HP IT Executive Scorecard

For the Windows $\ensuremath{\mathbb{R}}$ operating system

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General Admin Guide

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Getting Started

The IT Executive Scorecard is accessed through the main Login page. Click the **Admin** tab to access all of the Admin pages.

Getting started includes the following:

- "Login" (on page 9) Describes how to log in to the Admin tab and the various user types.
- "LDAP Support" (on page 12) Describes LDAP authentication through SAP BusinessObjects Enterprise for HP and FPA.
- "LW-SSO" (on page 14) Describes the Lightweight SSO connection for the IT Executive Scorecard application.
- "Use the Identity Management Single Sign-On" (on page 14) Describes the method of access control that enables you to navigate to other HP products without supplying credentials again.
- "Logs" (on page 16) Describes the log and log files locations.
- "Web Server" (on page 19) Describes the web server capabilities.
- "Cryptography" (on page 20) Describes the two types of key encryption.

Login

You access the IT Executive Scorecard application using a supported Web browser, from any computer with a network connection (intranet or Internet) to the servers. Currently Microsoft Internet Explorer 8 is supported. It is recommended to restore your browser settings to default.

The level of access granted to a user depends on the user's permissions. For details, see "Manage Users and Groups" (on page 23).

You can initially access the Admin tab through the IT Executive Scorecard login page, using your SAP BusinessObjects Enterprise for IT Executive Scorecard or SAP BusinessObjects Enterprise for HP FPA username and password, created during installation.

Access the login page as follows: http://<full resolution host>:<port>/xs. If you are using a non-default port you must update it in the URL. For details, see "Web Server" (on page 19). If you are using a default http then the port can remain empty. For details, see "How to Access the Admin Tab" (on page 11).

The Admin tab is configured by default with Lightweight Single Sign-On (LW-SSO). LW-SSO enables you to log in and automatically have access to LW HP applications, without needing to log into those applications. For details, see "LW-SSO" (on page 14).

Working with Secure Sockets Layer (SSL) in a Distributed Environment

When you log in to the IT Executive Scorecard application using the **http** or **https** format in a distributed environment, the following scenarios can occur:

- 1. When you use the http format to access the Executive Scorecard application, the authentication transfers you to the Data Warehouse application. A message states that a security certificate is issued. Click the Continue to this website link. In the Data Warehouse page, click the Certificate Error button in the browser toolbar. In the Certificate dialog box that opens, click the View Certificate link. In the wizard that opens, select the Place all certificates in the following store, select the Trusted Root Certification Authorities location, and click OK. Once you have installed the certificate, and entered your user and password, the Data Warehouse application transfers you back to the Executive Scorecard application.
- 2. When you use the http format to access directly the Data Warehouse application, a message states that a security certificate is issued. Click the Continue to this website link. In the Data Warehouse page, click the Certificate Error button in the browser toolbar. In the Certificate dialog box that opens, click the View Certificate link. In the wizard that opens, select the Place all certificates in the following store, select the Trusted Root Certification Authorities location, and click OK. Once you have installed the certificate, and entered your user and password, the Data Warehouse application opens.
- 3. When you use the https format to access the Executive Scorecard application, the security certificate issue is displayed. Click the security certificate. In the Certificate dialog box that opens, click the View Certificate link. In the wizard that opens, select the Place all certificates in the following store, select the Trusted Root Certification Authorities location, and click OK. Continue running the wizard. This warning message is not displayed again. The Data Warehouse application opens in SSL mode. After performing the log in operation, you can add the Executive Scorecard certificate in the successfully launched Executive Scorecard application page, not in the application page itself. When the Java security warning contains the correct publisher (Hewlett-Packard Company) you should accept the Java security warning by marking the Always trust content from this publisher check box in order for this popup not to be displayed again.
- 4. When you use the https format to access directly the Data Warehouse application, a message states that a security certificate is issued. In the Certificate dialog box that opens, click the View Certificate link. In the wizard that opens, select the Place all certificates in the following store, select the Trusted Root Certification Authorities location, and click OK. This warning message is not displayed again. The Data Warehouse application opens in SSL mode. When the Java security warning contains the correct publisher (Hewlett-Packard Company) you should accept the Java security warning by marking the Always trust content from this publisher check box in order for this popup not to be displayed again.

Note: When you use the **https** format and you want to access SAP BusinessObjects Enterprise for IT Executive Scorecard reports, the reports are displayed using the **http** format.

Logout

To logout:

You can log out using one of the following procedures:

• Click **Logout** (in the top right corner of the application). The session closes. To log in again, you must provide the user and password.

• Click **X** (in the top right corner of the application). The session stays alive for one hour. To log in again, you do not have to provide the user and password.

User Authentication

The following users can login successfully:

- Enterprise Users: Users created in SAP BusinessObjects Enterprise for IT Executive Scorecard or SAP BusinessObjects Enterprise for HP FPA.
- LDAP Users: Users created in LDAP and connected through SAP BusinessObjects Enterprise for IT Executive Scorecard or SAP BusinessObjects Enterprise for HP FPA.

Users that are created in the Admin tab are automatically added to SAP BusinessObjects Enterprise for IT Executive Scorecard or SAP BusinessObjects Enterprise for HP FPA.

Note: Users that are created in the Admin tab and require permissions to view reports pages, must be assigned those permissions in SAP BusinessObjects Enterprise for IT Executive Scorecard.

Shared Secret Key

Executive Scorecard functionality requires a connection to SAP BusinessObjects Enterprise for IT Executive Scorecard or SAP BusinessObjects Enterprise for HP FPA through a trusted authentication. In order to configure the trusted authentication policy you must define the shared secret key.

The shared secret key, created in the post-install process, is used by the client and the CMS to create the trusted authentication password. This password is used to establish trust.

Note: To change the shared secret key you must change the key in SAP BusinessObjects Enterprise for IT Executive Scorecard, run the post-install wizard and enter the new shared secret key. For details, see the *IT Executive Scorecard Installation and Configuration Guide*.

How to Access the Admin Tab

You access the Admin tab from the main login page.

When you have completed your session, it is recommended that you log out to prevent unauthorized entry.

To access the IT Executive Scorecard login page and the Admin tab:

- 1. In a Web browser, enter the URL http://<server_name>.<domain_name>/XS for the fully qualified machine where XS is installed.
- 2. Enter the login parameters (login name and password) of a user, and click **Log In**. After a successful login, the user name appears at the top right of the page of the application.
- 3. Close the original login window once the application has loaded.
- 4. Click the Admin tab to navigate the admin pages. Only users with the required permissions can view the Admin tab.

Note:

- To log in for the first time, use your or SAP BusinessObjects Enterprise for HP FPA username and pSAP BusinessObjects Enterprise for IT Executive Scorecardassword created during installation.
- The Admin tab can also be accessed through the Data Warehouse.

Password Conventions

Passwords can be changed in the **User Details** pane of the User Management page. Click **Edit Details** to change a user's password. For details, see "User Management Page" (on page 27).

A password must contain the following:

- At least 6 characters.
- Characters in upper and lower case.
- Must be different from username.

Note:

- Login parameters are case sensitive.
- If a password does not follow the correct conventions then the user is still created in SAP BusinessObjects Enterprise for IT Executive Scorecard or SAP BusinessObjects Enterprise for HP FPA, however the password is not valid and must be changed.

LDAP Support

The SAP BusinessObjects User Management System supports LDAP authentication for user and group accounts. Before users can use their LDAP user name and password to log on, you need to map their LDAP account to the SAP BusinessObjects Enterprise for IT Executive Scorecard or SAP BusinessObjects Enterprise for HP FPA. Before setting up and enabling LDAP authentication, make sure that your LDAP directory is set up.

Note:

- All users in SAP BusinessObjects Enterprise for IT Executive Scorecard or SAP BusinessObjects Enterprise for HP FPA can login to IT Executive Scorecard.
- Users can only be created under the Enterprise group in the Admin tab, meaning they are
 added as users in SAP BusinessObjects Enterprise for IT Executive Scorecard or SAP
 BusinessObjects Enterprise for HP FPA. Enterprise users are created in the Enterprise
 schema. LDAP users which are generated from LDAP configuration can be mapped to SAP
 BusinessObjects Enterprise for IT Executive Scorecard or SAP BusinessObjects
 Enterprise for HP FPA.

- Users or groups can be added under existing LDAP groups, however they are not added to LDAP, only to SAP BusinessObjects Enterprise for IT Executive Scorecard or SAP BusinessObjects Enterprise for HP FPA.
- When a user is added to LDAP, it is displayed in the Users and Groups tree after you log in to HP IT Executive Scorecard.
- Password change is updated in only SAP BusinessObjects Enterprise for IT Executive Scorecard and not in LDAP (including LDAP users).

Start Menu

During the installation, a start menu is added to the settings of the machine on which Executive Scorecard was installed.

To access the IT Executive Scorecard start menu that is added to each machine, select **Start > Programs > HP Executive Scorecard**.

The menu includes the following options:

- **MP Executive Scorecard**: Launches IT Executive Scorecard.
- "Administration Menu" (on page 13)
- "Documentation Menu" (on page 14)

Administration Menu

The IT Executive Scorecard Administration menu enables you to access the following options:

| Sub-option | Description |
|--|---|
| Configuration Wizard | Starts the post-install Configuration Wizard . |
| Disable HP Executive Scorecard | Disables the Glassfish Web Server. Users cannot access IT Executive Scorecard. |
| Enable HP Executive Scorecard | Enables the Glassfish Web Server. Users can access IT Executive Scorecard. |
| License Renewal | Note: After renewing a license, you must Disable HP Executive Scorecard and then Enable HP Executive Scorecard on the Data Warehouse and Executive Scorecard component servers. It is preferable to renew the license on the Executive Scorecard machine. |
| Uninstall HP Executive Scorecard | Uninstalls the IT Executive Scorecard on the server. |

Documentation Menu

The IT Executive Scorecard Documentation menu enables you to access the following options:

| Sub-option | Description |
|--|---|
| HP Executive Scorecard Deployment | Opens the IT Executive Scorecard Installation and Configuration Guide. |
| HP Executive Scorecard Documentation Library | Opens the HP Executive Scorecard Documentation Library home page in your Web browser. |

LW-SSO

HP Lightweight Single Sign-On is a method of access control that enables you to navigate to other HP products that implement LW-SSO without suppling credentials again. A user can log on once and gain access to the resources of HP software systems without being prompted to log on again. The applications inside the configured group of software systems trust the authentication, and there is no need for further authentication when moving from one application to another.

Use the Identity Management Single Sign-On

Identity Management Single Sign-On (IDM-SSO) is a method of access control that enables you to navigate to other HP products without supplying credentials again. A user can log on once and gain access to the resources of HP software systems without being prompted to log on again. The applications inside the configured group of software systems trust the authentication, and there is no need for further authentication when moving from one application to another.

