Content Manager

Software Version 9.4

Service API



Document Release Date: August 2019 Software Release Date: August 2019

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The title page of this document contains the following identifying information:

- Software Version number, which indicates the software version.
- Document Release Date, which changes each time the document is updated.
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- Contact customer support
- View information about all services that Support offers

Many areas of the portal require you to sign in with a Software Passport. If you need a Passport, you can create one when prompted to sign in. To learn about the different access levels the portal uses, see the Access Levels descriptions.

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Content Manager Service API

Overview

The Content Manager Service API is a new Web service designed with a focus on Mobile and Web Consumers.

The bulk of the documentation for the service is hosted within the service itself and can be viewed after installation.

TIP: Additional information on the SDK can be found: SDK Documents - https://content-manager-sdk.github.io/Community/ Samples - https://github.com/content-manager-sdk/Community/

Setup

Prerequisites

See CM9.4_Spec.pdf for high level prerequisites.

Additionally, the computer which the Content Manager Service API is to be installed on, should have:

- In IIS, Application Development Features, the feature ASP.NET enabled.
- In IIS, Security, either one of the features Windows Authentication or Basic Authentication, or both enabled.
- .NET registered. If it is not registered, register it by running the command
 C:\Windows\Microsoft.NET\Framework64\v4.0.30319\aspnet_regiis -e -enable in a command prompt.

Installation

The Content Manager Service API installs as a feature of the main Content Manager installation. To install it, run Setup_CM_xNN.exe from your installation media, and select ServiceAPI in the Feature Selection dialog. See CM9.4_Install.pdf for details on installing the ServiceAPI. The ServiceAPI can also be installed via script using the CM_Service_API_x64.msi, an example script and the script properties can be found in CM9.4_Install.pdf.

NOTE: Whenever the ServiceAPI is installed, by default, all help files and examples are not installed. It is recommended that on a production server these are NOT installed as they increase the attack surface for hackers, these files should only be installed in your development environment.

See CM9.4_Install.pdf for details for further details on installing the ServiceAPI using Setup_ CM_x64.exe and CM_Service_API_x64.msi. The service installation does everything that is required for the setup. After completing the installation, you should have the following:

- Folder C:\Program Files\Micro Focus\Content Manager\Service_API
- Folder C:\Program Files\Micro Focus\Content Manager\Service_API\Bin
- Folder C:\Micro Focus Content Manager\ServiceAPIWorkpath

CAUTION:

The user account that is used as the identity for the IIS application **CMServiceAPI** requires full access rights to the **C:\Micro Focus Content Manager\ServiceAPIWorkpath** folder. This user is identified during the installation process in the **AppPool Account Configuration** dialog (see **CM9.4_Install.pdf** for further information).

An IIS application called CMServiceAPI which points to the folder C:\Program Files\Micro
Focus\Content Manager\Service_API

Authentication

By default, the service is set to use Windows authentication. You can change this to basic authentication in IIS, if you wish. If you do so, you will need to configure SSL to protect users' passwords.

Upgrading ServiceAPI

IMPORTANT: When upgrading to Content Manager 9.3, due to the changes in installation paths, the configuration files from the previous version installation paths are not copied into the new C:\Micro Focus Content Manager workpaths. These files will be available in the original installation path and any modifications will need to be copied from these files into the newly installed configuration files installed to, by default, C:\Program Files\Micro Focus\Content Manager

As a part of the Content Manager upgrade process the ServiceAPI web configuration files, hptrim.config and web.config, which are installed as a part of the Content Manager installation process are copied to the ServiceAPI work path folder, by default, C:\Micro Focus Content Manager\ServiceAPIWorkpath.

These copied files have the date and time of the upgrade prepended to the file name for easy identification, for example, 04_25_2015_2_23_Service_API_web.config.

After upgrading any additional configuration fields that were added to the ServiceAPI configuration files can be copied out of these backup files and pasted into the new configuration files installed as a part of the upgrade.

See CM9.4_Install.pdf for details on upgrading the ServiceAPI.

