

# **HPE OMi Business Value Dashboard**

Software Version: 10.10

Installation and Administration Guide

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# Color Your Data

This section introduces BVD:

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# Introducing BVD

Data does not have to be big to be confusing. It often comes in different formats or languages, and is spread over different locations and devices. This makes it all the harder to bring data together into one view, displaying only the latest and most important information.

HPE OMi Business Value Dashboard (BVD) brings your data to life. Use BVD to create custom, flexible dashboards that visualize information in an appealing way and that can be accessed anywhere, anytime, from any device. Incorporate your own graphics, add color to identify status, and receive real-time updates—so you always understand the value driven by your IT environment.

# BVD, color your data.



**Anytime, Anywhere.** BVD dashboards are real-time dashboards. You choose how often you send data to BVD; BVD displays the data with no delay. You decide where you want to view your dashboards: PC, tablet, or phone. BVD supports the major browsers. Choose your favorite!



**Simple, Colorful, Flexible.** Design your dashboards using Microsoft Visio. BVD provides a Visio stencil with shapes that then later become the widgets in your dashboards. The shapes include widgets for drawing charts, coloring text or values, displaying information feeds, web pages (for example, video streams), and many more. You can of course also style your dashboards

according to your company's style guidelines. BVD provides sample dashboards to help you get started.



**Connect.** Once uploaded to BVD, you connect your widgets to the data. The BVD Manage Dashboards page makes this task simple and efficient. You can set additional widget options such as rules that determine the visibility and status colors of the widgets; or you can link widgets to other dashboards to enable drill down.



**Integrate.** BVD can process any kind of data as long as it is sent in JavaScript Object Notation (JSON), a language-independent, open data format. The out-of-the-box integration with OMi facilitates the integration of event and KPI status as well as metrics data. BSM Connector provides policies that automatically forward data collected from various sources to BVD.

Alternatively, create your own integrations for any data source by writing an adapter for BVD. The adapter must convert the source data to JSON and send the JSON-enabled data to the BVD data receiver.

# Logging Into BVD

You can access BVD using a supported web browser from any computer with a network connection to the BVD server. The level of access granted to a user depends on the user's permissions.

For a list of supported browsers, see the support matrix:

Support Matrices for Operations Center products

Download and extract the support matrix files, open the document SUMA.htm and select **Operations Manager i Business Value Dashboard** from the product list.

## Tasks

This section includes:

- "How to Log Into BVD" below
- "How to Log Out of BVD" below

### How to Log Into BVD

1. In a browser, enter the following URL:

http(s)://<BVD\_server>:<port>/login/

where

<BVD\_server> represents the Fully Qualified Domain Name (FQDN) of the BVD server; <port> is the
port assigned to BVD during the configuration. Example: http://bvd.example.com:80/login

2. Enter your login name and password. Initial access can be gained using the administrator user name and password as specified during the BVD configuration.

**Caution:** We recommend that the system superuser change this password upon first login to prevent unauthorized entry. For details on changing the user password, see "My Account" on the next page. The login name cannot be changed.

**Note:** You will be temporarily locked out from signing into BVD after five failed attempts to sign into BVD. When your account is locked you will not be able to sign in, even with the correct password. The lock lasts for 15 minutes and resets automatically.

After you log in, your login name appears on the A Personal User Settings menu.

### How to Log Out of BVD

When you complete your session, it is recommended that you log out to prevent unauthorized entry.

Click Logout on the A Personal User Settings menu.

# My Account

The My Account dialog box enables individual users to change their name and password. In addition, users can provide their email address.

The changes made here are also applied to the user's configuration in User Management. For details, see "User Management" on page 43.

### To access

Click My Account on the  $\stackrel{\frown}{\cap}$  Personal User Settings menu.

## Tasks

### How to Update My Account Information

- 1. In the **Email** field, enter your email address.
- 2. In the **Name** field, type a new display name.
- 3. Click Change Password and enter the old and the new password.

**Note:** The **Change Password** button is not available for LDAP users.

4. Click **Change** to save your changes.

# **Get Started**

## Step 1: Before You Begin

- 1. Make sure Visio is installed on the system where you plan to create dashboards for BVD.
- 2. Log into BVD:
  - Access BVD at the following URL: http://<BVD\_server>:<port>/login/
     Enter your login name and password.
  - b. *Recommended.* Open the A Personal User Settings > My Account menu and specify a new password.
- 3. In BVD, open *Administration* > System Settings, and copy the API Key.

This key identifies your BVD instance and must be included in the data submitted by the data senders.

Note: The System Settings page is only available to users with administrator privileges.

- 4. Download the BVD stencil for Visio, the OMi sample dashboard, and the data generator in Administration > Download Tools & Samples, and install them:
  - Visio Stencil
  - Sample OMi Status Dashboard
  - Data Generator Sample

## Step 2: Try the OMi Sample Dashboard

BVD provides the sample dashboard **OMi Event and KPI Status Samples** (omi\_sample) as well as a batch and a VBScript file for sending data to the example.

1. View the OMi sample dashboard in  $\checkmark$  **Dashboards > omi\_sample**.



You can configure this dashboard in *Administration* > Manage Dashboards > omi\_sample. Take a moment and look at the properties of the dashboard widgets, the data channels, fields, and rules.

Alternatively, look through the BVD Getting Started dashboards, which are based on the OMi sample dashboard and guide you through the process of modifying a Visio file, uploading the exported SVG file to BVD, and then sending data to the dashboard.

2. Run the data generator samplegen.bat after extracting it from samplegen.zip. When prompted, enter the URL of your data receiver, your API key, and the HTTP proxy and port, if required.

#### Example:

```
Please enter the data receiver URI, e.g. https://receiver.coloryourdata.io/:
http://bvd.example.com:12224/
Please enter your BVD API Key: 47a648e9065d465012e541288b5a345e
Host name of your HTTP proxy server (leave empty if not required):
httpproxy.example.com
Port name of your HTTP proxy server: 8080
Sending sample data to ...
```

The batch file generates random values and sends them every two seconds to the sample dashboard.

### Step 3: Send Your Own Data to the Dashboard

Before creating your first BVD, think about the data you want to send and show. You may have numbers indicating the currently logged-in users of your online banking system, metrics indicating the response time of your web servers, or measurements of the temperature in your data centers.

BVD expects to receive your data as HTTP post requests in JavaScript Object Notation (JSON) format.

The URL should look something like this:

http(s)://<BVD\_server>:<port>/api/submit/<API\_key>/dims/<dims>

```
<BVD_server>
```

The Fully Qualified Domain Name (FQDN) of the BVD server.

<port>

The port assigned to the BVD receiver during the configuration (default: 12224 or 12225).

```
<API_key>
```

Identifies your BVD instance. You can find the API key in *Administration* > System Settings.

<dims>

The names in your JSON name-value pairs. Select and combine dims that uniquely identify your data.

For more information on the URL of the BVD data receiver, see "Sending dims and tags to the receiver URL" on page 71.

#### **Example URL:**

http://bvd.example.com:12224/api/submit/47a648e9065d465012e541288b5a345e/dims/viewN
ame,ciName,kpiName/tags/omi,kpi

#### Example data channel in BVD:

```
Data Channel:

omi kpi OprSample Employee Self Service
```

Unassigned Events

Tags: omi, kpi

```
Dims: OprSample (=viewName), Employee Self Service (=CiName), Unassigned Events
(=kpiName)
```

### Step 4: Design Your Own Dashboard in Visio

1. In Visio, create a new drawing. Drag and drop the BVD shapes to your drawing and then arrange and modify them as required.

HPE recommends that you do not change the shape data of the BVD shapes in Visio itself. BVD enables you to adapt the widgets in the uploaded dashboard, which faster and more convenient ( Administration > Manage Dashboards).

For an overview of the available widgets and the associated properties, see "Widgets" on page 77.

- 2. Save your drawing as an SVG file, making sure that the following Visio settings are selected:
  - Save as type: Scalable Vector Graphics (\*.svg)
  - Select: Include Visio data in the files
  - Tip: Press **Ctrl+A** to select everything in the drawing. This ensures that your entire drawing is exported and not the currently selected element only.

Alternatively, click the **Export Dashboard** button in the **Dashboard** ribbon, if you have installed the BVD Visio **Addin**.

## Step 5: Upload your Dashboard to BVD

- 1. In BVD, open Administration > Manage Dashboards and click + Add, select your SVG file, and then click Upload Dashboard to import it. The BVD dashboard editor opens and displays your uploaded dashboard.
- 2. You can change the properties of the dashboard itself (for example, the SVG file associated with the dashboard, the title, or the background color).

To edit the properties of a widget, click the widget. When you click the **Data Channel** field, a dropdown list opens showing all data streams that have been received by BVD. The data you sent in Step 3 should be included in the list. Select it, adjust any of the other properties as required, and click **Save**. For more information about the widget properties, see "Widget Properties" on page 86.

- 3. By default, newly imported dashboards are visible in the **Dashboards** menu. To show or hide a dashboard, click the <u>→</u> Show in Menu/Hide from Menu button.
- 4. View your dashboard by selecting it in the <u>A</u> **Dashboards** menu. Then watch your dashboard updating as you send data over your data channels.

# Installation and Configuration

This section describes how to install and configure BVD.

You can find information about supported operating systems, databases, browsers, as well as coexistence in the support matrix:

Support Matrices for Operations Center products

Download and extract the support matrix files, open the document SUMA.htm and select **Operations Manager i Business Value Dashboard** from the product list.

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| Additional License Authorizations for Systems Management Center Products |    |
| High Availability  |    |

# Prerequisites

The hardware, database, and installing user requirements are listed in this guide. For a list of supported platforms, web browsers, database management systems, visualization tools as well as coexistence and virtualization information, see the support matrix:

Support Matrices for Operations Center products

Download and extract the support matrix files, open the document SUMA.htm and select **Operations Manager i Business Value Dashboard** from the product list.

## Hardware Requirements

- **Processor.** 2 CPU cores minimum, 4 recommended. All CPU cores must run at 2.4 GHz or faster. In a virtual environment, make sure the number of virtual CPUs is equivalent to 2 (or 4) physical CPU cores.
- Disk space. 10 GB
- Memory (RAM). 2 GB

This section includes:

- "Hardware Requirements" above
- "Database Requirements" below
- "User Account Requirements" on the next page

## **Database Requirements**

When configuring BVD, you can choose between an external PostgreSQL database and an embedded PostgreSQL database.

There are no specific requirements for the embedded PostgreSQL database other than making sure that you meet the hardware requirements listed in "Hardware Requirements" above. BVD installs and configures the embedded PostgreSQL database instance for you on the BVD server.

The requirements for the external PostgreSQL database are as follows:

- Hardware. For PostgreSQL hardware requirements, see the PostgreSQL documentation available at: http://www.postgresql.org/docs/manuals/
- **PostgreSQL version.** For a list of supported PostgreSQL database versions, see the support matrix at: Support Matrices for Operations Center products

Download and extract the support matrix files, open the document SUMA.htm and select **Operations Manager i Business Value Dashboard** from the product list.

• Installation. For details on the PostgreSQL software installation, see the installation guide in the documentation for your specific PostgreSQL version.

Caution: Make sure you configure the pg\_hba.conf file on the PostgreSQL server to accept remote

connections. Otherwise, the connection to the PostgreSQL database cannot be established when configuring BVD.

• **Configuration**. A database for use by BVD must already be configured. The name of the database must not be postgres. In addition, the user that accesses the database must have permissions to create tables. For details on connecting BVD to the database, see "Configure the Database" on page 28.

## **User Account Requirements**

- Windows. You need administrative privileges on the host system on which you are installing and configuring BVD.
- Linux. You must use the root user account to install and configure BVD.

# Installation

This section includes:

- "Preparation" below
- "Installation on Windows Systems" below
- "Installation on Linux Systems" on page 23
- "Silent Installation" on page 24

# Preparation

1. Download the following .zip archive file to the system where you want to install BVD:

HPE\_BVD\_<Version>.zip

- 2. Extract all files from the archive.
- 3. Change to the directory that contains the BVD installation files:

HPE\_BVD\_<Version>

4. Optional for Linux. You can verify that the installation files are original HPE-provided code and have not been manipulated by a third-party by using HPE Public Key and the verification instructions on the following web site: HPE GPG or RPM Signature Verification

## Installation on Windows Systems

- 1. Make sure no other installations or processes requiring Windows Installer are running.
- 2. Start the installation by running the following command:

install.bat

The BVD setup begins.

3. Choose the language.

Your installer may offer additional languages. The language that you choose in the language selection window becomes the language of the installation wizard.



From the drop-down list, select the language that you want to use in the installation wizard, and then click **OK**.

Note: Your selection does not affect the following:

- The language of the configuration wizard (it is determined automatically from the operating system settings).
- The language used in the BVD console.
- 4. Read the introduction.

The **Introduction (Install)** page describes the installation wizard. Familiarize yourself with the information provided and then click **Next**.

| 🔢 👘 Hewlett Packard Ente  | erprise Business Value Dashboard 10.10.026 🛛 🗖 🗖 🗙   |
|---|--|
| 5 Software Installer  |  |
|   | Introduction (Install)   |
| Initialization Introduction Product Agreement Product Customization Product Requirements Pre-Install Summary Installing Post-Install Install Complete | Welcome to the installation of Hewlett Packard Enterprise Business Value<br>Dashboard 10.10.026<br>HP Software Installer will guide you through the installation.<br>It is strongly recommended that you quit all programs before continuing<br>with this installation.<br>Media Location :<br>C:\tmp\HPE_BVD_10.10.028\Software\Windows\packages\<br>Log File :<br>C:\Users\ADMINI~1\AppData\Local\Temp\HPOvInstaller\HPEBVD_10.10.0<br>28\HPEBVD_10.10.026_2015.12.02_12_50_HPOvInstallerLog.txt<br>Click the 'Next' button to proceed to the next screen.You may cancel this<br>installation at any time by clicking the 'Cancel' button. |
| Cancel  | < Previous Next >  |

5. Review the license agreement.

In the **License Agreement** page, accept the license agreement and click **Next** to continue with the installation. If you decline, the installation cannot proceed.

| in nemeter detard Ent   | erprise Business Value Dashboard 10.10.026  |
|---|---|
| <b>Software Installer</b><br>Initialization   | License Agreement<br>Installation and use of Hewlett Packard Enterprise Business Value<br>Dashboard requires acceptance of the following License Agreement:   |
| Introduction<br>> Product Agreement<br>Product Customization<br>Product Requirements<br>Pre-Install Summary<br>Installing | Applicability. This end user license agreement (the "Agreement") governs<br>the use of accompanying software, unless it is subject to a separate<br>agreement between you and Hewlett Packard Enterprise Company and its<br>subsidiaries ("HPE"). By downloading, copying, or using the software you<br>agree to this Agreement. HPE provides translations of this Agreement in<br>certain languages other than English, which may be found at: <u>http://www.<br/>hpe.com/software/SWLicensing</u> . |
| Post-Install<br>Install Complete  | I accept the terms of the License Agreement     I do NOT accept the terms of the License Agreement  |

- 6. Specify the installation folders:
  - Shared content installation folder (default):
    - C:\Program Files\HP\HP BTO Software\
  - Shared content data folder (default):
     C:\ProgramData\HP\HP BTO Software\
  - Application folder (default):

C:\Program Files\Hewlett Packard Enterprise\BVD\ Referred to as <*BVD\_Install\_Dir*> in this documentation.

• Data folder (default):

C:\ProgramData\Hewlett Packard Enterprise\BVD\ Referred to as <*BVD\_Data\_Dir*> in this documentation.

| R Hewlett Packard Ente  | rprise Business Value Dashboard 10.10.026  | - 🗆 ×                             |
|---|--|-----------------------------------|
| Software Installer Initialization Introduction  | folders for both the product specific content and the shared co<br>Once you select the shared content folders, you will not be ab<br>change them when installing additional HP Software applicat<br>contain shared content.<br>Choose the installation folder for shared content             | erect  ontent.  le to ions that V |
| Product Agreement Product Customization Product Requirements Pre-Install Summary Installing Dect. Install | C:\Program Files\HP\HP BTO Software\<br>Choose the data folder for shared content<br>C:\ProgramData\HP\HP BTO Software\<br>Choose the installation folder for product specific co<br>C:\Program Files\Hewlett Packard Enterprise\BVD\<br>Choose the data folder for product specific content | Browse<br>Browse<br>Browse        |
| Post-Install<br>Install Complete<br>Cancel  | C:\ProgramData\Hewlett Packard Enterprise\BVD\   | Browse<br>Reset<br>Next >         |

**Note:** If you are installing BVD on a system with shared content already installed (for example, a system with OMi installed), you cannot select folders for shared content.

#### Click Next.

7. Review the product requirements.

The installation wizard checks that the system meets the requirements for installing BVD.

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|---|--|
| 5 Software Installer  | Product Requirements   |
| Initialization<br>Introduction<br>Product Agreement<br>Product Customization<br>Product Requirements<br>Pre-Install Summary<br>Installing<br>Post-Install<br>Install Complete | Install Checks         Image: Complete link         Pescription       Required         Available         Complete linkallation       530.8MB         Disk space checks successfully completed. |
| Cancel  | < Previous Next >  |

In the Product Requirements page, click Next.

**Note:** If a requirement check fails, review the warning message and make sure the system meets the product requirements listed in this document. After updating the system resources, click **Previous** and then **Next** to continue with the installation.

8. Install BVD.

Review the information in the **Pre-Install Summary** page and then click **Install** to start the installation.