Learn about Identity Management

You implement Identity Management Single Sign-On (IDM-SSO) if you want a more secure connection than that offered by LW-SSO, or if the applications configured outside of Executive Scorecard do not support LW-SSO. The IDM server is monitored by a single center Policy Server, and consists of a User Repository, a Policy Store (both could reside over the same server as the Policy Server), and a Web Server Agent installed over each of the application's web servers communicating with the Policy Server. The IDM server controls users' access to various organizational resources, protecting confidential personal and business information from unauthorized users. For details, see your IDM vendor's documentation.

Executive Scorecard requires the IDM vendor to store user information to render it available as a header on http requests.

Before configuring IDM-SSO in Executive Scorecard, make sure you see your IDM login dialog before the BSM login screen.

If you do not see it, work with your IDM administrator. If the same LDAP was defined in Executive Scorecard as used by IDM, you should be able to authenticate through both the IDM and Executive Scorecard login screens using the same credentials. If not, verify that LDAP settings in Executive Scorecard match those used by IDM. Now you are ready to configure IDM-SSO in Executive Scorecard. If you need help dumping headers in order to determine the correct IDM header to use in configuration, you can return to the Executive Scorecard login screen without closing the session and append /DumpSession.jsp to the login URL. Look for your user login ID in the resulting list. Before it should be the header name supplied by IDM. You can verify it using http://<HPBSM

server>/topaz/verifyIDM.jsp in the same user session. Once it is verified as correct, you should be able to use it in the Authentication Management wizard.

Configure to use IDM-SSO

To use IDM-SSO to authenticate the users of the Executive Scorecard application, proceed as follows:

- Make sure that IDM is linked to the user repository (LDAP) and that these users are users of SAP BusinessObjects Enterprise for IT Executive Scorecard or SAP BusinessObjects Enterprise for HP FPA.
- 2. Make sure that at least one user in IDM has an Admin role in Executive Scorecard for troubleshooting purposes.
- 3. Install the IDM SSO Agent on both the Executive Scorecard Web Server and the Data Warehouse Web Server. You do not need to install it on the SAP BusinessObjects Enterprise Web server.
- 4. On the IDM server, configure the security by setting the following Uniform Resource Identifiers (URIs) as protected or unprotected resources as indicated below.

| | • | lf١ | you have | single server | configuration, | do the foll | owing: |
|--|---|-----|----------|---------------|----------------|-------------|--------|
|--|---|-----|----------|---------------|----------------|-------------|--------|

| Resource | Protected | Unprotected |
|------------------|-----------|-------------|
| fndwar | Yes | |
| bsf | Yes | |
| uim | Yes | |
| engine | Yes | |
| studio-client | Yes | |
| dashboard-webapp | Yes | |
| fndwar/rs | | Yes |
| bsf/rest | | Yes |
| dw | Yes | |
| dw-web | Yes | |
| integrations | Yes | |

• If you have a distributed server configuration, do the following:

| Server | Resource | Protected | Unprotected |
|-----------------------------------|----------|-----------|-------------|
| On the Executive Scorecard server | fndwar | Yes | |
| | bsf | Yes | |

| Server | Resource | Protected | Unprotected |
|------------------------------|------------------|-----------|-------------|
| | uim | Yes | |
| | engine | Yes | |
| | studio-client | Yes | |
| | dashboard-webapp | Yes | |
| | fndwar/rs | | Yes |
| | bsf/rest | | Yes |
| On the Data Warehouse server | fndwar | Yes | |
| | bsf | Yes | |
| | uim | Yes | |
| | dw | Yes | |
| | dw-web | Yes | |
| | integrations | Yes | |
| | fndwar/rs | | Yes |
| | bsf/rest | | Yes |

- 5. For Logoff use the /fndwar/logout.jsp URI on the IDM server.
- 6. Open the Executive Scorecard application. You will need to provide your credentials twice at this stage: once in the IDM login page and once in the Executive Scorecard login page.
- In the Executive Scorecard application, click Admin > Foundation Settings > Single Sign-On.
- 8. Select ID Management Enabled.
- 9. Enter the name of the IDM header (the header that contains the user login name) in the **Value** field of the **ID Management Header** setting.
- 10. Click Save.
- 11. Log out of the Executive Scorecard application and of the IDM application. Log in again with the proper user and check that you need to provide your credentials only once.

Logs

IT Executive Scorecard records the procedures and actions performed by the various components in log files. The log files are usually designed to serve HP Software Support when Executive Scorecard does not perform as expected. The default severity threshold level for log files differs per log, but is generally set to either Warning or Error.

You can view log files with any text editor.

Log File Locations

The following tables list the log files created in an Executive Scorecard implementation by component.

Common Component Log Files

| Description | Log Filename | Location |
|---|-------------------|---|
| Records all requests processed by the server. | access.log | <installationdirectory> \agora\webserver\logs</installationdirectory> |
| The server error log is the most important log file. | error.log | <pre><installationdirectory> \agora\webserver\logs</installationdirectory></pre> |
| This is the place where Apache httpd sends diagnostic information and records any errors that it encounters when processing requests. It is the first place to look when a problem occurs with starting or operating the Web Server. | | |
| | install.log | <installationdirectory> \agora\webserver\logs</installationdirectory> |
| Contains information about communications between the Web Server and the application server (Glassfish). | jk.log | <installationdirectory> \agora\webserver\logs</installationdirectory> |
| Log records of all secured requests processed by the Web Server. | ssl_request.log | <pre><installationdirectory> \agora\webserver\logs</installationdirectory></pre> |
| Logs the post-install flow. Is useful when the post-install configuration wizard fails. | ConfigWizard.log | <installationdirectory> \agora\confwizard\log</installationdirectory> |
| Logs file parsing tasks during post-install configuration wizard. | FileParser.log | <installationdirectory> \agora\confwizard\log</installationdirectory> |
| Logs application loading and permission enforcement related to the application framework. | applicationfw.log | <pre><installationdirectory> \agora\glassfish\glassfish\domains\BTOA\logs</installationdirectory></pre> |
| Logs requests for authentication and population of user roles and permissions. | athN.log | <pre><installationdirectory> \agora\glassfish\glassfish\domains\BTOA\logs</installationdirectory></pre> |

| Description | Log Filename | Location |
|---|--------------------------|---|
| Logs user management user interface details. | aui.log | <pre><installationdirectory> \agora\glassfish\glassfish\domains\BTOA\logs</installationdirectory></pre> |
| Logs the usage of SAP BusinessObjects services, including issues locating the SAP BusinessObjects CMS. | bo-services.log | <installationdirectory> \agora\glassfish\glassfish\domains\BTOA\logs</installationdirectory> |
| BTO Security Framework (BSF) server side logs authentication information about authn, LW-SSO, and user mng. | bsf.log | <pre><installationdirectory> \agora\glassfish\glassfish\domains\BTOA\logs</installationdirectory></pre> |
| Logs the usage of foundation services. | btoe-services.log | <pre><installationdirectory> \agora\glassfish\glassfish\domains\BTOA\logs</installationdirectory></pre> |
| Logs SAP BusinessObjects datalayer transactions such as problems with SAP BusinessObject Universes or queries. | datalayer.log | <pre><installationdirectory> \agora\glassfish\glassfish\domains\BTOA\logs</installationdirectory></pre> |
| Foundation core components log. | foundation.log | <pre><installationdirectory> \agora\glassfish\glassfish\domains\BTOA\logs</installationdirectory></pre> |
| Hibernate log . | hibernate.log | <pre><installationdirectory> \agora\glassfish\glassfish\domains\BTOA\logs</installationdirectory></pre> |
| JVM general log. | jvm.log | <pre><installationdirectory> \agora\glassfish\glassfish\domains\BTOA\logs</installationdirectory></pre> |
| Licensing logs. | license- services.log | <pre><installationdirectory> \agora\glassfish\glassfish\domains\BTOA\logs</installationdirectory></pre> |
| Properties table logs. | properties.log | <pre><installationdirectory> \agora\glassfish\glassfish\domains\BTOA\logs</installationdirectory></pre> |
| General GlassFish log. | server .log | <pre><installationdirectory> \agora\glassfish\glassfish\domains\BTOA\logs</installationdirectory></pre> |
| Settings management logs | settings.log | <pre><installationdirectory> \agora\glassfish\glassfish\domains\BTOA\logs</installationdirectory></pre> |
| Logs authentication details related to IDM and LW SSO. | sso.log | <pre><installationdirectory> \agora\glassfish\domains\BTOA\logs</installationdirectory></pre> |
| User Interface mash-up logs. | uim.log | <pre><installationdirectory> \agora\glassfish\glassfish\domains\BTOA\logs</installationdirectory></pre> |
| User Management actions log, including problems with communication to SAP BusinessObjects. | userMng.log | <pre><installationdirectory> \agora\glassfish\glassfish\domains\BTOA\logs</installationdirectory></pre> |

| Description | Log Filename | Location |
|------------------------|--------------|--|
| | | |
| MQ Broker service log. | log.txt | <pre><installationdirectory> \agora\glassfish\glassfish\domains\domain1 \imq\instances\imqbroker_host1\log</installationdirectory></pre> |

Executive Scorecard Log Files

| Description | Log filename | Location |
|--|---------------------------|---|
| Logs all the dashboard's server side logs. | dashboard.log | <pre><installationdirectory> \agora\glassfish\glassfish\domains\BTOA\logs</installationdirectory></pre> |
| Logs general information for Executive Scorecard Studio, the client module used for tailoring Executive Scorecard. | studio.log | <pre><installationdirectory> \agora\glassfish\glassfish\domains\BTOA\logs</installationdirectory></pre> |
| Logs general information about the engine, and KPIs. | engine.log | <pre><installationdirectory> \agora\glassfish\glassfish\domains\BTOA\logs</installationdirectory></pre> |
| Provides a summary of calculation cycles, and statistics about KPI engine performance. | engine_ statistics.log | <pre><installationdirectory> \agora\glassfish\glassfish\domains\BTOA\logs</installationdirectory></pre> |

Data Warehouse Log Files

Log files can be accessed under:

- datawarehouse\logs
- C:\<Installationdirectory>\agora\glassfish\glassfish\domains\btoa\logs\server.log

All information in the Data Warehouse log files is automatically sent to the Windows Event Viewer Application log.

To access Data Warehouse log information:

- 1. On the Windows taskbar, click **Start > Administrative Tasks > Event Viewer**.
- 2. Expand Windows Logs, right-click Application, and then click Filter Current Log.
- Select the relevant Event Levels, select the relevant Event Sources, and then click OK.
 All the Data Warehouse Event Sources begin with the DWH string.

Web Server

IT Executive Scorecard uses the Apache web server for securing the application and caching static content in order to improve client performance. The web server is installed and configured in the deployment procedure and does not require any changes or maintenance.

By default, the web server port is **80** for **http** and **443** for **https**. If you use a non default port for the URL, you must enter the application using **http:****<host>:<port number>\xs** or **http:****<host>:<port number>\dwh**.

