

HP Project and Portfolio Management Center

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HP-Supplied Entities Guide

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1 HP-Supplied Reports

The following table lists the reports provided as part of PPM Center. Availability depends on having the appropriate licenses, security group assignment, access grants, and products.

In the table, the subheadings are alphabetized categories, and the reports are alphabetized within each category. The table indicates which reports are available in two categories, and such reports are described in more detail in the first of the two categories.

For comprehensive listings of entities that have been added, renamed, or deleted in PPM Center versions 7.1 and 7.5, see the *What's New and What's Changed* document.



Users must have the System: Submit Reports access grant to view or submit any report, in addition to required security groups shown in the following table.

	Report Name	Required License	Required Security Group	Description
Administrative category				
1	Contact Synchronization	Configuration	<p>One or more of the following security groups:</p> <ul style="list-style-type: none"> ● PPM Administrator ● PPM All Access Grants ● PPM Billing Manager ● PPM Cost Manager ● PPM Demand Management Administrator ● PPM Demand Manager ● PPM Deployment Management Administrator ● PPM Program Manager ● PPM Project Manager ● PPM Resource Manager ● PPM Service Security Group ● PPM Team Manager ● PPM Time Administrator ● PPM Time Manager ● PPM User ● PPM User Admin 	<p>Ensures that contacts are properly defined. Detects all users with no corresponding contact record, and creates one for them. Also corrects discrepancies between user and contact data.</p> <p>Also available for the Resource Management category.</p>
2	Data Source Detail	Configuration		<p>Shows the configuration details of one or more data sources. Provides all filter fields, displayed columns, query, and what uses each data source.</p>
3	Import Requests	Configuration		<p>Validates and loads request data from the open interface tables into the data model.</p>
4	Import Users	User Administration		<p>Imports data from the user interface tables or an LDAP server.</p>
5	Lookup Types	Configuration		<p>Shows the configuration details of one or more lookups.</p>
6	Notification History	Configuration		<p>Shows notifications that have been sent or are pending.</p>

	Report Name	Required License	Required Security Group	Description
7	Object Type Detail	Configuration		Shows the configuration details of one or more object types. Includes detailed information about each field and command associated with selected object types. Also useful for debugging deployment problems.
8	Overview Section Detail	Configuration		Shows the configuration details of one or more Overview Sections. Provides all filter fields, displayed columns, query, security, URLs, and which users use each Overview Section.
9	Portlet Definition Detail	Configuration		Shows the configuration details of one or more Portlet Definitions. Details all preferences, display options, access, and help for each Portlet Definition.
10	Report Type Detail	Configuration		Shows the configuration details of one or more report types. Includes detailed information about each field and command associated with selected report types. Also useful for debugging report submission problems.
11	Request Header Type Detail	Configuration		Shows the configuration details of one or more request header types. Useful for auditing your setup as well as debugging problems related to specific request header types.
12	Request Type Detail	Configuration		Shows the configuration details of one or more request types. Details all custom fields, possible statuses, default logic, and commands for each request type.

	Report Name	Required License	Required Security Group	Description
13	Run Field Security Denormalization	Configuration		Runs field-level security-related denormalization tasks for particular entities.
14	Run PPM Organization Unit Interface	User Administration		Imports data from the organization unit interface tables or an LDAP server.
15	Run PPM Package Interface	Configuration		Validates and loads package data from the open interface tables into the data model.
16	Run Workflow Transaction Interface	Configuration		Validates and runs workflow transactions based on data present in the workflow open interface tables. Used to kick off process steps from outside the end-user screens.
17	Security Group Detail	User Administration		Shows the configuration details of one or more security groups. Includes user membership, workflow step access, and screen access levels for each selected group.
18	SOX - Security Change	Any		Provides the history of security changes.
19	SOX - Security Validation	Any		Lists users with multiple roles through security groups linked to workflow steps.
20	Special Command Detail	Any		Shows the configuration details of one or more special commands. Useful for debugging execution problems.
21	Synchronize Meta Layer	Configuration		Assesses or synchronizes the Meta Layer.

	Report Name	Required License	Required Security Group	Description
22	User Data Detail	Configuration		Shows the definition of custom user data fields. Output is grouped by user data entity and lists all fields for each entity and any referenced validations.
23	User Detail	User Administration		Shows the configuration details of one or more users. Includes header details as well as security group membership. Also available for the Resource Management category.
24	Validations	Configuration		Shows the configuration details of one or more validations.
25	Workflow Detail	Configuration		Shows the configuration details of one or more workflows. Includes all workflow steps and their possible outcomes, transitions, and notifications. Also useful for analyzing workflow processes.
26	Workflow Statistics	Configuration		Shows workflow statistics, such as percent usage of a particular workflow, average/maximum/minimum completion times, percent step traversal, and so forth.

Demand Management category

27	Contact Detail	Demand Management		Shows the details of one or more contacts.
28	Demand Creation History	Demand Management		Shows the demand creation history by period and by various demand fields. Useful for exporting request data to Microsoft® Excel or other data analysis tools.

	Report Name	Required License	Required Security Group	Description
29	Historical SLA Violations	Demand Management		Shows the historical SLA violations period by various demand categories. Useful for exporting request data to Microsoft Excel or other data analysis tools.
30	MAC - Change Summary	Demand Management		Provides a list of requests for change (RFCs) that have been implemented, grouped by change category.
31	MAC - Forward Schedule of Changes for RFC	Demand Management		Serves as a key report in the change management process. Provides a list of all the RFCs that are scheduled to be implemented.
32	MAC - Forward Schedule of Releases	Demand Management		Serves as a key report in the release management process. Provides a list of all releases that are scheduled to be implemented into the LIVE environment.
33	MAC - Release Content	Demand Management		Provides a list of RFCs that have been incorporated into a release.
34	MAC - Release Summary	Demand Management		Provides a list of releases that have been implemented.
35	Request Detail	Demand Management		Audits the details of one or more requests. Includes header and detail information, notes, and status for each selected request.
36	Request Detail (Filter by Custom Fields)	Demand Management		Audits the details of one or more requests, which can be filtered by a request type's custom field values. Includes header and detail information, notes, and status for each selected request.

	Report Name	Required License	Required Security Group	Description
37	Request History	Demand Management		Audits the transaction history of one or more requests. Details the complete history of the request workflow and fields configured for auditing, showing every status change (date, time, user responsible) for every step traversed.
38	Request Quick View	Demand Management		Shows a quick summary of open and closed requests, categorized by priority. Also shows request activity for the current week and other selected information.
39	Request Summary	Demand Management		Categorizes and tallies requests based on flexible criteria. Lists total counts, and optionally subtotal counts, for the categories selected.
40	Request Summary (Filter by Custom Fields)	Demand Management		Categorizes and tallies requests based on flexible criteria. Lists total counts, and optionally subtotal counts, for the categories selected.
41	Satisfied Demand History	Demand Management		Shows satisfied demand history by period and by various demand fields. Useful for exporting request data to Microsoft Excel or other data analysis tools.
Deployment Management category				
42	Compare Custom Database Setup	Deployment Management		Compares custom aspects of two databases (either SQL Server or Oracle®). With this report it is possible to compare actual data as well as object definitions.

	Report Name	Required License	Required Security Group	Description
43	Compare Filesystem Environments	Deployment Management		Compares the directory structure and files of two computer file systems. Reports either all files or differences only, as filtered by owner, permissions, content, file type, or directory name.
44	Compare MS SQL Server 7 Environments	Deployment Management		Compares the data model and database objects (tables, views, procedures, and triggers) of two Microsoft SQL Server 7 databases. Reports either all objects or differences only.
45	Compare Oracle Environments	Deployment Management		Compares the data model (tables, indexes, and so forth) and database objects (packages, views, triggers, and so forth) of two Oracle schemas. Reports either all objects or differences only.
46	Distribution Detail	Deployment Management		Shows the contents and results of a particular distribution of a release. Useful for a high-level view of a distribution and analyzing execution results.
47	Environment Comparison	Deployment Management		Compares the configuration details of multiple environments. Queries every main environment field and application specified, and reports differences.
48	Environment Comparison by Objects Migrated	Deployment Management		Compares the migration history of multiple environments. Lists objects that were migrated into one specified environment but not the other, and can also flag objects migrated into both environments but at different times.

	Report Name	Required License	Required Security Group	Description
49	Environment Detail	Deployment Management		Shows the configuration details of one or more environments. Includes attributes of environment hosts, databases, and applications. Encrypted passwords are not displayed.
50	Environment Group Detail	Deployment Management	<p>One or more of the following security groups:</p> <ul style="list-style-type: none"> ● PFM - Finance Review Board ● PFM - IT Steering Committee ● PFM - Standards Committee ● PPM 6.0 Upgrade Workbench Access ● PPM Administrator ● PPM All Access Grants ● PPM Billing Manager ● PPM Cost Manager ● PPM Demand Management Administrator ● PPM Demand Manager ● PPM Deployment Management Administrator ● PPM Program Manager ● PPM Project Manager ● PPM Resource Manager ● PPM Service Security Group ● PPM Team Manager ● PPM Time Administrator ● PPM Time Manager ● PPM User ● PPM User Admin 	Shows the configuration details of one or more environment groups. Details the environments and applications encompassed by the group.
51	Environments / Objects Detail	Deployment Management		Tracks migration activity in a specific environment. Lists objects that have been migrated to one or more specified environments, grouped by environment.

	Report Name	Required License	Required Security Group	Description
52	Object History	Deployment Management		Tracks the movement of specific types of objects through your processes. Lists all executions for a given object type and date range.
53	Objects / Environments Detail	Deployment Management		Tracks migration activity in a specific environment. Lists objects that have been migrated to one or more specified environments, grouped by object type.
54	Package Change History	Deployment Management		Audits the package changes and includes assignment information, line order, and line details for each selected package.
55	Package Details	Deployment Management		Audit the details of one or more packages. Includes header information, notes, and line details for each selected package.
56	Package History	Deployment Management		Audits the transaction history of one or more packages. Details the complete workflow history for each package line, showing every status change (date, time, user responsible) for every step traversed.
57	Package Impact Analysis	Deployment Management		Analyzes the impact of a given package based on audit history. Lists information such as other packages containing the same objects, missing objects that were potentially relevant in previous packages, and so forth.

	Report Name	Required License	Required Security Group	Description
58	Packages Pending	Deployment Management		Generates a worklist of packages pending user action. Lists key details about open packages with pending activity, facilitating work prioritization, monitoring, and quick action decisions.
59	RCS Check In	Deployment Management		If you use PPM Center and RCS, checks a file into the RCS repository.
60	RCS Check Out	Deployment Management		If you use PPM Center and RCS, checks out a file from RCS repository.
61	Release Detail	Deployment Management	<p>One or more of the following security groups:</p> <ul style="list-style-type: none"> ● PFM - Finance Review Board ● PFM - IT Steering Committee ● PFM - Standards Committee ● PPM 6.0 Upgrade: Workbench Access ● PPM Administrator ● PPM All Access Grants ● PPM Billing Manager ● PPM Cost Manager ● PPM Demand Management Administrator ● PPM Demand Manager ● PPM Deployment Management Administrator ● PPM Program Manager ● PPM Project Manager ● PPM Resource Manager ● PPM Service Security Group ● PPM Team Manager ● PPM Time Administrator ● PPM Time Manager ● PPM User ● PPM User Admin 	Shows the contents of a release. Lists all requests, packages, and distributions associated with a release.

	Report Name	Required License	Required Security Group	Description
62	Release Notes	Deployment Management		Audits all requests and packages contained in a release. Can be used to create a list of bugs fixed and patches applied within a specific release.

Financial Management category

63	Project Cost Breakdown	Project Management		Shows the costs for the project and the activities with which the costs are associated. Labor and non-labor costs are included in the totals. Also available for the Project Management category.
64	Project Cost Details	Project Management		Shows cost details for a project. Also available for the Project Management category.

