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BPM Monitoring Solutions - Best Practices

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Chapter 1: Overview

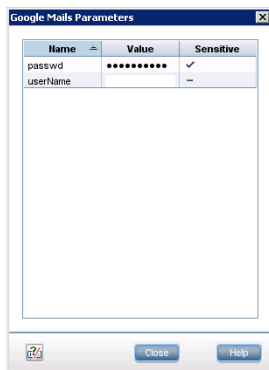
The goal of these case studies is to show how to establish end user monitoring on a cloud application using TruClient for Internet Explorer protocol. These case studies provide the basic instructions required to facilitate the process of building end user monitoring solutions using WYSIWYG protocol.

Where applicable, the case studies are built around monitoring web applications. You can use TruClient for IE or Mobile protocol, depending on your business needs.

Chapter 2: How to Use Script Parameters and Functions

Script Parameters

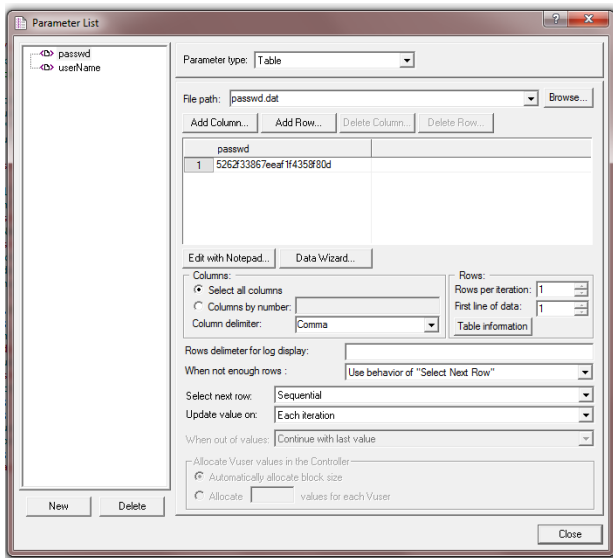
Generally, parameters are used when values change frequently or you want to easily change them. Instead of changing the content of the script, you can just change the parameters. Script parameters defined in VuGen are seen in End User Management Administration in BSM.



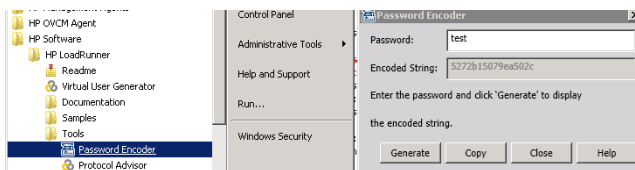
To achieve this, create the parameters in VuGen. Notice that the value for the passwd parameter is marked as sensitive. Let us show you how we did this.

All parameters except passwd are plain text:

- **passwd** – Hidden and encrypted password.
- **userName** – Username in the form of an email address (user@domain.com).
- **userNameSurname** – This parameter is created because in some steps we need to click the full name of the user.



To encrypt the password, we first need to use the Password Encoder:

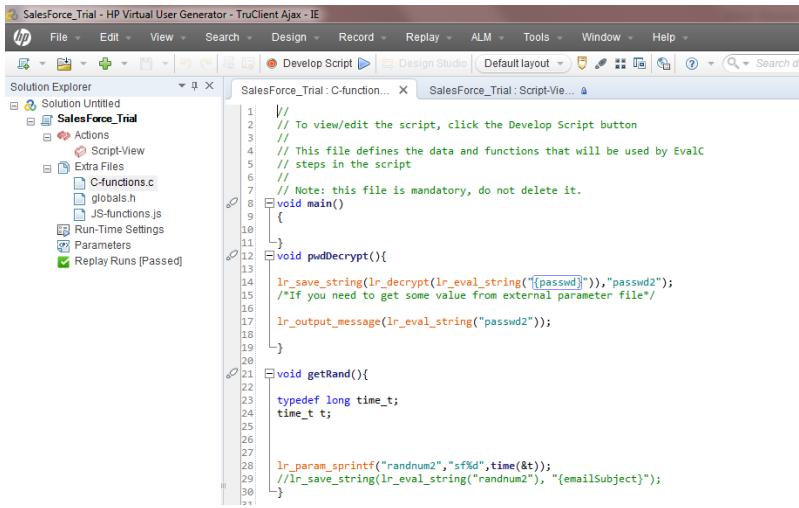


The encoded string is then copied to the passwd value.

Script Functions

Functions are used to enhance a script. We use functions to achieve the following goals:

- Decrypt the parameter value and put it in a new parameter that is visible only within the script instance running on VuGen or the BPM instance.
- Generate a random number that is unique. In this example, we use Time as the random number.



To decrypt this code, we use a C function within the script. Functions are stored in the C function.c file.

```
void pwdDecrypt(){
lr_save_string(lr_decrypt(lr_eval_string("{passwd}")), "passwd2");
}
```

The function `lr_eval_string` converts the `passwd` parameter to a string. Then `lr_decrypt` decrypts the string and `lr_save_string` copies the string as plain text to `passwd2`. This plain text password is contained within the boundaries of the script instance that is executed on the BPM instance.

Another function used is `getRand()`. It generates a unique Subject text that we can locate later and delete:

```
void getRand(){
typedef long time_t;
time_t t;
lr_param_sprintf("randnum2", "bpm%d", time(&t));
}
```

These functions are used within the script.

Chapter 3: Cloud Email Provider – Office 365

Transaction Flow

This case study uses Microsoft Office 365 cloud service. The case study uses one flow/script with the following transactions:

1. **Login** – Open a login page, enter your credentials, and confirm that the first page loads.
2. **Create an email** – Create a new email and send it with a unique subject to the logged in user.
3. **Delete the email** – Check for this unique email, select it, and delete it.
4. **Calendar** – Click the Calendar link and verify that the calendar loads.
5. **Logoff** – Log off from the web application.

The main purpose of running this script is to confirm that the application's processes run successfully. If successful, the transactions complete without any errors.

You can view a sample Office365 script by downloading the following file <https://softwaresupport.hpe.com/group/softwaresupport/search-result/-/facetsearch/document/KM00658290>.

General Flow

Microsoft Office 365 is a subscription-based online office and software plus services suite which offers access to various services and software built around the Microsoft Office platform. In this flow, we test Microsoft Office 365's email and calendar functionality.

A sequence of transactions creates the business process flow. A transaction is a unit that is measurable by availability and performance. Therefore, we group activities that perform a specific transaction.

To describe and validate these transactions, logically group the transactions into the following steps:

1. Login.
 - a. Navigate to <https://portal.microsoftonline.com>.
 - b. Enter your credentials and confirm that the first page (Inbox) loads.
2. Create a new email.

- a. Click **New Mail**.
 - b. Enter the email address used to login in step 1.
 - c. Enter a unique subject.
 - d. Send the email.
3. Delete the email.
- a. Refresh and check if the email arrived.
 - b. Select the email.
 - c. Delete the email.
4. Calendar
- a. Click the **Calendar** button and confirm that the Calendar page loads.
5. Logoff
- a. Log off from the web application.

The following sections describe how to create these transactions.

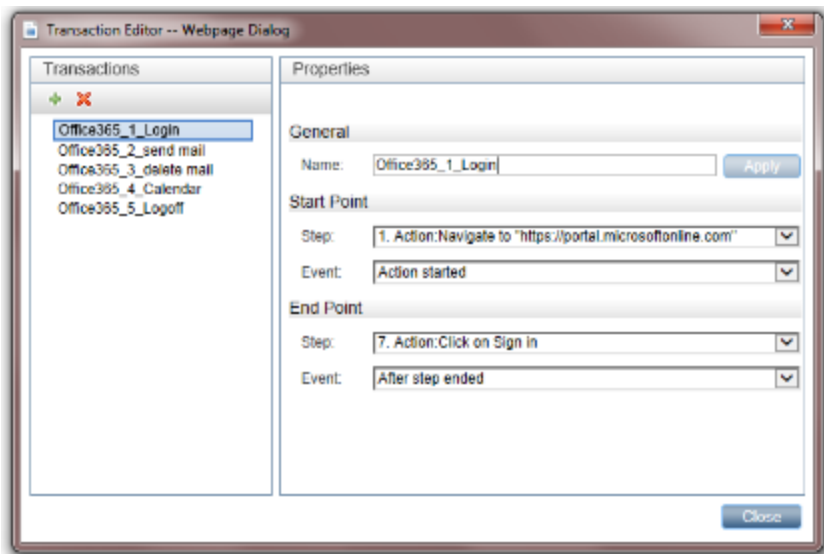
A good approach, before using this tool, is to know what we want to achieve. Create a blueprint as follows:

1. Run the Office 365 web application in Internet Explorer 9. Perform the steps of the flow and create annotations.
2. Determine the boundaries that form the transactions.
3. Select which values to assign to the parameters.
4. Select what values to protect and encrypt.

Record all the information you collect since it will come in handy later.

We recommend you start using the script. Refer to sections in this document for assistance.

Transaction — Office365_1_Login

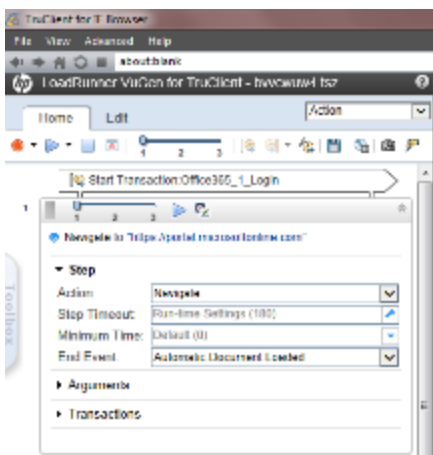
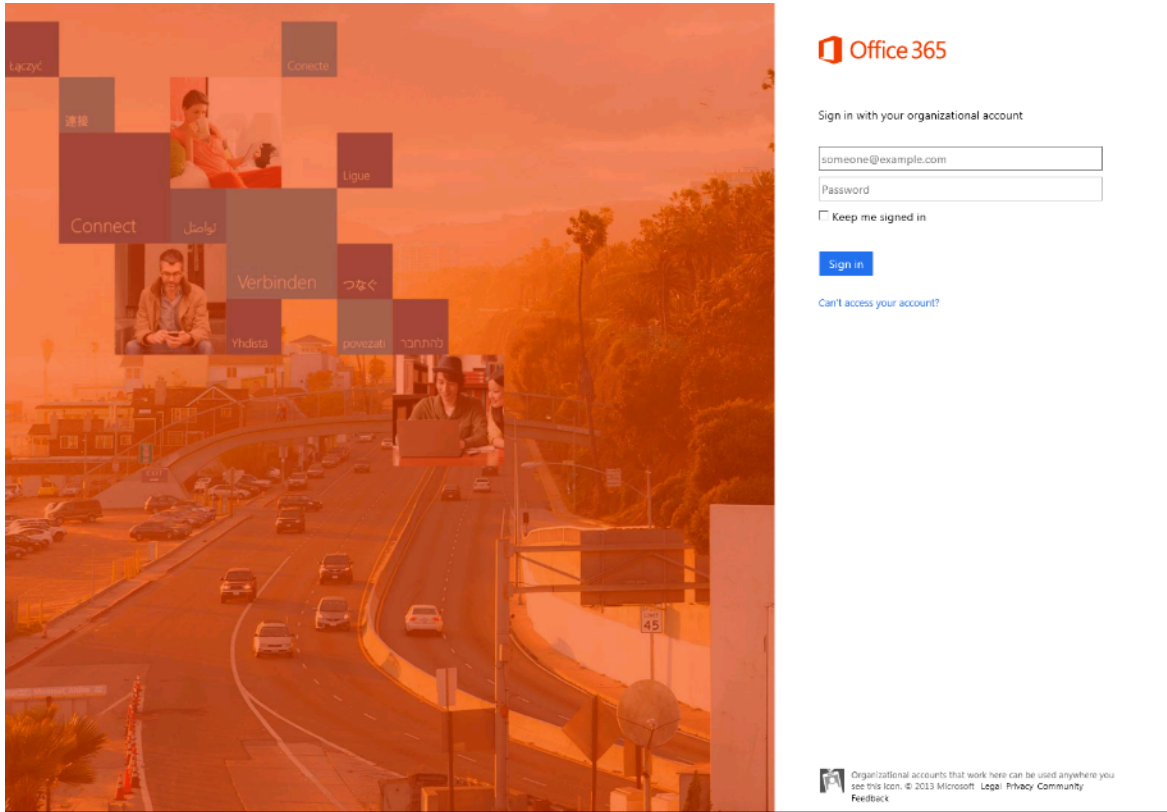


Define the name of the transaction. In this example, we call this transaction “Office365_1_Login”. Naming conventions should provide a clear view of the application, the transaction order, and create an overview of the business processes covered by this transaction.

Define the steps and events for the starting and ending points of the transaction. The most appropriate event for the start step is Action started. The most appropriate event for the end step is After step ended.

This transaction contains all the steps required for logging into the Office 365 application.

Navigate to <https://portal.microsoftonline.com>

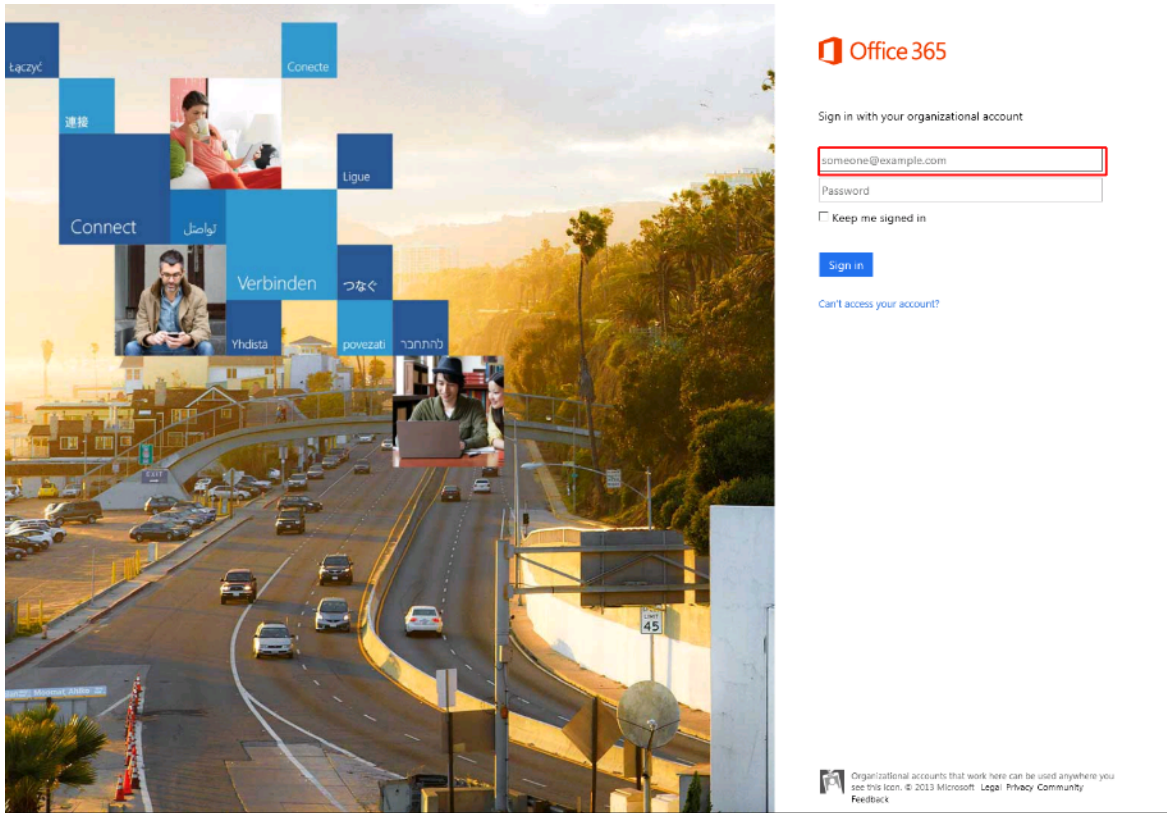


In the Navigation step, specify the URL.

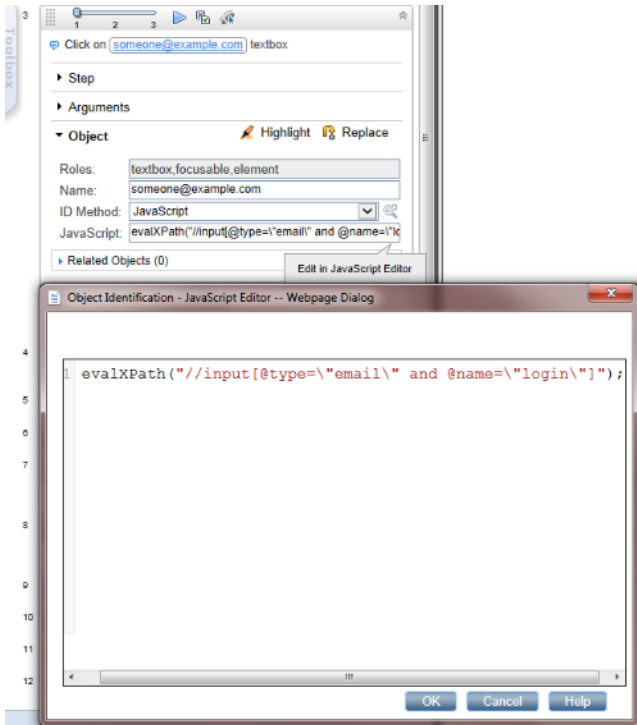
While recording, VuGen automatically selects the appropriate End Event, in this case Document downloaded. The step ends when the process of loading a document completes. In most cases, you can freely select the default values.

If the pages load slowly, you can use a Wait step to make sure the page loads. For information on Wait steps, see Meaning of Wait Step on page 94.

Click in the someone@example.com Textbox



The image shows the Office 365 sign-in page. On the left, there is a collage of images and text boxes with the word "Connect" in various languages: Łączyć, Conecte, 接続, Ligue, Connect, تواصل, Verbinden, つなぐ, Yhdistä, povezati, and להתחבר. The main background is a scenic view of a highway at sunset. On the right, the Office 365 logo is at the top. Below it, the text "Sign in with your organizational account" is followed by two input fields: "someone@example.com" (highlighted with a red box) and "Password". There is a checkbox for "Keep me signed in" and a "Sign in" button. At the bottom right, there is a link for "Can't access your account?" and a small icon with text: "Organizational accounts that work here can be used anywhere you see this icon. © 2013 Microsoft. Legal Privacy Community Feedback".



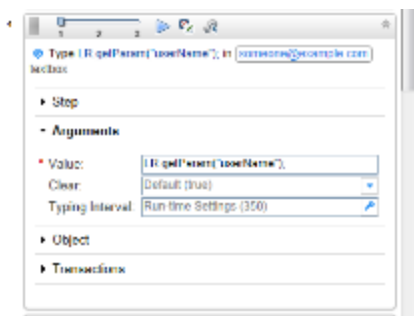
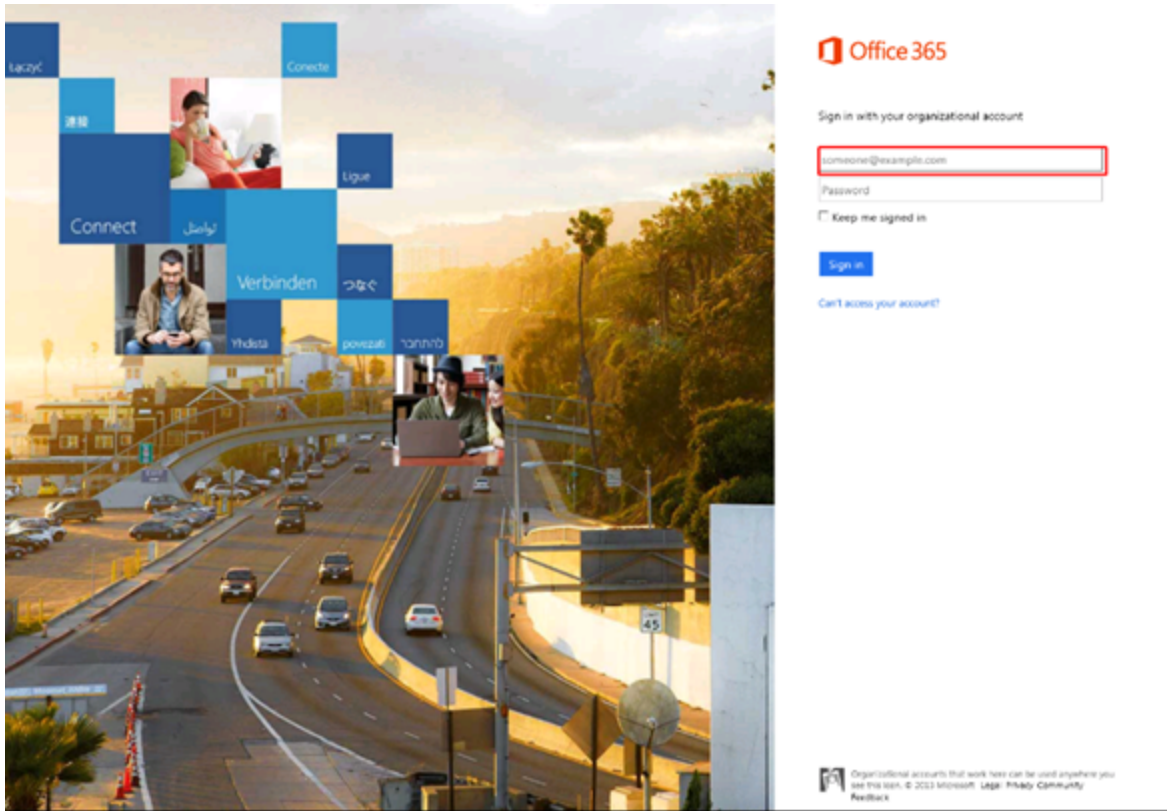
You can either select the **Automatic** or **JavaScript** ID method.

For the JavaScript ID Method, enter the following in the JavaScript field:

```
evalXPath("//input[@type='email' and @name='login']");
```

There are cases when you will change the ID Method, as we will see later.

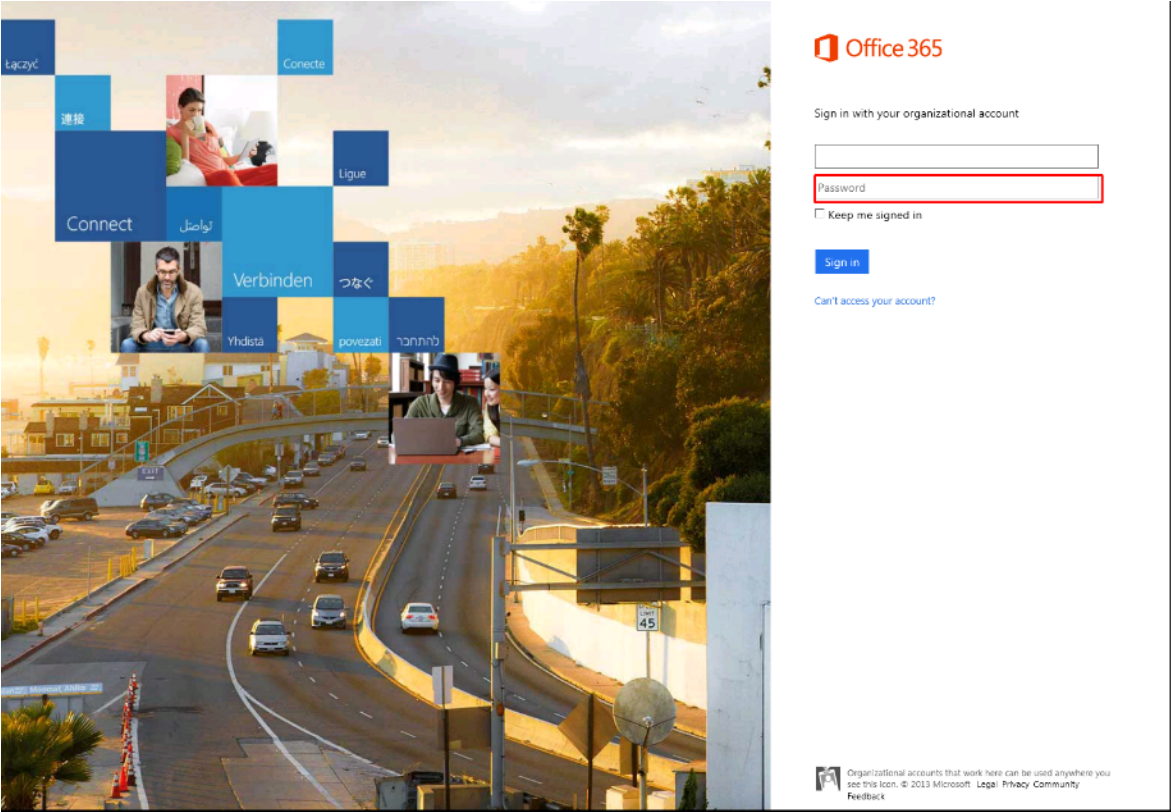
Type LR.getParam('userName') in someone@example.com Textbox



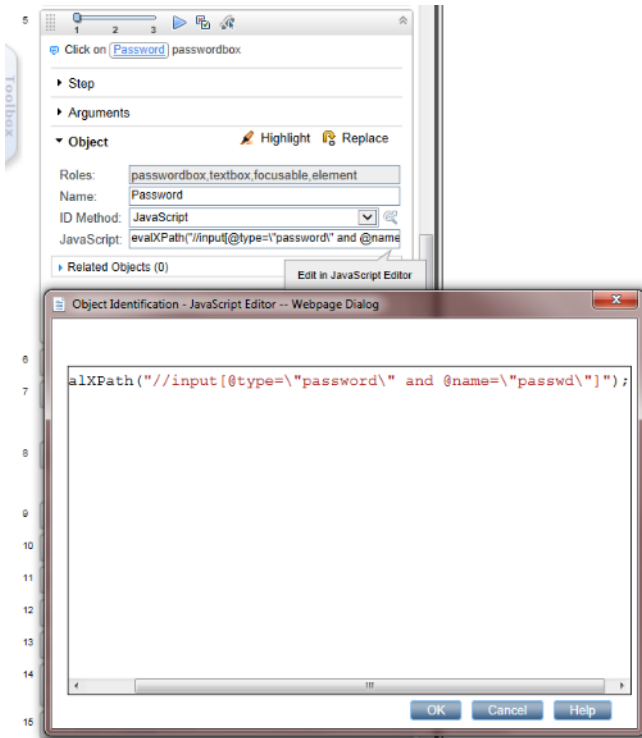
Type the username in the **someone@example.com** textbox.

Since we are using parameters, you can enter the `LR.getParam('userName')`; command in the **Value** field and the result is the defined username.

Click in the Password Textbox



The image shows a screenshot of the Office 365 sign-in page. On the left, there is a collage of images and text boxes with the word 'Connect' in various languages: 'lączyć', 'Connecte', '连接', 'Ligue', 'Connect', 'تواصل', 'Verbinden', 'つなぐ', 'Yhdistä', 'povezati', and 'להתחבר'. The background of the collage is a highway with cars. On the right, the Office 365 logo is at the top. Below it, the text 'Sign in with your organizational account' is followed by two input fields. The first field is empty, and the second field, labeled 'Password', is highlighted with a red border. Below the password field is a checkbox labeled 'Keep me signed in' and a blue 'Sign in' button. At the bottom right, there is a link that says 'Can't access your account?'. At the very bottom, there is a small icon and text: 'Organizational accounts that work here can be used anywhere you see this icon. © 2013 Microsoft. Legal: Privacy Community Feedback'.