Getting Started

The first thing to do before beginning development against the Content Manager Service API is to make sure you can access it. This can be done by pointing any Web browser at the following address:

http://localhost/CMServiceAPI - where *localhost* can be replaced by the IP address of the host computer.

After supplying authentication details as required, you will be forwarded to this page:

http://localhost/CMServiceAPI/help/index

Here you will find more detailed instructions on how to utilize the Content Manager Service API.

NOTE: The above steps are only required when you install the Content Manager ServiceAPI in your development environment. If you navigate to the ServiceAPI website and the help and example files are not installed you will get a HTTP 404 Not Found message.

Configuration file

Although the installation should create a correct configuration file, you may wish to change it later. It is saved in C:\Program Files\Micro Focus\Content Manager\Service_API\hptrim.config.

Some of the relevant options are:

| Option | Description |
|--------------------------|--|
| poolSize | The service pools database connections to improve performance. poolSize is the number of connections pooled before the server attempts to start removing stale connections from the pool. |
| autoPoolClean | When removing stale database connections from the pool, the service will operate in in one of two ways: Auto - a task will run in the background to remove stale entries Not auto - as each request comes in, it will attempt to remove stale entries before |
| databaseId | continuing with the request The service supports one Content Manager database at a time. Set the ID here. |
| workgroupServer port | The Workgroup Server port as set in Content Manager Enterprise Studio. |
| workgroupServer name | Use local if the service is on the same computer as the Workgroup Server. Otherwise, use the server name. |
| workgroupServer workPath | File system location that Content Manager uses to cache documents as users download them. |

Example

The following example contains a number of options not described in the preceding table. These are for the purpose of modifying the Service API behavior and are described in more detail in the on-line documentation published within the Service API.

```
<?xml version="1.0" encoding="utf-8" ?>
<hptrim poolSize="1000"
    autoPoolClean="true"
    xmlns="http://HP.HPTRIM.CMIS/hptrimConfig.xsd"
    xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
    xsi:noNamespaceSchemaLocation="hptrimConfig.xsd">
    <setup databaseId="D1" />
    <workgroupServer port="1137"
        workPath="C:\Micro Focus Content Manager\ServiceAPIWorkpath"
        name="local"
    />
    <defaultProperties>
        <clear />
        <add name="Location" properties="FormattedName" />
```

<add name="Classification" properties="Title" />

```
<add name="Record" properties="Title" />
```

</defaultProperties>

<customPropertySets>

<clear />

<add name="RecordMobileList"

```
trimType="Record"
```

properties="Title,DocumentSize,OwnerLocation,DocumentType,DateModified,DateLastUpda
ted,Classification,IsElectronic,Extension,Icon,IsContainer,Number,IsFavorite"

/>

<add name="RecordMobileSync"

trimType="Record"
properties="Container"
propertySets="MobileList"

/>

<add name="SavedSearchMobileList"

trimType="SavedSearch"

properties="Name,Description,Icon,QueryString,FilterString,SortString,IsFavorite"

/>

<add name="TodoItemMobileList"

trimType="SavedSearch"

properties="Todo,Assignee,DateDue" />

<add name="PropertyOrFieldDefMobileDetails"</pre>

trimType="SavedSearch"

properties="Caption"

/>

<add name="RecordMobileDetails"

trimType="Record"

properties="IsFavorite,Extension,DateModified,SuggestedFileName"

propertySets="DataGridVisible,Detailed"

/>

</customPropertySets>

</hptrim>

Troubleshooting

Uploading files larger than the default size

Issue

When creating new records and uploading files of more than 4096 KB, which is the default size in ASP.NET, the status warning **File is zero length or too big** may appear:

| File to upload: | | Status | |
|--------------------|---------------|---|--------|
| | C:\Users\hari | N CONTRACTOR OF | Browse |
| | | File is zero length or too big. | |
| | | (| |
| | | OK | |

Solution

Change the default request size in the file web.config.

In the example below, the parameter **maxRequestLength** in the file has been changed to **51200**, which is the number of KB and equals 50 MB.

<configuration>

<system.web>

<httpRuntime maxRequestLength="51200"/>

</system.web>

</configuration>