Project Management category

65	Baseline Comparison	Project Management		Compares the current schedule to a baseline or compares baselines.
66	Project Cost Breakdown			See Project Cost Breakdown on page 20 in the Financial Management category.
67	Project Cost Details			See Project Cost Details on page 20 in the Financial Management category.

Resource Management category

68	Contact Synchronization			See Contact Synchronization on page 10 in the Administrative category.
69	User Detail			See User Detail on page 13 in the Administrative category.

	Report Name	Required License	Required Security Group	Description
70	Work Allocation Details	Time Management		Shows information about work allocations from HP Time Management. Also available for the Time Management category.

Time Management category

71	Actual Time Summary	Time Management		Shows actual time information by a variety of groupings and filters.
72	Delinquent Time Sheets	Time Management		Shows information about delinquent time sheets.
73	Time Sheet Details	Time Management		Shows detailed information for one or more time sheets. Includes work item information and time reported against each work item.
74	Time Sheet Summary	Time Management		Shows time sheet information by a variety of groupings and filters.
75	Work Allocation Details			See Work Allocation Details on page 21 in the Resource Management category.

2 HP-Supplied Portlets

The following table lists the portlets provided as part of PPM Center. Availability depends on having the appropriate access grants and products.

In the table, the subheadings are alphabetized categories, and the portlets are alphabetized within each category. The table indicates which portlets are available in two categories, and such portlets are described in more detail in the first of the two categories.

Many of the portlet names in the table are links to corresponding example screenshots in [Chapter 3, Portlet Examples, on page 41](#).

For comprehensive listings of entities that have been added, renamed, or deleted in PPM Center versions 7.1 and 7.5, see the *What's New and What's Changed* document.

	Portlet Name	Required Access Grant	Description
Financial Management category			
1	Budget to Budget Comparison	One or more of the following Financial Mgmt: access grants: <ul style="list-style-type: none">• Edit All Budgets• Edit Budgets• View All Budgets• View Budgets	Shows a stacked bar chart of budget comparisons.

	Portlet Name	Required Access Grant	Description
2	<i>Capitalized Project Breakdown</i>	Portfolio Mgmt: Portfolio Manager access grant	Shows a list of projects that meet your filter criteria, with capitalized cost information. If you want this portlet to list the source data for any of the graphical Capitalized Project Timelines, Impairment Risks, or Total Exposure portlets, use the same filter criteria in this portlet and those. Also available for the Portfolio Management category.
3	Capitalized Project Timelines	Portfolio Mgmt: Portfolio Manager access grant	Shows a Gantt chart for projects with capitalized costs, with start date, end date, and health of each project. Also available for the Portfolio Management category.
4	Impairment Risks	Portfolio Mgmt: Portfolio Manager access grant	Shows a pie chart of active projects that have capitalized costs, chosen by project health and sorted by project. Also available for the Portfolio Management category.
5	<i>Program Cost Summary</i>	One or more of the following Financial Mgmt: access grants: <ul style="list-style-type: none"> • Edit Work Plan Cost Data • View Project, Program, and Time Sheet Cost Data 	Shows a program's planned labor, non-labor, and total costs and corresponding actuals. Also available for the Program Management category.
6	<i>Project Cost Summary</i>	One or more of the following Financial Mgmt: access grants: <ul style="list-style-type: none"> • Edit Work Plan Cost Data • View Project, Program, and Time Sheet Cost Data 	Shows a project's planned labor, non-labor, and total costs and corresponding actuals, as well as earned value data.
7	<i>Project Current Cost Metrics</i>	One or more of the following Financial Mgmt: access grants: <ul style="list-style-type: none"> • Edit Work Plan Cost Data • View Project, Program, and Time Sheet Cost Data 	Analyzes current cost metrics for projects.

	Portlet Name	Required Access Grant	Description
8	Total Exposure	Portfolio Mgmt: Portfolio Manager access grant	Shows a pie chart of active projects that have capitalized costs, grouped by the health of the project. Also available for the Portfolio Management category.

MAC category

9	<i>MAC - Deployed Releases</i>	Access restricted to members of the MAC - Release Manager security group	Lists recently deployed releases.
10	<i>MAC - My Releases</i>	Access restricted to members of the MAC - Release Manager security group	Lists release requests that have been created by or assigned to the logged-on user.
11	<i>MAC - My RFCs</i>	Access restricted to members of the MAC - Change Manager security group	Lists RFCs that have been created by or assigned to the logged-on user.
12	<i>MAC - Open Releases</i>	Access restricted to members of the MAC - Release Manager security group	Lists releases that do not have the status of Closed .
13	<i>MAC - Open RFCs</i>	Access restricted to members of the MAC - Change Manager security group	Lists RFCs that are currently being worked on.
14	<i>MAC - Releases</i>	None. HP recommends that you configure this portlet to restrict access to members of the MAC - Release Manager security group.	Lists release requests. If PPM Center is integrated with HP Change Control Management, the portlet provides a link for each request to log in to HP Change Control Management, where various tabs provide information about the request.
15	<i>MAC - Releases By Category</i>	Access restricted to members of the MAC - Release Manager security group	Shows a pie chart with the percentage of releases in each category.

	Portlet Name	Required Access Grant	Description
16	MAC - Releases By List	Access restricted to members of the MAC - Release Manager security group	Lists releases that meet the specified portlet preferences.
17	<i>MAC - Releases By Type</i>	Access restricted to members of the MAC - Release Manager security group	Shows a pie chart with the percentage of releases of each type.
18	<i>MAC - RFCs By Category</i>	Access restricted to members of the MAC - Change Manager security group	Shows a pie chart with the percentage of RFCs in each category.
19	<i>MAC - RFCs By Reason for Change</i>	Access restricted to members of the MAC - Change Manager security group	Shows a pie chart with the percentage of RFCs by each type of change being considered (for example, new feature, enhancement, or defect fix).
20	<i>MAC - RFCs By Status</i>	None. HP recommends that you configure this portlet to restrict access to members of the MAC - Change Manager security group.	Shows a pie chart with the percentage of RFCs of each status.
21	MAC - RFCs By Status - List	Access restricted to members of the MAC - Change Manager security group	Lists RFCs that meet the specified portlet preferences.
22	<i>MAC - RFCs per Release</i>	Access restricted to members of the MAC - Release Manager security group	Lists the RFCs that constitute a release.

Packages category

23	<i>My Packages</i>	One or more of the following Deployment Mgmt: access grants: <ul style="list-style-type: none"> • Edit All Packages • Edit Packages • View Packages 	Shows all packages created by, or assigned to, the current user. Provides the ability to drill down on any package to view its details, such as the workflow status and package lines.
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	Portlet Name	Required Access Grant	Description
24	Package Activity	One or more of the following Deployment Mgmt: access grants: <ul style="list-style-type: none"> • Edit All Packages • Edit Packages • View Packages 	Shows activity information about the number of deployments (package line execution step transactions) completed during the last three weeks. Provides the ability to drill down to any object type or environment to view the included packages.
25	<i>Package List</i>	One or more of the following Deployment Mgmt: access grants: <ul style="list-style-type: none"> • Edit All Packages • Edit Packages • View Packages 	Shows general information about PPM Center packages, such as their description and status.
26	Package References	One or more of the following Deployment Mgmt: access grants: <ul style="list-style-type: none"> • Edit All Packages • Edit Packages • View Packages 	Shows the references that are attached to the package based on filters such as reference types, relationship, and the time period when they were added.
27	<i>Package Summary Bar Chart</i>	One or more of the following Deployment Mgmt: access grants: <ul style="list-style-type: none"> • Edit All Packages • Edit Packages • View Packages 	Shows a bar chart summary of packages.
28	<i>Package Summary Pie Chart</i>	One or more of the following Deployment Mgmt: access grants: <ul style="list-style-type: none"> • Edit All Packages • Edit Packages • View Packages 	Shows a pie chart summary of packages.
29	Pending Deployment	One or more of the following Deployment Mgmt: access grants: <ul style="list-style-type: none"> • Edit All Packages • Edit Packages • View Packages 	Shows general information about packages that have not been deployed and provides visibility into scheduled or required package migration.

	Portlet Name	Required Access Grant	Description
Portfolio Management category			
30	<i>Budget by Asset Class</i>	One or more of the following Portfolio Mgmt: access grants: <ul style="list-style-type: none"> • Edit All Scenario Comparisons • Edit Scenario Comparison • View Scenario Comparison 	Shows a bar chart of the breakdown of budget by asset class for a what-if scenario from an existing scenario comparison.
31	Budget by Business Objective	One or more of the following Portfolio Mgmt: access grants: <ul style="list-style-type: none"> • Edit All Scenario Comparisons • Edit Scenario Comparison • View Scenario Comparison 	Shows a bar chart of the breakdown of budget by business objective for a what-if scenario from an existing scenario comparison.
32	Budget by Project Class	One or more of the following Portfolio Mgmt: access grants: <ul style="list-style-type: none"> • Edit All Scenario Comparisons • Edit Scenario Comparison • View Scenario Comparison 	Shows a bar chart of the breakdown of budget by project class for a what-if scenario from an existing scenario comparison.
33	Budget Summary	One or more of the following Portfolio Mgmt: access grants: <ul style="list-style-type: none"> • Edit All Scenario Comparisons • Edit Scenario Comparison • View Scenario Comparison 	Shows a stacked bar chart of operating expenses and capital expenses for a what-if scenario from an existing scenario comparison.
34	<i>Capitalized Project Breakdown</i>		See <i>Capitalized Project Breakdown</i> on page 24 in the Financial Management category.
35	Capitalized Project Timelines		See <i>Capitalized Project Timelines</i> on page 24 in the Financial Management category.
36	<i>Cost Benefit Analysis</i>	One or more of the following Portfolio Mgmt: access grants: <ul style="list-style-type: none"> • Edit All Scenario Comparisons • Edit Scenario Comparison • View Scenario Comparison 	Shows a bar chart of cost/benefit analysis for a what-if scenario from an existing scenario comparison.

	Portlet Name	Required Access Grant	Description
37	Current Portfolio Map	Portfolio Mgmt: Portfolio Manager access grant	For the current portfolio of all proposals, projects, and assets, shows a bubble chart that is highly configurable in terms of the metrics represented by the horizontal and vertical axes and by the sizes and colors of the bubbles.
38	Impairment Risks		See Impairment Risks on page 24 in the Financial Management category.
39	Portfolio By Category	Portfolio Mgmt: Portfolio Manager access grant	Shows a bar chart of monetary metrics for the proposals, projects and assets in the current portfolio, ordered by a selected category.
40	Total Budget	One or more of the following Portfolio Mgmt: access grants: <ul style="list-style-type: none"> • Edit All Scenario Comparisons • Edit Scenario Comparison • View Scenario Comparison 	Shows a line graph, per period, of the budget requirement and availability for all the what-if scenarios from an existing scenario comparison.
41	Total Exposure		See Total Exposure on page 25 in the Financial Management category.
42	Total Resource	One or more of the following Portfolio Mgmt: access grants: <ul style="list-style-type: none"> • Edit All Scenario Comparisons • Edit Scenario Comparison • View Scenario Comparison 	Shows a line graph, per period, of the resource requirement and availability for all the what-if scenarios from an existing scenario comparison.

Program Management category

43	Issue List	One or more of the following Demand Mgmt: access grants: <ul style="list-style-type: none"> • Edit All Requests • Edit Requests • View Requests 	Lists the open issues for a program. Also available for the Requests category.
44	Program Cost Summary		See Program Cost Summary on page 24 in the Financial Management category.

