HP Database and Middleware Automation

Software Version: 10.30
Linux

JBoss Patching

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The title page of this document contains the following identifying information:

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The following table indicates changes made to this document since the last released major edition.

Document Changes

Chapter	Version	Changes
Title Page Legal Notices	10.01	Updated version number, software release date, document release date, and copyright date range.
WebLogic Patching Quick Start	10.01	Updated quick start section for 10.01.
Title Page Legal Notices	10.10	Updated version number, software release date, document release date, and copyright date range.

Document Changes, continued

Chapter	Version	Changes
About HP DMA Solution Packs	10.10	Added overview topic: About HP DMA Solution Packs.
Title Page Legal Notices	10.20	Updated version number, software release date, document release date, and copyright date range.
WebLogic Patching Quick Start Workflow Details	10.20	Removed Quick Start chapter. In the "How to Run this Workflow" topic, pointed to the *HP DMA Quick Start Tutorial*.
Workflow Details	10.20	Stops and restarts WebLogic 11g or 12c components that were running at the start of the workflow. Determines who owns the WebLogic 11g or 12c installation. Removed the Trust SSL Certificates parameter.
What this Solution Includes Deprecated WebLogic Patching Workflow	10.20	Deprecated the Patch WebLogic Domain workflow and replaced it with the WebLogic - Patch WebLogic Domain workflow.
Title Page Legal Notices Entire guide	10.21	Updated version number, software release date, document release date, and copyright date range. Updated document template.
Title Page Legal Notices	10.22	Updated version number, software release date, document release date, and copyright date range.
Title Page Legal Notices Entire guide	10.30	Updated version number, software release date, document release date, and copyright date range. Updated to new documentation template.

Support

Visit the HP Software Support Online web site at: **https://softwaresupport.hp.com**

This web site provides contact information and details about the products, services, and support that HP Software offers.

HP Software online support provides customer self-solve capabilities. It provides a fast and efficient way to access interactive technical support tools needed to manage your business. As a valued support customer, you can benefit by using the support web site to:

- Search for knowledge documents of interest
- Submit and track support cases and enhancement requests
- Download software patches
- Manage support contracts
- Look up HP support contacts
- Review information about available services
- Enter into discussions with other software customers
- Research and register for software training

Most of the support areas require that you register as an HP Passport user and sign in. Many also require a support contract. To register for an HP Passport ID, go to:

https://hpp12.passport.hp.com/hppcf/createuser.do

To find more information about access levels, go to:

https://softwaresupport.hp.com/web/softwaresupport/access-levels

HP Software Solutions Now accesses the HPSW Solution and Integration Portal Web site. This site enables you to explore HP Product Solutions to meet your business needs, includes a full list of Integrations between HP Products, as well as a listing of ITIL Processes. The URL for this Web site is
http://h20230.www2.hp.com/sc/solutions/index.jsp

Contents

About HP DMA Solution Packs

HP Database and Middleware Automation (HP DMA) software automates administrative tasks like provisioning and configuration, compliance, patching, and release management for databases and application servers. When performed manually, these day-to-day operations are error-prone, time consuming, and difficult to scale.

HP DMA automates these daily, mundane, and repetitive administration tasks that take up 60-70% of a database or application server administrator's day. Automating these tasks enables greater efficiency and faster change delivery with higher quality and better predictability.

HP DMA provides role-based access to automation content. This enables you to better utilize resources at every level:

- End-users can deliver routine, yet complex, DBA and middleware tasks.
- Operators can execute expert level tasks across multiple servers including provisioning, patching, configuration, and compliance checking.
- Subject matter experts can define, enforce, and audit full stack automation across network, storage, server, database, and middleware.

An HP DMA workflow performs a specific automated task—such as provisioning database or application servers, patching database or application servers, or checking a database or application server for compliance with a specific standard. You specify environment-specific information that the workflow requires by configuring its parameters.

Related HP DMA workflows are grouped together in solution packs. When you purchase or upgrade HP DMA content, you are granted access to download specific solution packs.

Audience

This solution is designed for:

- IT architects and engineers who are responsible for planning, implementing, and maintaining application-serving environments using JBoss
- Engineers who are implementing—or planning to implement—HP Database and Middleware Automation (HP DMA)

To use this solution, you should be familiar with JBoss, its requirements, and its patching process (see links to the JBoss Product Documentation).

Important Terms

Here are a few basic HP DMA terms that you will need to know:

- In HP DMA, a **workflow** executes a process —such as installing a software product or checking a database instance for compliance with a specific security benchmark.

- A workflow consists of a sequence of **steps**. Each step performs a very specific task. Steps can be shared among workflows.

- Steps can have input and output **parameters**, whose values will be unique to your environment.

  If you provide correct values for the input parameters that each scenario requires, the workflow will be able to accomplish its objective. Output parameters from one step often serve as input parameters to another step.

- A **solution pack** contains a collection of related workflows and the steps, functions, and policies that implement each workflow.

  More precisely, solution packs contain **workflow templates**. These are read-only versions of the workflows that cannot be deployed. To run a workflow included in a solution pack, you must first create a deployable copy of the workflow template and then customize that copy for your environment.

- A **deployment** associates a workflow with the targets (servers, instances, or databases) where the workflow will run. To run a workflow, you execute a specific deployment. A deployment is associated with one workflow; a workflow can have many deployments, each with its own targets and parameter settings.