Note: These ports can be configured to any other ports in the deployment procedure.

Cryptography

The encryption properties files are located in **<Installationdirectory>\agora\conf**. The path can be determined by setting the **crypt.conf.dir.path** system property to the relevant path. The management database credentials encrypted locally on each server. You must also store all the relevant configuration for decrypting locally.

The following encryption keys are available:

- **Encryption Key:** Single shared key for all servers shared through the database. Stored on each machine locally in the encryption properties files as part of the post-install procedure.
- **Seed Key:** Key that is generated after each post-install procedure. The main encryption key is stored in the seed key.

Configure the Settings Using the Admin Tab

This section describes the available pages in the Admin tab.

Note: The pages that are displayed depend on the permissions allowed for each user and the particular application installation.

- 1. "Manage Users, Groups, Roles and Resources" (on page 22)
- 2. "Manage Foundation Settings" (on page 53)
- 3. "Manage Scorecard Settings" (on page 61)
- 4. "Manage Data Sources" (on page 62)
- 5. "Manage the Data Warehouse Settings" (on page 63)

Users and Roles

Define users, roles and resources according to the following tasks:

- 1. "Manage Users and Groups" (on page 23)
- 2. "Manage Roles" (on page 34)
- 3. "Manage Resources" (on page 45)

Foundation Settings

Define the foundation settings according to the following tasks:

- 1. "Define Business Objects Settings" (on page 53)
- 2. "Define Website Settings" (on page 54)
- 3. "Define Pages Settings" (on page 56)
- 4. "Define Single Sign-On Settings" (on page 58)

Scorecard Settings

Define the scorecard settings.

For details, see the IT Executive Scorecard Admin Guide.

Data Source Management

Activate or deactivate data sources.

For details, see the Data Warehouse Admin Guide.

Data Warehouse Settings

Define the data warehouse settings.

For details, see the Data Warehouse Admin Guide.

Manage Users, Groups, Roles and Resources

The **Users and Roles** tab enables you to define users, groups, and their associated roles, permissions, and resources. The **Users and Roles** tab includes the following pages:

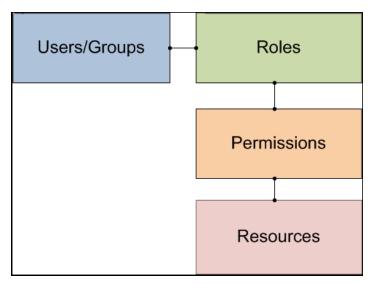
- "User Management Page" (on page 27). Enables you to add and edit users and groups as well as attach roles to users and groups.
- "Role Management Page" (on page 37). Enables you to add and edit roles, assign permissions to roles, as well as assign resources to permissions.
- "Resource Management Page" (on page 48). Enables you to select instances of pages for specific resources.

This section includes the following topics:

| User Management Diagram | 22 |
|--|----|
| SAP BusinessObjects Enterprise for IT Executive Scorecard User | 23 |
| Manage Users and Groups | 23 |
| Manage Roles. | 34 |
| Manage Resources | 45 |

User Management Diagram

The following diagram illustrates the relationship between users, groups, roles, permissions, and resources in the Admin tab.



SAP BusinessObjects Enterprise for IT Executive Scorecard User

Because of the limitation of running up to twenty documents (queries to the SAP BusinessObjects Enterprise for IT Executive Scorecard engine) per user and to obtain a better performance, the SAP BusinessObjects Enterprise for IT Executive Scorecard user (default **XSDataUser**) is available as an additional user.

The KPI engine runs the KPI calculations and accesses the Data Layer (DAL) to run queries using the **XSDataUser** user to log in. The user has Administrator role and permissions. You can change the default user to another administrator user. For details, see <u>"Define Business Objects Settings"</u> (on page 53).

Manage Users and Groups

The User Management page enables you to manage users and groups according to the following tasks:

| How to Search for Users. | 23 |
|--|----|
| How to Add and Edit Users. | 23 |
| How to Add and Edit Groups. | 24 |
| How To Delete Users or Groups | 24 |
| How to Assign Roles to Users. | 25 |
| How to View Permissions and Resources. | 25 |
| User Management | 25 |
| User Management User Interface | 26 |

For details see "User Management Page" (on page 27)

How to Search for Users

To search for a user:

- 1. Select Admin > Users and Roles > User Management.
- 2. In the Search Users tab, enter the search criteria.
- 3. Click **Search**. The relevant users are displayed.

For details, see "User Management Page" (on page 27)

How to Add and Edit Users

The User Management page enables you to add users or edit user details for system administration.

To add a user:

1. Select Admin > Users and Roles > User Management.

- 2. In the **Users & Groups** tab, select the group under which you want to add a user and click **Add User**. The Add user dialog box opens.
- 3. Enter the relevant details.

To edit user details:

- 1. Select Admin > Users and Roles > User Management.
- Select a user and click Edit Details in the User Details area. The Update user details dialog box opens.
- 3. Enter the relevant details, including setting a new password, if relevant.

For details see "User Management Page" (on page 27).

How to Add and Edit Groups

The User Management page enables you to add or edit groups for system administration.

To add a new group under the root:

- 1. Select Admin > Users and Roles > User Management.
- 2. In the Users & Groups tab, click Add group under the root ...
- Enter the Group Name and Group Description and click OK. The group is added under the root.

To add a group under an existing group:

- 1. Select Admin > Users and Roles > User Management.
- 2. In the Users & Groups tab, select a group and click Create group
- 3. Enter the **Group Name** and **Group Description** and click **OK**. The group is added under an existing group.

To edit group details:

- 1. Select Admin > Users and Roles > User Management.
- 2. Select a group from the Users and Groups tree and click **Edit Details** in the **Group Details** area.
- 3. Enter the relevant changes and click **OK** .

For details, see "User Management Page" (on page 27).

How To Delete Users or Groups

To delete a user or group:

- 1. Select Admin > Users and Roles > User Management.
- 2. In the **Users & Groups** tab, select a user or group and click **Delete**
- 3. The user or group is deleted.

Note: When a group is deleted, its users still exist under a system group called Everyone.

For details, see "User Management Page" (on page 27).

How to Assign Roles to Users

The User Management page enables you to assign specific roles (based on resources and permissions) to each user or group.

To create a resource with relevant pages that can be accessed according to permissions:

See "How to Create a Resource" (on page 46).

To create a role with relevant permissions:

See "How to Create or Delete a Role" (on page 34)

To assign roles to users or groups:

- 1. Select Admin > Users and Roles > User Management.
- 2. Select a user or group from the **Users & Groups** tab.
- 3. In the Roles and Permissions area, click Assign role . The Assign Roles dialog box opens.
- Select a role from the Available Roles list and use the arrows to move the role to the Selected Roles list.
- 5. Click **OK** to save your selections.

For details see "Assign Roles Dialog Box " (on page 32).

How to View Permissions and Resources

The User Management page enables you to view the available permissions and resources for each user.

To view permissions and resources for specific users:

- Select Admin > Users and Roles > User Management.
- Select a user from the Users & Groups tab.
- 3. In the **Roles and Permissions** area, select a role to view the permissions and resources associated with the role.

For details, see "User Management Page" (on page 27).

User Management

The User Management page enables you to add and edit users and groups, as well as add and edit their details.

Users and Groups

Each user has a list of roles that define their permissions. When you assign a role, that user only

has access to specific portions of the program and specific resources that are relevant to their role. You can also define groups of users with the same roles or access rights. When you attach a user or group to a group, the user or group inherits all of the group's roles.

Roles and Permissions

Each role is associated with permissions. Permissions define which actions the user with a specific role can perform according to their responsibilities in the organization. For example, you can create a role that enables its users to create pages.

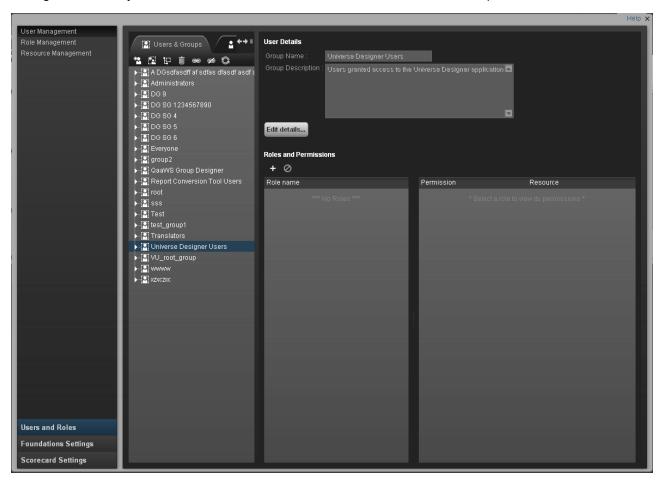
User Management User Interface

User Management includes the following user interface topics:

| User Management Page | 27 |
|-------------------------|----|
| Assign Roles Dialog Box | 32 |

User Management Page

This page enables you to create users and groups, and to assign roles. The users defined in User Management are only relevant for the Executive Scorecard or Data Warehouse components.