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|--|--|
| <b>Software Installer</b>  | Pre-Install Summary  |
| Initialization<br>Introduction<br>Product Agreement<br>Product Customization<br>Product Requirements | <ul> <li>Hewlett Packard Enterprise Business Value Dashboard 10. 10.026</li> <li>Hewlett Packard Enterprise Business Value Dashboard (Install)</li> <li>HP L-Core Components (Install)</li> <li>HP Operations Agent Components (Install)</li> </ul>  |
| <ul> <li>&gt; Pre-Install Summary<br/>Installing<br/>Post-Install<br/>Install Complete</li> </ul>    | Shared content Data folder : C: \ProgramData \HP \HP BIO Software \ Product specific Application folder : C: \Program Files \Hewlett Packard Enterprise \BVD\ Product specific Data folder : C: \ProgramData \Hewlett Packard Enterprise \BVD\ Please click on Install button to continue. |
| Cancel   | < Previous Install   |

9. Review the information in the **Installation Complete** page, for example by clicking **View log file**. When you have finished, click **Done** to close the installation wizard.

| R Hewlett Packard Enter   | prise Business Value Dashboard 10.10.026 🛛 🗖 🗖 🗙  |
|---|---|
| 50ftware Installer  | Installation Complete Summary Details   |
| Initialization<br>Introduction<br>Product Agreement<br>Product Customization<br>Product Requirements<br>Pre-Install Summary<br>Installing<br>Post-Install<br>> Install Complete | Congratulations!<br>Hewlett Packard Enterprise Business Value Dashboard<br>10.10.026 installed<br>Shared content Application Folder: C:\Program Files\HP\HP BTO Software\<br>Shared content Data Folder: C:\ProgramData\HP\HP BTO Software\<br>Product specific Application Folder: C:\Program Files\Hewlett Packard<br>Enterprise\BVD\<br>Product specific Data Folder: C:\ProgramData\Hewlett Packard<br>Enterprise\BVD\<br>Press Done to quit the installer. |
| Cancel  | < Previous Done   |

10. Configure BVD as described in "Configuration" on page 25.

## Installation on Linux Systems

- 1. Log in to the server as user root.
- 2. Start the installation by running the following command:

```
./install.sh
```

The BVD setup begins.

Tip: To install BVD from the console, run the installation script with the -console option:

./install.sh -console

Alternatively, unset the \$DISPLAY shell environment variable, and run the command without specifying the -console option.

3. Choose the language.

Your installer may offer additional languages. The language that you choose in the language selection window becomes the language of the installation wizard.

From the drop-down list, select the language that you want to use in the installation wizard, and then click **OK**.

Note: Your selection does not affect the following:

- The language of the configuration wizard (it is determined automatically from the operating system settings).
- The language used in the BVD console.
- 4. Read the introduction.

The **Introduction (Install)** page describes the installation wizard. Familiarize yourself with the information provided and then click **Next**.

5. Review the license agreement.

In the **License Agreement** page, accept the license agreement and click **Next** to continue with the installation. If you decline, the installation cannot proceed.

6. Review the product requirements.

The installation wizard checks that the system meets the requirements for installing BVD.

In the Product Requirements page, click Next.

**Note:** If a requirement check fails, review the warning message and make sure the system meets the product requirements listed in this document. After updating the system resources, click **Previous** and then **Next** to continue with the installation.

7. Install BVD.

Review the information in the **Pre-Install Summary** page and then click **Install** to start the installation.

Review the information in the Installation Complete page, for example by clicking View log file.
 When you have finished, click Done to close the installation wizard.
 BVD installs to the following default directories:

- Shared content installation folder: /opt/0V
- Shared content data folder: /var/opt/0V
- Application directory: /opt/HP/BVD
- Data directory: /var/opt/HP/BVD
- 9. Configure BVD as described in "Configuration" on the next page.

## **Silent Installation**

The BVD installation wizard can be invoked to run in a silent mode. In this mode, the wizard does not display a graphical user interface.

- 1. Create an empty file called ovinstallparams.ini in the same directory as the installation executable file, for example:
  - Windows:

```
HPE_BVD_<Version>\install.bat
HPE_BVD_<Version>\ovinstallparams.ini
```

• Linux:

```
HPE_BVD_</version>/install.sh
HPE BVD </version>/ovinstallparams.ini
```

2. Copy the following section to the .ini file on the BVD server:

```
[installer.properties] setup=HPEBVD
```

3. Windows only. To change the default installation directories, add the following lines at the end of the file:

```
installDir=<SharedComponentsBinaryFilesDirectory>
dataDir=<SharedComponentsDataDirectory>
prodInstallDir=<BVDBinaryFilesDirectory>
prodDataDir=<BVDDataDirectory>
```

**Note:** The first two lines apply to the HPE shared data (shared components), and the last two lines apply to BVD.

- 4. Run the installation wizard silently by starting the setup file with the -i silent option, for example:
  - Windows:

```
HPE_BVD_<Version>\install.bat -silent
```

• Linux:

```
HPE_BVD_Version>/install.sh -silent
```

5. Configure BVD as described in "Configuration" on the next page.

# Configuration

This section includes:

| Configure BVD                         | 25 |
|---------------------------------------|----|
| Configure the Database                |    |
| Configure the Web Server and Receiver | 29 |
| Configure TLS                         |    |
| Configure the License                 |    |
| Configure the Administrator User      |    |
| Configure the Redis Server            |    |
| Configure LDAP                        |    |
| Configure Data Aging                  |    |
| Reconfigure BVD                       |    |

# **Configure BVD**

- 1. Open a command prompt or shell.
- 2. Log in as user with administrator privileges (for example, root on Linux).
- Create a copy of the sample configuration .ini file: Windows: <BVD\_Install\_Dir>\BVD\config\_example.ini

Linux: /opt/HP/BVD/config\_example.ini

4. Modify the BVD settings in your copy of the configuration .ini file.

The configuration .ini file contains settings for the database, the web server, the BVD data receiver, TLS usage, license usage, the built-in administrator user, the Redis server, LDAP configuration, and data aging:

- "Linux Only: Configure BVD to Run Under Non-Root User Account" on page 27
- "Configure the Database" on page 28
- "Configure the Web Server and Receiver" on page 29
- "Configure TLS" on page 30
- "Licensing" on page 34
- "Configure the Administrator User" on page 31
- "Configure the Redis Server" on page 31

- "LDAP Authentication and Mappings" on page 48
- "Data Aging" on page 97

#### Note:

- The passwords in the config\_example.ini file are example passwords only. When you adapt your copy of the .ini file to your configuration requirements, make sure to change the example passwords following your company's password policies. The .ini file contains example passwords for the following users:
  - The user that BVD uses to connect to and retrieve data from the BVD database.
  - The database admin user (embedded PostgreSQL database only).
  - The built-in BVD super-admin user.
  - The user that BVD uses to connect to the Redis in-memory database.
- When defining ports, make sure the ports are not already in use by another application.
- 5. Run the BVD configuration tool using your configuration .ini file as input:

Windows: "<*BVD\_Install\_Dir*>\BVD\bin\configure.bat" -c <*configuration\_file*>.ini Linux: /opt/HP/BVD/bin/configure.sh -c <*configuration\_file*>.ini

**Note:** *Windows only.* Wait for the installation to complete before opening the command prompt for the *configure.bat* file. Otherwise the required libraries cannot be found.

- 6. After the configuration tool completes, verify that the BVD processes are running, type:
  - ovc -status

The following processes must be running:

| bvdaging | BVD Aging               | BVD    | (2632) | Running |
|----------|-------------------------|--------|--------|---------|
| bvdpg    | BVD Postgres DB         | BVD    | (3776) | Running |
| bvdrc    | BVD Receiver            | BVD    | (2532) | Running |
| bvdredis | BVD Redis Server        | BVD    | (3516) | Running |
| bvdsc    | BVD Sidecar             | BVD    | (3840) | Running |
| bvdws    | BVD Web Server          | BVD    | (2576) | Running |
| ovbbccb  | OV Communication Broker | CORE   | (2600) | Running |
| ovcd     | OV Control              | CORE   | (2492) | Running |
| ovconfd  | OV Config and Deploy    | COREXT | (3244) | Running |

7. Optional. Check the configuration log file at:

Windows: <BVD\_Data\_Dir>\BVD\log\configure.log

Linux:/var/opt/HP/BVD/log/configure.log

8. In a browser, enter the BVD URL:

http(s)://<BVD\_server>:<port>/login/

where

<BVD\_server> represents the Fully Qualified Domain Name (FQDN) of the system on which you
configured BVD; <port> is the port assigned to BVD during the configuration. Example:
http://localhost:80/login

9. Enter your login name and password. Initial access can be gained using the administrator user name and

password that you specified in the configuration .ini file. See also "Configure the Administrator User" on page 31.

10. Store the configuration .ini file in a secure place.

After the BVD configuration completes, the .ini file is only needed if you want to reconfigure BVD. See also "Reconfigure BVD" on page 32.

**Caution:** As the .ini file contains passwords in plain text, move it to a secure location where only authorized users can access it.

# Linux Only: Configure BVD to Run Under Non-Root User Account

On Linux, the BVD and associated processes by default run under the root user account. You can change the user account that is associated with the processes to another user by specifying the following [NonRoot] parameters in the BVD configuration .ini file.

The following processes are affected:

- BVD processes
- Operations agent core processes (ovbbccb, ovcd, ovconfd)

**Note:** On Linux servers, non-root users cannot open ports in the range 0 to 1023. You must therefore specify ports above 1023 for the BVD web server.

Alternatively, you can use the Linux setcap utility to set file capabilities that are extended attributes on the BVD web server process; for example: setcap 'cap\_net\_bind\_service=+ep' /opt/HP/BVD/node/node

username

User account under which the processes will run. BVD will create the user account if does not yet exist. Leave empty to run BVD under root user account.

group

Group account of the user under which BVD will run. BVD will create the group account if does not yet exist. Leave empty to run BVD under root group account.

# Configure the Database

Complete the following parameters in the [Database] section of the BVD configuration .ini file to define how the database will be configured.

**Note:** Before connecting to an external PostgreSQL database, make sure the database is installed as required by BVD. For details, see "Database Requirements" on page 16.

type

The type of database to be used:

postgres: for use with an external PostgreSQL database.

internal: for use with the embedded PostgreSQL database.

Default: internal

host

External database only. The name of the host machine on which PostgreSQL is installed.

Default: localhost for the embedded database

database

*External database only.* The name of a PostgreSQL database that already exists. The database name must not be postgres.

Default: bvd for the embedded database

port

The PostgreSQL listening port.

Default: 5432.

username

The name of a user that BVD uses to connect to and retrieve data from the BVD database. The user must have permissions to create tables in the database.

Default: pg\_user

password

The password of the user.

Default: pg\_user

adminuser

*Embedded database only.* The name of a user with administrative permissions on the embedded PostgreSQL database.

Default: pg\_admin

adminpassword

Embedded database only. The password of the administrative user.

Default: pg\_admin

# Configure the Web Server and Receiver

Complete the following parameters in the [WebServer] and [Receiver] sections of the BVD configuration .ini file to configure the web server and receiver.

For more information on the TLS parameters, see "Configure TLS" on the next page.

port

HTTP port of the web server/receiver.

Default: 80 (web server), 12224 (receiver)

usessl

Enables or disables TLS for the web server/receiver. If set to true, you must also specify the sslport parameter for the TLS port .

Default: false

sslport

TLS port of the web server/receiver.

Default: 443 (web server), 12225 (receiver)

# **Configure TLS**

You can configure the BVD web server or the BVD receiver or both to support secure connections only. Complete the following steps to configure BVD for TLS:

- 1. Obtain a server certificate from your certificate authority (CA). Make sure the certificate is issued to the FQDN of your BVD server. BVD supports certificates in PEM or PFX format.
- 2. Place the certificates in the file system on your BVD server and make sure the certificates are readable by the Windows SYSTEM user or, on Linux, by the user under whose account the BVD processes are running (default: root).
- 3. Complete the following parameters in the BVD configuration .ini file to define the TLS setup:
  - Enable TLS for the **BVD web server** in the [WebServer] section:

usessl

Set to true to enable TLS for the BVD web server.

```
sslport
```

Secure port of the BVD web server. Default: 443

• Enable TLS for the **BVD** receiver in the [Receiver] section:

```
usessl
```

Set to true to enable TLS for the BVD receiver.

```
sslport
```

Secure port of the BVD receiver. Default: 12225

• You can provide BVD with the required certificates in the following ways:

#### Certificate and key:

```
certificate
```

Specify the filename of the certificate. The certificate must be an X.509 certificate in PEM format. Example: certificate.pem

key

Private key of the certificate. Example: key.pem

#### PFX file:

pfx

Container file with the certificate, private key, and CA certificates, in PFX format. Example: certificate.pfx

If the key or .pfx file is encrypted, specify the passphrase:

passphrase

Optional. Passphrase used to encrypt the key or .pfx file.

4. Run the BVD configuration tool using your configuration .ini file as input:

```
Windows: "<BVD_Install_Dir>\BVD\bin\configure.bat" -c <configuration_file>.ini
Linux: /opt/HP/BVD/bin/configure.sh -c <configuration_file>.ini
```

5. After the configuration tool completes, verify that the BVD processes are running, type:

ovc -status

# **Configure the License**

For details on configuring licensing for BVD, see "Licensing" on page 34.

# Configure the Administrator User

One built-in super-admin user is defined for every installation of BVD. The login and the password for this account are specified in the [Administrator] section of the configuration .ini file.

**Note:** BVD supports central user management and corporate password policies by connecting BVD to an LDAP repository. HPE recommends that you connect BVD to LDAP to ensure that users handle their passwords in compliance with the security standards of your company. You can configure the LDAP integration in the [LDAP] section of the configuration .ini file. If you want to authenticate all users against the LDAP repository, disable mixed-mode authentication. For more information on the LDAP integration, see "LDAP Authentication and Mappings" on page 48.

name

Login name of the built-in BVD super-admin.

The built-in super-admin is not listed among the users in user management. If you have logged in as the super-admin, you can change the user's information, including password and contact information in the **My Account** page in the  $\bigcap$  **Personal User Settings** menu.

Default: admin

password

Password of the built-in super-admin.

Default: admin

## **Configure the Redis Server**

BVD installs and uses a Redis in-memory database. You can define the port and password connection parameters as follows:

port

Port on which Redis accepts connections.

Default: 6379

password

Password required for connections to Redis.

Default: bvd\_redis

# **Configure LDAP**

For details on configuring an LDAP server for BVD user authentication, see "LDAP Authentication and Mappings" on page 48.

# **Configure Data Aging**

By default, up to 500 data records per data channel are stored in the database. You can modify the default and adjust additional data aging parameters as described in "Data Aging" on page 97.

# **Reconfigure BVD**

If—at a later time—you want to modify any of the configuration parameters, you can start the configuration tool again:

- 1. *Embedded PostgreSQL database only.* Before reconfiguring BVD, make sure that there are no additional connections to the embedded PostgreSQL database except for the connection from BVD.
- 2. Modify the configuration .ini file that was used for the previous configuration.
- 3. Run the BVD configuration tool using the modified configuration .ini file as input: Windows: "<BVD\_Install\_Dir>\BVD\bin\configure.bat" -c <configuration\_file>.ini Linux: /opt/HP/BVD/bin/configure.sh -c <configuration\_file>.ini
- 4. After the configuration tool completes, verify that the BVD processes are running, type:

ovc -status

# Uninstallation

Uninstall BVD using the installation wizard.

This section includes:

- "Uninstallation on a Windows System" on the next page
- "Uninstallation on a Linux System" on the next page

## **Uninstallation on a Windows System**

 Navigate to the folder that contains the installation file and double-click HPEBVD\_<Version>\_setup.exe. The BVD installation wizard starts.

Alternatively, use the Windows Control Panel to start the installation wizard.

- In the Maintenance Selection page, click Uninstall and then Next.
   Follow the wizard instructions when prompted.
- 3. If the following folders have not been removed by the uninstallation, remove them manually:
  - Application folder (default):

C:\Program Files\Hewlett Packard Enterprise\BVD\

• Data folder (default):

C:\ProgramData\Hewlett Packard Enterprise\BVD\

**Caution:** Remove the following folders only if BVD was the *only* HPE Software application on the system:

• Shared content installation folder (default):

C:\Program Files\HP\HP BTO Software\

• Shared content data folder (default):

## Uninstallation on a Linux System

1. Navigate to the folder that contains the installation file and type the following command to start the installation wizard:

./HPEBVD\_<Version>\_setup.bin -uninstall

- 2. In the **Maintenance Selection** page, click **Uninstall** and then **Next**. Follow the wizard instructions when prompted.
- 3. If the following directories have not been removed by the uninstallation, remove them manually:
  - Application directory: /opt/HP/BVD
  - Data directory: /var/opt/HP/BVD

**Caution:** Remove the following directories only if BVD was the *only* HPE Software application on the system:

- Shared content installation folder: /opt/0V
- Shared content data folder: /var/opt/0V

# Licensing

BVD is licensed with the Operations Bridge Premium and Ultimate Edition suites. The number of dashboards you are entitled to create depends on the number of nodes licensed with the Operations Bridge licenses. You install your Operations Bridge license using the BVD configuration .ini file as described in "License Installation" below.

If you do not have an Operations Bridge license yet, you can use BVD with the 60-day Evaluation license, which entitles you to up to 10 dashboards. To use the Evaluation license, leave the file parameter in the [License] section of the .ini file empty. The Evaluation license cannot be renewed.

For more information on licensing in OMi, see **Administration Guide > Setup and Maintenance > License Management** in the OMi Administration Guide or Online Help.

This section includes:

- "License Installation" below
- "Updating Operations Bridge Licenses for BVD" on the next page
- "Additional License Authorizations for Systems Management Center Products" on the next page

# License Installation

To install the license for BVD, complete the following steps:

 Obtain the Operations Bridge license file from the OMi administrator or from HPE. For details on updating existing Operations Bridge licenses, see "Updating Operations Bridge Licenses for BVD" on the next page.

Place the license file in the file system on your BVD server. The license file has the .dat file name extension.