	Portlet Name	Required Access Grant	Description
45	<i>Program List</i>	One or more of the following PMO: access grants: <ul style="list-style-type: none"> • Edit All Programs • Edit Programs • View Programs 	Displays the programs and their summary conditions.
46	<i>Program Project List</i>	One or more of the following PMO: access grants: <ul style="list-style-type: none"> • Edit All Programs • Edit Programs • View Programs 	Shows projects within a specified program. Also available for the Project Management category.
47	<i>Program Risk List</i>	One or more of the following Demand Mgmt: access grants: <ul style="list-style-type: none"> • Edit All Requests • Edit Requests • View Requests 	Shows open risks associated with a program. Also available for the Requests category.
48	<i>Program Scope Change List</i>	One or more of the following Demand Mgmt: access grants: <ul style="list-style-type: none"> • Edit All Requests • Edit Requests • View Requests 	Shows open scope change requests associated with a program. Also available for the Requests category.

Project Management category

49	<i>My Tasks</i>	One or more of the following Project Mgmt: access grants: <ul style="list-style-type: none"> • Edit All Projects • Edit Projects • Update Tasks • View Projects 	Shows all of the project tasks assigned to the user that have status of Ready or In Progress and a scheduled start date within two weeks of the current date. Also available for the Time Management category.
50	<i>Program Project List</i>		See <i>Program Project List</i> on page 30 in the Program Management category.

	Portlet Name	Required Access Grant	Description
51	<i>Project Gantt</i>	One or more of the following Project Mgmt: access grants: <ul style="list-style-type: none"> ● Edit All Projects ● Edit Projects ● Update Tasks ● View Projects 	Shows a Gantt chart of projects, tasks, and milestones and can be configured based on such criteria as project and task states, schedule, and resource assignments. Provides the ability to drill down into project and task details.
52	<i>Project Health Pie Chart</i>	One or more of the following Project Mgmt: access grants: <ul style="list-style-type: none"> ● Edit All Projects ● Edit Projects ● Update Tasks ● View Projects 	Shows a pie chart summary of projects by health.
53	<i>Project List</i>	One or more of the following Project Mgmt: access grants: <ul style="list-style-type: none"> ● Edit All Projects ● Edit Projects ● Update Tasks ● View Projects 	Shows general information about PPM Center projects, such as how close they are to completion and their scheduled finish date.
54	<i>Project Timelines</i>	One or more of the following Project Mgmt: access grants: <ul style="list-style-type: none"> ● Edit All Projects ● Edit Projects ● Update Tasks ● View Projects 	Shows an overview of the timelines for a set of projects.
55	Resource Assignments	One or more of the following Resource Mgmt: access grants: <ul style="list-style-type: none"> ● Edit All Resources ● Edit only resources that I manage ● View all resources ● View my personal resource info only 	Shows the packages, requests, and tasks assigned to a set of users.

	Portlet Name	Required Access Grant	Description
56	<i>Resource Gantt</i>	<p>One or more of the following access grants:</p> <ul style="list-style-type: none"> ● Demand Mgmt: <ul style="list-style-type: none"> - Edit All Requests - Edit Requests - View Requests ● Project Mgmt: <ul style="list-style-type: none"> - Edit All Projects - Edit Projects - Update Tasks - View Projects ● Resource Mgmt: <ul style="list-style-type: none"> - Edit All Resources - Edit only resources that I manage - Edit Staffing Profiles - View all resources - View my personal resource info only 	Shows a Gantt chart reflecting the work items (including requests, tasks, milestones, and staffing profiles) assigned to selected resources. Provides the ability to drill down into work item details.
57	<i>Summary Task List</i>	<p>One or more of the following Project Mgmt: access grants:</p> <ul style="list-style-type: none"> ● Edit All Projects ● Edit Projects ● Update Tasks ● View Projects 	Displays general information about summary tasks, such as how close they are to completion and their scheduled finish date.
Requests category			
58	Assignment Queue	<p>One or more of the following Demand Mgmt: access grants:</p> <ul style="list-style-type: none"> ● Edit All Requests ● Edit Requests ● View Requests 	Provides quick assignment capabilities from the PPM Dashboard for demand managers.
59	<i>Consolidated Demand</i>	<p>One or more of the following Demand Mgmt: access grants:</p> <ul style="list-style-type: none"> ● Edit All Requests ● Edit Requests ● View Requests 	Shows the demand placed on the user's organization.

	Portlet Name	Required Access Grant	Description
60	<i>Current Demand List</i>	One or more of the following Demand Mgmt: access grants: <ul style="list-style-type: none"> ● Edit All Requests ● Edit Requests ● View Requests 	Provides a personalizable list of the current and future demand placed on an organization or individual.
61	<i>Demand by Category</i>	One or more of the following Demand Mgmt: access grants: <ul style="list-style-type: none"> ● Edit All Requests ● Edit Requests ● View Requests 	Shows the demand placed on an organization that can be grouped by common demand categories.
62	<i>Demand List</i>	One or more of the following Demand Mgmt: access grants: <ul style="list-style-type: none"> ● Edit All Requests ● Edit Requests ● View Requests 	Provides a personalizable list of the demand placed on an organization or individual.
63	<i>Issue List</i>		See <i>Issue List</i> on page 29 in the Program Management category.
64	<i>My Requests</i>	One or more of the following Demand Mgmt: access grants: <ul style="list-style-type: none"> ● Edit All Requests ● Edit Requests ● View Requests 	Shows all requests created by or assigned to the current user and provides a critical view into the most pressing requests and approaching deadlines.
65	<i>Open Requests by Priority</i>	One or more of the following Demand Mgmt: access grants: <ul style="list-style-type: none"> ● Edit All Requests ● Edit Requests ● View Requests 	Shows the number of requests currently open, grouped by priority.
66	<i>Program Risk List</i>		See <i>Program Risk List</i> on page 30 in the Program Management category.
67	<i>Program Scope Change List</i>		See <i>Program Scope Change List</i> on page 30 in the Program Management category.

	Portlet Name	Required Access Grant	Description
68	Request Activity	One or more of the following Demand Mgmt: access grants: <ul style="list-style-type: none"> ● Edit All Requests ● Edit Requests ● View Requests 	Shows general activity information about PPM Center requests, such as the number of requests opened and closed during the last two weeks, and the number of open requests.
69	<i>Request List</i>	One or more of the following Demand Mgmt: access grants: <ul style="list-style-type: none"> ● Edit All Requests ● Edit Requests ● View Requests 	Shows general information about PPM Center requests, such as their description and status.
70	Request References	One or more of the following Demand Mgmt: access grants: <ul style="list-style-type: none"> ● Edit All Requests ● Edit Requests ● View Requests 	Shows the references that are attached to the request based on filters such as Reference Types, Relationship, and the time period when they were added.
71	<i>Request Summary</i>	One or more of the following Demand Mgmt: access grants: <ul style="list-style-type: none"> ● Edit All Requests ● Edit Requests ● View Requests 	Shows information about groups of PPM Center requests, such as their priority, type, status, and the total number of requests for each category. Provides the ability to drill down to detailed requests.
72	Request Summary Bar Chart	One or more of the following Demand Mgmt: access grants: <ul style="list-style-type: none"> ● Edit All Requests ● Edit Requests ● View Requests 	Shows a bar chart that summarizes requests.
73	Request Summary Pie Chart	One or more of the following Demand Mgmt: access grants: <ul style="list-style-type: none"> ● Edit All Requests ● Edit Requests ● View Requests 	Shows a pie chart that summarizes requests.

	Portlet Name	Required Access Grant	Description
74	<i>SLA Exception Roll Up</i>	One or more of the following Demand Mgmt: access grants: <ul style="list-style-type: none"> ● Edit All Requests ● Edit Requests ● View Requests 	Shows the open requests that have triggered SLA exceptions.
Resource Management category			
75	<i>Analyze Assignment Load</i>	One or more of the following Resource Mgmt: access grants: <ul style="list-style-type: none"> ● Edit All Resources ● Edit only resources that I manage ● View all resources ● View my personal resource info only 	Compares the workload for a group of resources against their capacity on the resources' calendars.
76	<i>Analyze Resource Pools</i>	One or more of the following Resource Mgmt: access grants: <ul style="list-style-type: none"> ● Edit All Resource Pools ● Edit Resource Pools ● View All Resource Pools ● View Resource Pools 	Compares the anticipated demand for resources (from the staffing profiles) against the projected capacity of those resources (from a resource pool).
77	<i>Resource Pool List</i>	One or more of the following Resource Mgmt: access grants: <ul style="list-style-type: none"> ● Edit All Resource Pools ● Edit Resource Pools ● View All Resource Pools ● View Resource Pools 	Shows the list of resource pools.
78	<i>Resource Request Portlet</i>		Shows the list of staffing profile positions to be fulfilled by a resource pool manager.

	Portlet Name	Required Access Grant	Description
79	<i>Staffing Profile List</i>	One or more of the following Resource Mgmt: access grants: <ul style="list-style-type: none"> • Edit All Staffing Profiles • Edit Staffing Profiles • View All Staffing Profiles • View Staffing Profiles 	Shows the list of staffing profiles.
Time Management category			
80	<i>Approve Time Sheets</i>	Time Mgmt: Approve Time Sheets	Shows all the time sheets that have time sheet lines you can approve.
81	<i>My Tasks</i>		See <i>My Tasks</i> on page 30 in the Project Management category.
82	<i>My Time Sheets</i>	One or more of the following Time Mgmt: access grants: <ul style="list-style-type: none"> • Approve Time Sheets • Close Time Sheets • Edit Time Sheet Policies • Edit Time Sheets • View All Time Sheets (Summary Info Only) • View Time Sheet Policies • View Time Sheets 	Shows your time sheets that cover the number of time periods you specify.
83	<i>My Work Items</i>	One or more of the following Time Mgmt: access grants: <ul style="list-style-type: none"> • Approve Time Sheets • Close Time Sheets • Edit Time Sheet Policies • Edit Time Sheets • View All Time Sheets (Summary Info Only) • View Time Sheet Policies • View Time Sheets 	Lists all the work items on the user's open time sheets, providing a snapshot of what the user has been working on and to what he has been charging time.

	Portlet Name	Required Access Grant	Description
84	Time Sheet Totals by Resource	<p>One or more of the following Time Mgmt: access grants:</p> <ul style="list-style-type: none"> • Approve Time Sheets • Close Time Sheets • Edit Time Sheet Policies • Edit Time Sheets • View All Time Sheets (Summary Info Only) • View Time Sheet Policies • View Time Sheets 	Shows the time charged by a set of resources, displaying the level of activity (by time) in the current and previous time periods for those users.
85	Time Sheet Totals by Resource Group	<p>One or more of the following Time Mgmt: access grants:</p> <ul style="list-style-type: none"> • Approve Time Sheets • Close Time Sheets • Edit Time Sheet Policies • Edit Time Sheets • View All Time Sheets (Summary Info Only) • View Time Sheet Policies • View Time Sheets 	Shows the time charged by resource groups, summarizing the totals of all the resources in those groups, and displaying the level of activity (by time) in the current and previous time periods for those groups.
86	Time Sheet Totals by Work Item	<p>One or more of the following Time Mgmt: access grants:</p> <ul style="list-style-type: none"> • Approve Time Sheets • Close Time Sheets • Edit Time Sheet Policies • Edit Time Sheets • View All Time Sheets (Summary Info Only) • View Time Sheet Policies • View Time Sheets 	Shows detailed information on the time allocated to and the time charged for specific work items. Should not be used to display information for all work items but for a specific set based on filter criteria.

	Portlet Name	Required Access Grant	Description
87	Time Sheet Totals by Work Item, Resource Group	<p>One or more of the following Time Mgmt: access grants:</p> <ul style="list-style-type: none"> • Approve Time Sheets • Close Time Sheets • Edit Time Sheet Policies • Edit Time Sheets • View All Time Sheets (Summary Info Only) • View Time Sheet Policies • View Time Sheets 	Shows the time charged by resource groups, summarizing the totals of all the resources in those groups, and splitting the data by each specific work item.
88	Time Sheet Totals for Direct Reports	<p>One or more of the following Time Mgmt: access grants:</p> <ul style="list-style-type: none"> • Approve Time Sheets • Close Time Sheets • Edit Time Sheet Policies • Edit Time Sheets • View All Time Sheets (Summary Info Only) • View Time Sheet Policies • View Time Sheets 	Shows the total time entered by all the direct reports for a manager or set of managers you specify.