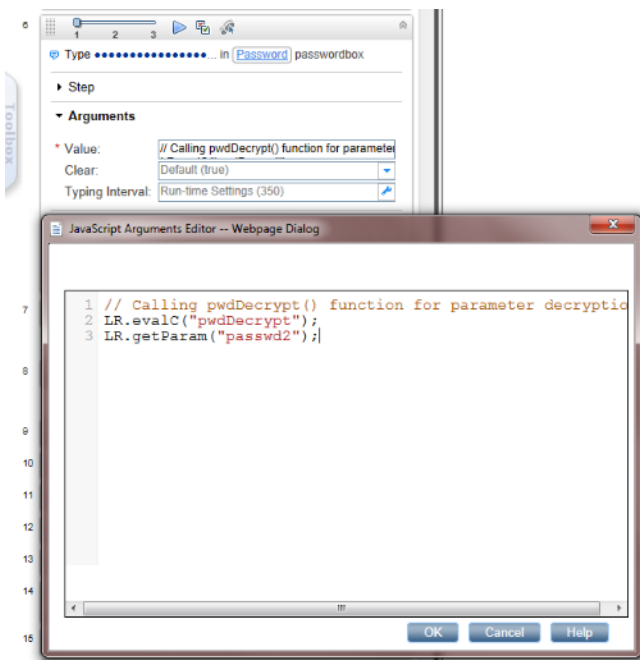
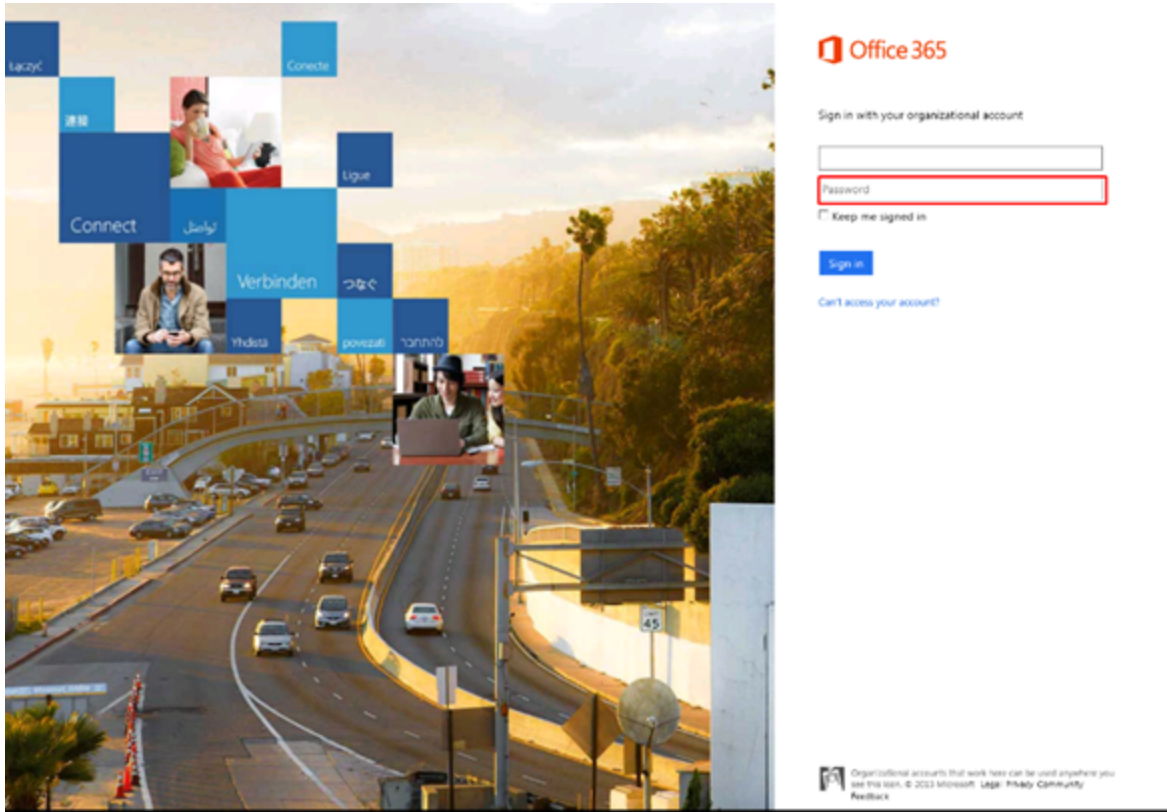


Similar to the *Click in the someone@example.com Textbox* step, you can select the **Automatic** or **JavaScript** ID method.

For the JavaScript ID Method, enter the following in the JavaScript field:

```
evalXPath("//input[@type=\"password\" and @name=\"passwd\"]");
```

Type ***** in the Password Textbox



Type a password in the **Password** textbox. To display an encrypted password, type the following:

```
// Calling pwdDecrypt() function for parameter decryption  
LR.evalC("pwdDecrypt");  
  
// This is a parameter with a decrypted value  
LR.getParam("passwd2");
```

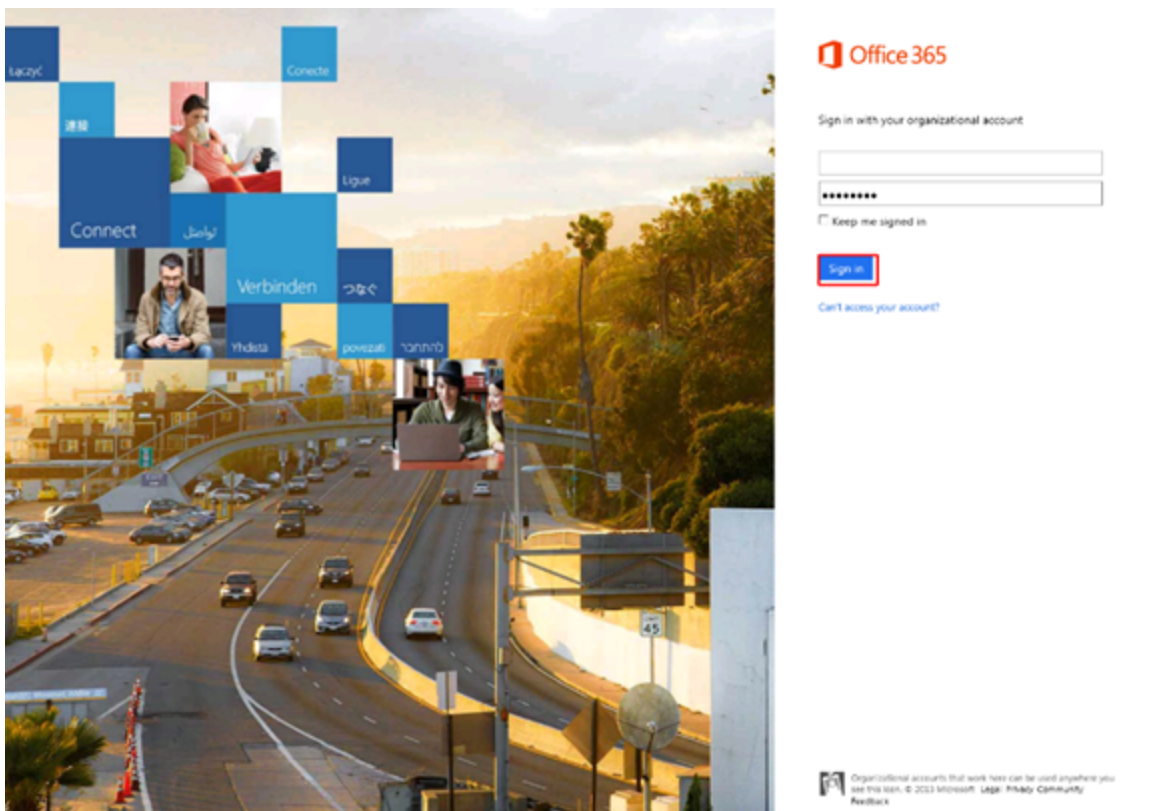
The `pwdDecrypt()` function is defined in `C-function.c` file:

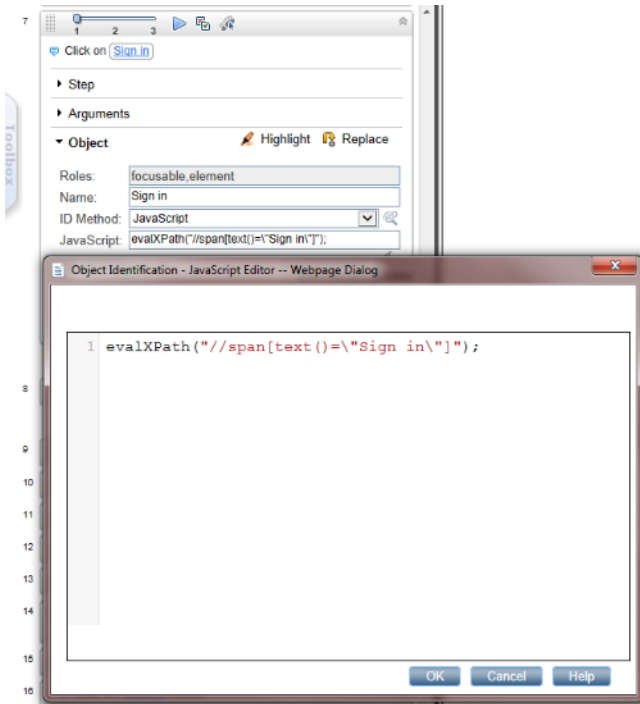
```
void pwdDecrypt(){  
lr_save_string(lr_decrypt(lr_eval_string("{passwd}")), "passwd2");  
/*If you need to get some value from external parameter file*/  
lr_output_message(lr_eval_string("passwd2"));  
}
```

`passwd` is the parameter defined for external use (BSM – EUM) and is encrypted.

`passwd2` is the parameter seen only within this script instance.

Click Sign In





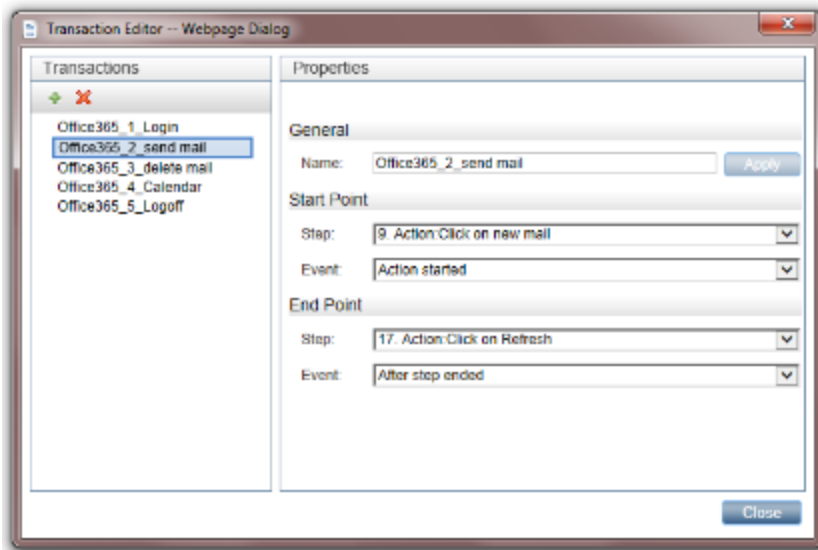
This is defined as the End step for Transaction Office365_1_Login.

The JavaScript ID Method used is:

```
evalXPath("//span[text()='Sign in\']');
```

The **End Event Step** is set to automatic. So in this case, the **End Event Step** is **Step Synchronous network completed**. The step ends when all HTTP requests have completed excluding requests initiated by XMLHttpRequest.

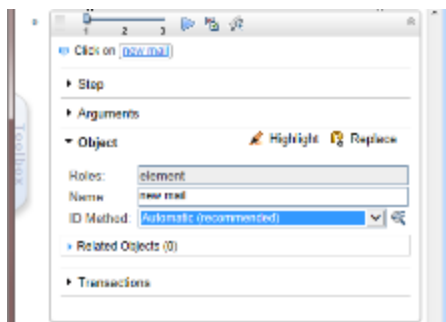
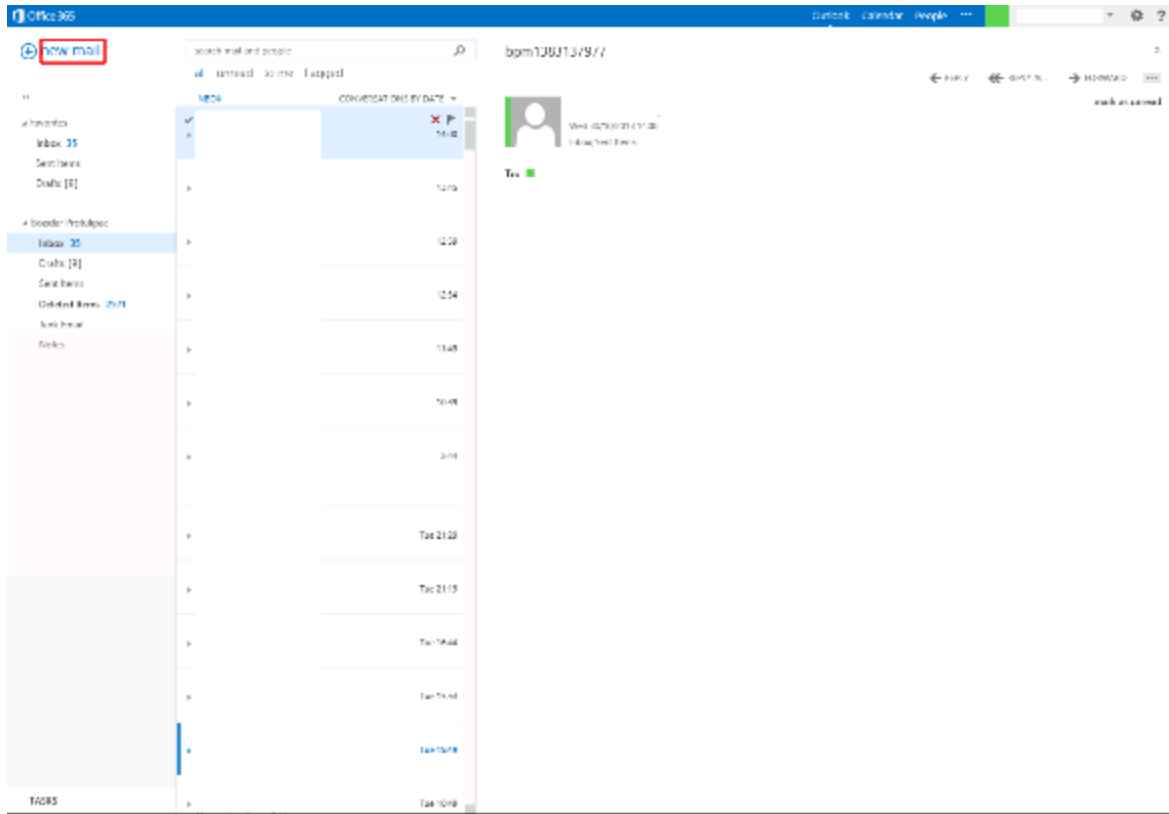
Transaction — Office365_2_send mail



The name of this transaction is "Office365_2_send mail".

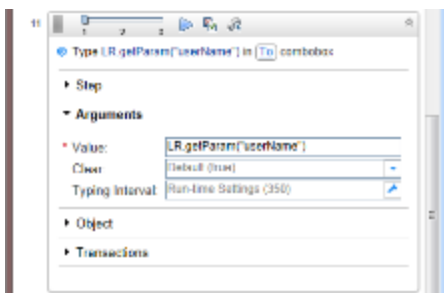
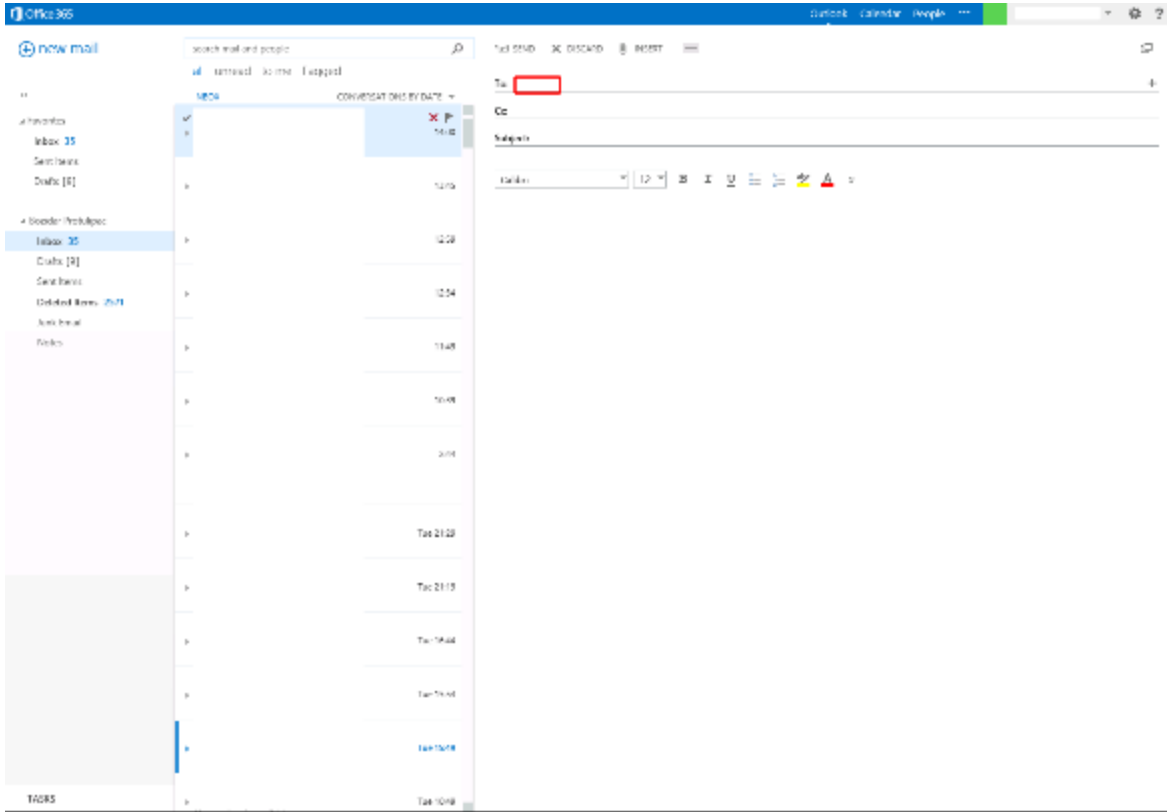
This transaction contains all the steps necessary for sending an email to the logged in user with a unique subject field.

Click New Mail



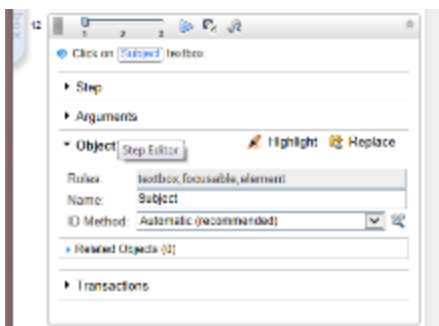
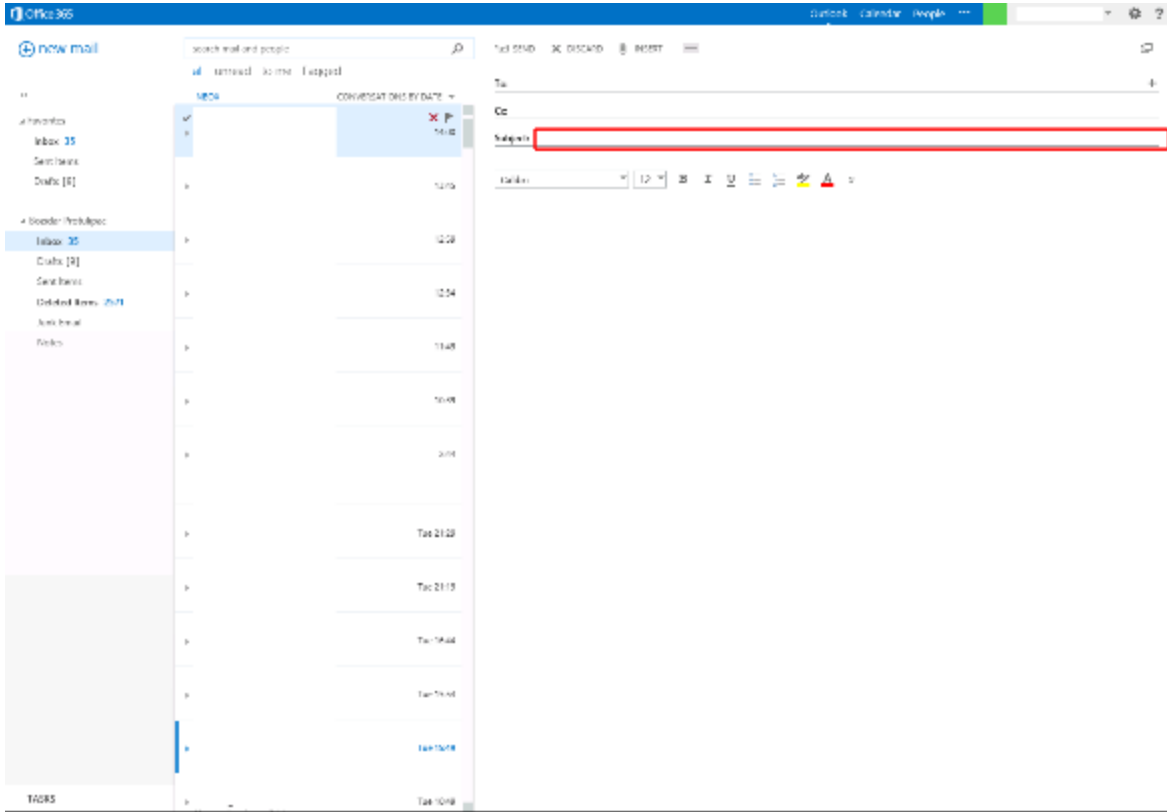
When you click **New Mail**, a form appears for sending a new email. By running the script multiple times, we can confirm that this element is recognized using the Automatic ID method.

Type LR.getParam('userName') in To Field



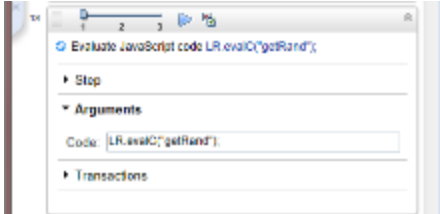
To make this script robust, we use parameters. If the username or password is changed at a later time, you do not need to change the script, only the parameter's value. The username is in the form of an email address.

Click in Subject Field



Click in the **Subject** field to select it.

Evaluate JavaScript Code LR.evalC('getRand');

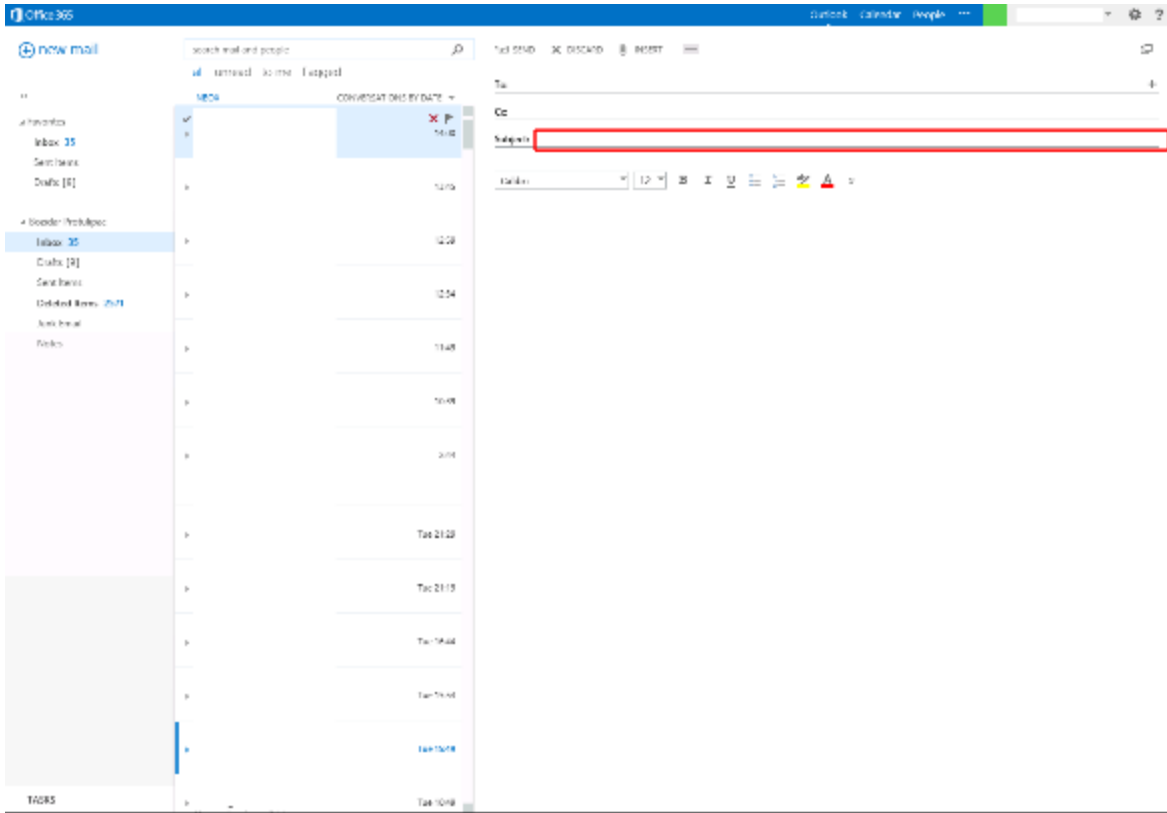


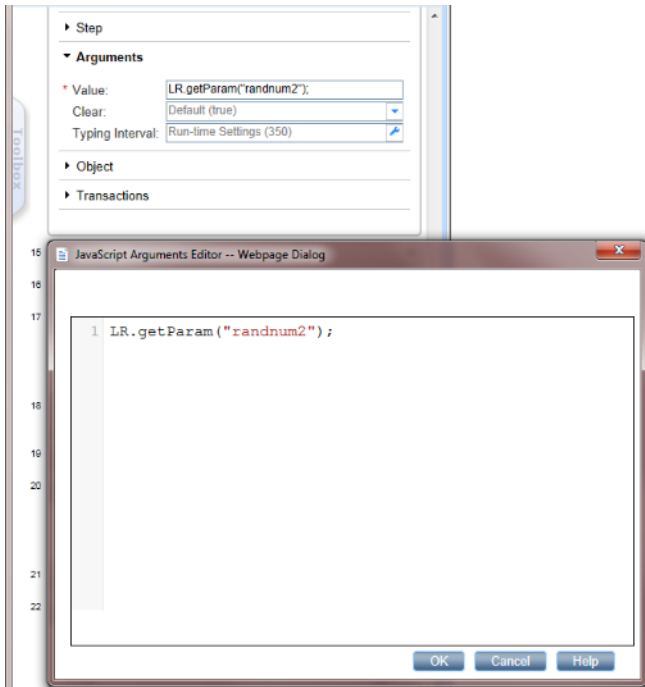
This is a very important step. By calling this function, we create a Subject value.