2. In the [License] section of the configuration .ini file, add the path and name of the license file to the file parameter:

file

Path and name of the .dat license file. If this parameter is empty, the 60-day evaluation license is installed.

3. Run the BVD configuration tool using your configuration .ini file as input:

Windows: "<BVD\_Install\_Dir>\BVD\bin\configure.bat" -c <configuration\_file>.ini

Linux: /opt/HP/BVD/bin/configure.sh -c <configuration\_file>.ini

4. After the configuration tool completes, verify that the BVD processes are running, type:

ovc -status

BVD posts a license notification when the license has expired or when the number of configured dashboards exceeds the allowed number. You can look up license information such as the license expiration date in the

? Help > About page.

# Updating Operations Bridge Licenses for BVD

If you purchased an Operations Bridge license before OMi version 10.10, you need to retrieve and activate a new, up-to-date license in order to use BVD. To do so, perform the following:

- 1. Retrieve your up-to-date license in the **HPE My Software Updates** portal: https://www.hpe.com/software/updates
- 2. Activate the license in the HPE Licensing for Software portal: https://h30580.www3.hp.com
- 3. Install the new license by following the steps in "License Installation" on the previous page.

If you purchased an OMi Event Foundation license, you can continue using your license, but you will not be able to use BVD. To be entitled to the use of BVD, you can exchange your old license for a new license in the new Operations Bridge licensing structure. For more information, contact your sales representative to discuss your options.

# Additional License Authorizations for Systems Management Center Products

For details on the content of the individual Operations Bridge suites, see the Additional License Authorizations for HPE Systems Management Center software products.

For the most up-to-date version, go to http://support.openview.hp.com/contracts\_licensing.jsp. In the Additional license authorizations for Enterprise Security, Information Management, IT Management and Vertica software products table cell, click English (.PDF). Download and open the resulting PDF document and scroll down to the Systems Management Center Products section to find the suite you would like to learn more about. Click the number to the right of the product name to download the corresponding Additional License Authorizations.

# High Availability

You can improve your system availability and reliability using high availability options that combine multiple BVD servers, external load balancing, and failover procedures.

Implementing a high availability configuration means setting up your BVD servers so that service is continuous despite power outages or system downtime.

The figure describes a BVD high availability setup with a primary and a backup BVD server, both connected to the same external PostgreSQL database. A load balancer handles the incoming BVD connections. During failover, the backup server is started and the load balancer redirects the BVD connections to the backup server.



Because BVD stores its configuration and dashboard data in the database and both servers access the

same database, no additional synchronization tasks are required. However, immediately after the failover, the list of available data channels in the widget properties may be empty. The list will be populated again as data arrives at the backup server, redirected through the load balancer.

This section includes:

- "Prerequisites" below
- "How to set up high availability for BVD" below
- "How to initiate a failover" on the next page

### Prerequisites

- **Remote PostgreSQL database.** BVD uses a remote PostgreSQL database. (BVD with an embedded PostgreSQL database does not support a high availability setup.)
- Load balancer. All connections to BVD must be handled by a load balancer. Configure the load balancer to handle connections from both the primary and the backup BVD server. The primary server should be registered as primary, the backup server as secondary server. When the primary server fails, the load balancer automatically redirects the connections to the backup server.
- **Backup BVD server.** In addition to the primary BVD server a backup server must be configured and connected to the same database as the primary server.

### How to set up high availability for BVD

- 1. Configure the load balancer for data provider and user access as follows:
  - Configure the load balancer for data provider access.
    - All data providers must be able to access the virtual IP of the load balancer. Use the standard settings for the load balancer, but set the following:
- Persistence. Set persistence to IP based stickiness or destination address affinity (depending on the load balancer). If neither of these options are available and the choice is between cookie based stickiness and stickiness by session enabled, then we recommend trying stickiness by session enabled.
- Priority activation. Configure a priority or weight for the primary and backup BVD servers. The primary server should be assigned the highest priority number, the backup server the next higher priority. The load balancer distributes all BVD traffic to the server with the highest priority, that is the primary server. When the primary server becomes unavailable, the load balancer sends all traffic to the server with the next higher priority, that is the backup server.
- Configure the load balancer for user access.

Use the standard settings for the load balancer, but set the following:

- Persistence. Use the standard settings for the load balancer, but set persistence to stickiness by session enabled or destination address affinity (depending on the load balancer). If neither of these options are available and the choice is between cookie based stickiness and IP based stickiness, then we recommend trying IP based stickiness. If this is not done properly, you may experience intermittent user interface failures.
- 2. Install BVD on the backup server. For details, see "Installation" on page 17.

**Note:** There is no need to stop BVD on the primary server during the installation of the backup server.

3. Configure BVD on the backup server. During the configuration, connect BVD to the same remote PostgreSQL database to which the primary server is connected.

Tip: Use the same configuration .ini file that was used to configure the primary BVD server.

For details, see "Configuration" on page 25.

4. Stop BVD after the configuration completes:

ovc -stop BVD

#### How to initiate a failover

1. When the primary BVD server fails, start the backup server:

ovc -start BVD

2. Users will lose their BVD browser session and must log in again.

# Administration

This section describes the administration areas of BVD.

| • | System Settings                  | 38  |
|---|----------------------------------|-----|
| • | Dashboard Management             | 39  |
| • | User Management                  | 43  |
| • | LDAP Authentication and Mappings | .48 |
| • | Download Tools and Samples       | 54  |

# System Settings

The System Settings page displays your API key and enables you to change the look and feel of your dashboards and BVD using a custom style sheet.

# To access

Administration > System Settings

# Learn More

# **API Key**

The API key connects your BVD data to your BVD instance. The key must be included in all of you data streams and ensures that your data arrives in your dashboards.

You can request a new API key, for example if your old key has been compromised. To request a new key, click **Request New API Key** in the System Settings page. BVD displays your new key immediately. Remember to update your data senders to include your new API key.

```
System Settings
API Key
2657dee4662e4a10bf98e313c34a01a2
REQUEST NEW API KEY
```

## **Style Customization**

You can change the look and feel of BVD, for example, the color of the masthead. To do so, inspect the HTML element that you want to change, type the new style in the **Style customization** field and click **Upload changed style**.

See also "Use Custom Fonts in Your Dashboards" below for detailed instructions on how to choose a web font other than Google Fonts for your dashboards.

# Do It Yourself

# Use Custom Fonts in Your Dashboards

BVD dashboards by default use fonts served by Google at http://www.google.com/fonts. To use custom fonts for your dashboards, do the following:

1. Use your preferred fonts in the Visio drawings of your dashboards, open the exported SVG file in a text editor, and then search for the string font. In SVG files, fonts are declared in CSS definitions similar to the following:

```
<style type="text/css">
<![CDATA[
    .stl {fill:none;stroke:none;stroke-linecap:round;stroke-linejoin:round;stroke-width:0.75}
    .st2 {fill:#000000;font-family:Arial;font-size:3em}
    .st3 {fill:#000000;font-family:Courier New;font-size:3em}
    .st4 {fill:#000000;font-family:Metric;font-size:3em}
    .st5 {font-size:1em}
    .st5 {font-size:1em}
    .st6 {fill:none;fill-rule:evenodd;font-size:12px;overflow:visible;stroke-linecap:square;stroke-miterlimit:3}
]]>
```

Take note of the font family name, for example Metric.

2. Make sure your custom fonts are installed on a publicly accessible web server.

The web server must allow access to the font resources from other sites. To do so, it must include a properly configured Access-Control-Allow-Origin header in each reply to a font request.

3. Create a custom CSS font definition in BVD:

Open Administration > System Settings and type your CSS definition in the Style customization field, then click Upload changed style.

#### Example:

```
@font-face {
   font-family: "Metric";
   src: url("https://www.example.com/fonts/metric.woff") format("woff");
}
```

# **Dashboard Management**

The **Manage Dashboard** page lists all available dashboards, and enables you to upload, delete, download, edit, or show or hide dashboards in the dashboards menu.

## To access

```
Administration > Manage Dashboards
```

# Learn More

This section includes:

- "Dashboard Icons" below
- "Uploading Dashboards" below
- "Downloading Dashboards" on the next page
- "Categorizing Dashboards" on the next page
- "Changing the Title of a Dashboard" on page 42
- "Selecting Widgets for Editing" on page 43

## Dashboard Icons

Use these buttons to manage your dashboards as follows:

- + Upload a dashboard from an SVG file.
- Delete a dashboard from BVD.
- Download a dashboard to an SVG file.

Note: The Download button is not available when working with BVD on mobile devices.

- Edit a dashboard in BVD.
- $\checkmark$  Show or hide a dashboard in the  $\checkmark$  **Dashboards** menu.
- Tip: On mobile devices, click the buttons twice to trigger their actions.

The following icons notify you of missing or incorrect configurations when editing a dashboard:

- Not all required fields of the widget have been completed; for example, the data channel has not been selected yet. You can save dashboards that have warnings.
- The widget configuration contains errors (for example, incorrect color values, incorrect HTTP protocol in web page widgets, and so on). You must first resolve the errors before the dashboard can be saved.
- The widget has unsaved changes.

## Uploading Dashboards

You can upload an SVG file as often as you want. Edit the dashboard, and in the dashboard properties click **Replace Dashboard**. If the file already exists, BVD replaces the previous version of the file with the newer version and opens the associated dashboard for you to edit. The newer version does not overwrite existing dashboard properties or widgets, only new widgets are added.

Deleting widgets from an SVG file only deletes the widgets from the dashboard. The configuration of the deleted widgets remains in the database so that you can easily re-upload a previous version of an SVG file to reactivate the previously deleted widgets.

# Downloading Dashboards

When you upload an SVG file created from Visio, the SVG file usually does not have any data channels configured. This task is best done in the BVD Manage Dashboards UI.

To obtain a version of your SVG files with the data channels configured, you can download the dashboards from BVD using the  $\checkmark$  **Download** button in the Manage Dashboards UI. The download creates an SVG file with the original name.

You can then transfer this file to another BVD instance and upload it there, or store it in a safe location for backup purposes.

# **Categorizing Dashboards**

To be able to grant dashboard permissions to a user, a dashboard must have one or more categories assigned. Categories are arbitrary text strings that you enter in the Categories field in the dashboard properties. Once entered, a category can be selected and added to any dashboard.

Dashboard Properties



| Title:<br>omi_sample         |  |
|------------------------------|--|
| Categories:                  |  |
| Background Color:<br>#000000 |  |

When you create a user role, you can assign view or full control permissions to a dashboard category. This restricts a user's access to dashboards of the specified category. See also "How to Set Permissions" on page 47.

|                          | View         | Full Control |
|--------------------------|--------------|--------------|
| All                      |              |              |
| Assigned to category     |              |              |
| omi                      | $\checkmark$ | $\checkmark$ |
| sample                   | $\checkmark$ |              |
| Not assigned to category |              |              |
| 🌣 Manage categories      |              |              |

# Changing the Title of a Dashboard

When you upload an SVG file, the file name automatically becomes the title of the dashboard. This behavior can make the  $\sim^{7}$  Dashboards drop-down menu look very technical:

🚈 Dashboards 🗸

ao\_bank\_world\_wide

omi\_sample

Consider changing the title of your dashboards in the dashboard's properties:

# $\mathscr{P}$ Administration > Manage Dashboards > $\mathscr{P}$ Edit

In the Title field, enter a descriptive name.

#### Dashboard Properties

| File:          | • |
|----------------|---|
| omi_sample.svg |   |

| Title:<br>omi_sample         |  |
|------------------------------|--|
| Categories:                  |  |
| Background Color:<br>#000000 |  |

# Selecting Widgets for Editing

To edit the properties of a widget, edit the dashboard that contains the widget and then click the widget. The properties are displayed to the right of the dashboard for you to edit. When done, click **Apply** or **Save**.

If your dashboard contains widgets that are stacked on top of each other so that you cannot access the ones below, do one of the following:

- **Two widgets.** If there are only two widgets stacked on top of each other, click the top one once and once again. The second click selects the one below.
- More than two widgets. If you have a stack of more than two widgets, go the dashboard properties, and under Widgets click Select a widget for configuration to open a list of available widgets:

Widgets

| Select a widget for configuration | • |
|-----------------------------------|---|
|                                   | ٩ |
| group1 (Line/Area Chart)          |   |
| group5 (Line/Area Chart)          |   |
| group9 (Line/Area Chart)          |   |

Select the widget you want to edit to access the widget's properties.

# **User Management**

Use the **User Management** page to create users and groups and to define roles and permissions. To reduce the effort and complexity involved in configuring roles for individual users in BVD, permissions are granted only through roles.

You can specify roles either by assigning them to a group (so that all members of the group are assigned the same roles) or by assigning roles to a user directly. The user and group configuration depends on the functions the user or group of users fulfill, as well as the tasks that they perform.

For a suggested workflow and overview of the steps involved in setting up users, groups, and roles, see "Best Practices" on the next page.

For a step-by-step description of the tasks you can perform through user management, see "Tasks" on page 45.

To access

Administration > User Management

# Learn More

This section includes:

- "Best Practices" below
- "Roles and Permissions" below
- "Users and Groups" on the next page
- "Super-Admin User" on the next page
- "LDAP Users" on the next page

#### **Best Practices**

Below is a set of planning best-practices and a suggested workflow for setting up user management in BVD:

- 1. Before you configure users, groups, and roles, you should map out the required roles and their relevant permissions, as well as the users and groups you intend to assign the roles to. For example, enter the following information in an Excel sheet:
  - a. A list of users who are to access BVD, edit, and create dashboards. Gather appropriate user details such as user names, logins, and initial passwords. Although not needed to define users, at this stage it might be useful to also collect user contact information such as email addresses.
  - b. If multiple users require similar permissions, create a list of groups, and the users that should belong to each group.
  - c. The appropriate permissions for each role. To aid in this process, review the Permissions Reference section to learn about dashboard categories and resources for which permissions can be granted. For details, see "Permissions Reference" on page 48.
- 2. Create roles and assign relevant permissions.

For step-by-step instructions on how to create and configure a role, see "How to Create Roles" on page 46.

3. Create groups and grant them the appropriate roles.

For step-by-step instructions on how to create a group, see "How to Create Groups" on page 46.

4. Create users, grant them the appropriate roles and place them in the appropriate groups.

For step-by-step instructions on how to create a user, see "How to Create Users" on page 46.

#### **Roles and Permissions**

BVD enables you to fine-tune permissions management by applying permissions within roles. Permissions enable you to restrict the scope of a role. You can assign roles to users and groups enabling access to specific areas of BVD.

Permissions consist of resources, for example, **Dashboards**, to which operations, for example **View**, are applied.

- When the **View** operation is one of the resource's available operations and you select one of the other available operations, the **View** operation is also automatically selected.
- The **Full Control** operation automatically includes all operations available on the resource. When applied, the other operations are automatically selected.

For a list of available resources and descriptions of operations in BVD, see "Permissions Reference" on page 48.

Users and Groups

- **Groups.** Groups make managing roles more efficient; instead of assigning roles to each user one at a time, you can group users who are assigned the same roles into a single unit.
- User Types. BVD supports different user types:

Users with the appropriate dashboard permissions can view, edit, or create dashboards. They can download tools and samples to aid in the development of dashboards and the integration of data. Users

with edit permissions can view the **15** Error Notifications icon on the menu bar. This icon is useful when binding dashboards to data sources. Clicking the icon displays the error list.

Administrator users (users with super-admin permissions) have the following capabilities:

- Full control and view on all dashboards.
- Manage users, groups, and roles, including the creation and deletion of dashboard categories.
- Apply custom style sheets and reset API keys in the BVD system settings.

#### Super-Admin User

One built-in super-admin user is defined for every installation of BVD. The login and the password for this account are specified during the BVD configuration.

The built-in super-admin is not listed among the users in user management. If you have logged in as the super-admin, you can change the user's information, including password and contact information in the **My Account** page in the  $\bigcirc$  **Personal User Settings** menu.

You can apply **Super-Admin** permissions to other users in the system. These super-admin users can be modified in user management. For information on how to grant super-admin status to a user, see "How to Create Users" on the next page.

**Note:** Super-admins have all permissions assigned and are the only user type that can work with user management and system settings.

### LDAP Users

To obtain more user management capabilities and security, we recommend using external LDAP user management. You can apply the **LDAP User** type when creating or editing users to manually configure them as LDAP users. LDAP users will be authenticated against the chosen LDAP server. For information on how to configure BVD to work with LDAP, see "LDAP Authentication and Mappings" on page 48.

# Tasks

This section includes:

- "How to Create Users" on the next page
- "How to Create Groups" on the next page
- "How to Create Roles" on the next page
- "How to Set Permissions" on page 47

## How to Create Users

- 1. Click **Create New User** on the user management screen.
  - Alternatively, access the Manage Users pane and select New User.
- 2. In the Properties section, enter the required user name, login, password, and optional email.
- 3. *Optional.* If LDAP is enabled, you can select the **LDAP User** check box to mark the user as a manuallycreated LDAP user. For information on LDAP, see "LDAP Authentication and Mappings" on page 48.
- 4. Select the groups the user will be a member of.
- 5. Assign roles or (*optional*) set the user as a Super-admin with all permissions assigned. When finished, click **Create User**. For information on the Super-admin user type, see "Super-Admin User" on the previous page.

The user's basic information, as well as groups they belong to and roles assigned and inherited from groups, now appears on the right of the **Manage Users** pane when selecting the user.

To delete existing users, select **Manage Users**, select one or more users you want to delete, and click the Delete User or Users button.

**Tip:** In the Manage Users pane ( Administration > User Management), you can click the **Deactivate** button to apply the **Inactive User** flag to users who are set to be temporarily inactive, for example, while the administrator is setting up roles and groups or if the user is on vacation or leave. Inactive users cannot log on to BVD.

## How to Create Groups

1. Click Create New Group on the user management screen.

Alternatively, access the Manage Groups pane and select New Group.