	Portlet Name	Required Access Grant	Description
89	Work Allocation Details	<p>One or more of the following Time Mgmt: access grants:</p> <ul style="list-style-type: none"> ● Approve Time Sheets ● Close Time Sheets ● Edit Time Sheet Policies ● Edit Time Sheets ● View All Time Sheets (Summary Info Only) ● View Time Sheet Policies ● View Time Sheets 	<p>Shows summary information on the work allocations defined in the system. Especially useful to determine which allocations are nearly used up or actually over budget.</p>
90	Work Item Set Actuals vs. Allocations	<p>One or more of the following Time Mgmt: access grants:</p> <ul style="list-style-type: none"> ● Approve Time Sheets ● Close Time Sheets ● Edit Time Sheet Policies ● Edit Time Sheets ● View All Time Sheets (Summary Info Only) ● View Time Sheet Policies ● View Time Sheets 	<p>Shows summary information at the Work Item Set level. Provides a snapshot of which projects or types of work you are spending the most time on, as well as where you have budgeted the most time.</p>

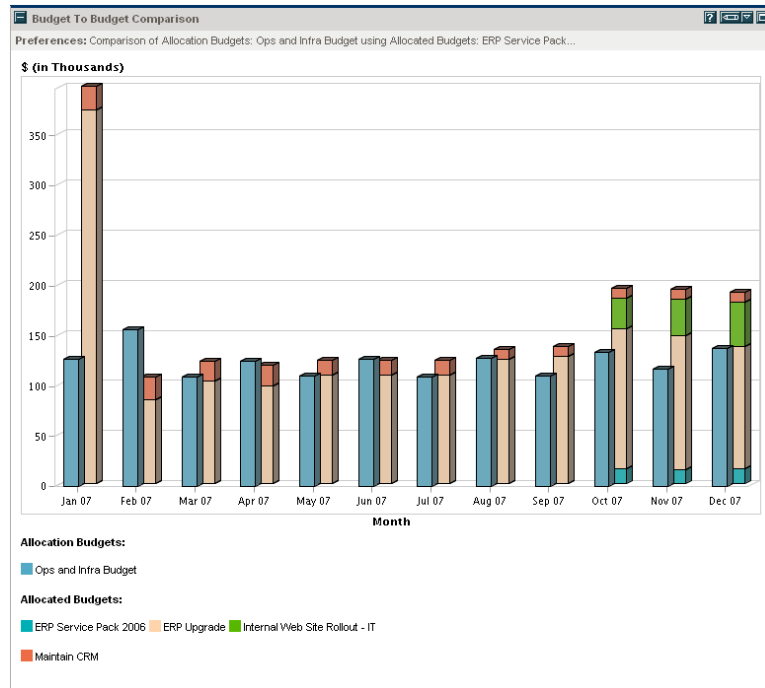
3 Portlet Examples

The screenshots in this chapter are examples of particular portlets described in [Chapter 2, *HP-Supplied Portlets*, on page 23](#). The screenshots are organized by category in the same order as presented in Chapter 2.

Some portlets are available in two categories in PPM Center. Where applicable, the same examples of those portlets appear in both categories in this chapter.

Financial Management Category

Budget to Budget Comparison



Capitalized Project Breakdown

Project Name	Project Manager	Risk	Carrying Value	Total Planned Capital	Planned Cost
ERP Service Pack - Sept 2006	Joseph Banks	0	\$0.00	\$21,000.00	\$44,000.00
IT: Defect process improvements	Teju Krishna, Joseph Banks	0	\$0.00	\$12,000.00	\$24,000.00

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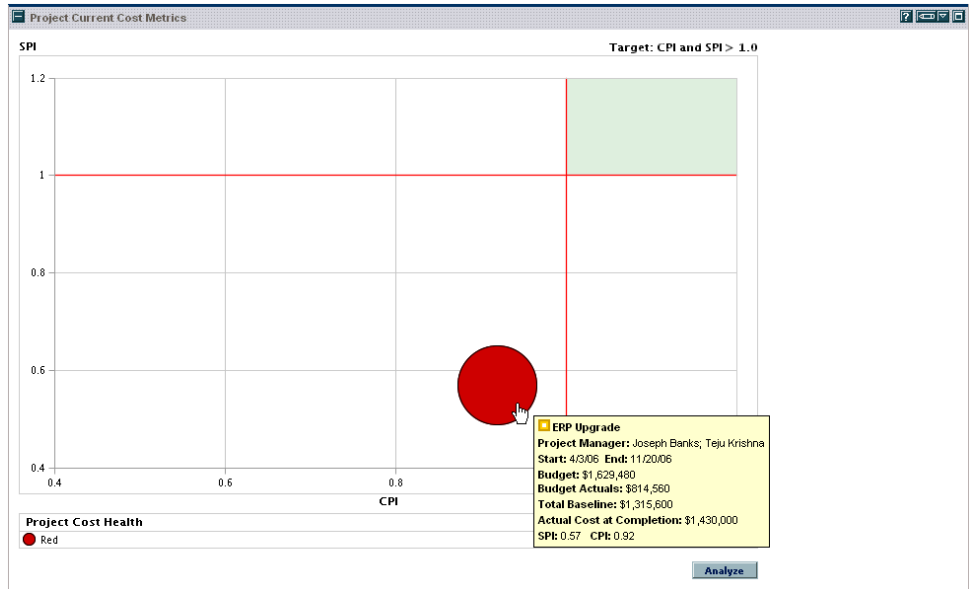
Program Cost Summary

Costs from Program: Major Infrastructure Activities		
Cost Overview		
Capital	Planned	Actual
Labor	\$1,311,120	\$0
Non-Labor	\$286,000	\$0
Total Charge	\$1,597,120	\$0
Operating	Planned	Actual
Labor	\$36,360	\$814,560
Non-Labor	\$20,000	\$0
Total Charge	\$56,360	\$814,560
Program Total Charge	\$1,653,480	\$814,560
Costs are up to date as of 2/23/07 02:38 PM PST. Costs are usually recalculated every 60 minutes.		
Earned Value Details		

Project Cost Summary

Project Cost Health: ■ Costs from Budget: ERP Upgrade		
Cost Overview		
	Planned	Actual
Labor	\$1,335,480.00	\$814,560.00
Non-Labor	\$294,000.00	\$0.00
Total Charge	\$1,629,480.00	\$814,560.00
Earned Value Summary		
Planned Value:	\$1,304,600.00	Sched Variance: (\$557,920.00)
Earned Value:	\$746,680.00	Cost Variance: (\$67,880.00)
Actual Cost:	\$814,560.00	SPI: 0.57 CPI: 0.92
Earned Value Details		

Project Current Cost Metrics



MAC Category

MAC - Deployed Releases

MAC - Deployed Releases

Preferences: Request Type: MAC - Release Management, ...

Release Request #	Release Summary	Release Date	Number of RFCs Included
30821	Emergency release for database recovery.	May-26-08 11:15 AM	1
31031	CRM Quarterly release.	May-21-08 11:09 AM	1
30952	Software Fixes to Web environment.	May-16-08 11:19 AM	2
30822	Upgrade the IP telephony system.	Jun-10-08 11:13 AM	1

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MAC - My Releases

MAC - My Releases						
Preferences: Request Type MAC - Release Request						
Release Request # Δ	Release ID	Release Summary	Type	Category	Expected Release Date	Status
30728	ITIL_1	Quarterly Release for the SAP FI Module.	Full	Emergency	2008-06-30 00:00:00	Pending Test Results
30785	CRM 2.5	Minor Changes	Full	Minor	2008-04-06 11:51:00	Deployed to TEST
30818		Please update the Release to have the new version updated from GCRM2.2 to GCRM 2.3	Package Release	Minor		Planning
30819	ITIL_1.0	Emergency Fix	Package Release	Emergency	2008-04-04 12:12:00	Accepting RFCs
30820	GCRM2.3	Global Rollout of GCRM2.3	Full	Major		Planning

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MAC - My RFCs

MAC - My RFCs						
Preferences: Request Type MAC - Request For Change (RFC)						
Request # Δ	RFC Summary	Priority	Reported By	Category	Status	
30642	Replace failing Cisco router	Medium	2008-03-29 14:23:11.0	Significant	In CAB Approval	
30643	Create new order management pipeline report to support sales forecasting	Medium	2008-03-29 14:33:00.0	Significant	In CAB Approval	
30645	Add list of values of new country codes	Low	2008-03-29 15:05:43.0	Minor	Build	
30648	test	High	2008-03-29 15:57:43.0	Significant	Build	
30649	Reset the consultant username and passwords.	High	2008-03-29 16:40:25.0	Major	Allocate Priority	
30650	Reset the consultant username and passwords.	High	2008-03-29 16:43:46.0	Major	Allocate Priority	
30651	Reset the consultant username and passwords.	High	2008-03-29 16:50:03.0	Major	Impact Assessment	
30652	Reset the consultant username and passwords.	High	2008-03-29 17:01:51.0	Major	Authorized	
30653	Reset the consultant username and passwords.	High	2008-03-29 17:22:56.0	Major	Authorized	
30654	Reset the consultant username and passwords.	High	2008-03-29 17:32:30.0	Major	Build	

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MAC - Open Releases

MAC - Open Releases						
Preferences: Request Type MAC - Release Request						
Release Request # Δ	Release ID	Release Summary	Type	Category	Expected Release Date	Status
30728	ITIL_1	Quarterly Release for the SAP FI Module.	Full	Emergency	2008-06-30 00:00:00	Pending Test Results
30765	CRM 2.5	Minor Changes	Full	Minor	2008-04-06 11:51:00	Deployed to TEST
30818		Please update the Release to have the new version updated from GCRM2.2 to GCRM 2.3	Package Release	Minor		Planning
30819	ITIL_1.0	Emergency Fix	Package Release	Emergency	2008-04-04 12:12:00	Accepting RFCs
30820	GCRM2.3	Global Rollout of GCRM2.3	Full	Major		Planning

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MAC - Open RFCs

MAC - Open RFCs						
Preferences: Request Type MAC - Request For Change (RFC)						
Request # Δ	RFC Summary	Priority	Reported By	Category	Status	
30642	Replace failing Cisco router	Medium	2008-03-29 14:23:11.0	Significant	In CAB Approval	
30643	Create new order management pipeline report to support sales forecasting	Medium	2008-03-29 14:33:00.0	Significant	In CAB Approval	
30645	Add list of values of new country codes	Low	2008-03-29 15:05:43.0	Minor	Build	
30648	test	High	2008-03-29 15:57:43.0	Significant	Build	
30649	Reset the consultant username and passwords.	High	2008-03-29 16:40:25.0	Major	Allocate Priority	
30650	Reset the consultant username and passwords.	High	2008-03-29 16:43:46.0	Major	Allocate Priority	
30651	Reset the consultant username and passwords.	High	2008-03-29 16:50:03.0	Major	Impact Assessment	
30652	Reset the consultant username and passwords.	High	2008-03-29 17:01:51.0	Major	Authorized	
30653	Reset the consultant username and passwords.	High	2008-03-29 17:22:56.0	Major	Authorized	
30654	Reset the consultant username and passwords.	High	2008-03-29 17:32:30.0	Major	Build	

