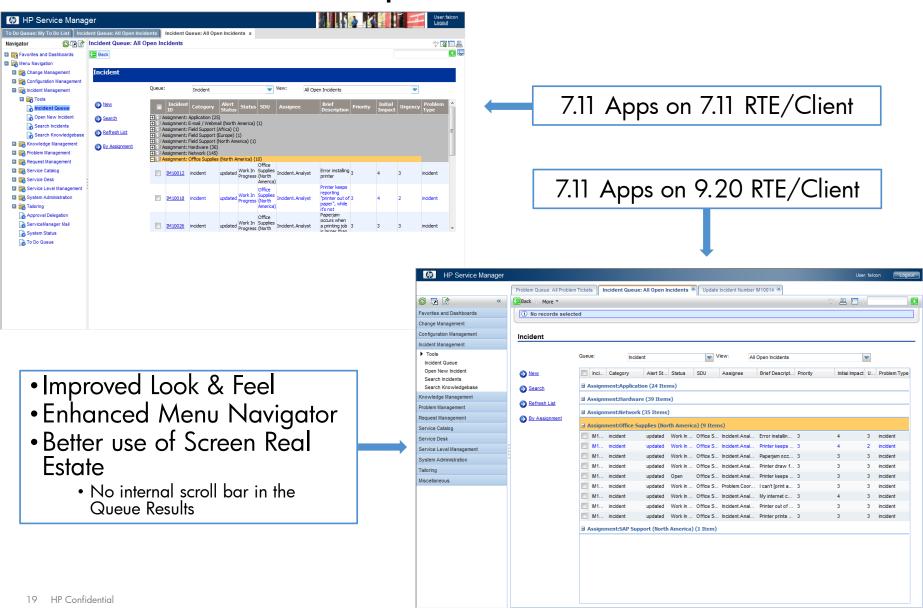
Notable Client & RTE Features and Fixes

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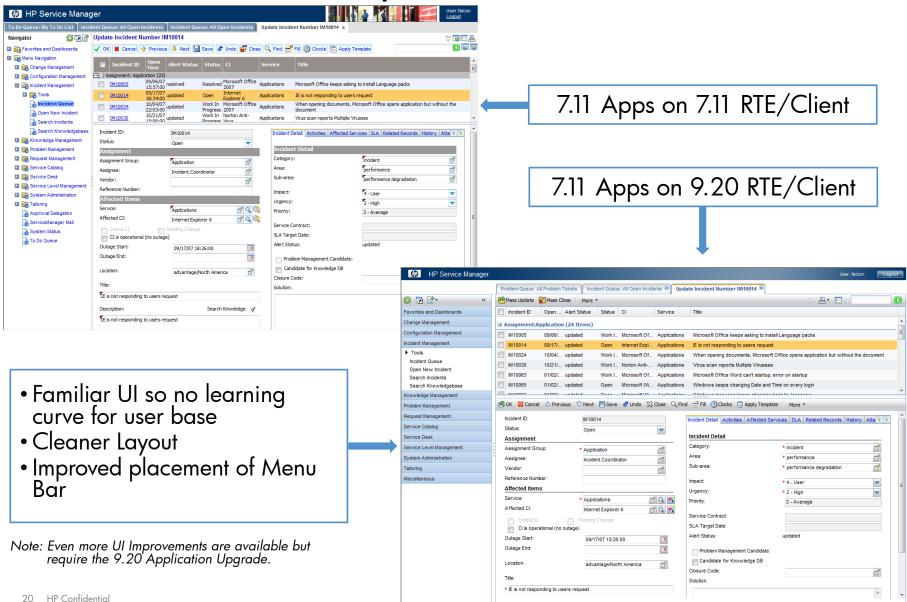
Ver	Highlights
9.2	 Server Resilience New restart command to schedule the restart of one or all Service Manager processes on a host Support for Microsoft Windows 2008 Server ASLR Server Sessions no longer created for failed logons Many more defect fixes in the RTE
	 Web Client Performance Improvements Improved performance when moving between tabs and upon loading specific changes that support performance improvements Smaller web assets (JavaScript/CSS) RAD threads cached on the browser side to avoid server round trips



A Look at the UI Improvements



A Look at the UI Improvements (continued)



Additional Information

Please refer to the Release notes to understand which features and defect fixes are important to your business:

- <u>SM 7.10 Release Notes</u>
- <u>SM 7.11 Release Notes</u>
- <u>SM 9.2 Release Notes</u>

Note: Defects found in older releases that affect newer releases are always forward ported to keep quality at the highest levels.

Again, SM 9.20 is recommended over earlier releases.

Outcomes that matter.