- 2. In the Properties section, enter the required group name and optional description.
- 3. *Optional.* If LDAP is enabled, you can search for and select the LDAP groups that are mapped to the BVD group. For information on LDAP, see "LDAP Authentication and Mappings" on page 48.
- 4. Add group members and assign roles in the relevant sections of the group editor. When finished, select **Create Group**.

**Tip:** You can select multiple users to add to the group by clicking the ... button next to the **Add user...** field. The **Select Users** editor opens. Select a single user, and then hold down the **Ctrl** key while you click other users that you want to select.

When working with BVD on a mobile device, make sure to click a user twice to select it.

The group's basic information, including roles assigned, now appears on the right of the Manage Groups pane when selecting the group. You can also navigate between groups in the group's information pane.

To delete existing groups go to the **Manage Groups** pane, select one or more groups you want to delete, and click the Delete Group or Groups button.

### How to Create Roles

1. Click Create New Role on the user management screen.

Alternatively, access the Manage Roles pane and select New Role.

- 2. In the Properties section, enter the required role name and optional description.
- 3. In **Permissions**, you can select the relevant category and set the appropriate permissions by checking the related boxes, or use the drop-down menus on each permission summary.

For a list of permissions and related descriptions see "Permissions Reference" on the next page.

For a detailed task on setting permissions, see "How to Set Permissions" below.

If you have already created users or groups, you can assign them during role creation or editing. When finished, select **Create Role**.

To delete existing roles, select **Manage Roles**, select one or more roles you want to delete, and click the Delete Role or Roles button.

**Note:** When there are more than 1000 users in the system, the user search box is no longer displayed. Click the ... button to access the user list and search filter dialog box.

### How to Set Permissions

In this task, you set or modify the permissions in BVD roles. Users require permissions to view, edit, or create BVD dashboards.

- 1. In the **User Management** page or in the **Manage Roles** page, create or edit the role you want to configure.
- 2. Scroll to the permissions section in the Create Role or Edit Role page.
- 3. Expand **Dashboards > Categories** and assign an operation to one or more dashboard categories:
  - All. To grant permissions to all dashboards regardless of the category, click View or Full Control for All.
  - Assigned to category. To grant permissions to all dashboards with any category, click View or Full Control for Assigned to category.

Alternatively, to grant access to individual dashboard categories, select the appropriate category.

- Not assigned to category. To grant permissions to all dashboards without a category, click View or Full Control for Not assigned to category.
- 4. Click **Manage Categories** to add new categories to the permissions list. You can also delete categories from the list if they are no longer needed.

**Note:** Changes to a user account are only fully available after the user whose account was changed logs in again to BVD.

# **Permissions Reference**

## Dashboards

| Categories | AII   | <ul> <li>Grants view or full control permission for all dashboards (with or without categories assigned).</li> <li>Full control on All grants the following additional permissions: <ul> <li>Upload dashboards.</li> <li>Delete dashboards.</li> <li>Create and delete categories, and assign categories to dashboards.</li> </ul> </li> <li>Download tools and samples from the Administration menu.</li> </ul> |  |
|------------|---|--|--|
|            | Assigned to<br>category<br><category><br/>Not assigned to<br/>category</category> | View   | <ul> <li>Grants permission to:</li> <li>View dashboards in the <sup>∧</sup><sup>7</sup> Dashboards menu.</li> <li>Make a dashboard the default dashboard.</li> </ul>   |
|            |   | Full Control   | <ul> <li>Edit dashboards in the Manage Dashboards page.</li> <li>Show or hide dashboards in the <sup>1</sup> Dashboards menu.</li> <li>Download dashboards.</li> </ul> |

# LDAP Authentication and Mappings

Automatic user creation from LDAP servers and mapping groups in BVD simplifies the user management process for administrators as authentication is performed through the LDAP server.

# Learn More

This section includes:

- "LDAP Authentication Overview" below
- "Permissions" below
- "LDAP Setup Workflows" on the next page
  - "Workflow: LDAP User Authentication, Automatic User Creation, Automatic Group Mapping" on the next page
  - "Workflow: LDAP User Authentication Only (No User Creation and No Group Mapping)" on the next page
  - "Workflow: Mixed Mode Authentication" on the next page
- "Managing Users" on page 51

## LDAP Authentication Overview

You can use an external LDAP server to store user information (user names and passwords) for authentication purposes, instead of using the internal BVD service. You can manually create BVD users and LDAP users, and use LDAP servers to automatically create LDAP users in BVD and map LDAP groups to groups in BVD.

For optimal performance, it is recommended that LDAP servers be in the same subnet as the BVD server.

For optimal security, it is recommended to either configure a TLS connection between the BVD server and the LDAP server, or to have the BVD server and the LDAP servers on the same secure internal network segment. Authentication is performed by the LDAP server, and authorization is handled by the BVD server.

You configure the LDAP server for authentication and automatic user creation using the BVD configuration .ini file. For details, see "How to Configure the Connection to the LDAP Server" on page 51.

## Permissions

BVD users can automatically get all permissions that are assigned to BVD groups when a mapping between the LDAP groups and the BVD groups has been previously established. When the user logs in the first time, the LDAP group is used to identify the mapped BVD group. The user then automatically gets all permissions that are assigned to the group.

LDAP users who do not yet exist in BVD, are created as BVD users. Their permissions are determined as follows:

- If the users belong to a mapped LDAP group, they automatically get the permissions assigned to the BVD group that is mapped to their LDAP group, as set in BVD User Management.
- If their group is not mapped to a BVD group, or if they do not belong to an LDAP group, they are created as a BVD user with no group mapping and therefore no permissions. Login of such users to BVD is successful but no dashboards are visible in BVD due to the missing permissions.

If users are moved between LDAP groups mapped to BVD groups, their permissions change according to the roles assigned to the mapped BVD groups.

# LDAP Setup Workflows

The following section contains overviews of user management processes when LDAP is enabled:

# Workflow: LDAP User Authentication, Automatic User Creation, Automatic Group Mapping

- The BVD administrator uses the BVD configuration .ini file to configure an LDAP server connection and enable automatic creation of users. In addition, the BVD administrator maps BVD groups to LDAP groups in BVD User Management.
- The BVD user logs on to BVD with their login name or email address and their company password (defined in the LDAP server). The domain name is the unique identifier of an LDAP connection.
- The BVD server authenticates the user with the LDAP server, creates the user, gets the group membership from the LDAP server and identifies the corresponding BVD groups that have been mapped.

**Note:** When setting up LDAP configurations in BVD, ensure that no local BVD user exists that has the same login name as the unique ID attribute (for example, sAMAccountName or email) of an LDAP user. If such a local user already exists, the LDAP user will not be automatically created and will not be able to log in to BVD.

## Workflow: LDAP User Authentication Only (No User Creation and No Group Mapping)

 The BVD administrator uses the BVD configuration .ini file to configure an LDAP server connection and to disable automatic creation of users. In addition, no BVD groups are mapped to LDAP groups in BVD User Management.

The BVD administrator creates a new user with the **LDAP User** check box selected and with the unique identifier as the login name (or any other unique LDAP ID that has been configured), manually assigns roles to the user, and places them in groups.

- The LDAP or BVD-LDAP user logs in to BVD with their domain name and/or email address as the login name and their company password (defined in the LDAP server).
- The BVD server authenticates the user against the LDAP server.

### Workflow: Mixed Mode Authentication

- Mixed mode is enabled by default in the BVD configuration .ini file.
- The BVD administrator configures an LDAP server connection and optionally enables automatic creation of users.
- A BVD user logs in to BVD. An LDAP user logs in to BVD.
- BVD authenticates the users against LDAP and, if this is not successful, against BVD. With mixed mode disabled, BVD users that are not flagged as LDAP users are not able to log in to BVD.

**Note:** Mixed mode authentication can be disabled for hardening purposes in the BVD configuration .ini file, either when configuring BVD for the first time or when reconfiguring BVD. When you disable mixed mode during the initial configuration of BVD, the built-in super-admin is created as LDAP user. When you disable mixed mode after the initial configuration, the built-in super-admin is authenticated against BVD (you can manually create additional LDAP super-admins).

When you disable mixed mode after the initial configuration of BVD, the super-admin built into BVD becomes an LDAP user and the configuration tries to authenticate this user against the LDAP server. Therefore, you must make sure that the name and password that is specified in the [Administrator] section in the configuration .ini file exists on the LDAP server; if not, the configuration will fail. See also "Configure the Administrator User" on page 31.

## **Managing Users**

To view LDAP users in BVD, click Manage Users on the main BVD User Management page. LDAP users

are marked by the <sup>(E)</sup> icon.

## Matching the Users Search Filter

To log into BVD, an LDAP user must match the values of the searchBase and searchFilter parameters defined in the BVD configuration .ini file.

Any new LDAP user who satisfies the users search filter and authenticates successfully with the LDAP password will be created as a BVD user on first login. Ask your LDAP administrator to help you narrow down the filter definition so that only appropriate users can gain access to BVD.

## **Obsolete Users**

Users that have been removed from the LDAP server are still displayed as BVD users, even though they are no longer registered as LDAP users and cannot log in to BVD.

# Tasks

This section includes:

- "How to Configure the Connection to the LDAP Server" below
- "How to Map Groups Configured in BVD to Groups Configured on the LDAP Server" on page 54

## How to Configure the Connection to the LDAP Server

You configure the LDAP server for authentication and automatic user creation using the BVD configuration tool:

 Edit the BVD configuration .ini file. A sample configuration .ini file is provided in the following location: Windows: <*BVD\_Install\_Dir*>\BVD\config\_example.ini

Linux: /opt/HP/BVD/config\_example.ini

2. In the [LDAP] section, complete the following settings:

enabled

Set to true to enable LDAP authentication; set to false to disable LDAP authentication. (If the parameter is missing, LDAP is enabled and you must complete the following parameters.) Default: false

domain

*Required.* Specify the LDAP domain used to uniquely identify the LDAP server connection.

#### Example:

If you specify emea, users will be able to log in to BVD in the format emea\janedoe.

Alternatively, users can log in using the mail address format, for example, jane.doe@example.com. In the case of email addresses, the domain suffix (example.com) has

to be chosen as the unique domain name.

url

Required. The URL to the LDAP server including the port number.

The required format is: ldap(s)://<LDAP\_FQDN>:<port>

LDAP servers typically use port 389 or secure port 636.

#### Example:

url=ldap://192.0.2.24:389

#### bindDn

*Required.* Defines the Distinguished Name (DN) of a user with search privileges on the LDAP directory server.

Note: Some LDAP servers allow anonymous search.

#### Example:

bindDn=CN=Administrator,CN=Users,DC=hpe,DC=com

Leave this entry blank for an anonymous user.

#### bindCredentials

Required. Defines the password of the user entitled to search the LDAP server entities.

Leave this entry blank for an anonymous user.

#### bindProperty

*Optional.* When an LDAP user tries to log on, the search-entitled user specified in bindDn searches the LDAP server entities for that user. When found, the user is authenticated against LDAP based on one of the user's LDAP properties, by default the dn property. You can use the bindProperty parameter to specify another user property to use for authentication (for example, sAMAccountName or email).

#### Example:

bindProperty=dn

#### searchBase

*Required.* The Distinguished Name (DN) of the LDAP entity from which you want to start your user search.

#### Example:

searchBase=CN=Users,DC=omi,DC=hpe,DC=com

#### searchFilter

Required. Enter the relevant parameters to indicate which attributes are to be included in the user

#### search.

#### Note:

You must use the literal {{username}} to search for the given login name. BVD by default uses the ??sub scope; other scopes are not supported.

#### Example:

```
searchFilter=(cn={{username}})
searchFilter=(sAMAccountName={{username}})
```

#### groupSearchBase

*Required.* The Distinguished Name (DN) of the LDAP entity from which you want to start your groups search.

#### Example:

groupSearchBase=CN=Groups,DC=hpe,DC=com

#### groupSearchFilter

*Required.* Enter the relevant parameters to indicate which attributes are to be included in the groups search.

You can configure the search attribute in the groupDnProperty setting.

#### Note:

- You must use the literal {{dn}} to search for group members with a given distinguished name.
- BVD does not support dynamic LDAP groups. Dynamic groups are therefore ignored in groups search.

#### Example:

```
groupSearchFilter=(member={{dn}})
```

groupDnProperty

*Optional.* By default, the LDAP user property dn is used to identify users in groups. You can use the groupDnProperty setting to specify other properties.

#### Example:

groupDnProperty=dn

#### tlsCA

*Required with LDAPS only.* This parameter is only required if the secure LDAP (LDAPS) protocol is used for communication with the LDAP server. Specify a comma-separated list of trusted CA certificate files. The certificate files must be PEM-encoded.

#### Example:

```
tlsCA=/tmp/ca1_certificate.crt,/tmp/ca2_certificate.crt
```

tlsVerifyServerCertificate

*Optional with LDAPS only.* This parameter is optional for LDAPS connections to the LDAP server. If set to true or missing, the LDAP server certificate is verified against the list of trusted CA certificates specified in tlsCA.

Default: true

mixedMode=true

*Required.* When set to true, both LDAP users and local users can log into BVD. When set to false, only LDAP users are able to log in.

Default: true

autoCreateUser

*Required.* When set to true, BVD automatically creates a user for every LDAP user when the user logs into BVD with correct credentials for the first time. When set to false, an LDAP user can only log into BVD when created manually in BVD User Management.

Default: true

3. Run the BVD configuration tool using your modified configuration .ini file as input:

Windows: "<BVD\_Install\_Dir>\BVD\bin\configure.bat" -c <configuration\_file>.ini Linux: /opt/HP/BVD/bin/configure.sh -c <configuration\_file>.ini

4. After the configuration tool completes, verify that the BVD processes are running, type: ovc -status

### How to Map Groups Configured in BVD to Groups Configured on the LDAP Server

1. LDAP must be configured in the BVD configuration .ini file as described in "How to Configure the Connection to the LDAP Server" on page 51.

Make sure the groupSearchBase and groupSearchFilter parameters are configured.

2. Open User Management in BVD:

## Administration > User Management

- 3. Click the Manage Groups button and select the group you want to edit or create a new group.
- 4. In the properties section of the selected group, search for and assign LDAP groups in the **Mapped LDAP** groups field as required. When done, save the group.

**Note:** Although dynamic groups can be selected, they are not supported by BVD and therefore ignored in groups search.

# **Download Tools and Samples**

BVD provides an extensive set of tools and samples to help you develop dashboards and integrate data:

#### Visio Stencil (required)

BusinessValadmueDashboardStencil.zip. Contains the BVD widgets for Visio. Start Visio; in the **Shapes** window, click **More Shapes > Open Stencil** and select the extracted BVD stencil file.

You can also save the stencil file to C:\Users\<user name>\My Documents\My Shapes folder and then access the BVD stencil in Visio in More Shapes > My Shapes.

#### Visio Dashboard Template (useful)

Dashboard\_Template.zip. Contains a Visio template with an embedded macro. The macro exports your Visio drawing to SVG each time you save it. The SVG file has the same name as the Visio drawing and is stored in the same folder.

You can add the BVD template to Visio by specifying the template file name in **Visio Options > Save > Default personal templates location**.

#### Visio Addin (useful)

VisioAddIn.zip. Contains an installer for a Visio ribbon called **Dashboard**. The button **Export Dashboard** in the ribbon exports your Visio drawing to an SVG file with the same name and in the same folder as the drawing itself.

Make sure you have administrative privileges when installing the Visio Addin.

#### Data Generator Sample (interesting)

samplegen.zip. Contains a VBScript and a batch file to send data to the OMi sample dashboard. The batch file prompts you for the URL of your data receiver, your API key, and the HTTP proxy and port.

#### Sample OMi Status Dashboard (interesting)

omi\_sample.zip. Contains the Visio drawing of the OMi sample dashboard. The dashboard is the target of the data sent by the data generator VBScript. You can use it as the basis for creating your own OMi event and KPI status dashboards.

#### AO-Bank Sample Dashboards (useful)

ao-bank.zip. Contains the Visio files for the AO-Bank sample dashboards, which you can view at the BVD demo.

#### AO-Cellular Sample Dashboards (useful)

ao-cellular.zip. Contains the Visio files for a sample cellular provider.

#### OMi 10.x Tools (required for the OMi integration)

bvd-omi-tools-10.x.zip. Contains the script/batch file and the BVD configuration file required for integrating event, status, and metrics data from OMi 10.x. The tools are included out-of-the-box with OMi 10.10 and later. See also "OMi Integration" on the next page.

#### OMi 09.x Tools (required for the OMi integration)

bvd-omi-tools-09.x.zip. Contains the script/batch file and the BVD configuration file required for integrating event, status, and metrics data from OMi 9.x. See also "OMi Integration" on the next page.

# **Data Integration**

BVD provides out-of-the-box integrations with HPE Software products such as HPE Operations Manager i (OMi) and HPE Business Service Management Connector (BSM Connector).

However, you can create your own integrations for any data source by writing an adapter for BVD. The adapter must convert the source data to JSON and send the JSON-enabled data to the BVD data receiver. Predefined dashboards that are designed and configured to display the data received then complement your integration.

This section includes:

| OMi Integration                   |    |
|-----------------------------------|----|
| Forward OMi Event Status          | 61 |
| Forward OMi KPI Status            | 64 |
| Forward OMi Metrics Data          | 67 |
| BSM Connector Integration         |    |
| Custom Integrations               |    |
| Example: Sending JSON Data to BVD | 73 |

# **OMi Integration**

You can configure OMi to send the following data to BVD:

**Event status data:** The event status to be forwarded is collected from an OMi monitoring dashboard that you specify. Use the bvd-event-status command-line interface on the OMi server to forward event status. See "Forward OMi Event Status" on page 61.