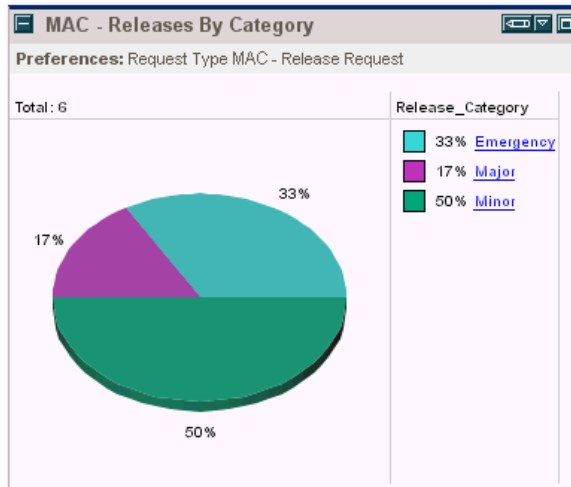
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MAC - Releases

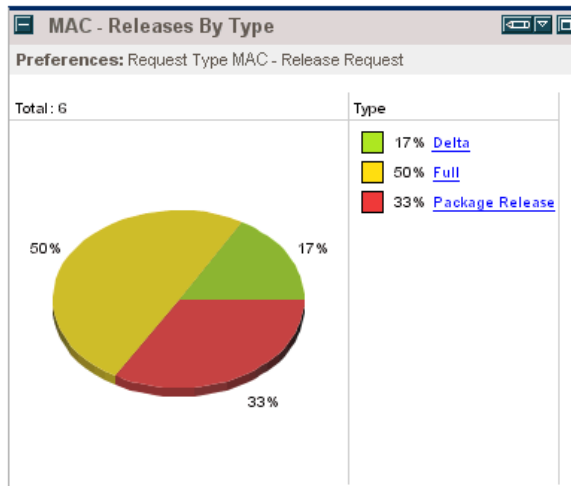
MAC - Releases			
Request # Δ	Summary	Status	View Impact
30031	testing release information	Planning	Click to View
30061	Test release	Closed - Successful	Click to View
30090	Test	Closed - Successful	Click to View
30125	RM Test	Release Approved	Click to View
30126	33	Test	Click to View

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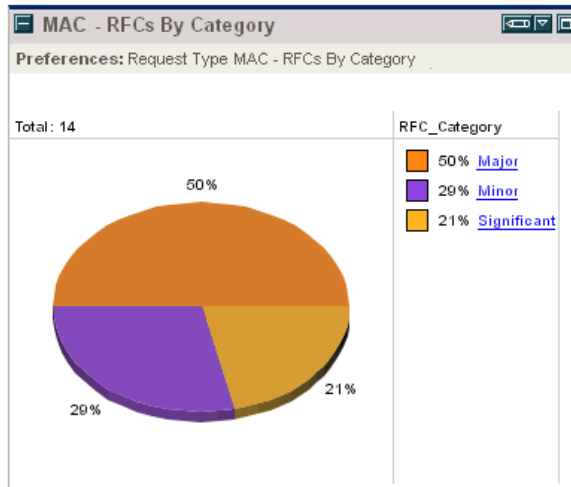
MAC - Releases By Category



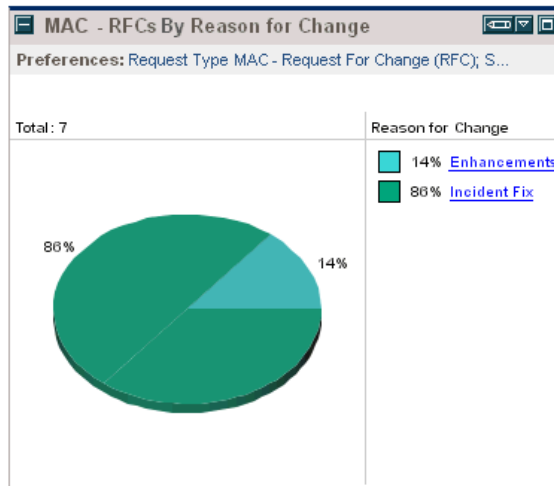
MAC - Releases By Type



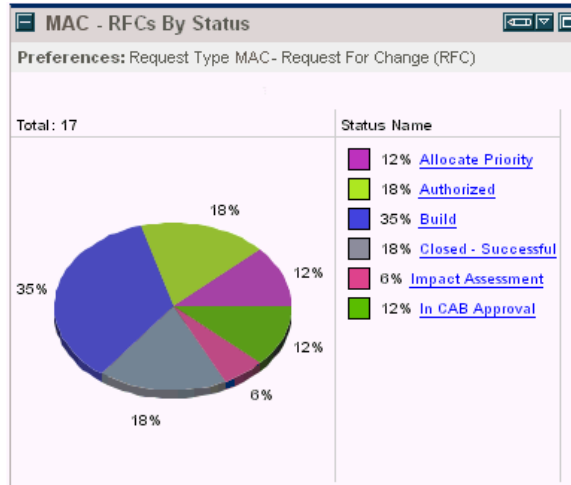
MAC - RFCs By Category



MAC - RFCs By Reason for Change



MAC - RFCs By Status



MAC - RFCs per Release

MAC - RFCs per Release

Preferences: Request Type: MAC - Request For Change (...)

Request # Δ	Description	Priority	Impact
30401	Implement single sign-on to the portal system.	High	Medium
30819	Investigate wireless options.	Low	Medium
30953	Unable to log on to the SAP HR system.	High	High
30995	Changes to GUI field area	High	Medium
31004	Web Store Column is out of alignment with the rest of the page	High	Medium

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Packages Category

My Packages

Pkg #	Workflow	Priority	Description	Assigned To	Last Updated	Created By
30007	DEV > TEST > PROD	Normal	Patch v3 migration test	Carolyn Sayer	3/6/2007	Admin User
30008	DEV > TEST > PROD	Normal		Carolyn Sayer	9/28/2006	Admin User
30019	DEV > TEST > PROD	Normal	Patch v4a migration test	Carolyn Sayer	3/6/2007	Admin User
30029	DEV > TEST > PROD	Normal	Upgrade for release 7.0b	Holly Haywood	3/6/2007	Admin User
30032	DEV > TEST > PROD	Normal	Patch v3 migration test	Carolyn Sayer	3/6/2007	Admin User

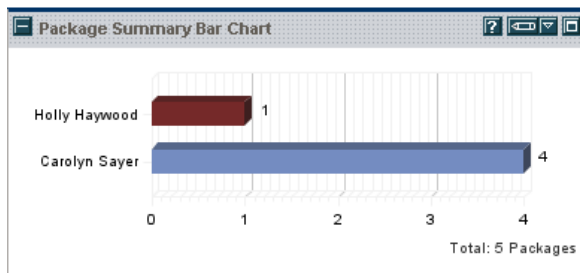
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Package List

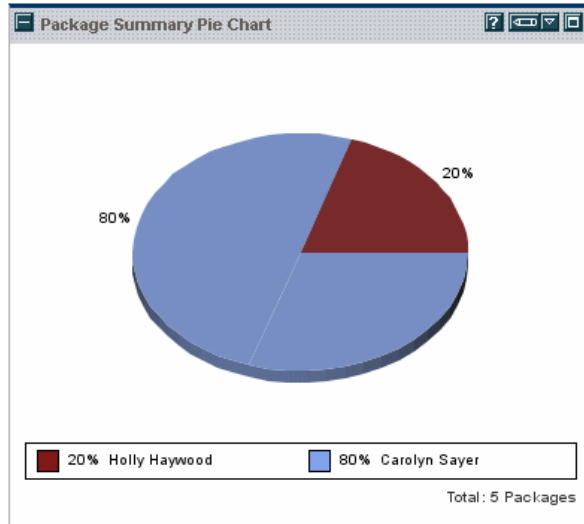
References	Assigned User	Details	Status	% Complete	Description	Relationship
Package# 30007 - Patch v3 migration test						
Pkg# 30032	Carolyn Sayer	DEV > TEST > PROD	New	0%	Patch v3 migration test	Related to this Package
Req# 30330		PFM - Proposal	New	0%	Upgrade DB version	Related to this Package
Tsk:ERP Service Pack - Sept 2006		ERP Service Pack - Sept 2006	Active			Related to this Package
Tsk:ERP Service Pack - Sept 2006	Joseph Banks	ERP Service Pack - Sept 2006	Active			Related to this Package
Package# 30008						
Req# 30121	Finn Gill	DEM - Application Bug	New	0%	Inventory counts do not transaction details	Related to this Package

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Package Summary Bar Chart



Package Summary Pie Chart

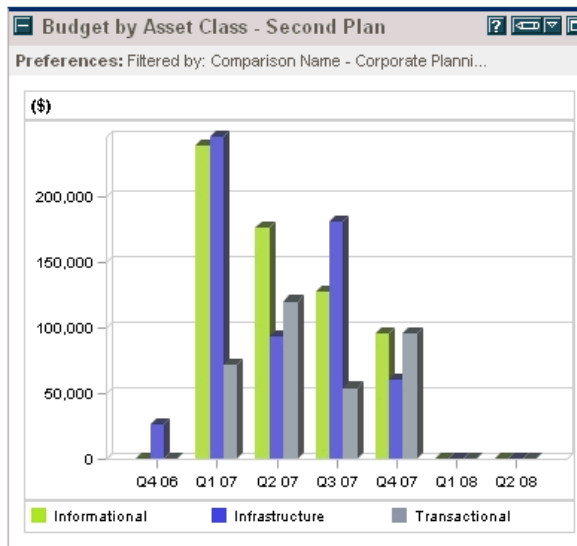
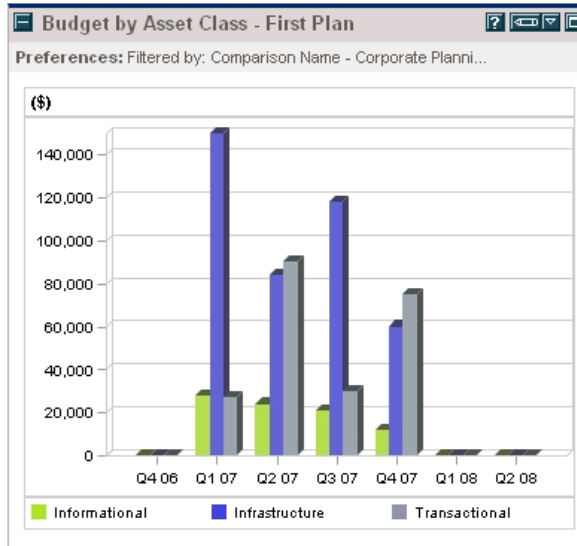


Portfolio Management Category

Budget by Asset Class



This example shows two Budget by Asset Class portlets that compare two scenarios from a scenario comparison.