- The umbrella term **automation items** is used to refer to those items to which role-based permissions can be assigned. Automation items include workflows, deployments, steps, and policies.

  Organizations also have role-based permissions. Servers, instances, and databases inherit their role-based permissions from the organization in which the server resides.

- The **software repository** contains any files that a workflow might need to carry out its purpose (for example, software binaries or patch archives). If the files that a workflow requires are not in the software repository, they must be stored locally on each target server.

  When you are using HP DMA with HP Server Automation (HP SA), the software repository is the HP SA Software Library.

- An **organization** is a logical grouping of servers. You can use organizations to separate development, staging, and production resources—or to separate logical business units. Because user security for running workflows is defined at the organization level, organizations should be composed with user security in mind.

Additional terms are defined in the Glossary on page 32.

Chapter 1: The JBoss Patching Solution

The JBoss patching solution provides tools that you can use to patch your JBoss standalone EAP server in an efficient, automated way.

When performed manually, patching can be error-prone, time consuming, and difficult to scale. Automating patching tasks enables you to achieve greater efficiency and faster change delivery with higher quality and better predictability.

Benefits of using these HP DMA tools rather than patching your JBoss application server environment manually:

- You can patch your application servers across multiple targets in either a development or production environment.
- You can reduce server down time.
- You can reduce patching errors thanks to safeguards that HP DMA provides.

By consistently using the tools provided in this solution, you can apply your patches more accurately and consistently—and save time in the process.

What this Solution Includes

The JBoss patching solution includes the following workflow:

Workflow Name	Purpose
JBoss - Patch Software	This workflow applies one or more patches to the specified JBoss EAP standalone server.

Supported Products and Platforms

Operating Systems

The JBoss patching workflow is supported on the following operating system platforms:

- Red Hat Enterprise Linux

For specific target operating system versions supported by each workflow, see the *HP Database and Middleware Automation Support Matrix* available on the HP Software Support web site:

https://softwaresupport.hp.com/

Product Hardware and Software Requirements

For JBoss hardware and software requirements, see the JBoss Product Documentation.

HP DMA Hardware Requirements

For HP DMA server hardware requirements, see the *HP DMA Installation Guide* and the *HP DMA Release Notes*.

HP DMA Software Requirements

The latest HP DMA solution packs require the latest HP DMA platform. To use the latest solution packs, update the HP DMA platform. HP DMA 10.30 solution packs are supported on HP DMA 10.30 (and later).

Prerequisites

The following prerequisites must be satisfied before you can run the JBoss patching workflow in this solution pack:

- The latest HP DMA solution packs require the latest HP DMA platform. To use the latest solution packs, update the HP DMA platform. HP DMA 10.30 solution packs are supported on HP DMA 10.30 (and later).

- You have installed the HP DMA Application Server Patching Solution Pack(see Import the Solution Pack for instructions).

- You have provisioned a JBoss EAP server. You can do this by running workflows found in the HP DMA Application Server Provisioning Solution Pack:

  - Provision JBoss EAP server

- You have verified that the patches to be installed are appropriate for your version of JBoss

For more information about prerequisites for JBoss patching, refer to the JBoss Product Documentation.

Chapter 2: JBoss Patching Quick Start

This tutorial shows you how to patch JBoss using HP Database and Middleware Automation.

The tutorial will guide you through the following basic steps to import the HP DMA Application Server Patching Solution Pack and to run the JBoss - Patch Software workflow:

1. Import the Solution Pack
2. Create a Deployable Workflow on page 9
3. Create a Deployment on page 10
4. Run Your Workflow on page 11
5. View the Results on page 12

In this tutorial, default values will be used for most input parameters. Before executing these steps, make sure that these default values are suitable for your environment.

See Parameters for JBoss - Patch Software for descriptions of available input parameters, including default values.

The information presented in this tutorial assumes the following:

- HP DMA is installed and operational.
- At least one valid target is available.

> **Note:** This tutorial uses a very simple scenario to help you get started quickly. For detailed information about how the JBoss patching workflow works and how you can customize it for your environment, see the Workflow Details.

Import the Solution Pack

The following instructions assume that you have purchased a license for HP DMA.

> **Note:** Always check to see if there are more recent HP DMA patches available online. Due to frequent releases, it is possible that the solution packs provided on the installation media have since been updated.

To get the most recent HP DMA patch:

1. Go to the following web site: https://softwaresupport.hp.com/
2. Sign in using your HP Passport credentials (see Support on page 3 for more information).
3. Your dashboard experience is based on your SAID. Under **My Products**, select database and middleware automation.
4. Look under **Software Patch** to determine whether a more recent patch is available.
5. If there is a more recent patch, do the following:
   a. Click the link for the desired patch.
   b. Under **Download Information**, click the link to download the patch installation media.

To access the HP DMA solution packs:

To access the HP DMA solution packs, mount the ISO file of the HP DMA10.30 (or patch) installation media.

The solution packs are located in the following folders:

- The `DMA_10.30_Server_and_Client` folder contains the Discovery and Promote solution packs.

  The Discovery solution pack is not automatically installed with HP DMA. You must import it if you want to use the discovery workflows.

- The `DMA_10.30_Database_Solution_Packs` folder contains all of the database solution packs (provisioning, advanced provisioning, patching, advanced patching, compliance, refresh, and release management).

- The `DMA_10.30_Middleware_Solution_Packs` folder contains all of the application server solution packs (provisioning, patching, configuration management, and release management).