The `getRand()` function is defined in the C-function.c file:

```
void getRand(){  
    typedef long time_t;  
    time_t t;  
    lr_param_sprintf("randnum2", "bpm%d", time(&t));  
}
```

Type //LR.evalC('getRand'); L...am('randnum2'); in Subject Field

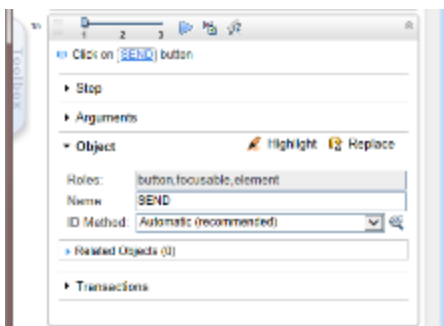
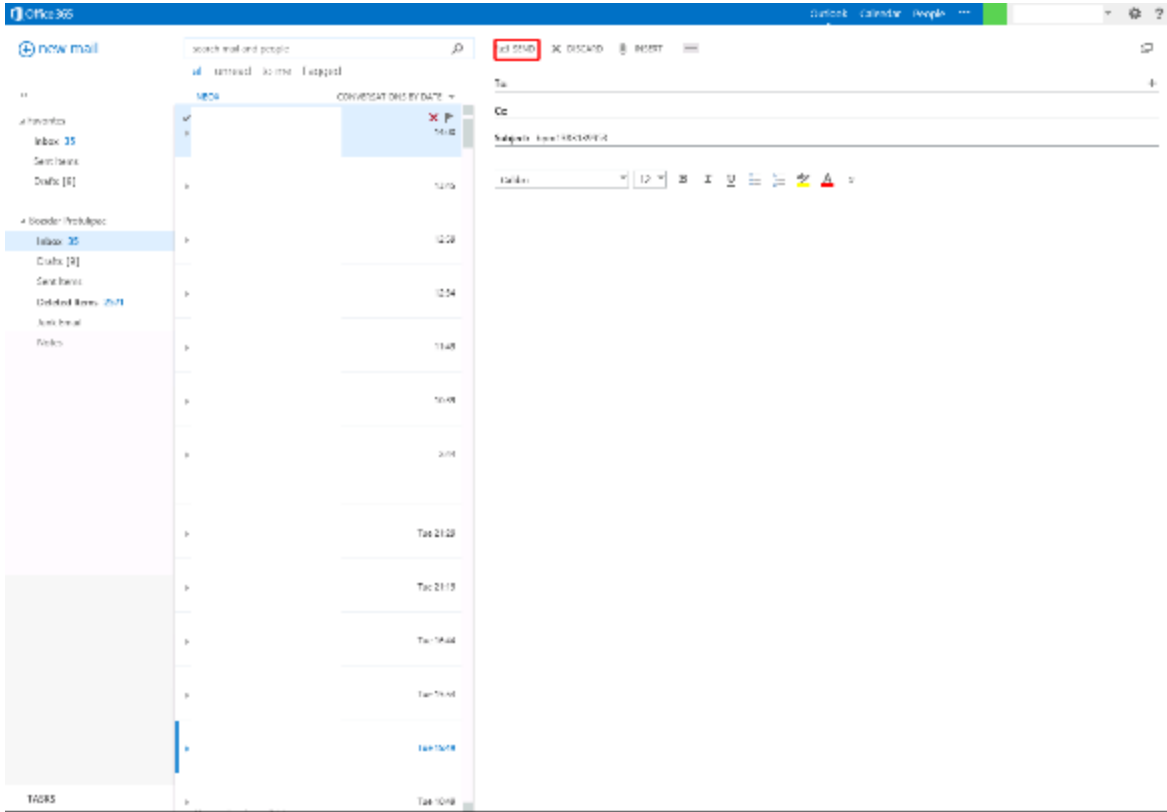




In this step, we acquire the value from the parameter:

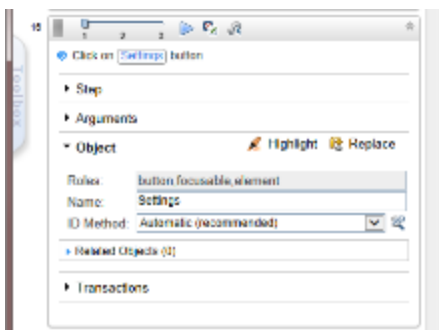
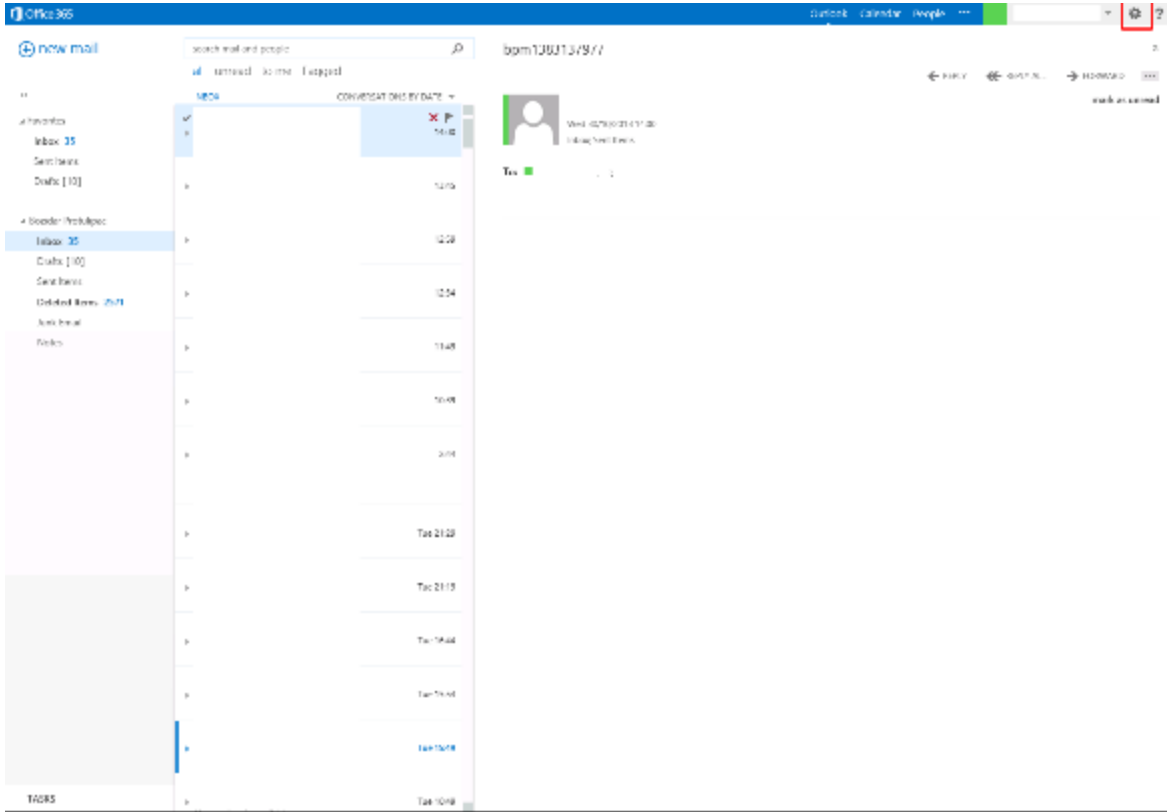
```
LR.getParam("randnum2");
```

Click Send



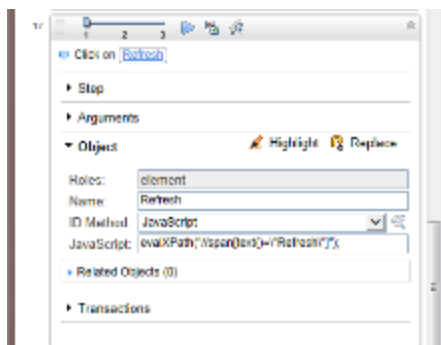
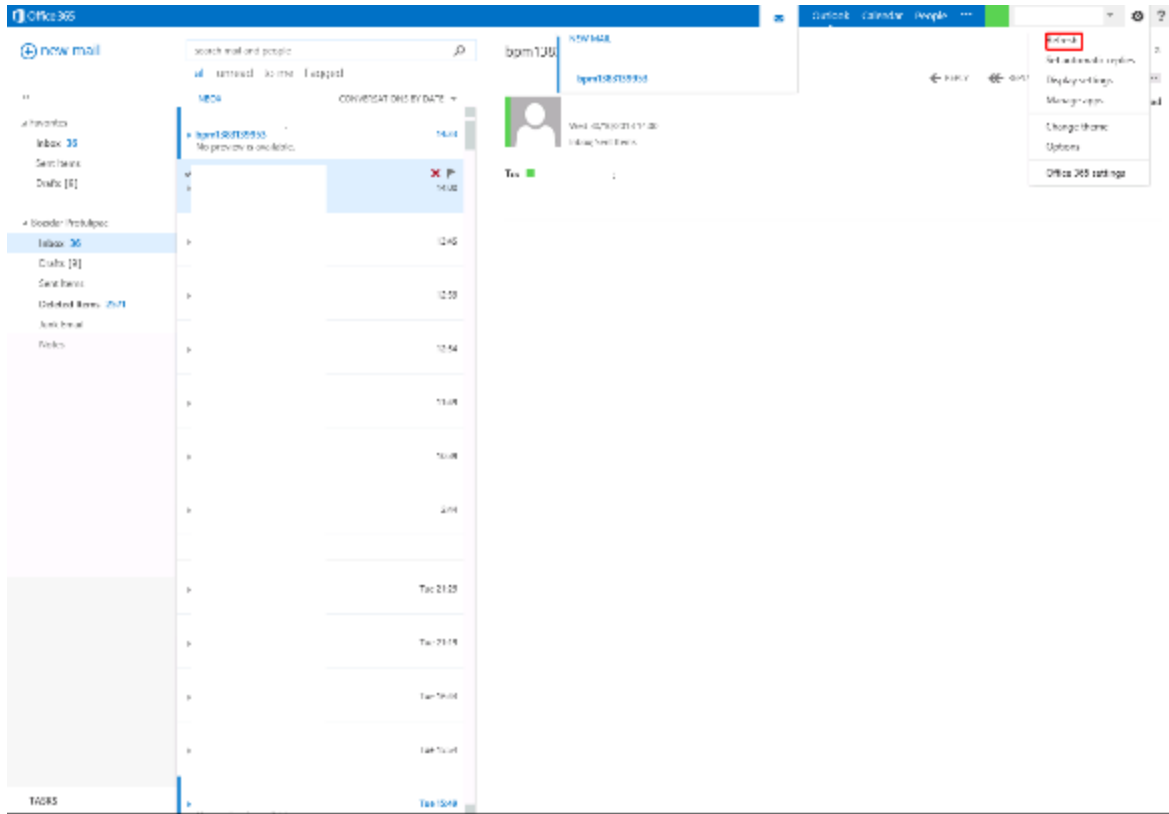
Click **Send**. The Send button is easy to recognize so there was no need for any additional corrections.

Click Settings



Click **Settings** to refresh the Inbox and check whether the email arrived.

Click Refresh

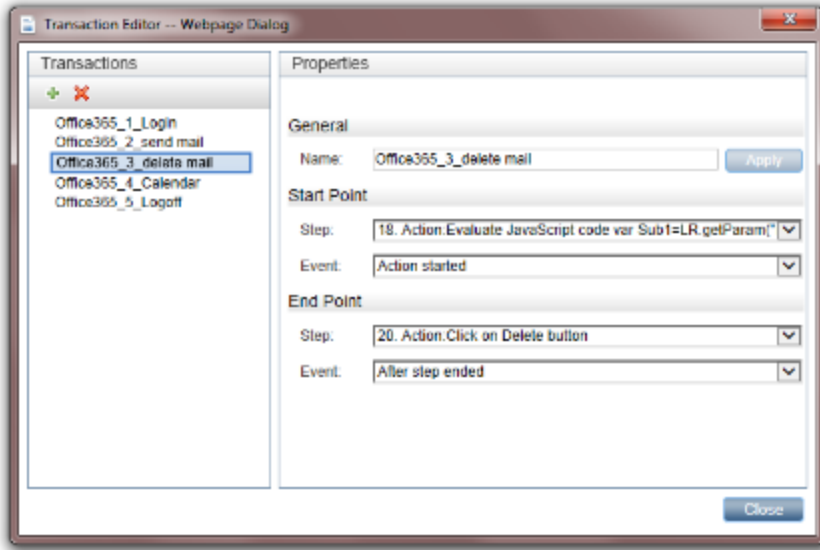


After clicking **Refresh**, the transaction completes and we confirm that the email arrived. If the email still has not arrived, repeat the previous step (Click Settings) and this step (Click Refresh).

We use the JavaScript ID Method:

```
evalXPath("//span[text()='Refresh']");
```

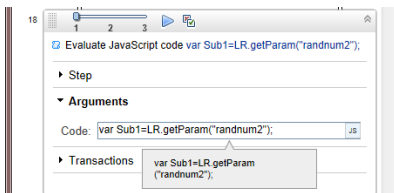

Transaction — Office365_3_delete mail



The name of this transaction is “Office365_3_delete mail”.

This transaction contains all the steps necessary for checking and deleting an email that was sent in the current interaction.

Evaluate JavaScript code var Sub1=LR.getParam('randnum2');

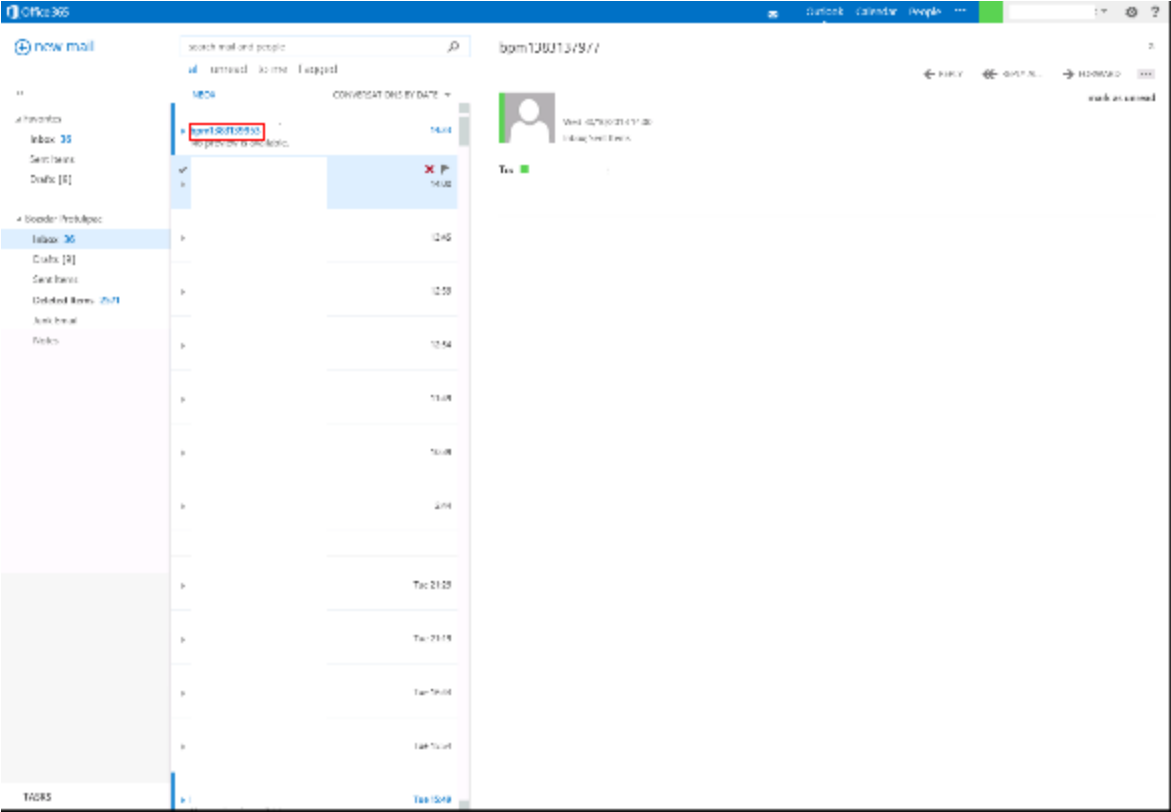


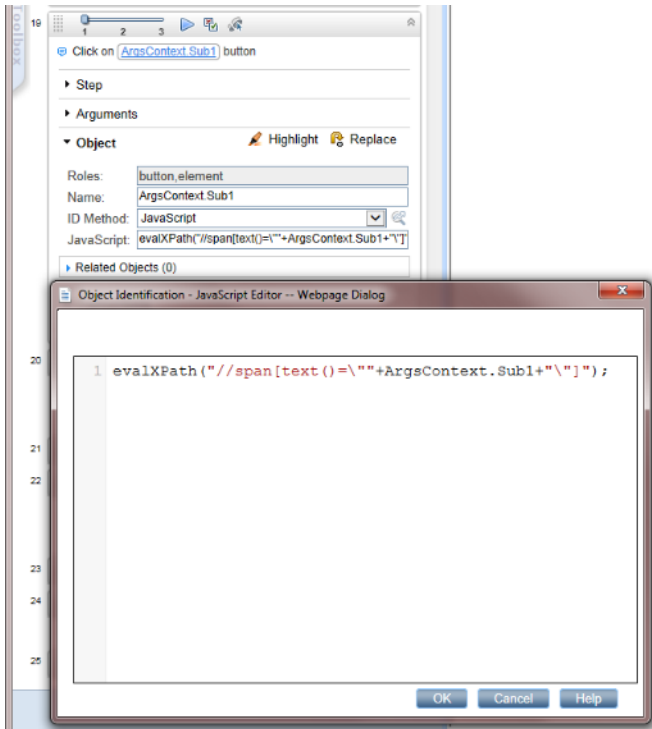
Create the Sub1 variable and get its value from the parameter *randum2*:

```
var Sub1=LR.getParam("randnum2");
```

This variable is used to check (identify) and delete a specific email sent within this interaction. The life span of this variable is within the page. When you change the page, you must re evaluate this JavaScript if you need a value from the *randum2* parameter.

Click ArgsContext.Sub1





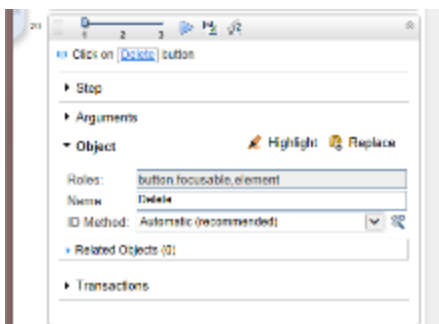
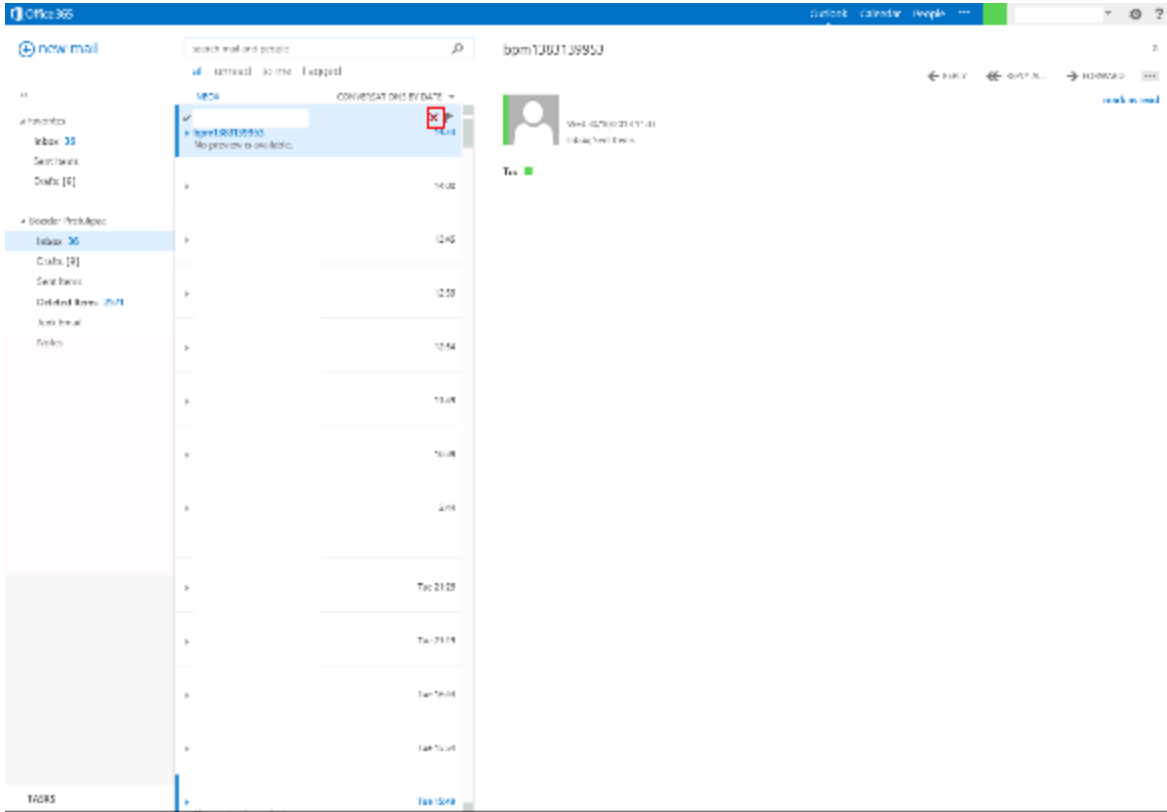
To identify an object, the name must be set as `ArgsContext.Sub1`

The ID Method is JavaScript:

```
evalXPath("//span[text()='\"+ArgsContext.Sub1+\"']");
```

The specific email is found.

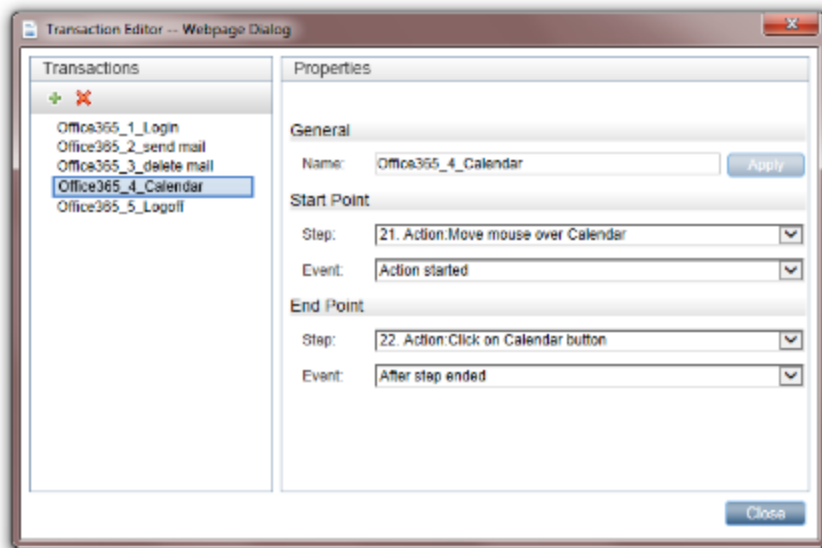
Click Delete



The **Delete** button is easy to recognize.

This step completes Office365_3_delete mail.

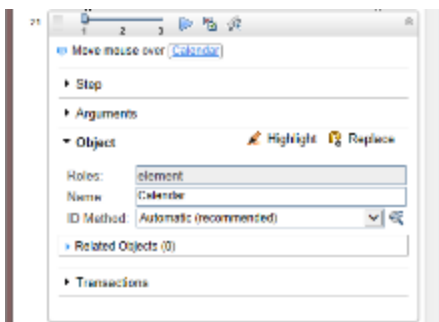
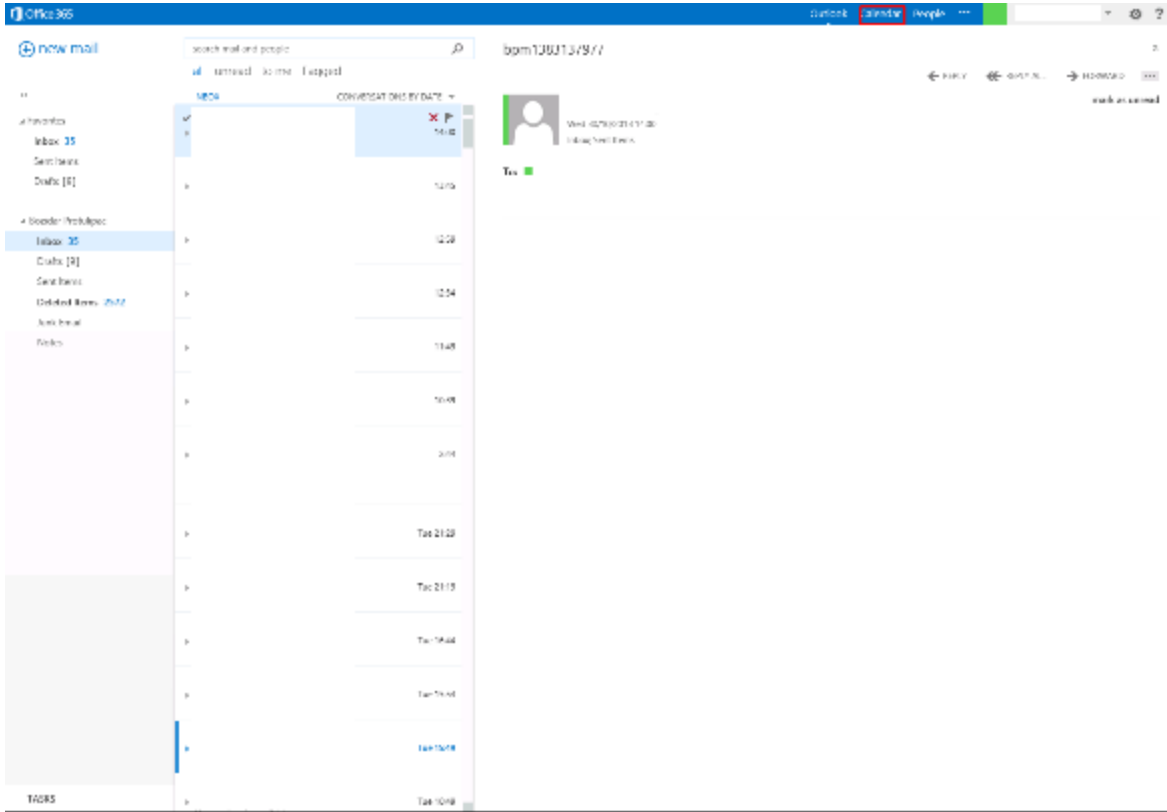
Transaction — Office365_4_Calendar



The name of this transaction is “Office365_4_Calendar”.

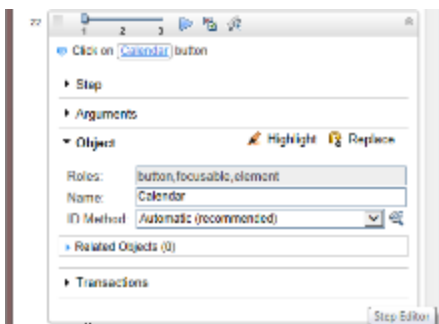
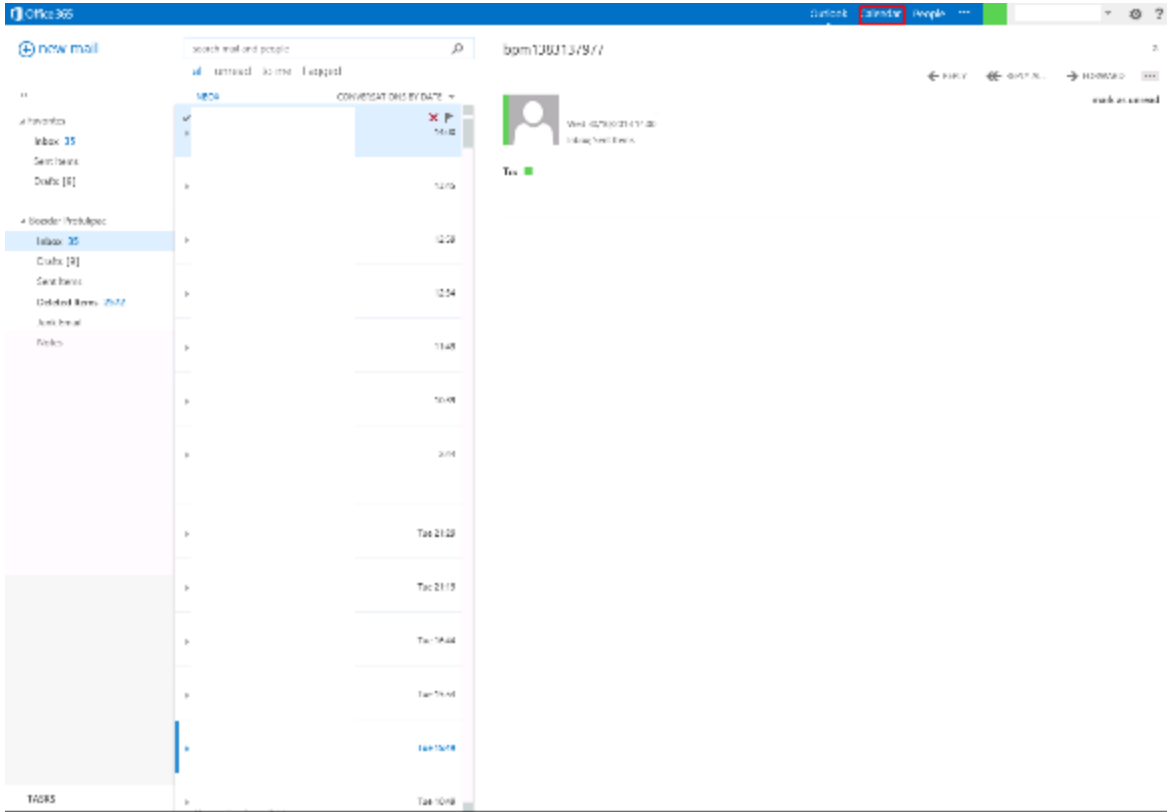
This transaction contains the steps necessary for confirming that the calendar loads.

Move Mouse over Calendar



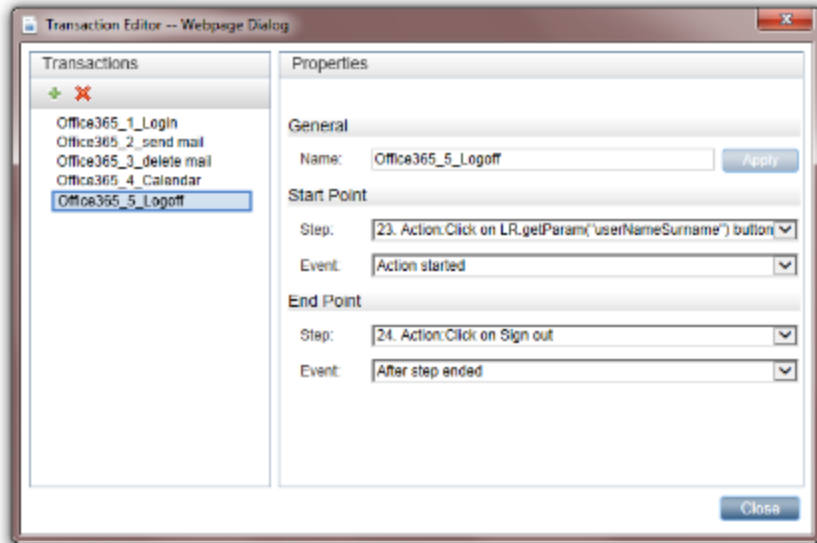
This section displays how to create an extra step (mouse over) before clicking an element.

Click Calendar



This is the end of transaction "Office365_4_Calendar".