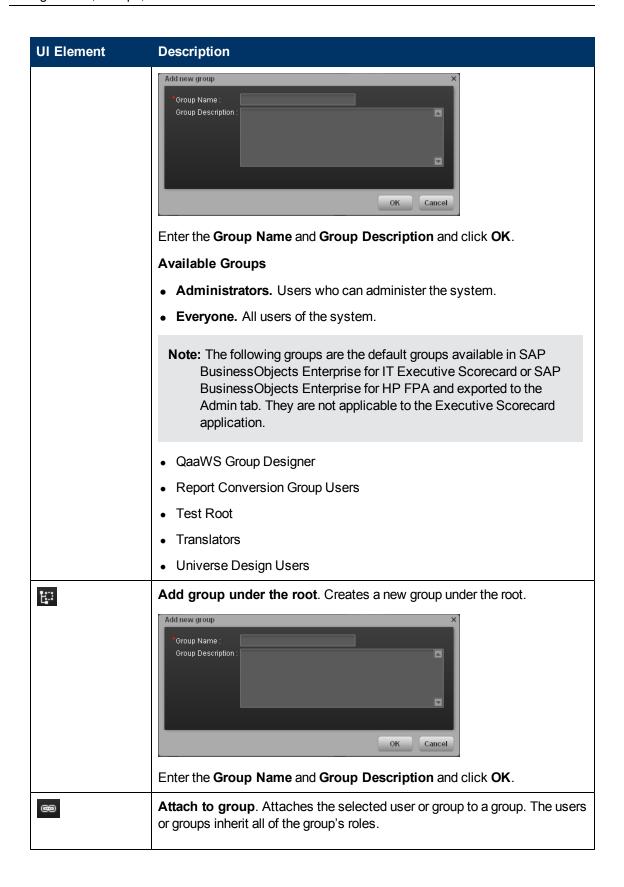


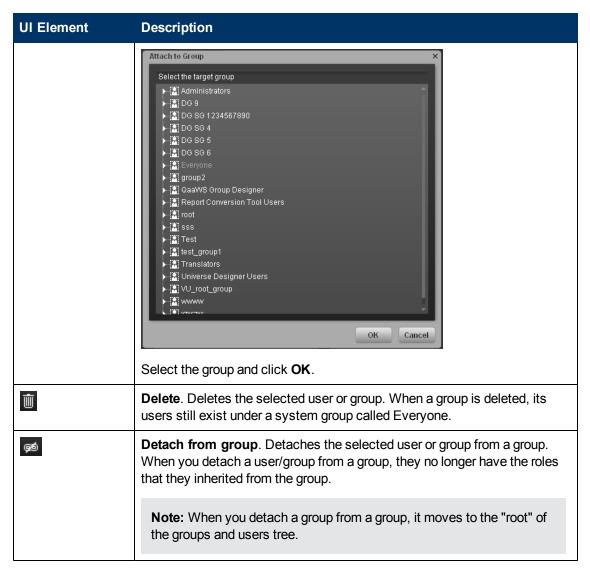
| To access | Select Admin > Users and Roles > User Management. |
|-------------|--|
| Important | Two types of users and groups exist: |
| information | Enterprise Users and Groups: Created in and managed through SAP BusinessObjects Enterprise for IT Executive Scorecard or SAP BusinessObjects Enterprise for HP FPA. All SAP BusinessObjects Enterprise for IT Executive Scorecard or SAP BusinessObjects Enterprise for HP FPA users and groups appear in the Admin tab. Only this type of users and groups can be created in the Admin tab. |
| | LDAP Users: Created in LDAP and managed through SAP BusinessObjects Enterprise for IT Executive Scorecard or SAP BusinessObjects Enterprise for HP FPA. |
| | It is recommended to define roles and resources prior to defining users. For details, see "Role Management Page" (on page 37) and "Resource Management Page" (on page 48). |

| | Click Refresh to refresh the display. |
|-------------------|--|
| Relevant Tasks | "Manage Users and Groups" (on page 23) |

Users & Groups Tab

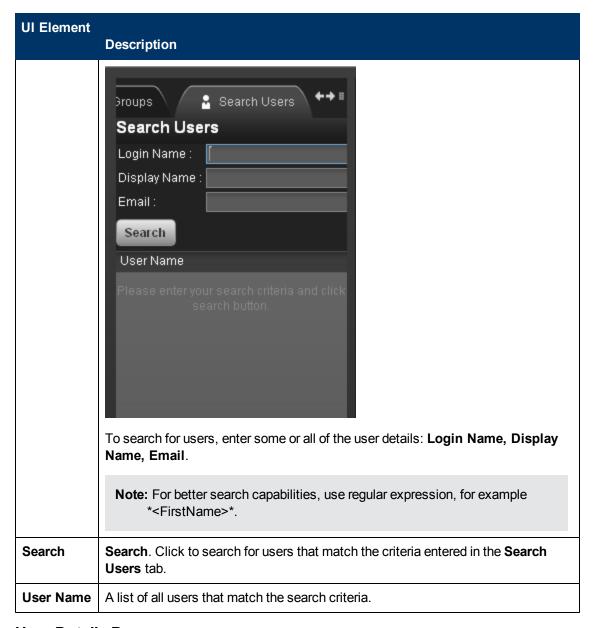
| UI Element | Description |
|--------------------------|--|
| Users and Groups tree | A tree containing all of the existing groups and users attached to those groups. |
| | Note: To find users that are not attached to a specific group, but are under the group Everyone , use the Search Users tab. For details, see "Search Users Tab" (on page 30) |
| | Note: When a user is added to LDAP, it is displayed in the Users and Groups tree after you log in to HP IT Executive Scorecard. |
| ++ | Displays either the Users & Groups tab or the Search User tab. |
| | Create User. Adds a new user under the selected group. The user inherits the group's roles. Add user Login Name: Display Name: New Password: Confirm Password: Confirm Password: Display Name, Email, and New Password and click OK. |
| A | Create group . Creates a new group under a selected existing group. The group inherits the existing group's hierarchy. |





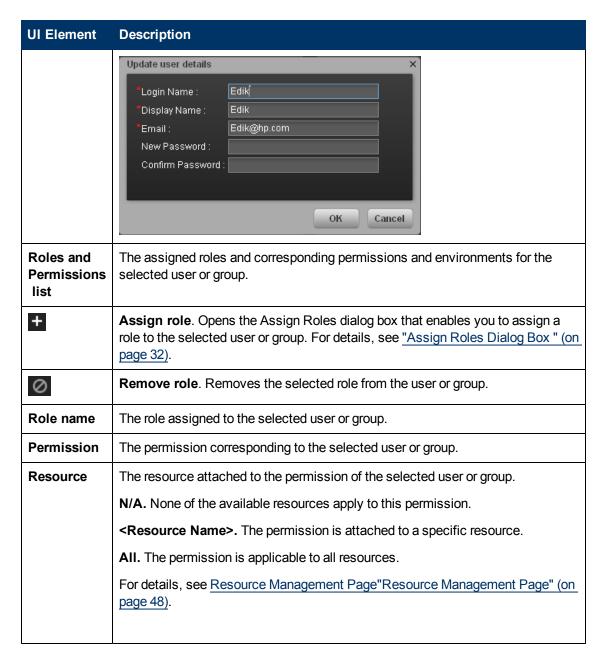
Search Users Tab

| UI Element | Description |
|-----------------|----------------------|
| Search Users | The search criteria. |



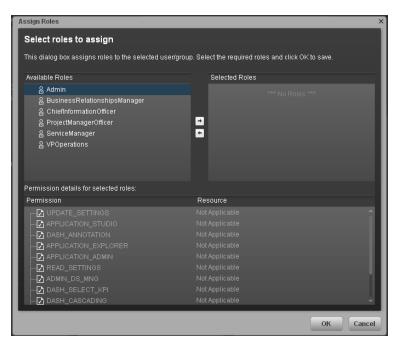
User Details Pane

| UI Element | Description |
|---------------------------|--|
| User/Group Name | The name of the selected user or group. |
| User/Group Description | The description of the selected user or group. |
| Edit Details | Edits the selected user or group details. Enables you to change a user password. |



Assign Roles Dialog Box

This dialog box enables you to assign roles to users or groups.



| To access | Select Admin > Users and Roles > User Management, select a user or group, and click Assign Roles in the Roles and Permissions area. |
|-----------------------|---|
| Important information | Actions users can access depend on their roles and permissions. |
| Relevant tasks | "How to Assign Roles to Users" (on page 25) |

| UI Element | Dersciption |
|------------------------------|---|
| → | Select a role from the Available Roles list and use the arrows to move the role to the Selected Roles list. |
| Available and Selected Roles | Each user or group can have one or more assigned roles. |
| Permission details | The read-only details about the permissions and corresponding resources for the selected role. |
| Resource | The list of resources for each permission: |
| | Not Applicable: Used for permissions that do not require a specific resource setting. |
| | • <resource name="">: The permission is attached to a specific resource.</resource> |
| | All: The permission is applicable to all resources. |

Manage Roles

The Role Management page enables you to edit role details as well as attach and manage permissions, according to the following tasks:

| How to Create or Delete a Role | 34 |
|---------------------------------------|----|
| How to Edit Role Details. | 34 |
| How to Attach and Manage Permissions. | 35 |
| Role Management | 35 |
| Role Management User Interface | 35 |

For user interface details, see "Role Management Page" (on page 37).

How to Create or Delete a Role

The Role Management page enables you to create a new role or delete an existing role.

To create a role:

- 1. Select Admin > Users and Roles > Role Management.
- 2. Click * to create a new role.
- 3. Enter the name and description for the role.
- 4. Click **OK** to save your role.

After creating a role, follow the procedure for attaching permissions and resources.

For details, see "How to Attach and Manage Permissions" (on page 35)

To delete a role:

- 1. Select Admin > Users and Roles > Role Management.
- 2. Select a role from the list.
- 3. Click to delete the role from the list.

For details, see "Role Management Page" (on page 37).

How to Edit Role Details

The Role Management page enables you to edit role details.

To edit role details:

- 1. Select Admin > Users and Roles > Role Management.
- 2. Select a role from the Roles area and click Edit Details in the Role Details area.
- Edit the role as required and click OK.

For details, see "Role Management Page" (on page 37).

How to Attach and Manage Permissions

The Role Management page enables you to attach permissions to roles, as well as attach resources to permissions.

To attach and manage permissions

- 1. Select Admin > Users and Roles > Role Management.
- 2. Select a role and click in the **Role Details** pane. The Assign Permission to Role wizard opens.
- 3. Select a permission from the list.
- 4. Attach a resource to the selected permission.
- 5. Complete the wizard procedure to save your assignments.

For details see" Assign Permission to Role Wizard " (on page 39).

To add a resource to a permission:

- 1. Select Admin > Users and Roles > Role Management.
- 2. Click to open the Assign Resources to Permissions page in the Assign Permission to Role wizard.
- Select a permission and use the arrows to move the required environments from the Available Resources list to the Selected Resources list.

For details, see "Role Management Page" (on page 37).

Role Management

The Role Management page enables you to add specific permissions to a role, as well as attach resources to the permissions.

Roles and Permissions

Each role is associated with permissions. Permissions define which actions can be performed by the user with a specific role. For example, you can create a role that enables its users to create specific pages. In some cases, actions can be performed according to the resource attached to a permission.

Note: Users that are created in the Admin tab and require permissions to view reports pages, must be assigned those permissions in SAP BusinessObjects Enterprise for IT Executive Scorecard.

Resources

A resource is a logical group of one or more pages. Once you define resources, you attach the resources to a permission. For example, you can specify that the CIO has View permissions for CIO resources, while the Admin has View permissions for all resources.

