HP Cloud Service Automation

Software Version: 4.50 Linux operating system

Configuring an HP CSA Cluster for High Availability Using a Load Balancer

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Document Change Notes

Description	Date	
Initial release of this document with CSA 4.5 MR	June 2015	
In "Configure JBoss" on page 22, changed the public interface code in step 8:	February	
<pre>from: <inet-address value="111.222.333.444"></inet-address> to: <inet-address value="\${jboss.bind.address:<CSA_Node_ip_Address>}"></inet-address></pre>	2016	
Added back the "Configure the TCP Communication Channel on JGroups" on page 31 section that had been in the CSA 4.2 guide.	February 2016	
In the "Configure the TCP Communication Channel on JGroups" on page 31 section, added the changed step 8 in "Configure JBoss" on page 22, to be the new step 4.	February 2016	

Chapter 1: Overview

HP Cloud Service Automation (HP CSA) uses JBoss clustering technology to enable you to configure an active/active (high-availability) cluster. Clustering enables you to run HP CSA on several parallel servers called *nodes*. Cluster configuration improves performance on systems that handle high transaction volumes or large numbers of concurrent users. In addition to handling higher user loads and providing greater scalability, the cluster configuration supports server failover features.

Web requests to the HP CSA Controller or Marketplace Portal are load balanced among the nodes in the cluster. Increasing the number of nodes in the cluster will improve web request transaction throughput. Increasing the number of nodes in the cluster will also improve the response time by HP CSA fulfillment services to a high volume of concurrent deployment requests.

Because clustering distributes the workload across different nodes, if any node fails, HP CSA remains accessible through other nodes in the cluster. You can continue to improve HP CSA throughput by simply adding nodes to the cluster. If a node shuts down, activities such as email notifications that are scheduled to run on that node are automatically transferred to another available node. This server failover feature helps ensure that HP CSA remains operational.

Unsaved changes on a node that shuts down are lost and are not transferred to an available node.

Users who log on to HP CSA after a node shuts down see only changes that were saved on that node.

In the following diagram, the example cluster configuration consists of seven different physical (or virtual) hosts: one host is running a load balancer that proxies web requests into the HP CSA/JBoss cluster or Node.js cluster (for the Marketplace Portal), three hosts are running HP CSA in standalone mode, and three hosts are running the Marketplace Portal.

Note: Content on how to use a database cluster or Oracle RAC is beyond the scope of this document.

However, configuring HP CSA to use a Microsoft SQL Server cluster is no different from configuring HP CSA to use a standalone Microsoft SQL Server. Install and configure the Microsoft SQL Server cluster according to the manufacturer's documentation and follow the instructions to install HP CSA using a Microsoft SQL Server in the HP Cloud Service Automation Installation Guide.

For information about configuring HP CSA with Oracle RAC, refer to the *Configuring HP CSA to Work with Oracle RAC* whitepaper.

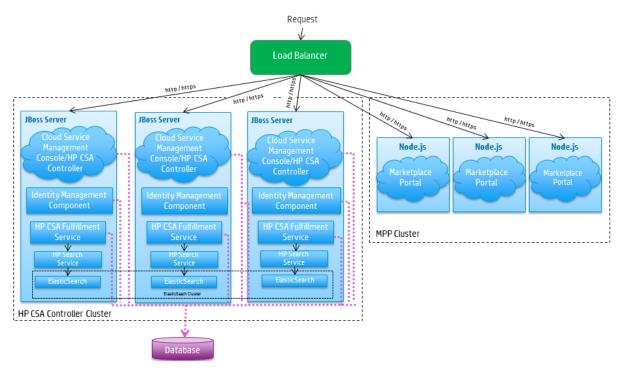


Figure 1-1. Example Cluster Configuration

The cluster uses a load balancer to distribute requests among any number of nodes. The load balancer (internal or external) listens for HTTP/S requests from standard interface clients and forwards them to one of the nodes. These nodes are transparent to users and users access only the URL to the load balancer.

Request Flow

The following diagrams show how a request (distributed from the load balancer) is processed in the clustered environment for the Cloud Service Management Console and Marketplace Portal.

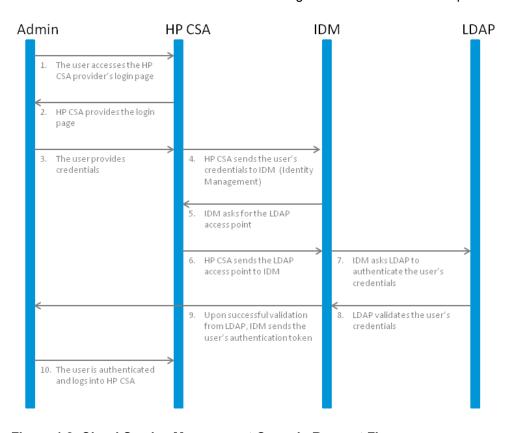


Figure 1-2. Cloud Service Management Console Request Flow

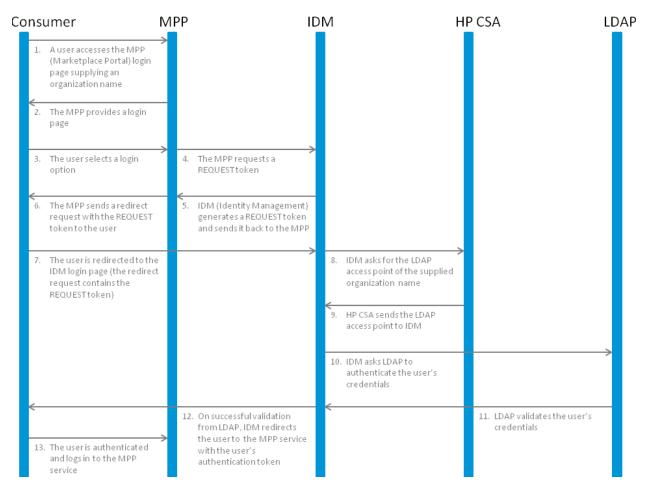


Figure 1-3. Marketplace Portal Request Flow

About the Examples

In this document, the following names are used to identify the hosts or nodes in the clustered environment:

- Load_Balancer node: the load balancer that distributes requests among the nodes in the clustered environment
- CSA_Node nodes: hosts HP CSA
- MPP_Node nodes: hosts the Marketplace Portal

In this document, an item denoted in square brackets is a placeholder for the actual value that has been configured (for example, the hostname of the "CSA_Node1" node is denoted as [CSA_NODE1_HOSTNAME]).

In the following diagram, items in parentheses are default or example values used in this document (for example, the default port used by the Cloud Service Management Console is 8444).