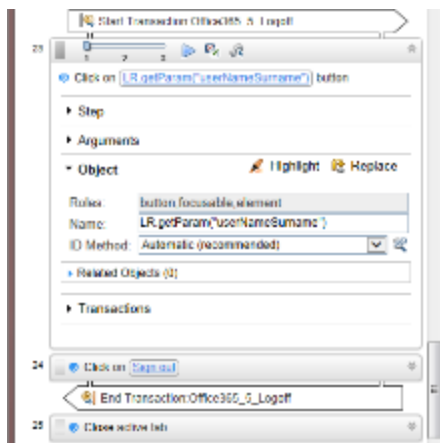
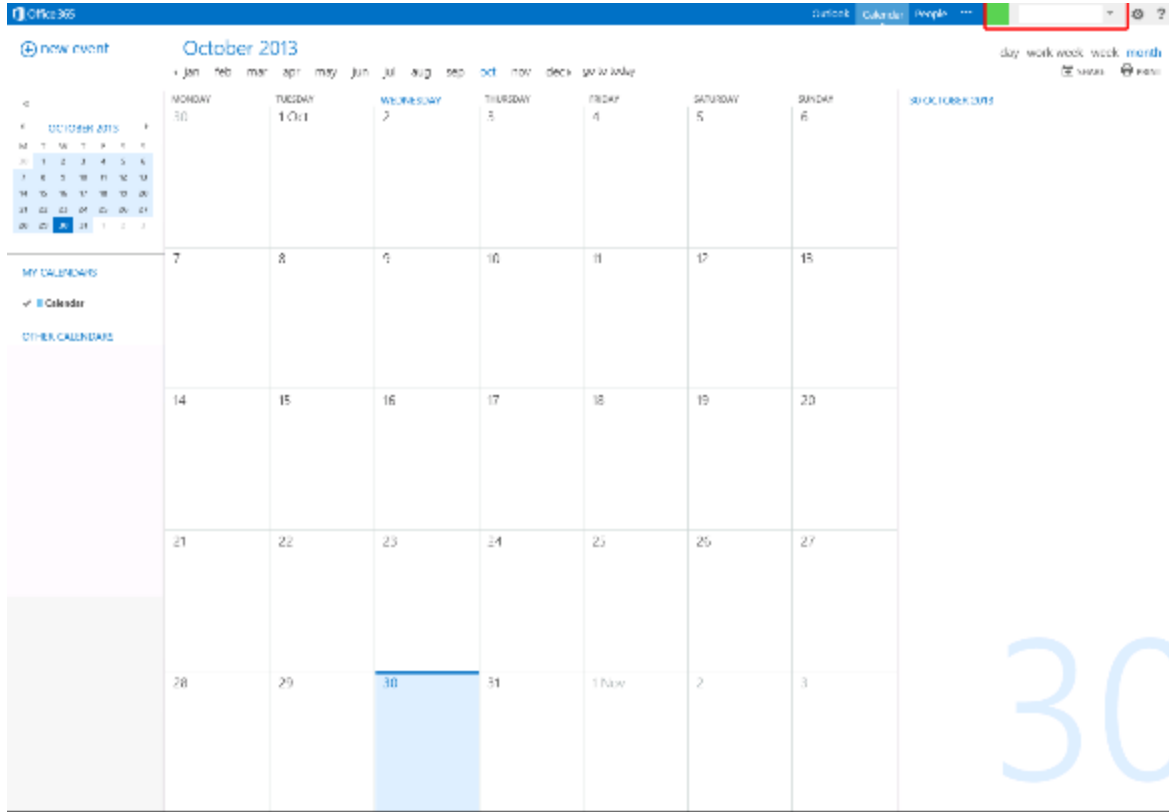
Transaction — Office365_5_Logoff



The name of this transaction is “Office365_5_Logoff”.

This transaction contains all the steps necessary for logging off.

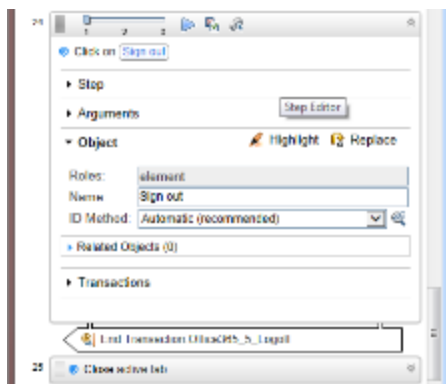
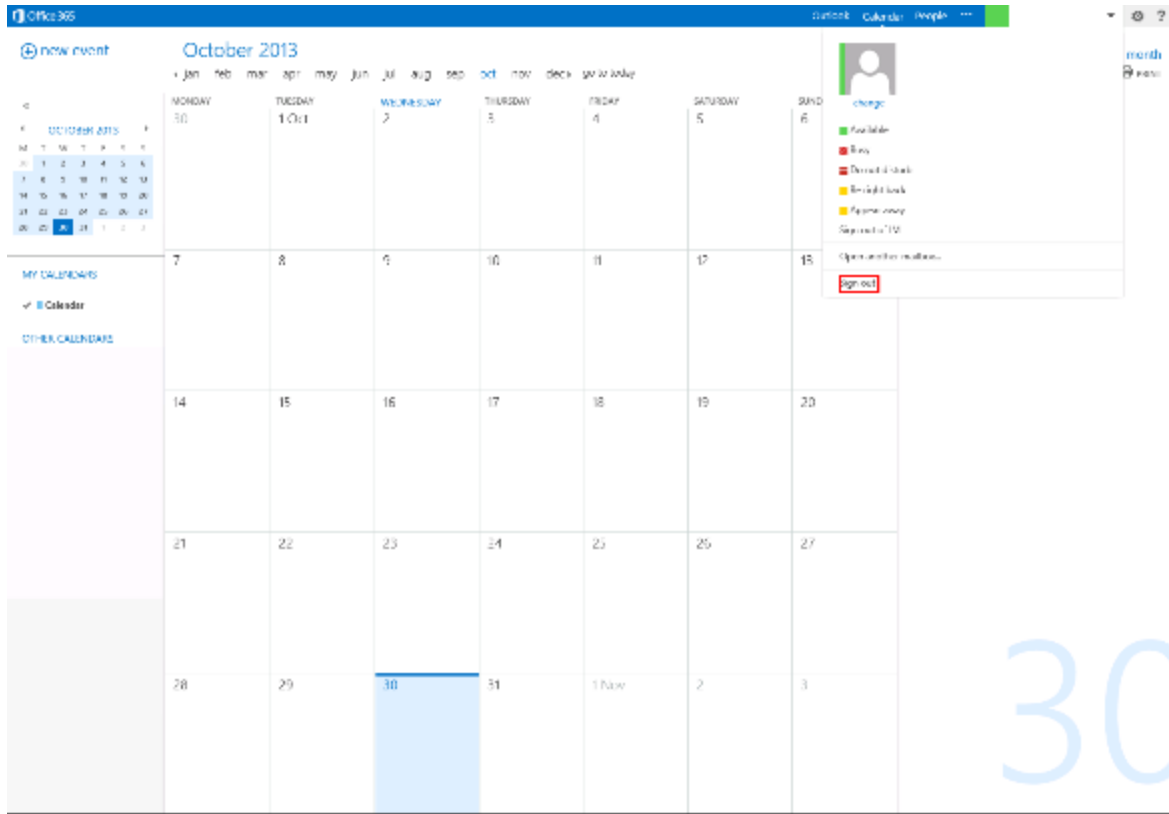
Click LR.getParam('userNameSurname')



We used another parameter because for logging out of this application you must first click the full user name stored in the parameter *userNameSurname*.

```
LR.getParam("userNameSurname")
```

Click Sign Out



By clicking **Sign out**, we end this transaction and script.

All we need to do now is close the active tab.

Chapter 4: Cloud Email Provider – Gmail

Transaction Flow

This case study uses Gmail cloud service. The case study uses one flow/script with the following transactions:

1. **Login** – Open a login page, enter your credentials, and confirm that the first page loads.
2. **Create an email** – Create a new email and send it with a unique subject to the logged in user.
3. **Delete the email** – Check for this unique email, select it, and delete it.
4. **Logoff** – Log off from the web application.

The main purpose of running this script is to confirm that the application's processes run successfully. If successful, the transactions complete without any errors.

You can view a sample Gmail script by downloading the following file <https://softwaresupport.hpe.com/group/softwaresupport/search-result/-/facetsearch/document/KM00658288>.

General Flow

Google Mail is another name for Google's email tool, Gmail. Gmail is a free, full-featured email service. Anyone can register for an account. Gmail is also available as part of Google Apps. In this flow, we test the email functionality of Gmail.

A sequence of transactions creates the business process flow. A transaction is a unit that is measurable by availability and performance. Therefore, we group activities that perform a specific transaction.

To describe and validate these transactions, logically group the transactions into the following steps:

1. Login.
 - a. Navigate to <https://gmail.com>.
 - b. Enter your credentials and confirm that the first page (Inbox) loads.
2. Create a new email.
 - a. Click **Compose**.
 - b. Enter the email address used to login in step 1.

- c. Enter a unique subject.
 - d. Send the email.
 3. Delete the email.
 - a. Refresh and check if the email arrived.
 - b. Select the email.
 - c. Delete the email.
 4. Logoff
 - a. Log off from the web application.

The following sections describe how to create these transactions.

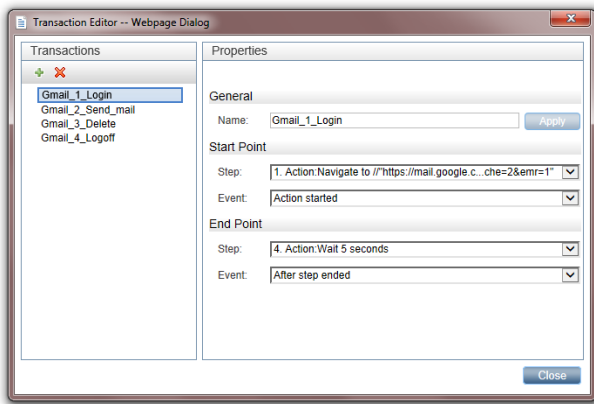
A good approach, before using this tool, is to know what we want to achieve. Create a blueprint as follows:

1. Run the Gmail web application in Internet Explorer 9. Perform the steps of the flow and create annotations.
2. Determine the boundaries that form the transactions.
3. Select which values to assign to the parameters.
4. Select what values to protect and encrypt.

Record all the information you collect since it will come in handy later.

We recommend you start using the script. Refer to sections in this document for assistance.

Transaction — Gmail_1_Login

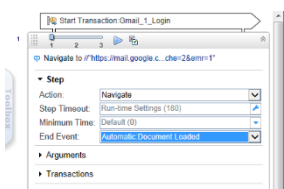
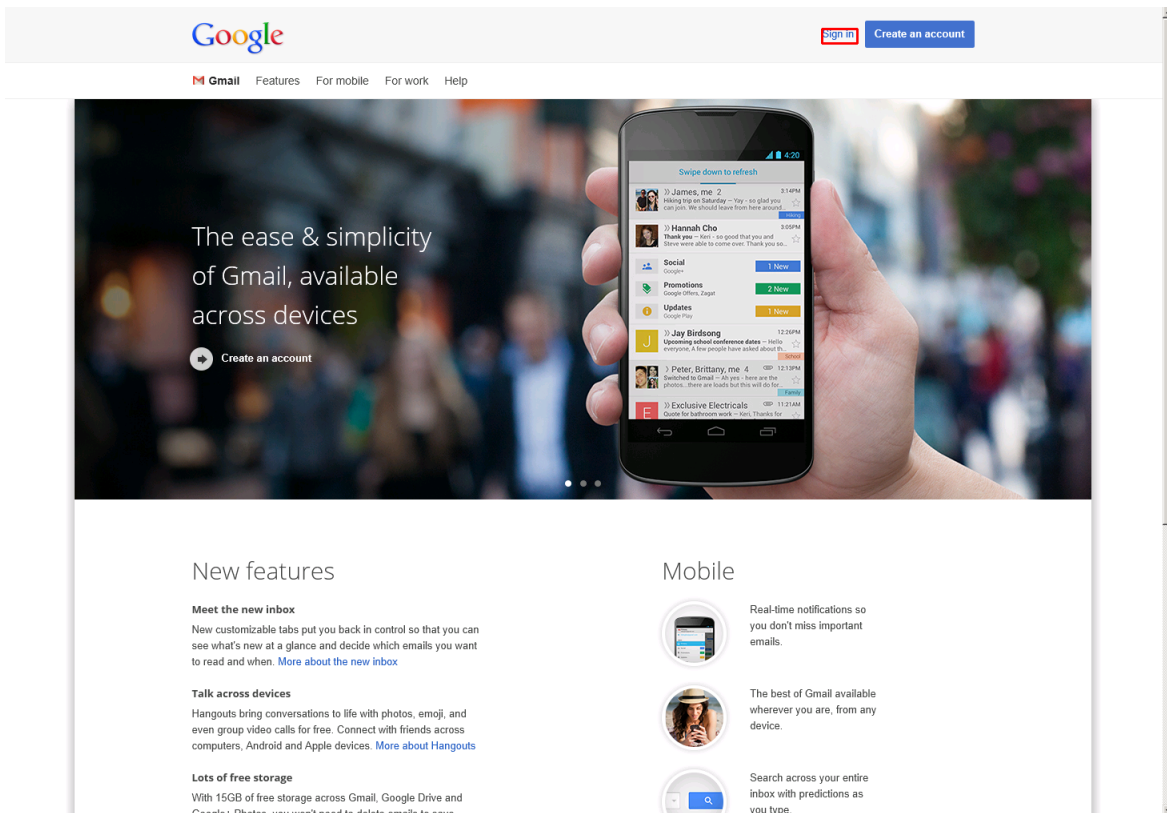


Define the name of the transaction. In this example, we call this transaction “Gmail_1_Login”. Naming conventions should provide a clear view of the application, the transaction order, and create an overview of the business processes covered by this transaction.

Define the steps and events for the starting and ending points of the transaction. The most appropriate event for the start step is **Action started**. The most appropriate event for the end step is **After step ended**.

This transaction contains all the steps required for logging into the Gmail application.

Navigate to <https://mail.google.c...che=2&emr=1>

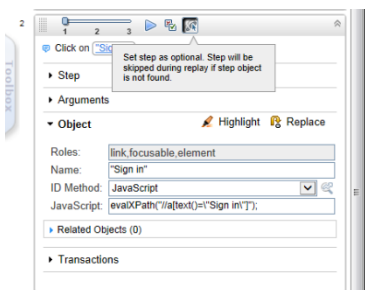
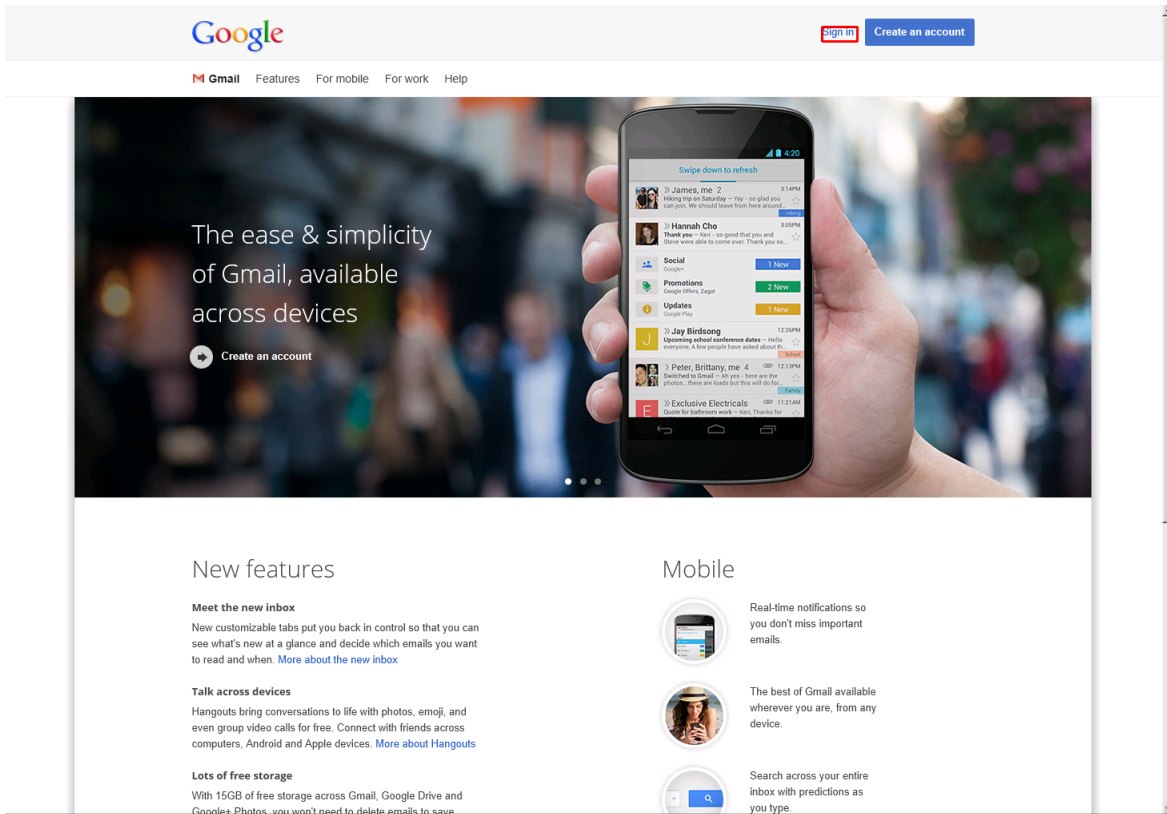


In the Navigation step, specify the URL.

While recording, VuGen automatically selects the appropriate End Event, in this case, **Document downloaded**. The step ends when the process of loading a document completes. In most cases, you can freely select the default values.

If the pages load slowly, you can use a Wait step to make sure the page loads. For information on Wait steps, see *Meaning of Wait Step* on page 94.

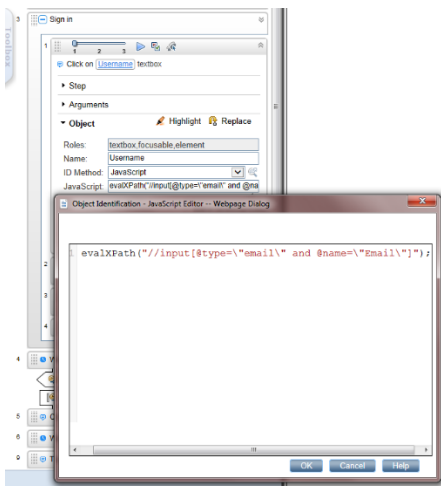
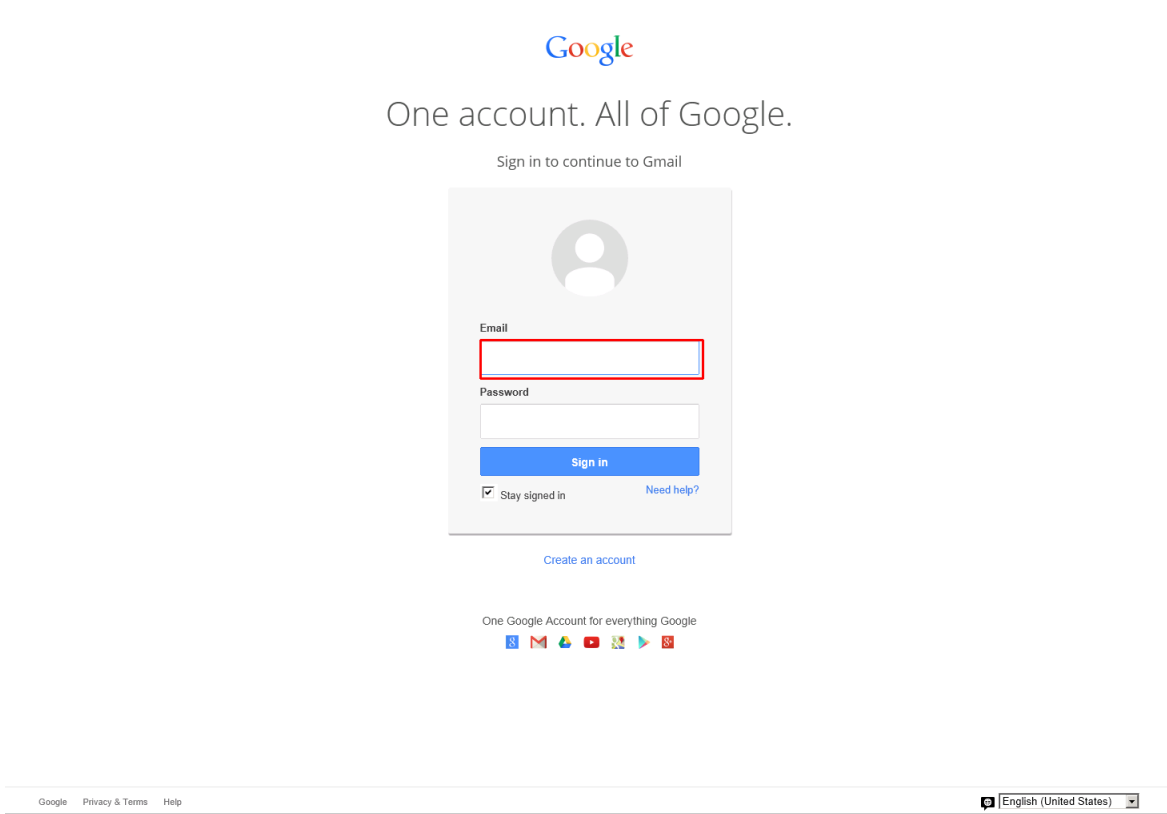
Click Sign In



Sometimes the application does not go straight to the login page. Therefore, insert this optional step, just in case. If the Sign in link does not appear, this step is ignored.

Note: Since providers make changes in their services, you may need to make changes to your scripts to maintain the same outcome.

Click in Username Textbox



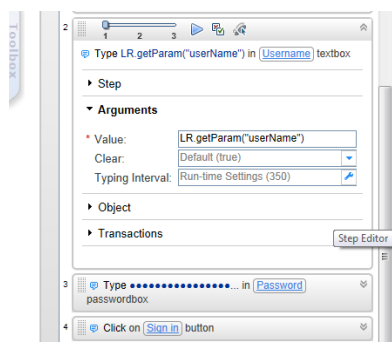
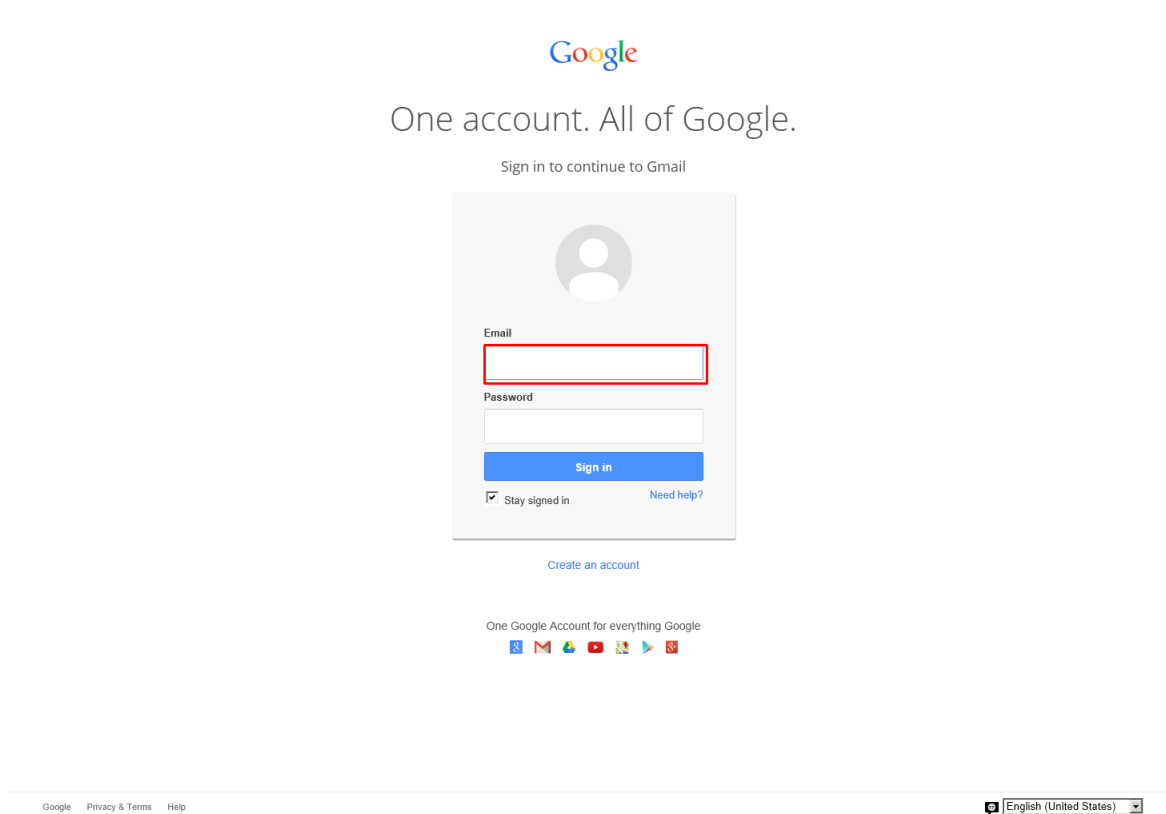
You can either select the **Automatic** or **JavaScript** ID method.

For the JavaScript ID Method, enter the following in the JavaScript field:

```
evalXPath("//input[@type='email' and @name='Email']");
```


There are cases when you will change the ID Method, as we will see later.

Type LR.getParam('userName') in Username Textbox



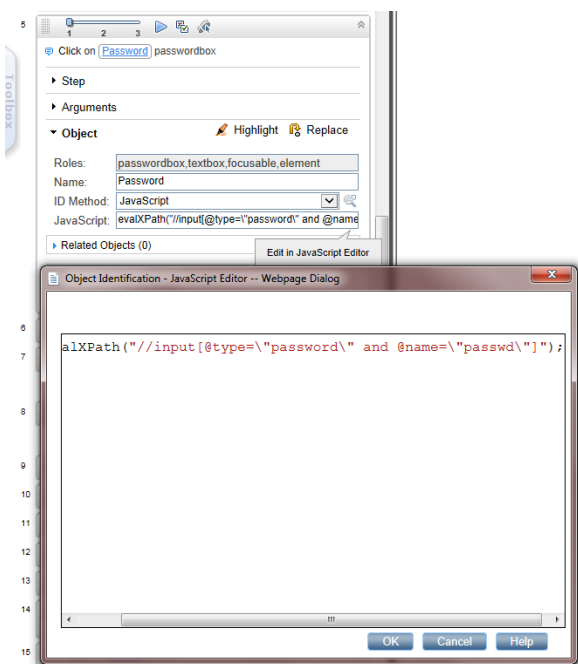
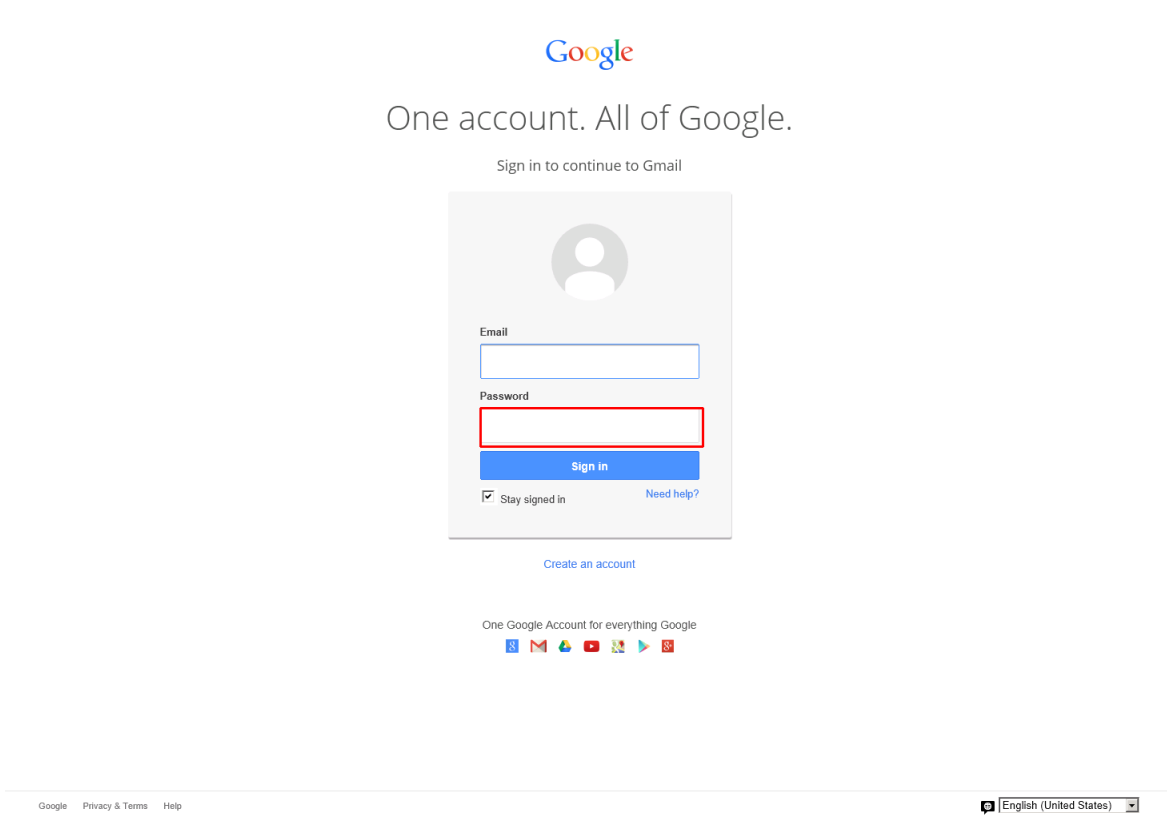
Type the username to the **Username** textbox.

Since we are using parameters, you can enter the `LR.getParam("userName");` command in the Type the username to the Username textbox.

Since we are using parameters, you can enter the `LR.getParam("userName");` command in the Value field and the result is the defined username.

field and the result is the defined username.

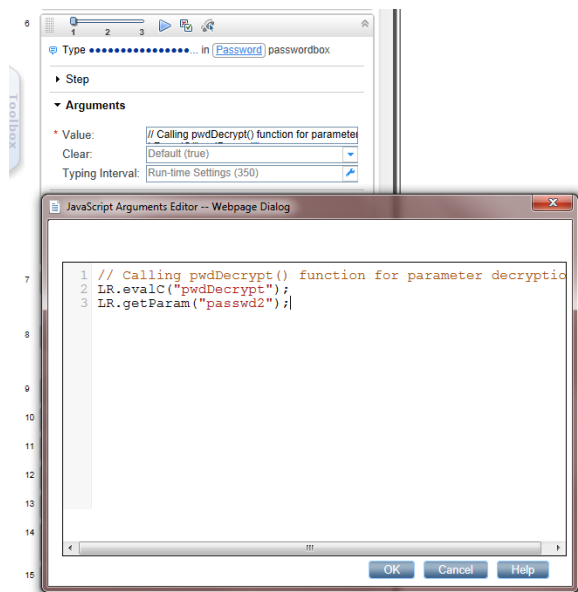
Type ***** in Password Textbox



Similar to the *Click in Username Textbox* step, you can select the **Automatic** or **JavaScript ID** method.