Role Management User Interface

Role Management includes following user interface topics:

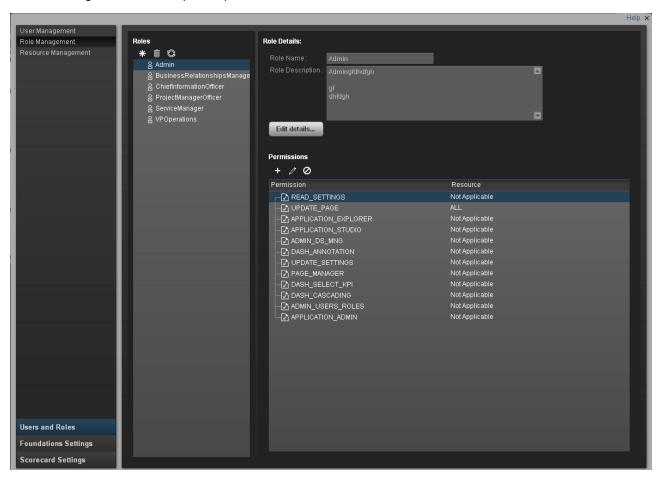
General Admin Guide

| Manage Users, | Groups, | Roles | and R | esources |
|---------------|---------|-------|-------|----------|
|---------------|---------|-------|-------|----------|

| Role Management Page | 37 |
|----------------------------------|----|
| Assign Permission to Role Wizard | 39 |

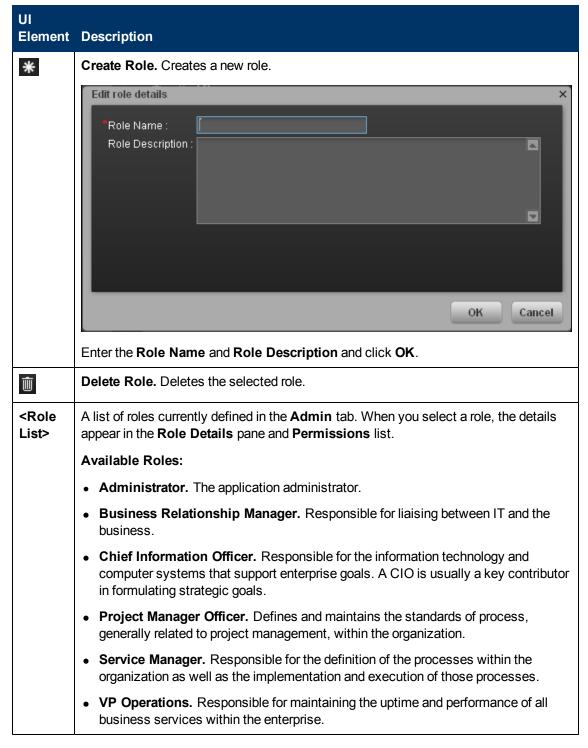
Role Management Page

This page enables you to define the user roles and application permissions in the Admin tab. You can also assign resources to specific permissions.



| To access_ | Select Admin > Users and Roles > Role Management. |
|--------------------------|---|
| Important information | It is recommended to define resources prior to defining roles. For details, see "Resource Management Page" (on page 48). Click Refresh to refresh the display. |
| Relevant tasks | "Manage Roles" (on page 34) |

Roles Pane



Role Details Pane

| UI Element | Description |
|---------------------|---|
| + | Attach permission. Assigns selected permissions to roles. You select permissions using the Assign Permission to Role wizard. For user interface details, see <u>Assign Permission to Role Wizard (on page 39)</u> . |
| 0 | Detach permission. Removes the selected permission from the role. |
| 0 | Manage permission. Modifies the selected permission. Opens the Assign Resources to Permissions page in the Assign Permission to Role wizard. For user interface details, see "Assign Resources to Permissions Page" (on page 44). |
| Role Name | The name of the selected role. |
| Role Description | The description of the selected role. |
| Edit Details | Edits the selected role name and description. |
| | Role Name : Administrator Role Description : Application administrator. OK Cancel |
| Permissions List | The list of permissions and resources for the selected role. |
| Permission | The permission sets and permissions attached to the selected role. |
| Resources | The list of resources for each permission. |
| | Not Applicable. None of the available resources apply to this permission. For details, see "Resource Management Page" (on page 48). |
| | < Resource Name>. The permission is attached to a specific resource. |
| | All. The permission is applicable to all resources. |

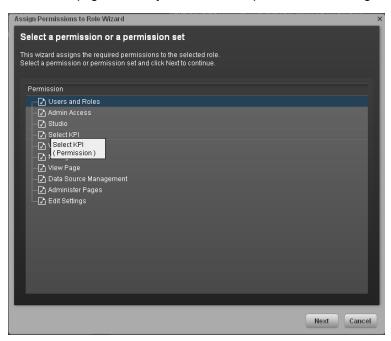
Assign Permission to Role Wizard

This wizard enables you to assign permissions to the selected role, as well as assign environments to the permissions.

| To access | Select Admin > Users and Roles > Role Management. Select a role and click in the Role Details pane. |
|-------------------|--|
| Wizard Map | The Assign Permission to Role wizard contains: "Select a Permission Page " (on page 41) > " Assign Resources to Permissions Page " (on page 44)" Confirmation Page " (on page 45) |
| Relevant tasks | "How to Attach and Manage Permissions" (on page 35) |

Select a Permission Page

This wizard page enables you to select the permissions to assign to a role.



| Important Information | Select a permission from the tree. |
|--------------------------|---|
| | This page may lead directly to the Confirmation page depending on whether the selected permission has resources attached. |
| Wizard Map | The Assign Permission to Role Wizard (on page 39) contains: |
| | "Select a Permission or Permission Set Page" > "Assign Resources to Permissions Page" (on page 44)" Confirmation Page " (on page 45). |

User interface elements are described below (when relevant, unlabeled elements are shown in angle brackets):

| UI Element | Description |
|-------------------------------------|---|
| <permissions tree=""></permissions> | Displays the pre-defined permissions. For details, see <u>"Pre-Defined Permissions"</u> (on page 41). |

Pre-Defined Permissions

• Explorer Access. Enables the user to access the Explorer tab.

Note: Users with the **Explorer Access** permission should also have the **Select KPI** permission. The user then gets access to all KPIs in the Explorer page by clicking the

Explorer button.

- **View Settings.** Enables the user to view the Scorecard Settings, Foundation Settings, and Data Warehouse Settings accordion tabs.
- Users and Roles. Enables the user to view the Users & Roles accordion tab. To modify the
 contents of the Users & Roles accordion tab, the user needs the Edit Settings permission.
 Must have Admin Access to view the Admin tab.
- Admin Access. Enables the user to access the Admin tab, but not any further pages.
- Studio. Enables the user to view the Studio tab and to modify its contents.
- Manage Page. Enables the user to view, modify (add components, delete components, and
 even delete) the relevant page in the Dashboard. Note that when an additional page is needed a
 user with this permission must ask a user with the Administer Pages permission to create the
 new page. Once the page is created and assigned to a user, the user can add components, and
 modify it.
- Select KPI. Enables the user to view the contents of the Active KPIs area in all the components filters. The user can also move KPIs from the Active KPIs area to the Selected KPIs area. If the user does not have this permission, the user can, in all the component filters, view the contents of the Selected KPIs area, cannot modify the selection, and cannot view the contents of the Active KPIs area as the contents are greyed out.
- View Page. Enables the user to only view the relevant page in the Dashboard.
- Manage Annotation. Enables the user to edit or delete an existing annotation. If the user does
 not have this permission, the user can only view the annotation and the Edit and Delete buttons
 of the annotation are hidden.
- **Data Source Management.** Enables the user to access the Data Source Management page and activate content packs. Must have **Admin Access** to view the Admin tab.
- Edit Settings. Enables the user to edit the contents of the Scorecard Settings, Foundation Settings, and Data Warehouse Settings accordion tabs. Must have Admin Access to view the Admin tab.
- Administer Pages. Enables the user to view and modify (add components, delete components, and even delete) all the pages in the Dashboard. The user can also create new pages.
- Cascade Scorecard. Enables the user to view the small black arrow (near the Scorecard title)
 that indicates that the Scorecard has Cascading Scorecards. The user can click the arrow to
 display the Cascading Scorecards for which he has permission.
 If the user does not have this permission, the small arrow is not displayed and the user does not
 know that Cascading Scorecards are available.

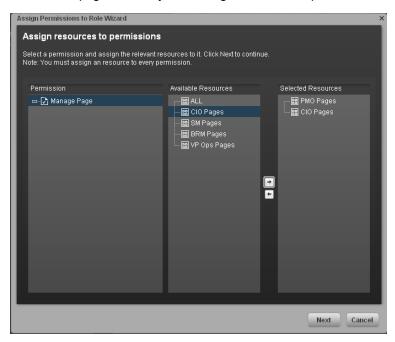
Note:

• Users with the **Administrate Pages** permission can add pages and control all pages in the system but they need the **Select KPI** permission to configure components on the page.

- Users with the **Manage Page** permission can change and delete specific pages but cannot create new pages. To do that they need the **Administrate pages** permission.
- The out-of-the-box roles (for example: CIO) have the Manage Page permission for the relevant page, as well as **Explorer Access** and **Cascade Scorecard** permissions.

Assign Resources to Permissions Page

This wizard page enables you to assign resources to permissions.

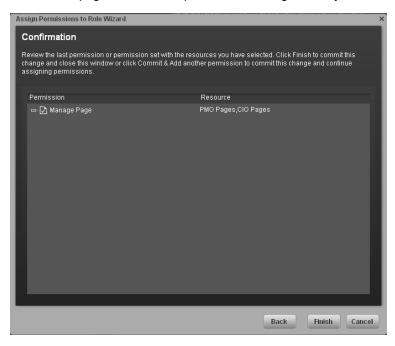


| Important Information This page only appears if the permissions are applicable for a res Note: Click to access this page directly. | This page only appears if the permissions are applicable for a resource. |
|--|--|
| | Note: Click to access this page directly. |
| Wizard Map | The "Assign Permission to Role Wizard " (on page 39) contains: |
| | "Select a Permission Page " (on page 41) > "Assign Resources to Permissions Page " (on page 44) > "Confirmation Page " (on page 45). |

| UI Element | Description |
|--|---|
| Permission | A tree containing the permissions. |
| → <= | Select a permission and use the arrows to move the required resources from the Available Resources list to the Selected Resources list. |
| Available and Selected Resources | Each permission can be applicable for specific resources, for all resources, or not applicable to a resource. |

Confirmation Page

This wizard page confirms the permissions assignments you have made.



| Wizard | The "Assign Permission to Role Wizard " (on page 39) contains: |
|--------|--|
| Мар | " Select a Permission Page " (on page 41) " Assign Resources to Permissions Page " |
| | (on page 44) > " Confirmation Page " (on page 1). |

User interface elements are described below (when relevant, unlabeled elements are shown in angle brackets):

| UI Element | Description |
|----------------|---|
| Permission | The permissions assigned to this role. |
| Resource | The list of resources associated with the each permission. |
| Add another | Click to commit the current permission and continue in the wizard to add another permission. The "Select a Permission Page" (on page 41) opens. |
| Finish | Click to commit the assigned permissions and finish wizard functions. |
| Cancel | Click to cancel the current assignment. All previous actions in the wizard are still valid. |

Manage Resources

The **Resource Management** page enables you to view resource and resource types, as well as create a resource. You can also select instances or pages that comprise a resource. The Resource Management page includes the following tasks:

| How to Create a Resource | 46 |
|-------------------------------------|----|
| How to Select and Manage Instances. | 46 |
| Resource Management | 46 |
| Resource Management User Interface | 47 |

For details see "Resource Management Page" (on page 48).

How to Create a Resource

The Resource Management page enables you to create a resource to attach to permissions.