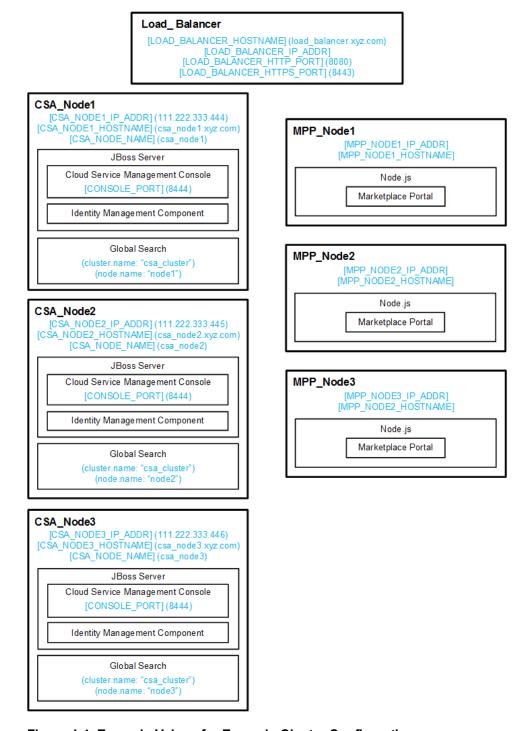


Figure 1-4. Example Values for Example Cluster Configuration

The user who sets up the nodes should have knowledge of or work with someone who has knowledge of HP CSA, HP Operations Orchestration, load balancers, JBoss, and resource providers that will be integrated with HP CSA.

General Notes about Configuring a Clustered Environment

The following information should be considered when configuring a clustered environment:

- It is recommended that you install and configure the nodes in the order presented in this guide.
 There are some tasks that are dependent on this order (such as generating certificates and importing them).
 - Install and configure the load balancer node first. Follow the manufacturer's recommendations to install and configure the load balancer.
- The system time among all nodes in the cluster must be synchronized. If the time is not synchronized, users may experience problems such as not being able to log in to the Marketplace Portal.
- HP CSA must be installed in the same directory on all nodes. Some file locations are hardcoded in configuration files and, if these file locations do not match among nodes, HP CSA fails to start.

Chapter 2: Configure the Load Balancer Node

Install and configure the load balancer on the load balancer node before setting up the HP CSA cluster configured for high availability.

Install the Load Balancer

Install the load balancer following the manufacturer's recommendations. Refer to the manufacturer's documentation for more information.

Configure the Load Balancer

The load balancer should be configured to balance the workload among the nodes in the HP CSA/JBoss cluster and the nodes in the Marketplace Portal/Node.js cluster.

Configure the load balancer following the manufacturer's recommendations (refer to the manufacturer's documentation for more information) with the following exceptions:

- When configuring the load balancer for the Marketplace Portal/Node.js cluster, configure sticky sessions. Sticky sessions are required for session persistence between the load balancer and the Marketplace Portal in a clustered environment.
- HP CSA only supports secure connections over TLSv1. The load balancer should be configured for this connection protocol.

Generate the Certificate

If you will be configuring a secure connection (using a protocol such as TLS) to communicate from the load balancer to the HP CSA and Marketplace Portal nodes, you will need to generate the load balancer's certificate (in this document, it will be referred to as load_balancer.crt). Copy this certificate to the \$CSA_HOME/jboss-as/standalone/configuration directory on the HP CSA nodes and to the \$CSA_HOME/portal/conf/ directory on the Marketplace Portal nodes.

Note: When configuring HP CSA, if you intend to refer to the load balancer system by its IP address rather than its fully-qualified domain name, you must generate the certificate with the Subject Alt Name attribute set to the IP address of the load balancer system.

Start the Load Balancer

You can start the load balancer now (following the manufacturer's recommendations) or after configuring the HP CSA cluster.

Chapter 3: Configure the HP CSA Node

This chapter describes how to install, upgrade, and configure an HP CSA node (for example, csa_node1, csa_node2, or csa_node3) in an HP CSA cluster configured for high availability.

The CSA node consists of:

- HP CSA
- Global search
- Identity Management component

To configure the CSA node, do the following:

- Install or upgrade the HP CSA node
- · Configure HP CSA

Install HP CSA

Install HP CSA on each CSA node as described in the HP Cloud Service Automation Installation Guide with the following exceptions:

- You must install the same version of HP CSA on each node (including the Marketplace Portal nodes).
- Install HP CSA in the same location in which you installed or will be installing HP CSA on all CSA nodes.
- Install HP CSA database components and create the database schema for one and only one of the CSA nodes. HP recommends that you create the schema when you install HP CSA on the first CSA node. Then, you do not need to create the schema when you install HP CSA on the other nodes.

Note: All CSA nodes must connect to the same database schema. However, you only need to create the database schema once.

You can only use the installer to install sample content on the node on which database components
have been installed and the database schema has been created. On the other nodes in the cluster,
use the HP Cloud Content Capsule Installer to install the sample content after the database
schema has been created. Refer to the [[[Undefined variable
CSAVariables.mnlCSLContentInstaller]]] for more information.

• Use an external (existing) instance of HP Operations Orchestration.

Note: You cannot configure HP CSA in a clustered environment using the embedded HP Operations Orchestration instance.

Note: HP recommends that you install HP Operations Orchestration in its own cluster configured for high availability. Refer to the HP Operations Orchestration documentation for more information.

- You must configure a secure protocol connection (such as TLS) between HP Operations Orchestration and all CSA nodes.
- If you are configuring HP Operations Orchestration for sequential designs, set the **Property Value** of the **CSA_REST_URI** System Property to

https://[LOAD_BALANCER_HOSTNAME]:[LOAD_BALANCER_CSA_HTTPS_PORT]/csa/rest.

For example:

https://load_balancer.xyz.com:8443/csa/rest

Do NOT start the Marketplace Portal service on the CSA nodes. The Marketplace Portal should be
installed as a remote instance on a Marketplace Portal node in its own clustered environment. See
"Configure the Marketplace Portal Node" on page 36 for more information.

The *HP Cloud Service Automation Installation Guide* can be downloaded from the HP Software Support Web site at http://h20230.www2.hp.com/selfsolve/manuals/ (this site requires that you register with HP Passport).

Upgrade HP CSA

To upgrade HP CSA, on each CSA node, do the following:

- 1. If you are using the JRE that is installed with HP CSA (OpenJRE), back up the truststore (<csa_jre>/lib/security/cacerts) and/or the load balancer certificate outside of \$CSA_HOME. Because the JRE will be upgraded, the truststore is also upgraded. Any certificates you manually imported into the truststore will be lost unless you back up the truststore or the certificates. Do not re-use the truststore from the old version of the JRE (in case it contains public Certificate Authority certificates that are no longer trusted). Instead, you must export any root and/or self-signed certificates from the old truststore (certificates that you had manually imported into the old truststore) and import them into the new JRE truststore after running the upgrade installer.
- 2. Upgrade HP CSA as described in the *HP Cloud Service Automation Upgrade Guide* with the following exceptions:

■ Before running the upgrade installer, if you are upgrading from HP CSA version 4.10, any customizations you made to the \$CSA_HOME/jboss-as-7.1.1.Final/bin/domain.conf file must be made to the \$CSA_HOME/jboss-as-7.1.1.Final/bin/standalone.conf file. The upgrade installer uses the standalone.conf file, not the domain.conf file.