For the JavaScript ID Method, enter the following in the JavaScript field:

```
evalXPath("//input[@type=\"password\" and @name=\"passwd\"]");
```



Type a password in the **Password** textbox. To display an encrypted password (so no one can see it), type the following:

```
// Calling pwdDecrypt() function for parameter decryption
LR.evalC("pwdDecrypt");
// This is a parameter with a decrypted value
LR.getParam("passwd2");
```

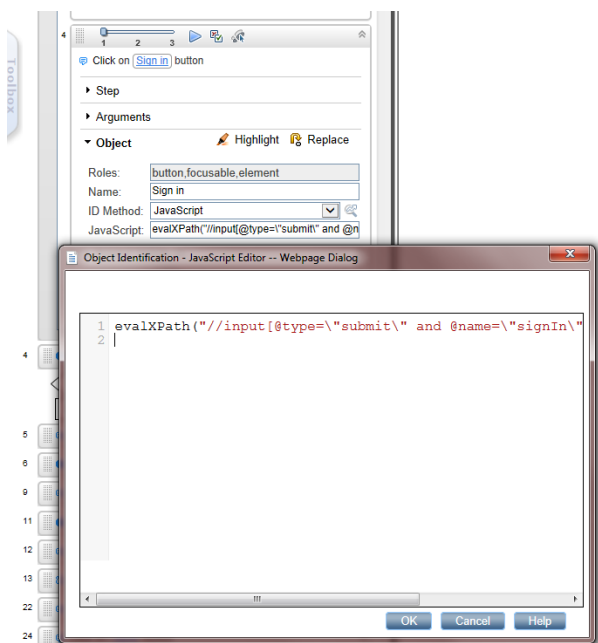
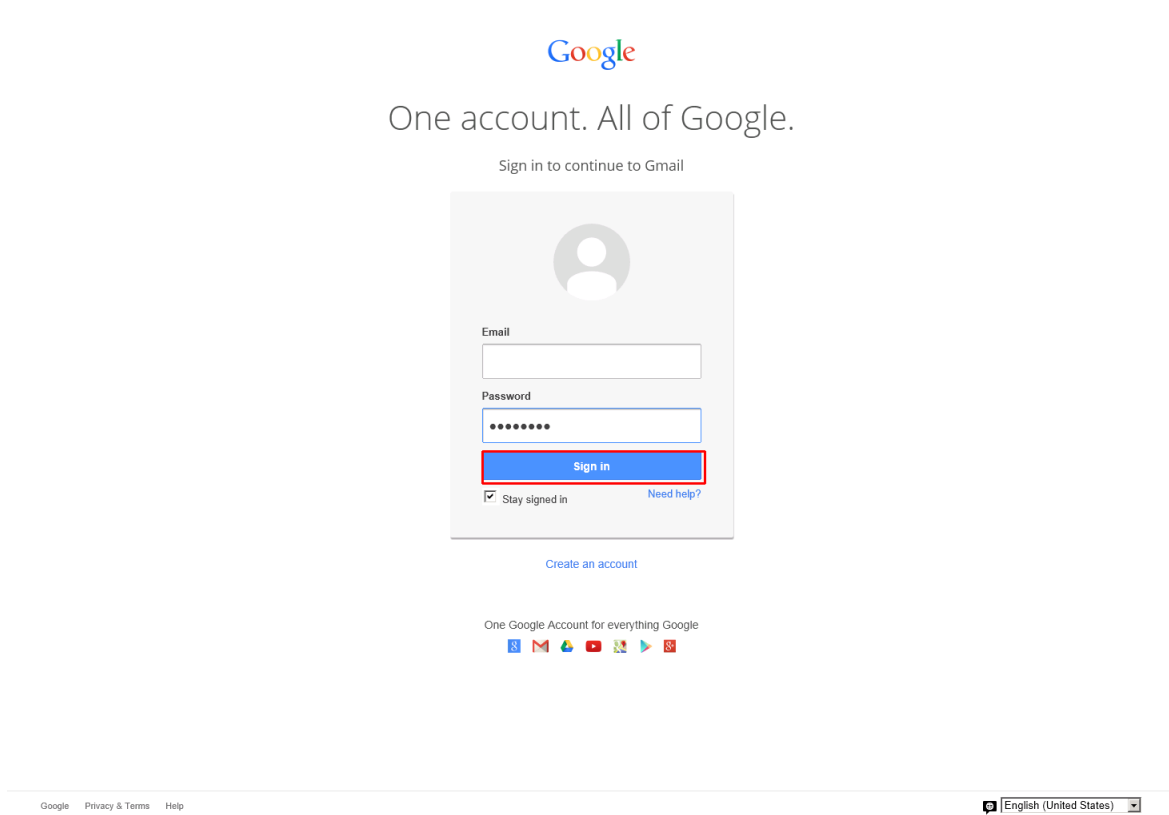
The `pwdDecrypt()` function is defined in `C-function.c` file:

```
void pwdDecrypt(){
lr_save_string(lr_decrypt(lr_eval_string("{passwd}")), "passwd2");
/*If you need to get some value from external parameter file*/
lr_output_message(lr_eval_string("passwd2"));
}
```

`passwd` is the parameter defined for external use (BSM – EUM) and is encrypted.

`passwd2` is the parameter seen only within this script instance.

Click Sign In



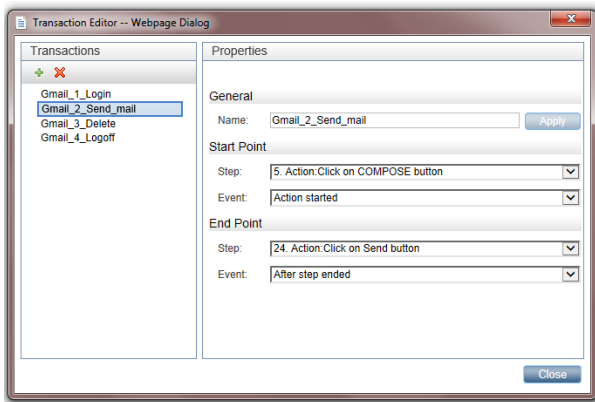
This is defined as the End step for Transaction "Gmail_1_Login".

The JavaScript ID Method used is:

```
evalXPath("//input[@type=\"submit\" and @name=\"signIn\" and @value=\"Sign in\"]");
```

The End Event Step is set to automatic. So in this case, the End Event Step is **Step Synchronous network completed**. The step ends when all HTTP requests have completed excluding requests initiated by XMLHttpRequest.

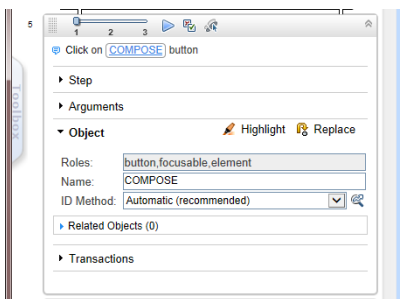
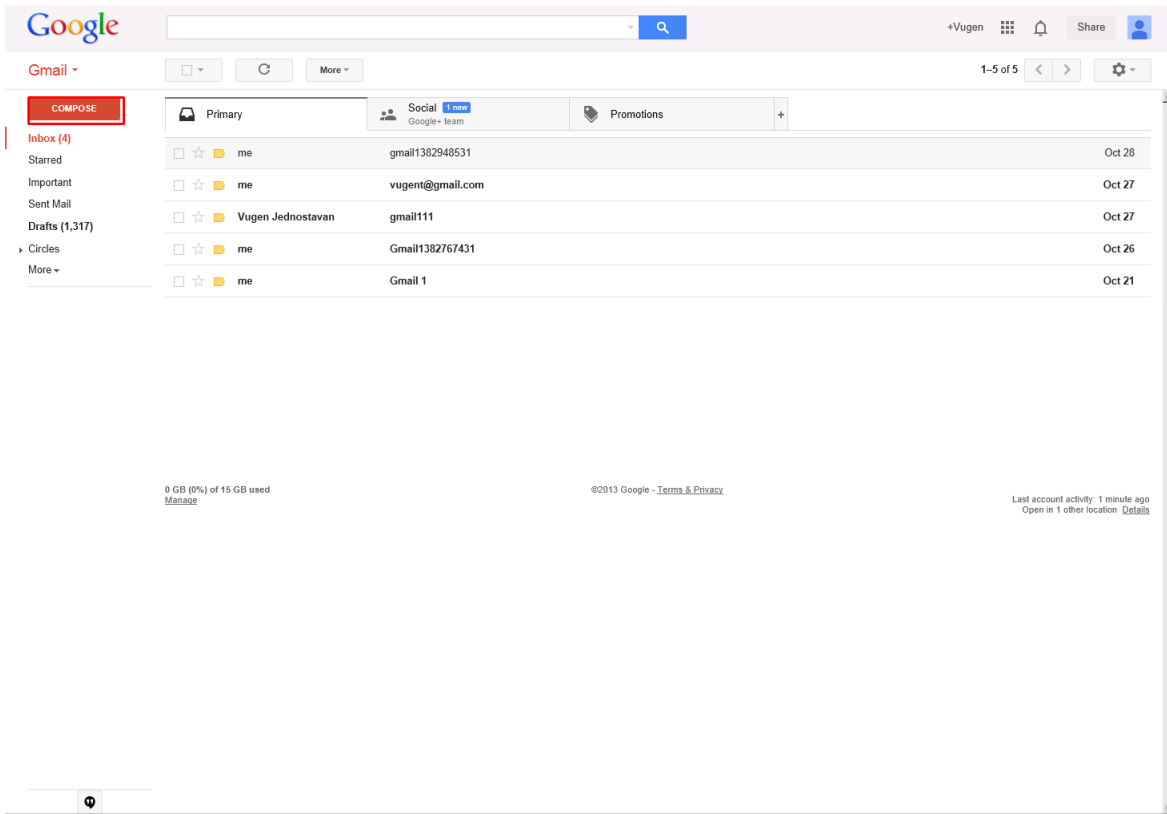
Transaction — Gmail_2_Send_mail



The name of this transaction is “Gmail_2_Send_mail”.

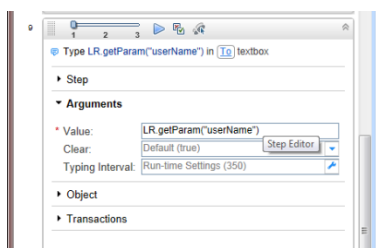
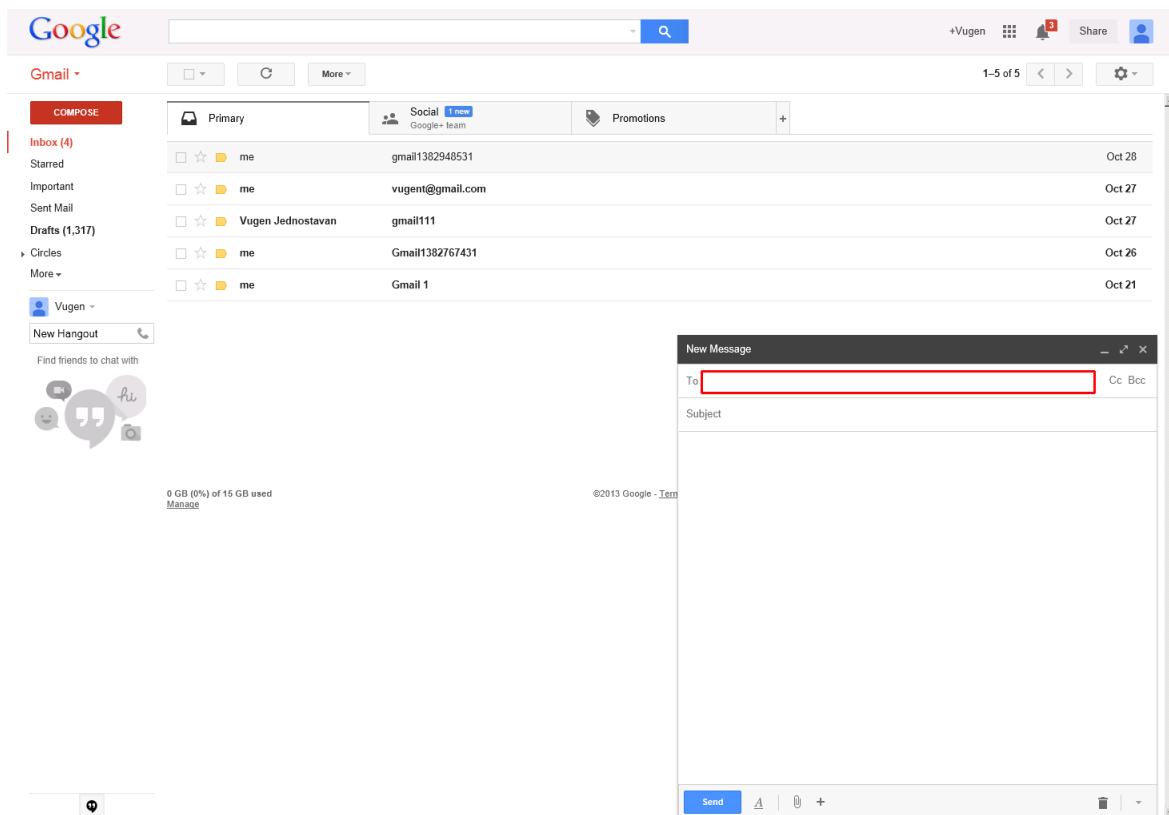
This transaction contains all the steps necessary for sending an email to the logged in user with a unique subject field.

Click Compose



When you click **Compose**, a form appears for sending a new email. By running a script multiple times, we can confirm that this element is recognized using the Automatic ID method.

Type LR.getParam('userName') in To Field

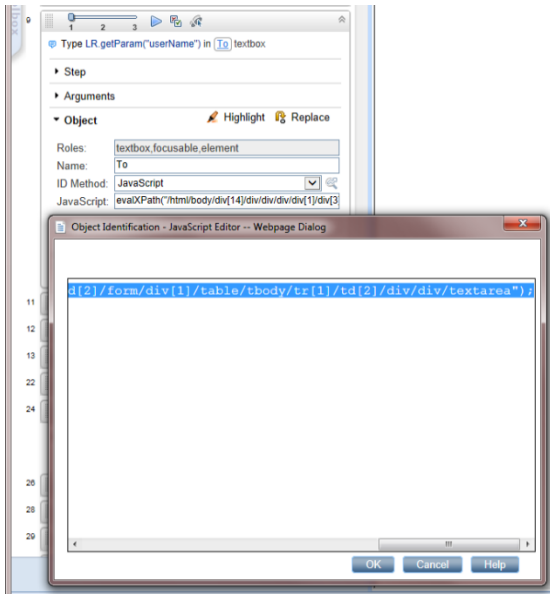


To make this script robust, we use parameters. Therefore, if the username or password is changed at a later time, you do not need to change the script, only the parameter's value. The username is in the form of an email address.

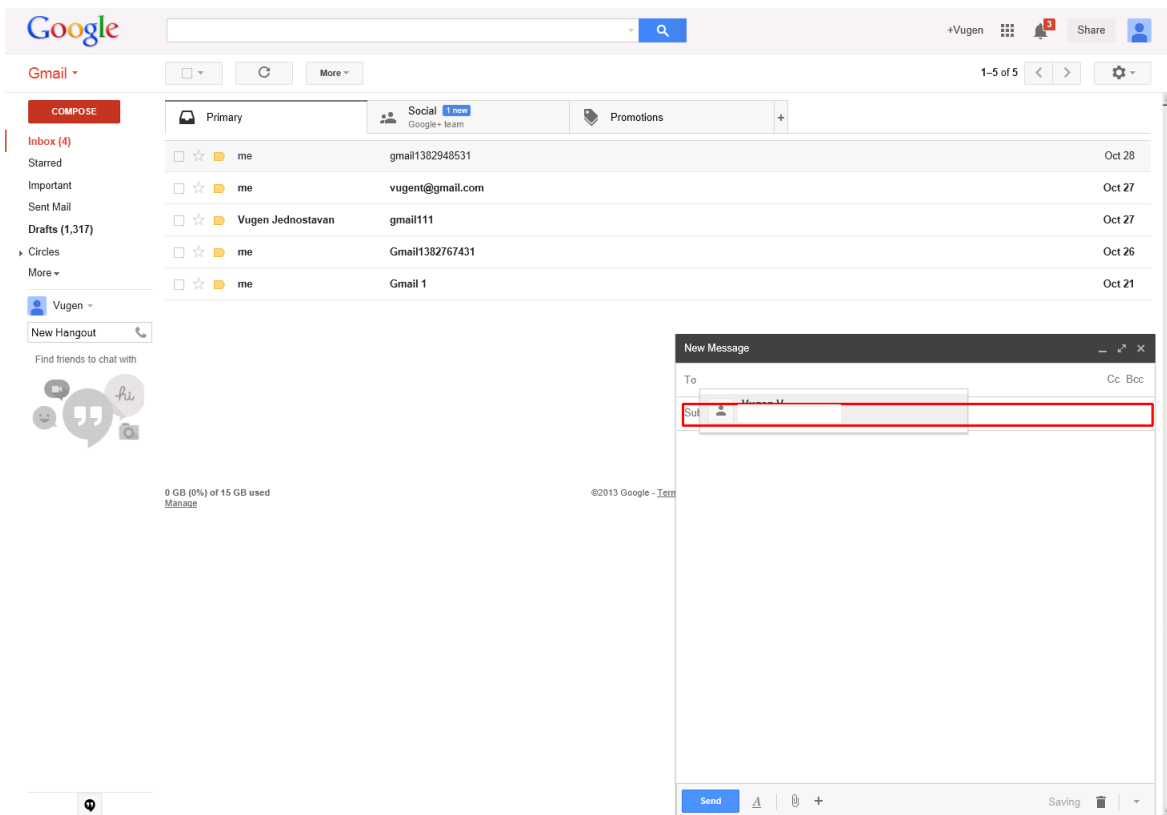
The ID method used in this example is JavaScript:

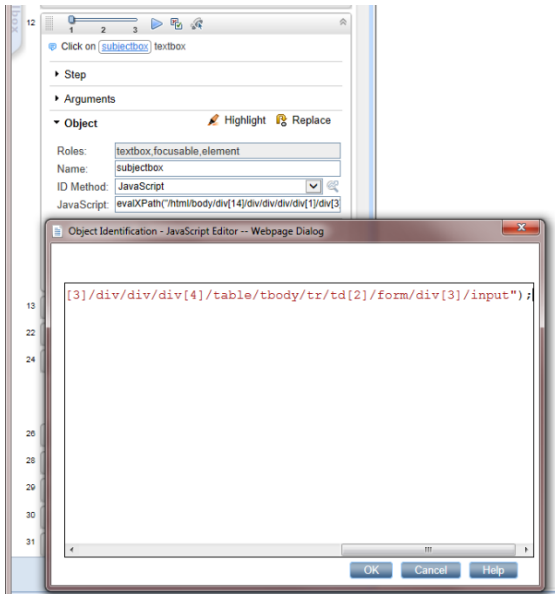
```
evalXPath("/html/body/div[14]/div/div/div/div[1]/div[3]/div[1]/div[1]/div/div/div/div[3]/div/div/div[4]/table/tbody/tr/td[2]/form/div[1]/table/tbody/tr[1]/td[2]/div/div/textarea");
```

But this is not a good example, so it is better to use Firebug.



Click Subject Field





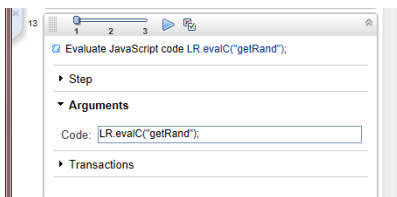
Click in the **Subject** field to select it. The ID method used is JavaScript:

```
evalXPath("/html/body/div[14]/div/div/div/div[1]/div[3]/div[1]/div[1]/div/div/div/div[3]/div/div/div[4]/table/tbody/tr/td[2]/form/div[3]/input");
```

But this is not a good example, therefore, it is better to use Firebug usage:

```
evalXPath("//input[@placeholder=\"Subject\" and @name=\"subjectbox\"]");
```

Evaluate JavaScript code LR.evalC('getRand');

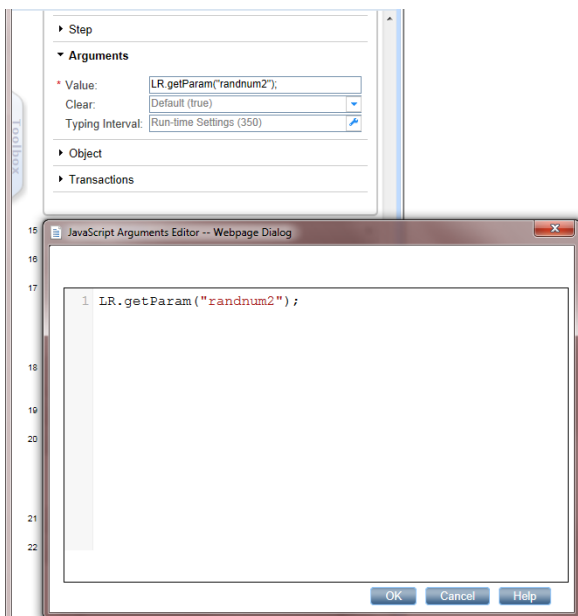
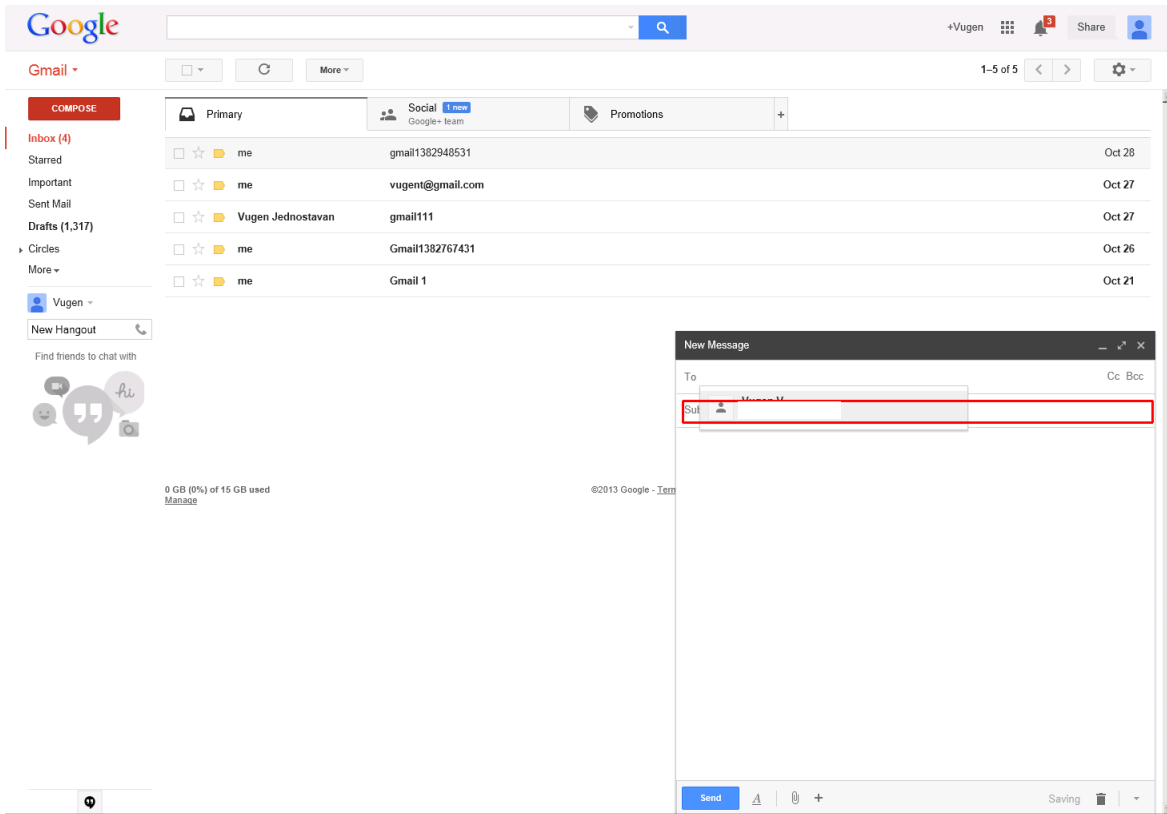


This is a very important step. By calling this function, we create a Subject value.

The *getRand()* function is defined in C-function.c file:

```
void getRand(){  
    typedef long time_t;  
    time_t t;  
    lr_param_printf("randnum2", "bpm%d", time(&t));  
}
```

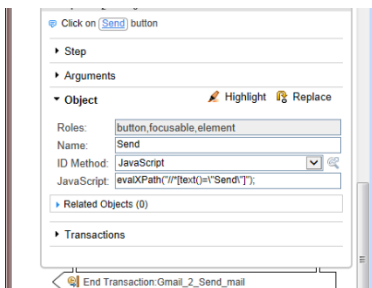
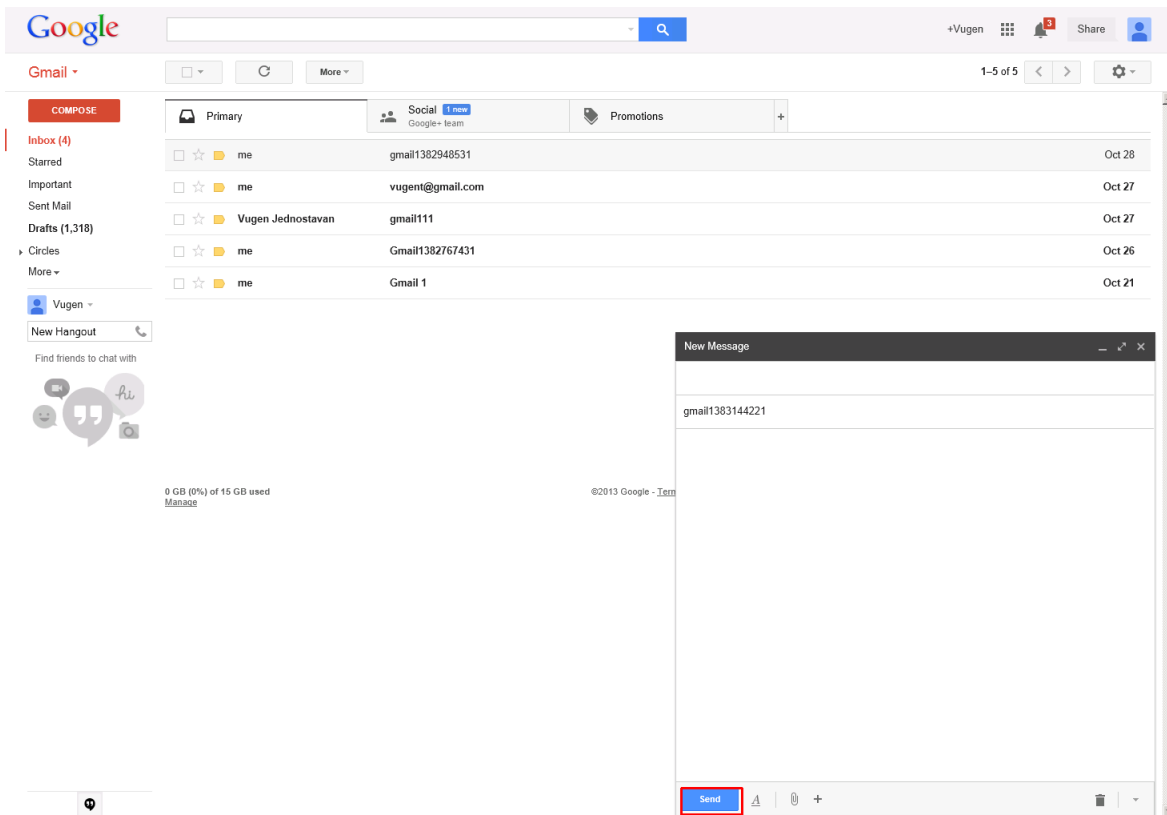
Type LR.getParam('randnum2'); in Subject Field



In this step, we acquire the value from the parameter:

```
LR.getParam("randnum2");
```

Click Send

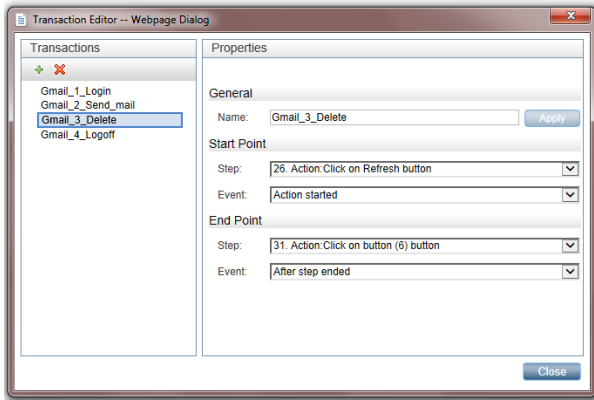


Click **Send**. The **Send** button is easy to recognize so there was no need for any additional corrections.