To import the solution pack:

1. On the system where you mounted the installation media, open a web browser, and go to the following URL:

   `http://<HP DMA server>/dma/login`

2. Log in to the HP DMA server using an account with Administrator capability.
3. On the Solutions > Installed tab, click the **Browse** button in the lower right corner. The Choose File dialog opens.

   > **Note:** This button and the dialog that subsequently opens may have different names depending on the browser that you are using.

4. Locate and select the ZIP file for the desired solution pack, and click **Open**.
5. Click **Import solution pack**.

To view basic information about the solution pack, hover your mouse over its name in the left pane:

To view detailed information about the solution pack, click its name in the left pane. To view a list of the workflows that the solution pack contains, go to the Workflows tab.

Create a Deployable Workflow

The workflow templates provided by HP in your solution pack are read-only and cannot be deployed. When you are viewing a read-only item in the HP DMA web UI, you will see the lock icon in the lower right corner:

🔒

Read-only workflows are not deployable. You can create a deployable workflow by making a copy of a workflow template.[1]

To create a deployable copy of the workflow template:

1. In the HP DMA web interface, go to Automation > Workflows.
2. From the list of workflows, select the workflow template that you want to use (for example, Patch WebLogic Domain).
3. Click the **Copy** button in the lower left corner.
4. On the Documentation tab, specify the following:

    *   Name – Name that will appear in the list of available workflows

    *   Tags – Keywords that you can use later to search for this workflow (optional)

    *   Type – Either OS or the specific type of database (the correct type will be selected as a result of the copy)

    *   Target level – Server, Instance, or Database (the correct target level will be selected as a result of the copy)

5. On the Roles tab, grant Read access to at least one user or group and Write access to at least one user or group.
6. Click **Save**.

    Your new workflow now appears in the list of available workflows, and the following message is displayed:

    ✓ Workflow saved successfully. Would you like to deploy the workflow now?
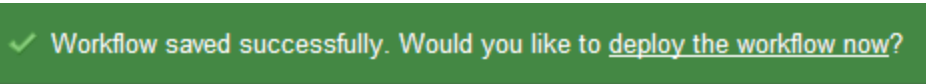
7. Click the **deploy the workflow now** link in the green message bar.

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[1]For more information about creating and customizing workflows, see the *HP DMA User Guide*. This document is available on the HP Software Support web site: https://softwaresupport.hp.com/

Create a Deployment

Before you can run your new workflow, you must create a deployment. A deployment associates a workflow with one or more specific targets (servers, instances, or databases).

To create a deployment:

1. If you do not see the green message bar—for example, if you navigated to another page after you created your copy of the workflow template—follow these steps:

   a. Go to the Automation > Deployments page.

   b. In the lower right corner, click **New deployment**.

2. Specify the following:

   - Name – Name that will appear in the list of available deployments.

   - Workflow – From the drop-down list, select the deployable workflow that you just created.

   - Schedule – Frequency or date when the workflow will run. If you select None, the workflow will run only once when you explicitly tell it to run.

3. From the list of AVAILABLE servers on the left side of the Targets area, click the **ADD** link for the target (or targets) where the workflow will run.

   > **Note:** If you are running a bridged execution workflow, the targets that you select on the Deployment page will be included in the lists of available targets that you can choose from on the Run page.
   >
   > For more information about bridged execution workflows, see the *HP DMA User Guide*. This document is available on the HP Software Support web site: https://softwaresupport.hp.com/
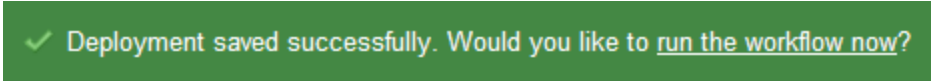
4. On the Parameters tab, specify values for the input parameters listed there.

   These are a subset of the required parameters for this workflow. Parameters that are not visible in the deployment will have default values.

   > **Note:** See the Workflow Details included in this guide for descriptions of all available input parameters for your workflow, including default values.

5. If you do not want to explicitly enter the values here, you can create a policy that stores the values and then reference that policy in your deployment (see How to Use a Policy to Specify Parameter Values on page 26).

6. Click **Save**.

   Your new deployment now appears in the list of available workflows, and the following message is displayed:

   ✓ Deployment saved successfully. Would you like to run the workflow now?

7. Click the **run the workflow now** link in the green message bar.

Run Your Workflow

Now you are ready to run your workflow against the server that you selected.

To run the workflow:

1. If you do not see the green message bar—for example, if you navigated to another page after you created your deployment—follow these steps:

   a. Go to the Automation > Run page.

   b. In the list of WORKFLOWS on the left side, select the workflow that you created.

   c. In the list of DEPLOYMENTS on the right side, select the deployment that you just created.

2. If you are running a single-target workflow, select the target (server, instance, or database) where you want to run the workflow.

   If you are running a bridged execution workflow, click the **SELECT** link to specify each target. The targets that are available to choose from here are the targets that you selected on the Deployment page.

3. Click the **Run workflow** button.

4. The following message is displayed:

   ✓ Workflow started successfully. For status, see the console or history.

5. To view the progress of your deployment, click the **console** link in the green message bar.

View the Results

While your workflow is running, you can watch its progress on the Automation > Console page.

- To view the progress of the workflow as the deployment proceeds, click the workflow name in the upper box on the Console page.
- To view the outcome of a specific step, select that step in the left box in the Output area. Informational messages are displayed in the right box, and the values of any output parameters are listed.