**KPI status data:** The KPI status is collected from all CIs that are associated with a view that you specify and that have the KPI set that you specify. Use the bvd-kpi-status command-line interface on the OMi server to forward KPI status. See "Forward OMi KPI Status" on page 64.

**Metrics data:** The metrics data is collected from your graph favorites in OMi. To forward metrics data, enable data forwarding in Performance Graphing (known as Performance Dashboard in OMi 10.10), then save your graphs as favorites with the export (or forward) data option selected. See "Forward OMi Metrics Data" on page 67.

This section includes:

- "Support matrix" on the next page
- "Install and configure the event and KPI status forwarding tools on the OMi server" on the next page
- "Configure and enable metrics data forwarding on the OMi server" on page 58
- "Import the BVD certificate to the OMi server" on page 60

## Support matrix

For a list of supported OMi versions including required hotfixes, see the support matrix:

Support Matrices for Operations Center products

Download and extract the support matrix files, open the document SUMA.htm and select **Operations Manager i Business Value Dashboard** from the product list.

## Install and configure the event and KPI status forwarding tools on the OMi server

- 1. *OMi versions earlier than 10.10 only.* Download and install the BVD-OMi integration tools on the OMi server. This step is only required for OMi versions earlier than 10.10. The tools are included out-of-the-box with OMi 10.10 and later.
  - a. In BVD, download the data forwarding tools for your version of OMi: 10.0x or 9.2x. Go to Administration > Download Tools & Samples and download OMi 10.x Tools or OMi 09.x Tools.
  - b. In BVD, open Administration > System Settings, and copy the API Key.

This key identifies your BVD instance and must be included in the data submitted by the data senders.

Note: The System Settings page is only available to users with administrator privileges.

c. Copy the ZIP file to a temporary directory on the OMi gateway server, and extract it to the OMi installation directory C:\HPBSM\ or /opt/HP/BSM/.

The following files are placed on your system:

```
opr/bin/bvd-event-status.bat
opr/bin/bvd-event-status.sh
opr/bin/bvd-kpi-status.bat
opr/bin/bvd-kpi-status.sh
opr/examples/bvd/bvdconf-sample.json
opr/lib/bvd/groovy-all.jar
opr/lib/bvd/bvd-omi-tools.jar
```

2. Create the subdirectory opr on the OMi server, copy the sample configuration file bvdconfsample.json to that directory, and rename it to bvdconf.json:

Windows: %OvDataDir%\shared\server\conf\opr\bvdconf.json

Linux: /var/opt/OV/shared/server/conf/opr/bvdconf.json

3. Edit the file bvdconf.json and fill in the following information in the OMiEventStatus and OMiKPIStatus sections:

| url           | <i>Required.</i> URL of the BVD receiver including your API key, which identifies your BVD instance.  |
|---------------|---|
|               | Replace < BVD_URL > with the URL of your BVD receiver:  |
|               | <pre>http(s)://<bvd_server>:<port></port></bvd_server></pre>  |
|               | < <i>BVD_server&gt;</i> represents the Fully Qualified Domain Name (FQDN) of the BVD server; < <i>port&gt;</i> is the port assigned to the BVD receiver during the configuration (default: 12224 or 12225). |
|               | Replace < YourApiKey > with your BVD API key from Administration > System Settings.   |
| dims          | <i>Required.</i> Comma-separated list of dims. Dims are the fields in the data you send to BVD, for example, viewName, ciName, and kpiName.   |
| tags          | <i>Optional.</i> Comma-separated list of tags. Tags enable you to create more specific data channels. For example, adding the tags omi, kpi creates the data channel omi<>kpi<>viewName<>ciName<>kpiName.   |
| proxyHost     | <i>Optional.</i> If your network includes a proxy, insert the FQDN of the proxy server (for example, myproxy.example.com).  |
| proxyPort     | Optional. Port of the proxy (for example, 8888).  |
| proxyUser     | Optional. User account to access the proxy.   |
| proxyPassword | Optional. Password of the proxy user account.   |

**Tip:** Changing the default dims and tags also requires you to update the data channels that are configured in the dashboards (for example, in the sample dashboard omi\_sample).

## Configure and enable metrics data forwarding on the OMi server

1. *Prerequisite.* Make sure the Performance Graphing hotfixes for your version of OMi are installed. For details, see the support matrix:

Support Matrices for Operations Center products

Download and extract the support matrix files, open the document SUMA.htm and select **Operations Manager i Business Value Dashboard** from the product list.

2. In BVD, open *Administration* > System Settings, and copy the API Key.

This key identifies your BVD instance and must be included in the data submitted by the data senders.

Note: The System Settings page is only available to users with administrator privileges.

3. Edit the file bvdconf.json file on the OMi gateway server:

Windows: %0vDataDir%shared\server\conf\opr\bvdconf.json

Linux: /var/opt/OV/shared/server/conf/opr/bvdconf.json

**Tip:** If the file does not yet exist, download and extract the OMi data forwarding tools from BVD. For details, see "Install and configure the event and KPI status forwarding tools on the OMi server" on the previous page.

4. Fill in the following information:

| name              | <i>Required.</i> Replace < <i>YourEndpointName</i> > with the name of the endpoint to which<br>Performance Graphing forwards data, for example, ColorYourData. This name must<br>match the endpoint name set in the Performance Graphing infrastructure setting<br>"Endpoint Name" below. |
|-------------------|---|
| url               | <i>Required.</i> URL of the BVD receiver including your API key, which identifies your BVD instance.  |
|                   | Replace < BVD_URL > with the URL of your BVD receiver:  |
|                   | http(s):// <bvd_server>:<port></port></bvd_server>  |
|                   | < <i>BVD_server&gt;</i> represents the Fully Qualified Domain Name (FQDN) of the BVD server; < <i>port&gt;</i> is the port assigned to the BVD receiver during the configuration (default: 12224 or 12225).   |
|                   | Replace < <i>YourApiKey</i> > with your BVD API key from <b>Administration &gt; System</b> Settings.  |
| tags              | <i>Optional</i> . Comma-separated list of tags. Tags enable you to create more specific data channels. For example, the tags PerformanceGrapher,OMi create the data channel PerformanceGrapher<>OMi<>metricName<>instanceName<>dSName<>systemName<>className.                             |
| proxyHost         | <i>Optional.</i> If your network includes a proxy, insert the FQDN of the proxy server (for example, myproxy.example.com).  |
| proxyPort         | Optional. Port of the proxy (for example, 8888).  |
| proxyUser         | Optional. User account to access the proxy.   |
| proxyPasswo<br>rd | Optional. Password of the proxy user account.   |

- 5. In OMi, open Infrastructure Settings:
  - OMi 9.2x and 10.0x: Admin > Platform > Setup and Maintenance -> Infrastructure Settings In the Applications list, select Performance Graphing.
  - OMi 10.10: Administration > Setup and Maintenance > Infrastructure Settings In the Applications list, select Performance Dashboard.

Configure the following settings:

| Endpoint Name                 | Name of the endpoint to which the Performance Graphing data is forwarded. It must match the endpoint name specified in the bvdconf.json file. |
|-------------------------------|---|
| Turn on Data<br>forwarding to | Set this parameter to true to enable data forwarding from Performance Graphing to the BVD endpoint.   |
| Endpoint                      | Default: false  |

| Data Forward<br>Interval to                       | Configure the interval (in seconds) at which Performance Graphing forwards the data to the endpoint.   |
|---|--|
| Endpoint  | Default: 15 seconds  |
| Data Collection<br>interval for non-<br>real time | Configures the interval (in minutes) at which Performance Graphing collects<br>the data from non-real time data sources. The data collected is then forwarded<br>to the configured endpoint. |
| datasource  | Default: 5 minutes   |

6. In the Performance Perspective, select the metrics that you want to forward and save them as favorites. For details, see "Forward OMi Metrics Data" on page 67.

Note: If you make any subsequent changes to the bvdconf.json file, you must reset the Turn on Data forwarding to Endpoint setting in the Infrastructure Settings. To reset, set Turn on Data forwarding to Endpoint to false and then set it back to true.

#### Import the BVD certificate to the OMi server

Note: This step is mandatory for OMi 10.10, but applicable for OMi 9.2x and 10.0x only if SSL is enabled.

Secure the connection to BVD for metrics data forwarding by importing the BVD certificate to the OMi gateway server.

- 1. Export the BVD certificate using a web browser, for example Firefox:
  - a. In the Firefox address bar, click the padlock icon, then click **More Information**. The **Page Info** page opens at the **Security** tab.
  - b. In the Security tab, click View Certificate.

Open the **Details** tab and click **Export**. Choose the file name and folder where you want to save the exported certificate and click **Save**. The export places the certificate file *<file\_name>.crt* on your system.

c. Make sure the downloaded certificate is available on the OMi gateway server.

**Tip:** You can also export the certificate from Internet Explorer if you first installed it in the browser: **Internet Options > Content > Certificates > Export**.

- 2. On the OMi gateway server, import the certificate to the local Java certificate store:
  - OMi 9.2x and 10.0x:

```
<OMi_HOME>/JRE[64]/bin/keytool -import -trustcacerts -keystore <path_to_keystore>
-storepass <password> -alias <alias> -file <path_to_certificate>
```

#### Example:

```
%TOPAZ_HOME%\JRE64\bin\keytool.exe -import -trustcacerts -keystore %TOPAZ_
HOME%/JRE64/lib/security/cacerts -storepass changeit -alias myRootCA -file
c:\temp\BVDcert.crt
```

• OMi 10.10:

<OMi\_HOME>/bin/opr-cert-mgmt.[bat|sh] -import <alias> <path\_to\_certificate>

#### Example:

%TOPAZ\_HOME%\bin\opr-cert-mgmt.bat -import -alias myRootCA c:\temp\BVDcert.crt

- 3. Verify that the certificate was successfully added to the keystore:
  - OMi 9.2x and 10.0x:

```
<OMi_HOME>/JRE[64]/bin/keytool -list -keystore path_to_keystore>
```

#### Example:

```
%TOPAZ_HOME%\JRE64\bin\keytool.exe -list -keystore %TOPAZ_
HOME%/JRE64/lib/security/cacerts
```

• OMi 10.10:

```
<OMi_HOME>/bin/opr-cert-mgmt.[bat|sh] -list
```

#### Example:

```
%TOPAZ_HOME%\bin\opr-cert-mgmt.bat -list
```

# Forward OMi Event Status

Use the bvd-event-status command-line interface to forward event status data from OMi to BVD.

BVD data channels opened up by the bvd-event-status command-line interface:

omi<>mdb<>dashboard\_name<>label<>type

Before you can use the tool, install it as described in "Install and configure the event and KPI status forwarding tools on the OMi server" on page 57.

# Location

```
<OMi_HOME>/opr/bin/bvd-event-status.[bat|sh]
```

# Synopsis

```
bvd-event-status <connection> -dashboard_name <Dashboard Name> [-polling_interval
<Polling Interval>] [-dashboard_config <BVD Config File>] -help | -verbose | -version
```

# Options

| Option   | Description   |
|--|---|
| {-dashboard_<br>name -dn}<br><dashboard name=""></dashboard> | Sets the name of the dashboard for which event status data will be collected. |

| Option  | Description  |  |
|---|--|--|
| <pre>{-polling_ interval -pi} <polling interval=""></polling></pre> | Sets the polling interval (in milliseconds) for collecting event status data.<br>Default: 10,000 milliseconds (10 seconds)   |  |
| {-dashboard_<br>config -dc} <bvd<br>Config File&gt;</bvd<br>        | Sets the path to the BVD configuration file bvdconf.json. If omitted, it assumes<br>the file in the following directory:<br>Windows: %0vDataDir%\shared\server\conf\opr\bvdconf.json<br>Linux: /var/opt/0V/shared/server/conf/opr/bvdconf.json |  |
| {-post2 -p2}  | For internal use only.   |  |
| {-help -h}  | Displays a summary of the command options.   |  |
| {-verbose -v}   | Prints verbose output.   |  |
| -version Displays version information for the tool.                 |  |  |

# Syntax for <connection>

-username <login name> [ -password <password> | -smartcard | -winCrypto | -jks <keystore path> -jksPassword <keystore password> ] [[-port <port>] [-server <gatewayserver>] [ssl]] [-customer <customer ID>]

**Note:** If you do not specify the OMi server to connect to (using the -server option), the command is executed on the server to which you are logged on.

| Option  | Description  |
|---|--|
| {-username -user}<br><login name=""></login>      | Sets the login name of the user required to execute CLI operations on the target gateway server.   |
| { <b>-password -pw</b> }<br><password></password> | Sets the password for the specified user. If using SSH on Cygwin, either<br>enter the password in free text or use other communication methods, for<br>example Java keystore, Windows keystore, or smart card authentication.<br>Default value: empty string   |
| {-smartcard -sc}                                  | Uses the certificate stored on smart card or security token for authentication.  |
| {-winCrypto -wc}                                  | If OMi is configured for TLS mutual authentication, this option specifies to<br>use the Windows certificate store for authentication. The certificate store<br>must hold exactly one client certificate, which OMi will use to authenticate<br>the user. This option is only available on Windows systems. |

| Option   | Description   |  |
|--|---|--|
| { <b>-jks -j</b> } <keystore<br>path&gt;</keystore<br>           | If OMi is configured for TLS mutual authentication, this option can be used to specify the Java keystore to be used for authentication. The keystore must hold exactly one client certificate, which OMi will use to authenticate the user. |  |
|  | <b>Note:</b> It is not necessary that the client certificate contains the flag "Smart Card Logon (1.3.6.1.4.1.311.20.2.2)" in the "Enhanced Key Usage" field.   |  |
| {- <b>jksPassword -jp</b> }<br><keystore password=""></keystore> | If OMi is configured for TLS mutual authentication, this option can be used to specify the Java keystore to be used for authentication. The keystore must hold exactly one client certificate, which OMi will use to authenticate the user. |  |
|  | <b>Note:</b> It is not necessary that the client certificate contains the flag "Smart Card Logon (1.3.6.1.4.1.311.20.2.2)" in the "Enhanced Key Usage" field.   |  |
| {-port -p} <port></port>   | Uses port <i><port></port></i> to connect to the target gateway server.<br>Default value of <i><port></port></i> :<br>80 for HTTP connections<br>443 for HTTPS connections  |  |
| - <b>server</b><br><gatewayserver></gatewayserver>               | Sets the target gateway server, using <gatewayserver> as the hostname or IP address to locate it.</gatewayserver>   |  |
|  | Default value of <i><gatewayserver></gatewayserver></i> :<br>FQDN of the OMi gateway server   |  |
| -ssl   | When this option is specified, the HTTPS protocol is used to connect to the target gateway server. If omitted, the HTTP protocol is used.   |  |
| {-customer -cu}<br><customer id=""></customer>                   | Sets the identification number associated with a particular customer.<br>Default value: 1   |  |

# Exit Status

| Exit<br>Status | Description                                      | Output   |
|----------------|--|--|
| 0              | Successful completion of the requested operation | No output.   |
| 1              | Failure of the requested operation               | An error message stating why the operation failed, followed by the tool's help text. |

| Exit<br>Status | Description                             | Output   |
|----------------|---|--|
| 300-399        | HTTP Redirection (300-399)              | An error message stating the HTTP error number and   |
| 400-499        | HTTP Client Error (400-499)             | description.<br>For more information about HTTP error status values, see<br>publicly available HTTP documentation. |
| 500-599        | HTTP Internal Server Error<br>(500-599) |  |

# Examples

The following example forwards event status from the OMi monitoring dashboard OMi Health Status to BVD:

\HPBSM\opr\bin\bvd-event-status.bat -username admin -dashboard\_name "OMi Health Status"

# Forward OMi KPI Status

Use the bvd-kpi-status command-line interface to forward KPI status data from OMi to BVD.

Before you can use the tool, install it as described in "Install and configure the event and KPI status forwarding tools on the OMi server" on page 57.