The ID Method is JavaScript:

```
evalXPath("//*[text()='Send']");
```

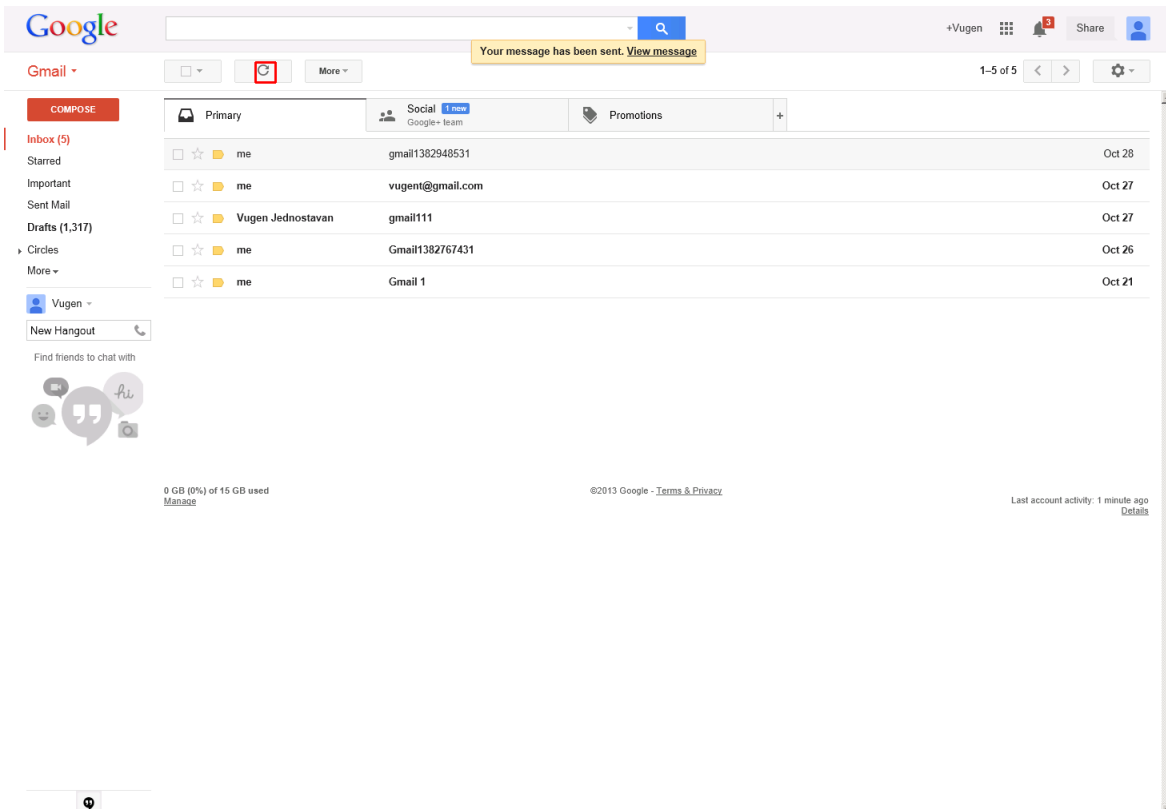
Transaction — Gmail_3_Delete

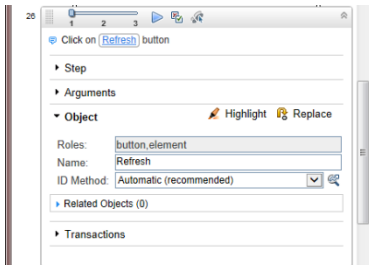


The name of this transaction is “Gmail_3_Delete”.

This transaction contains all the steps necessary for checking and deleting an email that was sent in the current interaction.

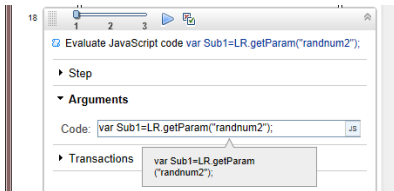
Click Refresh





If the email still has not arrived, repeat the previous step (**Click Settings**) and this step (**Click Refresh**).

Evaluate JavaScript code var Sub=LR.getParam('randnum2')

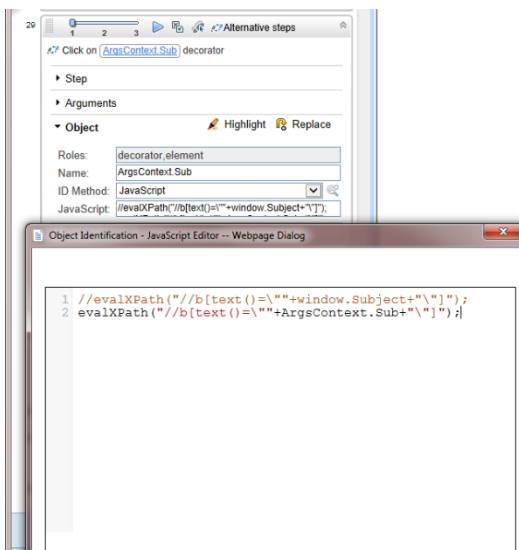
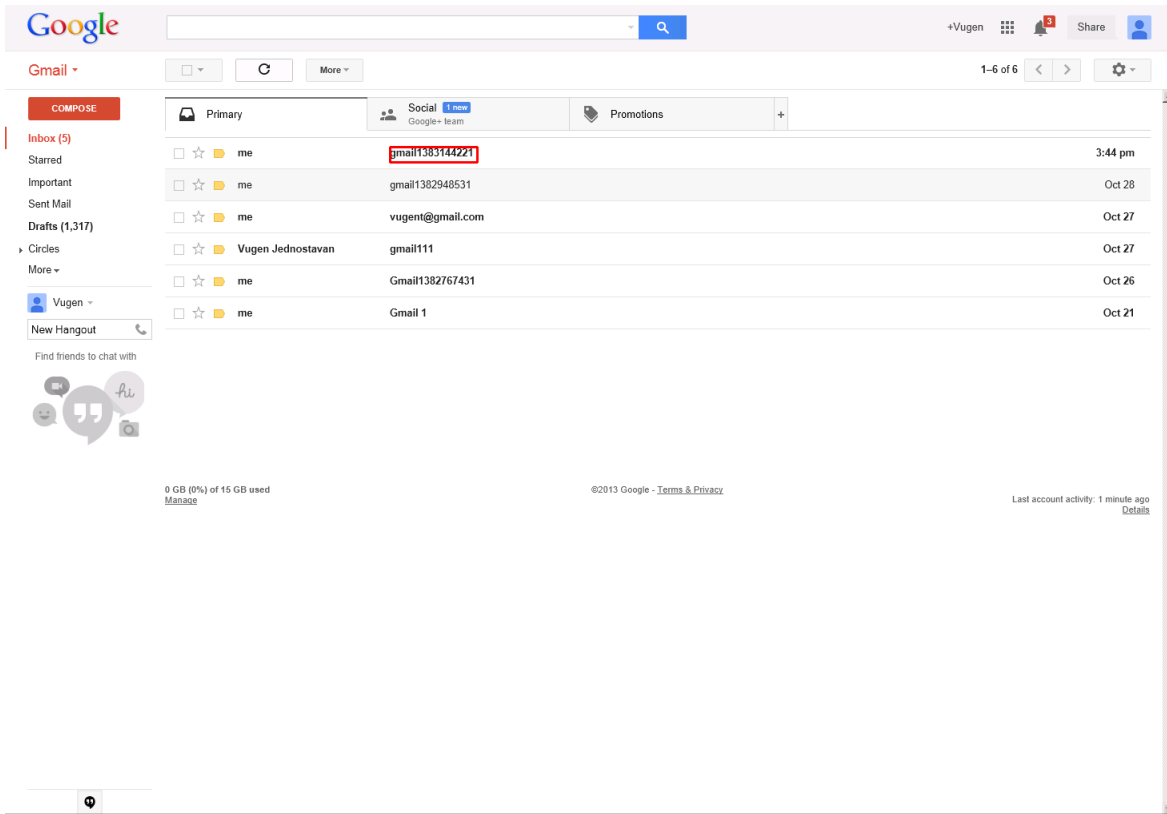


Create the Sub1 variable and get its value from the parameter *randum2*:

```
var Sub=LR.getParam("randnum2");
```

This variable is used to check (identify) and delete a specific account. The life span of this variable is within the page. When you change the page, you must re evaluate this JavaScript if you need a value from the *randum2* parameter.

Click ArgsContext.Sub Decorator



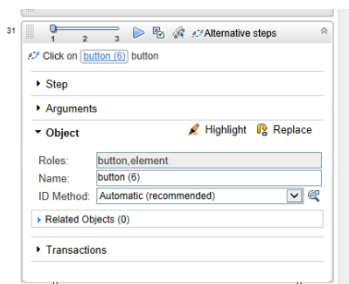
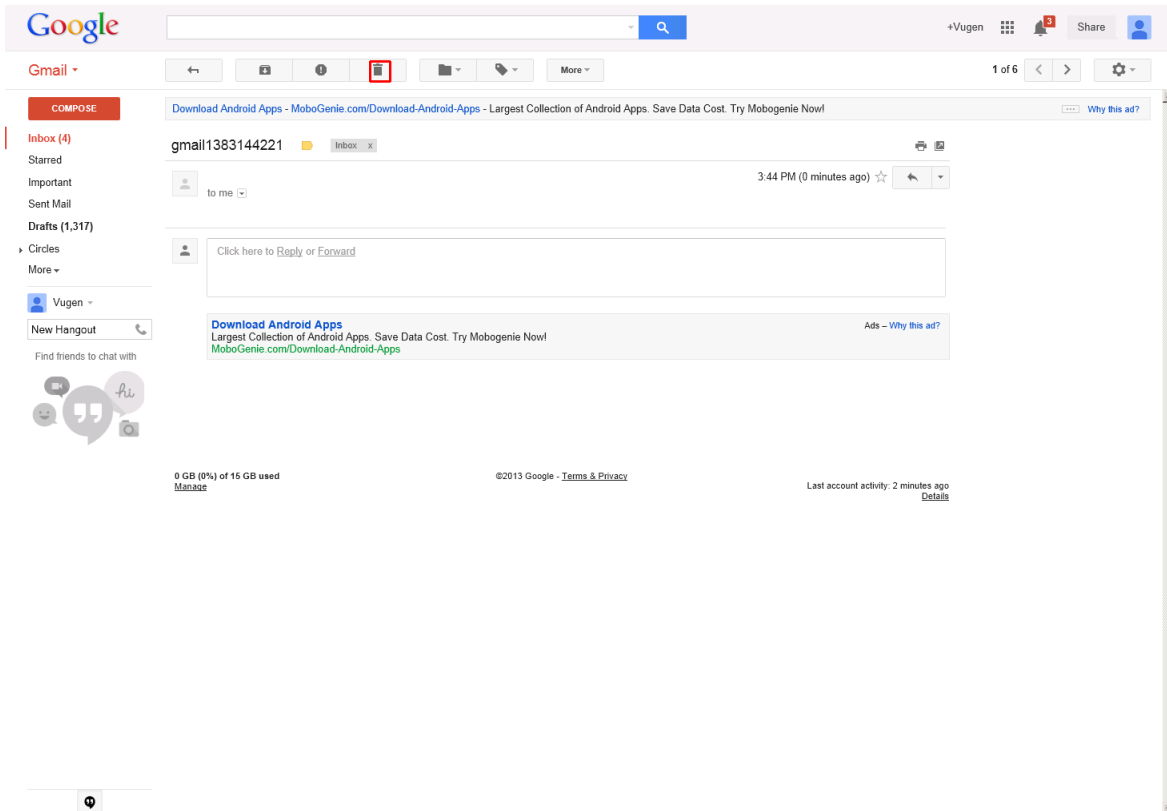
To identify an object, the name must be set as ArgsContext.Sub.

The ID Method is JavaScript:

```
evalXPath("//span[text()=''+ArgsContext.Sub+'\"]");
```

The specific email is found.

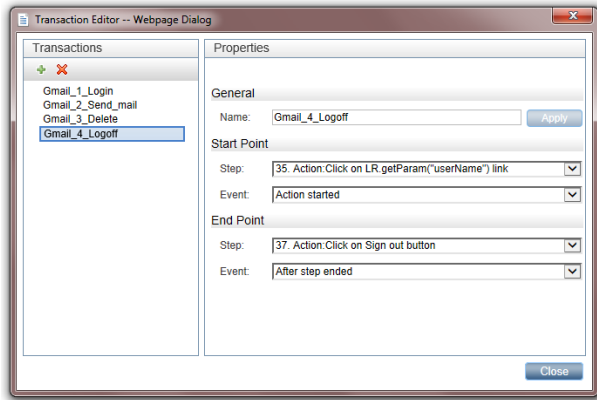
Click Button (6)



The **Delete** button (button(6)) is easy to recognize.

This step completes Gmail_3_Delete mail.

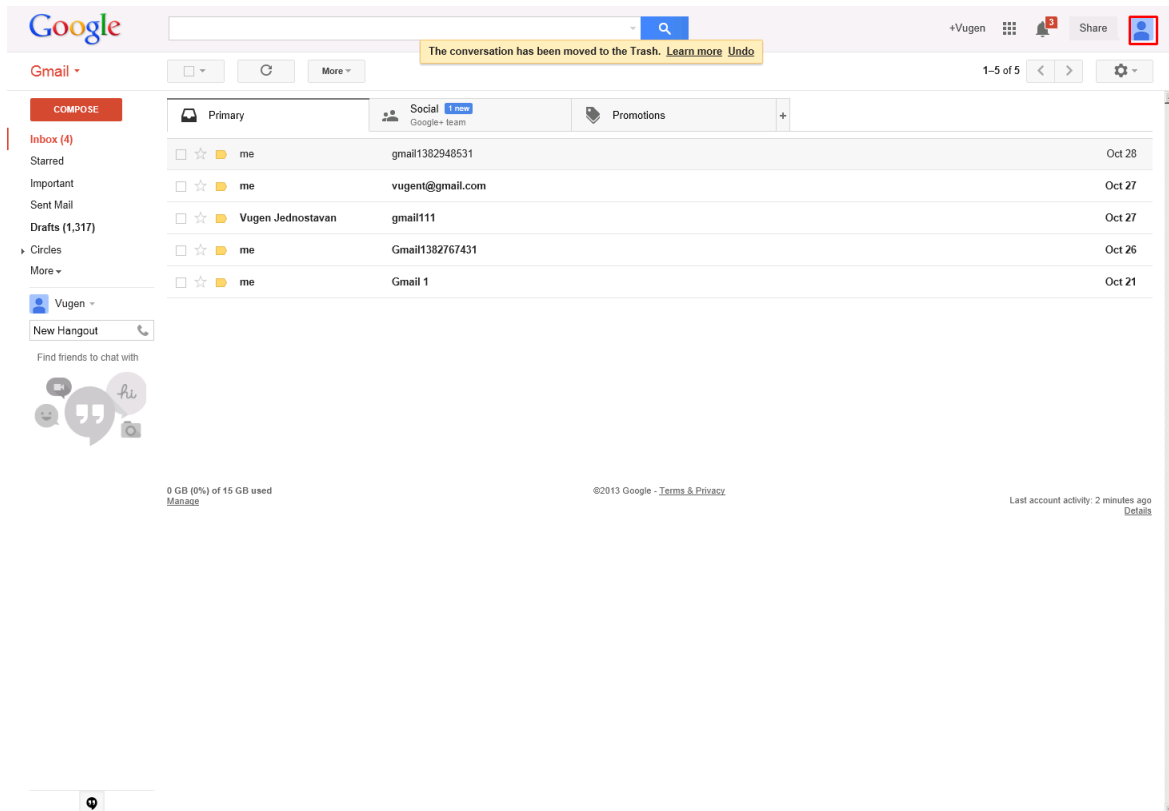
Transaction — Gmail_4_Logoff

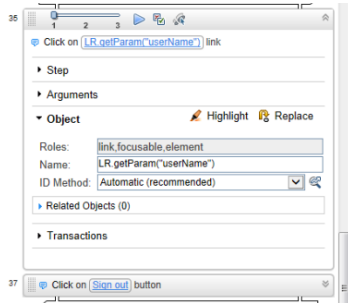


The name of this transaction is “Gmail_4_Logoff”.

This transaction contains all the steps necessary for logging off.

Click LR.getParam('userName')

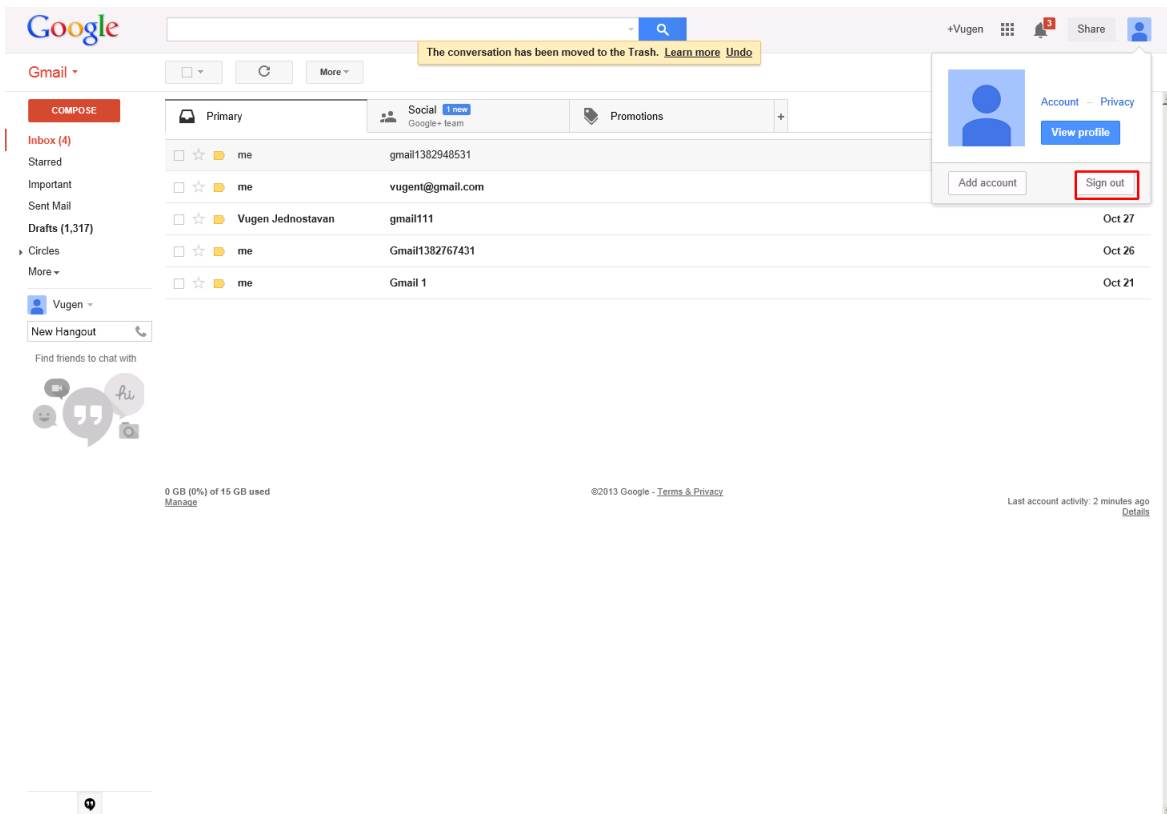


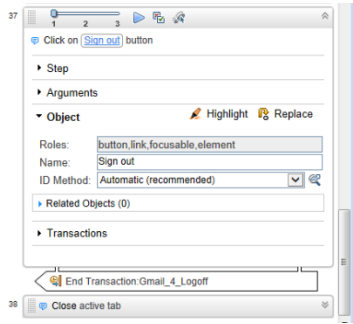


We used the same parameter as we did for the Login:

```
LR.getParam("userName")
```

Click Sign Out





By clicking **Sign out**, we end this transaction and script.

All we need to do now is close the active tab.

Chapter 5: Cloud CRM Provider – Salesforce

Transaction Flow

This case study uses Salesforce cloud service. The case study uses one flow/script with the following transactions:

1. **Login** – Open a login page, enter your credentials, and confirm that the first page loads.
2. **Create item (account)** – Open a new account with a unique account name.
3. **Delete item (account)** – Check for this account, select it and delete it.
4. **Logoff** – Log off from the web application.

The main purpose of running this script is to confirm that the application's processes run successfully. If successful, the transactions complete without any errors.

You can view a sample Salesforce script by downloading the following file <https://softwaresupport.hpe.com/group/softwaresupport/search-result/-/facetsearch/document/KM00658289>.

General Flow

Salesforce is a cloud CRM (Customer Relationship Management).

A sequence of transactions creates the business process flow. A transaction is a unit that is measurable by availability and performance. Therefore, we group activities that perform a specific transaction.

To describe and validate these transactions, logically group the transactions into the following steps:

1. Login.
 - a. Navigate to <https://login.salesforce.com>.
 - b. Enter your credentials and confirm that the first page (Inbox) loads.
2. Create a new account.
 - a. Click **New Account**.
 - b. Enter a unique account name.
 - c. Save the account.

3. Delete the account.
 - a. Check that the account was created.
 - b. Select the account.
 - c. Delete the account.
4. Logoff
 - a. Log off from the web application.

The following sections describe how to create these transactions.

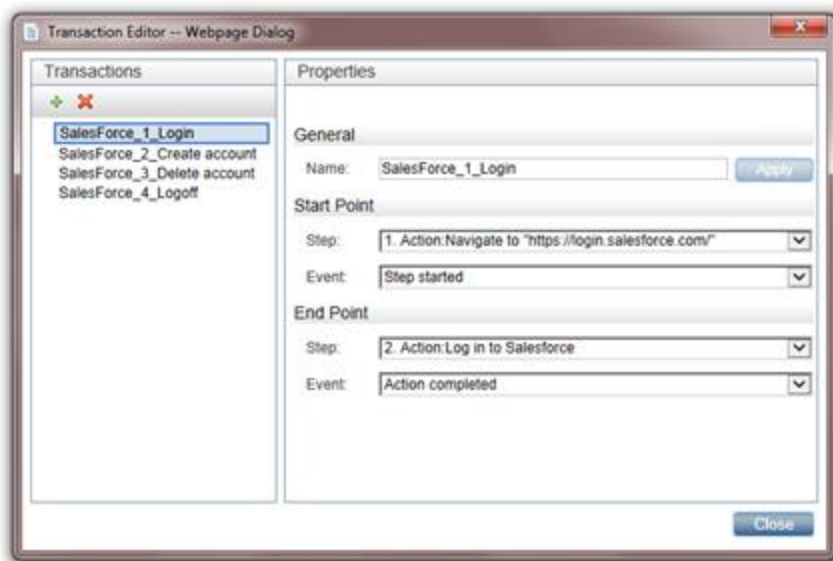
A good approach, before using this tool, is to know what we want to achieve. Create a blueprint as follows:

1. Run the Salesforce web application in Internet Explorer 9. Perform the steps of the flow and create annotations.
2. Determine the boundaries that form the transactions.
3. Select which values to assign to the parameters.
4. Select what values to protect and encrypt.

Record all the information you collect since it will come in handy later.

We recommend you start using the script. Refer to sections in this document for assistance.

Transaction — Salesforce_1_Login

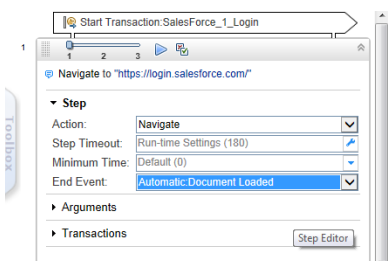
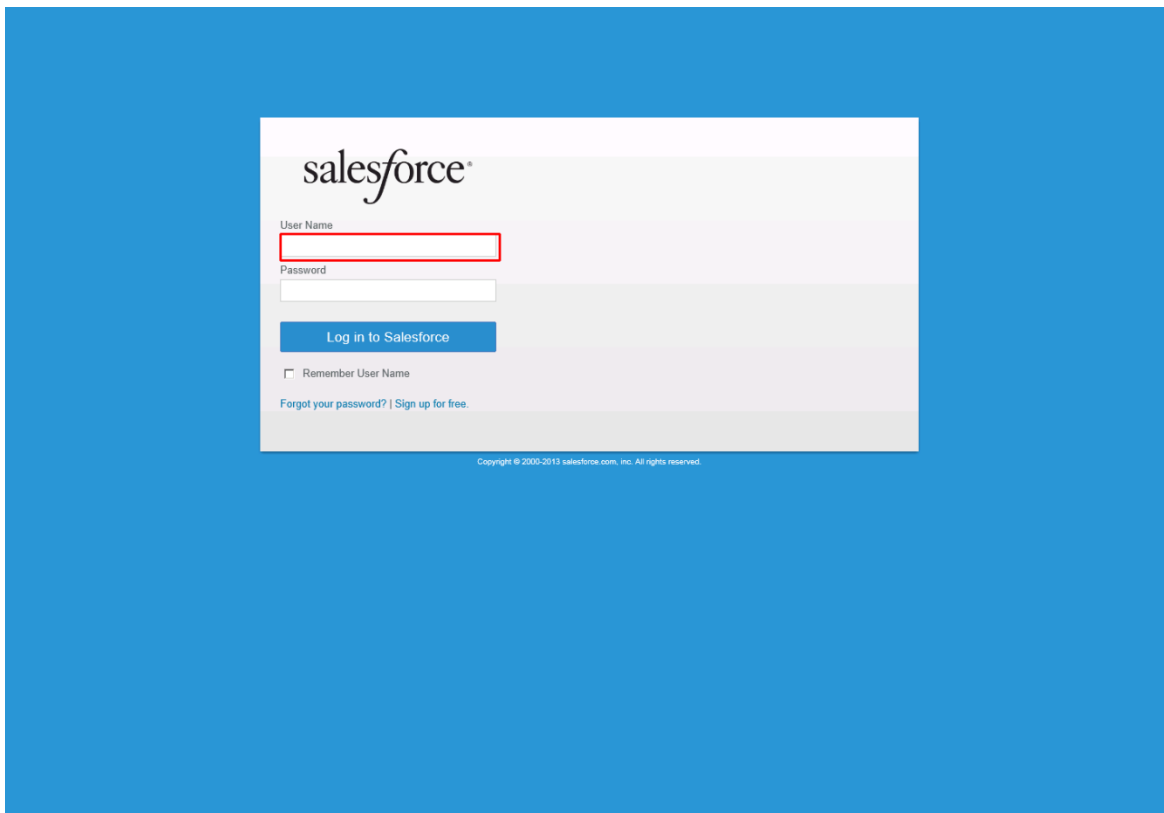


Define the name of the transaction. In this example, we call the transaction “SalesForce_1_Login”. Naming conventions should provide a clear view of the application, the transaction order, and create an overview of the business processes covered by this transaction.

Define the steps and events for the starting and ending points of the transaction. The most convenient event for the start step is **Action started**. The most convenient event for the end step is **After step ended**.

This transaction contains all the steps necessary for logging into the Salesforce application.

Navigate to 'https://login.salesforce.com/'

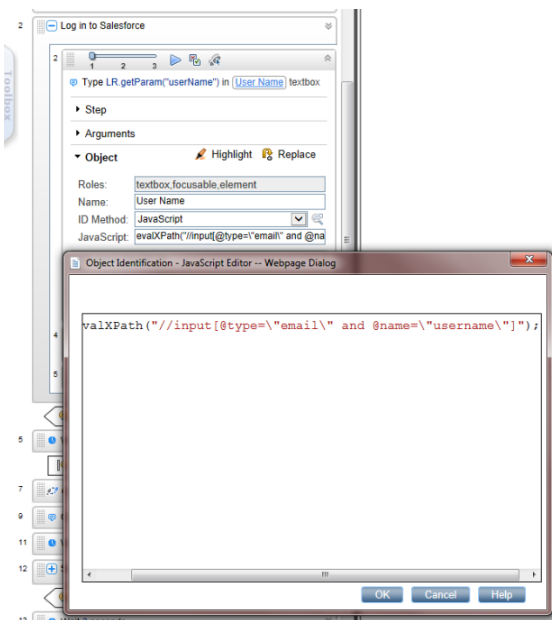


In the Navigation step, specify the URL.

While recording, VuGen automatically selects the appropriate End Event, in this case **Document downloaded**. The step ends when the process of loading a document completes. In most cases, you can freely select the default values.

If the pages load slowly, you can use a Wait step to make sure the page loads. For information on Wait steps, see *Meaning of Wait Step* on page 94.

Type LR.getParam('userName') in User Name Textbox



This step is actually a sub-step of Log in to Salesforce.