To create a resource:

- 1. Select Admin > Users and Roles > Resource Management.
- 2. In the **Resources** area, click **Create resource** ** to create a new resource.
- 3. Enter the Resource and Details.
- 4. Click **OK** to save your new resource.

For details see "Resource Management" (on page 46).

How to Select and Manage Instances

The Resource Management page enables you to select and attach instances that comprise resources.

To manage instances:

- 1. Select Admin > Users and Roles > Resource Management.
- Select a page in the Resources area.
- 3. In the Instances area of the Resource Details pane click Add instances to open the Manage Instances dialog box. Instances are the available pages defined in the system that are attached to resources.
- 4. Select the instance from the **Available Instances** list and use the arrows to move the instance to the **Selected Instances** list.
- 5. Click **OK** to save your changes.

For details see "Manage Instances Dialog Box" (on page 52).

Resource Management

The Resource Management page enables you to view resources as well as create new resources. You can also add instances to specific resources .

Resources

A resource is a logical group of one or more pages. Once you define resources, you attach the resource to a permission.

Instances

An instance is a page that can be managed by a user according to the user's permissions.

Note: Users that are created in the Admin tab and require permissions to view reports pages must be assigned those permissions in SAP BusinessObjects Enterprise for IT Executive Scorecard.

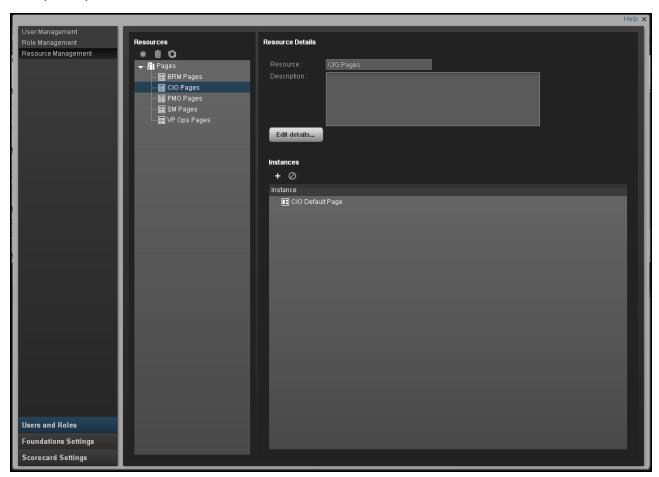
Resource Management User Interface

Resource Management includes the following user interface topics:

| Resource Management Page | 48 |
|-----------------------------|----|
| Manage Instances Dialog Box | 52 |

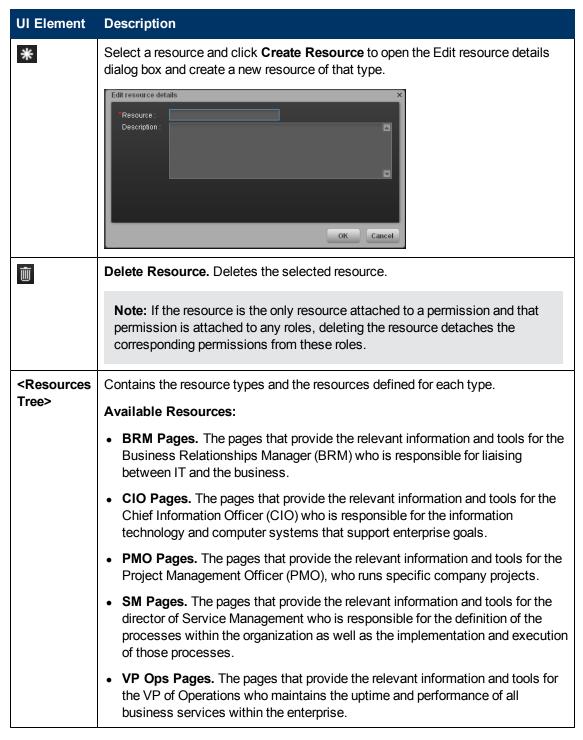
Resource Management Page

This page enables you to define working resources that contain views or pages available to users with specific permissions.



| To access | Select Admin > Users and Roles > Resource Management. |
|-----------------------|---|
| Important information | Resources are the basis for user and role management. For each user or group, you assign permissions to perform specific actions on specific resources. Click Refresh to refresh the display. |
| Relevant tasks | "Manage Resources" (on page 45) |

Resources Pane



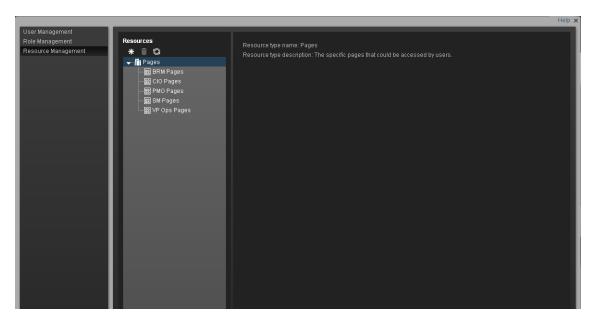
Resource Details Pane

When you select a resource in the **Resources** pane, the details appear in this pane.

| UI Element | Description | |
|-------------------------|---|--|
| + | Add Instances. Adds pages to the selected resource. Opens the Manage Instances dialog box. | |
| | Each resource can have one or more assigned page instances. | |
| | In the Manage Instances dialog box, select a page instance from the Available Instances list and use the arrows to move the instance to the Selected Instances list. For details, see "Manage Instances Dialog Box" (on page 52). | |
| | Note: These instances are the available pages defined in the system. | |
| 0 | Remove Instances. Removes the selected instance from the resource. | |
| Edit Details | Edits the selected resource name and description. Edit resource details | |
| Resource Description | The description of the selected resource. | |
| Resource Name | The name of the selected resource. | |
| Instances | List of page instances for the selected resource. | |

Resource Type Details Pane

When you select a resource in the resources pane, the details appear in this pane.



| UI Element | Description |
|---------------------------|--|
| Resource Type Description | The description of the selected resource type. |
| Resource Type | The selected resource type. |

Manage Instances Dialog Box

This dialog box enables you to attach pages to a resource.



| To access | Select Admin > User Management > Resource Management. Select a page and click the Add instances button in the Resource Details pane. |
|-----------------------|--|
| Important information | Actions users can access depend on their roles and permissions. Instances are the available pages defined in the system. |
| Relevant tasks | "How to Select and Manage Instances" (on page 46) |

| UI Element | Description |
|----------------------------------|--|
| → | Select an instance from the Available Instances list and use the arrows to move the instance to the Selected Instances list. |
| Available and Selected Instances | Each resource can have one or more assigned instances. |

Manage Foundation Settings

Foundation Settings enables you to define various system settings for the administration of the product. The Foundations Settings includes the following pages:

- "Business Objects Page" (on page 54). Enables you to configure the name of an Administrator-type user that can help the performance by running queries to SAP BusinessObjects Enterprise for IT Executive Scorecard.
- "Website Page" (on page 55). Enables you to set the ping time interval.
- "Pages Settings Page" (on page 57). Enables you to configure page settings.
- "Single Sign-On Page" (on page 59). Enables you to define SSO parameters.

This section includes the following topics:

| Define Business Objects Settings. | 53 |
|-----------------------------------|----|
| Define Website Settings | 54 |
| Define Pages Settings | 56 |
| Define Single Sign-On Settings. | 58 |

Define Business Objects Settings

The Business Objects page enables you to configure the name of an Administrator-type user that can help the performance by running queries to the SAP BusinessObjects Enterprise for IT Executive Scorecard, according to the following task.

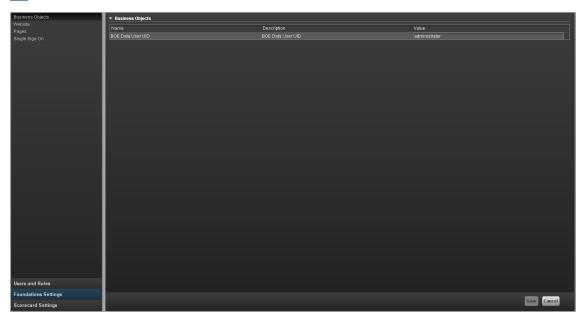
To set the SAP BusinessObjects Enterprise for IT Executive Scorecard administrator name:

- 1. Select Admin > Foundation Settings > Business Objects.
- Enter another user in the Value field of the BOE Data User UID parameter. For details, see "Manage Users, Groups, Roles and Resources" (on page 22).
- To change the name of the user, select Admin > Users and Roles > User Management. For details, see "Add and Edit Users" (on page 1).
- Click Save to save your settings.

For details see "Business Objects Page" (on page 54).

Business Objects Page

This page enables you to configure the name of an Administrator-type user that can help the performance by running queries to the SAP BusinessObjects Enterprise for IT Executive Scorecard. For details on the user, see "Manage Users, Groups, Roles and Resources" (on page 22).



| To access | Select Admin > Foundations Settings > Business Objects. |
|----------------|---|
| Relevant Tasks | "Define Business Objects Settings" (on page 53) |

Business Objects Table

| UI Element | Description |
|-------------------|---|
| BOE Data User UID | The name of the SAP BusinessObjects Enterprise for IT Executive Scorecard user. |

Define Website Settings

The Website page enables you to configure ping time intervals for refreshing the browser automatically, according to the following task.

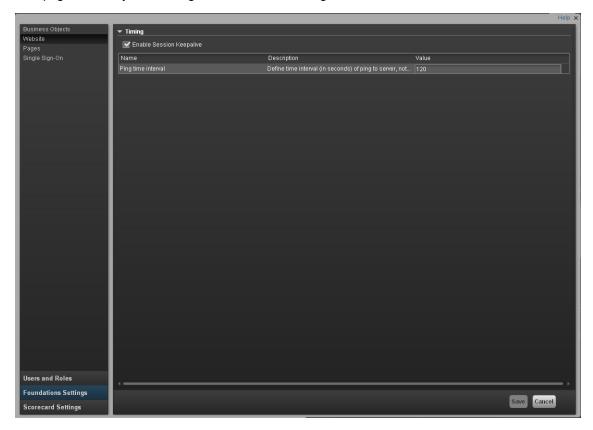
To set the ping interval:

- 1. Select Admin > Foundation Settings > Website.
- 2. Select the check box to enable the ping feature.
- 3. Click the **Ping timeinterval** row and enter the required time in seconds.
- 4. Click Save to save your settings.

For details see "Website Page" (on page 55).

Website Page

This page enables you to configure the Website settings.



| To access | Select Admin > Foundations Settings > Website. |
|-----------------------|---|
| Important information | Select the check box to enable ping configuration. De-select the check box to disable the ping feature. The browser will then time out. |
| Relevant Tasks | " Define Website Settings" (on page 54) |

Timing Table

| UI Element | Description |
|-------------|---|
| Name | The name of the Website feature. |
| Description | The description of the Website feature. |
| Value | The current Website feature value in seconds. |
| | Click the relevant row and enter a value. |

Timing Parameters

angle brackets):

| UI Element | Description |
|-----------------------------|--|
| Enable Session Keepalive | Select to enable the ping feature. |
| Ping time interval | The amount of time between browser refresh. This ensures that the application does not time out. |
| | Note: Changes will only take effect in the next login. |

Define Pages Settings

The Pages settings page enables you to configure page settings in the Executive Scorecard, according to the following task.

