

HP Propel

Software version 2.10

Categories Help

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Categories

Concepts

An HP Propel catalog contains published catalog items for consumer fulfillment in the HP Propel Portal.

Categories are used to group catalog items within an catalog. The HP Propel administrator uses the **Categories** application to manage categories.

Tasks

Available tasks:

- "View Category Details" on the next page
- "Create Category" on the next page
- "Edit Category Details" on page 6
- "Delete Category" on page 7 You cannot delete a category that has any catalog items assigned.
- "View Categories in Localized Languages" on page 7

Tip: Click here for the latest English version of the HP Propel Categories Help, and enter your HP Passport credentials (user ID and password). Alternatively, go to the HP Software Support site at https://softwaresupport.hp.com/group/softwaresupport. Enter your HP Passport credentials and then click **Sign In**. Enter **Propel Categories Help** in the search text box. In the results section, select the help PDF you are interested in that has the most recent date.

View Category Details

Concepts

Categories are used to group catalog items within an aggregation in HP Propel.

Tasks

To view the details of a category:

- 1. From the Launchpad in HP Propel, click the **Categories** application. The **Categories** view is displayed.
- 2. **Search Categories** To search the list of categories that are displayed, type the search criteria. Only the categories that meet the search criteria are displayed.
- 3. View **Categories** in an aggregation To quickly view all of the categories that are in an

aggregation, expand the plus icon ^(c) (left area). This is useful to identify unnecessary categories, such as duplicate categories due to alphabetic case differences. To view the categories that are nested under a parent category, click the parent category in the aggregation.

4. To view the details of a category, click the category in the main list. The details of the category are displayed, including **Name**, **Description**, and **Parent Category** properties.

Related Tasks

- "Create Category" below Instructions to create a new category.
- "Edit Category Details" on the next page Instructions to edit a category's properties.
- "Delete Category" on page 7 Instructions to delete a category.
- "View Categories in Localized Languages" on page 7 Instructions to change the language and view a translated category.

Create Category

Concepts

Categories are used to group catalog items within a catalog in HP Propel.

The HP Propel administrator can create new categories in HP Propel.

Tasks

To create a new category:

- 1. From the Launchpad in HP Propel, click the **Categories** application. The **Categories** view is displayed.
- 2. Click Create Category. The New Category dialog is displayed.
- 3. Fill in and select the necessary fields in the New Category dialog:
 - a. Type the Name of the new category .
 - b. Type the **Description** of the new category.
 - c. Select the **Parent Category** for the new category. Note that aggregations are in the **Parent Category** list, and this is how a category is added to an aggregation.
- 4. Click Create Category in the New Category dialog to finish and save your changes.

The new category and its properties are displayed. To view the new category in its parent category, see "View Category Details" on the previous page.

Related Tasks

- "View Category Details" on the previous page Instructions to view a category's properties.
- "Edit Category Details" below Instructions to edit a category's properties.
- "Delete Category" on the next page Instructions to delete a category.
- "View Categories in Localized Languages" on the next page Instructions to change the language and view a translated category.

Edit Category Details

Concepts

Categories are used to group catalog items within a catalog in HP Propel.

The HP Propel administrator can edit the properties of a category, including **Name**, **Description**, **Parent Category**, and **Main Image** fields.

Tasks

To revise a category's properties:

- 1. From the Launchpad in HP Propel, click the **Categories** application. The **Categories** view is displayed.
- 2. Click the category that you want to edit. The details of the category are displayed, including Name, Description, Parent Category, and Main Image properties.
- 3. Click Edit. The Details dialog is displayed.
- 4. Type or select new values for the **Name**, **Description**, **Parent Category**, and **Main Image** properties that you want revised in the category.
- 5. Click **Save** in the **Details** dialog to finish and save your changes.

The revisions for the category's properties are displayed.

Related Tasks

- "Create Category" on page 5 Instructions to create a new category.
- "View Category Details" on page 5 Instructions to view a category's properties.
- "Delete Category" below Instructions to to delete a category.
- "View Categories in Localized Languages" below Instructions to change the language and view a translated category.

Delete Category

Concepts

Categories are used to group catalog items within a catalog in HP Propel.

The HP Propel administrator can delete categories in HP Propel.

Tasks

To delete a category:

- 1. From the Launchpad in HP Propel, click the **Categories** application. The **Categories** view is displayed.
- 2. In the **Categories** view, for the category you want to delete, click and select **Remove**. A confirmation dialog to delete the category is displayed.
- 3. Confirm the category deletion, and the category is deleted from HP Propel.

Related Tasks

- "View Category Details" on page 5 Instructions to view a category's properties.
- "Create Category" on page 5 Instructions to create a new category.
- "Edit Category Details" on the previous page Instructions to edit a category's properties.
- "View Categories in Localized Languages" below Instructions to change the language and view a translated category.

View Categories in Localized Languages

Concepts

Multiple applications in HP Propel enable you to translate the properties of items into a foreign language and then view the items in the localized language. The properties of catalogs, categories, and catalog items can be translated and viewed in localized languages.

Multiple foreign languages can be associated with an HP Propel organization. The default language is the language last used for the item. For example, if a catalog was created with the language set to English, then English is the default language.

Tasks

The HP Propel administrator manages the localized languages for an organization and enables categories to be viewed in localized languages.

In the **Categories** application, to translate a category's properties and view them in a localized language:

- 1. If the localized language has not been assigned to the organization, add it, otherwise, skip to step **2**:
 - a. From the Content Language menu, select Manage Languages.
 - b. In the Manage Organization Languages, select the new localized language from the Add Language list.
 - c. Click Add.
 - d. Repeat steps **1b** through **1c** to add additional localized languages.
 - e. To finish and save your changes, click **OK**.
- 2. Select the localized language from the **Content Language** menu.
- 3. Edit the category and translate its properties into the localized language:
 - a. Click the category.
 - b. In the Details view, click Edit.
 - c. In the **Details** dialog, translate the category's properties into the localized language.
 - d. To finish and save the translated changes, click Save.

The translated category can now be viewed in the localized language.

Tip: When attempting to view a category in a localized language and the category has not been translated into the localized language, the description of the category appears in a non-black colored font. The non-black colored font is a convenient visual indicator that the category is not translated in the specified localized language.

Related Tasks

- "View Category Details" on page 5 Instructions to view a category's properties.
- "Create Category" on page 5 Instructions to create a new category.
- "Edit Category Details" on page 6 Instructions to edit a category's properties.
- "Delete Category" on the previous page Instructions to to delete a category.

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