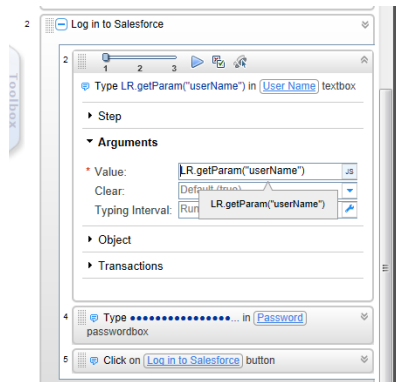
You can either select the **Automatic** or **JavaScript** ID method.

```
evalXPath("//input[@type=\"email\" and @name=\"username\"]");
```

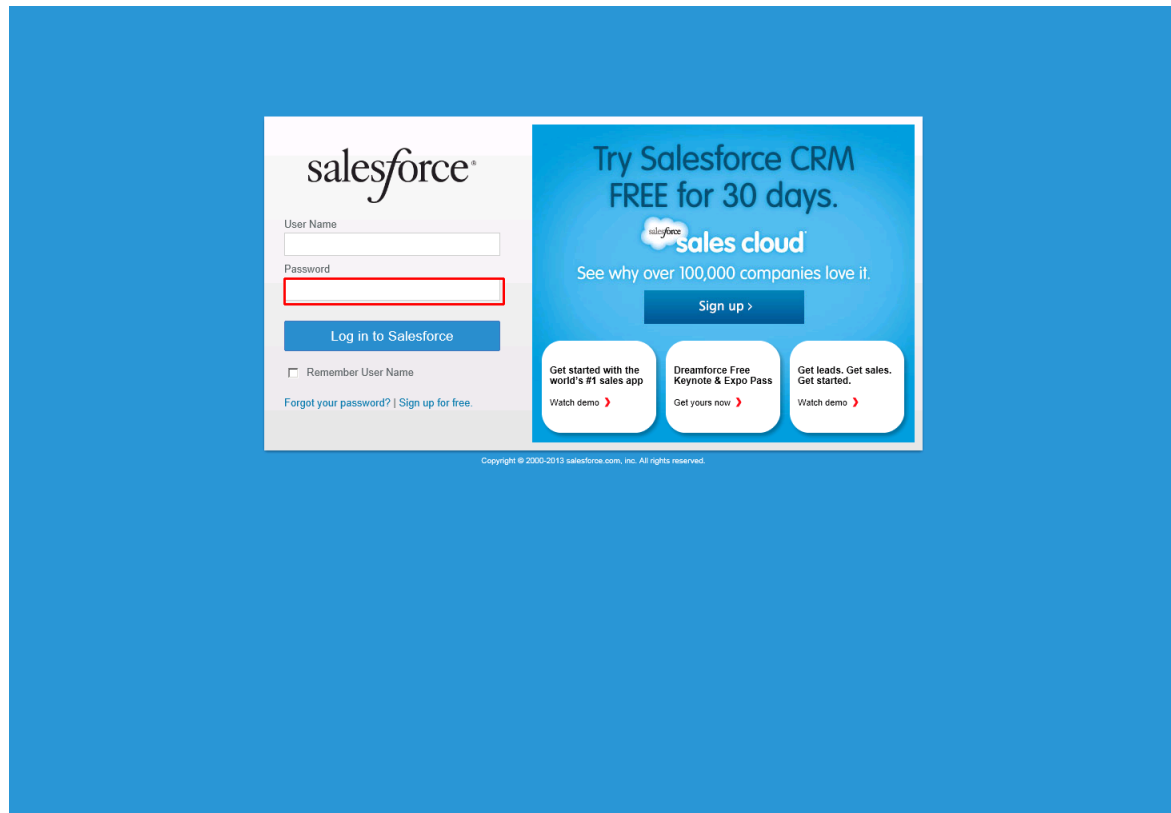
There are cases when you will change the ID Method, as we will see later.

Type your username in the **User Name** textbox.

Since we are using parameters, you can enter the `LR.getParam("userName");` command in the **Value** field and the result is the defined username.



Type ********* in Password Textbox





Type a password in the **Password** textbox. To display an encrypted password (so no one can see it), type the following:

```
// Calling pwdDecrypt() function for parameter decryption  
LR.evalC("pwdDecrypt");  
  
// This is a parameter with a decrypted value  
LR.getParam("passwd2");
```

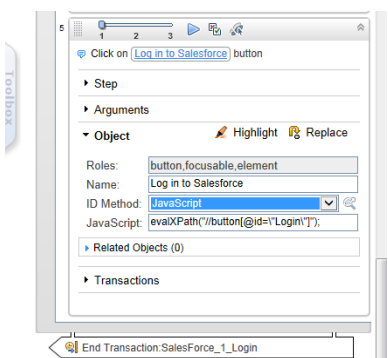
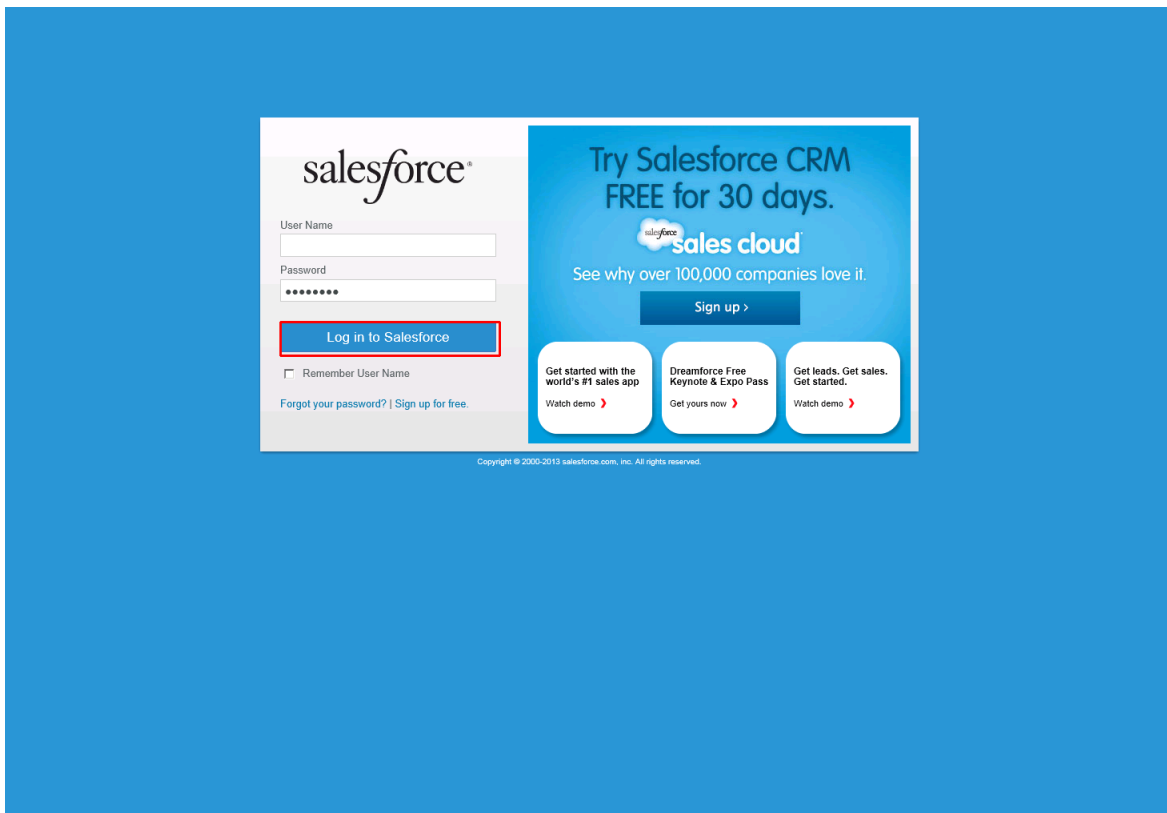
The *pwdDecrypt()* function is defined in C-function.c file:

```
void pwdDecrypt(){  
lr_save_string(lr_decrypt(lr_eval_string("{passwd}")), "passwd2");  
/*If you need to get some value from external parameter file*/  
lr_output_message(lr_eval_string("passwd2"));  
}
```

passwd is the parameter defined for external use (BSM – EUM) and is encrypted.

passwd2 is the parameter seen only within this script instance.

Click Log in to Salesforce



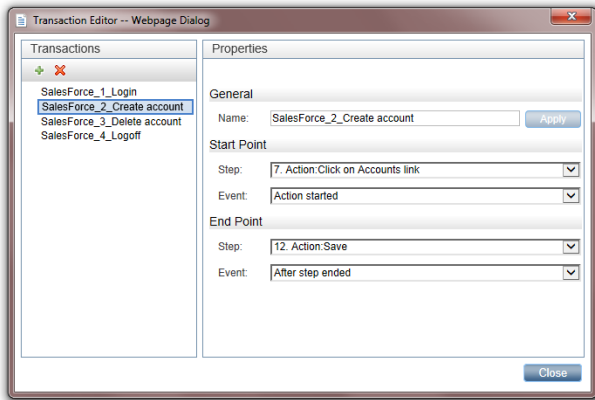
This is defined as the End step for transaction “SalesForce_1_Login”.

The JavaScript ID Method used is:

```
evalXPath("//button[@id='\"Login\"]");
```

The End Event Step is set to automatic, and in this case is **Step Synchronous network completed**. The step ends when all HTTP requests have completed excluding requests initiated by XMLHttpRequest.

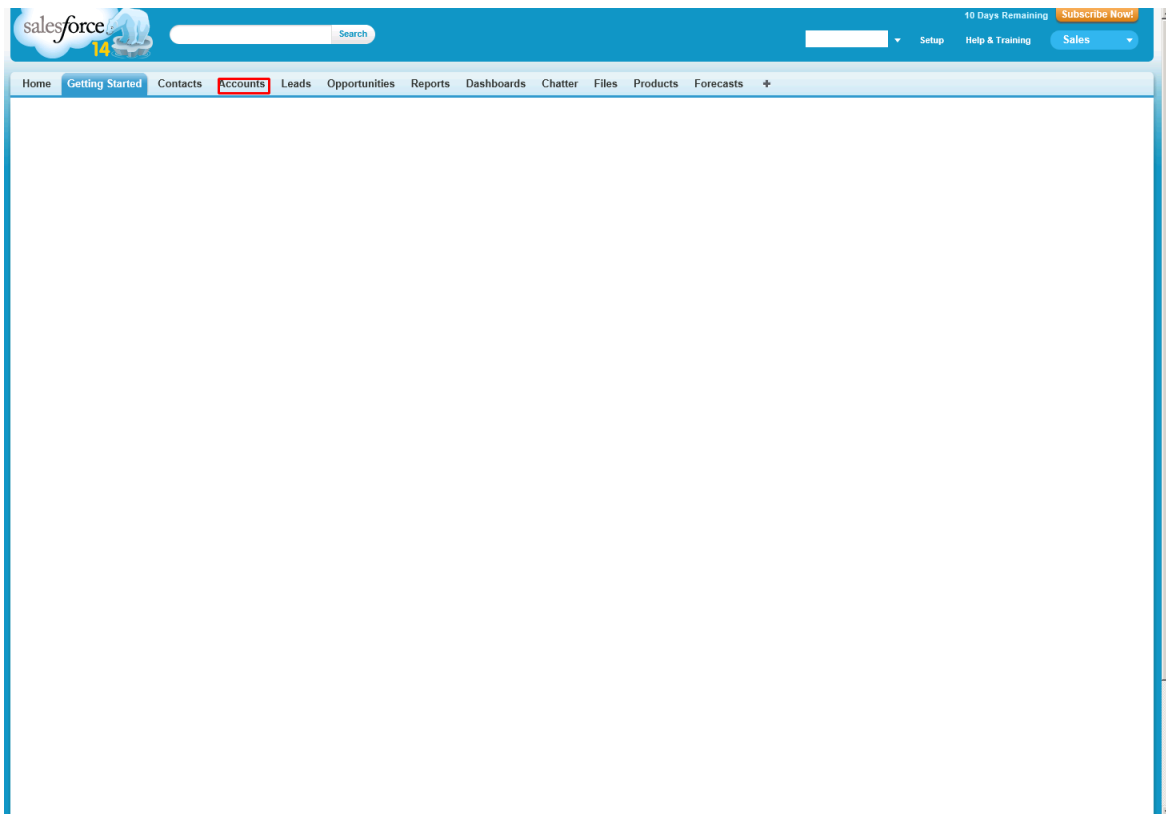
Transaction — Salesforce_2_Create account

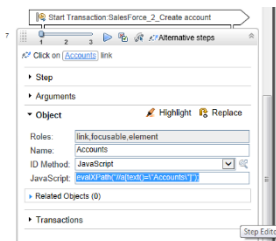


The name of this transaction is “SalesFoerce_2_Create account”.

This transaction contains all the steps necessary for creating an account.

Click Accounts



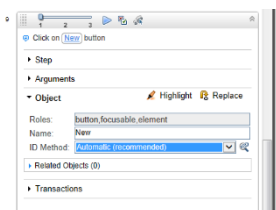
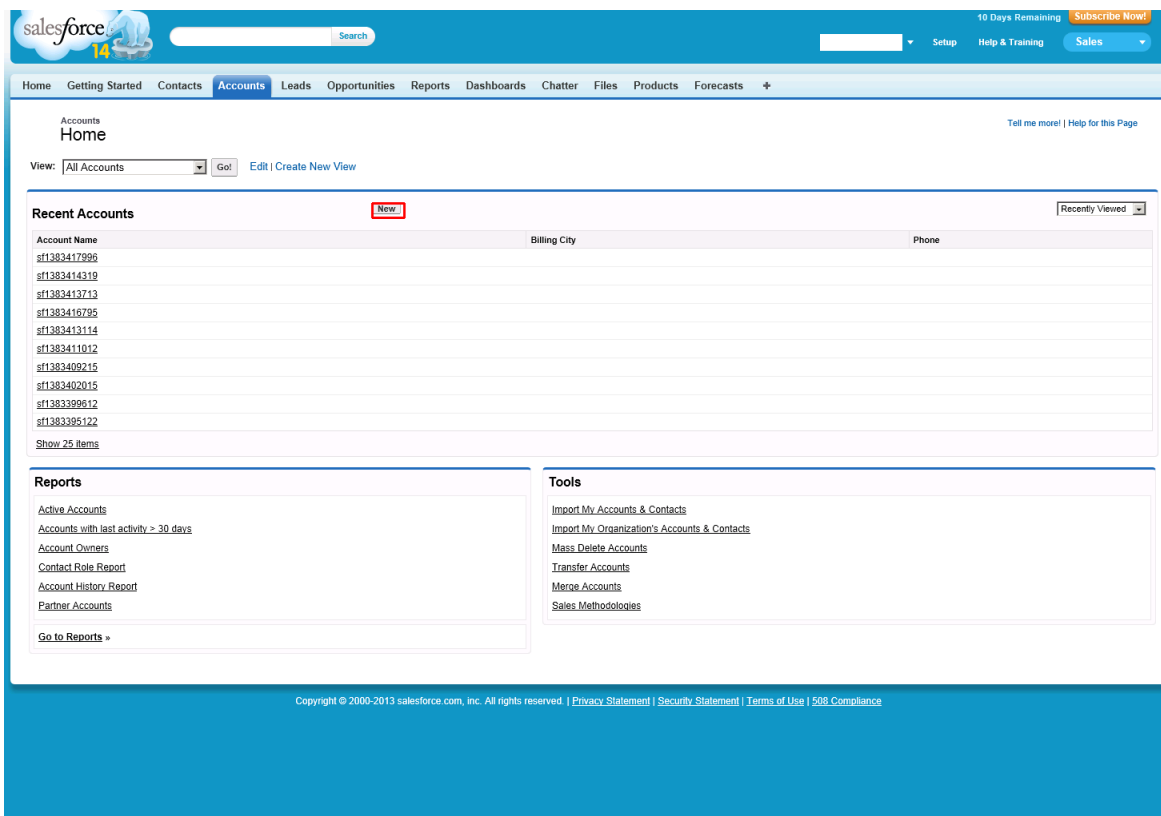


When you click **Account**, a form appears for listing accounts. By running the script multiple times, we can confirm that this element is recognized with the Automatic ID method.

You can also use the JavaScript ID method:

```
evalXPath("//a[text()='Accounts']");
```

Click New

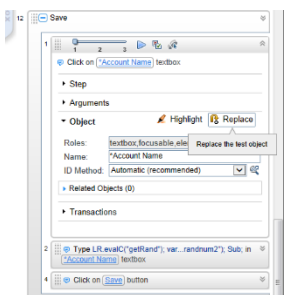
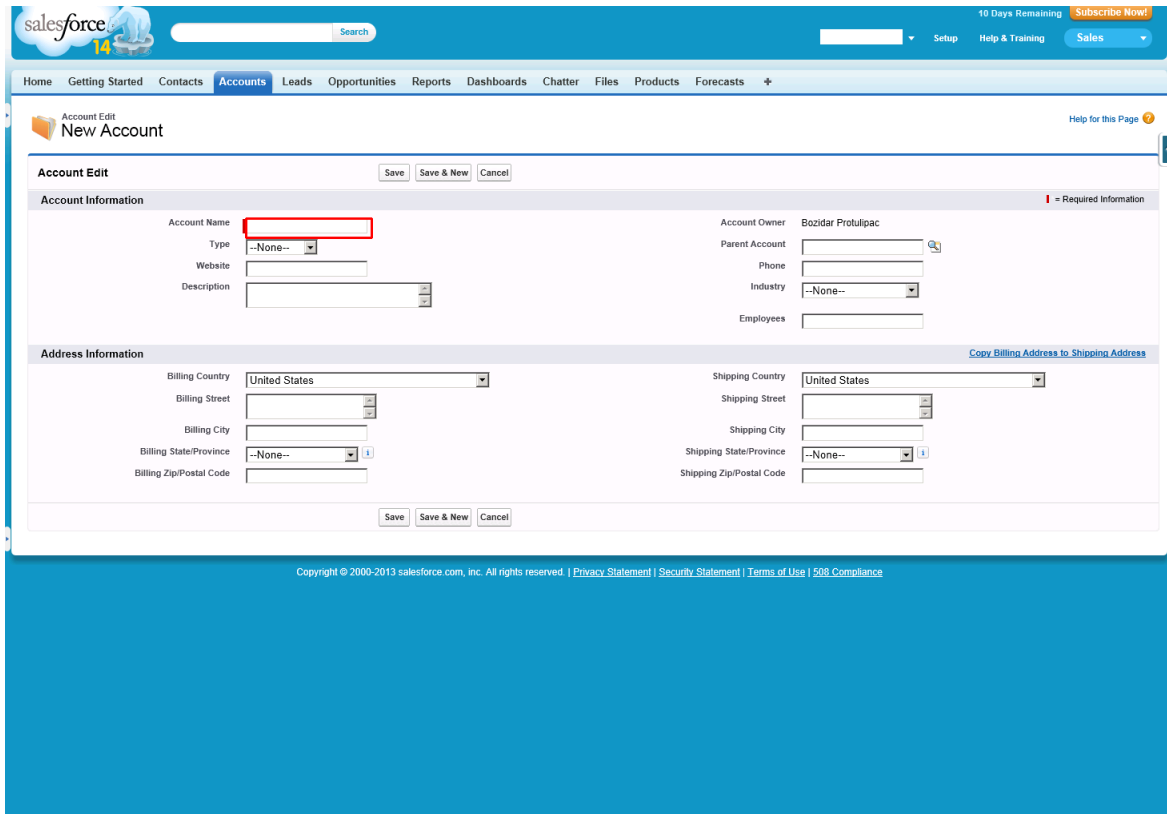


When you click **New**, a form appears for creating a new account. By running the script multiple times we can confirm that this element is recognized with the Automatic ID method.

You can also use the JavaScript ID method:

```
evalXPath("//input[@type=\"button\" and @name=\"new\" and @value=\" New \"]");
```

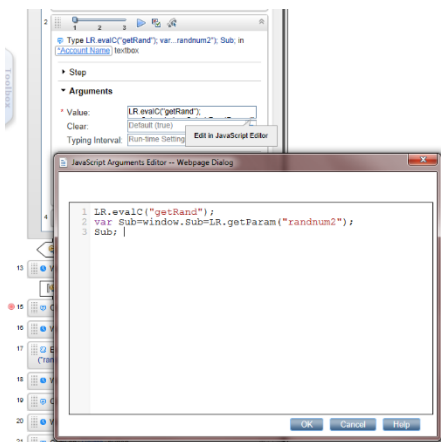
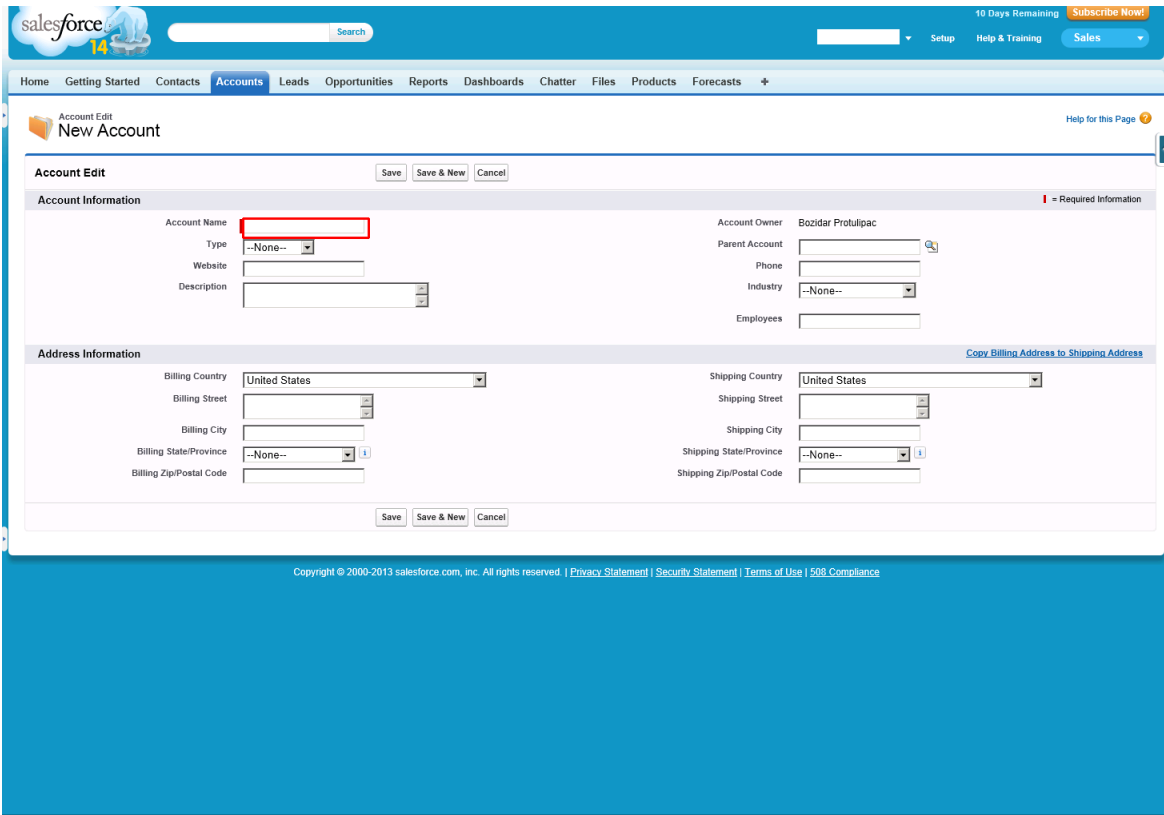
Click Account Name Textbox



Click **Account Name** textbox.

To make this script robust, we use parameters. Therefore, if the username or password is changed at a later time, you do not need to change the script, only the parameter's value. The username is in the form of an email address.

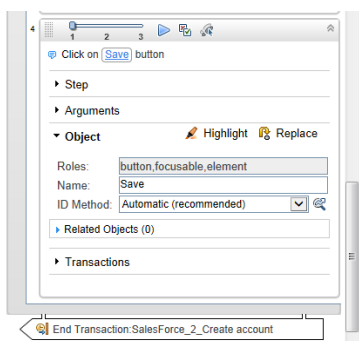
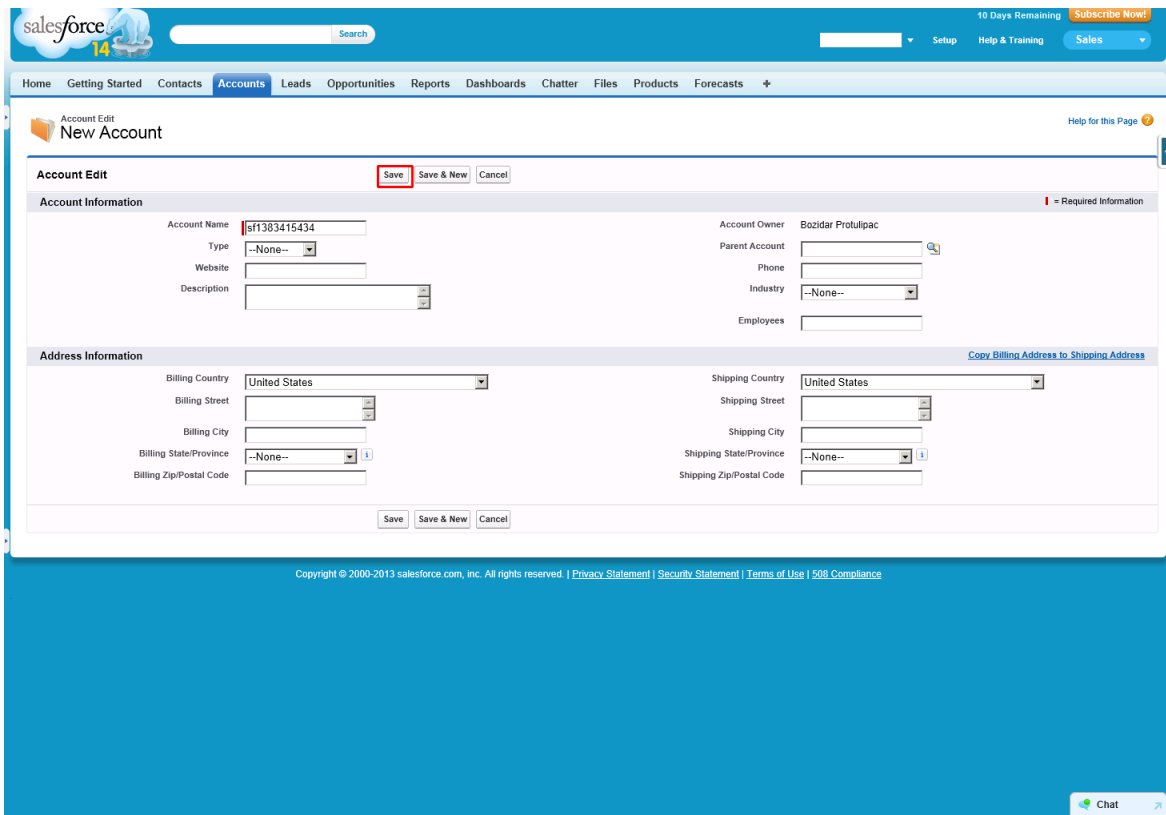
Type LR.evalC('getRand'); var...randnum2'); Sub; in Account Name Textbox



By calling this function, we create a Subject value.
The getRand() function is defined in C-function.c file:
void getRand(){

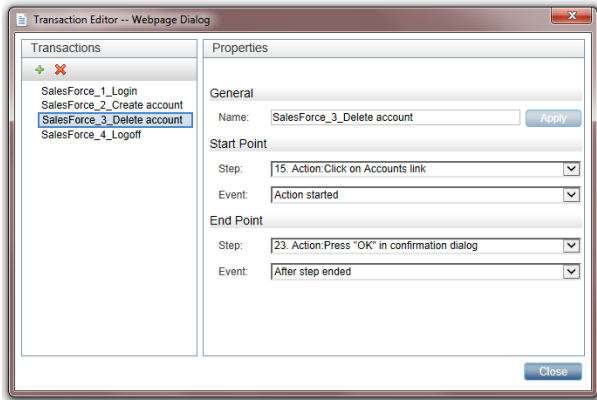
```
typedef long time_t;  
time_t t;  
lr_param_sprintf("randnum2","s%f%d",time(&t));  
In this step, we acquire the value from the parameter:  
LR.getParam("randnum2");
```

Click Save



Click **Save**. The **Save** button is easily recognized so there is no need for corrections.

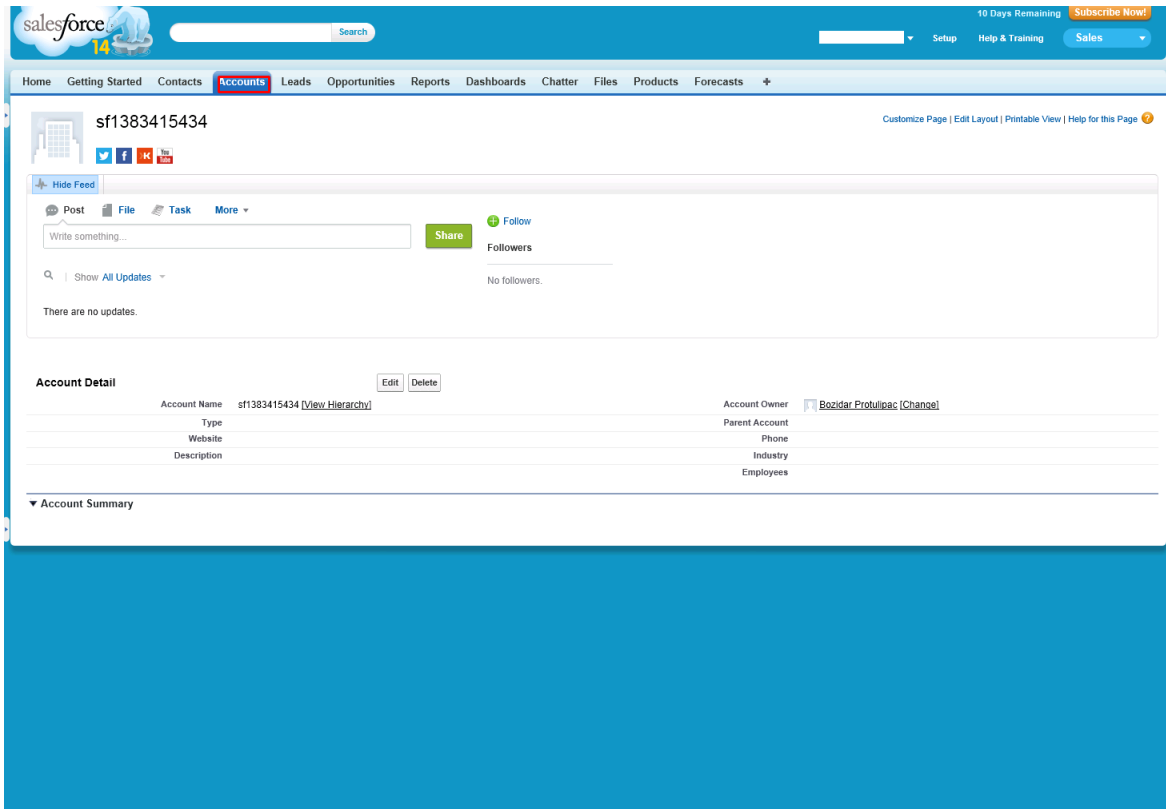
Transaction — Salesforce_3_Delete account

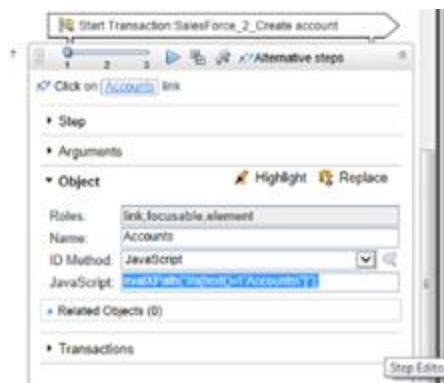


The name of this transaction is “SalesForce_3_Delete account”.