While the workflow is running, its status indicator on the Console says RUNNING. After the workflow finishes, its status indicator changes to SUCCESS, FAILURE, or FINISHED.

After the workflow has finished running, you can view a summary of your deployment on the History page. This page lists all the workflows that have run on this HP DMA server during the time period specified in the Filter box.

To view step-by-step results, select the row in the table that corresponds to your deployment. The tabs below the table show you information about each step in the workflow. This includes the start and end time for each step, the exit code, and the following information:

- Step Output – any informational messages that were produced
- Step Errors – any errors that were reported
- Step Header – values assigned to any output parameters
- Connector Output – any informational messages related to the connection to your server management tool
- Connector Errors – any errors that were reported by the connector to your server management tool— if any errors were reported a red asterisk (*) appears on the tab

Chapter 3: Workflow Details

The JBoss patching solution pack includes the following workflows. You can run these workflows ad-hoc for custom JBoss patching or create reusable deployments to standardize JBoss patching in your environment.

Workflow Name	Purpose
JBoss - Patch Software	This workflow applies one or more patches to the specified JBoss EAP standalone server.

Each workflow included in this solution pack has a set of input parameters whose values will be unique to your environment. If you provide correct values for the parameters that each scenario requires, the workflow will be able to accomplish its objective.

There are two steps required to customize this solution:

1. Ensure that all required parameters are visible. You do this by using the workflow editor.

   For simple patching scenarios, you can use the default values for most parameters. To use this solution's more advanced features, you will need to expose additional parameters.

2. Specify the values for those parameters. You do this when you create a deployment.

> **Tip:** Detailed instructions are provided in the "How to Run this Workflow" topic associated with the workflow.

The information presented here assumes the following:

- HP DMA is installed and operational.
- At least one suitable target server is available (see Supported Products and Platforms).
- You are logged in to the HP DMA web interface.
- You have permission to create, edit, and deploy copies of the workflows included in this solution pack.

> **Tip:** All parameters used by each workflow in this solution are described in the "Parameter" topic associated with the workflow.

JBoss – Patch Software

This workflow applies one or more patches to the specified JBoss EAP standalone server.

To use this workflow in your environment, see the following information:

Topic	Information Included
Prerequisites for this Workflow	List of prerequisites that must be satisfied before you can run this workflow
How this Workflow Works	Information about what the workflow does, including validation checks performed, steps executed, and a high-level process flow
How to Run this Workflow	Instructions for running this workflow in your environment
Sample Scenario	Examples of typical parameter values for this workflow
Parameters for JBoss - Patch Software	List of input parameters for this workflow

Prerequisites for this Workflow

The following prerequisites must be satisfied before you can run the JBoss patching workflow in this solution pack:

- The latest HP DMA solution packs require the latest HP DMA platform. To use the latest solution packs, update the HP DMA platform. HP DMA 10.30 solution packs are supported on HP DMA 10.30 (and later).

- You have installed the HP DMA Application Server Patching Solution Pack(see Import the Solution Pack for instructions).

- You have provisioned a JBoss EAP server. You can do this by running workflows found in the HP DMA Application Server Provisioning Solution Pack:

  - Provision JBoss standalone EAP server

- You have verified that the patches to be installed are appropriate for your version of JBoss

For more information about prerequisites for JBoss patching, refer to the JBoss Product Documentation.

How this Workflow Works

The following information describes how the JBoss - Patch Software workflow works:

Overview

The JBoss - Patch Software workflow first prepares to apply the patch. It creates the commands that will be used to execute subsequent steps, gathers and validates the necessary input parameters, and creates additional utility parameters.

The workflow then makes sure that all necessary files exist, have valid specifications, and are in the expected locations.

Next, the workflow applies the patches. On the Console page, the workflow reports whether each patch succeeded or failed. It collects the patch identifiers of the patches that were successfully installed.

The workflow ends cleanly. It returns all JBoss components to the state they were in when the workflow started. If required, it restarts the JBoss (EAP) standalone server.

Steps Executed

The JBoss - Patch Software workflow includes the following steps. Each step must complete successfully before the next step can start. If a step fails, the workflow reports a failure and all subsequent steps are skipped.
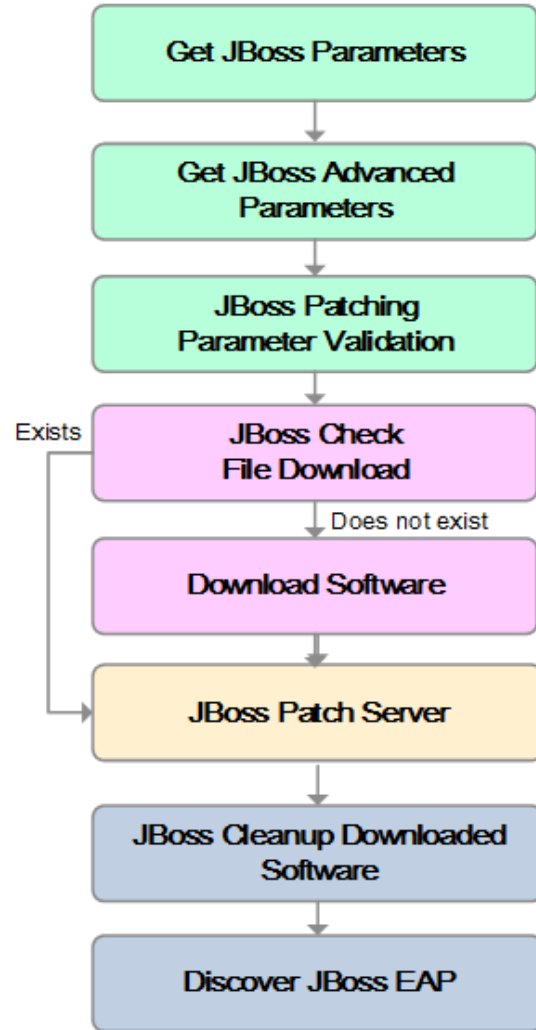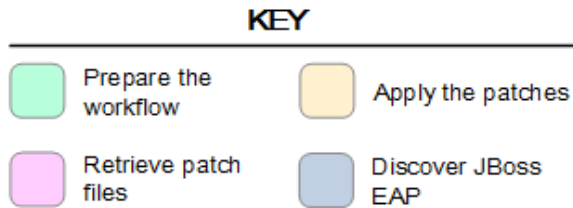
Steps Used in JBoss – Patch Software