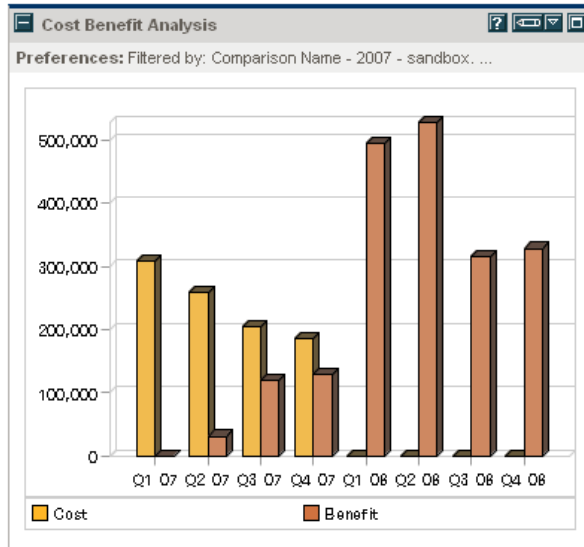


Capitalized Project Breakdown

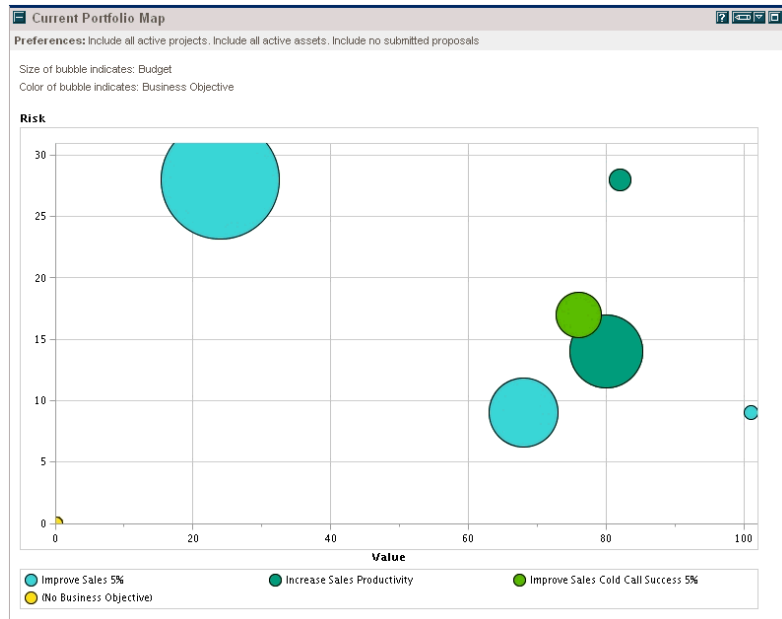
Project Name	Project Manager	Risk	Carrying Value	Total Planned Capital	Planned Cost
ERP Service Pack - Sept 2006	Joseph Banks	0	\$0.00	\$21,000.00	\$44,000.00
IT: Defect process improvements	Teju Krishna, Joseph Banks	0	\$0.00	\$12,000.00	\$24,000.00

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Cost Benefit Analysis



Current Portfolio Map



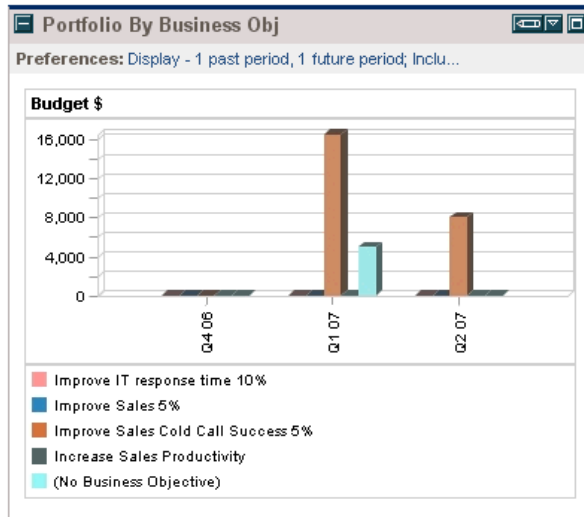
Portfolio By Category

This example of a Portfolio By Category portlet is a Portfolio By Business Obj portlet, which displays business objectives.

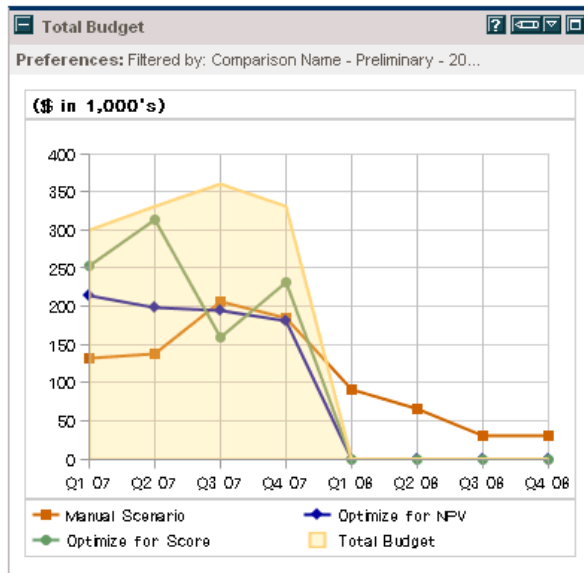


Other Portfolio by Category portlets are:

- Portfolio By Project Class
- Portfolio By Asset Class



Total Budget



Program Management Category

Issue List

Project Δ	Issue #	Priority	Escalation Level	Status	Description
ERP Upgrade	30062	Normal	Project	Closed	development servers have not arrived and developers need ..
ERP Upgrade	30150	Critical	Project	New	Company shutdown directly impacts delivery timeline
ERP Upgrade	30151	Normal	Project	New	We need another cube for contractors expected next month

Showing 1 to 3 of 3 [Prev](#) [Next](#) [Maximize](#)

Program Cost Summary

Costs from Program: Major Infrastructure Activities		
Cost Overview		
Capital	Planned	Actual
Labor	\$1,311,120	\$0
Non-Labor	\$286,000	\$0
Total Charge	\$1,597,120	\$0
Operating	Planned	Actual
Labor	\$36,360	\$814,560
Non-Labor	\$20,000	\$0
Total Charge	\$56,360	\$814,560
Program Total Charge	\$1,653,480	\$814,560

Costs are up to date as of 2/23/07 02:38 PM PST. Costs are usually recalculated every 60 minutes.

[Earned Value Details](#)

Program List

Program Name	Relative Priority	Program Manager	Program State	Issues	Risks	Scope Changes
Enterprise Business Apps		Carolyn Sayer	Active	5	2	1
Major Infrastructure Activities		Carolyn Sayer	New	5	3	1

Showing 1 to 2 of 2 [Prev](#) [Next](#) [Maximize](#)

Program Project List

Program Project List		
Project Name Δ	Project Manager	Project Ho
<input type="checkbox"/> Change Actualizat...	azumwalt	30210
<input checked="" type="checkbox"/> ERP Upgrade	jbanks,krishna	30018
<input checked="" type="checkbox"/> IT: Defect proces...	jbanks,krishna	30125
<input checked="" type="checkbox"/> Internal Web Site...	jbanks	30016
<input checked="" type="checkbox"/> Internal Web Site...	jbanks	30015

Showing 1 to 5 of 6 [Prev](#) [Next](#) [Maximize](#)

Program Risk List

Program Risk List					
Project Δ	Risk #	Probability	Impact Level	Status	Description
ERP Upgrade	30064	Medium [11-25%]	Level 1	New	Resource drain due to KTLO activities
ERP Upgrade	30065	Medium [11-25%]	Level 1	New	Org change management for the project is signif...
IT: Defect process improvements	30221	Medium [11-25%]	Level 2	New	All departments must submit complete requirements
IT: Defect process improvements	30247	Medium [11-25%]	Level 1	Closed	Assigned developers wont be available during s...
Internal Web Site Rollout - finance	30219	Medium [11-25%]	Level 2	Closed	Limited time to research archived data.

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Program Scope Change List

Program Scope Change List					
Project Δ	Scope Change #	Severity	Change Request Level	Status	Description
Change Actualization Initiative	30245	Critical	Level 1	New	Move initiative back by one month to allow for ...
ERP Upgrade	30066	High	Level 1	New	Automate Revenue recognition deferral timing ba...

Showing 1 to 2 of 2 [Prev](#) [Next](#) [Maximize](#)

Project Management Category

My Tasks

Actual Start	Actual Finish	Actual Effort (hrs)	% Complete
Design Approval Scheduled: 9/21/06 - 9/22/06 (2 days) Whirlwind			
9/21/06		11.00	70
Write Design Specs Scheduled: 9/18/06 - 9/20/06 (3 days) Whirlwind			
9/18/06		21.00	90

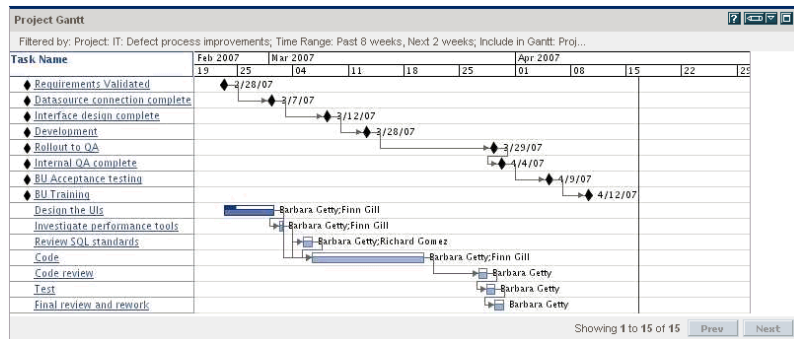
Showing 1 to 2 of 2 [Prev](#) [Next](#) [Maximize](#)

Program Project List

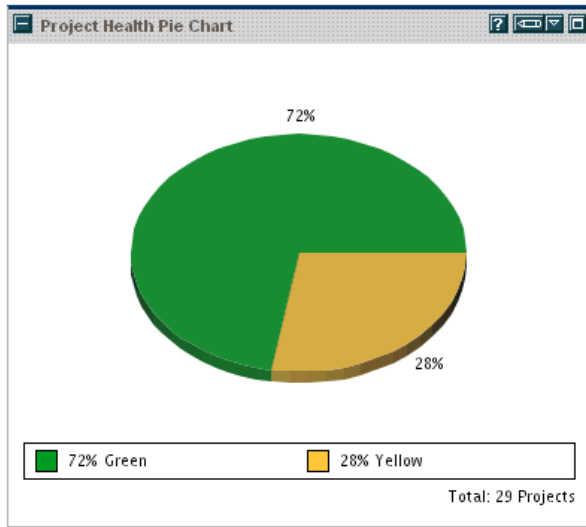
Project Name	Project Manager	Project Ho
<input type="checkbox"/> Change Actualizat...	azumwalt	30210
<input type="checkbox"/> ERP Upgrade	jbanks;krishna	30018
<input type="checkbox"/> IT: Defect proces...	jbanks;krishna	30125
<input type="checkbox"/> Internal Web Site...	jbanks	30016
<input type="checkbox"/> Internal Web Site...	jbanks	30015

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Project Gantt



Project Health Pie Chart

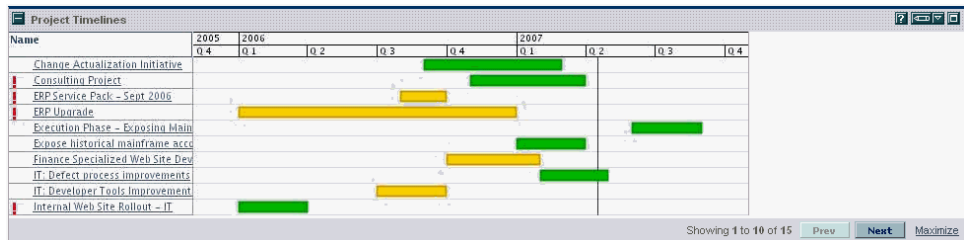


Project List

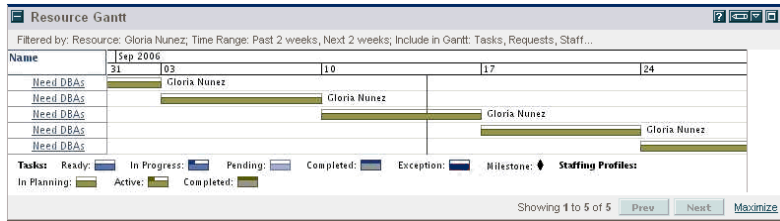
Name Δ	Project No	Work Plan % Complete	Status	Planned Start	Planned Finish	Project Manager
Apple Proj	30224	20%	Active	Jun 1, 2006	Jul 31, 2007	Teju Krishna
Consulting Project	30187	0%	Assign Project Manager	Nov 1, 2006	Mar 31, 2007	Barbara Getty
ERP Service Pack - Sept 2006	30091	46%	Business Readiness Sign-Off	Aug 1, 2006	Sep 30, 2006	Joseph Banks
ERP Upgrade	30018	65%	In QA	Jan 1, 2006	Dec 31, 2006	Joseph Banks; Teju Krishna
Execution Phase - Exposing Mainframe Account Data	30127	17%	Design	Jun 1, 2007	Aug 31, 2007	Joseph Banks
Expose historical mainframe account information	30124	0%	Business Readiness Sign-Off	Jan 1, 2007	Mar 31, 2007	Joseph Banks
Finance Specialized Web Site Development	30090	0%	Assign Project Manager	Oct 1, 2006	Jan 31, 2007	Teju Krishna
Internal VWeb Site Rollout - finance	30015	69%	Business Readiness Sign-Off	Jun 1, 2006	Aug 31, 2006	Joseph Banks
Internal Web Site Rollout - IT	30016	0%	Deploy	Jan 1, 2006	Mar 31, 2006	Joseph Banks
Internal VWeb Site Rollout - sales	30014	0%	Assign Project Manager	Mar 1, 2007	Jul 31, 2007	Joseph Banks