This transaction contains all the steps necessary for checking and deleting an account that was created in the current interaction.

Click Accounts





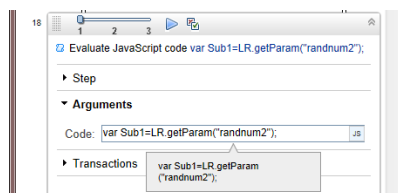
Click **Account** to open a form that lists the accounts.

By running the script multiple times, we can confirm that this element is recognized with the Automatic ID method.

You can also use the JavaScript ID Method:

```
evalXPath("//a[text()='Accounts']");
```

Evaluate JavaScript code var Sub1=LR.getParam('randnum2')

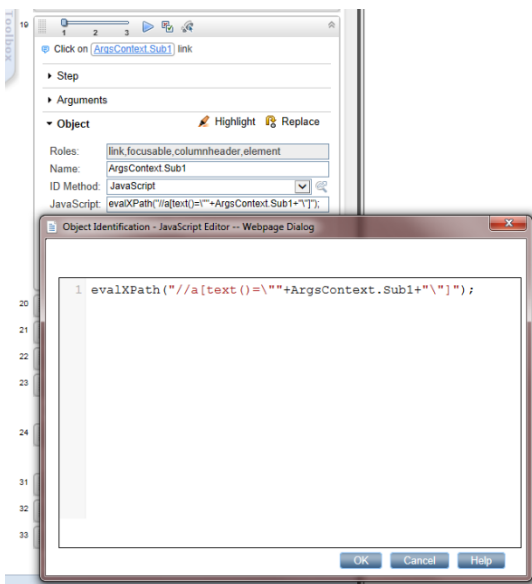
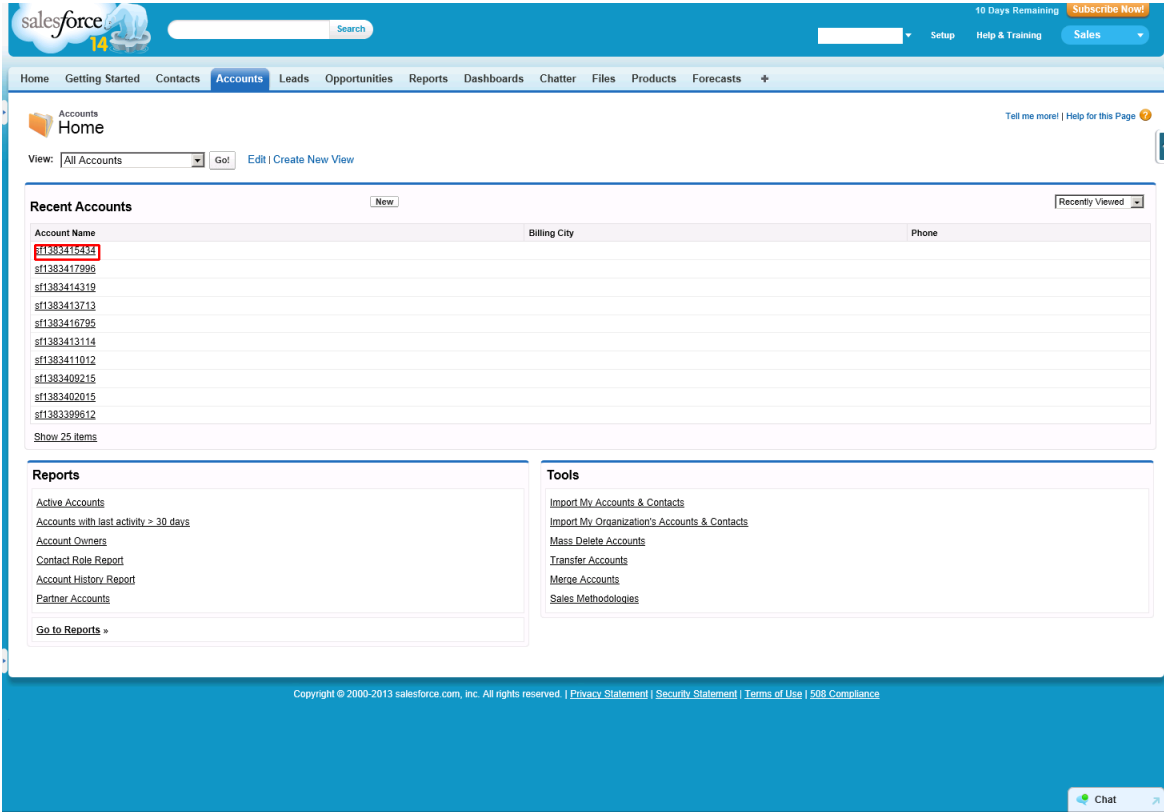


Create the *Sub1* variable and get its value from the parameter *randum2*:

```
var Sub1=LR.getParam("randnum2");
```

This variable is used to check (identify) and delete specific email sent within this interaction. The life span of this variable is within the page. When you change the page you must evaluate this Java script again if you need a value from the *randum2* parameter.

Click ArgsContext.Sub1



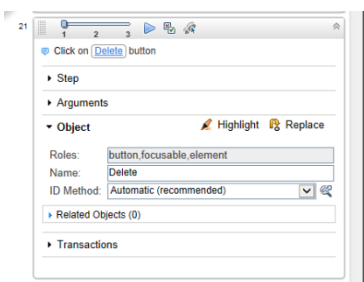
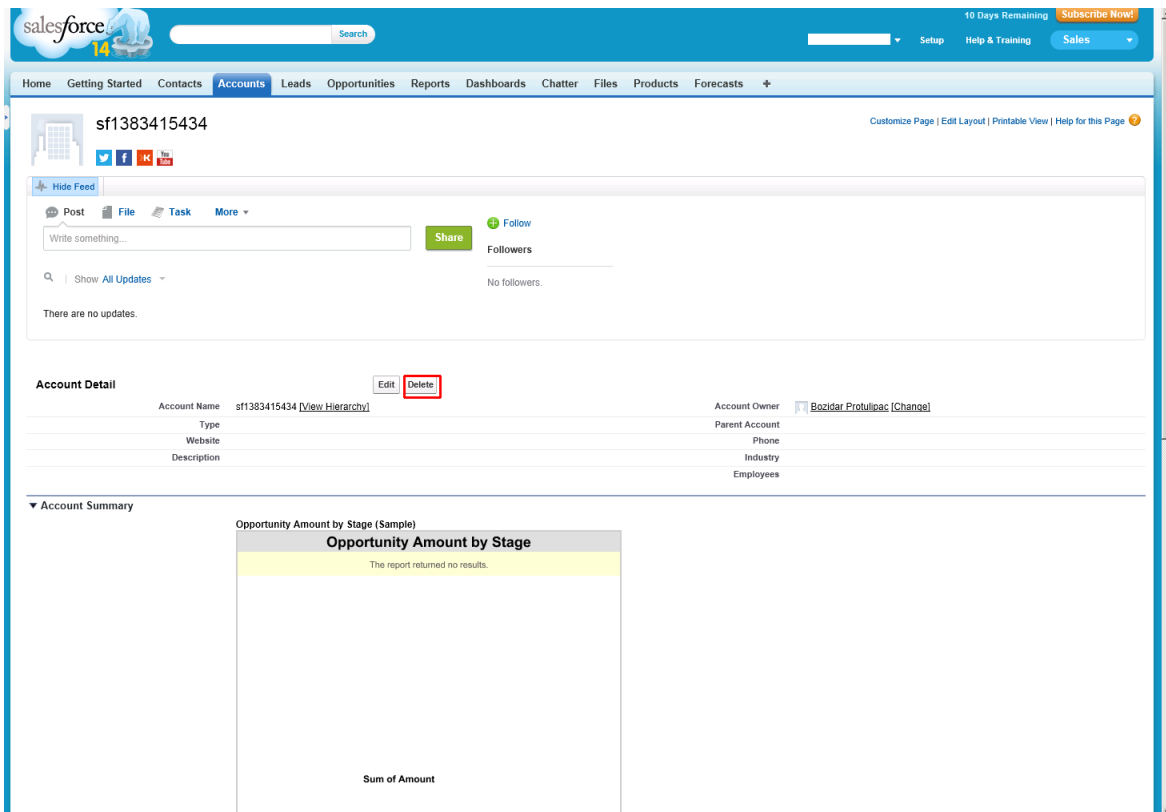
To identify an object, the name must be configured as *ArgsContext.Sub1*.

The ID Method is JavaScript:

```
evalXPath("//a[text()='\""+ArgsContext.Sub1+"\""]);
```

The specific account is found.

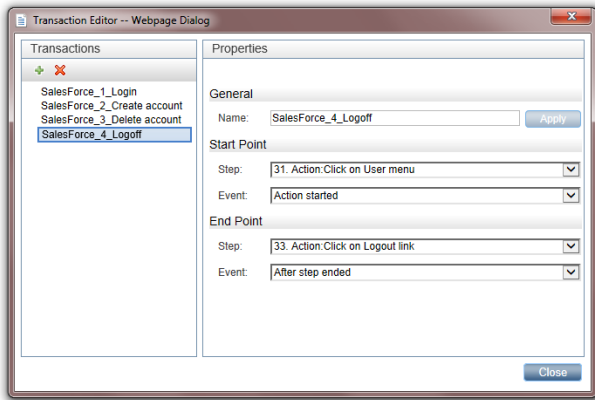
Click Delete



The **Delete** button is easy to recognize.

This step completes SalesForce_3_delete account.

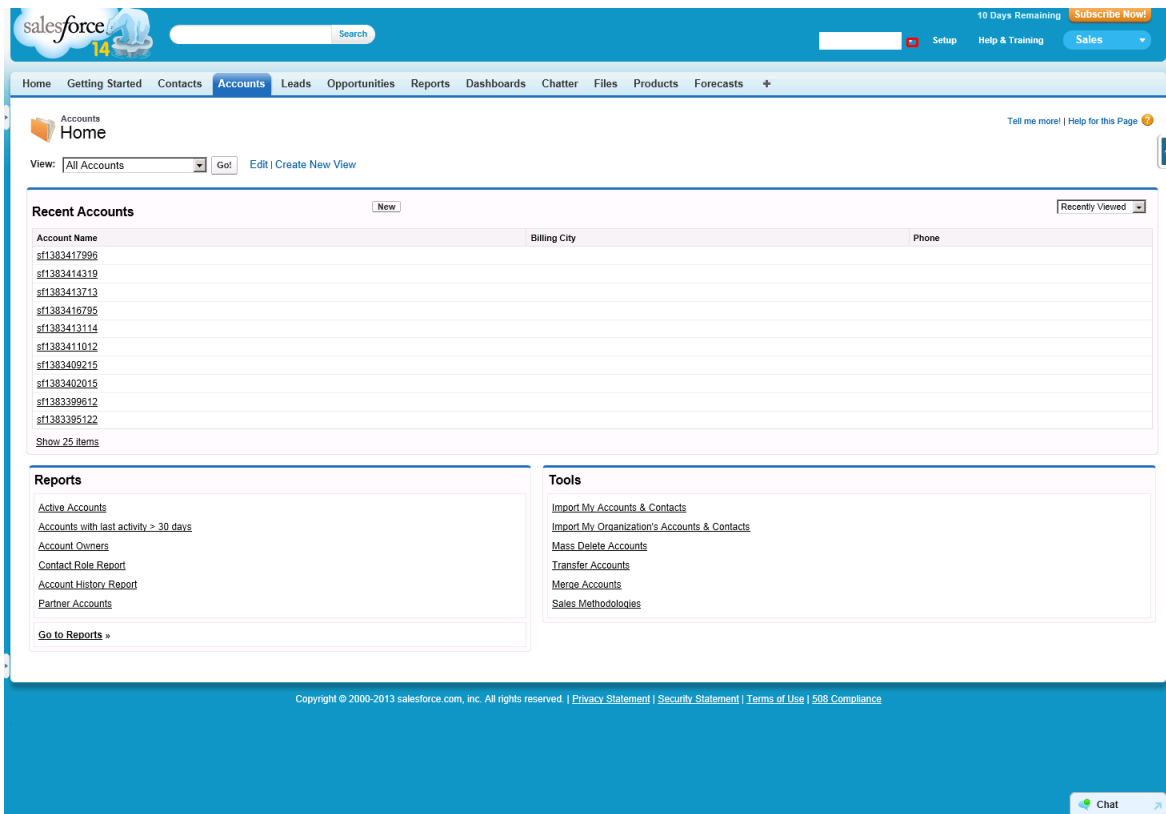
Transaction — Salesforce_3_Delete account

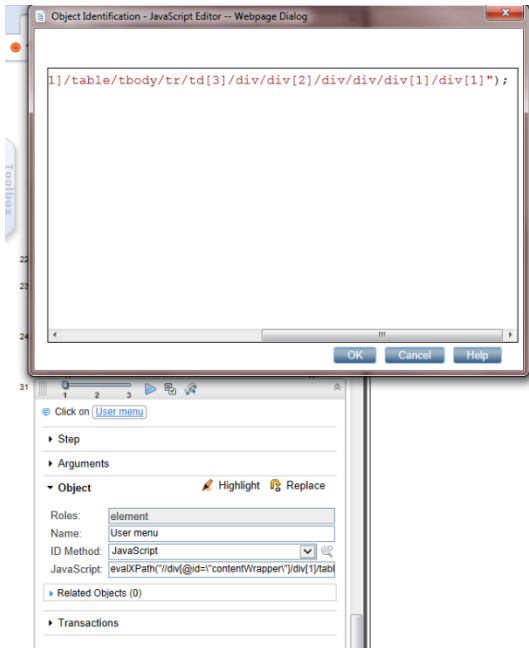


The name of this transaction is “SalesForce_4_Logoff”.

This transaction contains all the steps necessary for logging off.

Click User Menu





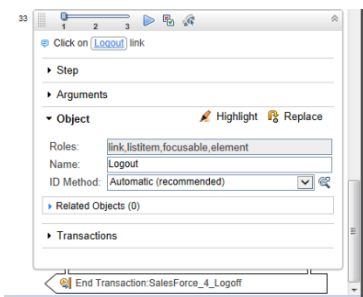
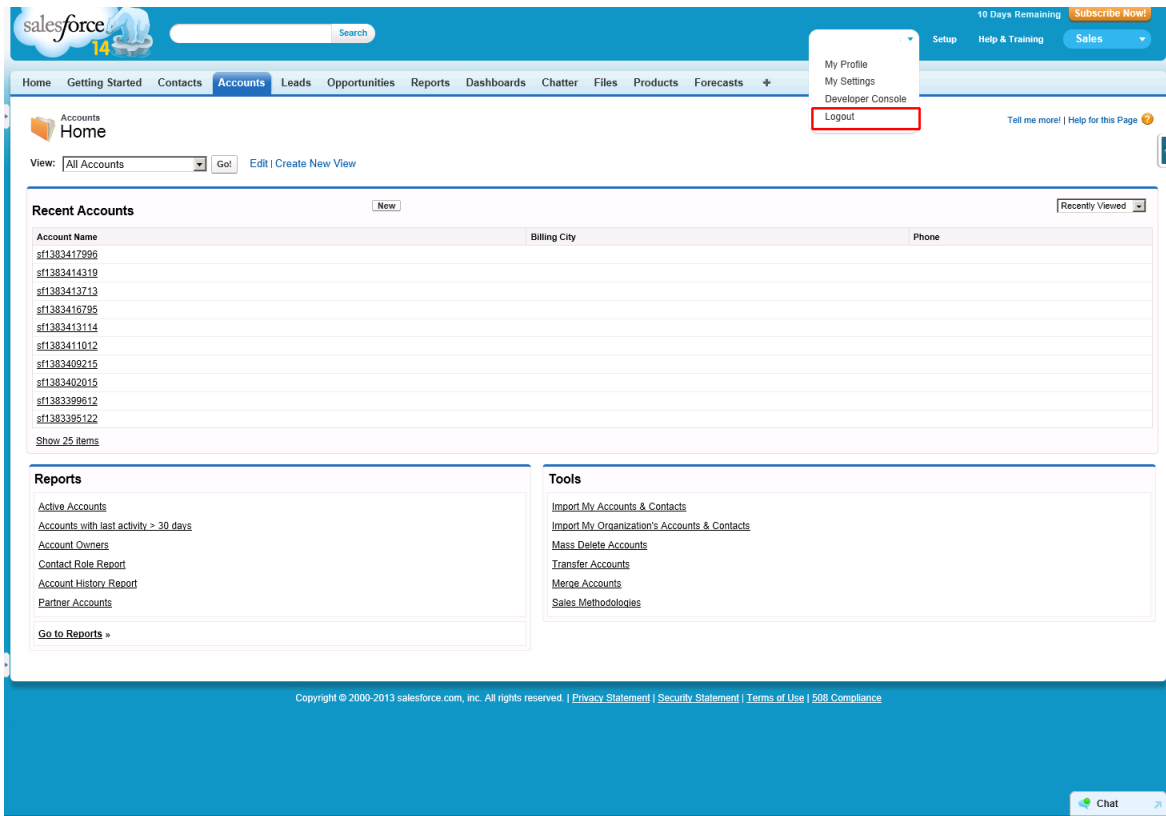
When you click the arrow next to the user name, a dropdown menu appears.

The ID Method is JavaScript:

```
evalXPath("//div[@id='contentWrapper']/div[1]/table/tbody/tr/td[3]/div/div[2]/div/div/div[1]/div[1]");
```

You might want to use Firebug here.

Click Logout

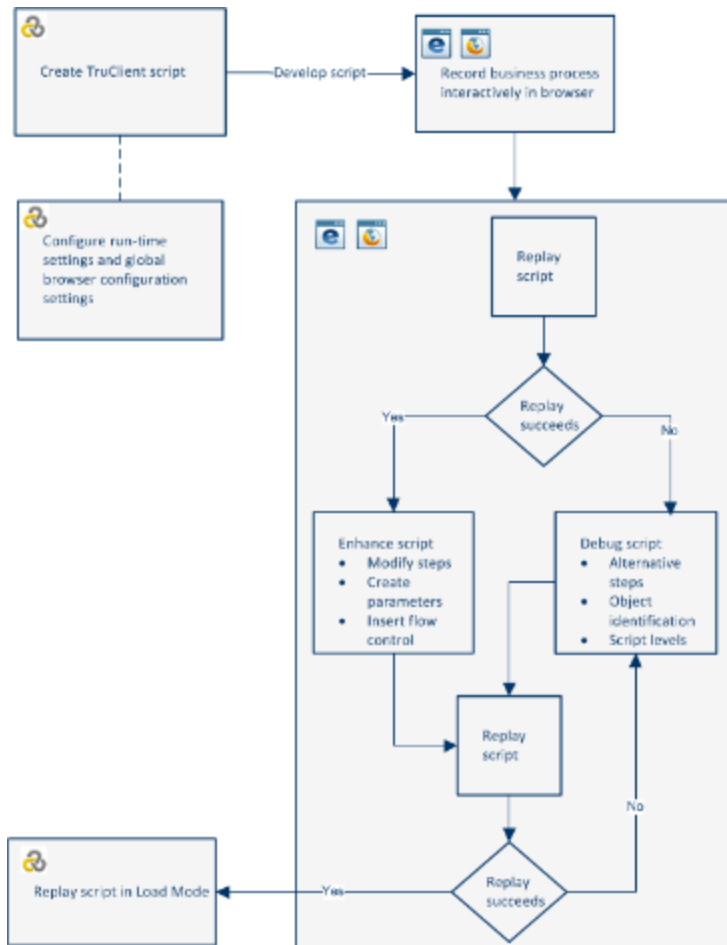


Click **Logout** to end this transaction and script.

The optional JavaScript ID Method is: `evalXPath("//a[text()='Logout']")`;

Appendix A: About TruClient for IE Protocol

The Ajax TruClient protocol interactively records scripts as you navigate through your business process. This enables TruClient to easily record and replay dynamic, complex web based applications and create user friendly scripts. Scripts are created in real-time and steps can be seen in the TruClient sidebar as they are performed.



The Ajax TruClient for IE protocol is designed to work with applications running in IE9 in standard mode only. When you need a deeper insight, use Firebug Lite (see Use Firebug Lite on page 90).

Based on LoadRunner's innovative Ajax TruClient technology, Mobile TruClient enables you to test web applications designed for mobile devices. With this protocol you can:

- Simulate various mobile browsers.
- Develop scripts that are recorded on the user level making them clear and easily maintained.



Appendix B: Time to Value

There are a few concepts that can speed things up when creating Office 365 scripts.

Use Firebug Lite

Firebug Lite is a third-party utility that provides many valuable development tools. You can edit, debug, and monitor CSS, HTML, and JavaScript live in any web page. You can access this utility by selecting **Advanced > FireBug Lite** or by pressing **F12** while in TruClient's IE9 browser.

If other default ID methods fail during the replay, you can use Inspect mode in Firebug Lite to select the `evalXPath()` that will choose the correct object based on the HTML. This is useful when it comes to tricky objects.

Standard Steps

When you look at the script, you will notice that some steps repeat often. We can group these steps as follows:

- ["Navigate"](#) (navigate to a URL) below
- ["Click Object \(Link, Textbox, Button, or Decorator\)"](#) on the next page
- ["Type in Text Object"](#) on page 91
- ["Evaluate JavaScript"](#) on page 91

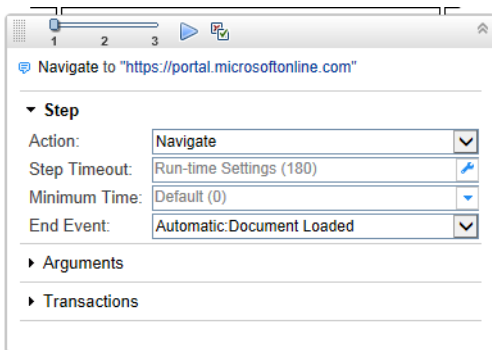
Navigate

Keep in mind when navigating to a defined URL, the End Event value defines when this step finishes. An End Event can be one of the following:

- **Action Completed** – The step ends when its action is completed. An example of an action is clicking a button.
- **DOM load** – The step ends when the process of loading a document completes.
- **DOM content loaded** – The step ends when the HTML parsing of the document completes.
- **Step network completed** – The step ends when all HTTP requests have completed including requests initiated by XMLHttpRequest.

- **Step synchronous network completed** – The step ends when all HTTP requests have completed, excluding requests initiated by XMLHttpRequest.
- **Dialog opened** – The step ends when a dialog box is opened.

We recommend that you set the End Event to **Automatic**, as seen in this script.



Click Object (Link, Textbox, Button, or Decorator)

Two things are important for the Click on Object step:

- Arguments
- Object settings

The X and Y coordinates are defined relative to the object in the Arguments settings. If the coordinates are left empty, the click is executed in the middle of the object.

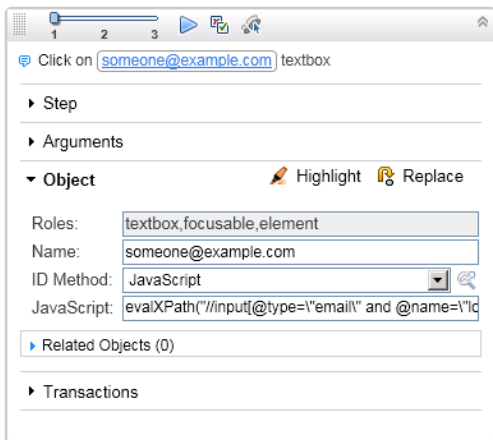
If the object is not recognized with the ID Method set to automatic, you will need to use the JavaScript ID Method. It relies on finding the required element or string in the HTML code. When you select the JavaScript ID Method, you can get:

- Straight forward syntax:

```
evalXPath("//input[@type='email' and @name='login']");
```
- Suspicious syntax:

```
evalXPath("/html/body/div[5]/div/div[2]/div[3]/div/div[1]/div[6]/div/div/div[3]/div[2]/div[1]/div[7]/div/div/input");
```

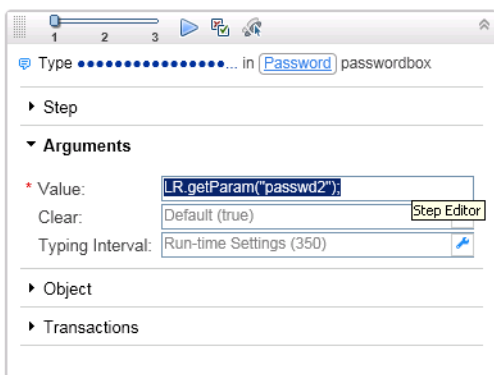
When confronted with suspicious syntax, use Firebug Lite as described in Use Firebug Lite on page 90.



Type in Text Object

Argument values can be plain text or a parameter. Examples are:

- Plain text – “this is plain text typed in a text box”
- Getting a value from a parameter – LR.getParam("passwd2");



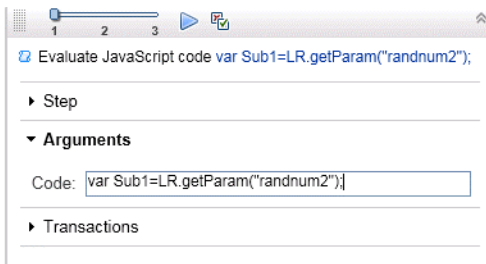
Evaluate JavaScript

By evaluating JavaScript, you can call a function, for example:

```
LR.evalC("getRand");
```

Or define a variable that will be used later:

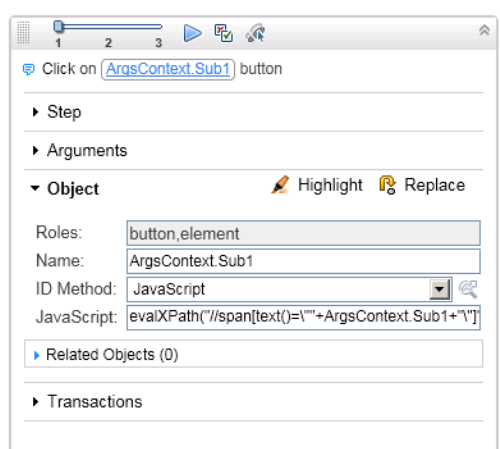
```
var Sub1=LR.getParam("randnum2");
```



Variables and ID Methods – How to Combine

To use a defined variable to find a specific and unique object:

1. Record the step by clicking that object.
2. To make a script more robust, make those changes:
 - Change Object name to: `ArgsContext.Sub1`
 - Change JavaScript ID Method to: `evalXPath("//span[text()='\"+ArgsContext.Sub1+\"']");`



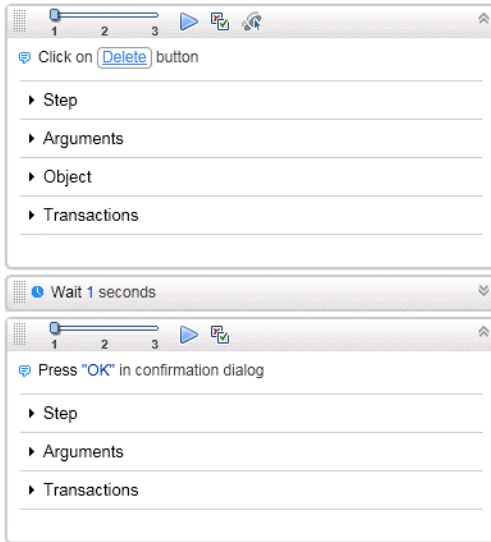
Meaning of Wait Step

A Wait step is useful when you want to wait for a very heavy page to load and you do not want to timeout while waiting. Just put a Wait step after this load step and enter the number of seconds to wait.

Another example of when to use a Wait step is when a dialog box is in the script. This dialog box can be any of the following:

- Alert
- Authentication
- Confirmation
- Prompt
- Prompt Password

Put a Wait step between the step that caused the dialog box to open and the dialog box itself. In this way, you give the dialog box step time to complete.



Send Documentation Feedback

If you have comments about this document, you can [contact the documentation team](#) by email. If an email client is configured on this system, click the link above and an email window opens with the following information in the subject line:

Feedback on BPM Monitoring Solutions - Best Practices (Business Service Management 9.25)

Just add your feedback to the email and click send.

If no email client is available, copy the information above to a new message in a web mail client, and send your feedback to Sw-doc@hp.com.

We appreciate your feedback!