BVD data channels opened up by the bvd-kpi-status command-line interface:

```
omi<>kpi<>viewName<>ciName<>kpiName
```

# Location

```
<OMi_HOME>/opr/bin/bvd-kpi-status.[bat|sh]
```

# Synopsis

```
bvd-kpi-status <connection> -view_name <View Name> [-kpi_name <KPI Name>] [-polling_
interval <Polling Interval>] [-dashboard_config <BVD Config File>] -help | -verbose | -
version
```

# Options

| Option  | Description   |
|---|---|
| {- <b>view_name</b>  - <b>vn</b> }<br><view name=""></view> | Sets the name of the view for which KPI status data will be collected.  |
| {- <b>kpi_name</b>  - <b>kn</b> }<br><kpi name=""></kpi>    | Sets the name of the KPI for which status data will be collected. If omitted, bvd-<br>kpi-status sends the status of all KPIs for all CIs that are related to the given<br>view name. |

| Option  | Description  |  |
|---|--|--|
| <pre>{-polling_ interval -pi} <polling interval=""></polling></pre> | Sets the polling interval (in milliseconds) for collecting event status data.<br>Default: 10,000 milliseconds (10 seconds) |  |
| {-dashboard_<br>config -dc} <bvd<br>Config File&gt;</bvd<br>        | Sets the path to the BVD configuration file bvdconf.json. If omitted, it assumes the file in the following directory:      |  |
|   | Windows: %OvDataDir%\shared\server\conf\opr\bvdconf.json   |  |
|   | Linux:/var/opt/OV/shared/server/conf/opr/bvdconf.json  |  |
| {-post2 -p2}  | For internal use only.   |  |
| {-help -h}  | Displays a summary of the command options.   |  |
| {-verbose -v} Prints verbose output.                                |  |  |
| -version Displays version information for the tool.                 |  |  |

# Syntax for <connection>

-username <login name> [ -password <password> | -smartcard | -winCrypto | -jks <keystore path> -jksPassword <keystore password> ] [[-port <port>] [-server <gatewayserver>] [ssl]] [-customer <customer ID>]

**Note:** If you do not specify the OMi server to connect to (using the -server option), the command is executed on the server to which you are logged on.

| Option  | Description  |
|---|--|
| {-username -user}<br><login name=""></login>      | Sets the login name of the user required to execute CLI operations on the target gateway server.   |
| { <b>-password -pw</b> }<br><password></password> | Sets the password for the specified user. If using SSH on Cygwin, either<br>enter the password in free text or use other communication methods, for<br>example Java keystore, Windows keystore, or smart card authentication.<br>Default value: empty string   |
| {-smartcard -sc}                                  | Uses the certificate stored on smart card or security token for authentication.  |
| {-winCrypto -wc}                                  | If OMi is configured for TLS mutual authentication, this option specifies to<br>use the Windows certificate store for authentication. The certificate store<br>must hold exactly one client certificate, which OMi will use to authenticate<br>the user. This option is only available on Windows systems. |

| Option   | Description   |  |
|--|---|--|
| { <b>-jks -j</b> } <keystore<br>path&gt;</keystore<br>           | If OMi is configured for TLS mutual authentication, this option can be used to specify the Java keystore to be used for authentication. The keystore must hold exactly one client certificate, which OMi will use to authenticate the user. |  |
|  | <b>Note:</b> It is not necessary that the client certificate contains the flag "Smart Card Logon (1.3.6.1.4.1.311.20.2.2)" in the "Enhanced Key Usage" field.   |  |
| {- <b>jksPassword -jp</b> }<br><keystore password=""></keystore> | If OMi is configured for TLS mutual authentication, this option can be used to specify the Java keystore to be used for authentication. The keystore must hold exactly one client certificate, which OMi will use to authenticate the user. |  |
|  | <b>Note:</b> It is not necessary that the client certificate contains the flag "Smart Card Logon (1.3.6.1.4.1.311.20.2.2)" in the "Enhanced Key Usage" field.   |  |
| {-port -p} <port></port>   | Uses port <i><port></port></i> to connect to the target gateway server.<br>Default value of <i><port></port></i> :<br>80 for HTTP connections<br>443 for HTTPS connections  |  |
| - <b>server</b><br><gatewayserver></gatewayserver>               | Sets the target gateway server, using <gatewayserver> as the hostname or IP address to locate it.</gatewayserver>   |  |
|  | Default value of <i><gatewayserver></gatewayserver></i> :<br>FQDN of the OMi gateway server   |  |
| -ssl   | When this option is specified, the HTTPS protocol is used to connect to the target gateway server. If omitted, the HTTP protocol is used.   |  |
| {-customer -cu}<br><customer id=""></customer>                   | Sets the identification number associated with a particular customer.<br>Default value: 1   |  |

# Exit Status

| Exit<br>Status | Description                                      | Output   |
|----------------|--|--|
| 0              | Successful completion of the requested operation | No output.   |
| 1              | Failure of the requested operation               | An error message stating why the operation failed, followed by the tool's help text. |

| Exit<br>Status | Description                             | Output   |
|----------------|---|--|
| 300-399        | HTTP Redirection (300-399)              | An error message stating the HTTP error number and   |
| 400-499        | HTTP Client Error (400-499)             | description.<br>For more information about HTTP error status values, see<br>publicly available HTTP documentation. |
| 500-599        | HTTP Internal Server Error<br>(500-599) |  |

# Examples

The following example forwards KPI status to BVD for all CIs in the view OprSample that have the KPI Unassigned Events assigned:

```
\HPBSM\opr\bin\bvd-kpi-status.bat -username admin -view_name OprSample -kpi_name
"Unassigned Events"
```

# Forward OMi Metrics Data

You can configure Performance Graphing (known as Performance Dashboard in OMi 10.10) to forward metrics data from OMi to BVD. The metrics data is collected from your graph favorites in OMi. Your favorites must be configured to export or forward data to BVD.

Before Performance Graphing starts forwarding data, configure and enable data forwarding to BVD as described in "Configure and enable metrics data forwarding on the OMi server" on page 58.

BVD data channels opened up by Performance Graphing:

metricName<>instanceName<>dSName<>systemName<>className

# Saving charts as favorites for data forwarding

1. In OMi, open the **Performance Perspective**:

OMi 9.2x: Applications > Operations Management > Performance Perspective

OMi 10.x: Workspaces > Operations Console > Performance Perspective

- From the View Explorer, select a view and then the CI for which you want to draw graphs (or dashboards). Then save the graphs as favorites with the "export to BVD" option selected as described below:
  - OMi 9.2x and 10.0x:

From the **Metrics** tab on the **Performance** pane, select the data source, the metrics class, the instance, and the metrics you want to forward. Drag the metrics that you want to see in BVD to the **Drawn Graphs** pane.

Click B Save as Favorite. In the Save as Favorite dialog box, select Export Data, then click Save.

• OMi 10.10:

In the Performance pane, click **Dashboard Selection** and then click the dashboard to view the dashboard. Click the title of the chart and then click **Add to Favorite**. In the **Favorites** dialog box, you can add the favorite to the default page, user-defined favorite page, or create a new user-defined favorite page. Then click **Save**.

Launch the favorite, click the **R** Enable/Disable data forward to BVD button, and then click Save to save your changes to the favorite.

Performance Graphing forwards metrics for all graphs that are saved as favorites and that are configured to export or forward data to BVD.

# **BSM Connector Integration**

To forward performance data from BSM Connector to BVD, create a Data Forwarding policy in BSM Connector. The policy must specify your BVD instance as a target and contains rules that specify which data is sent to BVD.

# Learn More

## Support matrix

For a list of supported BSM Connector versions, see the support matrix:

Support Matrices for Operations Center products

Download and extract the support matrix files, open the document SUMA.htm and select **Operations Manager i Business Value Dashboard** from the product list.

# Tasks

This section includes:

- "Configuring data forwarding in BSM Connector" below
- "Forwarding data using an HTTP proxy" on page 70
- "Forwarding data using HTTPS" on page 70

## Configuring data forwarding in BSM Connector

1. In BVD, open *Administration* > System Settings, and copy the API Key.

This key identifies your BVD instance and must be included in the data submitted by the data senders.

**Note:** The System Settings page is only available to users with administrator privileges.

- 2. In BSM Connector, click 🏶 Create in the toolbar. Then click Forwarding > 📑 Data Forwarding.
- 3. In the **Properties** page, define information that is related to the policy itself (for example, the name and description of the policy).

- 4. In the **Targets** page, set up your BVD instance as a target to which the data is forwarded:
  - a. In the target list, click 🍀 New Item above the Name column to add a new target.
  - b. Enter the name of the BVD target and a description.
  - c. Enter the URL of your BVD data receiver. The URL must include your API key and dimensions or tags (or both dimensions and tags) to create unique data channels for your metrics data:

BVD expects to receive your data as HTTP post requests in JavaScript Object Notation (JSON) format.

The URL should look something like this:

http(s)://<BVD\_server>:<port>/api/submit/<API\_key>/dims/<dims>

#### <BVD\_server>

The Fully Qualified Domain Name (FQDN) of the BVD server.

<port>

The port assigned to the BVD receiver during the configuration (default: 12224 or 12225).

<API\_key>

Identifies your BVD instance. You can find the API key in *Administration* > System Settings.

<dims>

The names in your JSON name-value pairs. Select and combine dims that uniquely identify your data.

For more information on the URL of the BVD data receiver, see "Sending dims and tags to the receiver URL" on page 71.

#### Example:

You can add the following metrics attributes as dimensions to the URL:

dims/dataDomain,relatedCi,name,metricClass,node

This results in the following data channel:

HPBsmIntOEM<>oem.example.com/oracle\_database/oemdb<>Average Active Sessions<>Throughput<>oem.example.com

For information on the metrics attributes, see the BSM Connector documentation.

- d. Select JSON as Wire format.
- e. Make sure **Use Guaranteed Delivery** is cleared. If you select this check box, BSM Connector attempts to resend data that could not be delivered earlier and BVD may receive outdated data.
- 5. Configure data forwarding rules:
  - To forward metrics data after policy rules are applied, select the **Metric** page and configure metric data forwarding rules.

Metric forwarding rules define what a Data Forwarding policy should do in response to specific metric data. Each rule consists of a condition and of settings for the data generated by the policy. The settings enable you to configure what data BSM Connector forwards to which target.

• To forward structured input data, that is, data gathered by a policy before the policy rules are applied, select the **Structured Input** page and configure structured input data forwarding rules.

Structured input data rules define what a Data Forwarding policy should do in response to specific structured input data. Each rule consists of a condition and of settings for the data generated by the policy. The settings enable you to configure what data BSM Connector forwards to which target.

Discarding rules have a higher precedence than forwarding rules.

- 6. Click **Save and Close** to save the policy and close the editor.
- Activate the Data Forwarding policy in BSM Connector. BSM Connector starts sending data to BVD. In BVD, connect your widgets to the data channels opened up by BSM Connector.

## Forwarding data using an HTTP proxy

If you need to redirect the connection from BSM Connector to BVD through an HTTP proxy, configure the BSM Connector system as follows:

1. Edit the XPL configuration file:

ovconfchg -edit

2. Add the following lines:

```
[bbc.http]
PROXY=<proxy_hostname>:<proxy_port>+(<included hosts>)-(<excluded hosts>)
```

Replace <*included\_hosts*> with a comma-separated list of hostnames or IP addresses to which the proxy enables communication. Replace <*excluded hosts*> with a comma-separated list of hostnames or IP addresses to which the proxy cannot connect. Asterisks (\*) are wild cards in hostnames and IP addresses. Both <*included\_hosts*> and <*excluded hosts*> are optional.

To specify multiple proxies, separate each proxy with a semicolon (;). The first suitable proxy in the list takes precedence.

#### Example:

```
[bbc.http]
PROXY=myproxy.example.com:8888+(mybvd.example.com)
```

3. Restart the BSM Connector process that forwards the data:

ovc -restart opcgeni

## Forwarding data using HTTPS

By default, BSM Connector only trusts the OMi server as certificate authority (CA). For BSM Connector to trust the CA that issued the BVD certificate, you must download the root CA certificates from the BVD CA and import them to BSM Connector trusted root certificate store.

- 1. Obtain the root CA certificates from the root and any intermediate authorities that issued the BVD server certificate.
- 2. On the BSM Connector system, import the certificates to the trusted root certificate store:

ovcert -importtrusted -file <certificate\_file>

3. *Optional.* On the BSM Connector system, run the following command to verify that the trust has been established:

```
bbcutil -ping https://<BVD_server>:<port>
```

#### Example:

bbcutil -ping https://bvdserver.example.com:12225

The following output indicates that the HTTPS connection is successful.

```
https://<BVD_server>:<port>:
(bbc-288) status=eServiceError coreID= bbcV= appN= appV= conn=0 time=471 ms
```

eServiceError is normal and indicates that there is no BBC service on the BVD system. If the output includes eSSLError (or similar), the HTTPS connection was not successful, possibly because the trust has not been established correctly.

# **Custom Integrations**

BVD expects to receive your data as HTTP post requests in JavaScript Object Notation (JSON) format.

It is recommended that your JSON input contains flat data, consisting of name-value pairs. If you need to send nested data, BVD automatically flattens the data (see also "Nested JSON data" on the next page). You can also send JSON data in arrays. This enables you to send multiple data objects in a single web service call (see also "JSON data arrays" on the next page).

See also "Example: Sending JSON Data to BVD" on page 73.

# Learn More

This section includes:

- "Sending dims and tags to the receiver URL" below
- "Sending dims and tags as HTTP parameters" on the next page
- "JSON data arrays" on the next page
- "Nested JSON data" on the next page
- "Data storage" on page 73

## Sending dims and tags to the receiver URL

The BVD receiver URL should look something like this:

• URL with dimensions only:

```
http(s)://<BVD_server>:<port>/api/submit/<API key>/dims/<dims>
```

• URL with tags only:

```
http(s)://<BVD_server>:<port>/api/submit/<API key>/tags/<tags>
```

• URL with both dimensions and tags:

```
http(s)://<BVD_server>:<port>/api/submit/<API key>/dims/<dims>/tags/<tags>
```

<BVD\_server>

The Fully Qualified Domain Name (FQDN) of the BVD server.

<port>

The port assigned to the BVD receiver during the configuration (default: 12224 or 12225).

<API\_key>

Identifies your BVD instance. You can find the API key in Administration > System Settings.

<dims>

The names in your JSON name-value pairs. Select and combine dims that uniquely identify your data.

## Sending dims and tags as HTTP parameters

You can also submit the dims and tags as HTTP parameters of the URL.

#### Example:

```
http://bvd.example.com:12224/api/submit/47a648e9065d465012e541288b5a345e?dims=viewNam
e,ciName,kpiName&tags=omi,kpi
```

## JSON data arrays

You can submit multiple JSON objects in a single web service call by adding them to an array.

Array:

```
[
{
a: 1,
b: 2
},
{
c: 3,
d: 4
}
]
```

## Nested JSON data

If the input contains nested data, BVD automatically flattens the data by renaming nested name-value pairs to include the names of the parent elements, separated by slashes (/), for example:

| Nested JSON data: | Flattened JSON data: |
|-------------------|----------------------|
| {                 | {                    |
| a: 1,             | a: 1,                |
| b: 2,             | b: 2,                |
| c: {              | c/x: 6,              |
| х: б,             | c/y: 7               |
| y: 7              | }                    |
| }                 |                      |
| }                 |                      |
|                   |                      |
### Data storage

BVD stores only the last 500 data records per channel. The records are only kept if they are related to a widget. The BVD data aging process scans the database every hour to identify and automatically delete records that exceed the maximum and are older than 100 days. You can modify the aging defaults; for details, see "Data Aging" on page 97.

## Example: Sending JSON Data to BVD



In this example, Data Center East sends two sets of JSON data to the BVD server. In both sets, the data fields host and metricName uniquely identify the value. The fields are therefore selected as dimensions (dims) and included in the URL. Once received by the BVD server, the JSON data creates two data channels: Host A <> CPU load and Host B <> Disk util.



**Lessons learned:** Pick the fields in your data that uniquely identify the values you want to send to BVD and include the fields as dimensions in the HTTP post request.



A second data center, Data Center West starts sending similar JSON data as Data Center East. The data from Data Center West uses the same data channels as the data from East. To distinguish the data from the two centers, you need to add the origin to the data. You can do this by adding tags to the URL. Tags are static labels that you can attach to your data to create more specific data channels.

In this example, we added the tags east and west to the URL. The tags precede the dims in the data channels.

Lessons learned: Attach tags to your data to create specific data channels.

| Associating Data Channels with Widgets |
|--|
| Data Channel:                          |
| east Host A CPU load                   |
| Data Field:                            |
| value                                  |
|  |

Once BVD has received the data, it creates the corresponding data channels. You can then associate a data channel with your widget in the widget's properties. In this example, the data channel east <> Host A <> CPU load has been selected for the sparkline widget.

By default, the widget consumes data from the value data field. In this example, the current value is 42. If the field that holds the values you are interested in has a different name (for example, metricVal), select that name in the Data Field property of the widget.



**Lessons learned:** Connect your data to a widget by selecting the corresponding data channel in the widget's properties.

# Knowledge Base

This section provides more advanced details about configuring BVD. It includes reference information, procedures, and tips that you may find useful.

Read this section when you are comfortable with the basic configuration steps, and refer back to it when necessary. The information in this section is organized as a reference.

| Widgets                              |    |
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| Show Chart Numbers                   |    |

| Start Angle            |  |
|------------------------|--|
| Status Field           |  |
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| • URL                  |  |
| Visibility Rule        |  |
| Data Aging             |  |
| Tips and Tricks        |  |
| Troubleshooting        |  |
| 5                      |  |

# Widgets

The topics in this section describe all available dashboard widgets. You can create the widgets from the following BVD shapes in Visio:



You can edit the properties of a widget in Visio (by editing the Shape Data) or in BVD (by editing a dashboard in Manage Dashboards). We recommend that you make your changes in BVD because the dashboard editor simplifies this task by offering values in drop-down lists for you to choose.

Some advanced operations can only be done in Visio itself. See "Tips and Tricks" on page 98 for details.

You can upload an SVG file as often as you want. If the file already exists, BVD replaces the previous version of the file with the newer version and opens the associated dashboard for you to edit. The newer version does not overwrite existing dashboard properties or widgets, only new widgets are added.

### **Rule Operators**

Rules use operators to compare current and given values. The available operators are:

| == | equal                 |
|----|-----------------------|
| <  | less than             |
| >  | greater than          |
| <= | less than or equal    |
| >= | greater than or equal |

!= not equal

Available widgets:

| Area and Multiple Area Chart Widgets |    |
|--------------------------------------|----|
| Bar Chart Widgets                    | 79 |
| Donut Chart Widgets                  |    |
| Feed Widgets                         |    |
| Frame Widgets                        | 81 |
| Line Chart and Sparkline Widgets     |    |
| Status Color Group                   |    |
| Status Image Widgets                 |    |
| Status Visible Group                 |    |
| Text Value Widgets                   | 85 |
| Web Page Widgets                     |    |

## Area and Multiple Area Chart Widgets

Area charts are used to display quantitative data. They are based on line charts.

If you have only one set of data to display, use a simple Area Chart widget:



To display multiple sets of data, use a Multiple Area Chart widget:



You can customize the x- and y-axes by changing the font and color in Visio.

- "Data Channel" on page 89
- "Data Field" on page 90
- "Max Value" on page 92

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- "Min Value" on page 93
- "Chart Autoscale" on page 86
- "Mouse Over" on page 94
- "Show Chart Numbers" on page 95
- "Chart Colors" on page 87
- "Chart Period" on page 88
- "Number Format" on page 94
- "Visibility Rule" on page 96
- "Hyperlink" on page 91

## **Bar Chart Widgets**

Use the **Bar Chart** widget to display a bar chart. Bar charts are useful when you want to compare multiple values from the same data channel. Each bar in a bar chart corresponds to a field in the data received over the associated data channel.