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Project Timelines



Resource Gantt



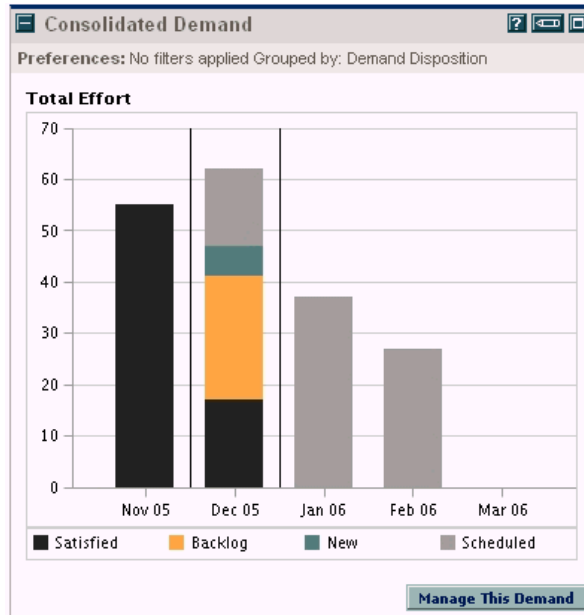
Summary Task List

Name Δ	% Complete	Status	Sched Start	Sched Finish
<input type="checkbox"/> Conversions Track	93% <input type="checkbox"/>	Active	Apr 17, 2006	May 19, 2006
<input type="checkbox"/> Interfaces Track	87% <input type="checkbox"/>	Active	Apr 17, 2006	May 19, 2006
<input type="checkbox"/> Acceptance Testing	0% <input type="checkbox"/>	Active	Aug 30, 2006	Sep 11, 2006
<input type="checkbox"/> Acceptance Testing	0% <input type="checkbox"/>	Active	Dec 12, 2006	Dec 21, 2006
<input type="checkbox"/> Acceptance, Training, Rollout	0% <input type="checkbox"/>	Active	Jul 10, 2007	Jul 13, 2007

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Requests Category

Consolidated Demand



Current Demand List

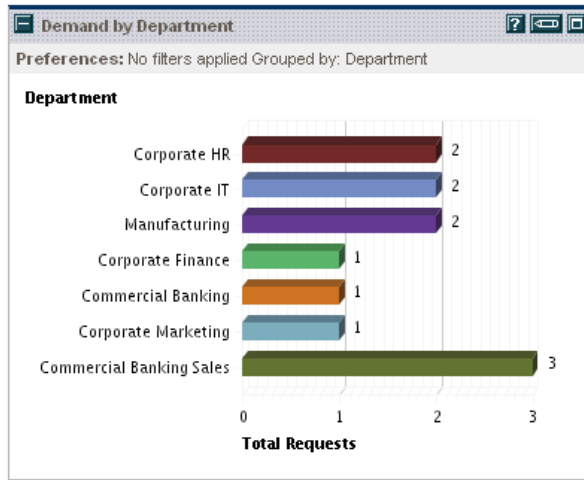
Current Demand List						
Preferences: Demand Set Name: Default Demand Set, and demand scheduled to start in the following per...						
						Showing 1 to 12 of 12
						Prev Next
Request Number ▲	Request Type Name	Description	Status	Priority	Assigned to User	Assigned to Group
30121	DEM - Application Bug	inventory counts do not transaction details	New	Critical	fgill	
30122	DEM - Application Bug	Cycle count screen throws error	New	Normal	fgill	
30243	DEM - Application Bug	Loan details unavailable in IE.	New	High	bholbrook	ITG Project Manager
30244	DEM - Application Bug	Need to upgrade to latest available version.	New	High	ngiddings	
30248	DEM - Initiative	Customer site visits	New	High	bsolomon	IT Development Team Leads
30249	DEM - Application Bug	Laptop DEMO installation is broken	New	High	lfranklin	IT Development Team Leads
30250	DEM - Application Bug	Report generation is broken	New	Critical	bgreer	IT Development Team Leads
30251	DEM - Application Enhancement	Show vesting options to users	New	High	cwu	ITG Resource Manager
30252	DEM - Application Bug	Customer sales Web site links to Demos broken	New	Normal		
30253	DEM - Application Bug	inventory counts do not transaction details	New	Normal	fgill	
30254	DEM - Application Bug	Cannot access Euro email groups	New	Normal		
30256	DEM - Initiative	This initiative addresses Phase 2 of the overhaul.	New	Normal	csayer	ITG Deployment Management Administrator

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Demand by Category



This example of a Demand by Category portlet is a Demand by Department portlet. The portlet preferences include many other options for grouping and displaying demand.



Demand List

Demand List						
Preferences: Demand Set Name: Default Demand Set, Time Period: Month						
Showing 1 to 13 of 13 Prev Next						
Request Number Δ	Request Type Name	Description	Status	Priority	Assigned To User	Assigned To Group
30121	DEM - Application Bug	inventory counts do not transaction details	New	Critical	fgill	
30122	DEM - Application Bug	Cycle count screen throws error	New	Normal	fgill	
30243	DEM - Application Bug	Loan details unavailable in IE.	New	High	bholbrook	ITG Project Manager
30244	DEM - Application Bug	Need to upgrade to latest available version.	New	High	ngiddings	
30246	DEM - Application Enhancement	Add a module that can be used to manage employee buy-out options.	New	High	lfranklin	IT Development Team Leads
30248	DEM - Initiative	Customer site visits	New	High	bsolomon	IT Development Team Leads
30249	DEM - Application Bug	Laptop DEMO installation is broken	New	High	lfranklin	IT Development Team Leads
30250	DEM - Application Bug	Report generation is broken	New	Critical	bgreer	IT Development Team Leads
30251	DEM - Application Enhancement	Show vesting options to users	New	High	cwu	ITG Resource Manager
30252	DEM - Application Bug	Customer sales Web site links to Demos broken	New	Normal		
30253	DEM - Application Bug	inventory counts do not transaction details	New	Normal	fgill	
30254	DEM - Application Bug	Cannot access Euro email groups	New	Normal		
30256	DEM - Initiative	This initiative addresses Phase 2 of the overhaul.	New	Normal	csayer	ITG Deployment Management Administrator

[Export to Excel](#) Showing 1 to 13 of 13 [Prev](#) [Next](#)

Issue List

Project Δ	Issue #	Priority	Escalation Level	Status	Description
ERP Upgrade	30062	Normal	Project	Closed	development servers have not arrived and developers need ..
ERP Upgrade	30150	Critical	Project	New	Company shutdown directly impacts delivery timeline
ERP Upgrade	30151	Normal	Project	New	We need another cube for contractors expected next month

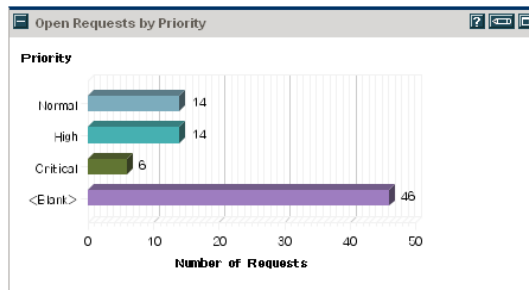
Showing 1 to 3 of 3 [Prev](#) [Next](#) [Maximize](#)

My Requests

Req # Δ	Req Type	Description	Status	Assigned To	Priority	Created By
30017	PFM - Proposal	Web site rollout to Facilities	ITSC Review			Joseph Banks
30030	Project Issue	Losing our Oracle Apps expert QA person	Open	Joseph Banks	Critical	Joseph Banks
30150	Project Issue	Company shutdown directly impacts del...	New		Critical	Joseph Banks
30151	Project Issue	We need another cube for contractors ...	New		Normal	Joseph Banks

Showing 1 to 4 of 4 [Prev](#) [Next](#) [Maximize](#)

Open Requests by Priority



Program Risk List

Project Δ	Risk #	Probability	Impact Level	Status	Description
ERP Upgrade	30064	Medium [11-25%]	Level 1	New	Resource drain due to KTLO activities
ERP Upgrade	30065	Medium [11-25%]	Level 1	New	Org change management for the project is signif...
IT: Defect process improvements	30221	Medium [11-25%]	Level 2	New	All departments must submit complete requirements
IT: Defect process improvements	30247	Medium [11-25%]	Level 1	Closed	Assigned developers wont be available during s...
Internal Web Site Rollout - finance	30219	Medium [11-25%]	Level 2	Closed	Limited time to research archived data.

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Program Scope Change List

Project Δ	Scope Change #	Severity	Change Request Level	Status	Description
Change Actualization Initiative	30245	Critical	Level 1	New	Move initiative back by one month to allow for ...
ERP Upgrade	30066	High	Level 1	New	Automate Revenue recognition deferral timing ba...

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Request List

Req # ▾	Request Type	Description	Status	Assigned To	Priority	Created By
30242	Project Issue	No verification that upgrade requirements are in place. Need at least one resource for 5 working...	New	Finn Gill	High	Admin User
30218	Project Issue	Usability testing	New	Bridget Holbrook	Normal	Admin User
30217	Project Issue	Rewrite and distribute specifications	New	Barbara Getty	Normal	Admin User
30151	Project Issue	We need another cube for contractors expected next month	New		Normal	Joseph Banks
30150	Project Issue	Company shutdown directly impacts delivery timeline	New		Critical	Joseph Banks

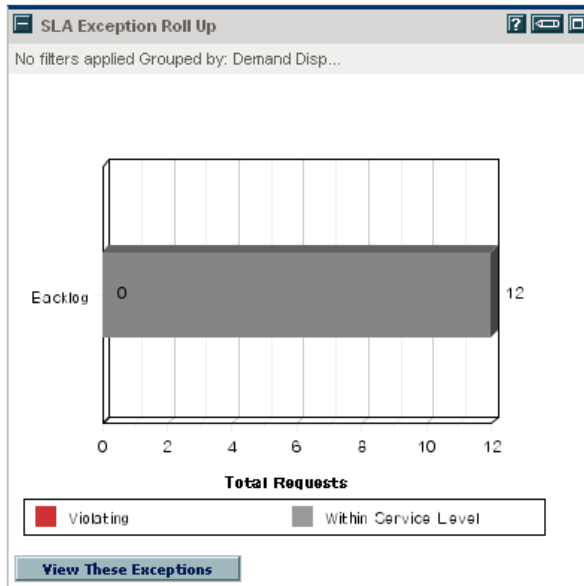
Showing 1 to 5 of 7 [Prev](#) [Next](#) [Maximize](#)