For example, if you updated the path to the JRE in the domain.conf file, make the same changes in the standalone.conf file before running the upgrade installer. The upgrade installer will use the JRE defined in the standalone.conf file.

■ When running the upgrade installer, install HP CSA database components and upgrade the database schema on one and only one of the CSA nodes. HP recommends that you upgrade the schema on the first CSA node that you upgrade. Then, you do not need to install HP CSA database components and upgrade the database schema when you upgrade HP CSA on the other CSA nodes.

Note: All CSA nodes must connect to the same database schema. However, you only need to install HP CSA database components and upgrade the database schema once.

- When running the upgrade installer, you must continue to use an external (existing) instance of HP Operations Orchestration. You cannot install or upgrade to use an embedded HP Operations Orchestration instance.
- When running the upgrade installer, you cannot install the additional sample content. You can deploy the content after the upgrade has completed. Refer to the [[[Undefined variable CSAVariables.mnlCSLContentInstaller]]] for information on how to manually deploy this content.
- After running the upgrade installer, any references to the \$CSA_HOME/jboss-as/standalone/configuration/standalone.xml file in the HP Cloud Service Automation Upgrade Guide should be applied to the \$CSA_HOME/jboss-as/standalone/configuration/standalone-full-ha.xml file instead.

For example, in HP CSA version 4.20, if you customized the host or ports in the standalone-full-ha.xml file, when you follow the instructions in the *Recustomize Host and Ports* section of the *HP Cloud Service Automation Upgrade Guide*, instead of updating the standalone.xml file, you should update the standalone-full-ha.xml file. If you do not remember the customizations you made to the file, refer to the backed up copy, \$CSA_HOME/_CSA_4_50_0_installation/Backup/standalone/configuration/standalone-full-ha.xml.

In HP CSA version 4.10, if you customized the host or ports in the domain.xml file, when you follow the instructions in the *Recustomize Host and Ports* section of the *HP Cloud Service Automation Upgrade Guide*, instead of updating the standalone.xml file, you should update the standalone-full-ha.xml file. If you do not remember the customizations you made to the file, refer to the backed up copy, \$CSA_HOME/_CSA_4_50_0_ installation/Backup/domain/configuration/domain.xml.

 After upgrade to HP CSA 4.50, if Enable HP SSO is selected during upgrade, and if the initString value in the \$CSA_HOME/jboss-as-

7.1.1.Final/standalone/deployments/csa.war/WEB-INF/hpssoConfiguration.xml (HP CSA 4.10) or $CSA_HOME/jboss-as/standalone/deployments/csa.war/WEB-INF/hpssoConfiguration.xml (HP CSA 4.2x) file is detected to be the default value created during a previous installation of HP CSA, the initString value is regenerated as a security measure.$

If the external HP Operations Orchestration had not already been configured for HP SSO, the upgrade process will attempt to update the external HP Operations Orchestration's HP SSO configuration with the new initString value generated during installation.

Any other products that you had configured for HP SSO with HP CSA will need to be updated to share a common initString with HP CSA. After upgrade to HP CSA 4.50, you should review and update, as needed, the HP SSO configuration in HP Operations Orchestration and other integrated products. For more information on configuring HP SSO between HP CSA and other products, refer to the *HP Cloud Service Automation Configuration Guide*.

The HP Cloud Service Automation Upgrade Guide and HP Cloud Service Automation Configuration Guide can be downloaded from the HP Software Support Web site at http://h20230.www2.hp.com/selfsolve/manuals/ (this site requires that you register with HP Passport).

3. Follow the instructions in "Configure HP CSA" on the next page to configure HP CSA after running the upgrade installer. Do not copy back files from an earlier version of HP CSA unless you are instructed to do so. Many components of HP CSA, such as the JRE, JBoss, and Identity Management component, have been updated and therefore, the configuration files have also been updated. Some files may have retained the information you configured in the previous version. However, you should verify all information in the upgraded files.

If you are upgrading from HP CSA version 4.10 and you customized any files in the directory or subdirectories of \$CSA_HOME/jboss-as-7.1.1.Final/domain/ that are not mentioned in the "Configure HP CSA" section, you will need to manually restore these customizations to the equivalent file in the \$CSA_HOME/jboss-as/standalone/ directory.

All files in \$CSA_HOME/jboss-as-7.1.1.Final/domain/servers/<server_name>/
deployments/*.war are backed up to \$CSA_HOME/_CSA_4_50_0_installation/
Backup/domain/*.war. You can refer to these files if you do not remember the customizations that you made. However, do not copy these files back to the upgraded version of HP CSA.

Configure HP CSA

Complete the following tasks to configure HP CSA on each CSA node:

- "Edit Properties" below (required)
- "Enable JNDI" on the next page (required)
- "Request a Software License" on the next page (required)
- "Configure Marketplace Portal Redirection" on page 22 (required)
- "Configure JBoss" on page 22 (required)
- "Configure a Secure Connection" on page 25 (required)
- "Configure the Identity Management Component" on page 26 (required)
- "Reconfigure the HP CSA Service" on page 27 (required)
- "Configure Global Search" on page 28 (required if using global search)
- "Configure HP Single Sign-On" on page 33 (required if using HP SSO)
- "Share Filesystem Resources" on page 34 (optional)

Edit Properties

Update property values to route requests to the Cloud Service Management Console through the load balancer and set the mode in which HP CSA is running.

- Edit the \$CSA_HOME/jboss-as/standalone/deployments/csa.war/WEB-INF/classes/csa.properties:
 - a. Set the following properties:

```
csa.provider.hostname=[LOAD_BALANCER_HOSTNAME]
csa.provider.port=[LOAD_BALANCER_CSA_HTTPS_PORT]
csa.provider.rest.protocol=https
deploymentMode=clustered
```

For example:

```
csa.provider.hostname=load_balancer.xyz.com
csa.provider.port=8443
csa.provider.rest.protocol=https
deploymentMode=clustered
```

Note: If you set the csa.provider.hostname attribute to the IP address of the system on which the load balancer is installed, the Subject Alt Name attribute of the load balancer's certificate that has been imported into HP CSA's keystore must also be set to the IP address of the system on which the load balancer is installed. If the load balancer's certificate does not contain the Subject Alt Name attribute or it is not set to the IP address of the system on which the load balancer is installed, you must regenerate and re-import the load balancer's certificate with the Subject Alt Name attribute set to the IP address of the system on which the load balancer is installed.

b. Add and set the following property:

```
csa.provider.ip=[LOAD_BALANCER_IP_ADDR]
```

2. Edit the \$CSA_HOME/jboss-as/standalone/deployments/csa.war/WEB-INF/classes/swagger.properties and set the following property:

```
documentation.services.basePath=https://[LOAD_BALANCER_HOSTNAME]:[LOAD_
BALANCER_CSA_HTTPS_PORT]/csa/rest
```

For example:

documentation.services.basePath=https://load balancer.xyz.com:8443/csa/rest

Enable JNDI

Enable the Java Naming and Directory Interface (JNDI).