Workflow Step	Description
Gather JBoss Parameters	This step gathers mandatory input parameters (user-provided) used to apply a list of patches for JBoss EAP Standalone Server.
Gather JBoss Advanced Parameters	This step gathers the advanced input parameters (user-provided) used to deploy a patch for JBoss EAP Standalone Server. Input parameters specified in this step are optional. Appropriate default values are specified.
Validate Parameters for Patching JBoss Software	This step gathers and validates the parameters required to apply patches to a JBoss EAP standalone server.
Check File Download	This step checks for the existence of a file on the target server before downloading that file from the software repository. For each file in the list, this step does the following things: 1. Determines whether the file is in the expected location on the target machine. 2. If the file is not in the expected location, adds that file to a list of files that need to be downloaded.
Download Software	This step downloads a list of files to a specified location on the target server.
JBoss Apply Patch for JBoss Software	The step applies the patches to the specified target.
Cleanup Downloaded Files	This step removes all temporary downloaded files and archives.
Discover JBoss	This step examines the target server's physical environment to discover information about JBoss.

For parameter descriptions and defaults, see Parameters for JBoss - Patch Software.

How to Run this Workflow

The following instructions show you how to customize and run the JBoss - Patch Software workflow in your environment.

The workflow provides default values for some parameters. These default values are usually sufficient for a "typical" installation. You can override the defaults by specifying parameter values in the deployment. Any parameters not explicitly specified in the deployment will have the default values listed in Parameters for JBoss - Patch Software.

> **Note:** Before following this procedure, review the Prerequisites for this Workflow, and ensure that all requirements are satisfied.

To use the JBoss - Patch Software workflow:

1. Create a deployable copy of the workflow (see "Create a Deployable Workflow" in *HP DMA Quick Start Tutorial*).

2. Determine the values that you will specify for the following parameters:

Input Parameters for Gather JBoss Parameters

Parameter Name	Default Value	Required	Description
JBoss Home	no default	required	Fully qualified path to the product installation directory in which to install JBoss patches. Example: /opt/jboss/jboss-as-7.0.1.Final/
JBoss Patch Binary Archive	no default	required	Fully qualified path to the comma-separated list of JBoss patch files.
Patch Staging Location	no default	required	The temporary location in which to store the patch archive. Note that the workflow fails if the directory does not exist in the location specified.

Input Parameters for Gather JBoss Advanced Parameters

Parameter Name	Default Value	Required	Description
Clean on Failure	True	optional	Determines whether or not to remove downloaded and extracted files. This parameter also cleans up the installed directory upon failure of the workflow.
Clean on Success	True	optional	Determines whether or not to remove downloaded and extracted files. This parameter also cleans up the installed directory upon successful execution of the workflow.

> **Note:** This is the minimum set of parameters required to run this workflow. You may need to expose additional parameters depending on your patching objectives. See How to Expose

> Additional Workflow Parameters on page 25
>
> See Parameters for JBoss - Patch Software for detailed descriptions of all input parameters for this workflow, including default values.

3. Save the changes to the workflow (click **Save** in the lower right corner).

4. Create a new deployment (see "Create a Deployment" in *HP DMA Quick Start Tutorial* for instructions).

5. On the Parameters tab, specify values for the required parameters listed in step 2. You do not need to specify values for those parameters whose default values are appropriate for your environment.

6. On the Targets tab, specify one or more targets for this deployment.

> **Note:** Specify all the targets associated with your JBoss (EAP) standalone server. The first target specified must be the Administration Server.

7. Save the deployment (click **Save** in the lower right corner).

8. Run the workflow using this deployment (see "Run Your Workflow" in *HP DMA Quick Start Tutorial* for instructions).

To verify the results:

The workflow will complete and report SUCCESS on the Console if it has run successfully. If an error occurs during workflow execution, the error is logged, and the workflow terminates in the FAILURE state.

See the Console page output for error messages that indicate whether problems occurred during the application of the patches. Specifically, look at the JBoss Patch Server step to see the results of applying each individual patch.

Sample Scenario

It is very straightforward to run the JBoss - Patch Software workflow. This topic shows you typical parameter values to use.