The **Data Field** and the **Chart Colors** properties refer to the bars using a numbering scheme. Bar number 1 is the leftmost bar with numbering continuing to the right:



For details on how to set the colors of the individual bars, see "Chart Colors" on page 87.

- "Data Channel" on page 89
- "Data Field" on page 90
- "Max Value" on page 92
- "Chart Autoscale" on page 86
- "Show Chart Numbers" on page 95
- "Chart Colors" on page 87
- "Number Format" on page 94
- "Visibility Rule" on page 96
- "Hyperlink" on page 91

## **Donut Chart Widgets**

Use the **Donut Chart** widget to display a donut chart. Each slice in a donut chart corresponds to a field in the data received over the associated data channel.

The **Data Field** and the **Chart Colors** properties refer to the donut slices using a numbering scheme. Slice number 1 is the top right slice with numbering continuing clockwise:



The **Start Angle** and **Donut Size** properties determine the orientation and size of the donut. A default donut chart has a start angle of 0 (zero) and a size of 360 degrees. To create a partial donut, set the start angle to the angle at which you want the first slice to appear and specify the size of the donut, also in degrees.

For example, to create the following gauge-like semicircle donut, set the start angle to 270 and the donut size to 180. The first slice starts at 270 degrees with the data sources organized clockwise.



- "Data Channel" on page 89
- "Data Field" on page 90
- "Start Angle" on page 95
- "Donut Size" on page 91
- "Donut Hole Size" on page 91
- "Max Value" on page 92
- "Reverse Order of Data Fields" on page 94
- "Show Chart Numbers" on page 95
- "Chart Colors" on page 87
- "Number Format" on page 94
- "Visibility Rule" on page 96
- "Hyperlink" on page 91

## **Feed Widgets**

The **Feed** widget enables you to display information feeds, similar to well-known RSS feeds. Feeds must be sent as JSON-encoded data. The data channel must include the fields title and link in order to display the feed. New feed items are always added to the top of the list.

The Feed widget displays the following items:

- The creation time stamp of the item.
- The title field as text (retrieved from the title data field).
- The link field as hyperlink (retrieved from the link data field).

```
Example feed data:
{
    "time":1437633749317,
    "type":"test",
    "title":"Tests show UK Quran manuscript is among world's oldest",
    "link":"http://rss.cnn.com/~r/rss/cnn_latest/~3/HgufPus_pOs/index.html"
}
```

Note: Do not rotate Feed widgets. This breaks the widget functionality.

You can style the displayed feed items by providing a custom CSS definition in the BVD System Settings. For more information, see "System Settings" on page 38.

#### Example:

```
.feedItem .ts {display: none;}
.feedItem .even {background-color: #262627;}
.feedItem a:hover {text-decoration: none;}
.feedItem section {hight:30px; padding: 3px; margin: 0}
```

See also:

- "Data Channel" on page 89
- "Feed Max Items" on page 91
- "Transparent Background" on page 96

## **Frame Widgets**

BVD offers the following Frame shapes:

- Frame 3:2
- Frame 4:3
- Frame 16:9

The shapes do not have any shape data defined. Their purpose is to help you lay out your dashboards based on predefined ratios.

## Line Chart and Sparkline Widgets

Use the Line Chart widget to show a line chart with axes and coordinates:



The **Sparkline** widget creates a sparkline chart. Typically, a sparkline is a very small chart, shown without axes or coordinates:



**Tip:** Position sparklines next to an absolute number to provide you with a quick reference to the data trend.

You can change the style of the line in Visio.

- "Data Channel" on page 89
- "Data Field" on page 90
- "Max Value" on page 92
- "Min Value" on page 93
- "Chart Autoscale" on page 86
- "Mouse Over" on page 94
- "Chart Period" on page 88
- "Number Format" on page 94
- "Visibility Rule" on page 96
- "Hyperlink" on page 91

## Status Color Group

Group the **Status Color Group** shape with other shapes in Visio to make them change color depending on the values received. You can define the values that cause a color change using the Coloring Rule property.

Use the group widget when you want to change the color of non-BVD shapes or to color a large number of shapes. Then it is easier to group the shapes with the Status Color Group and set the coloring rule in the group widget.

The Status Color Group widget can color the following SVG elements: <path>, <rect>, <ellipse>, <circle>, and <polygon>.

See also:

- "Data Channel" on page 89
- "Coloring Rule" on page 88
- "Visibility Rule" on page 96
- "Hyperlink" on page 91

## **Status Image Widgets**

Use the Status Image widget to display an image depending on the value received for the Status Field or depending on a rule.

The Status Image shape is a group of shapes. Each shape in the group is an image, and each image has the shape data Switch Value defined. For example, the "error" image in the BVD Status Image shape has the Switch Value "red". BVD then selects the image to display depending on the values received in the data channel. You can choose the data field to use as input by selecting it in the Status Field (default: status), or you can define an image selection rule. For example, if the result of the image selection rule is "red", the "error" image is displayed.



You can take a look at the Status Image shape in Visio by right-clicking the shape and selecting **Group > Open Status Image**.

Caution: Never ungroup the Status Image shape.

|            |              | our innagoo. |  |
|------------|--------------|--------------|--|
| Image Name | Switch Value | Image        | Label: Switch Value  |
|            |              | U            | Name: opr_switch_value   |
| ok         | green        |              | Type: String Language: English (United States)                               |
|            |              |              | Format: Calendar:  |
| warning    | vellow       |              | Value: green   |
| 5          | <b>,</b>     |              | Prompt: The value the data has to have in order to get this shape displayed. |
|            | un d         |              |  |
| error      | rea          |              | Sort key:  |
|            |              | •            | Ask on drop Hidden   |
| unknown    | grev         | 6            | Properties:  |
|            | 0,           |              | Switch Value opr switch value String   |
|            |              |              |  |
|            |              |              |  |
|            |              |              | ۲ III ا  |
|            |              |              | New         Delete         OK         Cancel                                 |

#### The shape consists of the following four images: Define Shape Data

### Do it yourself - Create your own Status Image

1. Make sure Visio is running in developer mode:

#### File > Options > Advanced > Run in developer mode

- 2. Drag the BVD Status Image shape to your drawing.
- 3. Right-click the Status Image shape and select **Group > Open Status Image**.

You are now inside the shape. You can start editing, deleting, or adding shapes as required.

- 4. If you add a new shape, you must add the shape data **Switch Value** to the shape:
  - a. Right-click the added shape and select **Data > Define Shape Data**.
  - b. Add a property with the name opr\_switch\_value of the type String.
  - c. Set the value of the property to a value of the Status Field or one that can be selected by an Image Selection Rule.

After uploading the exported SVG file to BVD, select the data channel for your Status Image widget. Then either select a data field for the Status Field property or configure an image selection rule. You also need to set a default value for situations when no value is available or the value is not one of the defined switch values.

- "Data Channel" on page 89
- "Status Field" on page 95
- "Default Value" on page 91
- "Image Selection Rule" on page 92

- "Visibility Rule" on page 96
- "Hyperlink" on page 91

## Status Visible Group

Group the invisible **Status Visible Group** Visio shape with other shapes to show or hide the widgets depending on the result of the rule defined in the **Visibility Rule** property.

**Tip:** Use the group widget when you want to show or hide non-BVD shapes, or to show or hide a large number of shapes. Then it is easier to group the shapes with the Status Visible Group and set the visibility rule in the group widget. You can also set the visibility of a widget based on its **Visibility Rule** property. Use this property to show or hide individual widgets.

See also:

- "Data Channel" on page 89
- "Visibility Rule" on page 96
- "Hyperlink" on page 91

## **Text Value Widgets**

Use the Text Value widget to display values or to color text. Text attributes like font, alignment, and rotation are not updated.

For example, you could use the text value widget to display the current temperature in your store in New York City. As temperature measurements arrive, the number changes reflecting the current temperature measured in the store. Additionally, you could configure the text value widget to change the color of the value displayed depending on the current temperature:

Temperature in NYC: 25

See also:

- "Data Channel" on page 89
- "Data Field" on page 90
- "Number Format" on page 94
- "Coloring Rule" on page 88
- "Visibility Rule" on page 96
- "Hyperlink" on page 91

## Web Page Widgets

**Web Page** widgets enable you to show web pages in a dashboard. For example, you can include web pages that stream television, video, or audio.

The website must be accessible via HTTPS because the BVD UI is also only accessible via HTTPS. However, if the website sends an X-Frame-Options HTTP header restricting the embedding of this page to same origin, the browser will not display this web page within the dashboard.

Note: Do not rotate Web Page widgets. This breaks the widget functionality.

#### See also:

• "URL" on page 96

# **Widget Properties**

The topics in this section describe all available widget properties.

| Chart Autoscale              | 86 |
|------------------------------|----|
| Chart Colors                 |    |
| Chart Period                 | 88 |
| Coloring Rule                |    |
| Data Channel                 |    |
| Data Field                   |    |
| Default Value                |    |
| Donut Size                   |    |
| Donut Hole Size              |    |
| Feed Max Items               |    |
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| Image Selection Rule         |    |
| Max Value                    |    |
| Min Value                    | 93 |
| Mouse Over                   |    |
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| Reverse Order of Data Fields | 94 |
| Show Chart Numbers           |    |
| Start Angle                  |    |
| Status Field                 |    |
| Transparent Background       |    |
| • URL                        | 96 |
| Visibility Rule              |    |

## **Chart Autoscale**

Chart Autoscale automatically scales the maximum values and, if available, minimum values.

**Bar charts only.** If you set Max Value to 0, the bar with the highest value will be shown in full height; the height of all other bars is shown relative to the highest bar.

Default: not selected

#### Examples:

The following three sparklines have the same size and show the same data. The scaling, however, differs because of different min and max values or Autoscale:

default MMMMMM MILLANMANN values 35 to 65 Munhum auto scale

## **Chart Colors**

The **Chart Colors** property enables you to set colors for your charts. Provide a semicolon-separated list of RGB color codes in hexadecimal notation.

You can choose the coloring of the first four colors by changing the colors in Visio. However, the colors you specify in the Chart Colors property override the colors defined in Visio.

If you specify only one color, BVD uses this color for the first data field, and uses the Visio-defined colors for data fields two to four. If more than four data fields but no colors are defined, BVD randomly chooses a color for data fields five and higher.

Default: not defined

#### **Example Donut Chart:**

The donut chart in the OMi sample dashboard uses the following color codes:

FF0000;FF9933;C8C800;33CC33;B2B2B2

They color the donut chart like this:



## **Chart Period**

Use the Chart Period property to set the period of time (in minutes) for which the widget will display data.

BVD stores only the last 500 data records received from the data senders. To be able to display data, you need to align the chart period with the rate data is received. For example, if BVD receives one value per day, the maximum chart period would be 720,000 minutes (500 days). If data is received every 15 minutes, the maximum chart period would be 7,500 minutes (5.2 days).

Default: 10 minutes

#### Examples:

The following two sparklines have the same size and show the same data. The upper line shows the data for the last 10 minutes, the lower line only the last minute.



## **Coloring Rule**

The **Coloring Rule** property enables you to determine the color to display depending on the outcome of a rule.

You can add multiple coloring rules separated by semicolons:

Rule format: <rule>;<rule>;...

Coloring rules can contain a value only; for example, the value #008000 in a coloring rule colors the widget green. Rules can also contain conditions that must be matched; for example, #008000:temperature<60 colors a widget green when the value of the data field temperature is less than 60.

Rules are evaluated from left to right. When one condition is matched, no additional rules will be evaluated. If no rule matches, the default is applied; therefore, when you define a set of rules, always insert the default as the last rule.

Coloring rules have the following format:

<color>[:<property><operator><value>]

<color>

RGB color code; for example, #000000.

<property>

The name of the data property to use to calculate the color.

<operator>

The operation that is used to compare the current value of the property with the given value. For a list of operators, see "Rule Operators" on page 77.

<value>

The value the operator works on.

#### Example:

```
#AABBCC:temperature<60;#7FFF00:temperature<30;#00ff00
```

If the value of the data field temperature is less than 60, the color #AABBCC is used. If the value is less than 30, the color #7FFF00 is used. In all other cases, #00ff00 is used as the color.

## Data Channel

The **Data Channel** property enables you to select the data stream over which you want to feed data into the widget. Before you can select a data stream, you must send data to BVD, addressed to the data channel you want to select for your widget.

#### Example:

To show the rise and fall of the temperature in your store in New York City, select the following data channel for your widget:

Data Channel:

NYC store Temperature Monitor

The data received includes the following:

type: Temperature
element: Monitor

value: 20.9 status: #008000

## Data Field

Select one or more data fields in the data that BVD received through the data channel to display in your widget.

### Single Data Field

Sparkline, line, and area charts as well as status image and text value widgets support only one data field.

For single data fields, BVD assumes that the data includes the data field value and uses the values received for value in the widget.

Default: value

#### **Example Line Chart:**

The temperature data BVD is receiving from your New York City store already happens to include the value data field, so you do not need to select it. Otherwise select the data field with your temperature values.

| Data Field: |  |
|-------------|--|
|             |  |
| type        |  |
| element     |  |
| value       |  |
| status      |  |

### **Multiple Data Fields**

Multiple area, bar, and donut charts support multiple data fields. Select a data field for each area, bar, or slice in the chart. If you select more than four data fields, BVD automatically chooses the colors of the additional fields. For details, see "Chart Colors" on page 87.

*Donut charts only.* If you select only one data field for a donut chart, a second one will be automatically generated based on the max value. For details, see "Max Value in Donut Charts" on page 93.

#### Example Donut Chart:

The donut chart in the OMi sample dashboard displays the five data fields representing the number of events per severity, resulting in a donut with five slices:

| Data Field:                        |
|------------------------------------|
| × numberOfCritical × numberOfMajor |
| × numberOfMinor × numberOfNormal   |
| × numberOfUnknown                  |

## **Default Value**

The value set in **Default Value** is used when the data in the Status data field is empty or is not one of the defined switch values. For example, if status: blue or if status: <empty>, then the selected default value will be used by the Status Image widget.

You can only select one of the switch values defined in the Status Image widget.

The switch values of the BVD default Status Image widget are grey, red, green, and yellow.

Default: grey

## Donut Size

The **Donut Size** property configures the size of a donut chart within the 360 degrees of the circle of the donut chart. By default, a donut completes a full circle (360 degrees). To create a gauge-like semicircle, set the donut size to 180 degrees.

Default: 360

## **Donut Hole Size**

The **Donut Hole Size** property configures the size (in percent) of the hole in the middle of a donut chart. To create a pie chart, set the donut hole size to 0 percent.

Default: 35

## Feed Max Items

The Feed Max Items property sets the maximum number of items to display in the Feed widget.

## Hyperlink

The **Hyperlink** property enables you to link a widget to another dashboard or to a URL. When a user then clicks the widget, the linked dashboard or URL opens and replaces the current dashboard in the browser.

## Image Selection Rule

The **Image Selection Rule** property enables you to determine the image to display depending on the outcome of a rule.

Note: Image selection rules override the values received for the Status Field.

You can add multiple rules separated by semicolons:

Rule format: <rule>;<rule>;...

Rules can contain a value only; for example, the value green in an image selection rule selects the switch value green. Rules can also contain conditions that must be matched; for example, green:statusColor==verde selects the switch value green when the value of the data field statusColor is verde.

Rules are evaluated from left to right. When one condition is matched, no additional rules will be evaluated. If no rule matches, the default is applied; therefore, when you define a set of rules, always insert the default as the last rule.

Image selection rules have the following format:

```
<switch value>[:<property><operator><value>]
```

<switch value>

Switch value assigned to an image in the Status Image shape. The switch values of the default Status Image shape are green, yellow, red, and grey.

```
<property>
```

The name of the data property to use to calculate the color.

```
<operator>
```

The operation that is used to compare the current value of the property with the given value. For a list of operators, see "Rule Operators" on page 77.

<value>

The value the operator works on.

#### Example:

```
green:statusColor==verde;yellow:statusColor==amarillo;red:statusColor==rojo;grey
```

If the value of the data field statusColor is verde, the image with the switch value green is selected. The value amarillo selects the image yellow, rojo selects red, and the image grey is displayed in all other cases.

### Max Value

### Max Value in Bar Charts

Set **Max Value** to set the maximum value the chart should display.

Default: 100

### Max Value in Donut Charts

Set **Max Value** to set a maximum value for the chart. Setting the Max Value property is only relevant for donut charts with only one data field. If two or more fields are selected, Max Value is disabled.

Default: 100

### **Example Donut Chart:**

If the current value of the data field is 30 and Max Value is set to 100, the donut chart will display two slices: one slice with the value 30 and the other slice with the value 70.

### Max Value in Line, Sparkline, Area, and Multiple Area Charts

Line, sparkline, area, and multiple area charts have a min and a max value property. Set Min Value and Max Value to adjust the range of data displayed in the chart. Data outside this range is cut from the chart.

If Chart Autoscale is used, the min and max values are ignored.

Default: 100

#### Examples:

The following three sparklines have the same size and show the same data. The scaling, however, differs because of different min and max values or Autoscale:



### Min Value

Set **Min Value** and **Max Value** to adjust the range of data displayed in the chart. Data outside this range is cut from the chart. If Chart Autoscale is used, the min and max values are ignored.

Default: 0

#### Examples:

The following three sparklines have the same size and show the same data. The scaling, however, differs because of different min and max values or Autoscale:

default MMMMMMMM MANNAN values 35 to 65 MMMMMMMMM auto scale

## **Mouse Over**

The **Mouse Over** property enables you to enable or disable the mouse over tooltip. The tooltip offers detailed information on the current data point. The indicator and the tooltip font can be customized in Visio.