- Open the \$CSA_HOME/jboss-as/standalone/deployments/csa.war/WEB-INF/applicationContext.xml file in a text editor.
- 2. Locate the comment START HA Mode Configuration and uncomment following content:

```
<jee:jndi-lookup id="channelGroup"
jndi-name="java:jboss/clustering/group/server"
expected-type="org.wildfly.clustering.group.Group"/>
```

- 3. If you modified the channel group, update the value of the <code>jndi-name</code> attribute to the new group name.
- 4. Save and exit the file.

Request a Software License

HP CSA version 4.50 requires a software license. HP CSA licensing is based on the number of operating system instances (OSIs) being used in current, active subscriptions.

After initial installation of HP CSA version 4.50, when you log in to the Cloud Service Management Console, a temporary 90-day trial license is activated. Once the trial license expires, you are limited to 25 OSIs. If you created more than 25 OSIs during the trial period, you cannot create any additional OSIs. You can add more licenses at any time to increase your OSI capacity.

When you request a software license, typically you supply the IP address of the system on which HP CSA is installed. However, in a clustered environment, use the IP address of the load balancer ([LOAD_BALANCER_IP_ADDR]) when requesting a software license. The license should be installed on only one node in the clustered environment.

For more information on managing software licenses, refer to the *HP Cloud Service Automation Configuration Guide*. For information on how to view, add, or delete a license, refer to the HP Cloud Service Management Console Help.

Configure Marketplace Portal Redirection

One of the URLs that can be used to launch the Marketplace Portal (for example, https://load_balancer.xyz.com:8443/mpp) redirects the request from the JBoss server (the HP CSA controller) to the Node.js server (the Marketplace Portal). By default, the request is redirected to the same system on which HP CSA is installed. However, in a clustered environment, the request must be redirected to the load balancer.

To update the redirection, do the following:

- Open the \$CSA_HOME/jboss-as/standalone/deployments/mpp.war/index.html in a text editor.
- 2. Locate the following line:

```
<meta http-equiv="refresh" content="0;URL= https://[CSA_NODE_HOSTNAME]:[CSA_
NODE_HTTPS_PORT]/"/>
```

3. Replace [CSA_NODE_HOSTNAME] with [LOAD_BALANCER_HOSTNAME] and [CSA_NODE_HTTPS_PORT] with [LOAD_BALANCER_MPP_HTTPS_PORT]. For example:

```
<meta http-equiv="refresh" content="0;URL= https://[LOAD_BALANCER_HOSTNAME]:
[LOAD_BALANCER_MPP_HTTPS_PORT]/"/>
or

<meta http-equiv="refresh" content="0;URL= https://load_balancer.xyz.com:8089/"/>
```

4. Save and exit the file.

Configure JBoss

Configure JBoss for use in an HP CSA clustered environment:

- 1. Open the \$CSA_HOME/jboss-as/standalone/configuration/standalone-full-ha.xml file in a text editor.
- 2. Locate the server property and configure a unique node name for the node. Locate

```
<server xmlns="urn:jboss:domain:2.2">
and set the name to [CSA_NODE_NAME].
For example:
<server xmlns="urn:jboss:domain:2.2" name="csa_node1">
```

3. Update the jgroups subsystem default stack from udp to tcp. Change

```
<subsystem xmlns="urn:jboss:domain:jgroups:2.0" default-stack="udp">
to
<subsystem xmlns="urn:jboss:domain:jgroups:2.0" default-stack="tcp">
```

4. Locate the tcp stack and replace

where:

■ [LIST_OF_INITIAL_HOSTS] is a comma-separated list of nodes (IP address and port) that define the cluster. It is recommended that all known nodes in the HP CSA controller cluster are listed. Other nodes that are not listed may join the cluster and you may remove a node from the list at any time. However, at least one initial host (a node in the list of initial hosts) must be running in order for other nodes (that are not included in this list) to join the cluster. The more initial hosts listed means that there is a greater chance an initial host is running so that an unlisted node may join the cluster (if no initial hosts are running, no unlisted nodes may join the cluster). Once the cluster is running, if you update the list of initial hosts, all nodes in the cluster must be restarted. The following are examples of a list of three initial hosts: [CSA_NODE1_IP_ADDR][7600], [CSA_NODE2_IP_ADDR][7600], [CSA_NODE3_IP_ADDR][7600] or

```
111.222.333.444[7600],111.222.333.445[7600],111.222.333.446[7600]
```

■ [NUMBER OF INITIAL HOSTS] is the number of initial hosts specified in the cluster.

For example:

A TCP-based channel may be less efficient than its UDP counterpart as the size of the cluster increases beyond four to six nodes.

5. In the tcp stack and replace

6. Update the messaging subsystem password. Change

```
< cluster-password > \$ \{jboss.messaging.cluster.password : CHANGE ME!!\} < / cluster-password > \$ \{jboss.messaging.cluster.password : CHANGE ME!!\} < / cluster-password > \$ \{jboss.messaging.cluster.password : CHANGE ME!!\} < / cluster-password > \$ \{jboss.messaging.cluster.password : CHANGE ME!!\} < / cluster-password > \$ \{jboss.messaging.cluster.password : CHANGE ME!!\} < / cluster-password > \$ \{jboss.messaging.cluster.password : CHANGE ME!!\} < / cluster-password > \$ \{jboss.messaging.cluster.password : CHANGE ME!!\} < / cluster-password > \$ \{jboss.messaging.cluster.password : CHANGE ME!!\} < / cluster-password > \$ \{jboss.messaging.cluster.password : CHANGE ME!!\} < / cluster-password > \$ \{jboss.messaging.cluster.password : CHANGE ME!!\} < / cluster-password > \$ \{jboss.messaging.cluster.password : CHANGE ME!!\} < / cluster-password > \$ \{jboss.messaging.cluster.password : CHANGE ME!!\} < / cluster-password > \$ \{jboss.messaging.cluster.password : CHANGE ME!!\} < / cluster-password > \$ \{jboss.messaging.cluster.password : CHANGE ME!!\} < / cluster-password > \$ \{jboss.messaging.cluster.password : CHANGE ME!!\} < / cluster-password > \$ \{jboss.messaging.cluster.password : CHANGE ME!!\} < / cluster-password : CHANGE ME!!
```

to

```
<cluster-password>password</cluster-password>
```

7. Locate the transactions subsystem and configure the node identifier for the <core-environment> property (set the node identifier to the unique node name you configured in step 2). Locate

```
<subsystem xmlns="urn:jboss:domain:transactions:2.0">
     <core-environment>
```

and add set the node identifier to [CSA_NODE_NAME]. For example:

8. Add the node's IP address to the public interface. Locate

Configure a Secure Connection

Configure a secure connection (using a protocol such as TLS) on the CSA node for communication from the load balancer node and between each HP CSA node in the cluster.