Input Parameters for Gather JBoss Parameters

Parameter Name	Example Value	Description
JBoss Home	see description	Fully qualified path to the product installation directory in which to install JBoss patches. Example: /opt/jboss/jboss-eap-6.3
JBoss Patch Binary Archive	see description	Fully qualified path to the comma-separated list of JBoss patch files. Example: /root/jboss-eap-6.3.1-patch.zip,/root/jboss-eap-6.3.2-patch.zip
Patch Staging Location	see description	The temporary location in which to store the patch archive. Note that the workflow fails if the directory does not exist in the location specified. Example: /root

Input Parameters for Gather JBoss Advanced Parameters

Parameter Name	Example Value	Description
Clean on Failure	see description	Determines whether or not to remove downloaded and extracted files. This parameter also cleans up the installed directory upon failure of the workflow. Valid values are True and False. The default value is True.
Clean on Success	see description	Determines whether or not to remove downloaded and extracted files. This parameter also cleans up the installed directory upon successful execution of the workflow. Valid values are True and False. The default value is True.

Parameters for JBoss - Patch Software

The following tables describe the required and optional input parameters for this workflow.

Parameters Defined in this Step: Gather Parameters for Patching JBoss Software

Parameter Name	Default Value	Required	Description
JBoss Home	no default	required	Fully qualified path to the product installation directory in which to install JBoss patches. Example: /opt/jboss/jboss-as-7.0.1.Final/
JBoss Patch Binary Archive	no default	required	Fully qualified path to the comma-separated list of JBoss patch files.
Patch Staging Location	no default	required	The temporary location in which to store the patch archive. Note that the workflow fails if the directory does not exist in the location specified.

Additional Parameters Defined in this Step: Gather Advanced Parameters for Patching JBoss Software

Parameter Name	Default Value	Required	Description
Clean on Failure	True	optional	If True, this removes downloaded and extracted files. This parameter also cleans up the installed directory upon failure of the workflow.
Clean on Success	True	optional	If True, this removes downloaded and extracted files. This parameter also cleans up the installed directory upon successful execution of the workflow.

Chapter 4: Reference Information

This chapter contains the following information:

Topic	Description
JBoss Product Documentation	This topic contains links to general information about JBoss:
HP DMA Documentation	Links to additional HP DMA documentation

JBoss Product Documentation

The product documentation for JBoss is located here:

http://docs.redhat.com/docs/en-US/index.html

> **Note:** The links to the documents listed here were correct as of the publication of this guide.

HP DMA Documentation

For information about using the HP DMA web interface, see the *HP DMA User Guide*, the *HP DMA Administrator Guide*, and the *HP DMA Quick Start Tutorial*.

These documents are part of the HP DMA documentation library, which is available on the HP Software Support web site:

https://softwaresupport.hp.com/

Chapter 5: Tips and Best Practices

This portion of the document contains a collection of tips and best practices that will enable you to use HP DMA more effectively. It contains the following topics:

How to Expose Additional Workflow Parameters

Each workflow in this solution pack has a set of input parameters. Some are required and some are optional. To run a workflow in your environment, you must specify values for a subset of these parameters when you create a deployment.

By default, only a few of the input parameters for each workflow are visible on the Deployment page, and the rest are hidden. In order to specify a value for a parameter that is currently hidden, you must first expose that parameter by changing its mapping in the workflow editor.

To expose a hidden workflow parameter:

1. In the HP DMA web interface, go to Automation > Workflows.

2. From the list of workflows, select a deployable workflow.

3. Go to the Workflow tab.

4. In the list of steps below the workflow diagram, click the ▶ (blue arrow) to the immediate left of the pertinent step name. This expands the list of input parameters for this step.

5. For the parameter that you want to expose, select - User Selected - from the drop-down list. For example:

6. Repeat steps 4 and 5 for all the parameters that you would like to specify in the deployment.

7. Click **Save** in the lower right corner.

How to Use a Policy to Specify Parameter Values

It is sometimes advantageous to provide parameter values by using a policy rather than explicitly specifying the values in a deployment. This approach has the following advantages:

- The policy can be used in any deployment.
- It is faster and less error-prone than specifying parameter values manually.
- For parameter values that change frequently—for example, passwords that must be changed regularly—you only need to update them in one place.

To establish a policy, you can either Create a Policy or Extract a Policy from a workflow.

After you establish the policy, you must Reference the Policy in the Deployment.

For more information, see the *HP DMA User Guide*. This document is available on the HP Software Support web site: https://softwaresupport.hp.com/

Create a Policy

The first step in this approach is to create a policy that provides parameter values. There are two ways to do this: (1) create a new policy, and define all attributes manually (as shown here) or (2) extract a policy from a workflow (see Extract a Policy on the next page).

To create a policy that provides parameter values:

1. In the HP DMA web UI, go to Automation > Policies.
2. Click **New Policy**.
3. In the **Name** box, specify the name of the policy
4. For each parameter value that you want to provide using this policy, perform the following actions on the Attributes tab:
   a. From the drop-down list, select the type of attribute:
      - A Text attribute contains simple text that users can view while deploying and running workflows.
      - A List attribute contains a comma-separated list of values (or a large amount of text not suitable for a Text attribute).
      - A Password attribute contains simple text, but the characters are masked so that users cannot see the text.
   b. In the text box to the left of the Add button, specify the name of the attribute.

      For your convenience, this name should be similar to the parameter name used in the pertinent workflow (or workflows).
   c. Click **Add**.
   d. In the new text box to the right of the attribute's name, enter a value for this attribute.