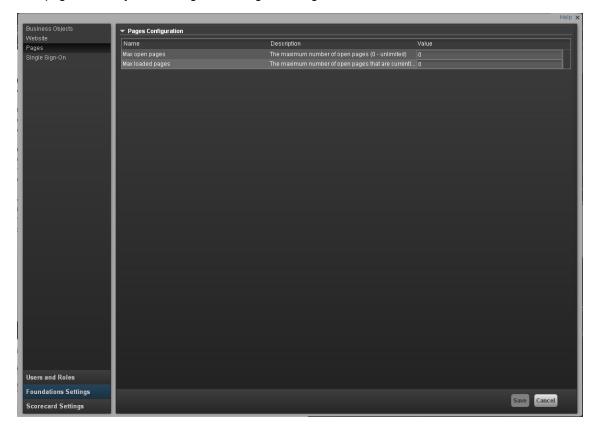
To configure the page settings:

- 1. Select Admin > Foundation Settings > Pages.
- 2. Click the relevant row and enter the required setting.
- 3. Click Save to save your settings.

For details see "Pages Settings Page" (on page 57).

Pages Settings Page

This page enables you to configure the Pages settings.



| To access | Select Admin > Foundations Settings > Pages. |
|----------------|--|
| Relevant Tasks | " Define Pages Settings" (on page 56) |

Pages Configuration Table

| UI Element | Description |
|-------------|---|
| Name | The name of the page feature. |
| Description | The description of the page feature. |
| Value | The current page feature value. |
| | Click the relevant row and enter a value. |

Pages Configuration Parameters

| UI Element | Description |
|------------------------|---|
| Max open pages | The maximum number of open pages in Executive Scorecard. The options are 0 - unlimited. |
| Max loaded Pages | The maximum number of open pages that are currently loaded in Executive Scorecard. The options are any valid number or 0 for unlimited. |

Define Single Sign-On Settings

The **Single Sign-On** page enables you to configure SSO requirements according to the following tasks.

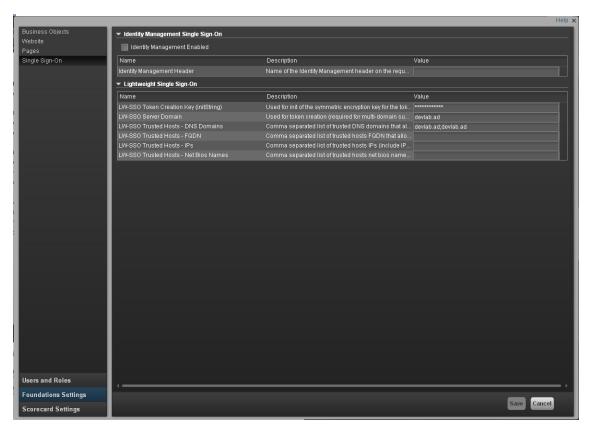
To add of change SSO values:

- 1. Select Admin > Foundation Settings > Single Sign-On.
- 2. Click the relevant field in the Value column and enter the value.
- 3. Click Save to save your settings.

For details see "Single Sign-On Page" (on page 59).

Single Sign-On Page

This page enables you to configure the SSO settings for login of all HP products.



| To access | Select Admin > Foundations Settings > Single Sign-On | | |
|----------------|---|--|--|
| Relevant Tasks | "Define Single Sign-On Settings" (on page 58) | | |
| | "Use the Identity Management Single Sign-On" (on page 14) | | |

Single Sign-OnTable

| UI Element | Description | | |
|-------------|---|--|--|
| Name | The name of the SSO feature. | | |
| Description | The description of the SSO feature. | | |
| Value | The current SSO feature value in seconds. | | |
| | Click the relevant row and enter a value. | | |

SSO Parameters

| UI Element | Description | | |
|---|--|--|--|
| Identity Management Enabled | Select and enter the name of the IDM header (the header that contains the user login name) in the Value field of the ID Management Header setting. | | |
| | For details, see "Use the Identity Management Single Sign-On" (on page 14). | | |
| LW-SSO Token Creation String (initString) | The string used as the encryption key for token creation and validation. | | |
| LW-SSO Server Domain | The domain used for token creation. This value is required in cases of multi domains. | | |
| LW-SSO Trusted Hosts - DNS Domains | The list of trusted DNS domains that allow multi-domain support (must be separated by commas). | | |
| LW-SSO Trusted Hosts - FQDN | The list of trusted hosts' FQDN that allow multi-domain support (must be separated by commas). | | |
| LW-SSO Trusted Hosts - IPs | The list of trusted hosts' IPs (including IPv6) that allow multi-domain support (must be separated by commas). | | |
| LW-SSO Trusted Hosts - NetBIOS Names | he list of trusted hosts' netBIOS names that allow multi-domain support nust be separated by commas). | | |

Manage Scorecard Settings

Scorecard Settings enables you to define various Executive Scorecard settings.

For details, see the Configure Scorecard Settings in the IT Executive Scorecard Admin Guide.

Manage Data Sources

Data Source Management enables you to manage the integration of data into the data warehouse through the activation of data sources. The available data source content packs are registered in the deployment process and can then be activated in the Data Source Management page.

For details, see the <u>Data Source Management Page</u> in the *Data Warehouse Admin Guide*.

Manage the Data Warehouse Settings

Data Warehouse Settings enables you to define settings for the interaction with the data warehouse.

For details, see the <u>Data Warehouse Settings Page</u> in the *Data Warehouse Admin Guide*.

Back Up Executive Scorecard

It is critical that you backup your databases, configuration files, logs and configuration settings so that you can rebuild your IT Executive Scorecard solution and content in circumstances such as the following:

- When you need to recover from a total disaster recovery scenario.
- The RDBMS server failed but all HP Executive Scorecard component servers are fully functioning.
- When a database is corrupted.
- When a component server fails, but the RDBMS server and it's databases are intact.

The section includes the following topics:

- "What to Back Up" (on page 64)
- "General Backup Guidelines" (on page 65)

What to Back Up

HP recommends that you back up the following resources that may be used when one of the above scenarios occurs.

- 1. Microsoft SQL Server 2008 enterprise SP2 databases
 - a. Staging database
 - b. Target database
 - c. SAP BusinessObjects Data Services database
 - d. SAP BusinessObjects CMS database, and if necessary the Audit database.
 - e. Management database
 - f. Executive Scorecard database

Note: The host and database names can be found in the Management database configured in the Executive Scorecard Configuration wizard.

- 2. Data Warehouse Configuration files. For more information, see <u>Configuration Files to Backup</u> in the *Data Warehouse Admin Guide*.
- SAP BusinessObject Enterprise configuration. This can be backed up with the SAP BusinessObjects XI 3.1 Import Wizard. For more information, see Chapter 7 of the SAP BusinessObjects XI 3.1 Import Wizard Guide at http://help.sap.com/businessobject/product_guides/boexir31/en/xi3-1_bip_importwiz_en.pdf.

4. It is highly recommended that you keep the passwords for the Staging, Target and SAP BusinessObjects Data Services databases in a safe place for usage in disaster recovery situations.

General Backup Guidelines

It is recommended that you use the following backup and restore guidelines:

- Your database administrator should back up critical data and configuration settings on a regular basis.
 - Database backups should consist of a weekly full database backups, and daily differential backups.
- Backups should be periodically verified by restoring a copy onto a test system.
- External source files and Data Warehouse configuration files should be backed up as required.
- Although out of scope for this document, regular backups should be taken of all source file databases.
- Start scheduled backups before running the daily ETLs.
- Use backup compression.
- Perform full backups in off-peak times.

Perform Recovery

This section is a reference for the HP IT Executive Scorecard recovery process. The recovery process for your environment may vary according to your business needs and may require customization. Verify that the following processes are consistent with your architecture and environment before you proceed with real data.

When you start the recovery process, you must have complete backups of the relevant databases, configuration files and settings that are readily available. It is possible that you will lose history data.

These following scenarios are independent from the external data sources and entities. Recovering from a scenario means that the component returns to a stable state.

This section includes the following recovery scenarios:

| The RDBMS server failed but all Executive Scorecard component servers are fully functioning | |
|--|----|
| The SAP BusinessObjects Enterprise server is unusable, but the RDBMS server and its databases are intact | |
| The Data Warehouse server is unusable, but the RDBMS server and its databases are intact. | |
| The HP IT Executive Scorecard server is unusable, but the RDBMS server and its databases are intact. | |
| The Management, SAP BusinessObjects CMS/Audit or Executive Scorecard | 70 |
| Recover from a Failure of a Single-Server Deployment of IT Executive Scorecard | 71 |
| more detailed information on Data Warehouse disaster recovery, see the Learn About Data | |

For more detailed information on Data Warehouse disaster recovery, see the <u>Learn About Data</u> Warehouse Recovery section in the *Data Warehouse Admin Guide*.

The RDBMS server failed but all Executive Scorecard component servers are fully functioning

Scenario: The RDBMS server has become unusable, for example the hard disk has crashed. The following procedure describes how to recover a failed RDBMS server.

- 1. Reinstall a RDBMS server with Microsoft SQL 2008 Enterprise with SP2, configured with mixed mode and using the TCP/IP protocol.
- 2. Restore the RDBMS server databases using the weekly full and the relevant differential backup. The IT Executive Scorecard databases are the:
 - Management database
 - CMS database

- Audit database (if installed separately from the CMS database)
- SAP BusinessObjects Data Services database
- Staging database
- Target database
- Executive Scorecard database

Note: The SAP BusinessObjects Data Services, Staging, and the Target databases (All Data Warehouse related databases), must be restored to an RDBMS server and to databases with names that are the same as those used in the initial IT Executive Scorecard installation.

Note: It is recommended that where possible the Management, SAP BusinessObjects Enterprise CMS, SAP BusinessObjectsEnterprise Audit, and Executive Scorecard databases are restored to an RDBMS server and to database names that are the same as those used in the initial IT Executive Scorecard installation. If you restore to a different RDBMS server or a database with a different name, follow the instructions in steps 4 and 5.