- 1. To configure a secure connection between HP CSA and the load balancer node:
 - a. If you have not already done so, copy the certificate from the load balancer node (load_balancer.crt) to the \$CSA_HOME/jboss-as/standalone/configuration directory.
 - b. Import the certificate into the JVM on the CSA node using the following command:

```
$CSA_JRE_HOME/bin/keytool -importcert -file $CSA_HOME/jboss-as/
standalone/configuration/load_balancer.crt -alias load_balancer_csa
-keystore $CSA_JRE_HOME/lib/security/cacerts
```

where \$CSA JRE HOME is the directory in which the JRE that is used by HP CSA is installed.

- 2. Copy and import the certificate of each HP CSA node to every other HP CSA node in the cluster:
 - a. Copy the certificate of each HP CSA node to every other HP CSA node in the cluster. The certificate file on each HP CSA node is \$CSA_HOME/jbossas/standalone/configuration/jboss.crt.

For example, copy the certificates from csa_node2 and csa_node3 to csa_node1 to the directory /tmp/CSA-Certificates. Rename the certificate files with unique names, such as jboss-csa_node2.crt and jboss-csa_node3.crt.

b. Import each certificate into the JVM of that HP CSA node.

For example, on csa_node1, run the following commands:

```
$CSA_JRE_HOME/bin/keytool -importcert -file /tmp/CSA-Certificates/jboss-csa_
node2.crt -alias csa_node2 -keystore $CSA_JRE_HOME/lib/security/cacerts
```

\$CSA_JRE_HOME/bin/keytool -importcert -file /tmp/CSA-Certificates/jboss-csa_
node3.crt -alias csa node3 -keystore \$CSA_JRE_HOME/lib/security/cacerts

Configure the Identity Management Component

Complete the tasks in this section to configure the Identity Management component on the CSA node.

 Edit the following content in the \$CSA_HOME/jboss-as/standalone/deployments/ idm-service.war/WEB-INF/spring/applicationContext.properties file. Update the values of idm.csa.hostname and idm.csa.audit.hostname to [LOAD_BALANCER_HOSTNAME] and idm.csa.port and idm.csa.audit.port to [LOAD_BALANCER_HTTPS_PORT]:

```
idm.csa.hostname = [LOAD_BALANCER_HOSTNAME]
idm.csa.port = [LOAD_BALANCER_CSA_HTTPS_PORT]
.
.
.
# Properties for CSA Auditing Server
.
.
.
idm.csa.audit.hostname = [LOAD_BALANCER_HOSTNAME]"/>
idm.csa.audit.port = [LOAD_BALANCER_HTTPS_PORT]"/>
For example:
idm.csa.hostname = load_balancer.xyz.com
idm.csa.port = 8443
.
.
.
.
# Properties for CSA Auditing Server
.
.
idm.csa.audit.hostname = load_balancer.xyz.com"/>
idm.csa.audit.port = 8443"/>
```

 Edit the following content in the \$CSA_HOME/jboss-as/standalone/deployments/ csa.war/WEB-INF/applicationContext-security.xml file. Update the values of hostname to [LOAD_BALANCER_HOSTNAME] and port to [LOAD_BALANCER_CSA_HTTPS_PORT]:

Reconfigure the HP CSA Service

Reconfigure the HP CSA service to start, restart, and stop HP CSA using the standalone-full-ha.xml configuration file.

Caution: You must stop the HP CSA service before reconfiguring it.

- 1. Open a command prompt.
- 2. Stop the HP Cloud Service Automation service. Run the following command:

service csa stop

- Edit the \$CSA_HOME/scripts/csa_env.conf file:
 - a. Locate the Toggle below two lines to run CSA in HA mode comment.
 - b. Below this comment, comment out the export CSA_DEPLOY_MODE=standalone.sh # Standalone Mode line:

```
#export CSA_DEPLOY_MODE=standalone.sh # Standalone Mode
```

c. Uncomment the following line:

```
export CSA DEPLOY MODE="standalone.sh -c standalone-full-ha.xml # HA Mode
```

4. Start the HP Cloud Service Automation service. Run the following command:

service csa start

Configure Global Search

Global search allows you to find a certain service offering, service instance, or subscription by a meaningful keyword from the Marketplace Portal. For service offerings, global search finds the keyword in the name, description, option sets, options, and properties. For service instances and subscriptions, global search finds the keyword in the name, description, and instance properties (name and value).

Global search must be enabled before being available on the Marketplace Portal. Refer to the *HP Cloud Service Automation Configuration Guide* for more information about enabling global search.

To configure global search, do the following:

- Edit the \$CSA_HOME/[[[Undefined variable CSAVariables.dirElasticsearch]]] /config/elasticsearch.yml file:
 - a. Uncomment the cluster.name property and set it to a unique name that is shared by all the nodes in the cluster. That is, if you have more than one clustered environment on the same network, each clustered environment should have a unique cluster name. All the nodes in the single clustered environment will share the same cluster name.

```
For example, cluster.name: "csa cluster"
```

b. Set the node name property to a unique name. Each node in the cluster must have a unique node name.

```
For example, node.name: "node1"
```

c. Uncomment the node.master property and set it to **true** to make this node a master node. All nodes in the cluster should be a master node.

```
For example, node.master: true
```

- d. Optionally, uncomment and set the node.data property. Refer to the comments in the file for information of how to combine this and the node.master property settings to suit the requirements of the node.
- e. Comment out the node.local: true property. When disabled, global search can find and communicate with other nodes on the network. If this property is left enabled, global search will not discover other nodes and will isolate itself from the network.
- f. Set the discovery.zen.ping.unicast.hosts property to the IP addresses of the master nodes that perform discovery when new master or data nodes are started. Since all nodes in the cluster are master nodes, set this property to all IP addresses of the nodes in the cluster.

```
For example, discovery.zen.ping.unicast.hosts:
["111.222.333.444","111.222.333.445","111.222.333.446"]
```