      To remove an attribute, click the **Remove** button.
5. On the Roles tab, grant Read and Write permission to any additional users and groups who will be using this policy. By default, any groups to which you belong have Read and Write permission.
6. Click the **Save** button (lower right corner).

Extract a Policy

An alternative to creating your own policy one attribute at a time is to extract the policy. This automatically creates a reusable policy that provides values for all input parameters associated with a workflow. This is a convenient way to create a policy.

To extract a policy:

1. Go to Automation > Workflows.
2. Select the Workflow that you want to work with.
3. Click the Extract Policy link at the bottom of the screen.
4. Specify values for each attribute listed.
5. *Optional:* Remove any attributes that you do not want to use.
6. *Optional:* Add any new attributes that you want to use.
7. *Optional:* On the Roles tab, select the Read box for any users or user groups that you want to be able to use this policy to provide parameter values in a Deployment. Select the Write box for any users or groups that you want to be able to modify this Policy (add or remove attributes).
8. Click **Save**.

Reference the Policy in the Deployment

After you create a policy, you can reference its attributes in a deployment.

To reference policy attributes in a deployment:

1. Create or access the deployment.

   See "Deployments" in the *HP DMA User Guide* for details.

2. On the Parameters tab, perform the following steps for each parameter whose value you want to provide by referencing a policy attribute:

   a. In the drop-down menu for that parameter, select **Policy Attribute**.

   b. In the text box for that parameter, type any character. A drop-down list of policy attributes appears. For example:

Admin Password:	a	Policy Attribute ▼
	Discovery.Web Service Password	
	DTE - Policy.Password	
	MyParameterValues.MyAdminPassword	
	MyParameterValues.MyAdminUser	
	MyParameterValues.MyDBUser	
	MyParameterValues.MyDBUserPassword	
	oracle software.oracle software	

   c. From the drop-down list, select the attribute that you want to reference. For example:

Admin Password:	MyParameterValues.MyAdminPassword	Policy Attribute ▼

3. Click **Save** to save your changes to the deployment.

How to Import a File into the Software Repository

Many HP DMA workflows are capable of downloading files from the software repository on the HP DMA server to the target server (or servers) where the workflow is running. The following procedure shows you how to import a file into the software repository so that it can be downloaded and deployed by a workflow.

HP DMA uses the HP Server Automation (HP SA) Software Library as its software repository.

> **Tip:** Be sure to use unique file names for all files that you import into the software repository.

To import a file into the HP SA Software Library:

1. Launch the HP SA Client from the Windows Start Menu.

   By default, the HP SA Client is located in Start → All Programs → HP Business Service Automation → HP Server Automation Client

   If the HP SA Client is not installed locally, follow the instructions under "Installing the SA Client Launcher" in the *User Guide: Server Automation*, available on the HP Software Support web site: https://softwaresupport.hp.com/

2. In the navigation pane in the HP SA Client, select Library → By Folder.

3. Select (or create) the folder where you want to store the file.

4. From the Actions menu, select **Import Software**.

5. In the Import Software dialog, click the **Browse** button to the right of the File(s) box.

6. In the Open dialog:

   a. Select the file (or files) to import.

   b. Specify the character encoding to be used from the Encoding drop-down list. The default encoding is English ASCII.

   c. Click **Open**. The Import Software dialog reappears.

7. From the Type drop-down list, select **Unknown**.

8. If the folder where you want to store the files does not appear in the Folder box, follow these steps:

   a. Click the **Browse** button to the right of the Folder box.

   b. In the Select Folder window, select the import destination location, and click **Select**. The Import Software dialog reappears.

9. From the Platform drop-down list, select all the operating systems listed.

10. Click **Import**.

    If one of the files that you are importing already exists in the folder that you specified, you will be prompted regarding how to handle the duplicate file. Press F1 to view online help that explains the options.

11. Click **Close** after the import is completed.

Chapter 6: Troubleshooting

These topics can help you address problems that might occur when you install and run the workflows in this solution pack:

- Target Type below
- User Permissions and Related Requirements below
- Discovery in HP DMA on the next page

Target Type

In your deployment, make sure that you have specified the correct type of target. The workflow type and the target type must match. A workflow designed to run against an instance target, for example, cannot run against a server target.

User Permissions and Related Requirements

Roles define access permissions for organizations, workflows, steps, policies, and deployments. Users are assigned to roles, and they gain access to these automation items according to the permissions and capabilities defined for their roles.

Roles are assigned by the HP Server Automation administrator. They are then registered in HP DMA by your HP DMA administrator.

Your HP DMA administrator will ensure that the users in your environment are assigned roles that grant them the permissions and capabilities they need to accomplish their tasks. For example:

- To create a workflow, your role must have Workflow Creator capability.
- To view a workflow, your role must have Read permission for that workflow.
- To edit a workflow, your role must have Write permission for that workflow.
- To view a deployment, your role must have Read permission for that deployment.
- To modify a deployment, your role must have Write permission for that deployment.
- To run a deployment, your role must have Execute permission for that deployment and Deploy permission for the organization where it will run.

Capabilities determine what features and functions are available and active in the HP DMA UI for each user role.

For more information, see the *HP DMA Administrator Guide*. This document is available on the HP Software Support web site: https://softwaresupport.hp.com/

Discovery in HP DMA

HP DMA uses a process called "discovery" to find information about the servers, networks, and database instances on target machines in your managed environment.