Default: selected



## Number Format

Use the Number Format property to format or manipulate the values displayed below the charts.

Number format works as documented here: http://numeraljs.com/

Number format respects the current locale for formatting.

#### Example:

'\$0,0.00'

This example changes the number 1000.234 to the string \$1,000.23.

## **Reverse Order of Data Fields**

Use the **Reverse Order of Data Fields** property to change the display order of the donut slices (or data fields) from clockwise to counterclockwise. This property is useful when your donut chart starts at an angle

contrary to the natural reading direction.

For example, to create the following gauge-like semicircle donut, set the start angle to 90 and the donut size to 180. The first slice starts at 90 degrees with the data sources organized clockwise. To change the order of the slices to counterclockwise, click the **Reverse the Display Order of the Data Fields** check box in the donut widget properties.



Default: not selected

## **Show Chart Numbers**

The Show Chart Numbers property has the following effect:

• Bar and donut charts. Shows or hides the numbers.

You can customize the formatting of the numbers (for example, change color or font) by reformatting the number "1" in Visio.

• Line, area, and multiple area charts. Shows or hides x- and y-axes. See also "Showing or hiding x- and y-axes" on page 101.

You can customize the x- and y-axes by changing the font and color in Visio.

Default: selected

Tip: Use the Number Format property to format or manipulate the values.

## Start Angle

The **Start Angle** property determines the location of the first slice in a donut chart. By default, the first slice (or data field) starts at 0 (zero) degrees within the 360 degrees of the circle of the donut chart.

Default: 0 (zero)

## Status Field

The **Status Field** property enables you to select a data field in the received data that contains a switch value for the Status Image widget.

By default, BVD assumes that the data includes the data field status and uses the values received for status to update the color.

Note: Image selection rules override the values received for the Status Field.

Default value: status (providing switch values)

#### Example:

The temperature data BVD is receiving from your New York City store already happens to include the status data field, so you do not need to select it. Otherwise select the data field that contains your switch values.

| Data Field: |  |  |  |
|-------------|--|--|--|
|             |  |  |  |
| type        |  |  |  |
| element     |  |  |  |
| value       |  |  |  |
| status      |  |  |  |

### **Transparent Background**

Select Transparent Background to hide the placeholder shape and show the feed as a transparent overlay.

### URL

Specifies the URL of the web page you want to show in this widget.

#### Example:

```
https://softwaresupport.hp.com/group/softwaresupport/search-result?keyword=
```

## Visibility Rule

The **Visibility Rule** property enables you show or hide the widget based on the outcome of a rule.

**Tip:** You can also use the Status Visible Group widget to show or hide a widget. Use the group widget when you want to show or hide non-BVD shapes, or to show or hide a large number of shapes. Then it is easier to group the shapes with the Status Visible Group and set the visibility rule in the group widget. See also "Status Visible Group" on page 85.

Visibility rules have the following format:

```
<property><operator><value>
```

<property>

The name of the data property to use to calculate the visibility.

#### <operator>

The operation that is used to compare the current value of the property with the given value. For a list of operators, see "Rule Operators" on page 77.

#### <value>

The value the operator works on.

#### Example:

```
errors>=10
```

If the value of the data field errors is greater than or equal to ten, the widget is shown in the dashboard. In all other cases, the widget is hidden.

# Data Aging

By default, up to 500 data records per data channel are stored in the database. The aging process scans the database every hour to identify and automatically delete records that exceed the configured maximum or that are older than 100 days. You can modify the aging defaults as follows:

1. Edit the BVD configuration .ini file. A sample configuration .ini file is provided in the following location:

Windows: < BVD\_Install\_Dir>\BVD\config\_example.ini

Linux: /opt/HP/BVD/config\_example.ini

2. Configure the following parameters in the [Aging] section of the BVD configuration .ini file:

agingInterval

Time interval (in minutes) at which the aging process scans the database to identify and automatically delete data records.

If the parameter is missing or commented out, the aging process runs every 60 minutes by default. The value must be an integer greater than 0.

Default: 60 minutes

purgeMoreThan

Maximum number of data records stored in the database per data channel. If this number is exceeded, the oldest records are deleted by the aging process.

If the parameter is missing or commented out, no records are deleted based on this criteria. The value must be an integer greater than 0.

Default: 500

purgeOlderThan

Time period (in days) during which data records are kept in the database. Records older than the configured time period are automatically deleted by the aging process.

If the parameter is missing or commented out, no records are deleted based on this criteria. The value must be an integer greater than 0.

#### Default: 100 days

unusedChannelStorageTime

Time period (in days) during which a data channel is available in the list of data channels in the widget

properties. If a data channel does not receive any data during the configured time period and the data channel is not associated with a widget, it is deleted from the Redis data store. If the data channel is associated with a widget, the channel is not deleted even if the data last received for the channel is older than the configured time period.

If the parameter is missing or commented out, no records and channels are deleted based on this criteria. The value must be an integer greater than 0.

Default: 1 day

**Note:** The aging process cannot identify and automatically delete data records if both purgeMoreThan and purgeOlderThan are missing or commented out. The database will therefore grow with the number of records received.

- 3. Run the BVD configuration tool using your modified configuration .ini file as input: Windows: "<BVD\_Install\_Dir>\BVD\bin\configure.bat" -c <configuration\_file>.ini Linux: /opt/HP/BVD/bin/configure.sh -c <configuration\_file>.ini
- 4. After the configuration tool completes, verify that the BVD processes are running, type:

ovc -status

# **Tips and Tricks**

This section includes:

- "Font usage" below
- "Exporting Visio drawings to SVG" on the next page
- "Defining data channels in Visio" on page 100
- "Showing or hiding x- and y-axes" on page 101
- "Displaying small fonts in Firefox" on page 101
- "Displaying horizontal or vertical lines with gradient line color" on page 101
- "Showing widget tooltips even if the widget is overlaid by another shape" on page 102
- "Inserting Twitter feeds in a dashboard" on page 103
- "Linking dashboards" on page 103
- "Improving loading time of dashboards with raster graphics" on page 103

### Font usage

For BVD to be able to render the text as designed in Visio, you must make the fonts used in Visio available to the web browser where you view the dashboards. If the web browser does not have access to the fonts, the system default fonts are used.

For example, if you use the Windows font Calibri in Visio, and then view your dashboard in a browser on a Linux system, the browser will substitute Calibri with a Linux system font because Calibri is not installed.

To enable platform-independent text rendering, use Google Fonts when designing your dashboard drawings in Visio. BVD then directs the browser to load the fonts from <a href="http://www.google.com/fonts">http://www.google.com/fonts</a> when displaying a BVD dashboard.

You can also use custom fonts but you must set up a publicly accessible web server that serves the fonts and specify a CSS definition for your custom font in the System Settings page. See "Use Custom Fonts in Your Dashboards" on page 39 for details.

### Exporting Visio drawings to SVG

When you save a Visio drawing as an SVG file make sure that the following settings are selected:

- Save as type: Scalable Vector Graphics (\*.svg)
- Select: Include Visio data in the files
- Tip: Press **Ctrl+A** to select everything in the drawing. This ensures that your entire drawing is exported and not the currently selected element only.

Alternatively, click the **Export Dashboard** button in the **Dashboard** ribbon, if you have installed the BVD Visio **Addin**.

### Defining data channels in Visio

It is a lot more convenient to connect a widget to a data channel using the Manage Dashboards page, but you can also do this directly in Visio.

In Visio, separate your dims and tags using a lower than sign followed by a greater than sign (<>), for example:

| Define Sha       | pe Data                                   |                    |               | x |
|------------------|---|--------------------|---------------|---|
| Label:           | Data Channel                              |                    |               |   |
| Name:            | opr_channel                               |                    |               |   |
| Туре:            | String Lang                               | uage: English (Ur  | nited States) | • |
| Format:          | Caler                                     | idar:              |               | - |
| Value:           | omi<>kpi<>viewName<>ciName<>              | cpiName            |               |   |
| Prompt:          | The name of the data channel which shape. | is used to get the | data for this |   |
| Sort key:        | 3   |                    |               |   |
| Ask or Propertie | n drop 🕅 Hidden<br>s:                     |                    |               |   |
| Label            |   | Name               | Туре          | - |
| Data Ch          | annel                                     | opr_channel        | String        |   |
| Chart M          | laximum Value                             | opr_chart_max      | Number        |   |
| Is Dashi         | board Item                                | opr dashboar       | Boolean<br>•  | Ŧ |
|                  | New Delete                                | ОК                 | Cance         | 4 |

**Tip:** If the lower than and greater than signs (<>) are in a dim or tag name, you must escape them with a backslash (\), for example:

Dims and tags in widget: store Cash1 data<>Changed

Dims and tags in Visio: store<>Cash1<>data\<>Changed

### Showing or hiding x- and y-axes

Line, area, and multiple area charts by default show x- and y-axes. You can hide the axes by clearing the **Show Chart Numbers** check box in the widget properties.

The availability of the check box is controlled by the Visio shape data **Show Chart Numbers**, which is by default set to TRUE. If you change this to FALSE and then re-import the exported SVG file, the check box is removed from the widget properties. To re-enable the check box, change the setting to TRUE in Visio and re-import the drawing to BVD.

### Displaying small fonts in Firefox

Firefox displays small fonts in SVGs larger than their intended size. To work around this problem, make the original SVG file bigger and let the browser scale it down.

### Displaying horizontal or vertical lines with gradient line color

SVG files do not display horizontal or vertical lines with gradient line color. The lines need to deviate from being horizontal or vertical.

### Showing widget tooltips even if the widget is overlaid by another shape

**Note:** To add data to a shape, Visio must be running in developer mode: **File > Options > Advanced > Run in developer mode**.

If you have placed a Visio shape on top of a BVD shape, you can configure the obscuring shape to display the BVD tooltips by adding the shape data **opr\_no\_mouse\_action**:

| Define Sha       | pe Data               |                 | ×      |
|------------------|-----------------------|-----------------|--------|
| Label:           | opr-no-mouse-action   |                 |        |
| Name:            | opr-no-mouse-action   |                 |        |
| Туре:            | Boolean 🗨 Lang        | uage;           | -      |
| Format:          | Caler                 | idar:           | -      |
| Value:           | TRUE                  |                 |        |
| Prompt:          |                       |                 |        |
|                  |                       |                 |        |
| Sort key:        |                       |                 |        |
| Ask or Propertie | n drop 📃 Hidden<br>s: |                 |        |
| Label            |                       | Name            | Туре   |
| opr-no-          | mouse-action          | opr-no-mouse Be | oolean |
|                  |                       |                 |        |
| •                | III                   |                 | 4      |
| 2                | New Delete            | ОК              | Cancel |

Set the value of **opr\_no\_mouse\_action** to TRUE. This makes the obscuring shape transparent to the mouse and enables the BVD widget to display tooltips on mouse over.

### Inserting Twitter feeds in a dashboard

Although the name suggests it, Twitter feeds cannot be inserted directly in a dashboard using the Feed widget. You would first need to convert the tweets to JSON format and then send the converted tweets to BVD.

The steps below describe an alternative method to include tweets using the Web Page widget:

- 1. *Prerequisite.* You need a web server that is configured to serve HTML files and allows the inclusion of its pages into the BVD page (X-Frame-Option HTTP Header).
- 2. Place an HTML file with the following content on the web server:

```
<html>
<head>
<style>
iframe {
height: 100%;
}
</style>
</head>
<body style="margin:0">
</body>
```

- 3. Place the HTML snippet provided by Twitter between the body tags of the HTML file.
- 4. Add a Web Page widget to your dashboard and set its URL property to the URL of the page located on your web server. For details, see "Web Page Widgets" on page 85.

### Linking dashboards

You can link dashboards by inserting any widget and selecting the target dashboard in the **Hyperlink** property. When a user clicks the widget, the linked dashboard opens and replaces the current dashboard in the browser.

If the link should be a simple button, without status updates, use the Text Value widget as follows:

- 1. Insert a Text Value widget in your Visio drawing, change the default text "Value" to what will be your link, and style the widget as desired. Export the drawing to SVG and then upload the SVG file to BVD.
- 2. In BVD, edit the Text Value widget:
  - a. Do not select a **Data Channel**. This will cause an error, which you can ignore.
  - b. Use the Hyperlink drop-down list to select the dashboard you want to link to.
- 3. Save your changes to the dashboard. Then view the dashboard and test the link.

For details, see "Text Value Widgets" on page 85.

### Improving loading time of dashboards with raster graphics

Raster graphics images in dashboards increase the size and therefore the loading time of the dashboards. To reduce the size of the images, compress them in Visio before saving your drawing to SVG. In Visio, select the image, then click **Format > Compress Picture**. Increasing the compression reduces the file size but also the quality of the image.

# Troubleshooting

This section includes:

- "Installation log files" below
- "Configuration and runtime log files" on the next page
- "Managing BVD processes" on page 106
- "Enabling debug logs" on page 106
- "Clearing user locks " on page 106
- "Verifying metrics forwarding from OMi to BVD" on page 107

### Installation log files

The following log file contains the logs of the overall installation process: Windows: %TEMP%\HPEBVD\_<version>\_HPOvInstaller.txt Linux: /tmp/HPEBVD\_<version>\_HPOvInstaller.txt For log files of the individual packages, see the following directory: Windows: %TEMP%\HPOvInstaller\HPEBVD\_<version> Linux: /tmp/HPOvInstaller/HPEBVD\_<version>

### Configuration and runtime log files

BVD keeps log files to help you troubleshoot the application. You can view log files with any text editor. Most log files are located in the following directory:

Windows: <*BVD\_Data\_Dir*>\BVD\log\

Linux: /var/opt/HP/BVD/log/

aging-server.log

Log file of the BVD data aging process. See also "Data Aging" on page 97.

audit.log

Log file containing audit logs for successful and failed user logins. See also "Logging Into BVD" on page 8.

configure.log

Log file of the BVD configuration process. See also "Configuration" on page 25.

pgsql.log

Log file of the BVD embedded PostgreSQL database.

receiver.log

Log file of the BVD data receiver.

redis.log

Log file of the BVD embedded Redis in-memory database.

sidecar.log

Log file of the BVD bvdsc (sidecar) process. The sidecar process is responsible for licensing in BVD.

web-server.log

Log file of the BVD web server.

### Managing BVD processes

The following BVD processes must be running for BVD to operate successfully:

| bvdaging | BVD Aging               | BVD    | (2632) | Running |
|----------|-------------------------|--------|--------|---------|
| bvdpg    | BVD Postgres DB         | BVD    | (3776) | Running |
| bvdrc    | BVD Receiver            | BVD    | (2532) | Running |
| bvdredis | BVD Redis Server        | BVD    | (3516) | Running |
| bvdsc    | BVD Sidecar             | BVD    | (3840) | Running |
| bvdws    | BVD Web Server          | BVD    | (2576) | Running |
| ovbbccb  | OV Communication Broker | CORE   | (2600) | Running |
| ovcd     | OV Control              | CORE   | (2492) | Running |
| ovconfd  | OV Config and Deploy    | COREXT | (3244) | Running |

The BVD processes are registered with the OV Control service, which is an HPE L-Core Component and included in the shared content installed with BVD. Use the ovc command-line interface to manage the BVD processes:

- Status. To check whether the processes are running, type ovc -status.
- Stop, start, and restart. You can stop, start, and restart the processes by using the -stop, -start, and restart options.
- Help. For more information on ovc, type ovc -help.

**Tip:** On Linux, ovc may not by default be included in the PATH variable. To add the path to the shared content to the PATH variable, type:

export PATH=/opt/OV/bin:\$PATH

### Enabling debug logs

In debug mode, BVD records more detailed output in its log files. To enable debugging, complete the following steps for each process that you want to debug. You can enable debugging for the BVD aging, receiver, and web server processes.

1. Edit the JavaScript file for the process that you want to debug:

Windows: <BVD\_Install\_Dir>\BVD\dashboard\scripts\\*.js
Linux: /opt/HP/BVD/dashboard/scripts/\*.js

2. Remove the two slashes (//) at the beginning of the following line:

//process.env.DEBUG='bvd:\*';

3. Restart the processes, for example:

```
ovc -restart bvdaging bvdrc bvdws
```

### Clearing user locks

BVD locks out users after five failed login attempts. The lock clears automatically 15 minutes after the last failed attempt. To clear the lock manually, restart the BVD web server:

ovc -restart bvdws

### Verifying metrics forwarding from OMi to BVD

#### Metrics Forwarding from Performance Graphing in OMi 9.2x and 10.0x:

- 1. In OMi, open Infrastructure Settings:
  - Admin > Platform > Setup and Maintenance -> Infrastructure Settings In the Applications list, select Performance Graphing.
- 2. Set the option **Trace Level** to 2.
- 3. Access the ovpmtrace.0.txt file available at the following location: Windows: %ovdatadir%\shared\server\log Linux: /var/opt/OV/shared/server/log
- 4. The log file contains trace messages that indicate that Performance Graphing is forwarding the data to the endpoint.

The following are samples from the log file:

```
com.hp.pm.core.configuration.PostDataTask:run() -> JSON data to post ...
com.hp.pm.core.configuration.PostDataTask:postDashboardData() -> Post data to
service dashboard endpoint is success
```

#### Metrics Forwarding from Performance Dashboard in OMi 10.10:

1. In OMi, open Infrastructure Settings:

Admin > Platform > Setup and Maintenance -> Infrastructure Settings In the Applications list, select Performance Dashboard.

- 2. Access the bvd.log file available at the following location: Windows: <<u>OMi\_HOME</u>>\log\pmi Linux: /opt/HP/BSM/log/pmi
- 3. The log file contains trace messages that indicate that Performance Dashboard is forwarding the data to the endpoint.

The following are samples (trace level set to INFO) from the log file:

com.hp.pm.core.configuration.bvd.PostDataTask:postDashboardData()
-> BVD - Post data to endpoint is success

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