- g. Locate the Transport layer SSL section and do the following:
 - i. Verify that the following properties are set to these values (and if they are not set to these values, set them to these values):

```
searchguard.ssl.transport.node.keystore_type: JKS
searchguard.ssl.transport.node.keystore_password: changeit
searchguard.ssl.transport.node.truststore_type: JKS
searchguard.ssl.transport.node.truststore_password: changeit
```

ii. Set the searchguard.ssl.transport.node.keystore_filepath property to the location of HP CSA's keystore. For example,

```
searchguard.ssl.transport.node.keystore_filepath:
/usr/local/hp/csa/jboss-as/standalone/configuration/.keystore
```

iii. Set the searchguard.ssl.transport.node.truststore_filepath property to the location of HP CSA's truststore. For example,

```
searchguard.ssl.transport.node.truststore_filepath:
/usr/local/hp/csa/openjre/lib/security/cacerts
```

- h. Locate the REST layer SSL section and do the following:
 - i. Verify that the following properties are set to these values (and if they are not set to these values, set them to these values):

```
searchguard.ssl.transport.http.keystore_type: JKS
searchguard.ssl.transport.http.keystore_password: changeit
searchguard.ssl.transport.http.truststore_type: JKS
searchguard.ssl.transport.http.truststore_password: changeit
```

 Set the searchguard.ssl.transport.http.keystore_filepath: property to the location of HP CSA's keystore. For example,

```
searchguard.ssl.transport.http.keystore_filepath:
/usr/local/hp/csa/jboss-as/standalone/configuration/.keystore
```

iii. Set the searchguard.ssl.transport.http.truststore_filepath property to the location of HP CSA's truststore. For example,

```
searchguard.ssl.transport.http.truststore_filepath:
/usr/local/hp/csa/openjre/lib/security/cacerts
```

i. Verify that the following properties are set to these values (and if they are not set to these values, set them to these values):

```
transport.tcp.port: 9300
```

http.port: 9201

```
http.enabled: true
discovery.zen.ping.timeout: 5s
```

- i. Save and exit the file.
- Create the security key on one node and copy it to the other nodes in the cluster. The security key is used to authenticate the communication between the nodes in the cluster when sharing the shards and replicas of the inventory index. The security key must be the same on all nodes in the cluster.
 - a. On a CSA_Node (for example, csa_node1), restart HP CSA:

Open a command prompt and type service csa restart.

- b. After the service has restarted on csa_node1, copy the \$CSA_HOME/scripts/searchguard_node_key.key file to the \$CSA_HOME/[[[Undefined variable CSAVariables.dirElasticsearch]]]/ directory and then copy the \$CSA_HOME/[[[Undefined variable CSAVariables.dirElasticsearch]]]/searchguard_node_key.key file from csa_node1 to all other nodes in the cluster. Copy the file to the same directory (\$CSA_HOME/[[[Undefined variable CSAVariables.dirElasticsearch]]]/) and use the same file name on the other nodes.
- c. On all nodes in the cluster except csa node1, restart HP CSA:

On all nodes in the cluster except csa_node1, open a command prompt and type service csa_restart.

- 3. Configure the Identity Management component for global search.
 - a. Edit the \$CSA_HOME/[[[Undefined variable CSAVariables.dirSearchService]]] /app.json file. For msvc-basic-search, set the idmURL property to the URL of the load balancer and /idm-service proxy ([LOAD_BALANCER_HOSTNAME]:[LOAD_ BALANCER_HTTPS_PORT]/idm-service).

For example,

```
"msvc-basic-search": {
    .
    .
    .
    .
    idmURL": "https://load_balancer.xyz.com:8443/idm-service",
```

b. Edit the \$CSA_HOME/jboss-as/standalone/deployments/csa.war/WEB-INF/classes/csa.properties file. Set the csa.provider.es.idmURL property to the URL of the load balancer and /idm-service proxy ([LOAD_BALANCER_HOSTNAME]:[LOAD_ BALANCER_HTTPS_PORT]/idm-service). For example,

csa.provider.es.idmURL=https://load_balancer.xyz.com:8443/idm-service

4. Restart HP CSA:

Open a command prompt and type service csa restart.

5. If you changed the cluster.name, you must create new indexes. Do the following:

Note: HP CSA must be running.

- a. Open a command prompt and navigate to \$CSA_HOME/csa-search-service/bin/.
- b. Run the following command:

```
$CSA HOME/node.js/node.exe create-index.js
```

If displayed, ignore the following errors:

```
ERROR: Error connecting to Elasticsearch server. Cannot create index catalog. Error: DEPTH_ZERO_SELF_SIGNED_CERT ERROR: Error connecting to Elasticsearch server. Cannot create index inventory. Error: DEPTH_ZERO_SELF_SIGNED_CERT
```

It may take a few minutes for the first HP CSA artifact to be indexed.

- 6. You can verify the status of the global search cluster using the following commands from your web browser:
 - https://localhost:9201/_cluster/health?pretty=true Displays information about the global search cluster's health, such as the number of nodes in the cluster (number of nodes).
 - https://localhost:9201/_cluster/state Displays information about the state of the global search cluster, such as names of the nodes in the cluster.
 - https://localhost:9201/_cat/indices?v Displays information about the following required indexes: inventory, searchguard, and catalog. If you run this command immediately after running the create-index.js script, you may only see the searchguard index. It may take a few minutes before the first HP CSA artifact is indexed and all three indexes will be displayed.

Refer to the Elasticsearch online documentation at https://www.elastic.co/guide/index.html for more information about these commands.

Configure the TCP Communication Channel on JGroups

JBoss uses JGroups for communication between nodes in order to establish the cluster and manage membership of nodes in the cluster. By default, the JGroups subsystem on JBoss is configured to

communicate through IP multicast messages using UDP. If the environment that you are using to set up the cluster does not support multicast messaging, the JGroups subsystem may alternatively be configured to use multiple TCP unicast messages.

To configure the TCP communication channel on JGroups, do the following:

- 1. Open the \$CSA_HOME/jboss-as/standalone/configuration/standalone-full-ha.xml file in an editor.
- 2. Update the igroups subsystem default stack from udp to tcp. Change

```
<subsystem xmlns="urn:jboss:domain:jgroups:1.1" default-stack="udp">
to
<subsystem xmlns="urn:jboss:domain:jgroups:1.1" default-stack="tcp">
```

3. Locate the tcp stack and replace

where:

- [LIST_OF_INITIAL_HOSTS] is a comma-separated list of nodes (IP address and port) that define the cluster. It is recommended that all known nodes in the HP CSA controller cluster are listed. Other nodes that are not listed may join the cluster and you may remove a node from the list at any time. However, at least one initial host (a node in the list of initial hosts) must be running in order for other nodes (that are not included in this list) to join the cluster. The more initial hosts listed means that there is a greater chance an initial host is running so that an unlisted node may join the cluster (if no initial hosts are running, no unlisted nodes may join the cluster). Once the cluster is running, if you update the list of initial hosts, all nodes in the cluster must be restarted. The following are examples of a list of three initial hosts: [CSA_NODE1_IP_ADDR][7600], [CSA_NODE2_IP_ADDR][7600], [CSA_NODE3_IP_ADDR][7600] or 111.222.333.444[7600], 111.222.333.445[7600], 111.222.333.446[7600]
- [NUMBER_OF_INITIAL_HOSTS] is the number of initial hosts specified in the cluster.