You must explicitly initiate the process of discovery—it is not automatic. See the *HP DMA User Guide* for instructions. This document is available on the HP Software Support web site: https://softwaresupport.hp.com/

Glossary

A

automation items

The umbrella term automation items is used to refer to those items to which role-based permissions can be assigned. Automation items include workflows, deployments, steps, and policies.

B

bridged execution

A bridged execution workflow includes some steps that run on certain targets and other steps that run on different targets. An example of a bridged execution workflow is Extract and Refresh Oracle Database via RMAN (in the Database Refresh solution pack). This workflow extracts the contents of a database on one target (the Source) and creates a new database with the same contents on another target (the Destination). This workflow is useful when you want to clone a database - for example, to move it from a traditional IT infrastructure location into a private cloud. Bridged execution workflows are supported on HP DMA version 9.11 (and later).

C

capability

Capabilities are collections of related privileges. There are three capabilities defined in HP DMA. Login Access capability enables a user to log in to the web interface. This capability does not guarantee that this user can view any organizations or automation items—permissions are required to access those items. Workflow Creator

capability enables a user to create new workflows and make copies of other workflows. Administrator capability enables a user to perform any action and view all organizations. If you have Administrator capability, you do not need Workflow Creator capability. The Administrator can assign any of these capabilities to one or more roles registered roles.

connector

HP DMA includes a Connector component that enables it to communicate with HP Server Automation. You must configure the Connector before you can run an workflow against a target.

cross-platform

Cross-platform database refresh involves converting the data from one type of byte ordering to another. This is necessary, for example, if you want to load a database dump file on a little-endian Linux target that was created on a big-endian Solaris server.

custom field

Custom Fields are used to customize workflows or show information about the environment. Custom Fields can be used in workflow steps to automatically supply information that is specific to an organization, server, instance, or database.

D

deployment

Deployments associate a workflow with a target environment in which a workflow runs. You can customize a deployment by specifying values for any workflow parameters that are designated - User Selected - in the workflow. You must save a deployment before you can run the workflow. You can re-use a saved deployment as many times as you like.

F

function

Functions are reusable pieces of code that can be included in automation steps. Any common routine or operation that multiple steps perform is a good candidate for a function. Functions can be tagged with keywords indicating the language in which they are written and the operating system with which they work. Functions are "injected" into the step code just prior to step execution.

I

input parameters

A workflow has a set of required parameters for which you must specify a value. The required parameters are a subset of all the parameters associated with that workflow. The remaining parameters are considered optional. You can specify a value for an optional parameter by first exposing it using the workflow editor and then specifying the value when you create a deployment.

M

mapping

An input parameter is said to be "mapped" when it's value is linked to an output parameter from a previous step in the workflow or to a metadata field. Mapped parameters are not visible on the Deployment page. You can "unmap" a parameter by specifying - User Selected - in the workflow editor. This parameter will then become visible on the Deployment page.

O

organization

An organization is a logical grouping of servers. You can use organizations to separate development, staging, and production resources - or to separate logical business units.

P

parameters

Parameters are pieces of information - such as a file system path or a user name - that a step requires to carry out its action. Values for parameters that are designated User Selected in the workflow can be specified in the deployment. Parameters that are marked Enter at Runtime in the deployment must be specified on the target system when the workflow runs.

policy

Policies are reusable sets of attributes that can be used as parameter values in deployments. Deployments can reference policy attributes to change the automation behavior. Policies provide values for input parameters. They can contain fixed values or reference Custom Fields. Policies enable HP DMA to manage groups of hundreds or thousands of servers at a time without the need to configure each individual server.

R

raw devices

In Sybase ASE version 15, you can create and mount database devices on raw bound devices. This enables Sybase ASE to use direct memory access from your address space to the physical sectors on the disk. This can improve performance by reducing memory copy operations from the user

address space to the operating system kernel buffers.

role

Each HP DMA user has one or more roles. Roles are used to grant users permission to log in to and to access specific automation items and organizations. Roles are defined in HP Server Automation. Before you can associate a role with an automation item or organization, however, you must register that role in HP DMA.

S

smart group

Smart Groups are dynamic groups of servers, instances, or databases defined by some criteria. They are used to specify targets for deployments. As information about an environment object changes, its membership in the groups is re-evaluated.

software repository

The software repository is where the workflow will look for any required files that are not found on the target server. If you are using HP DMA with HP Server Automation (SA), this repository is the SA Software Library.

solution pack

A solution pack contains one or more related workflow templates. These templates are read-only and cannot be deployed. To run one of the workflows included in a solution pack, you must first create a deployable copy of that template and then customize that copy for your environment. Solution packs are organized by function - for example: database patching or application server provisioning.

steps

Steps contains the actual code used to perform a unit of work detailed in a workflow.

T

target instance

In the context of MS SQL database refresh, the term "target instance" refers to the SQL Server instance where the database that will be restored resides.

W

workflow

A workflow automates the process followed for an operational procedure. Workflows contain steps, which are linked together to form business logic for a common task. Workflows connect existing tasks in order to perform a new business process by building on existing best practices and processes.

workflow editor

The workflow editor is the tool that you use to assemble steps into workflows. You can map each input parameter to output parameters of previous steps or built-in metadata (such as the server name, instance name, or database name). You can also specify User Selected to expose a parameter in the deployment; this enables the person who creates the deployment to specify a value for that parameter.

workflow templates

A workflow template is a read-only workflow that cannot be deployed. To run one of the workflows included in a solution pack, you must first create a deployable copy of the workflow template and then customize that copy for your environment.