Request Summary

Priority	# of Reqs
Normal	11
High	9
Critical	6
<Blank>	29

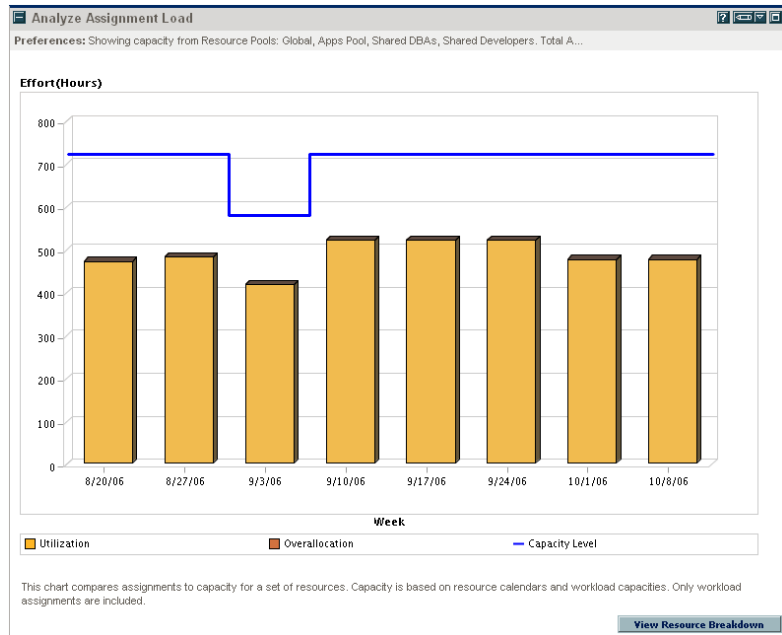
Showing 1 to 4 of 4 [Prev](#) [Next](#) [Maximize](#)

SLA Exception Roll Up

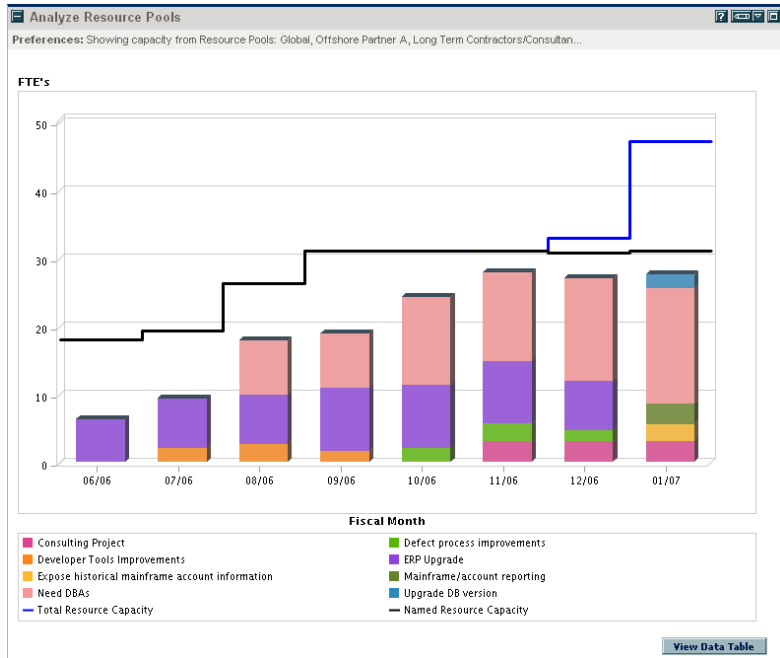


Resource Management Category

Analyze Assignment Load



Analyze Resource Pools



Resource Pool List

Resource Pool List

Preferences:

Resource Pool Δ	Resource Pool is for	Pool Manager
Apps Pool		Bridget Holtbrook
Global		Admin User, Bridget Holtbrook
Long Term Contractors/Co...		Bridget Holtbrook
Offshore Partner A	Org Unit: Offshore Partner A	Pramod Manon
QA Engineers		Bridget Holtbrook

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Resource Request Portlet

Resource Request Portlet

Preferences: Staffing Profile: Internal Web Site Rollout - IT, Need DBAs, Upgrade DB version, Web site ...

Staffing Profile Δ	Resource Pool	Position	Position Status	Response Heeded By	Start Date of Unmet Demand	End Date of Unmet Demand	Total Unmet Hours
Internal Web Site Rollout - IT	Shared Developers	Senior Developer	New		1/3/06	3/31/06	1,260
Need DBAs	Shared DBAs	DBA	Requested	8/22/06	8/1/06	6/29/07	8,752
Need DBAs	Shared DBAs	Developer 1	Requested	8/22/06	10/2/06	3/30/07	5,040
Upgrade DB version	Shared Developers	DBA	New		1/2/07	12/31/07	4,064
Web site rollout to Facilities	Shared Developers	Senior Developer	New		6/1/07	8/31/07	1,308

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Staffing Profile List

Staffing Profile List

Preferences:

Staffing Profile	Staffing Profile is for	Workload Category	Manager	Status Δ	Start	Finish
Execution Phase - Exposing Mainframe Account Data	Project: Execution Phase - ...		Joseph Banks	Active	Ju...	Au...
Expose historical mainframe account information	Project: Expose historical ...		Joseph Banks	Active	Ja...	Ma...
Developer Tools Improvements	Project: IT: Developer Tool...		Joseph Banks	Active	Ju...	Se...
ERP Upgrade	Project: ERP Upgrade		Joseph Banks; Teju Krishna	Active	Ja...	De...
ERP Upgrade 081606	Project: ERP Upgrade		Joseph Banks; Teju Krishna	Baseline	Ja...	De...

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Time Management Category

Approve Time Sheets

Approve Time Sheets

Preferences: Previous Time Periods to Show: 1; Time Sheet Line Status: Submitted;

Resource ▾	Time Period - Time Sheet #	Status	Manager	Hours to Approve	Total Hours	Approvable Line Costs
<input type="checkbox"/> Marjorie Olive	4/1/08 - 4/15/08 - 1	Submitted	Bruce Solomon	72	88	\$7,200.00
<input type="checkbox"/> David Jones	4/1/08 - 4/15/08 - 1	Submitted		88	88	\$8,360.00

Check all [Approve](#) [Reject](#)

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My Tasks

My Tasks				
Preferences: Tasks starting within 14 days; Tasks ready for my action;				
Use Time Sheet: David Jones - 9/16/06 - 9/30/06		Edit Effort Breakdown		Go To Time Sheet
Actual Start	Actual Finish	Actual Effort (hrs)	% Complete	
Design Approval Scheduled: 9/21/06 - 9/22/06 (2 days)				
9/21/06		11.00	70	
Write Design Specs Scheduled: 9/18/06 - 9/20/06 (3 days)				
9/18/06		21.00	90	
Reset		Save		
Showing 1 to 2 of 2 Prev Next Maximize				

My Time Sheets

My Time Sheets		
Time Sheet # - Period	Description	Status
1 - 4/1/06 - 4/15/06	David Jones - 4/1/06 - 4/15/06	Unsubmitted
Create New Time Sheet		
Showing 1 to 1 of 1 Prev Next Maximize		

My Work Items

My Work Items							
Item Type	Item Set	Work Item	Description	Period Type	Current Period (Hrs)	Current Budget (Hrs)	All Periods (Hrs)
Misc	Misc. Items	Meetings	Meetings	Semi-Monthly	3		3
Request	PFM - Asset	30034		Semi-Monthly	77		77
Showing 1 to 2 of 2 Prev Next Maximize							

4 HP-Supplied Request Types

The following table lists the request types provided as part of PPM Center. Availability depends on having the appropriate licenses and products.

In the table, the subheadings are alphabetized categories, and the request types are alphabetized within each category. The table indicates which request types are available in two categories, and such request types are described in more detail in the first of the two categories.

For comprehensive listings of entities that have been added, renamed, or deleted in PPM Center versions 7.1 and 7.5, see the *What's New and What's Changed* document.



To edit any request type, you must have the Demand Mgmt: Edit Request Types access grant.

	Request Type Name	Description
Best Practices category		
1	DEM - Application Bug	Request for reporting problems in current IT applications.
2	DEM - Application Enhancement	Request for new functionality in current IT applications.
3	DEM - Database Refresh	Request for refreshing the database for all IT operations applications in the testing phase. Standard IT operations service levels apply.
4	DEM - Initiative	Request for key projects for future quarters.

	Request Type Name	Description
5	PFM - Asset	Request to create an asset, such as a production application, resulting from completion of a project in the current portfolio. Also available for the Portfolio Management category.
6	PFM - Project	Request to start an approved project (after its approval as a proposal) in the current portfolio. Also available for the Portfolio Management category.
7	PFM - Proposal	Request to propose a new project to be approved and added to the portfolio. Also available for the Portfolio Management category.
8	Program Issue	Request for logging program issues.
9	Project Issue	Request for logging a project issue.
10	Project Risk	Request for adding project risk information.
11	Project Scope Change Request	Request for a project scope change.
Foundation category		
12	Bug	Request for logging a bug.
13	Enhancement	Request for an enhancement.
14	Generic Request	Request for general purpose request tracking.
15	Project Details	Request for adding project details.

	Request Type Name	Description
Managing Application Change (MAC) category		
16	MAC - Defect Template with Quality Center Integration	Request used by MAC in conjunction with the MAC - Defect Template with Quality Center Integration workflow to implement integration between PPM Center and HP Quality Center.
17	MAC - Release Management	Request used by MAC in conjunction with the MAC - Release Request workflow to address releases in a manner consistent with the ITIL Release Management process.
18	MAC - Request For Change (RFC)	Request used by MAC in conjunction with the MAC - Request For Change workflow to address requests in a manner consistent with the ITIL Change Management process.
Portfolio Management category		
19	PFM - Asset	See PFM - Asset on page 74 in the Best Practices category.
20	PFM - Project	See PFM - Project on page 74 in the Best Practices category.
21	PFM - Proposal	See PFM - Proposal on page 74 in the Best Practices category.

5 HP-Supplied Workflows

The following table lists the workflows provided as part of PPM Center. Availability depends on having the appropriate licenses and products.

In the table, the subheadings are alphabetized categories, and the workflows are alphabetized within each category. The table indicates which workflows are available in two categories.

For comprehensive listings of entities that have been added, renamed, or deleted in PPM Center versions 7.1 and 7.5, see the *What's New and What's Changed* document.



To edit any workflow, you must have the Config: Edit Workflows access grant.

	Workflow Name	Description
Best Practices category		
1	DEM - Bug Request	Workflow to enable mature bug fix process.
2	DEM - Database Refresh	Workflow to refresh development or QA databases.
3	DEM - Enhancement Request Process	Workflow to request mature enhancement process.
4	DEM - Project Initiative Process	Workflow to initiate approval for an IT project.
5	Issue Management Process	Workflow for managing issues.

	Workflow Name	Description
6	PFM - Asset	Workflow for asset. Also available for the Portfolio Management category.
7	PFM - Project	Workflow for project. Also available for the Portfolio Management category.
8	PFM - Proposal	Workflow for proposal. Also available for the Portfolio Management category.
9	Risk Management Process	Workflow for risk management.
10	Scope Change Request Process	Workflow for scoping change requests.
Foundation category		
11	Bug Request Type	Workflow for bug fix request type.
12	Dev -> Test -> Multiple Prods	Workflow for migrating code from development to multiple production environments.
13	Dev -> Test -> Prod	Workflow for migrating code from development through production.
14	Project Process	Workflow for project management.
Managing Application Change (MAC) category		
15	MAC - Change Migration	Workflow to migrate changes from the DEV environment to the TEST environment and from the TEST environment to the LIVE environment.
16	MAC - Defect Template with Quality Center Integration	Workflow that includes execution steps to create a defect or requirement in Quality Center when PPM Center and Quality Center are integrated.

	Workflow Name	Description
17	MAC - Release Distribution	Workflow used to control distribution among environments of a release that consolidated multiple changes.
18	MAC - Release Request	Workflow used to control the sequence of approvals, decisions, and actions that a release request follows over its lifecycle, including initial planning, creation of the release, aggregation of the packages for the requests for change (RFCs) into the release, and automated deployment of all the packages into TEST and LIVE environments.
19	MAC - Request For Change	Workflow used to control the sequence of approvals, decisions, and actions by which an RFC is processed over its lifecycle.

Portfolio Management category

20	PFM - Asset	Workflow for asset. Also available for the Best Practices category.
21	PFM - Project	Workflow for project. Also available for the Best Practices category.
22	PFM - Proposal	Workflow for proposal. Also available for the Best Practices category.