For example:

A TCP-based channel may be less efficient than its UDP counterpart as the size of the cluster increases beyond four to six nodes.

4. Add the node's IP address to the public interface. Locate

- 5. Reconfigure the HP CSA service. In the \$CSA HOME\scripts\csa env.conf file:
 - a. Locate the Toggle below two lines to run CSA in HA mode comment.
 - b. Comment out export CSA_DEPLOY_MODE=standalone.sh # Standalone Mode.
 - C. Add export CSA_DEPLOY_MODE="standalone.sh -c standalone-full-ha.xml" # HA Mode.

Note: You do not need to specify the -u [MULTICAST_ADDRESS] option.

Configure HP Single Sign-On

If you have integrated HP Single Sign-On (HP SSO) between HP CSA and another application (such as HP Operations Orchestration), you must configure HP SSO on the CSA node.

- Open the \$CSA_HOME/jboss-as/standalone/deployments/csa.war/WEB-INF/hpssoConfiguration.xml file in a text editor.
- 2. Locate the following content:

```
<onFailure>
.
.
.
.
<action name="redirectToAP">
```

 Replace [CSA_NODE_HOSTNAME] and [CSA_NODE_PORT] with the load balancer hostname (LOAD_BALANCER_HOSTNAME) and the virtual host port for the HP CSA nodes (LOAD_BALANCER_CSA_HTTPS_PORT). For example:

- 4. Locate the initString value in the crypto element. The initString setting for HP CSA must be the same value for all nodes in the cluster and any applications (such as HP Operations Orchestration) that are integrated with HP Single Sign-On. The initString value represents a secret key and should be treated as such in your environment.
- Copy the initString value to the \$CSA_HOME/jbossas/standalone/deployments/csa.war/WEB-INF/hpssoConfiguration.xml file on all other nodes in the cluster.
- 6. Copy the initString value to the \$CSA_HOME/jboss-as/standalone/deployments/idm-service.war/WEB-INF/hpssoConfig.xml file on this and all other nodes in the cluster.
- 7. Configure this initString value in any applications that are integrated with HP CSA using HP Single Sign-On.

Share Filesystem Resources

Configure HP CSA to share filesystem resources to free up disk space (this task is optional). Static filesystem resources, such as images or JSP files, can be stored on one system and shared by all nodes in the cluster. The following example shows how to share the images directory that is installed with each instance of HP CSA.

HP CSA provides images that are stored in an images directory (for example, \$CSA_HOME/jboss-as/standalone/deployments/csa.war/images). From the Cloud Service Management Console, you may also upload images which are saved to the same images directory. You can store these images on a shared filesystem on a network and the images on this single shared filesystem can be used by all nodes in the cluster.

To configure HP CSA to use a shared filesystem to store images, do the following:

1. Move the contents of the \$CSA_HOME/jboss-as/standalone/deployments/csa.war/images directory to the shared location (for example, move the files to

```
//<SharedFilesystem>/CSAImages).
```

- 2. On the CSA node, log in as root.
- 3. If it exists, delete the \$CSA_HOME/jboss-as/standalone/deployments/csa.war/images directory.
- 4. Create a credentials file to store the shared filesystem user login information. For example, create /etc/.win-mnt-cred and add the following lines:

```
username=<SharedFilesystemUser>
password=<SharedFilesystemPassword>
```

5. Change the permissions of the credentials file. Type the following:

```
chmod 600 /etc/.win-mnt-cred
```

6. Edit /etc/fstab by adding the following line:

```
//<SharedFilesystem>/CSAImages $CSA_HOME/jboss-as/
standalone/deployments/csa.war/images cifs credentials=
/etc/.win-mnt-cred,iocharset=utf8,file_mode=0777,dir_mode=0777,
uid=csauser,gid=csagrp 0 0
```

7. Mount the shared filesystem:

```
mount -a
```

Chapter 4: Configure the Marketplace Portal Node

This chapter describes how to install, upgrade, and configure a remote Marketplace Portal instance on the Marketplace Portal node (for example, MPP_Node1, MPP_Node2, or MPP_Node3) in a cluster configured for high availability. The Marketplace Portal should be installed as a remote instance on a Marketplace Portal node in its own clustered environment.

To configure the Marketplace Portal, do the following:

- Install or upgrade the remote Marketplace Portal instance
- Configure the remote Marketplace Portal instance

Install the Remote Marketplace Portal Instance

Install a remote instance of the Marketplace Portal on each Marketplace Portal node, as described in the *HP Cloud Service Automation Installation Guide* with the following exceptions:

- You must install the same version of HP CSA on each node (including the CSA nodes).
- When selecting a location in which to install the Marketplace Portal, select the same location for all Marketplace Portal nodes.
- When configuring the HP CSA Host, use the fully-qualified domain name of the Load_Balancer node (for example, load_balancer.xyz.com or [LOAD_BALANCER_HOSTNAME]).
- When configuring the HP CSA Port, use the port of the load balancer installed on the Load_ Balancer node (for example, 8443 or [LOAD_BALANCER_CSA_HTTPS_PORT]).

The HP Cloud Service Automation Installation Guide can be downloaded from the HP Software Support Web site at http://h20230.www2.hp.com/selfsolve/manuals/ (this site requires that you register with HP Passport).

Upgrade the Remote Marketplace Portal Instance

Upgrade the remote Marketplace Portal instance on each Marketplace Portal node as described in the *HP Cloud Service Automation Upgrade Guide* with the following exception:

If you are upgrading from HP CSA version 4.10, edit the \$CSA_HOME/portal/conf/mpp.json file.
 Update the value of the ha enabled property to disable the Marketplace Portal from using the Redis cache server for session persistence. The load balancer will use sticky sessions for session persistence. For example:

```
"ha": {
    "enabled": false,
    .
    .
    .
    .
```

The *HP Cloud Service Automation Upgrade Guide* can be downloaded from the HP Software Support Web site at http://h20230.www2.hp.com/selfsolve/manuals/ (this site requires that you register with HP Passport).