- Once you have restored the SAP BusinessObjects Data Services, Staging, and the Target databases, you must associate the database login names and database users by running the following scripts.
 - For the staging database:
 - EXEC sp_change_users_login 'Auto_Fix', 'dws', NULL, 'password' where password is the old password for the dws login.
 - EXEC sp_change_users_login 'Auto_Fix', 'dwst', NULL, 'password' where password is the old password for the dwst login.
 - EXEC sp_change_users_login 'Auto_Fix', 'dwmetadata', NULL, 'password' where password is the old password for the dwmetadata login.
 - EXEC sp_change_users_login 'Auto_Fix', 'dwabc', NULL, 'password' where password is the old password for the dwabc login.
 - EXEC sp_change_users_login 'Auto_Fix', 'xrefgen', NULL, 'password' where password is the old password for the xrefgen login.
 - For the target database:
 - EXEC sp_change_users_login 'Auto_Fix', 'dwt', NULL, 'password' where password is the old password for the dwt login.
 - For the SAP BusinessObjects Data Services database
 - EXEC sp_change_users_login 'Auto_Fix', 'login name', NULL, 'password' where login name is the new login name you created when you created the SAP BusinessObjects Data Services database, and password is the password you assigned to that login name.
- 4. If the names of the RDBMS server and all the restored databases are the same as those configured in the initial Executive Scorecard Configuration Wizard, skip to step 7.

- 5. If the RDBMS server, or database names are not identical, and you are restoring the CMS or the Audit database, on the SAP BusinessObjects Enterprise server, reconfigure the CMS and if necessary, the Audit ODBC Data Source as follows:
 - a. On the SAP BusinessObjects Enterprise server, on the Windows taskbar, click Start > Run, and enter c:\WINDOWS\SysWOW64\odbcad32.exe.
 - b. Click the System DSN tab, select the relevant ODBC connection, and then click Configure.
 - c. If required, on the **Microsoft SQL Server DSN Configuration** dialog box, change the **SQL Server** you want to connect to, and then click **Next**.
 - d. If required, on the **Microsoft SQL Server DSN Configuration** dialog box, change the **Login ID** used to connect to the SQL Server, and then click **Next**.
 - e. If required, on the **Microsoft SQL Server DSN Configuration** dialog box, change the **default database**, click **Next**, click **Finish**, and continue to step 6.
- 6. If you restored to a different RDBMS server host name, or the Management, CMS, Audit, Executive Scorecard database names are different, rerun the Post_Install Configuration Wizard, and when prompted on the relevant wizard pages, connect to the new RDBMS server, and new databases and complete the wizard.
 - To run the Post-Install Configuration Wizard, on the Windows taskbar, click **Start > All Programs > HP Executive Scorecard > Administration > Configuration Wizard**.
- 7. On the Executive Scorecard and Data Warehouse servers, disable and then enable HP Executive Scorecard as follows:
 - a. On the Windows taskbar, click Start > All Programs > HP Executive Scorecard > Administration > Disable HP Executive Scorecard.
 - b. On the Windows taskbar, click Start > All Programs > HP Executive Scorecard > Administration > Enable HP Executive Scorecard

The SAP BusinessObjects Enterprise server is unusable, but the RDBMS server and its databases are intact

Scenario: The SAP BusinessObjects Enterprise for IT Executive Scorecard server has become unusable, for example the hard disk has crashed. The following procedure describes how to recover the SAP BusinessObjects Enterprise for IT Executive Scorecard server.

- 1. Install a new Microsoft Windows 2008 R2 server that will be used as the SAP BusinessObjects Enterprise server.
 - The server must conform to the relevant hardware and software requirements described in the *IT Executive Scorecard Installation and Configuration Guide*.
- Connect to your RDBMS server, and in the Management database in the SETTINGS_ MANAGEMENT table, change the value of bo.engine.is.installed to False.
- Enter the Executive Scorecard DVD and progress in the Installer wizard. On the Select
 Features page, select SAP BusinessObjects Enterprise Components, and continue the
 installation.

- 4. In the Configuration Wizard, connect to the existing management database. Once you connect to the Management database, when relevant, the values entered in the previous configuration are automatically presented on the wizard pages.
- 5. When configuring SAP BusinessObjects Enterprise for IT Executive Scorecard, connect to the existing CMS and Audit databases (or select Install Audit schema in the CMS database, if that is how it was installed in the original installation), and complete the Configuration Wizard using the settings you used in the initial configuration.
- 6. When the installation finishes, import the SAP BusinessObjects Enterprise configuration backup using the Import Wizard, and restore the SAP BusinessObjects Enterprise configuration.

For more information on using the Import Wizard, see Chapter 7 of the SAP BusinessObjects XI 3.1 Import Wizard Guide at http://help.sap.com/businessobject/product_guides/boexir31/en/xi3-1_bip_importwiz_en.pdf

The Data Warehouse server is unusable, but the RDBMS server and its databases are intact.

Scenario: The Data Warehouse server has become unusable, for example the hard disk has crashed. The following procedure describes how to recover a Data Warehouse server.

- 1. Install a new Data Warehouse server running Microsoft Windows 2008 R2.
 - The server must conform to the relevant hardware and software requirements described in the IT Executive Scorecard Installation and Configuration Guide.
- 2. Enter the Executive Scorecard DVD and progress in the Installer wizard. On the **Select Features** page, select **HP Data Warehouse Components**, and continue the installation.
- When the Installer Wizard completes and you see the Introduction page of the Configuration Wizard, if changes were made to the core content packs, before continuing, restore <XS Install Directory>\agora\ContentPacks from a backup.
- Start configuring the Configuration Wizard, and connect to the management database. When
 you reach the Data Warehouse section, on the Configure Data Warehouse page, select
 Reinstall Data Warehouse, and then click Next.
 - After the rerun process is complete, the **Configuration Status** page appears listing the installed components.
- 5. Restore any other required configuration files as described in <u>Learn About Data Warehouse</u>

 <u>Backups</u>, and <u>Files to Back Up</u> sections of the *Data Warehouse Admin Guide*.

The HP IT Executive Scorecard server is unusable, but the RDBMS server and its databases are intact.

Scenario: The HP IT Executive Scorecard server has become unusable, for example the hard disk has crashed. The following procedure describes how to recover the Executive scorecard server.

1. Install a new Microsoft Windows 2008 R2 server that will be used as the HP IT Executive Scorecard server.

The server must conform to the relevant hardware and software requirements described in the *IT Executive Scorecard Installation and Configuration Guide*.

- 2. Enter the HP IT Executive Scorecard DVD and progress in the Installer wizard. On the **Select Features** page, select **HP Executive Scorecard Components**, and continue the installation.
- 3. In the Configuration Wizard, connect to the existing Management database.
 - Once you connect to the Management database, when relevant, the values entered in the previous configuration are automatically presented on the wizard pages.
- 4. When you configure HP IT Executive Scorecard, connect to the existing HP IT Executive Scorecard database, and complete the Configuration Wizard using the settings you used in the initial configuration.

The Management, SAP BusinessObjects CMS/Audit or Executive Scorecard Database is Corrupted

Scenario: A database is corrupted. The following procedure describes how to recover from a corrupt database.

1. Restore the database from your backups. Restore using the full weekly backup and the relevant differential backup.

Note: It is recommended that the RDBMS server, and database names are identical to those used in the initial installation. This information can be found in the Management database.

2. Once the database is restored, if the RDBMS server, and database names are identical to those used in the initial installation, do as follows:

On the HP IT Executive Scorecard and Data Warehouse servers, disable and then enable HP IT Executive Scorecard as follows:

- a. On the Windows taskbar, click Start > All Programs > HP Executive Scorecard > Administration > Disable HP Executive Scorecard.
- b. On the Windows taskbar, click Start > All Programs > HP Executive Scorecard > Administration > Enable HP Executive Scorecard
- c. If the RDBMS server, or database names are not identical, and you are restoring the CMS or the Audit database, on the SAP BusinessObjects Enterprise server, reconfigure the CMS, and if necessary the Audit ODBC Data Source as follows:
 - 1. On the SAP BusinessObjects Enterprise server, on the Windows taskbar, click **Start > Run**, and enter **c:\WINDOWS\SysWOW64\odbcad32.exe**.
 - 2. Click the **System DSN** tab, select the relevant ODBC connection, and then click **Configure**.
 - 3. If required, on the **Microsoft SQL Server DSN Configuration** dialog box, change the **SQL Server** you want to connect to, and then click **Next**.

- 4. If required, on the **Microsoft SQL Server DSN Configuration** dialog box, change the **Login ID** used to connect to the SQL Server, and then click **Next**.
- 5. If required, on the **Microsoft SQL Server DSN Configuration** dialog box, change the **default database**, click **Next**, click **Finish**, and continue to step d.
- d. If the RDBMS server, or database names are not identical, run the Configuration Wizard on the relevant component server, and enter the connection and authentication details for the relevant databases.

To run the Configuration wizard:

On the Windows taskbar, click **Start > All Programs > HP Executive Scorecard > Administration > Configuration Wizard**.

Note: For more information on recovering from a Data Warehouse database corruption, see the **Recovering When the Staging or Target Databases is Corrupted** section of the *Data Warehouse Admin Guide*.

Recover from a Failure of a Single-Server Deployment of IT Executive Scorecard

Scenario: The Single-server installation has failed and the server needs to be recovered. The following procedure describes how to recover a single-server deployment using the existing databases.

1. Install a new Microsoft Windows 2008 R2 server that will be used for the single-server installation.

The server must conform to the relevant hardware and software requirements described in the *IT Executive Scorecard Installation and Configuration Guide*.

- Connect to your RDBMS server, and in the Management database in the SETTINGS_ MANAGEMENT table, change the value of bo.engine.is.installed to False.
- 3. Enter the Executive Scorecard DVD and progress in the Installer wizard. On the **Group Selection** page, select **HP Executive Scorecard Single Server Installation**, and continue the installation.
- 4. When the Installer Wizard completes and you see the Introduction page of the Configuration Wizard, if changes were made to the core content packs, before continuing, restore <XS Install Directory>\agora\ContentPacks from a backup.
- 5. In the Configuration Wizard, connect to the existing management database, and continue in the wizard connecting to existing SAP BusinessObjects and Executive Scorecard databases.

Note: Once you connect to the Management database, the values entered in the previous configuration are automatically presented on the wizard pages.

Note: When configuring SAP BusinessObjects Enterprise for IT Executive Scorecard, connect to the existing CMS and Audit databases (or select **Install Audit schema in the**

CMS database, if that is how it was installed in the original installation).

- 6. When you reach the Data Warehouse section, on the **Configure Data Warehouse** page, select **Reinstall Data Warehouse**, and then click **Next**.
 - After the rerun process is complete, the **Configuration Status** page appears listing the installed components.
- 7. Restore any other required configuration files as described in **Learn About Data Warehouse Backups**, and **Files to Back Up** sections of the *Data Warehouse Admin Guide*.
- 8. When the installation finishes, import the SAP BusinessObjects Enterprise configuration backup using the Import Wizard, and restore the SAP BusinessObjects Enterprise configuration.

For more information on using the Import Wizard, see Chapter 7 of the SAP

BusinessObjects XI 3.1 Import Wizard Guide at

http://help.sap.com/businessobject/product_guides/boexir31/en/xi3-1_bip_importwiz_en.pdf

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