Configure the Remote Marketplace Portal Instance

To configure the remote Marketplace Portal instance on each Marketplace Portal node, do the following:

- If you have not done so already, copy the certificate of the load balancer from the Load_Balancer node (for example, load_balancer.crt) to the \$CSA_HOME/portal/conf/ directory on the Marketplace Portal node.
- 2. Edit the following content in the \$CSA_HOME/portal/conf/mpp.json file:
 - For the provider, update the url attribute value to use [LOAD_BALANCER_HOSTNAME] and [LOAD_BALANCER_CSA_HTTPS_PORT] and ca to use the location of the certificate of the load balancer. For example:

```
"provider": {
    "url": "https://[LOAD_BALANCER_HOSTNAME]:[LOAD_BALANCER_CSA_HTTPS_PORT]"
    "ca": "$CSA_HOME/portal/conf/load_balancer.crt"
    .
    .
},

or

"provider": {
    "url": "https://load_balancer.xyz.com:8443"
    "ca": "$CSA_HOME/portal/conf/load_balancer.crt"
    .
    .
    .
},
```

■ For the idmProvider, update the values of the url attribute to use [LOAD_BALANCER_ HOSTNAME] and [LOAD_BALANCER_CSA_HTTPS_PORT], returnUrl to use [LOAD_ BALANCER_HOSTNAME] and [LOAD_BALANCER_MPP_HTTPS_PORT], and ca to use the location of the certificate of the load balancer. For example:

```
"idmProvider": {
    "ur1": "https://[LOAD_BALANCER_HOSTNAME]:[LOAD_BALANCER_CSA_HTTPS_PORT]",
    "returnUr1": "https://[LOAD_BALANCER_HOSTNAME]:[LOAD_BALANCER_MPP_HTTPS_
PORT]",
    "ca": "$CSA_HOME/portal/conf/load_balancer.crt"
    .
    .
    .
},

or

"idmProvider": {
    "ur1": "https://load_balancer.xyz.com:8443",
    "returnUr1": "https://load_balancer.xyz.com:8089",
    "ca": "$CSA_HOME/portal/conf/load_balancer.crt"
    .
    .
    .
    .
},
```

3. Restart the Marketplace Portal service:

Open a command prompt and type service mpp restart.

Chapter 5: Common Tasks

This chapter provides information on how to perform common tasks.

Tasks include:

- "Start HP CSA" below
- "Stop HP CSA" below
- "Start the Marketplace Portal" below
- "Stop the Marketplace Portal" on the next page
- "Launch the Cloud Service Management Console" on the next page
- "Launch the Marketplace Portal" on the next page

Start HP CSA

Caution: If you have not already done so, reconfigure the HP CSA service to start and stop HP CSA using the standalone-full-ha.xml configuration file (you should have completed these steps when you configured the CSA node).

To start HP CSA, on the server that hosts HP CSA, type the following:

service csa start

Stop HP CSA

Caution: If you have not already done so, reconfigure the HP CSA service to start and stop HP CSA using the standalone-full-ha.xml configuration file (you should have completed these steps when you configured the CSA node).

To stop HP CSA, on the server that hosts HP Cloud Service Automation, type the following:

service csa stop

Start the Marketplace Portal

To start Marketplace Portal, on the system that hosts HP CSA, open a command prompt and type service mpp start.

Stop the Marketplace Portal

To stop Marketplace Portal, on the server that hosts Marketplace Portal, type service mpp stop.

Launch the Cloud Service Management Console

Launch the Cloud Service Management Console through the load balancer by opening one of the following URLs in a supported Web browser:

- http://[LOAD_BALANCER_HOSTNAME]:[LOAD_BALANCER_HTTP_PORT]/csa
 For example, http://load_balancer.xyz.com:8080/csa
- https://[LOAD_BALANCER_HOSTNAME]:[LOAD_BALANCER_CSA_HTTPS_PORT]/csa For example, https://load_balancer.xyz.com:8443/csa

Launch the Marketplace Portal

To launch the default Marketplace Portal, open the following URL in a supported Web browser:

https://[LOAD_BALANCER_HOSTNAME]:8443/mpp
 For example, https://load_balancer.xyz.com:8443/mpp

The organization associated with the default Marketplace Portal is defined in the \$CSA_HOME/portal/conf/mpp.json file. By default, this is the sample organization that is installed with HP CSA (CSA_CONSUMER). To modify the organization associated with the default Marketplace Portal, modify the defaultOrganizationName property value by setting it to the <organization_identifier> of the desired organization, where <organization_identifier> is the unique name that HP Cloud Service Automation assigns to the organization, based on the organization display name (the organization identifier can be found in the General Information section of the Organizations tile of the Cloud Service Management Console).

To launch an organization's Marketplace Portal, open one of the following URLs in a supported Web browser:

 http://[LOAD_BALANCER_HOSTNAME]:[LOAD_BALANCER_HTTP_PORT]/org/<organization_ identifier>

For example, http://load_balancer.xyz.com:8080/org/ORGANIZATION_A

https://[LOAD_BALANCER_HOSTNAME]:[LOAD_BALANCER_MPP_HTTPS_PORT]
 /org/<organization_identifier>
 For example, https://load_balancer.xyz.com:8089/org/ORGANIZATION_A

where <organization_identifier> is the unique name that HP Cloud Service Automation assigns to the organization, based on the organization display name (the organization identifier can be found in the General Information section of the **Organizations** tile of the Cloud Service Management Console)

Caution: Do not launch more than one organization-specific Marketplace Portal from the same browser session. For example, if you launch ORGANIZATION_A's Marketplace Portal in a browser, do not open a tab or another window from that browser and launch ORGANIZATION_B's Marketplace Portal. Otherwise, the user who has logged in to the Marketplace Portal launched for ORGANIZATION_A will start to see data for ORGANIZATION_B.

Instead, start a new browser session to launch another organization's Marketplace Portal.

Chapter 6: Troubleshoot the HP CSA Clustered Environment

This section describes some of the common problems you may encounter while configuring your HP CSA clustered environment for high availability. Workarounds are provided, when available. Additional information may be found in the *HP Cloud Service Automation Release Notes*.

Problem

Accessing the Cloud Service Management Console or Marketplace Portal may generate an error when running in a clustered environment with a load balancer. The following error may appear in the log file:

```
flex.messaging.security.SecurityException: Secure endpoint
'/messagebroker/amfsecure' must be contacted via a secure protocol
```

Cause

The client side traffic is configured as TLS and the load balancer redirects HTTPS traffic to HTTP.

Workaround

Make the following changes on all CSA nodes:

```
In the $CSA_HOME/jboss-as/standalone/deployments/csa.war/WEB-INF/flex/services-config.xml file, update the endpoint class value for the csa-secure-amf channel to flex.messaging.endpoints.AMFEndpoint.
```

For example, change the following from:

Send Documentation Feedback

If you have comments about this document, you can contact the documentation team by email. If an email client is configured on this system, click the link above and an email window opens with the following information in the subject line:

Feedback on Configuring an HP CSA Cluster for High Availability Using a Load Balancer (Cloud Service Automation 4.50)

Just add your feedback to the email and click send.

If no email client is available, copy the information above to a new message in a web mail client, and send your feedback to clouddocs@hp.com.

We appreciate your feedback!



